

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION**

**IN RE:** ) **CHAPTER 11**  
 )  
**CLAYTON GENERAL, INC. f/k/a Southern** ) **Jointly Administered Under**  
**Regional Health System, Inc. d/b/a Southern** ) **CASE NO. 15-64266-wlh**  
**Regional Medical Center, et al.,** )  
 )  
**Debtors.** )

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**NOTICE REQUIRING FILING OF PROOFS OF CLAIM**

**TO ALL CREDITORS AND PARTIES IN INTEREST OF THE FOLLOWING DEBTORS  
IN POSSESSION:**

DEBTOR	CASE NO.	EID#
Clayton General, Inc. f/k/a Southern Regional Health System, Inc. d/b/a Southern Regional Medical Center	15-64266	58-1955423
Clayton General Group, Inc. f/k/a Southern Crescent Physicians' Group, Inc.	15-64278	58-1955425
Clayton General Real Estate, Inc. f/k/a Southern Crescent Real Estate, Inc.	15-64279	58-1955424
Clayton General ASC, Inc. f/k/a Southern Regional Ambulatory Surgery, Inc.	15-64280	58-2541044
Southlake ASC, LLLP f/k/a Southlake Ambulatory Surgery Center, L.L.L.P. d/b/a Mount Zion Surgery Center a/k/a Spivey Station Surgery Center	15-64281	58-2272588
Clayton General Services, Inc. f/k/a Southern Regional Medical Services, Inc.	15-64277	20-8774854

**PLEASE TAKE NOTICE OF THE FOLLOWING:**

1. On July 30, 2015 (the "**Petition Date**"), Clayton General, Inc. f/k/a Southern Regional Health System, Inc. d/b/a Southern Regional Medical Center, Clayton General Group, Inc. f/k/a Southern Crescent Physicians' Group, Inc., Clayton General Real Estate, Inc. f/k/a Southern Crescent Real Estate, Inc., Clayton General ASC, Inc. f/k/a Southern Regional Ambulatory Surgery, Inc., Southlake ASC, LLLP f/k/a Southlake Ambulatory Surgery Center, L.L.L.P. d/b/a Mount Zion Surgery Center a/k/a Spivey Station Surgery Center, and Clayton

General Services, Inc. f/k/a Southern Regional Medical Services, Inc., debtors and debtors-in-possession (collectively, the “**Debtors**”) each filed a voluntary petition for relief under Chapter 11 of Title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the Northern District of Georgia, Atlanta Division (the “**Court**”). The Debtors continue to operate their businesses and manage their properties as debtors-in-possession pursuant to Sections 1107(a) and 1108 of the Bankruptcy Code.

2. On August 6, 2015, the Court entered an order jointly administering these Chapter 11 cases under Case No. 15-64266 for procedural purposes only. Although the cases are being jointly administered for procedural purposes, they have not been substantively consolidated at this time.

3. On January 5, 2018, the Court entered an order (the “**Bar Date Order**”) establishing **5:00 p.m. (prevailing Eastern time) on March 12, 2018**, as the last date for the filing of proofs of claim against any of the Debtors by all creditors, including governmental units (the “**General Bar Date**”).

4. Pursuant to the terms of the Bar Date Order, other than the parties listed in the exceptions outlined in Paragraph 9 below, each person or entity (including, without limitation, each governmental unit, individual, partnership, joint venture, corporation, estate, and trust) that wishes to assert a claim against any of the Debtors arising or deemed to have arisen prior to the Petition Date, including claims arising from the rejection of an executory contract or unexpired lease (unless otherwise stated in the order authorizing rejection), is required to file an original, separate, completed and executed proof of claim (a “**Proof of Claim**”) with **Kurtzman Carson Consultants LLC**, the Debtors’ claims agent (the “**Claims Agent**”), substantially in conformity with the Proof of Claim form, on or before 5:00 p.m. (prevailing Eastern time) on the General Bar Date, at the following address: **Southern Regional Claims Processing Center, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Ave., El Segundo, CA 90245, (888) 733-1541**.

**Proofs of claim may not be sent by facsimile, telecopy or other electronic means. Proofs of Claim will be deemed timely filed only if actually received by the Claims Agent on or before 5:00 p.m. (prevailing Eastern time) on the General Bar Date.**

5. Any person or entity asserting a Claim against more than one Debtor must file a separate Proof of Claim with respect to each such Debtor. If more than one Debtor is listed on a Proof of Claim form, the Debtors will treat such Claim as filed against the first listed Debtor only. Any Proof of Claim which does not designate a Debtor will be treated as a Claim against Clayton General, Inc. f/k/a Southern Regional Health System, Inc. d/b/a Southern Regional Medical Center.

6. For purposes of the Bar Date Order and this notice, the term “claim” means: (i) any right to payment, whether or not such right is reduced to judgment, liquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (ii) right to an equitable remedy for breach or performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

7. Acts or omissions of the Debtors that occurred prior to the Petition Date, including any acts or omissions related to any indemnity agreements, guarantees or services provided to or by the Debtors, may give rise to claims against the Debtors notwithstanding the fact that such claims (or the injuries on which they are based) may be contingent or may not have matured or become fixed or liquidated prior to such date. Therefore, any creditor having a claim or potential claim against the Debtors, no matter how remote or contingent, must file a proof of claim on or before 5:00 p.m. (prevailing Eastern time) on the General Bar Date.

8. Any person or entity that holds a claim that arises from the rejection of an executory contract or unexpired lease must file a Proof of Claim based on such rejection on or before 5:00 p.m. (prevailing Eastern time) on the General Bar Date, unless otherwise stated in the order authorizing such rejection.

9. Notwithstanding the foregoing, the following persons and entities need not file a proof of claim by the General Bar Date:

- (a) any person or entity that has already properly filed with the Claims Agent or the Clerk of the Court a proof of claim using a claim form that substantially conforms to Form B10 (Official Form No. 10);
- (b) any person or entity: (i) whose claim is listed on the Debtors' Schedules (as defined below); (ii) whose claim is not described as "unknown," "disputed," "contingent" or "unliquidated;" and (iii) who does not dispute the amount or priority of its claim or the debtor against which the claim is scheduled as set forth in the Debtors' Schedules;
- (c) any person asserting a claim under Sections 503(b)(9) or 507(a) of the Bankruptcy Code as an administrative expense of the Debtors' Chapter 11 cases (such claims already being subject to an earlier set bar date of June 30, 2016, pursuant to that certain *Order Establishing Deadline for Filing Requests for Payment of Administrative Expense Claims Including Claims Pursuant to 11 U.S.C. § 503(b)(9)* [Dkt. No. 626]);
- (d) any director, officer or employee of the Debtors as of the Petition Date that has or may have claims against the Debtors for indemnification, contribution, subrogation or reimbursement;
- (e) any person or entity that holds a claim arising prior to the Petition Date that has been allowed by an order of the Court entered on or before the General Bar Date; and
- (f) any of the Debtors or any direct or indirect subsidiary of any of the Debtors that hold Claims against one or more of the other Debtors.

10. Any person or entity that is required to file a timely Proof of Claim in the form and manner specified by the Bar Date Order and that fails to do so on or before 5:00 p.m. (prevailing Eastern time) on the General Bar Date shall not, with respect to such claim, be treated as a creditor of the Debtors for the purpose of voting upon any plan(s) of reorganization for the Debtors; shall

not receive or be entitled to receive any payment or distribution of property from the Debtors, their estates, or their successors or assigns with respect to such claim; and shall be barred from asserting such claim against the Debtors, their estates, or their successors or assigns.

11. Each Proof of Claim filed must: (i) be signed; (ii) be written in the English language; (iii) be denominated in lawful currency of the United States; (iv) identify the particular Debtor against which a claim is asserted; (v) conform substantially to the Proof of Claim form attached hereto; and (vi) be submitted with copies of any supporting documents (or a summary if voluminous) or an explanation of why any such documentation is not available.

12. Holders of claims against the Debtors are listed in the Debtors' Schedules of Assets and Liabilities (the "**Schedules**"). Copies of the Debtors' Schedules and the Bar Date Order are available for inspection during regular business hours at the office of the Clerk of the Court, 75 Ted Turner Drive, SW., Suite 1340, Atlanta, Georgia 30303. Information about claims listed in the Debtors' Schedules also is available at the Claims Agent's website: [www.kccllc.net/southernregional](http://www.kccllc.net/southernregional).

**13. THE FACT THAT YOU RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM AGAINST ONE OR MORE OF THE DEBTORS. YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST ONE OR MORE OF THE DEBTORS. YOU SHOULD CONSULT WITH YOUR OWN ATTORNEY IF YOU HAVE QUESTIONS, SUCH AS TO WHETHER YOU HOLD A CLAIM AGAINST ONE OR MORE OF THE DEBTORS AND WHETHER YOU SHOULD FILE A PROOF OF CLAIM.**

January 5, 2018

BY ORDER OF THE COURT