THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS **HOUSTON DIVISION**

§ § In re: Chapter 11 § SPEEDCAST INTERNATIONAL § LIMITED, et al., Case No. 20-32243 (MI) § Debtors.1 § (Jointly Administered)

> STATEMENT OF FINANCIAL AFFAIRS FOR SPEEDCAST NORWAY AS (CASE NO. 20-32268)

A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at http://www.kccllc.net/speedcast. The Debtors' service address for the purposes of these chapter 11 cases is 4400 S. Sam Houston Parkway East, Houston, Texas 77048.



SOFA SPECIFIC NOTES

SOFA 1

The income stated in the Debtors' response to SOFA 1 is consistent with the consolidated sales disclosed in compliance with the Australian Accounting Standards and IFRS. The Debtors' fiscal year ends on the last day of each calendar year:

- FY 2018: Comprised of 12 months ending December 31, 2018.
- FY 2019: Comprised of 12 months ending December 31, 2019.
- Stub Period 2020: Comprised of 3 months ending March 31, 2020.

SOFA 2

The amounts reflected in SOFA 2 do not reflect revenues from intercompany transactions.

SOFA 3

The payments disclosed in SOFA 3 are based on payments made by the Debtors with payment dates from January 22, 2020 to April 22, 2020. The response to SOFA 3 excludes regular salary payments, and disbursements or transfers listed on SOFA 4. Amounts still owed to creditors will appear on the Schedules for each Debtor, as applicable.

SOFA 4

Pursuant to corporate governance requirements in foreign jurisdictions, certain Debtors have appointed employees as statutory directors. These employees do not receive any supplemental payments on account of such appointment, including director fees. Accordingly, these employees are not included within the scope of SOFA 4. For more information regarding each Debtor's officers and directors, please see SOFA 28 and SOFA 29. Additional information regarding "Insiders" for the purposes of these Schedules and SOFAs is set forth in the Global Notes above.

SOFA 6

The Debtors routinely incur certain setoffs from customers and suppliers in the ordinary course of business. Setoffs in the ordinary course can result from various items including, but not limited to, intercompany transactions, pricing discrepancies, customer programs, returns, promotional funding, warranties, refunds, and other disputes between the Debtors and their customers and/or suppliers. These routine setoffs are consistent with the ordinary course of business in the Debtors' industry, and, therefore, can be particularly voluminous, unduly burdensome, and costly for the Debtors to regularly document. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and, as such, are excluded from the Schedules and Statements. Any setoff of a prepetition debt to be applied against the Debtors is subject to the automatic stay and must comply with section 553 of the Bankruptcy Code.

SOFA SPECIFIC NOTES

SOFA 7

Information provided on SOFA 7 includes only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial, or other adjudicative forum. While the Debtors believe they were diligent in their efforts, it is possible that certain suits and proceedings may have been inadvertently excluded in the Debtors' response to SOFA 7. The Debtors reserve all of their rights to amend or supplement their response to SOFA 7.

SOFA 11

All payments for services of any entities that provided consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one year immediately preceding the Petition Date are listed on the applicable Debtor's response to SOFA 11. Certain professionals provided services in addition to restructuring related services. As such, these payments have been excluded as response to SOFA 11. Additional information regarding the Debtors' retention of professional service firms is more fully described in individual retention applications and related orders.

SOFA 16

The Debtors collect a limited amount of information about customers via their website portals and mobile applications, over the telephone, or in person in order to provide services to customers and inform them of new products and services. The Debtors also collect personally identifiable information from customers in certain instances. Examples of the types of information collected by the Debtors include, among other things, name, mailing address, telephone number, email address, and credit card number. The Debtors retain such information as long as is necessary for the Debtors to comply with business, tax, and legal requirements.

SOFA 17

The Debtors have used their reasonable efforts under the circumstances and based on the information that was available at the time of the preparation of these Statements to identify any employees who were participants in any ERISA, 401(k, 403(b, or other pension or profit-sharing plan made available by the Debtors as an employee benefit within the six years immediately preceding the Petition Date.

SOFA 18

The Debtors may have closed certain of their bank accounts in the ordinary course of business and in accordance with the interim and final orders approving the Cash Management Motion.

SOFA SPECIFIC NOTES

SOFA 20

In the ordinary course of business, the Debtors may permit certain third parties to temporarily store equipment and other property which will be utilized for contract maintenance or transported to other service locations.

SOFA 21

In the ordinary course of business, the Debtors utilize leased property in the conduct of their business. Such leases are listed on Schedule G.

SOFA 25

The Debtors have used their reasonable efforts to identify the beginning and ending dates of all businesses in which the Debtors were a partner or owned five percent or more of the voting or equity securities within the six years immediately preceding the Petition Date.

SOFA 26d

Pursuant to the requirements of the Corporations Act, SpeedCast International Limited and its affiliated subsidiaries have filed with the Australian Securities & Investments Commission ("ASIC" annual and semi-annual financial reports. These ASIC filings contain consolidated financial information. SpeedCast International Limited does not maintain records of the parties that requested or obtained copies of any of the ASIC filings from ASIC or SpeedCast International Limited. In addition, SpeedCast International Limited provides financial statements to certain parties, such as banks, auditors, potential investors, vendors, potential customers, and financial advisors that may not be part of a public filing. SpeedCast International Limited does not maintain complete lists to track such disclosures. As such, SpeedCast International Limited has not provided lists of these parties in response to this question.

SOFA 27

As part of the Debtors' ordinary course practices, cycle counts of selected parts and supplies inventory are performed on a continuous basis. The Debtors do not perform periodic counts of their entire parts and supplies inventory. Therefore, parts and supplies inventory information is not included in response to SOFA 27.

SOFA 29

The disclosures relate specifically to terminated job titles or positions and are not indicative of the individuals' current employment status with the Debtors. For each entity, the Debtors have included the individuals who, during the applicable period, were identified as directors and officers of such entity in the Debtors' recordkeeping systems.

SOFA SPECIFIC NOTES

SOFA 30

Any and all known disbursements to insiders other than regular salary of the Debtors have been listed in response to SOFA 4.

SOFA 32

The Debtors have used their reasonable efforts, under the circumstances and based on the information that was available at the time of the preparation of the Statements, to identify any contributions to a pension fund made within the six years immediately preceding the Petition Date.

Fill in this information to identify the case:
Debtor Name: In re : SpeedCast Norway AS
United States Bankruptcy Court for the: Southern District Of Texas
Case number (if known): 20-32268 (MI)

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income								
Gross revenue from busines None	ss							
Identify the beginning and may be a calendar year	ending	dates of the debtor's fi	scal y	ear, which		Sources of revenue Check all that apply	(bet	ess revenue fore deductions and lusions)
From the beginning of the fiscal year to filing date:	From	1/1/2020 MM / DD / YYYY	to	Filing date	☑	Operating a business Other	\$.	5,130,730.00
For prior year:	From	1/1/2019 MM / DD / YYYY	to	1/1/2020 MM / DD / YYYY	_ □	Operating a business Other	\$.	17,153,770.00
For the year before that:	From	1/1/2018 MM / DD / YYYY	to	1/1/2019 MM / DD / YYYY	_ ☑ □	Operating a business Other	\$	14,943,460.00

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Debtor: SpeedCast Norway AS Case number (if known): 20-32268

Name

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☑ None

					Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From	MM / DD / YYYY	_ to	Filing date		\$
For prior year:	From	MM / DD / YYYY	to	MM / DD / YYYY		\$
For the year before that:	From	MM / DD / YYYY	_ to	MM / DD / YYYY		\$

Case 20-32243 Document 415 Filed in TXSB on 06/30/20 Page 8 of 32 SpeedCast Norway AS Debtor: Case number (if known): Name Part 2: List Certain Transfers Made Before Filing for Bankruptcy 3. Certain payments or transfers to creditors within 90 days before filing this case List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) □ None Reasons for payment or transfer Creditor's name and address Dates Total amount or value Check all that apply Secured debt 3.1 See SOFA 3 Attachment Creditor's Name П Unsecured loan repayments Suppliers or vendors Street П Services Other State ZIP Code City Country Payments or other transfers of property made within 1 year before filing this case that benefited any insider 4. List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6.825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31). □ None **Insider's Name and Address** Dates Total amount or value Reason for payment or transfer 4.1 See SOFA 4 Attachment Insider's Name Street ZIP Code City

Country

Relationship to Debtor

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Debtor: SpeedCast Norway AS Case number (if known): 20-32268

Name

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

✓ None

ditor's Name and	Address		Description of the Property	Date	Value of property
.1 Creditor's Name					\$
Street			_		
City	State	ZIP Code	_		
Country			_		

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

	Creditor's Name and Address	Description of the action creditor took	Date action was taken	Amount
6.1	Creditor's Name			\$
	Street	Last 4 digits of account number: XXXX-		
	City State ZIP Code			
	Country			

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Debtor: SpeedCast Norway AS Case number (if known): 20-32268

Name

Part 3:	Legal Actions of	r Assignments
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7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filling this case.

☑ None

	Case title	Nature of case	Court or agency's name and address			ncy's name and address Status of cas		
7.1			Name				Pending On appeal	
			Street				Concluded	
	Case number							
			City	State	ZIP Code			
			Country					

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

Custodian's	s name and addr	dress Description of the Property		Value			
	istodian's name		odian's name		\$		
Custodian's nar						Court name and address	
			Case title				
Street	eet			Name			
			_				
			O	Street			
City	State	ZIP Code	Case number	Sileet			
Country				City State ZIP Coo			
,			Date of order of assignment	5.0			
			-	Country			

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Debtor: SpeedCast Norway AS Case number (if known): 20-32268

Name

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9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

	Recipient's name and address			Description of the gifts or contributions	Dates given	Value
.1						\$
	Creditor's Name					
	Street			_		
	City	State	ZIP Code	_		
	Country			_		
	Recipient's relat	tionship to de	ebtor			

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Debtor: SpeedCast Norway AS Case number (if known): 20-32268

Name

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

	Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
0.1				\$

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Debtor: SpeedCast Norway AS Case number (if known): 20-32268

Name

Part 6:	Certain	Payments	or	Transfer

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

✓ None

	Who was paid o	r who received	I the transfer?	If not money, describe any property transferred	Dates	Total amount or value
1.1						\$
	Address					
	Street					
	City	State	ZIP Code	-		
	Country			-		
	Email or website	e address				
	Who made the p	ayment, if not	debtor?	_		

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

 $\ensuremath{\,\overline{\!\!\mathcal M\!}}$ None

	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
12.1				\$
	Trustee			

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Debtor: SpeedCast Norway AS Case number (if known): 20-32268

Name

13. Transfers not already listed on this statement

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

	Who received tra	ansfer?		Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
3.1						\$
	Address					
	Street					
	City	State	ZIP Code			
	Country					
	Relationship to I	Debtor				

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Debtor: SpeedCast Norway AS Case number (if known): 20-32268

Name

Part 7:	Previous	Locations

14.	Previous	addresses
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List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☑ Does not apply

	Address			Dates of occupancy	
14.1				From	То
	Street				
	City	State	ZIP Code		
	Country				

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Debtor: SpeedCast Norway AS Case number (if known):

Name

Part 8:	Health	Care	Bankr	uptcies
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15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
 providing any surgical, psychiatric, drug treatment, or obstetric care?
- ☑ No. Go to Part 9.
- $\hfill\Box$ Yes. Fill in the information below.

	Facility Name and Address			Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1					
	Facility Name			-	
				_	
				Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
	Street				Check all that apply:
					☐ Electronically
		·	•		☐ Paper
	City	State	ZIP Code	-	
	Country			-	

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Debtor:	SpeedCast No		Case number (if known): 20-32268
	Name		
Part 9	Personal	ly Identifiable Information	
16.	Does the deb	tor collect and retain personally identifiable inforn	nation of customers?
	□ No.		
	☑ Yes. State	the nature of the information collected and retained.	See SOFA 16 Attachment
	Does	s the debtor have a privacy policy about that information	on?
	□ 1	No	
	V	Yes	
17. V	ension or pro	ofit-sharing plan made available by the debtor as a	e debtor been participants in any ERISA, 401(k), 403(b), or other n employee benefit?
	☐ Yes. Does	the debtor serve as plan administrator?	
	☑ No	o. Go to Part 10.	
	□ Ye	es. Fill in below:	
		Name of plan	Employer identification number of the plan
	17.	1	EIN:
		Has the plan been terminated?	

□ No
□ Yes

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Debtor: SpeedCast Norway AS Case number (if known): 20-32268

Name

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☑ None

	Financial institution	on name and addr	ess	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1				XXXX-	Checking		\$
	Name				Savings		
					Money market		
	Street			-	Brokerage		
					Other		
				-			
	City	State	ZIP Code	-			
	Country						

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

	Depository institu	ition name and a	ddress	Names of anyone with access to it	Description of the contents	Does debtor still have it?
19.1						□ No
	Name					
						☐ Yes
	Street					
				Address		
	City	State	ZIP Code			
	Country					

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Debtor: SpeedCast Norway AS Case number (if known): 20-32268

Name

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

	Facility name and a	ddress		Names of anyone with access to it	Description of the contents	Does debtor still have it?
20.1						□ No
	Name					
						☐ Yes
	Street					
				Address		
	City	State	ZIP Code			
	Country					

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Debtor: SpeedCast Norway AS Case number (if known): 20-32268

Name

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

Owner's	s name and add	ress	Location of the property	Description of the property	Value
1					\$
Name					
Street			_		
			_		
City	State	ZIP Code	_		
Country			_		

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Debtor: SpeedCast Norway AS Case number (if known): 20-32268

Name

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

☑ No							
☐ Yes	s. Provide details below.						
	Case title	Court or agenc	y name and addr	ess	Nature of the case	Sta	itus of case
22.1							Pending
		Name					On appeal
							Concluded
		Street					
	Case Number						
		City	State	ZIP Code			
		Country	-				

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

✓ No

☐ Yes. Provide details below.

	Site name and	l address		Government address	tal unit name	and	Environmental law, if known	Date of notice
23.1								
	Name			Name				
	Street			Street			-	
							-	
	City	State	ZIP Code	City	State	ZIP Code	-	
	0			Country			-	
	Country			Country				

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Debtor: SpeedCast Norway AS Case number (if known): 20-32268

Name

24.	Has the debtor notified an	/ governmental ι	unit of any release of	hazardous material?
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✓ No

 $\ \square$ Yes. Provide details below.

	Site name	and address		Government	al unit name	e and address	Environmental law, if kr	nown	Date of notice
4.1	Name			Name					
	Street			Street					
	City	State	ZIP Code	City	State	ZIP Code			
	Country			Country					

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Debtor: SpeedCast Norway AS

Case number (if known): 20-32268

Name

	ı							
art 13:	Dotaile	About the	Dobtor's	Business	or Conno	ctions to	Any Ru	einaee
สเนาจ.	Details	About the	Debtor S	Dusiness	or Conne	ctions to .	Anv bu:	smes

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

□ N	ione					
	Business nan	ne and address	S	Describe the nature of the business	Employer Identifica Do not include Socia	ition number Il Security number or ITIN.
25.1	CapRock Com	munications No	rway AS		EIN: 982 452 376	
	Name				Dates business exi	sted
	Roynebergslett	ta 29, 4033 Sta	vanger		From 1/1/2018	To 3/26/2018
	Street					
	Sola		1124	-		
	City	State	ZIP Code	_		
	Norway					
	Country			_		

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and re	ecords within 2 years before filing this cas	se
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□ None Name and Address Dates of service 26a.1 Sivakumar Sivagurunathan July 2019 To Present From Name Suite 3A-20, Level 20, Block 3A, Plaza Street Kuala Lumpur Sentral Malaysia 50470 City State ZIP Code Malaysia Country 26a.2 Clive Cuthell Jan 2018 To Nov 2019 From Name 12 Lord Street Street NSW **Botany** City State ZIP Code Australia Country 26a.3 Peter Myers Nov 2019 To Present From Name 12 Lord Street Street Botany NSW City State ZIP Code Australia

Country

Case 20-32243 Document 415 Filed in TXSB on 06/30/20 Page 24 of 32 SpeedCast Norway AS Case number (if known). Debtor: Name 26a.4 David Ross Jan 2018 To July 2019 From Name Denmore Road, Bridge of Don Street Aberdeen Scotland **AB23 8JW** City State ZIP Code United Kingdom Country List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial 26b. statement within 2 years before filing this case. □ None Name and Address Dates of service 26b.1 Pricewaterhouse Coopers 2017 То 2020 Name Docklands Street 161 Marsh Wall London WV E14 9SQ City State ZIP Code Great Britain Country 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed. □ None If any books of account and records are Name and address unavailable, explain why 26c.1 Pricewaterhouse Coopers Name Docklands Street 161 Marsh Wall WV E14 9SQ London City State ZIP Code **Great Britain** Country

Case 20-32243 Document 415 Filed in TXSB on 06/30/20 Page 25 of 32 SpeedCast Norway AS Debtor: Name 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case. Name and address 26d.1 Name Street City State ZIP Code Country 27. Inventories Have any inventories of the debtor's property been taken within 2 years before filing this case? □ No ☑ Yes. Give the details about the two most recent inventories. Date of The dollar amount and basis (cost, market, or Name of the person who supervised the taking of the inventory Inventory other basis) of each inventory Kjetil Olsen 4-6 NOV 100,082.82 \$ Name and address of the person who has possession of inventory records 27.1 Kjetil Olsen Røynebergsletta 29 Street Stavanger N-4033 City State ZIP Code Norway Country 28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and Nature of any interest	% of interest, if any
28.1 Dominic Gyngell	4400 S. Sam Houston Parkway East, Houston, TX 77048	Director	
28.2 Sveinung Lapin	4400 S. Sam Houston Parkway East, Houston, TX 77048	Director	

Debtor: SpeedCast Norway AS 29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions? ✓ Yes. Identify below. **Position and Nature of** Period during which position or Name Address any interest interest was held 4400 S. Sam Houston Parkway East, 31 Mar From 29.1 Pierre-Jean Beylier Houston, TX 77048 4 Mar 2020 Director 2017 4400 S. Sam Houston Parkway East, From 31 Mar To 29.2 Rolf Berge Houston, TX 77048 Director 2017 4 Mar 2020 30. Payments, distributions, or withdrawals credited or given to insiders Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised? □ No ✓ Yes. Identify below. Amount of money Name and address of recipient or description and Reason for providing the value **Dates** value of property 30.1 See SOFA 4 Name Street City State ZIP Code Country Relationship to debtor 31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes? ☑ No ☐ Yes. Identify below. Name of the parent corporation Employer Identification number of the parent corporation EIN: Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund? 32. □ No ☑ Yes. Identify below. Name of the pension fund Employer Identification number of the pension fund EIN: N/A 32.1 Nordea Liv AS

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WAI	RNING Ba	ankruptcy fraud is a seri	ous crime. Making a false sta	atement, concealing property, or	obtaining money or property by fraud in
conr	nection with	a bankruptcy case can	result in fines up to \$500,000	or imprisonment for up to 20 ye	ears, or both.
18 L	J.S.C.§§ 152	2, 1341, 1519, and 3571			
I hav	/e examined	d the information in this	Statement of Financial Affair	s and any attachments and have	e a reasonable belief that the information is true and correct.
I ded	clare under	penalty of perjury that th	ne foregoing is true and corre	ct.	
Exe	cuted on	06/29/2020			
		MM / DD / YYYY			
×	/ s / Peter	Myers		Printed name	Peter Myers
	Signature	of individual signing on	behalf of the debtor		
	Position or	relationship to debtor	Joint Company Secretary for SpeedCast International		
Are	additiona	I pages to <i>Statemen</i>	t of Financial Affairs for	Non-Individuals Filing for I	Bankruptcy (Official Form 207) attached?
	No				

Yes

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In re: SpeedCast Norway AS Case No. 20-32268

SOFA 3 Attachment
Certain payments or transfers to creditors within 90 days before filing this case

Creditor's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer (e.g. Secured debt, Unsecured loan repayments, Suppliers or vendors, Services, or Other)
AKTIMED NORGE AS	SLUPPENVEIEN 25	Addition 1	TRONDHEIM	Otato	7037	NORWAY	Date	\$1,327.86	Vendor
ALCADON AS (CABLECOM)	POSTBOKS 126 ALNABRU	NO-0614 OSLO		1		NORWAY		\$1,406.87	Vendor
ALD AUTOMOTIVE AS	POSTBOKS 64, 1324	110 0011 0010	LYSAKER		1324	NORWAY		\$4,625.19	
	· ·	PO BOX 6472							
ATEA AS	BRYNSALLEEN 2	ETTERSTAD	OSLO		0605	NORWAY		\$7,202.13	Vendor
ATEA AS	Brynsalleen 2	PO Box 6472 Etterstad	OSLO	MN	0605	NORWAY		\$57,051.71	Vendor
BAHS KAPITAL AS	Framnesveien 3		Sandre fjord		3222	NORWAY		\$219.42	Vendor
BAZE TECHNOLOGY AS	Moen 15	Postboks 1124	Porsgrunn		3905	NORWAY		\$93,318.24	
Bergen Og Omland Havn AS	Nøstegaten 30		bergen		5006	NORWAY		\$3,608.06	Vendor
BLACK BÖX NETWORK SERVICES NORGE AS	Postboks 7369		BERGEN		5020	NORWAY		\$489.49	Vendor
BRANSJEFORENINGEN NORSK OLJE OG									
GASS	Vassbotnen 1		Sandnes		4313	NORWAY		\$661.48	Vendor
BRAVO AUDIOVISUAL	Grev Wedels Plass 9	Oslo			151	NORWAY		\$53,947.75	Vendor
BREDENGEN AS	PROFESSOR BIRKELANDS VEI 25		OSLO		N-1081	NORWAY		\$197.96	Vendor
CANAL DIGITAL AS	ACTION CENTER	POSTBOKS 150 OPPSAL	OSLO		0619	NORWAY		\$641.75	Vendor
CCB ZAMAKONA OFFSHORE S.L.	CIA. Transantlántica Española, s/n	Dársena Ext., Puerto de Las Palmas	Las Palmas de Gran Canaria	SPAIN	35008	SPAIN		\$991.92	Vendor
Compendia AS	Hetlandsgaten 9	Postboks 84	Bryne		4349	NORWAY		\$9,012.69	Vendor
COMTECH EF DATA CORPORATION	2114 WEST 7TH STREET		TEMPE	ARIZONA	85281			\$5,446.80	Vendor
Coromatic AS	Postboks 777		KOLBOTN		1414	NORWAY		\$990.05	Vendor
Dagens Naeringsliv	Christian Krohgsgt 16	Boks 1182	OSLO		N0107	NORWAY		\$207.15	Vendor
Dell Computer Corporation Ltd	LILLEAKERVEIEN 2B		OSLO		0283	NORWAY		\$218.89	Vendor
DHL EXPRESS NORWAY AS	POSTBOKS 154 LEIRDAL		OSLO		1009	NORWAY		\$5,235.66	Vendor
DSV AIR AND SEA AS	STOKKAMYRVEIEN 20		SANDNES		4313	NORWAY		\$17,750.59	Vendor
ECONPARTNER AS	DRONNING MAUDS GATE 15	POSTBOKS 2006 VIKA	OSLO		01235	NORWAY		\$9,842.27	Vendor
ELEKTROSKANDIA	FUGLEASEN 6, PB 143		LANGHUS		1403	NORWAY		\$6,014.26	Vendor
ELKOM AS	Narviga 12		Kristiansand	Vest- Agder	4633	NORWAY		\$1,444.68	Vendor
Evry Consulting AS	Postboks 4		Fornebu	Track Higher	1330	NORWAY		\$101.87	Vendor
EXNOR AS	Stavsjøvegen 23	Leikvegen 7	Hommelvik		7550	NORWAY		\$5,727.02	Vendor
EXPRESS SERVICES (PTY) LTD	Cnr 3rd street &14th road		walvis bay			NAMIBIA		\$295.52	Vendor
Fellesordningen for Avtalefestet Pensjon	Postboks 386		LYSAKER		1326	NORWAY		\$544.10	Vendor
FOSS AS	Postboks 3614		Drammen		3007	NORWAY		\$173.32	Vendor
FRANZEFOSS GJENVINNING AS	AVD 19 - FORUS	POSTBOKS 53	RUD		1309	NORWAY		\$1,419.50	
FUNKTIONELL MUSIK & MEDIA AB	SOLKRAFTSVAGEN 18B		STOCKHOLM		13570	SWEDEN		\$2,521.26	
GEIR INGE KIRKELI	EMPLOYEE					NORWAY			Employee Reimbursement
GENERAL INDUSTRY SYSTEMS AS	Plattformveien 2-4	Bygg APO Box 210	Tananger		4098	NORWAY		\$27,691.04	· · ·
GERHARD D. WEMPE KG	Steinstr. 23	755	HAMBURG	NJ	20095	GERMANY		\$4,501.35	
GLASSPAPER LEARNING AS	Brynsveien 12	PB 36	OSLO	MN	0611	NORWAY		\$1,374.91	Vendor
GLC SATCOM AS	postboks 5143	6009 ALESUND	norge		5143	NORWAY		\$31,672.30	
GLOBAL INVACOM LTD	6 RICHMOND ROAD, DUKES PARK		CHELMSFORD	ESSEX	CM2 6UA	UNITED KINGDOM		\$426.72	Vendor
	·		Warrington, WA1						
GLOBAL TECHNOLOGY LTD	11 Padgate Business Park	Green Lane, Padgate	4JN		WA1 4JN			\$4,243.98	
GREENCARRIER PROJECTS AS	ROYNEBERGSLETTA 33	NO. 4033	STAVANGER		4069	NODWAY			Vendor
GUDMUND HOLTE HATTELAND TECHNOLOGY AS	EMPLOYEE STRANDVEIEN 33		LYSAKER	-	1366	NORWAY	-	\$3,380.83 \$245.37	Employee Reimbursement
HATTLLAND TECHNOLOGI AS	O LIVAIND A EIEIN 99		LISANEN		1300			\$∠45.37	venuoi

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In re: SpeedCast Norway AS Case No. 20-32268

SOFA 3 Attachment

Certain payments or transfers to creditors within 90 days before filing this case

									Reason for payment or transfer
									(e.g. Secured debt, Unsecured
									loan repayments, Suppliers or
Creditor's name	Address 1	Address 2	City	State	Zip	Country	Date	value	vendors, Services, or Other)
HIBOX SYSTEMS OY AB	AURAKATU 8	20100	TURKU		20100	FINLAND		\$26,489.59	
ICE COMMUNICATION NORGE AS	Ostensjoveien 32		OSLO	MN	0667	NORWAY		\$6,255.12	
INDUSTRI ENERGI	ROYNEBERGSLETTA 29		STAVANGER		4033	NORWAY		\$519.56	
INDUSTRI ENERGI BANK A/C 0740222	Youngsgt 11		OSLO	MN	0181	NORWAY		\$1,621.03	
INGE S. ARSTAD AS	KONGSGATEN 44		STAVANGER		4005	NORWAY		\$265.19	
JEFFREY IRWIN	EMPLOYEE					NORWAY			Employee Reimbursement
JONE MARDAL	EMPLOYEE		0010			NORWAY			Employee Reimbursement
JUNGHEINRICH NORGE AS	POSTBOKS 241	N-4066 STAVANGER	OSLO		1011	NORWAY		\$2,630.28	
KIRKENESBASE AS	HAVNEVEIEN 1	9900	KIRKENES	-		NORWAY		\$379.93	
KIWA TEKNOLOGISK INSTITUTT	Postboks 141 Okern		OSLO		0509	NORWAY		\$485.28	
KNUT EIVIND AADLAND	EMPLOYEE					NORWAY			Employee Reimbursement
Lan-X AS	Prinsensvei 10		Sandnes		04315	NORWAY		\$140.95	
LEDERNE	STORGATA 25					NORWAY		\$807.05	
LINDORFF AS	Bjonndalsveien 7	Postboks 7055	Drammen		3007	NORWAY		\$3,436.05	Vendor
LIVSFORSIKRINGSSELSKAPET NORDEA			L			l			L
LIV NORGE AS	FOLKE BERNADOTTES VEI 38		BERGEM		5020	NORWAY		\$81,165.92	
Lyse AS	Postboks 8124		STAVANGER		04069	NORWAY	1	\$14,797.73	
MIKAL KARLSEN	EMPLOYEE		1	1		NORWAY		\$1,233.53	Employee Reimbursement
NÆRINGSFORENINGEN I STAVANGER-									
REGIONEN	STRANDKAIEN 6, POSTBOKS 182		STAVANGER		4001	NORWAY		\$733.64	Vendor
		POSTBOKS 5250							
NAERINGSLIVETS HOVEDORGANISASJON		MAJORSTUEN			0303	NORWAY		\$10,972.09	
NAVATECH AS	SMERBLOMSTVEGEN 31,	4056 TANANGER	TANAGER		4056	NORWAY		\$54,884.42	
Netsecurity AS	LILLEAKERVEIEN 2A		OSLO	MN	0283	NORWAY		\$15,523.57	
NITO	STOPERIGATA 1	POSTBOKS 1636 VIKA		OSLO	0119	NORWAY		\$118.34	
NOKAS AS	TRAELEBORGODDEN 6		TONSBERG		3112	NORWAY		\$2,912.37	
NORDIC HOSTING AS	SVERDRUPSGATE 23		STAVANGER		4007	NORWAY		\$217.45	Vendor
			KRISTIANSUND						
NORDVEST ELEKTRONIK AS	HOLLENDERGT 7		N		6509	NORWAY		\$4,311.39	
NORSE TECHNOLOGY AS	SANDVIGA 7		STAVANGER		4007	NORWAY		\$16,627.25	
NORSK RIKSKRINGKASTING AS	LISENSAVDELINGA	POSTBOKS 600	MOTRANA		8607	NORWAY		\$596.64	
ONE 2 CEL AS	Verkseier Furulundsvei 46		OSLO		0668	NORWAY		\$1,248.68	
ONECO TECHNOLOGIES AS	CARL KONOWSGATE 34		BERGEN		4892	NORWAY		\$135,021.12	
Oracle America, Inc.	4230 LEONARD STOCKING DRIVE	BUILDING 11, RM 2324	SANTA CLARA		1366			\$108,663.36	
OVE-HENNING AMBLE	EMPLOYEE					NORWAY			Employee Reimbursement
OYSTEIN HENNO	EMPLOYEE					NORWAY			Employee Reimbursement
POSTEN NORGE AS	BISKOP GUNNERUS GATE 14A		OSLO		0185	NORWAY		\$915.81	Vendor
Postrom Maskiner AS	POSTBOKS 241		STAVANGER		4066	NORWAY		\$129.70	Vendor
PROMOBI TECHNOLOGIES PRIVATE	101-B, Gamma-1 Building, GigaSpace IT	Off Pune-Ahmednagar							
LIMITED	Park	Road, Viman Nagar		Maharashta		INDIA		\$751.78	
Pyxisat AS	Storebotn 57		Kleppesto		5309	NORWAY		\$8,854.55	
REGUS BUSINESS CENTRE NORGE AS	Regus Business Centre Nydalen AS	Nydalsveien 33	OSLO	MN	56744	NORWAY		\$3,317.54	
ResQ	Haglandsveien 20		Haugesund		5514	NORWAY		\$1,345.09	
RITTAL AS	Postboks 258		SKI	1	01401			\$1,287.05	
ROALD ERIKSEN	EMPLOYEE					NORWAY			Employee Reimbursement
ROGALAND GARTNERSERVICE AS	Postboks 3503, Sandved		Sandved	1	4393			\$2,717.11	
ROYNEBERGSLETTA 29 DA	Roynebergsletta 29	postboks 138	ROYNEBERG	stavanger	4065	NORWAY		\$123,904.23	
RS Components AS	FREDRIK SELMERS VEI 6, 10		OSLO		0663	NORWAY		\$1,621.22	
RUNAR ABRAHAMSEN	EMPLOYEE					NORWAY			Employee Reimbursement
RUNE SIVERTSEN	EMPLOYEE					NORWAY			Employee Reimbursement
Seasat A/S	Theilgaards Torv 4		Koge		4600	DENMARK		\$3,207.23	Vendor
			1	HAMPSHIR		UNITED			
Sematron	Sandpiper House, Aviary Court, Wade Road		BASINGSTOKE	E	RG24 8GX	KINGDOM		\$42,980.93	Vendor
				HAMPSHIR		UNITED			
SEMATRON UK LTD	Sandpiper House, Aviary Court, Wade Road		BASINGSTOKE	E	RG24 8GX	KINGDOM	1	\$14,367.15	Vendor

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In re: SpeedCast Norway AS Case No. 20-32268

SOFA 3 Attachment

Certain payments or transfers to creditors within 90 days before filing this case

								Total amount or	Reason for payment or transfer (e.g. Secured debt, Unsecured loan repayments, Suppliers or
Creditor's name	Address 1	Address 2	City	State	Zip	Country	Date	value	vendors, Services, or Other)
SIMPLIFY AS	Jernbaneveien 3B	Address 2	STAVANGER	State	4005	NORWAY	Date	\$834.03	
SIMI LII I AS	Jerribarieveleri 3B		STAVANGLI	+	4003	NORWAT		ψ034.03	Veridoi
SINGAPORE TELECOMMUNICATIONS LTD	31 Eveter Road	Comcentre			239732	SINGAPORE		\$8.046.79	Vendor
SKATTEOPPKREVEREN I SOLA	OT EXOLOT HOUG	Comconic			200102	OII TOTAL OILE			Corporate tax provision
SLITEORDNINGEN	PO BOX 386		LYSAKER		1326	NORWAY		\$642.72	
Snap TV AS	Rolfsbuktveien 4B		FORNEBU		NO-1364	NORWAY		\$6.270.57	
SVEA FINANS AS	POSTBOKS 6601	ETTERSTAD	OSLO		0607				Vendor
		FORKNLNGSPARKEN						\$110.00	7011001
SYMETRI AS	GAUSTADALLEEN 21	HUS 5	OSLO			NORWAY		\$4.077.11	Vendor
<u></u>	Hinna Park - Stadion Blokk C, Jattavagveien		0020					ψ.,σ	7 011401
TAMPNET AS	7		STAVANGER		04020	NORWAY		\$782.831.89	Vendor
		ELECTRONICS ZONE,						ψ. 02,00 · · · 00	7 6 1 6 6 1
TATANET SERVICES LIMITED	TATANET SERVICES LIMITED	MIDC.MAHAPE.	NAVI MUMBAI	мн	400710	INDIA		\$8,921.34	Vendor
TDC AS	Postboks 4400 Nvdalen		OSLO	1	0403	NORWAY		\$91,986.73	
TECHNICHE EMEA LIMITED	Power House .Harrison Close	Knowlhill	Milton keynes		MK58PA	GREAT BRITAIN		\$7,362,28	
Telenor Maritime AS	Nygaten 4	4838 Arendal	- Inniterrite yrice			NORWAY		\$46,534.99	
TELENOR NORGE AS	Mobil Strandgata 9		Rorvik		07900	NORWAY		\$76,568,77	
TELIA NORGE AS	PB 4400	NYDALEN 0403	OSLO		0403	NORWAY		\$102,725,24	
TERJE VAGLE	EMPLOYEE					-		\$973.12	Employee Reimbursement
THOMAS KRISTENSEN	EMPLOYEE					NORWAY			Employee Reimbursement
THRANE AND THRANE A/S TRADING AS								40,021110	
COBHAM SATCOM	LUNDTOFTEGAARDSVEJ 93D	LYNGBY			2800	DENMARK		\$27,831.44	Vendor
TINEX GROUP	Verkseier Furulunds vei 1		OSLO		0668	NORWAY		\$1,357,59	
TOMA FACILITY SERVICES AS	JANAFLATEN 30		5179 GODVIK			NORWAY		\$22.841.12	Vendor
TORALF LEVANG	EMPLOYEE					-			Employee Reimbursement
TORE TANGENES	EMPLOYEE					NORWAY			Employee Reimbursement
TRYG FORSIKRING	Folke Bernadottesvei 50	Postboks 7070	BERGEN		5020	NORWAY		\$201.28	
VENI AS	OVRE STRANDGATE 124		STAVANGER		4005	NORWAY		\$2,101.70	Vendor
VENOTEK AS	Postboks 142 Ulset		BERGEN	NY	5873	NORWAY	İ	\$3,377.15	Vendor
VISMA FINANCIAL SOLUTIONS AS	Postboks 204		VESTBY		1541	NORWAY	İ	\$1,488.09	Vendor
	15F Desay Building No 12 Yunshan West							, ,	
WELLAV TECHNOLOGIES LTD	Road	Huizhou	Guangdong		516003	CHINA		\$19,185.97	Vendor
Westcon Yards AS	Jektevikvegen 45		ØLENSVÅG		5582	NORWAY	İ	\$23,012.00	Vendor
WULFF SUPPLIES AS	OSTENSJOVEIEN 36, 4. ET.		OSLO			NORWAY	İ	\$1,727.06	Vendor
XFIBER AS	PB 3520 BEDRIFTSSENTERET		Drammen		03007	NORWAY		\$38,629.13	Vendor
ZOOM VIDEO COMMUNICATIONS, INC.	55 ALMADEN BLVD, 6TH FLOOR 600		SAN JOSE	CA	95113		i i	\$183.63	Vendor

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In re: SpeedCast Norway AS Case No. 20-32268 SOFA 4 Attachment

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

								Reasons for payment or	
Insider's name	Address 1	City	State	Zip	Country	Date	or value	transfer	Relationship to debtor
Rolf Berge	Roynebergsletta 29, 4033 Stavanger	1124 Sola			Norway	5/20/2019	* /	Director Salary	Non-Employee Director
Rolf Berge	Roynebergsletta 29, 4033 Stavanger	1124 Sola			Norway	6/19/2019	+ / -	Director Salary	Non-Employee Director
Rolf Berge	Roynebergsletta 29, 4033 Stavanger	1124 Sola			Norway	7/19/2019		Director Salary	Non-Employee Director
Rolf Berge	Roynebergsletta 29, 4033 Stavanger	1124 Sola			Norway	8/20/2019	\$11,172.10	Director Salary	Non-Employee Director
Rolf Berge	Roynebergsletta 29, 4033 Stavanger	1124 Sola			Norway	9/20/2019	\$11,172.10	Director Salary	Non-Employee Director
Rolf Berge	Roynebergsletta 29, 4033 Stavanger	1124 Sola			Norway	10/18/2019	\$11,172.10	Director Salary	Non-Employee Director
Rolf Berge	Roynebergsletta 29, 4033 Stavanger	1124 Sola			Norway	11/20/2019	\$11,172.10	Director Salary	Non-Employee Director
Rolf Berge	Roynebergsletta 29, 4033 Stavanger	1124 Sola			Norway	12/20/2019	\$11,172.10	Director Salary	Non-Employee Director
Rolf Berge	Roynebergsletta 29, 4033 Stavanger	1124 Sola			Norway	1/20/2020	\$11,172.10	Director Salary	Non-Employee Director
Rolf Berge	Roynebergsletta 29, 4033 Stavanger	1124 Sola			Norway	2/20/2020	\$11,416.01	Director Salary	Non-Employee Director
Rolf Berge	Roynebergsletta 29, 4033 Stavanger	1124 Sola			Norway	3/20/2020	\$21,065.76	Director Salary	Non-Employee Director
Sveinung Lapin	Roynebergsletta 29, 4033 Stavanger	1124 Sola			Norway	5/20/2019	\$11,931.05	Salary and Allowances	Employee
Sveinung Lapin	Roynebergsletta 29, 4033 Stavanger	1124 Sola			Norway	6/19/2019	\$11,931.05	Salary and Allowances	Employee
Sveinung Lapin	Roynebergsletta 29, 4033 Stavanger	1124 Sola			Norway	7/19/2019	\$11,931.05	Salary and Allowances	Employee
Sveinung Lapin	Roynebergsletta 29, 4033 Stavanger	1124 Sola			Norway	8/20/2019	\$11,931.05	Salary and Allowances	Employee
Sveinung Lapin	Roynebergsletta 29, 4033 Stavanger	1124 Sola			Norway	9/16/2019	\$394.73	Expenses Reimbursed to Employee	Employee
Sveinung Lapin	Roynebergsletta 29, 4033 Stavanger	1124 Sola			Norway	9/16/2019	\$29.66	Expenses Reimbursed to Employee	Employee
Sveinung Lapin	Roynebergsletta 29, 4033 Stavanger	1124 Sola			Norway	9/16/2019	\$35.61	Expenses Reimbursed to Employee	Employee
Sveinung Lapin	Roynebergsletta 29, 4033 Stavanger	1124 Sola			Norway	9/16/2019	\$43.62	Expenses Reimbursed to Employee	Employee
Sveinung Lapin	Roynebergsletta 29, 4033 Stavanger	1124 Sola			Norway	9/16/2019	\$77.94	Expenses Reimbursed to Employee	Employee
Sveinung Lapin	Roynebergsletta 29, 4033 Stavanger	1124 Sola			Norway	9/20/2019	\$11,931.05	Salary and Allowances	Employee

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In re: SpeedCast Norway AS
Case No. 20-32268
SOFA 16 Attachment
Personally Identifiable Information

Does the debtor collect and retain personally identifiable information of customers? If yes, complete additional columns.	State the nature of the information collected and retained	Does the debtor have a privacy policy about that information? (Y/N)
Yes	Speedcast maintains direct marketing, digital marketing and email marketing lists that include names, email addresses, IP addresses and telephone numbers. This information has been retained based on a person's consent upon visiting a website, completing marketing forms at a trade show event or other similar function, or based on the belief that the individual has a legitimate interest in the Debtors' products. The Debtors have not retained consents or other releases that would allow the sale or transfer of this information.	Yes, Speedcast maintains a privacy policy on its website