

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION**

<b>IN RE:</b>	)	<b>CHAPTER 11</b>
	)	
<b>CLAYTON GENERAL, INC., f/k/a Southern</b>	)	<b>Jointly Administered Under</b>
<b>Regional Health System, Inc., d/b/a Southern</b>	)	<b>CASE NO. 15-64266-wlh</b>
<b>Regional Medical Center, et al.,</b>	)	
	)	
<b>Debtors.</b>	)	

---

**NOTICE OF DEADLINE FOR THE FILING OF REQUESTS FOR ALLOWANCE OF  
11 U.S.C. § 503(B)(9) CLAIMS AND POSTPETITION ADMINISTRATIVE CLAIMS  
ARISING ON OR BEFORE APRIL 1, 2016**

**(ADMINISTRATIVE CLAIMS BAR DATE IS JUNE 30, 2016)**

**TO ALL PERSONS AND ENTITIES HOLDING 11 U.S.C. § 503(B)(9) CLAIMS OR  
POSTPETITION ADMINISTRATIVE CLAIMS AGAINST ANY OF THE DEBTOR  
ENTITIES LISTED ON APPENDIX A ATTACHED HERETO:**

On April 25, 2016, the United States Bankruptcy Court for the Northern District of Georgia (the “**Court**”) entered an order [Doc. No. 626] (the “**Bar Date Order**”) establishing a deadline for the filing of requests for payment of certain administrative expense claims in the chapter 11 cases of the above-captioned debtors (collectively, the “**Debtors**”). A list of the Debtors and their case numbers is set forth below.

By the Bar Date Order, the Court established **June 30, 2016** as the “Administrative Claims Bar Date.” *The Administrative Claims Bar Date applies to certain claims entitled to priority under Section 503(b)(9) of the Bankruptcy Code and certain postpetition administrative expense claims of all entities including, without limitation, governmental units. The Administrative Claims Bar Date does not apply to (a) general unsecured, nonpriority claims; (b) prepetition secured and priority claims; or (c) certain other claims listed below.*<sup>1</sup>

**1. THE ADMINISTRATIVE CLAIMS BAR DATE**

Pursuant to the Bar Date Order, except as described below, any entity (including governmental units) holding one or more of the following types of claims against any of the Debtors is required to file a request for payment of such claim (a “**Request**”) by the Administrative Claims Bar Date for:

---

<sup>1</sup> As used in this Notice, the terms “claim,” “entity,” “governmental unit” and “person” have the meaning given to them in Section 101, Title 11, United States Code (the “**Bankruptcy Code**”). Other capitalized terms used but not otherwise defined herein have the meanings given to them in the Bar Date Order.

- (a) claims for the sale of goods actually delivered to and received by the Debtors on or after July 10, 2015 through and including July 30, 2015 entitled to priority under Section 503(b)(9) of the Bankruptcy Code (any such claim, a “**503(b)(9) Claim**”).
- (b) claims that arose on or after July 30, 2015 through and including April 1, 2016, other than a 503(b)(9) Claim and that are allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration (any such claim, an “**Administrative Claim**”). *The Administrative Claims Bar Date does not apply, however, to Administrative Claims for fees and expenses of any professionals retained in these Chapter 11 cases pursuant to Sections 327, 328 or 363 of the Bankruptcy Code allowable under Sections 330(a), 503(b)(2) and 503(b)(4) of the Bankruptcy Code.*

## 2. WHO MUST FILE A REQUEST

The following entities must file a Request on or before the Administrative Claims Bar Date:

- (a) any entity that desires to assert a 503(b)(9) Claim with respect to goods actually delivered to and received by the Debtors on or after July 10, 2015 through and including July 30, 2015, entitled to priority under Section 503(b)(9) of the Bankruptcy Code; and
- (b) any entity that desires to assert an Administrative Claim that arose on or after July 30, 2015 through and including April 1, 2016.<sup>2</sup>

## 3. WHO NEED NOT FILE A REQUEST

The Bar Date Order further provides that the following entities, whose claims otherwise would be subject to the Administrative Claims Bar Date, need not file a Request:

- (a) any entity that has already filed a request for payment of a 503(b)(9) Claim or an Administrative Claim in these cases with the Clerk of the Bankruptcy Court for the Northern District of Georgia;
- (b) any entity holding a 503(b)(9) Claim or Administrative Claim that previously has been allowed by order of the Court;
- (c) any entity holding a 503(b)(9) Claim or Administrative Claim that has been paid in full by any of the Debtors (or any other party) in accordance with the Bankruptcy Code or an order of the Court; and

---

<sup>2</sup> Forms of Requests (“**Request Forms**”) are available as set forth in this Notice. Pursuant to the Bar Date Order, the filing of a Request in one of the forms provided is the proper procedure in these cases for the assertion of a 503(b)(9) Claim or an Administrative Claim, and shall be deemed to satisfy the procedural requirement under Section 503(a) of the Bankruptcy Code to “request” payment of such claims. Motions or applications filed on the general docket in these cases to assert or seek allowance and payment of 503(b)(9) Claims or Administrative Claims shall not require any response by the Debtors and shall not be set for hearing as filed except by order of the Court; provided that such 503(b)(9) Claim or Administrative Claim motions shall be treated as Requests if they contain the information required by the Request Forms.

- (d) any entity holding any claim for fees and expenses of any professionals retained in these Chapter 11 cases pursuant to Sections 327, 328 or 363 of the Bankruptcy Code.

#### **4. WHAT TO FILE**

The Debtors have provided access to Request Forms for use in asserting either a 503(b)(9) Claim or an Administrative Claim on the Debtors' website maintained by Kurtzman Carson Consultants LLC ("KCC") with a web address of <http://kccllc.net/southernregional>. Copies of Request Forms may also be obtained by contacting KCC at the address and phone number listed below, or by contacting counsel for the Debtors at One Riverside, 4401 Northside Parkway, Suite 450, Atlanta, Georgia 30327, Phone (404) 893-3880. You should attach to your completed Request Form any documents on which the Request is based (or, if such documents are voluminous, attach a summary) or an explanation as to why the documents are not available. Claimants should file a separate Request Form for each Request asserted and with respect to each Debtor against which each Request is asserted, and must identify the specific Debtor against which a claim is asserted.

#### **5. WHEN AND WHERE TO FILE**

All Requests subject to this Notice must be filed so as to be received **on or before the Administrative Claims Bar Date**, at the following address (the "**Southern Regional Claims Docketing Center**"): *Southern Regional Claims Processing Center, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Ave., El Segundo, CA 90245.*

Request Forms will be deemed filed only when **actually received** by the Southern Regional Claims Docketing Center on or before the Administrative Claims Bar Date. **Request Forms may NOT be delivered by facsimile or electronic mail transmission.** Any facsimile or electronic mail submissions will not be accepted and will not be deemed final until a Request Form is submitted by one of the methods described above. If you wish to receive acknowledgement of KCC's receipt of a Request Form, you must submit by the Administrative Claims Bar Date, concurrently with submitting your original Request Form, (a) a copy of the original Request Form and (b) a self-addressed, postage prepaid return envelope.

#### **6. NO BAR DATE FOR PREPETITION CLAIMS OR FOR PROOFS OF INTEREST**

Any entity holding a claim (whether unsecured, secured or priority) against any Debtor that arose prior to July 30, 2015 (other than claims which may also be 503(b)(9) Claims as described above), or an equity or membership interest in any Debtor, need not file a proof of such claim or of such interest on or before the Administrative Claims Bar Date. The Debtors have reserved the right to establish, at a later time, and to provide notice of, a bar date requiring such entities to file a proof of such claim or of such interest.

#### **7. CONSEQUENCES OF FAILURE TO FILE A TIMELY REQUEST**

ANY ENTITY THAT IS REQUIRED TO FILE A REQUEST WITH RESPECT TO A PARTICULAR CLAIM AGAINST A DEBTOR, BUT THAT FAILS TO DO SO BY THE ADMINISTRATIVE CLAIMS BAR DATE DESCRIBED IN THIS NOTICE MAY BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM THE FOLLOWING:

(A) ASSERTING ANY SUCH CLAIM AGAINST THE DEBTORS OR THEIR ESTATES OR PROPERTY; OR (B) VOTING UPON, OR RECEIVING DISTRIBUTIONS UNDER, ANY CHAPTER 11 PLAN IN THESE CHAPTER 11 CASES IN RESPECT OF SUCH CLAIM.

## **8. RESERVATION OF RIGHTS**

The Debtors reserve the right to dispute, or to assert offsets or defenses against, any filed Request as to nature, amount, liability, priority, classification or otherwise. Nothing contained in this Notice shall preclude the Debtors from objecting to any Request on any grounds.

## **9. ADDITIONAL INFORMATION**

Copies of the Bar Date Order and other information and documents regarding the Debtors' chapter 11 cases are available for inspection free of charge on KCC's website at <http://www.kccllc.net/southernregional>. Copies of documents filed in these cases also may be examined between the hours of 8:00 a.m. and 4:00 p.m., Prevailing Eastern Time, Monday through Friday, at the Office of the Clerk, United States Bankruptcy Court, Northern District of Georgia, Room 1340, 75 Ted Turner Drive, SW, Atlanta, Georgia 30303. If you require additional information regarding the filing of a Request, you may contact the Debtors' claims agent directly by writing to the Southern Regional Claims Processing Center or calling **1-888-733-1541**.

**A HOLDER OF A POSSIBLE CLAIM AGAINST THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, AND WHETHER THE HOLDER SHOULD FILE A REQUEST.**

April 25, 2016

BY ORDER OF THE COURT

### **LIST OF THE DEBTORS AND THEIR CASE NUMBERS**

<b>DEBTOR</b>	<b>CASE NUMBER</b>
Clayton General, Inc. f/k/a Southern Regional Health System, Inc. d/b/a Southern Regional Medical Center	15-64266
Clayton General Services, Inc. f/k/a Southern Regional Medical Services, Inc.	15-64277
Clayton General Group, Inc. f/k/a Southern Crescent Physicians' Group, Inc.	15-64278
Clayton General Real Estate, Inc. f/k/a Southern Crescent Real Estate, Inc.	15-64279
Clayton General ASC, Inc. f/k/a Southern Regional Ambulatory Surgery, Inc.	15-64280
Southlake ASC, LLLP f/k/a Southlake Ambulatory Surgery Center, LLLP d/b/a Mount Zion Surgery Center a/k/a Spivey Station Surgery Center	15-64281