



ENTERED  
09/18/2020

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<p><b>In re:</b></p> <p><b>SPEEDCAST INTERNATIONAL LIMITED, et al.,</b></p> <p style="padding-left: 100px;"><b>Debtors.<sup>1</sup></b></p>	§ § § § § § § §	<p><b>Chapter 11</b></p> <p><b>Case No. 20-32243 (MI)</b></p> <p><b>(Jointly Administered)</b></p>
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**AGREED MEDIATION ORDER**  
**APPOINTING JUDGE DAVID R. JONES AS MEDIATOR**

UPON CONSIDERATION of the *Emergency Motion of Black Diamond Capital Management, L.L.C. for Mediation or, in the Alternative, Appointment of an Examiner Pursuant to 11 U.S.C. § 1104(c)* (the “**Motion**”) [ECF No. 666], the *Response to the Emergency Motion of Black Diamond Capital Management, L.L.C. for Mediation, or, in the Alternative, Appointment of an Examiner Pursuant to 11 U.S.C. § 1104(c) and Request for Status Conference* (the “**Response**”) [ECF No. 689], and the agreement of the parties, it is HEREBY ORDERED that:

1. The Motion is GRANTED IN PART as set forth below.
2. Lead counsel and a client representative with full authority for the following relevant and necessary parties shall participate in non-binding mediation via video or teleconference on Tuesday, September 22, 2020, beginning at 9:00 a.m. CT:

<sup>1</sup> A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <http://www.kccllc.net/speedcast>. The Debtors’ service address for the purposes of these chapter 11 cases is 4400 S. Sam Houston Parkway East, Houston, Texas 77048.

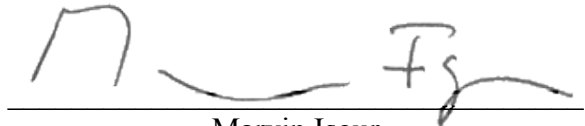


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- a. SpeedCast International Limited and its debtor affiliates in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, “**Debtors**”);
  - b. Black Diamond Capital Management, L.L.C. and its affiliates (“**Black Diamond**”);
  - c. Black Diamond Capital Management, LLC and MJX Asset Management LLC (collectively with any other Prepetition Lender that may join such group from time to time, the “**Ad Hoc Group of Secured Lenders**”); *provided* that the Ad Hoc Group of Secured Lenders shall be permitted to participate in live mediation sessions solely through counsel;
  - d. Centerbridge Partners, L.P. and its affiliates (collectively, “**Centerbridge**”); and
  - e. the Official Committee of Unsecured Creditors (the “**Creditors’ Committee**”); *provided, however*, that the client representative of the Creditors’ Committee shall not be required to attend the entirety of the mediation but shall be reasonably available should he or she need to be consulted by counsel to the Creditors’ Committee or Chief Judge David R. Jones.
3. Co-counsel and financial advisors may participate in the mediation, as necessary, at the direction of each of the parties to the mediation. Other parties-in-interest, including UltiSat, Inc., may participate in relevant portions of the mediation at the discretion of Chief Judge David R. Jones to the extent issues arise in the mediation that requires their input.

4. Chief Judge David R. Jones of the United States Bankruptcy Court for the Southern District of Texas is authorized to mediate such issues between the mediation parties as he determines appropriate in this case.
5. Judge Jones has absolute discretion as to the timing and means and methods of any mediation; *provided, however*, that the mediation shall be non-binding and that the mediation will be conducted via video or teleconference.
6. Judge Jones will mediate this case in his capacity as a United States Bankruptcy Judge. He will have full, unqualified judicial immunity in his role as a mediator.
7. Judge Jones may not be called as a witness in this or any other proceeding concerning his role as a mediator in this case, or concerning this case.
8. The remainder of the Motion, including any request for alternative relief, is withdrawn without prejudice.

Signed: September 18, 2020



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Marvin Isgur  
United States Bankruptcy Judge