Case 20-32243 Document 19 Filed in TXSR on 04/23/20 Page 1 of 4 Docket #0019 Date Filed: 4/23/2020

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	§	Chapter 11			
SPEEDCAST INTERNATIONAL	§ §				
LIMITED, et al.,	§ §	Case No. 20-32243 (MI)			
Debtors. <sup>1</sup>	******	(Joint Administration Requested) (Emergency Hearing Requested)			
NOTICE OF DESIGNATION	ON AS	COMPLEX CHAPTER 11 CASES			
The above-captioned char	pter 11	cases (the "Chapter 11 Cases") of SpeedCast			
International Limited and its debtor affilia	ates (col	lectively, the "Debtors") were filed on April 23,			
2020. The undersigned proposed counsel	l believe	s that these Chapter 11 Cases qualify as complex			
chapter 11 cases because:					
X The Debtors have total de	ebt of m	ore than \$10 million;			
X There are more than 50 pa	There are more than 50 parties in interest in these Chapter 11 Cases;				
X Claims against the Debtor	rs are pu	ablicly traded;			
Other (Substantial explan	ation is	required.)			

A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at http://www.kccllc.net/speedcast. The Debtors' service address for the purposes of these chapter 11 cases is 4400 S. Sam Houston Parkway East, Houston, Texas 77048.



WHEREFORE, the Debtors respectfully request entry of an order substantially in the form annexed hereto as **Exhibit A** (the "**Proposed Order**") granting the relief requested herein and such other and further relief as the Court may deem just and appropriate.

Dated: April 23, 2020 Houston, Texas

### Respectfully submitted,

#### /s/ Alfredo R. Pérez

WEIL, GOTSHAL & MANGES LLP

Alfredo R. Pérez (15776275)

Brenda L. Funk (24012664)

Stephanie N. Morrison (pro hac vice pending)

700 Louisiana Street, Suite 1700

Houston, Texas 77002

Telephone: (713) 546-5000 Facsimile: (713) 224-9511

Email: Alfredo.Perez@weil.com

Brenda.Funk@weil.com

Stephanie.Morrison@weil.com

#### -and-

### WEIL, GOTSHAL & MANGES LLP

Gary T. Holtzer (pro hac vice pending)

David N. Griffiths (pro hac vice pending)

Kelly DiBlasi (pro hac vice pending)

767 Fifth Avenue

New York, New York 10153

Telephone: (212) 310-8000 Facsimile: (212) 310-8007

Email: Gary.Holtzer@weil.com

David.Griffiths@weil.com Kelly.DiBlasi@weil.com

#### -and-

### WEIL, GOTSHAL & MANGES LLP

Paul R. Genender (00790758)

Amanda Pennington Prugh (24083646)

Jake R. Rutherford (24102439)

200 Crescent Court, Suite 300

Dallas, Texas 75201

Telephone: (214) 746-7877 Facsimile: (214) 746-7777

Email: Paul.Genender@weil.com

Amanda.PenningtonPrugh@weil.com

Jake.Rutherford@weil.com

Proposed Attorneys for Debtors and Debtors in Possession

# **Certificate of Service**

I hereby certify that on April 23, 2020, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' proposed claims, noticing, and solicitation agent.

<u>/s/ Alfredo R. Pérez</u> Alfredo R. Pérez

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	§	Chapter 11
	§	
SPEEDCAST INTERNATIONAL	§	
LIMITED, et al.,	§	Case No. 20-32242 (MI)
	§	, ,
Debtors. <sup>1</sup>	§	(Joint Administration Requested)
	§	(Emergency Hearing Requested)

### ORDER GRANTING COMPLEX CHAPTER 11 BANKRUPTCY CASE TREATMENT

These jointly administered chapter 11 cases (the "Chapter 11 Cases") were commenced on April 23, 2020, by the above-captioned debtors and debtors in possession (collectively the "Debtors"). A Notice of Designation as Complex Chapter 11 Cases was filed. Based on its review of the initial pleadings, the Court concludes that the complex chapter 11 case designation is appropriate. Accordingly, the Court hereby orders:

- 1. The Procedures for Complex Chapter 11 Cases in the Southern District of Texas apply to these Chapter 11 Cases. The procedures are posted on the Court's website. Compliance with the procedures is required.
- 2. The Debtors must give notice of this Order to all parties in interest within seven days. If a party-in-interest objects to the provisions of this Order, that party may file an appropriate motion within 14 days after service of the Order.
- 3. The Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of Texas (the "Local Rules") apply to these Chapter 11 Cases, subject to the following modifications:
  - a. Local Rule 1001-1(b) does not apply.
  - b. Local District Court Civil Rule 83.1 applies.
  - c. Appendix A to the Local Rules of the District Court applies.

A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at http://www.kccllc.net/speedcast. The Debtors' service address is 4400 S. Sam Houston Parkway East, Houston, Texas 77048.

d.	If a conflict exists between the Local Rules and the Procedures of Complex Chapter 11 Cases in the Southern District of Texas, the Procedures for Complex Chapter 11 Cases in the Southern District of Texas govern.	the
Dated: Houston, Texas	, 2020	
	UNITED STATES BANKRUPTCY JUDGE	