

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION**

**IN RE:** ) **CHAPTER 11**  
)  
**CLAYTON GENERAL, INC., f/k/a Southern** ) **Jointly Administered Under**  
**Regional Health System, Inc., d/b/a/ Southern** ) **CASE NO. 15-64266-wlh**  
**Regional Medical Center, et al.,** )  
)  
**Debtors.** )  
\_\_\_\_\_ )

**NOTICE OF EFFECTIVE DATE**

**PLEASE TAKE NOTICE OF THE FOLLOWING:**

1. On July 26, 2018, the United States Bankruptcy Court for the Northern District of Georgia, Atlanta Division (the “**Bankruptcy Court**”) entered an order [Dkt. No. 974] (the “**Confirmation Order**”) confirming the First Amended Joint Plan of Liquidation [Dkt. No. 934] (the “**Plan**”) filed on June 7, 2018, by Clayton General, Inc. f/k/a Southern Regional Health System, Inc. d/b/a Southern Regional Medical Center, Clayton General Group, Inc. f/k/a Southern Crescent Physicians’ Group, Inc., Clayton General Real Estate, Inc. f/k/a Southern Crescent Real Estate, Inc., Clayton General ASC, Inc. f/k/a Southern Regional Ambulatory Surgery, Inc., Southlake ASC, LLLP f/k/a Southlake Ambulatory Surgery Center, L.L.L.P. d/b/a Mount Zion Surgery Center a/k/a Spivey Station Surgery Center, and Clayton General Services, Inc. f/k/a Southern Regional Medical Services, Inc., debtors and debtors in possession (collectively, the “**Debtors**”), and the Official Committee of Unsecured Creditors (the “**Committee**”) appointed in the above-captioned cases.



2. On September 1, 2018, all conditions precedent to the Effective Date<sup>1</sup> pursuant to Article XIV, Section 14.02 of the Plan were satisfied or waived. Therefore, **September 1, 2018** is the Effective Date of the Plan.

3. The Plan and its provisions are binding on, among others, the Debtors, all holders of Claims and Interests (irrespective of whether such Claims or Interests are impaired under the Plan or whether holders of such Claims and Interests voted to accept the Plan), and any and all non-Debtor parties to executory contracts and unexpired leases with the Debtors, as provided in the Plan.

4. Any holder of a Claim arising from the rejection of an executory contract or unexpired lease pursuant to Article XI, Section 11.01 of the Plan must complete and file an original Proof of Claim on account of such Claim with the Debtors' claims agent, Kurtzman Carson Consultants, LLC ("**KCC**"), at the following address on or before **October 4, 2018**.

Southern Regional Claims Processing Center  
c/o Kurtzman Carson Consultants LLC  
2335 Alaska Ave., El Segundo, CA 90245

5. Any holder of an Administrative Expense Claim **which arose after April 1, 2016**, *other than* (a) a Claim that arises pursuant to 11 U.S.C. § 503(b)(9), or (b) Professional Compensation Claims (the "**Excluded Administrative Expense Claims**"), must file an application or other pleading seeking allowance of such Administrative Expense Claim on or before the Administrative Expense Claim Bar Date which is **October 4, 2018**. Attached hereto as Exhibit A is a form which may, but is not required to, be used to assert such Administrative Expense Claim. All applications or other requests for allowance of Administrative Expense

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<sup>1</sup> Capitalized terms used but not otherwise defined herein, shall have the meaning ascribed to such term in the Plan and Confirmation Order.

Claims must be filed with KCC and a copy mailed to counsel for the Liquidating Trustee at the following addresses **no later than October 4, 2018**:

**KCC**

Southern Regional Claims Processing Center  
c/o Kurtzman Carson Consultants LLC  
2335 Alaska Ave., El Segundo, CA 90245

**Counsel for Liquidating Trustee:**

Matthew W. Levin  
Scroggins & Williamson, P.C.  
4401 Northside Parkway, Suite 450  
Atlanta, GA 30327

Francis J. Lawall  
Pepper Hamilton LLP  
3000 Two Logan Square  
Eighteenth and Arch Streets  
Philadelphia, PA 19103-2799

6. The Plan and the Confirmation Order contain other provisions that may affect your rights. Copies of the Confirmation Order and the Plan are available for inspection (i) at the Office of the Clerk of the Bankruptcy Court, or (ii) KCC's website ([www.kccllc.net/southern regional](http://www.kccllc.net/southern%20regional)).

This 4th day of September, 2018.

SCROGGINS & WILLIAMSON, P.C.

4401 Northside Parkway  
Suite 450  
Atlanta, Georgia 30327  
T: (404) 893-3880  
F: (404) 893-3886  
E: [rwilliamson@swlawfirm.com](mailto:rwilliamson@swlawfirm.com)  
[mlevin@swlawfirm.com](mailto:mlevin@swlawfirm.com)

By: /s/ Matthew W. Levin  
J. ROBERT WILLIAMSON  
Georgia Bar No. 765214  
MATTHEW W. LEVIN  
Georgia Bar No. 448270

*Counsel for the Debtors*

**EXHIBIT A**

**Administrative Claim Form**

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION

IN RE:	)	CHAPTER 11
	)	
CLAYTON GENERAL, INC., f/k/a Southern	)	Jointly Administered Under
Regional Health System, Inc., d/b/a/ Southern	)	CASE NO. 15-64266-wlh
Regional Medical Center, et al.,	)	
	)	
Debtors.	)	
	)	

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**REQUEST FOR ALLOWANCE AND PAYMENT OF  
ADMINISTRATIVE EXPENSE CLAIM PURSUANT TO 11 U.S.C. § 503**

**INSTRUCTIONS:**

This form may be used by any party seeking allowance of an Administrative Expense Claim<sup>1</sup> **which arose after April 1, 2016, other than** (a) a Claim that arises pursuant to 11 U.S.C. § 503(b)(9), or (b) Professional Compensation Claims (the “**Excluded Administrative Expense Claims**”). The Excluded Administrative Expense Claims shall be treated in accordance with the terms of Article II of the Plan.

Any party seeking allowance and payment pursuant to this form shall mail the completed original form so that it is actually received by **October 4, 2018**, to: **Southern Regional Claims Processing Center, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Ave., El Segundo, CA 90245**. Additionally, please mail copies of the completed form to: (a) Matthew W. Levin, Scroggins & Williamson, P.C., 4401 Northside Parkway, Suite 450, Atlanta, GA 30327; and (b) Francis J. Lawall, Pepper Hamilton LLP, 3000 Two Logan Square, Eighteenth and Arch Streets, Philadelphia, PA 19103-2799.

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<sup>1</sup> Capitalized terms used but not defined herein shall have the meaning ascribed to such terms in the First Amended Joint Plan of Liquidation dated June 7, 2018 (the “**Plan**”) [Dkt. No. 934].

COMES NOW the claimant identified below and hereby requests the allowance and payment of an administrative expense claim **arising after April 1, 2016 through and including August 31, 2018**, showing the following:

**CLAIMANT’S NAME AND ADDRESS:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**CLAIMANT’S PHONE NUMBER** \_\_\_\_\_

**CLAIMANT’S EMAIL ADDRESS** \_\_\_\_\_

**Amount of 11 U.S.C. § 503 Administrative Expense**      \$ \_\_\_\_\_

1.        The consideration for this debt (or ground for this liability) owed by the Debtors is as follows:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

2.        The administrative expense is entitled to administrative priority under 11 U.S.C. § 503(b) and 11 U.S.C. § 507(a)(2) because:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

3.        A copy of the writing (invoice, purchase order, lease agreement, etc.) on which the administrative expense is founded, if any, is attached hereto or cannot be attached for the reason set forth in the statement attached hereto.

4.        The amount of all payments on the administrative expense have been credited and deducted for the purpose of making this request.

5.        The undersigned is aware that under 18 U.S.C. §§ 152 and 3571, the penalty for presenting a fraudulent claim in a bankruptcy case includes a fine of up to \$500,000 or imprisonment for up to five years, or both.

**WHEREFORE**, the undersigned requests that the Court allow the administrative expense or expenses requested herein, to be paid in accordance with the priorities set forth in the Bankruptcy Code and based upon availability of funds.

Dated: \_\_\_\_\_, 2018.

Name of Claimant: \_\_\_\_\_

Signed: \_\_\_\_\_

By (if appropriate): \_\_\_\_\_

As Its (if appropriate): \_\_\_\_\_