Information to identify the case:				
Debtor	Speedcast International Limited, et al.	EIN	<u>N/A</u>	
United States Bankruptcy Court for the: <u>Southern</u> District of <u>Texas</u> (State)				
Case numbe	er:	Date case	e filed for chapter 11: April 23, 2020	

# Official Form 309F1 (For Corporations or Partnerships)

# **Notice of Chapter 11 Bankruptcy Case**

02/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <a href="https://www.pacer.gov">www.pacer.gov</a>) or the website established by the Debtors' claims and noticing agent at <a href="https://www.kccllc.net/speedcast">www.kccllc.net/speedcast</a>.

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

Debtor's full name(s)	<u>Debtor</u>	Case Number	Tax ID
List of Jointly Administered Debtors	SpeedCast International Limited	20-32243	n/a
	SpeedCast UK Holdings Limited	20-32244	n/a
	CapRock UK Limited	20-32245	n/a
	CapRock Communications Pte. Ltd.	20-32246	n/a
	Speedcast Cyprus Ltd.	20-32247	n/a
	SpeedCast Limited	20-32248	n/a
	SpeedCast Group Holdings Pty Ltd	20-32249	n/a
	SpeedCast Americas, Inc.	20-32273	371767664
	SpeedCast Communications, Inc.	20-32242	760043882
	SpaceLink Systems, LLC	20-32250	n/a
	SpeedCast Australia Pty Limited	20-32251	n/a
	Satellite Communications Australia Pty Ltd	20-32252	n/a
	Oceanic Broadband Solutions Pty Ltd	20-32253	n/a
	SpeedCast Managed Services Pty Limited	20-32254	n/a
	Maritime Communication Services, Inc.	20-32255	592221603
	Telaurus Communications LLC	20-32256	270254991
	CCI Services Corp.	20-32257	300400518
	HCT Acquisition, LLC	20-32258	822191711
	Cosmos Holdings Acquisition Corp.	20-32259	464882088
	Globecomm Network Services Corporation	20-32260	113318591
	Hermes Datacommunications International Limited	20-32261	n/a
	SpeedCast Singapore Pte. Ltd.	20-32262	n/a
	SpaceLink Systems II, LLC	20-32263	760288333
	CapRock Comunicações do Brasil Ltda.	20-32264	n/a

	CanDaak Dartisinasãos de Presil Ltda		20-32265	n/o
	CapRock Participações do Brasil Ltda.		20-32265	n/a
	Speedcast Canada Limited			n/a
	CapRock Communications (Australia) Pty Ltd		20-32267	n/a
	SpeedCast Norway AS		20-32268	n/a
	Globecomm Europe B.V.		20-32269	n/a
	NewCom International, Inc.		20-32270	65-1030231
	Evolution Communications Group Limited		20-32271	n/a
	SpeedCast Netherlands B.V.		20-32272	n/a
	SpeedCast France SAS		20-32274	n/a
2. All other names used in the last 8 years	<u>Debtor</u>	Other Names(s)		
	Speedcast Cyprus Ltd.		SAIT Communications Limited	
	SpeedCast Communications, Inc.		Caprock Commu Harris Caprock C Inc.	
	SpeedCast Australia Pty Limited		Australian Satellite Communications Pty Ltd	
	SpeedCast Managed Services Pty Limited		Pactel International Pty Ltd. Speedcast Pacific Pty Ltd.	
	SpeedCast Singapore Pte. Ltd.		ST Teleport Pte. Ltd.	
	SpaceLink Systems II, LLC		Spacelink System Inc.	
	SpeedCast Norway AS		Schlumberger Inf Technology Serv Harris Norge AS	
	Globecomm Europe B.V.		Carrier to Carrier	Telecom B.V.
	Speedcast Netherlands B.V.		Elektrikom BV Speedcast Europ	e BV
	Speedcast France SAS		Geolink Satellite	
	Opecadast France O/To		Occilin Gatellite	00111003 0710
3. Address	4400 S. Sam Houston Parkway East, Houston, Texas 77048			
4. Debtor's attorney Name and address	WEIL, GOTSHAL & MANGES LLP Alfredo R. Pérez (TX Bar No. 15776275) Brenda L. Funk (TX Bar No. 24012664) Stephanie N. Morrison (admitted pro hac vice) 700 Louisiana Street, Suite 1700 Houston, Texas 77002 Telephone: (713) 546-5000 Facsimile: (713) 224-9511 Email: Alfredo.Perez@weil.com Brenda.Funk@weil.com Stephanie.Morrison@weil.com - and - Gary T. Holtzer (admitted pro hac vice) David N. Griffiths (admitted pro hac vice) 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007 Email: Gary.Holtzer@weil.com David.Griffiths@weil.com	(for Court Dollnquiries):  Speedcast Cl c/o KCC LLC 222 N. Pacific El Segundo, ( US/Canada T (877) 709-475  International (424) 236-725  Email: www.l	c Coast Highway, S CA 90245 Foll-Free Number: 58 Toll Number:	Information Senter Suite 300
5. Bankruptcy clerk's office  Documents in this case may be filed at this address.  You may inspect all records	United States Courthouse 515 Rusk Avenue Houston, Texas 77002	Hours open Mon	nday to Friday - 8:30 a.m (713) 250-5500	. to 5:00 p.m. (CT)

6.	Meeting	of	creditors
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The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.

May 28, 2020 Date

9:00 AM (CT) Time

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

Location: <u>Telephonic Meeting</u>: Parties wishing to participate must do so telephonically using the number 866-707-5468 and entering participant pass code 6166997.

#### 7. Proof of claim deadline

## Deadline for filing proof of claim:

Not yet set. If a deadline is set, the court will send you another notice.

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at  $\underline{www.uscourts.gov}$  , any bankruptcy clerk's office, or  $\underline{www.kccllc.net/speedcast}$ .

Your claim will be allowed in the amount scheduled unless:

- your claim is designated as disputed, contingent, or unliquidated;
- you file a proof of claim in a different amount; or
- you receive another notice.

If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov or www.kccllc.net/speedcast.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

#### 8. Exception to discharge deadline

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

Deadline for filing the complaint: July 27, 2020

## 9. Creditors with a foreign address

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

#### 10. Filing a Chapter 11 bankruptcy case

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

#### 11. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.