

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
SPEEDCAST INTERNATIONAL LIMITED, et al.,	§	
	§	Case No. 20-32243 (MI)
	§	
Debtors.¹	§	(Jointly Administered)
	§	

**CERTIFICATE OF NO OBJECTION REGARDING MCKOOL SMITH PC'S FIRST
INTERIM APPLICATION FOR ALLOWANCE AND PAYMENT OF FEES AND
EXPENSES FOR THE PERIOD MAY 5, 2020 THROUGH JULY 31, 2020
(Refers to Dkt. No. 648)**

On August 31, 2020, McKool Smith PC ("McKool Smith") filed its first interim application for compensation for services rendered and reimbursement of expenses for the period from May 5, 2020 through July 31, 2020. The fee application was filed and served in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Dkt. No. 328] and the *Order Authorizing Retention of McKool Smith PC as Conflicts Counsel for the Debtors, Nunc Pro Tunc to May 5, 2020* [Dkt. No. 426].

Any objection to the fee application should have been filed and served no later than September 21, 2020. As of the date and time hereof, no answer, objection, or other responsive pleading to the fee application appears on the Court's docket.

Accordingly, McKool Smith PC respectfully requests that the Court enter an order, in substantially the same form as the proposed order filed with the fee application (a copy of which is attached hereto).

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <http://www.kccllc.net/speedcast>. The Debtors' service address for the purposes of these chapter 11 cases is 4400 S. Sam Houston Parkway East, Houston, Texas 77048.



Dated: September 24, 2020

Respectfully submitted,

McKool Smith PC

/s/ John J. Sparacino

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Conflicts Counsel to the Debtors

CERTIFICATE OF SERVICE

I hereby certify that on September 24, 2020, a true and correct copy of the foregoing document was served via the ECF system to the parties on the ECF service list.

/s/ Veronica F. Manning

**IN THE UNITED STATES BANKRUPTCY COURT
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In re:	§	
	§	Chapter 11
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SPEEDCAST INTERNATIONAL	§	
LIMITED, et al.,	§	Case No. 20-32243 (MI)
	§	
Debtors.¹	§	(Jointly Administered)
	§	

**ORDER GRANTING MCKOOL SMITH PC’S FIRST INTERIM APPLICATION
FOR ALLOWANCE AND PAYMENT OF FEES AND EXPENSES
FOR THE PERIOD MAY 5, 2020 THROUGH JULY 31, 2020**

(Refers to Docket No. 648)

Upon consideration of *McKool Smith PC’s First Interim Application for Allowance and Payment of Fees and Expenses for the Period May 5, 2020 through July 31, 2020* (the “Application”),² and this Court having reviewed the Application and the entire record in these cases and noting that any objections hereto are overruled and being otherwise duly advised, and good and sufficient notice of the Application and of the relief requested therein has been provided under the circumstances and that no other further notice is required and that good cause exists for granting the Application. It is therefore:

ORDERED that the Application is granted; and it is further

ORDERED that McKool Smith PC is awarded on an interim basis fees and costs as an administrative expense for the period May 5, 2020 through July 31, 2020 as follows:

Fees:	\$579,159.00
<u>Expenses:</u>	<u>\$ 1,047.52</u>
Total:	\$580,206.52

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² All capitalized terms used but not defined herein shall have the meanings set forth in the Application.

It is further ORDERED that the Debtors are authorized but not directed to pay the unpaid portion of such allowed fees and expenses to McKool Smith PC.

The Court shall retain jurisdiction to enforce and interpret this Order.

SIGNED THIS ____ day of _____, 2020.

MARVIN ISGUR
UNITED STATES BANKRUPTCY JUDGE