

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

IN RE:)	CHAPTER 11
)	
CLAYTON GENERAL, INC., f/k/a Southern Regional Health System, Inc., d/b/a/ Southern Regional Medical Center, et al.,)	Jointly Administered Under CASE NO. 15-64266-wlh
)	
Debtors.)	
)	

NOTICE OF HEARING ON (A) DISCLOSURE STATEMENT, (B) JOINT MOTION FOR AN ORDER APPROVING SOLICITATION PROCEDURES AND FORM OF SOLICITATION MATERIALS, AND (C) MOTION PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 9019 FOR ENTRY OF ORDER APPROVING GLOBAL SETTLEMENT AND COMPROMISE BETWEEN DEBTORS, COMMITTEE, D&OS AND EMORY AND REQUEST FOR ENTRY OF BAR ORDER AND INJUNCTION

PLEASE TAKE NOTICE that on March 30, 2018, Clayton General, Inc. f/k/a Southern Regional Health System, Inc. d/b/a Southern Regional Medical Center, Clayton General Group, Inc. f/k/a Southern Crescent Physicians’ Group, Inc., Clayton General Real Estate, Inc. f/k/a Southern Crescent Real Estate, Inc., Clayton General ASC, Inc. f/k/a Southern Regional Ambulatory Surgery, Inc., Southlake ASC, LLLP f/k/a Southlake Ambulatory Surgery Center, LLLP d/b/a Mount Zion Surgery Center a/k/a Spivey Station Surgery Center, and Clayton General Services, Inc., f/k/a Southern Regional Medical Services, Inc., debtors and debtors-in-possession (collectively, the “**Debtors**”), and the Official Committee of Unsecured Creditors appointed in the Debtors’ cases (the “**Committee**”), by and through their undersigned counsel, filed their *Joint Plan of Liquidation* [Dkt. No. 914] (the “**Plan**”) and their *Disclosure Statement to Accompany Joint Plan of Liquidation* [Dkt. No. 913] (the “**Disclosure Statement**”).

PLEASE TAKE FURTHER NOTICE that on March 30, 2018, the Debtors and the Committee filed their *Motion Pursuant to Federal Rule of Bankruptcy Procedure 9019 for Entry*

of Order Approving Global Settlement and Compromise Between Debtors, Committee, D&Os and Emory and Request for Entry of Bar Order and Injunction [Dkt. No. 915] (the “**Settlement Motion**”). In the Settlement Motion, the Debtors and the Committee seek approval of a global settlement with certain parties and entry of a bar order and injunction with regard to same.

PLEASE TAKE FURTHER NOTICE that on April 4, 2018, the Debtors and the Committee filed their *Joint Motion For An Order Approving Solicitation Procedures and Form of Solicitation Materials* [Dkt. No. 918] (the “**Solicitation Procedures Motion**”), seeking approval of certain notice, balloting and tabulation procedures in connection with the Plan and Disclosure Statement.

PLEASE TAKE FURTHER NOTICE that copies of the Disclosure Statement, the Settlement Motion, and the Solicitation Procedures Motion are available upon request to undersigned counsel, or by downloading at www.kccllc.net/southernregional.

PLEASE TAKE FURTHER NOTICE that the Court will hold a hearing on (a) whether the Disclosure Statement contains adequate information as prescribed by 11 U.S.C. § 1125, and any objections thereto; (b) whether to approve the Settlement Motion and any objections thereto; and (c) whether to approve the Solicitation Procedures Motion and any objections thereto, in Courtroom 1403, United States Courthouse, 75 Ted Turner Drive, SW, Atlanta, Georgia 30303, on the **9th day of May, 2018, at 9:30 a.m.**

Your rights may be affected by the Court’s ruling on the Disclosure Statement, the Settlement Motion and the Solicitation Procedures Motion. You should read these documents carefully and discuss them with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one.) If you do not want the Court to grant the relief sought with regard any of these items or if you want the Court to consider your views, then

you and/or your attorney should attend the hearing. You may also file a written response with the Clerk at the address stated below, but you are not required to do so. If you file a written response, you must attach a certificate stating when, how and on whom (including addresses) you served the response. The address of the Clerk's Office is: Clerk, U. S. Bankruptcy Court, Suite 1340, 75 Ted Turner Drive, SW, Atlanta, Georgia 30303. You should also mail a copy of your response to the undersigned at the address stated below.

This 4th day of April, 2018.

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