

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	
	§	Chapter 11
	§	
SPEEDCAST INTERNATIONAL	§	
LIMITED, <i>et al.</i> ,	§	Case No. 20-32243 (MI)
	§	
Debtors. ¹	§	(Jointly Administered)
	§	

**NOTICE OF FILING OF REVISED INTERIM ORDER
AUTHORIZING DEBTORS TO (I) CONTINUE USE OF THEIR
EXISTING CASH MANAGEMENT SYSTEM, INCLUDING (A) MAINTAIN EXISTING
BANK ACCOUNTS, (B) CONTINUE INTERCOMPANY TRANSACTIONS,
(C) CONTINUE TO PAY BANK FEES, (D) CONTINUE USING CREDIT CARDS;
(II) GRANTING AN EXTENSION OF TIME TO COMPLY WITH THE
REQUIREMENTS OF 11 U.S.C. § 345(b); AND (III) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE THAT, on April 23, 2020, SpeedCast International Limited and its debtor affiliates in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the “**Debtors**”), filed the *Emergency Motion of Debtors for Interim and Final Orders (I) Authorizing Debtors to Continue Use of Their Existing Cash Management System, Including (A) Maintain Existing Bank Accounts, (B) Continue Intercompany Transactions, (C) Continue to Pay Bank Fees, (D) Continue Using Credit Cards; (II) Granting A Waiver of the Requirements of 11 U.S.C. § 345(b); and (III) Granting Related Relief* (Docket No. 11) (the “**Motion**”).

PLEASE TAKE FURTHER NOTICE THAT, the Debtors filed a revised proposed interim order granting the relief requested in the Motion (Docket No. 51) (the “**Proposed Order**”).

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <http://www.kccllc.net/speedcast>. The Debtors’ service address for the purposes of these chapter 11 cases is 4400 S. Sam Houston Parkway East, Houston, Texas 77048.

PLEASE TAKE FURTHER NOTICE THAT, the Debtors hereby file a further revised proposed *Interim Order (I) Authorizing Debtors to Continue Use of Their Existing Cash Management System, Including (A) Maintain Existing Bank Accounts, (B) Continue Intercompany Transactions, (C) Continue to Pay Bank Fees, (D) Continue Using Credit Cards; (II) Granting An Extension of Time to Comply with the Requirements of 11 U.S.C. § 345(b); and (III) Granting Related Relief*, attached hereto as **Exhibit A** (the “**Revised Proposed Order**”).

PLEASE TAKE FURTHER NOTICE THAT, a redline of the Revised Proposed Order marked against the Proposed Order is attached hereto as **Exhibit B**.

Dated: April 24, 2020
Houston, Texas

Respectfully submitted,

/s/ Alfredo R. Pérez

WEIL, GOTSHAL & MANGES LLP
Alfredo R. Pérez (15776275)
Brenda L. Funk (24012664)
Stephanie N. Morrison (*pro hac vice* pending)
700 Louisiana Street, Suite 1700
Houston, Texas 77002
Telephone: (713) 546-5000
Facsimile: (713) 224-9511
Email: Alfredo.Perez@weil.com
Brenda.Funk@weil.com
Stephanie.Morrison@weil.com

-and-

WEIL, GOTSHAL & MANGES LLP
Gary T. Holtzer (*pro hac vice* pending)
David N. Griffiths (*pro hac vice* pending)
Kelly DiBlasi (*pro hac vice* pending)
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Email: Gary.Holtzer@weil.com
Kelly.DiBlasi@weil.com
David.Griffiths@weil.com

-and-

WEIL, GOTSHAL & MANGES LLP
Paul R. Genender (00790758)
Amanda Pennington Prugh (24083646)
Jake R. Rutherford (24102439)
200 Crescent Court, Suite 300
Dallas, Texas 75201
Telephone: (214) 746-7877
Facsimile: (214) 746-7777
Email: Paul.Genender@weil.com
Amanda.PenningtonPrugh@weil.com
Jake.Rutherford@weil.com

*Proposed Attorneys for Debtors
and Debtors in Possession*

Certificate of Service

I hereby certify that on April 24, 2020, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' proposed claims, noticing, and solicitation agent.

/s/ Alfredo R. Pérez
Alfredo R. Pérez

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
SPEEDCAST INTERNATIONAL LIMITED., et al.,	§	
	§	Case No. 20-32243 (MI)
	§	
Debtors.¹	§	(Jointly Administered)
	§	Re: Docket No. 11

INTERIM ORDER (I) AUTHORIZING DEBTORS TO CONTINUE USE OF THEIR EXISTING CASH MANAGEMENT SYSTEM, INCLUDING (A) MAINTAIN EXISTING BANK ACCOUNTS, (B) CONTINUE INTERCOMPANY TRANSACTIONS, (C) CONTINUE TO PAY BANK FEES (D) CONTINUE USING CREDIT CARDS; (II) GRANTING AN EXTENTION OF TIME TO COMPLY WITH THE REQUIREMENTS OF 11 U.S.C. § 345(b); AND (III) GRANTING RELATED RELIEF

Upon the motion, dated April 23, 2020 (the “**Motion**”)² of SpeedCast International Limited and its affiliated debtors in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the “**Debtors**”), for entry of an order for (i) authority to continue operating their existing Cash Management System, including to: (a) maintain Bank Accounts listed in **Schedule 1** to the Motion and maintenance of existing Business Forms; (b) perform and honor certain Intercompany Transactions and that Intercompany Claims arising from these Intercompany Transactions should be granted administrative claim status; (c) pay Bank Fees; (d) continue using Credit Cards and pay all obligations related thereto, each in the ordinary course of business and consistent with the Debtors’ prepetition practices; (ii) granting an extension to comply with the requirements of 11 U.S.C. § 345(b); and (iii) granting related relief, all as more fully set forth in

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <http://www.kccllc.net/speedcast>. The Debtors’ service address for the purposes of these chapter 11 cases is 4400 S. Sam Houston Parkway East, Houston, Texas 77048.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

the Motion; and upon consideration of the Healy Declaration; and this Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §1334; and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided; and such notice having been adequate and appropriate under the circumstances, and it appearing that no other or further notice need be provided; and this Court having reviewed the Motion; and this Court having held a hearing to consider the relief requested in the Motion; and all objections, if any, to the Motion have been withdrawn, resolved, or overruled; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and it appearing that the relief requested in the Motion is necessary to avoid immediate and irreparable harm to the Debtors and their estates as contemplated by Bankruptcy Rule 6003 and is in the best interests of the Debtors and their respective estates and creditors; and upon all of the proceedings had before this Court and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT

1. The Debtors are authorized, but not directed, pursuant to sections 363(c) and 105(a) of the Bankruptcy Code, and subject to the authorization of the Debtor's use of cash collateral and/or any budget in connection therewith (in either case, the "**DIP Order**"), to continue to manage their cash pursuant to the Cash Management System, to collect and disburse cash in accordance with the Cash Management System, including Intercompany Transactions, and to make ordinary course changes to their Cash Management System, without further order of the Court, including by agreement with the Banks; provided, that, in addition to any notice requirements or other terms set forth in the DIP Order or the DIP Documents, the Debtors shall provide advance notice of any changes, and seven (7) business days' advance notice of any

material changes, to the Cash Management System to the U.S. Trustee, any statutory committee appointed in these chapter 11 cases, the DIP Agent and the Prepetition Agent (each as defined in the DIP Order) and counsel to the Ad Hoc Group of Secured Lenders; provided, further, that such actions are in compliance with, and not prohibited or restricted by, the terms of the DIP Order and the DIP Documents (each as defined below).

2. Pursuant to section 105(a) of the Bankruptcy Code, the Banks are authorized to continue to honor transfers, as directed by the Debtors, of funds among the Bank Accounts and from the Bank Accounts to the Debtors and Non-Debtor Affiliates after the Petition Date (to the extent the Debtors have sufficient funds, whether deposited prior to or after the Petition Date in the requisite Bank Account or otherwise available to cover and permit payment thereof).

3. The Debtors are authorized to continue to engage in the ordinary course Intercompany Transactions with the Debtors and Non-Debtor Affiliates, and to document such lending by Intercompany Transactions in accordance with the Company's prepetition practices, provided, that the Debtors shall not be authorized by this Interim Order to undertake any Intercompany Transactions or set off mutual postpetition obligations relating to intercompany receivables and payables that are (x) not on the same terms as, or materially consistent with, the Debtors' operation of their business in the ordinary course of business during the prepetition period or (y) prohibited or restricted by the terms of the DIP Order or the DIP Documents.

4. Intercompany Claims against the Debtors or Non-Debtor Affiliates that arise postpetition from the Intercompany Transactions are granted administrative claim status pursuant to section 503(b) of the Bankruptcy Code, subject and junior to the claims, including adequate protection claims, granted in connection with the DIP Facility, in accordance with the DIP Order.

5. The Debtors shall maintain accurate records of all Intercompany Transactions so that all postpetition transfers and transactions shall be adequately and promptly documented in, and readily ascertainable from, its books and records, to the same extent maintained by the Debtors before the Petition Date. The Debtors shall make such records available upon reasonable request by the U.S. Trustee and any statutory committee appointed in these chapter 11 cases.

6. The Debtors are further authorized to (i) designate, maintain, and continue to use any or all of their existing Bank Accounts in the ordinary course of business, including those listed on **Schedule 1** of the Motion annexed hereto, in the names and with the account numbers existing immediately before the Petition Date, (ii) to the extent of available funds, deposit funds in, and withdraw funds from, such accounts by all usual means, including, without limitation, checks, wire transfers, ACH transfers, and other debits, (iii) pay any Bank Fees or other charges associated with the Bank Accounts, whether arising before or after the Petition Date, and (iv) treat their prepetition Bank Accounts for all purposes as debtor in possession accounts.

7. The Debtors are authorized to continue using, and performing their obligations under, the Credit Cards.

8. Except as otherwise provided in this Interim Order, the Banks are authorized and directed to continue to maintain, service, and administer the Bank Accounts without interruption and in the usual and ordinary course of business, and to receive, process, honor, and pay all checks, drafts, wires, or other transfers by the holders or makers thereof, as the case may be, to the extent that the Debtor has sufficient funds standing to its credit with such Bank; provided, that nothing contained herein shall (i) require the Banks to honor any check, ACH transfer, draft wire, or other transfer unless the account has good and collected funds at the time of the requested

action or (ii) authorize the Banks to honor any check, check transfer, draft, wire, or other transfer issued or dated before the Petition Date, except as otherwise provided herein or by other order of this Court. The Banks are authorized to rely upon and accept and honor all representations and instructions from the Debtor as to which check, ACH transfer, draft, wire, or other transfer drawn or issued by the Debtor before the Petition Date should be honored pursuant to an order of this Court, and shall not have any liability to any party for (a) relying on this Interim Order or the representations or instructions by the Debtor as provided for herein or any other order of this court or (b) honoring or not honoring any check, ACH transfer, draft, wire, or other transfer in a good-faith belief that the Court has or has not authorized the honoring of such check, ACH transfer, draft, wire, or other such transfer.

9. The Banks are authorized to debit the Bank Accounts in the ordinary course of business, to the extent of available funds, without the need for further order of this Court for: (i) all checks drawn on the Bank Accounts which are cashed or exchanged for cashier's checks by the payees thereof prior to the Petition Date; (ii) all checks or other items deposited in one of the Bank Accounts prior to the Petition Date which have been dishonored or returned unpaid for any reason, together with any fees and costs in connection therewith, to the same extent the Debtor was responsible for such items prior to the Petition Date; and (iii) all undisputed amounts outstanding as of the date hereof, if any, owed to the Banks as service charges for the maintenance of the Cash Management System, including, without limitation, any service charges associated with the Bank Accounts whether arising before or after the Petition Date.

10. Except as otherwise provided herein and subject to the DIP Orders, nothing contained herein shall prevent the Debtors from closing any Bank Account(s) in the ordinary course and in accordance with their prepetition practices as they may deem necessary and

appropriate. Any relevant Bank is authorized to honor the Debtors' requests to close such Bank Account(s) and the Debtors shall give three (3) days' notice of the closure of any account to the U.S. Trustee and to the DIP Agent and the Prepetition Agent (each as defined in the DIP Order), counsel to the Ad Hoc Group of Secured Lenders, and any statutory committee appointed in these cases.

11. To the extent any of the Debtors' Bank Accounts are not in compliance with section 345(b) of the Bankruptcy Code or any of the U.S. Trustee's requirements or guidelines, the Debtors shall have until June 5, 2020, without prejudice to seeking an additional extension, to work with the U.S. Trustee regarding the Debtors' compliance with section 345(b) of the Bankruptcy Code and any of the U.S. Trustee's requirements or guidelines in connection with the Debtors' foreign bank accounts. If the Debtors and the U.S. Trustee cannot reach an agreement, the Debtors shall schedule a hearing to seek further relief from the Court.

12. The Debtors are authorized to use their existing Business Forms and not print "debtor in possession" on any of their Business Forms, and any otherwise applicable requirement that the Debtors print "Debtor in Possession" on any new checks ordered during the chapter 11 cases, or that the Debtors change their system for electronic generation of checks and Business Forms to reflect their status as debtors in possession, is hereby waived; provided, that once they have exhausted their existing stock of Business Forms, the Debtors shall ensure that any new Business Forms are clearly labeled "Debtor In Possession" and with respect to any Business Forms that exist or are generated electronically, the Debtors shall ensure that such electronic Business Forms are clearly labeled "Debtor In Possession" within 10 business days.

13. The Debtors are authorized to open any new bank accounts so long as any such new account is with a bank that is (a) insured by the FDIC or the Federal Savings and Loan

Insurance Corporation, (b) designated as an authorized depository pursuant to the U.S. Trustee's Operating Guidelines, (c) designated a "Debtor in Possession" account by the relevant bank, and (d) with a bank that agrees to be bound by the terms of this Interim Order. As required herein, to the extent the Debtors open a new bank account, they shall provide notice to the U.S. Trustee and counsel to any official statutory committee appointed in these chapter 11 cases.

14. As soon as practicable after entry of this Interim Order, the Debtors shall serve a copy of this Interim Order on the Banks.

15. Nothing in the Motion or this Interim Order shall be deemed to authorize the Debtors to accelerate any payments not otherwise due prior to the Court's ultimate disposition of the Motion on a final basis (the "**Final Hearing**")

16. Notwithstanding anything to the contrary herein, any payment to be made by the Debtors pursuant to the authority granted herein shall be subject to and in compliance with any orders entered by the Court approving the Debtors' (1) DIP Documents, and/or (2) DIP Order. To the extent there is any inconsistency between the terms of the DIP Order or any DIP Documents, on the one hand, and any action taken or proposed to be taken hereunder, on the other hand, the terms of the DIP Order or such DIP Document, as applicable, shall control.

17. Except as otherwise herein, nothing contained in the Motion or this Interim Order or any payment made pursuant to the authority granted by this Interim Order is intended to be or shall be deemed as (i) an admission as to the validity of any claim against the Debtors, (ii) a waiver or limitation of the Debtors' or any appropriate party-in - party in interest's rights to dispute the amount of, basis for, or validity of any claim, (iii) a waiver of the Debtors' or any other party-in-interest's rights under the Bankruptcy Code or any other applicable nonbankruptcy law, or (iv) an approval, adoption, agreement or obligation to pay any claims (v) a waiver of any claims

or causes of action which may exist against any creditor or interest holder, (vi) an admission as to the validity of any liens satisfied pursuant to this Motion, or (vii) an approval, assumption, adoption, or rejection of any agreement, contract, lease, program, or policy, or lease under section 365 of the Bankruptcy Code.

18. This Interim Order is effective only from the date of entry through this Court's disposition of the Motion on a final basis; provided that, the Court's ultimate disposition of the Motion on a final basis shall not impair or otherwise affect any action taken pursuant to this Interim Order.

19. The requirements of Bankruptcy Rule 6003(b) have been satisfied.

20. Under the circumstances of these chapter 11 cases, notice of the Motion is adequate under Bankruptcy Rule 6004(a).

21. Notwithstanding the provisions of Bankruptcy Rule 6004(h), this Interim Order shall be immediately effective and enforceable upon its entry.

22. The Debtors are authorized to take all reasonable steps necessary or appropriate to carry out the relief granted in this Interim Order.

23. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Interim Order.

24. A Final Hearing to consider the relief requested in the Motion shall be held on **May 14, 2020 at 2:30 p.m. (Prevailing Central Time)** and any objections or responses to the Motion shall be filed on or prior to **May 11, 2020 at 4:00 p.m. (Prevailing Central Time)**.

Dated: _____, 2020
Houston, Texas

UNITED STATES BANKRUPTCY JUDGE

Exhibit B

Redline

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	
	§	Chapter 11
	§	
SPEEDCAST INTERNATIONAL	§	
LIMITED., <i>et al.</i> ,	§	
	§	Case No. 20-32243 (MI)
	§	
Debtors. ¹	§	(Jointly Administered)
	§	Re: Docket No. <u>11</u>

INTERIM ORDER (I) AUTHORIZING DEBTORS TO CONTINUE USE OF THEIR EXISTING CASH MANAGEMENT SYSTEM, INCLUDING ~~(I)-(A)~~ MAINTAIN EXISTING BANK ACCOUNTS, (B) CONTINUE INTERCOMPANY TRANSACTIONS, (C) CONTINUE TO PAY BANK FEES (D) CONTINUE USING CREDIT CARDS; (II) GRANTING AN EXTENTION OF TIME TO COMPLY WITH THE REQUIREMENTS OF 11 U.S.C. § 345(b); AND (III) GRANTING RELATED RELIEF

Upon the motion, dated April 23, 2020 (the “**Motion**”)² of SpeedCast International Limited and its affiliated debtors in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the “**Debtors**”), for entry of an order for (i) authority to continue operating their existing Cash Management System, including to: (a) maintain Bank Accounts listed in **Schedule 1** to the Motion and maintenance of existing Business Forms; (b) perform and honor certain Intercompany Transactions and that Intercompany Claims arising from these Intercompany Transactions should be granted administrative claim status; (c) pay Bank Fees; (d) continue using Credit Cards and pay all obligations related thereto, each in the ordinary course of business and consistent with the

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <http://www.kccllc.net/speedcast>. The Debtors’ service address for the purposes of these chapter 11 cases is 4400 S. Sam Houston Parkway East, Houston, Texas 77048.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

Debtors' prepetition practices; (ii) granting an extension to comply with the requirements of 11 U.S.C. § 345(b); and (iii) granting related relief, all as more fully set forth in the Motion; and upon consideration of the Healy Declaration; and this Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §1334; and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided; and such notice having been adequate and appropriate under the circumstances, and it appearing that no other or further notice need be provided; and this Court having reviewed the Motion; and this Court having held a hearing to consider the relief requested in the Motion; and all objections, if any, to the Motion have been withdrawn, resolved, or overruled; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and it appearing that the relief requested in the Motion is necessary to avoid immediate and irreparable harm to the Debtors and their estates as contemplated by Bankruptcy Rule 6003 and is in the best interests of the Debtors and their respective estates and creditors; and upon all of the proceedings had before this Court and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT

1. The Debtors are authorized, but not directed, pursuant to sections 363(c) and 105(a) of the Bankruptcy Code, and subject to the authorization of the Debtor's use of cash collateral and/or any budget in connection therewith (in either case, the "**DIP Order**"), to continue to manage their cash pursuant to the Cash Management System, to collect and disburse cash in accordance with the Cash Management System, including Intercompany Transactions, and to make ordinary course changes to their Cash Management System, without further order of

the Court, including by agreement with the Banks; provided, that, in addition to any notice requirements or other terms set forth in the DIP Order or the DIP Documents, the Debtors shall provide advance notice of any changes, and seven (7) business days' advance notice of any material changes, to the Cash Management System to the U.S. Trustee, any statutory committee appointed in these chapter 11 cases, the DIP Agent and the Prepetition Agent (each as defined in the DIP Order) and counsel to the Ad Hoc Group of Secured Lenders; provided, further, that such actions are in compliance with, and not prohibited or restricted by, the terms of the DIP Order and the DIP Documents (each as defined below).

2. Pursuant to section 105(a) of the Bankruptcy Code, the Banks are authorized to continue to honor transfers, as directed by the Debtors, of funds among the Bank Accounts and from the Bank Accounts to the Debtors and Non-Debtor Affiliates after the Petition Date (to the extent the Debtors have sufficient funds, whether deposited prior to or after the Petition Date in the requisite Bank Account or otherwise available to cover and permit payment thereof).

3. The Debtors are authorized to continue to engage in the ordinary course Intercompany Transactions with the Debtors and Non-Debtor Affiliates, and to document such lending by Intercompany Transactions in accordance with the Company's prepetition practices, provided, that the Debtors shall not be authorized by this Interim Order to undertake any Intercompany Transactions or set off mutual postpetition obligations relating to intercompany receivables and payables that are (x) not on the same terms as, or materially consistent with, the Debtors' operation of their business in the ordinary course of business during the prepetition period or (y) prohibited or restricted by the terms of the DIP Order or the DIP Documents.

4. Intercompany Claims against the Debtors or Non-Debtor Affiliates that arise postpetition from the Intercompany Transactions are granted administrative claim status pursuant to section 503(b) of the Bankruptcy Code, subject and junior to the claims, including adequate protection claims, granted in connection with the DIP Facility, in accordance with the DIP Order.

5. The Debtors shall maintain accurate records of all Intercompany Transactions so that all postpetition transfers and transactions shall be adequately and promptly documented in, and readily ascertainable from, its books and records, to the same extent maintained by the Debtors before the Petition Date. The Debtors shall make such records available upon reasonable request by the U.S. Trustee and any statutory committee appointed in these chapter 11 cases.

6. The Debtors are further authorized to (i) designate, maintain, and continue to use any or all of their existing Bank Accounts in the ordinary course of business, including those listed on **Schedule 1** of the Motion annexed hereto, in the names and with the account numbers existing immediately before the Petition Date, (ii) to the extent of available funds, deposit funds in, and withdraw funds from, such accounts by all usual means, including, without limitation, checks, wire transfers, ACH transfers, and other debits, (iii) pay any Bank Fees or other charges associated with the Bank Accounts, whether arising before or after the Petition Date, and (iv) treat their prepetition Bank Accounts for all purposes as debtor in possession accounts.

7. The Debtors are authorized to continue using, and performing their obligations under, the Credit Cards.

8. Except as otherwise provided in this Interim Order, the Banks are authorized and directed to continue to maintain, service, and administer the Bank Accounts without interruption and in the usual and ordinary course of business, and to receive, process, honor, and pay all checks, drafts, wires, or other transfers by the holders or makers thereof, as the case may be, to the extent that the Debtor has sufficient funds standing to its credit with such Bank; provided, that nothing contained herein shall (i) require the Banks to honor any check, ACH transfer, draft wire, or other transfer unless the account has good and collected funds at the time of the requested action or (ii) authorize the Banks to honor any check, check transfer, draft, wire, or other transfer issued or dated before the Petition Date, except as otherwise provided herein or by other order of this Court. The Banks are authorized to rely upon and accept and honor all representations and instructions from the Debtor as to which check, ACH transfer, draft, wire, or other transfer drawn or issued by the Debtor before the Petition Date should be honored pursuant to an order of this Court, and shall not have any liability to any party for (a) relying on this Interim Order or the representations or instructions by the Debtor as provided for herein or any other order of this court or (b) honoring or not honoring any check, ACH transfer, draft, wire, or other transfer in a good-faith belief that the Court has or has not authorized the honoring of such check, ACH transfer, draft, wire, or other such transfer.

9. The Banks are authorized to debit the Bank Accounts in the ordinary course of business, to the extent of available funds, without the need for further order of this Court for: (i) all checks drawn on the Bank Accounts which are cashed or exchanged for cashier's checks by the payees thereof prior to the Petition Date; (ii) all checks or other items deposited in one of the Bank Accounts prior to the Petition Date which have been dishonored or returned unpaid for any reason, together with any fees and costs in connection therewith, to the

same extent the Debtor was responsible for such items prior to the Petition Date; and (iii) all undisputed amounts outstanding as of the date hereof, if any, owed to the Banks as service charges for the maintenance of the Cash Management System, including, without limitation, any service charges associated with the Bank Accounts whether arising before or after the Petition Date.

10. Except as otherwise provided herein and subject to the DIP Orders, nothing contained herein shall prevent the Debtors from closing any Bank Account(s) in the ordinary course and in accordance with their prepetition practices as they may deem necessary and appropriate. Any relevant Bank is authorized to honor the Debtors' requests to close such Bank Account(s) and the Debtors shall give three (3) days' notice of the closure of any account to the U.S. Trustee and to the DIP Agent and the Prepetition Agent (each as defined in the DIP Order), counsel to the Ad Hoc Group of Secured Lenders, and any statutory committee appointed in these cases.

11. To the extent any of the Debtors' Bank Accounts are not in compliance with section 345(b) of the Bankruptcy Code or any of the U.S. Trustee's requirements or guidelines, the Debtors shall have until June 5, 2020, without prejudice to seeking an additional extension, to ~~come into~~ work with the U.S. Trustee regarding the Debtors' compliance with section 345(b) of the Bankruptcy Code and any of the U.S. Trustee's requirements or guidelines; ~~provided that nothing herein shall prevent~~ in connection with the Debtors ~~or~~ ' foreign bank accounts. If the Debtors and the U.S. Trustee ~~from~~ cannot reach an agreement, the Debtors shall schedule a hearing to seeking further relief from the Court ~~to the extent that an agreement cannot be reached. The Debtors may obtain a further extension of the 45-day time period referenced~~

~~above by entering into a written stipulation with the U.S. Trustee and filing such stipulation on the Court's docket without the need for further Court order.~~

12. The Debtors are authorized to use their existing Business Forms and not print "debtor in possession" on any of their Business Forms, and any otherwise applicable requirement that the Debtors print "Debtor in Possession" on any new checks ordered during the chapter 11 cases, or that the Debtors change their system for electronic generation of checks and Business Forms to reflect their status as debtors in possession, is hereby waived; provided, that once they have exhausted their existing stock of Business Forms, the Debtors shall ensure that any new Business Forms are clearly labeled "Debtor In Possession" and with respect to any Business Forms that exist or are generated electronically, the Debtors shall ensure that such electronic Business Forms are clearly labeled "Debtor In Possession" within 10 business days.

13. ~~12.~~ The Debtors are authorized to open any new bank accounts so long as any such new account is with a bank that is (a) insured by the FDIC or the Federal Savings and Loan Insurance Corporation, (b) designated as an authorized depository pursuant to the U.S. Trustee's Operating Guidelines, (c) designated a "Debtor in Possession" account by the relevant bank, and (d) with a bank that agrees to be bound by the terms of this Interim Order. As required herein, to the extent the Debtors open a new bank account, they shall provide notice to the U.S. Trustee and counsel to any official statutory committee appointed in these chapter 11 cases.

14. ~~13.~~ As soon as practicable after entry of this Interim Order, the Debtors shall serve a copy of this Interim Order on the Banks.

15. ~~14.~~ Nothing in the Motion or this Interim Order shall be deemed to authorize the Debtors to accelerate any payments not otherwise due prior to the Court's ultimate disposition of the Motion on a final basis (the "**Final Hearing**")

16. ~~15.~~ Notwithstanding anything to the contrary herein, any payment to be made by the Debtors pursuant to the authority granted herein shall be subject to and in compliance with any orders entered by the Court approving the Debtors' (1) DIP Documents, and/or (2) DIP Order. To the extent there is any inconsistency between the terms of the DIP Order or any DIP Documents, on the one hand, and any action taken or proposed to be taken hereunder, on the other hand, the terms of the DIP Order or such DIP Document, as applicable, shall control.

17. ~~16.~~ Except as otherwise herein, nothing contained in the Motion or this Interim Order or any payment made pursuant to the authority granted by this Interim Order is intended to be or shall be deemed as (i) an admission as to the validity of any claim against the Debtors, (ii) a waiver or limitation of the Debtors' or any appropriate party-in - party in interest's rights to dispute the amount of, basis for, or validity of any claim, (iii) a waiver of the Debtors' or any other party-in-interest's rights under the Bankruptcy Code or any other applicable nonbankruptcy law, or (iv) an approval, adoption, agreement or obligation to pay any claims (v) a waiver of any claims or causes of action which may exist against any creditor or interest holder, (vi) an admission as to the validity of any liens satisfied pursuant to this Motion, or (vii) an approval, assumption, adoption, or rejection of any agreement, contract, lease, program, or policy, or lease under section 365 of the Bankruptcy Code.

18. ~~17.~~ This Interim Order is effective only from the date of entry through this Court's disposition of the Motion on a final basis; provided that, the Court's ultimate disposition of the Motion on a final basis shall not impair or otherwise affect any action taken pursuant to this Interim Order.

19. ~~18.~~ The requirements of Bankruptcy Rule 6003(b) have been satisfied.

20. ~~19.~~ Under the circumstances of these chapter 11 cases, notice of the Motion is adequate under Bankruptcy Rule 6004(a).

21. ~~20.~~ Notwithstanding the provisions of Bankruptcy Rule 6004(h), this Interim Order shall be immediately effective and enforceable upon its entry.

22. ~~21.~~ The Debtors are authorized to take all reasonable steps necessary or appropriate to carry out the relief granted in this Interim Order.

23. ~~22.~~ This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Interim Order.

24. ~~23.~~ A Final Hearing to consider the relief requested in the Motion shall be held

on May 14, 2020 at ~~_____~~ 2:30 p.m. (Prevailing Central Time) and any objections or responses to the Motion shall be filed on or prior to ~~_____~~ May 11, 2020 at **4:00 p.m. (Prevailing Central Time)**.

Dated: _____, 2020
Houston, Texas

UNITED STATES BANKRUPTCY JUDGE