Case 20-03496 Document 8 Filed in TXSR on 12/12/20 Page 1 of / Docket #0008 Date Filed: 12/12/2020

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS

In Re: SpeedCast International Limited and SpeedCast Communications, Inc. Debtor.	% %	Case No.: 20–32243 Chapter: 11	ENTERED 12/10/2020
Black Diamond Commercial Finance, L.L.C. et al. Plaintiff(s)	§ § 8		<u></u>
VS.	\$ §	Adversary No.: 20-03496	
Centerbridge Partners, L.P. et al. Defendant(s)	§ §		

ORDER SETTING RULE 7016 CONFERENCE, REQUIRING RULE 7026 MEETING, ESTABLISHING PROCEDURES FOR DISCOVERY DISPUTES, AND EMPHASIZING APPLICABILITY OF CERTAIN FEDERAL RULES OF CIVIL PROCEDURE AS MADE APPLICABLE BY THE FEDERAL RULES OF BANKRUPTCY PROCEDURE

Rule 7016 Conference

- 1. On 2/3/21 at 11:00 AM, Telephone and Video Conference, See the Court's web page, for instructions, the Court will conduct a conference concerning matters governed by Fed. R. Civ. P. Rule 16(a) (d), as applied by Fed. R. Bankr. P. 7016.
- 2. Attendance is mandatory by an attorney with Rule 16(c) authority. If the attorney does not have all of the authority required by Rule 16(c), a representative of the client with that authority must be present.
- 3. At the Rule 16 conference, the parties must be prepared to discuss whether the anticipated discovery is proportionate to the needs of the case. Reference should be made to the standards in Rule 26(b)(1).
- 4. Telephonic participation is permitted. Counsel appearing by telephone must have access to an internet–connected computer to enable counsel to participate in the Court's drafting of a comprehensive scheduling order.

Requirements for Answers, Affirmative Defenses, Initial Disclosures and Objections

- 5. Answers to complaints (and to other pleadings requiring an answer) must contain admissions or denials as to each matter, as required by Fed. R. Civ. P. 8, as made applicable b Fed. R. Bankr. P. 7008. Admissions and denials are required to all allegations, whether the allegations are of fact or law. By way of examples, it is not an acceptable answer to state that no answer is required because an allegation is a statement of law, that it is about the contents of a document or order, or that a document "speaks for itself".
- 6. Reasonable inquiry is required as to admissions or denials. A matter may not be denied based on a lack of knowledge or belief unless a reasonable inquiry has been made. An absence of a reasonable inquiry by the client is not a sufficient basis for a denial.
- 7. Affirmative defenses may not be asserted unless the affirmative defense may be validly asserted after a reasonable inquiry that the affirmative defense meets the requirements of Rule 11 as to supporting facts and law.
- 8. Disclosures, as required by Rule 26, are mandatory.

Rule 7026 Meeting



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- 9. The parties must conduct a meeting under Fed. R. Civ. P. Rule 26(f), as made applicable by Fed. R. Bankr. P. 7026. Although a face to face meeting is preferred, video meetings are acceptable. In rare instances, telephonic meetings may occur. Without advance leave of court, meetings may not be conducted through an exchange of texts, emails or other written communications. A Rule 26(f)(3) report must be filed not later than 7 days before the Rule 16 conference scheduled by paragraph 1 of this Order.
- 10. If, prior to the Rule 26(f) conference, an answer has been filed that fails to meet the standards set forth in paragraphs 5, 6 or 7, the parties must discuss a reasonable deadline for the filing of an amended answer. The results of the discussion must be in the Rule 26(f) report.
- 11. Prior to the Rule 26(f) conference, the parties must review Rules 33 and 34. Boilerplate objections to interrogatories or to requests for production are not allowed. All objections must contain the specificity required by those rules. The failure to make specific objections may result in the waiver of the objection. At the Rule 26(f) conference, the parties must discuss how to resolve future discovery disputes. The results of the discussion must be in the Rule 26(f) report.

Discovery Disputes

- 12. Motions to compel or limit discovery may not be filed except:
- A. A party may file an emergency motion for a discovery conference, with electronic notice to opposing counsel. The emergency motion may not be longer than two pages. The case manager will set an immediate on–the–record–discovery conference. A response, not exceeding two pages, may be filed. If the matter is not resolved at the conference, a motion to resolve the dispute may then be filed.
- B. If a dispute arises during the conduct of an oral deposition, the parties must jointly contact the Court's case manager and request an emergency telephonic hearing.
- C. If there are extenuating circumstances that preclude an emergency discovery conference under subparagraph A, a motion may be filed. The initial substantive paragraph of the motion must state why a conference was not requested under subparagraph 12A of this Order. Motions that do not give a valid reason will ordinarily be denied.
- D. Motions for entry of discovery orders may be filed if agreed by all parties to the proceeding.

Service

13. Plaintiff must serve all defendants (or their counsel) with a copy of this order within 3 days and file an appropriate certificate of service with the Court.

Signed and Entered on Docket: 12/10/20.

MARVIN ISGUR

United States Bankruptcy Judge

United States Bankruptcy Court Southern District of Texas

Black Diamond Commercial Finance, L.L.C.,

Plaintiff Adv. Proc. No. 20-03496-mi

Centerbridge Partners, L.P.,

Defendant

CERTIFICATE OF NOTICE

District/off: 0541-4 User: LinhthuDo Page 1 of 2
Date Rcvd: Dec 10, 2020 Form ID: ocnfap Total Noticed: 0

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 12, 2020:

NON

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID pla	Bypass Reason	Name and Address BDCM Opportunity Fund IV, L.P.
pla		BDCM Opportunity Fund V, L.P.
pla		Black Diamond CLO 2016-1 Ltd.
pla		Black Diamond CLO 2017-1 Ltd.
pla		Black Diamond CLO 2019-2 Ltd.
pla		Black Diamond Commercial Finance, L.L.C
dft		CB Hermes Holdings L. P.
dft		CCP III Credit Acquisition Holdings, LLC
dft		Centerbridge Capital Partners III, L.P.
dft		Centerbridge Capital Partners SBS III, L.P.
dft		Centerbridge Partners, L.P.

TOTAL: 11 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 12, 2020 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 10, 2020 at the address(es) listed below:

Name Email Address

Wallis Mizell Hampton

on behalf of Plaintiff Black Diamond CLO 2016-1 Ltd. wallis.hampton@skadden.com

wendy.lamanna@skadden.com;christopher.heaney@skadden.com

Wallis Mizell Hampton

on behalf of Plaintiff BDCM Opportunity Fund IV $\,$ L.P. wallis.hampton@skadden.com,

wendy.lamanna@skadden.com;christopher.heaney@skadden.com

District/off: 0541-4 User: LinhthuDo Page 2 of 2 Date Rcvd: Dec 10, 2020 Form ID: ocnfap Total Noticed: 0

Wallis Mizell Hampton

on behalf of Plaintiff Black Diamond CLO 2019-2 Ltd. wallis.hampton@skadden.com wendy.lamanna@skadden.com;christopher.heaney@skadden.com

Wallis Mizell Hampton

on behalf of Plaintiff Black Diamond Commercial Finance L.L.C. wallis.hampton@skadden.com,

wendy. lamanna@skadden.com; christopher. heaney@skadden.com

Wallis Mizell Hampton

on behalf of Plaintiff Black Diamond CLO 2017-1 Ltd. wallis.hampton@skadden.com

wendy.lamanna@skadden.com;christopher.heaney@skadden.com

Wallis Mizell Hampton

on behalf of Plaintiff BDCM Opportunity Fund V $\,$ L.P. wallis.hampton@skadden.com, wendy.lamanna@skadden.com;christopher.heaney@skadden.com

TOTAL: 6