

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re:	§	Chapter 11
	§	
SPEEDCAST INTERNATIONAL	§	
LIMITED, <i>et al.</i> ,	§	Case No. 20-32243 (MI)
	§	
Debtors. <sup>1</sup>	§	(Jointly Administered)
	§	

**DEBTORS' WITNESS AND EXHIBIT LIST**  
**FOR DECEMBER 17, 2020 VIDEO/TELEPHONIC HEARING**

SpeedCast International Limited and its debtor affiliates in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the “**Debtors**”), file this witness and exhibit list (the “**Witness and Exhibit List**”) for the video/telephonic hearing (the “**Hearing**”) to consider the *Second Amended Joint Chapter 11 Plan of SpeedCast International Limited and Its Debtor Affiliates* (ECF No. 992, Exhibit A) (and as may be amended, modified, or supplemented in accordance with the terms thereof, the “**Plan**”) and the *Disclosure Statement for Amended Joint Chapter 11 Plan of SpeedCast International Limited and Its Debtor Affiliates* (ECF No. 893) (and as may be further amended, the “**Disclosure Statement**”), and the *Motion of Debtors Pursuant to 11 U.S.C. Section 1121(d) to Further Extend Exclusive Periods* (ECF No. 853), scheduled to begin December 17, 2020 at 9:00 a.m. (CST) before the Honorable Marvin Isgur or as soon thereafter as counsel may be heard.

**WITNESSES**

The Debtors may call any of the following witnesses at the Hearing:

1. Carol Flaton, Independent Member of the Special Restructuring Committee;

<sup>1</sup> A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <http://www.kccllc.net/speedcast>. The Debtors' service address for the purposes of these chapter 11 cases is 4400 S. Sam Houston Parkway East, Houston, Texas 77048.



2. Michael Healy, Chief Restructuring Officer, SpeedCast International Limited;
3. David Mack, Independent Member of the Special Restructuring Committee;
4. P. Joseph Morrow, Vice President of Corporate Restructuring Services, Kurtzman Carson Consultants LLC;
5. Joseph Spytek, President and Chief Commercial Officer, SpeedCast International Limited;
6. Adam Waldman, Executive Director, Moelis & Company LLC;
7. Jared Hendricks, Senior Managing Director, Centerbridge Partners, L.P.;
8. Christopher J. Kearns, Managing Director, Berkeley Research Group, LLC;
9. Bao Truong, Senior Managing Director, Centerbridge Partners, L.P.;
10. Ethan Auerbach, Portfolio Manager, Black Diamond Capital Management;
11. Richard Davis, Managing Partner, ArgoSat Consulting LLC;
12. Any witness called or listed by any other party; and
13. Any rebuttal witnesses.

### **EXHIBITS**

The Debtors may offer into evidence any one or more of the following exhibits:

<b>DEBTORS EXHIBIT NO.</b>	<b>DESCRIPTION</b>	<b>OFFERED</b>	<b>OBJECTION</b>	<b>ADMITTED</b>	<b>DATE</b>
1.	Plan Supplement, ECF No. 1011, dated 12/01/20				

<b>DEBTORS EXHIBIT NO.</b>	<b>DESCRIPTION</b>	<b>OFFERED</b>	<b>OBJECTION</b>	<b>ADMITTED</b>	<b>DATE</b>
2.	Notice of Filing of Second Amended Joint Chapter 11 Plan of SpeedCast International Limited and Its Debtor Affiliates, ECF 992, dated 11/25/20				
3.	Exhibit A, Second Amended Joint Chapter 11 Plan of SpeedCast International Limited and Its Debtor Affiliates, ECF 992, dated 11/25/20				
4.	Notice of Filing of Solicitation Version of Disclosure Statement for Amended Joint Chapter 11 Plan of SpeedCast International Limited, ECF 899, dated 11/03/20.				
5.	Exhibit A, Solicitation Version of Disclosure Statement, ECF 899, dated 11/03/20				
6.	The Plan, Exhibit A to Solicitation Version of Disclosure Statement, ECF 899, dated 11/03/20				
7.	Organizational Chart, Exhibit B to Solicitation Version of Disclosure Statement, ECF 899, dated 11/03/20				
8.	Equity Commitment Agreement, Exhibit C to Solicitation Version of Disclosure Statement, ECF 899, dated 11/03/20				
9.	Liquidation Analysis, Exhibit D to Solicitation Version of Disclosure Statement, ECF 899, dated 11/03/20				
10.	Financial Projections, Exhibit E to Solicitation Version of Disclosure Statement, ECF 899, dated 11/03/20				

DEBTORS EXHIBIT NO.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
11.	Valuation Analysis, Exhibit F to Solicitation Version of Disclosure Statement, ECF 899, dated 11/03/20				
12.	Release Provisions, Exhibit G to Solicitation Version of Disclosure Statement, ECF 899, dated 11/03/20				
13.	Plan Sponsor Selection Procedures, Exhibit H to Solicitation Version Disclosure Statement, ECF 899, dated 11/03/20				
14.	Creditors' Committee Recommendation Letter, Exhibit I to Solicitation Version of Disclosure Statement, ECF 899, dated 11/03/20				
15.	Class 4A Unsecured Trade Creditors, Exhibit J to Solicitation Version of Disclosure Statement, ECF 899, dated 11/03/20				
16.	The Disclosure Statement, ECF No. 893, dated 10/31/20				
17.	Emergency Motion for Order (I) Authorizing Debtors to Pay Expense Reimbursement Under Equity Commitment Agreement, (II) Granting Relief from Final Dip Order in Connection Therewith, and (III) Granting Related Relief (" <b>ECA Motion</b> "), ECF No. 586, dated 08/12/20				
18.	Equity Commitment Agreement, Exhibit A to the ECA Motion, ECF No. 586-1, dated 08/12/20				

DEBTORS EXHIBIT NO.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
19.	Minutes of Board Meeting of SpeedCast International Limited, Bates No. SPEEDCAST_00005268-5274, dated 03/31/20				
20.	SRC Meeting Minutes [ <i>with redactions</i> ]				
21.	Debtors' Key Correspondence with Ad Hoc Group, Centerbridge, Black Diamond, and the UCC				
22.	A. Waldman Declaration, ECF No. 34, dated 04/23/20				
23.	Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Claims with Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing and (VI) Granting Related Relief, ECF No. 27, dated 04/23/20				
24.	Declaration of M. Healy in Support of Debtors' Chapter 11 Petitions and First Day Relief, ECF No. 16, dated 04/23/20				
25.	SpeedCast Group Structure Chart, Bates No. SPEEDCAST_00095347-95348, dated 04/30/20				
26.	SpeedCast International Limited Preliminary Tax and Regulatory Analysis, Bates No. SPEEDCAST_00094481-94556, dated 04/30/20 [ <i>with redactions</i> ]				

DEBTORS EXHIBIT NO.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
27.	Project Horn Initial Bid Summary, Bates No. SPEEDCAST_00095350-95358, dated 05/05/20 [ <i>with redactions</i> ]				
28.	Email form J. Erickson regarding “Plan Election,” dated 05/08/20				
29.	Project Horn Initial Bid Summary, Bates No. SPEEDCAST_00095334-95340, dated 05/26/20				
30.	Email and attachment regarding SpeedCast Business Plan, SPEEDCAST_00079624-79781, dated 06/04/20 [ <i>with redactions</i> ]				
31.	Overview of 363 Sale Challenges Presentation, Bates No. BD_SC_00009366-9369, dated June 2020 [Auerbach Depo Ex. 30] [ <i>filed under seal</i> ]				
32.	Project Pioneer – Illustrative Plan vs. 363 Sale Comparison Analysis, Bates No. SPEEDCAST_00057076-57086, dated July 2020				
33.	Email and attachment regarding “Updated BP excel model / Business Plan,” SPEEDCAST_00078872-78883, dated 07/02/20 [ <i>with redactions</i> ]				
34.	Email from E. Auerbach, Bates No. BD_SC_00008097-8098, dated 07/06/20 [Auerbach Depo Ex. 59] [ <i>filed under seal</i> ]				
35.	Indication of Interest, Bates No. SPEEDCAST_00095359-95365, dated 07/15/20 [ <i>with redactions</i> ]				

DEBTORS EXHIBIT NO.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
36.	MJX Letter, Bates No. BD_SC_00005121-5123, dated 07/21/20 [Auerbach Depo Ex. 56] <i>[filed under seal]</i>				
37.	Updated Exit Financing Need, Bates No. SPEEDCAST_00079524-79527, dated 07/24/20				
38.	Project Goldeneye Comparative Summary – Plan Sale vs. 363 Sale, Bates No. SPEEDCAST_00079528, dated 07/24/20				
39.	Black Diamond Proposal, Bates No. SPEEDCAST_00002829-2834, dated 08/13/20 <i>[filed under seal]</i>				
40.	Black Diamond Proposal, Bates No. BD_SC_00006594-6690, dated 08/24/20 <i>[filed under seal]</i>				
41.	Black Diamond Term Sheet, Bates No. SPEEDCAST-CB00000010-12, dated 08/31/20 <i>[filed under seal]</i>				
42.	Project Pioneer Plan Proposal Comparison, Bates No. SPEEDCAST_00064047-64054, dated 09/2020				
43.	PSSP Presentation, SPEEDCAST_00078421-78439, dated September 2020 <i>[with redactions]</i>				
44.	Black Diamond Proposal, Bates No. BD_SC_00007519-07523, dated 09/07/20 <i>[filed under seal]</i>				
45.	Project Pioneer Discussion Materials, Bates No. SPEEDCAST_00079517-79519, dated 09/08/20				

DEBTORS EXHIBIT NO.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
46.	Amended and Restated Equity Commitment Agreement, Bates No. SPEEDCAST_00003874-3928, dated 09/16/20 [ <i>filed under seal</i> ]				
47.	Summary of Principal Terms of Stockholders Agreement, SPEEDCAST_00003988-3994, dated 09/16/20 [ <i>filed under seal</i> ]				
48.	Project Pioneer Illustrative Allocation of Proceeds Overview, Bates No. SPEEDCAST_00066899-66901, dated September 2020				
49.	A. Waldman Supplemental Declaration, ECF No. 718, dated 09/18/20				
50.	SpeedCast Cash Balance, Bates No. SPEEDCAST_00095341, dated 09/22/20				
51.	Black Diamond Proposal, Bates No. SPEEDCAST_00041886-41891, dated 09/23/20				
52.	Email chain between Z. Ruckman and E. Auerbach, Bates No. BD_SC_00000684-710, dated 09/30/20 [Auerbach Depo Ex. 38] [ <i>filed under seal</i> ]				
53.	Project Pioneer – 363 sale process parties log, Bates No. SPEEDCAST_00079325, dated 10/02/20				
54.	Final DIP Order, ECF No. 777, dated 10/05/20				



DEBTORS EXHIBIT NO.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
55.	Email and attachment from D. Griffiths to A. Waldman regarding PSSP, Bates No. SPEEDCAST_00058195-58218, dated 10/07/20 [ <i>filed under seal</i> ]				
56.	Strategic Term Sheet, Bates No. BD_SC_00000848-886, dated 10/13/20 [Auerbach Depo Ex. 55] [ <i>filed under seal</i> ]				
57.	C. Tullson Email with Settlement Term Sheet, Bates No. BD_SC_00001082-1087, dated 10/17/20 [Auerbach Depo Ex. 46] [ <i>filed under seal</i> ]				
58.	Project Pioneer – Plan Sale Process parties log, Bates No. SPEEDCAST_00081633, dated 10/22/20 [ <i>with redactions</i> ]				
59.	Black Diamond Proposal, Bates No. BD_SC_00001788-1793, dated 10/23/20 [ <i>filed under seal</i> ]				
60.	Black Diamond Proposal, Bates No. BD_SC_00001782-1787, dated 10/23/20 [ <i>filed under seal</i> ]				
61.	NBIO Summary, SPEEDCAST_00079453-79460, dated 10/26/20 [ <i>with redactions</i> ]				
62.	Black Diamond Proposal, Bates No. BD_SC_00002334-2338, dated 10/28/20 [ <i>filed under seal</i> ]				
63.	Project Pioneer NBIO Summary, Bates No. SPEEDCAST_00081981-81989, dated 10/29/20 [ <i>with redactions</i> ]				

DEBTORS EXHIBIT NO.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
64.	SRC Letter to Black Diamond re. Proposals, Bates No. BD_SC_00011391-11393, dated 11/03/20 [Auerbach Depo Ex. 01] <i>[filed under seal]</i>				
65.	SRC Letter to SRC from Black Diamond re. Proposals, Bates No. BD_SC_00011402-11404, dated 11/06/20 [Auerbach Depo Ex. 02] <i>[filed under seal]</i>				
66.	Letter to Black Diamond, Bates No. SPEEDCAST_00095258-52560, dated 11/13/20 [Auerbach Depo Ex. 19] <i>[filed under seal]</i>				
67.	S. Deckoff text messages, Bates No. BD_SC_00010400 [Auerbach Depo Ex. 22] <i>[filed under seal]</i>				
68.	Syndicated Facility Agreement, dated 05/15/18				
69.	DIP Intercreditor Agreement, dated 04/24/20				
70.	Senior Secured Superpriority Debtor-in-Possession Term Loan Credit Agreement, dated 09/30/20				
71.	Expert Report of Adam B. Waldman, dated 12/10/20				
72.	E. Auerbach and M. Healy text messages [Auerbach Depo Ex. 41] <i>[filed under seal]</i>				
73.	04/23/20 Hearing Transcript				
74.	12/09/20 Hearing Transcript				

<b>DEBTORS EXHIBIT NO.</b>	<b>DESCRIPTION</b>	<b>OFFERED</b>	<b>OBJECTION</b>	<b>ADMITTED</b>	<b>DATE</b>
75.	Solicitation Order or Order (I) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Plan; (II) Conditionally Approving Disclosure Statement; (III) Approving Solicitation Procedures and Form and Manner of Notice of Combined Hearing and Objection Deadline; (IV) Fixing Deadline to Object to Disclosure Statement and Plan; (V) Approving Notice and Objection Procedures for the Assumption of Executory Contracts and Unexpired Leases; (VI) Authorizing Performance Under the Plan Sponsor Selection Procedures; and (VII) Granting Related Relief, ECF No. 896, dated 11/02/20				
76.	Notice Affidavit or Certificate of Service of Solicitation Materials Served on November 9, 2020 and November 10, 2020, ECF No. 971, dated 11/20/20				
77.	Publication Notice or Affidavit of Publication of Notice of Conditional (I) Approval of Disclosure Statement, (II) Establishment of Voting Record Date, (III) Combined Hearing on Confirmation of the Disclosure Statement and Plan, (IV) Procedures and Deadline for Objecting to the Confirmation of the Disclosure Statement and Plan, (V) Procedures and Deadline for Voting on the Plan, and (VI) Notice and Objection Procedures for the Assumption of Executory Contracts and Unexpired Leases (VII) Authorization of Performance Under the Plan Sponsor Selection Procedures in The New York Times, ECF No. 970, dated 11/19/20				
78.	Notice of Designation of Plan Sponsor, ECF 991, dated 11/25/20				

DEBTORS EXHIBIT NO.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
79.	Emergency Motion of Debtors for Entry of Order (I) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Plan; (II) Conditionally Approving Disclosure Statement; (III) Approving Solicitation Procedures and Form and Manner of Notice of Combined Hearing and Objection Deadline; (IV) Fixing Deadline to Object to Disclosure Statement and Plan; (V) Approving Notice and Objection Procedures for the Assumption of Executory Contracts and Unexpired Leases; (VI) Approving Plan Sponsor Selection Procedures; and (VIII) Granting Related Relief, ECF No. 811, dated 10/10/20				
80.	Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Refinance their Postpetition Financing Obligations and (B) Use Cash Collateral, (II) Amending the Interim and Final Orders, and (III) Granting Related Relief, ECF No. 686, dated 09/12/20				
81.	Motion of Debtors for Order Determining Value of the Syndicated Facility Secured Claims and Related Relief, ECF No. 981, dated 11/24/20				
82.	Omnibus Reply of Debtors to Objections to Disclosure Statement, ECF No. 836, dated 10/19/20				
83.	Notice of Default, dated 09/08/20				
84.	Black Diamond Term Sheet, Bates No. SPEEDCAST-CB00000010-12, dated 08/31/20 [Auerbach Depo Ex. 6] [ <i>filed under seal</i> ]				

DEBTORS EXHIBIT NO.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
85.	Email from F. Mendoza, Bates No. BD_SC_00004519-4544, dated 07/01/20 [Auerbach Depo Ex. 13] <i>[filed under seal]</i>				
86.	Email from E. Auerbach, Bates No. BD_SC_00004782-4784, dated 07/17/20 [Auerbach Depo Ex. 16] <i>[filed under seal]</i>				
87.	Email from J. Fontana, Bates No. BD_SC_00006971-6972, dated 07/20/20 [Auerbach Depo Ex. 33] <i>[filed under seal]</i>				
88.	Notice of Default, dated 09/08/20 [Auerbach Depo Ex. 43] <i>[filed under seal]</i>				
89.	Declaration of Adam Waldman in Support of Confirmation of the Second Amended Joint Chapter 11 Plan of SpeedCast International and Its Affiliated Debtors (“ <b>Waldman Confirmation Declaration</b> ”) <i>[to be filed]</i>				
90.	Exhibit A to Waldman Confirmation Declaration, Contribution Analysis, dated 12/15/20 <i>[to be filed]</i>				
91.	Declaration of Michael Healy in Support of Confirmation of the Second Amended Joint Chapter 11 Plan of SpeedCast International and Its Affiliated Debtors (“ <b>Healy Confirmation Declaration</b> ”) <i>[to be filed]</i>				
92.	Exhibit A to Healy Confirmation Declaration <i>[to be filed]</i>				
93.	Exhibit B to Healy Confirmation Declaration <i>[to be filed]</i>				

DEBTORS EXHIBIT NO.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
94.	Declaration of David Mack in Support of Confirmation of the Second Amended Joint Chapter 11 Plan of SpeedCast International and Its Affiliated Debtors [ <i>to be filed</i> ]				
95.	Declaration of P. J. Morrow IV in Support of Confirmation of the Second Amended Joint Chapter 11 Plan of SpeedCast International and Its Affiliated Debtors [ <i>to be filed</i> ]				
A	Exhibit A to Morrow Confirmation Declaration [ <i>to be filed</i> ]				
A-1	Exhibit A-1 to Morrow Confirmation Declaration [ <i>to be filed</i> ]				
A-2	Exhibit A-2 to Morrow Confirmation Declaration [ <i>to be filed</i> ]				
A-3	Exhibit A-3 to Morrow Confirmation Declaration [ <i>to be filed</i> ]				
B	Exhibit B to Morrow Confirmation Declaration [ <i>to be filed</i> ]				
C	Exhibit C to Morrow Confirmation Declaration [ <i>to be filed</i> ]				
96.	Any exhibit designated by any other party				
97.	Any pleading or other document filed with the Court on the docket of the above-captioned chapter 11 cases				
98.	Any exhibit necessary to rebut the evidence or testimony of any witness offered or designated by any other party				

The Debtors reserve the right to amend or supplement the Witness and Exhibit List  
at any time prior to the Hearing.

Dated: December 15, 2020  
Dallas, Texas

Respectfully submitted,

/s/ Paul R. Genender  
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*Attorneys for Debtors  
and Debtors in Possession*

**Certificate of Service**

I hereby certify that on December 15, 2020, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Paul R. Genender

Paul R. Genender



DEBTORS EXHIBIT NO.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
20	SRC MEETING MINUTES				
20.01	SRC Meeting Minutes, SPEEDCAST_00002194, dated 04/28/20				
20.02	SRC Meeting Minutes, SPEEDCAST_00002217, dated 04/30/20 [with redactions]				
20.03	SRC Meeting Minutes, SPEEDCAST_00002410, dated 05/04/20				
20.04	SRC Meeting Minutes, SPEEDCAST_00002425, dated 05/07/20				
20.05	SRC Meeting Minutes, SPEEDCAST_00002227, dated 05/12/20				
20.06	SRC Meeting Minutes, SPEEDCAST_00002235, dated 05/14/20				
20.07	SRC Meeting Minutes, SPEEDCAST_00002245, dated 05/19/20				
20.08	SRC Meeting Minutes, SPEEDCAST_00002263, dated 05/21/20				
20.09	SRC Meeting Minutes, SPEEDCAST_00002299, dated 05/26/20				
20.10	SRC Meeting Minutes, SPEEDCAST_00002285, dated 05/28/20				
20.11	SRC Meeting Minutes, SPEEDCAST_00002533, dated 06/02/20 [with redactions]				
20.12	SRC Meeting Minutes, SPEEDCAST_00002584, dated 06/03/20				

DEBTORS EXHIBIT NO.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
20.13	SRC Meeting Minutes, SPEEDCAST_00002711, dated 06/04/20				
20.14	SRC Meeting Minutes, SPEEDCAST_00002719, dated 06/09/20 [with redactions]				
20.15	SRC Meeting Minutes, SPEEDCAST_00002451, dated 06/11/20 [with redactions]				
20.16	SRC Meeting Minutes, SPEEDCAST_00002459, dated 06/16/20				
20.17	SRC Meeting Minutes, SPEEDCAST_00002508, dated 06/19/20 [with redactions]				
20.18	SRC Meeting Minutes, SPEEDCAST_00002536, dated 06/23/20				
20.19	SRC Meeting Minutes, SPEEDCAST_00002559, dated 06/25/20 [with redactions]				
20.20	SRC Meeting Minutes, SPEEDCAST_00002660, dated 06/30/20 [with redactions]				
20.21	SRC Meeting Minutes, SPEEDCAST_00002732, dated 07/02/20				
20.22	SRC Meeting Minutes, SPEEDCAST_00002769, dated 07/07/20 [with redactions]				
20.23	SRC Meeting Minutes, SPEEDCAST_00081624, dated 07/09/20 [with redactions]				

DEBTORS EXHIBIT NO.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
20.24	SRC Meeting Minutes, SPEEDCAST_00081449, dated 07/14/20				
20.25	SRC Meeting Minutes, SPEEDCAST_00081572, dated 07/16/20 [with redactions]				
20.26	SRC Meeting Minutes, SPEEDCAST_00081401, dated 07/21/20 [with redactions]				
20.27	SRC Meeting Minutes, SPEEDCAST_00081569, dated 07/23/20				
20.28	SRC Meeting Minutes, SPEEDCAST_00081482, dated 07/28/20				
20.29	SRC Meeting Minutes, SPEEDCAST_00081627, dated 07/30/20				
20.30	SRC Meeting Minutes, SPEEDCAST_00005348, dated 08/04/20 [with redactions]				
20.31	SRC Meeting Minutes, SPEEDCAST_00005606, dated 08/06/20				
20.32	SRC Meeting Minutes, SPEEDCAST_00005585, dated 08/10/20				
20.33	SRC Meeting Minutes, SPEEDCAST_00005277 dated 08/12/20 @ 12:30 a.m.				
20.34	SRC Meeting Minutes, SPEEDCAST_00005601, dated 08/12/20 @ 9:00 a.m.				

DEBTORS EXHIBIT NO.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
20.35	SRC Meeting Minutes, SPEEDCAST_00005604, dated 08/12/20 @ 12:00 p.m.				
20.36	SRC Meeting Minutes, SPEEDCAST_00005467, dated 08/12/20 @ 9:30 p.m.				
20.37	SRC Meeting Minutes, SPEEDCAST_00081008, dated 08/13/20 @ 2:00 a.m.				
20.38	SRC Meeting Minutes, SPEEDCAST_00081010, dated 08/13/20 @ 10:00 p.m. [with redactions]				
20.39	SRC Meeting Minutes, SPEEDCAST_00081673, dated 08/14/20				
20.40	SRC Meeting Minutes, SPEEDCAST_00080997, dated 08/15/20				
20.41	SRC Meeting Minutes, SPEEDCAST_00080867, dated 08/17/20				
20.42	SRC Meeting Minutes, SPEEDCAST_00080859, dated 08/18/20 [with redactions]				
20.43	SRC Meeting Minutes, SPEEDCAST_00080882, dated 08/20/20				
20.44	SRC Meeting Minutes, SPEEDCAST_00081124, dated 08/25/20				
20.45	SRC Meeting Minutes, SPEEDCAST_00081157, dated 08/27/20				

DEBTORS EXHIBIT NO.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
20.46	SRC Meeting Minutes, SPEEDCAST_00081189, dated 08/28/20 [with redactions]				
20.47	SRC Meeting Minutes, SPEEDCAST_00081197, dated 08/30/20				
20.48	SRC Meeting Minutes, SPEEDCAST_00081212, dated 09/01/20				
20.49	SRC Meeting Minutes, SPEEDCAST_00081224, dated 09/04/20				
20.50	SRC Meeting Minutes, SPEEDCAST_00081631, dated 09/06/20				
20.51	SRC Meeting Minutes, SPEEDCAST_00081305, dated 09/08/20				
20.52	SRC Meeting Minutes, SPEEDCAST_00081380, dated 09/09/20				
20.53	SRC Meeting Minutes, SPEEDCAST_00081220, dated 09/10/20 @ 11:10 a.m.				
20.54	SRC Meeting Minutes, SPEEDCAST_00081222, dated 09/10/20 @ 10:00 p.m.				
20.55	SRC Meeting Minutes, SPEEDCAST_00083829, dated 09/15/20				
20.56	SRC Meeting Minutes, SPEEDCAST_00082700, dated 09/17/20 [with redactions]				

<b>DEBTORS EXHIBIT NO.</b>	<b>DESCRIPTION</b>	<b>OFFERED</b>	<b>OBJECTION</b>	<b>ADMITTED</b>	<b>DATE</b>
20.57	SRC Meeting Minutes, SPEEDCAST_00083464, dated 09/22/20 [with redactions]				
20.58	SRC Meeting Minutes, SPEEDCAST_00083697, dated 09/24/20 [with redactions]				
20.59	SRC Meeting Minutes, SPEEDCAST_00083728, dated 09/30/20 [with redactions]				
20.60	SRC Meeting Minutes, SPEEDCAST_00082507, dated 10/02/20				
20.61	SRC Meeting Minutes, SPEEDCAST_00083514, dated 10/06/20 [with redactions]				
20.62	SRC Meeting Minutes, SPEEDCAST_00082892, dated 10/08/20				
20.63	SRC Meeting Minutes, SPEEDCAST_00083788, dated 10/13/20				
20.64	SRC Meeting Minutes, SPEEDCAST_00082234, dated 10/15/20 [with redactions]				
20.65	SRC Meeting Minutes, SPEEDCAST_00082694, dated 10/20/20				

DEBTORS EXHIBIT NO.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
21.	Debtors' Key Correspondence with Ad Hoc Group, Centerbridge, Black Diamond, and the UCC				
21.01	07/03/20 Email from J. Erickson attaching SpeedCast – Restructuring Term Sheet, SPEEDCAST-CB00007950 <i>[filed under seal]</i>				
21.02	07/06/20 Email from J. Erickson attaching SpeedCast – Plan Support Agreement, SPEEDCAST-CB00001170 <i>[filed under seal]</i>				
21.03	07/25/20 Email from D. Griffiths forwarding 07/24/20 SpeedCast – Bid Procedures, SPEEDCAST_00021603 <i>[filed under seal]</i>				
21.04	08/05/20 Email from R. Ghods attaching Centerbridge Backstop Commitment Letter and DIP Commitment Letter, SPEEDCAST_00019125 <i>[filed under seal]</i>				
21.05	08/13/20 Letter from S. Deckoff to SpeedCast, SPEEDCAST_00002831 <i>[filed under seal]</i>				
21.06	08/14/20 Email from D. Griffiths forwarding Incremental DIP Commitment Letter and redline, SPEEDCAST_00002797 <i>[filed under seal]</i>				
21.07	08/15/20 Emails between Weil and Skadden regarding Black Diamond Plan Bid, SPEEDCAST-CB00004824 <i>[filed under seal]</i>				

DEBTORS EXHIBIT NO.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
21.08	08/19/20 Email from D. Griffiths forwarding Employment Agreement Term Sheet, SPEEDCAST_00003677, Equity Commitment Agreement, SPEEDCAST_00003588; MIP Term Sheet, SPEEDCAST_00003670; Plan Sponsor Selection Procedures, SPEEDCAST_00003647; Term Sheet, SPEEDCAST_00003641 <i>[filed under seal]</i>				
21.09	08/24/20, Email from C. Tullson attaching ECA Compiled, Equity Commitment Agreement, Transaction Term Sheet, Plan Sponsor Selection Procedures, MIP Term Sheet, Employment Agreement Term Sheet, and redlines, SPEEDCAST-CB00003351 <i>[filed under seal]</i>				
21.10	08/26/20 Email from G. Tepe attaching CB DIP Commitment Letter, revised proposal, and redlines, SPEEDCAST_00039957, dated 08/25/20 <i>[filed under seal]</i>				
21.11	08/27/20 Email from D. Griffiths forwarding SCI – KEIP Term Sheet, SPEEDCAST_00002858, <i>[filed under seal]</i>				
21.12	08/30/20 Email from E. Auerbach attaching SpeedCast Corporate Governance Term Sheet v2A, SPEEDCAST-CB00000037, <i>[filed under seal]</i>				
21.13	08/31/20 Email from E. Auerbach attaching BDCM – SpeedCast 8-31 Term Sheet, SPEEDCAST-CB00000008, <i>[filed under seal]</i>				
21.14	09/01/20 Letter from UCC regarding BD and CB proposals, SPEEDCAST_00016982, <i>[filed under seal]</i>				



DEBTORS EXHIBIT NO.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
21.15	09/02/20 Email from D. Griffiths forwarding CB email modifying Aug. 25 proposal, SPEEDCAST_00066532 <i>[filed under seal]</i>				
21.16	09/03/20 Email from R. West attaching SpeedCast Letter, Transaction Term Sheet, Preferred Interest Term Sheet, Plan Term Sheet, MIP Term Sheet, and Governance Term Sheet SPEEDCAST-CB00000223 <i>[filed under seal]</i>				
21.17	09/04/20 Letter from J. Zaiger to SpeedCast's SRC, SPEEDCAST_00067253 <i>[filed under seal]</i>				
21.18	09/07/20 Email from E. Auerbach attaching New Incremental DIP Commitment Letter, BD_SC_00007524 and SpeedCast Proposal Letter, BD_SC_00007519 <i>[filed under seal]</i>				
21.19	09/08/20 SRC Response letter to BD September 4 Letter, SPEEDCAST-CB00002303 <i>[filed under seal]</i>				
21.20	09/08/20 Notice of Defaults and Reservation of Rights, SPEEDCAST_BDPROD_00000481 <i>[filed under seal]</i>				
21.21	09/09/20 Letter from J. Zaiger to G. Holtzer, SPEEDCAST_00042956 <i>[filed under seal]</i>				
21.22	09/11/20 Email from B. Jaffe with Centerbridge Proposal Modification, SPEEDCAST_00079512 <i>[filed under seal]</i>				
21.23	09/16/20 Email from R. Ghods attaching ECA, Governance Term Sheet, and redlines, SPEEDCAST_00079065 <i>[filed under seal]</i>				

<b>DEBTORS EXHIBIT NO.</b>	<b>DESCRIPTION</b>	<b>OFFERED</b>	<b>OBJECTION</b>	<b>ADMITTED</b>	<b>DATE</b>
21.24	09/17/20 Letter from S. Deckoff to Speedcast, BD_SC_00000002 <i>[filed under seal]</i>				
21.25	09/21/20 SRC Response Letter to BDCM September 17 letter, SPEEDCAST-CB00000830 <i>[filed under seal]</i>				
21.26	09/23/20 Letter from S. Deckoff to SpeedCast, SPEEDCAST_00041888 <i>[filed under seal]</i>				
21.27	09/24/20 Letter from S. Deckoff to G. Holtzer, SPEEDCAST_00003849 <i>[filed under seal]</i>				
21.28	10/22/20 Letter from S. Deckoff to SRC <i>[filed under seal]</i>				
21.29	10/23/20 Email from G. Waller attaching Speedcast - BDCM Proposal, BD_SC_00001788 <i>[filed under seal]</i>				
21.30	10/23/20 Email from S. Williams attaching Speedcast – BDCM Proposal, BD_SC_00001782 <i>[filed under seal]</i>				
21.31	10/27/20 SRC Letter to Black Diamond, BD_SC_00011389 <i>[filed under seal]</i>				
21.32	10/28/20 Letter from S. Deckoff to SRC, BD_SC_00002331 <i>[filed under seal]</i>				
21.33	11/03/20 Letter from SRC to Black Diamond, BD_SC_00011391 <i>[filed under seal]</i>				
21.34	11/03/20 Letter from S. Deckoff to S. Wilks, BD_SC_00011394 <i>[filed under seal]</i>				
21.35	11/06/20 Letter from S. Deckoff to S. Wilks, BD_SC_00011402 <i>[filed under seal]</i>				

<b>DEBTORS EXHIBIT NO.</b>	<b>DESCRIPTION</b>	<b>OFFERED</b>	<b>OBJECTION</b>	<b>ADMITTED</b>	<b>DATE</b>
21.36	11/13/20 Letter from S. Deckoff to S. Wilks				
21.37	11/13/20 Letter from SRC to Black Diamond				