



ENTERED
01/07/2021

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:

SPEEDCAST INTERNATIONAL
LIMITED, et al.¹,

Debtors.

Chapter 11

Case No. 20-32243 (MI)

(Jointly Administered)

Black Diamond Commercial Finance, L.L.C.;
BDCM Opportunity Fund IV, L.P.; BDCM
Opportunity Fund V, L.P.; Black Diamond
CLO 2016-1 Ltd.; Black Diamond CLO 2017-1
Ltd.; and Black Diamond CLO 2019-2 Ltd.,

Plaintiffs,

vs.

Centerbridge Partners, L.P.; CCP III, Credit
Acquisition Holdings, LLC; CB Hermes
Holdings, L.P.; Centerbridge Capital Partners
III, L.P.; and Centerbridge Capital Partners SBS
III, L.P.,

Defendants.

Adversary No. 20-3496 (MI)

**AGREED ORDER EXTENDING TIME FOR DEFENDANTS
TO MOVE, ANSWER, OR OTHERWISE RESPOND**

Plaintiffs Black Diamond Commercial Finance, L.L.C.; BDCM Opportunity Fund IV, L.P.; BDCM Opportunity Fund V, L.P.; Black Diamond CLO 2016-1 Ltd.; Black Diamond CLO 2017-1 Ltd.; and Black Diamond CLO 2019-2 Ltd. (collectively, "Plaintiffs") and Centerbridge

¹ A complete list of the Debtors in these Chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <http://www.kccllc.net/speedcast>. The Debtors' service address for the purposes of these Chapter 11 cases is 4400 S. Sam Houston Parkway East, Houston, Texas 77048.



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Partners, L.P., CCP III, Credit Acquisition Holdings, LLC; CB Hermes Holdings, L.P.; Centerbridge Capital Partners III, L.P.; and Centerbridge Capital Partners SBS III, L.P. (collectively, “Defendants”) reached an agreement on the *Agreed Emergency Motion for Extension of Time for Defendants to Move, Answer, or Otherwise Respond* (the “Motion”) [Adv. Dkt. No. ___], under which the parties have agreed to confer about an appropriate deadline for Defendants to move, answer or otherwise respond to Plaintiffs’ complaint in this adversary proceeding upon the conclusion of the confirmation hearing or the entry of any order concerning the confirmation hearing (other than a discovery order).

Pursuant to the agreement reached, which the Court finds is reasonable and not for the purpose of delay, it is hereby:

ORDERED that the parties shall confer upon conclusion of the confirmation hearing in the Main Case or the entry of any order concerning the confirmation hearing in the Main Case (other than a discovery order) to agree upon a deadline for Defendants to move, answer or otherwise respond to the adversary complaint; and

ORDERED that the deadlines set in the Court's December 10, 2020 Order [Dkt. No. 5] are vacated. Once the parties have agreed on the date for Defendants to move, answer, or otherwise respond to the adversary complaint, the Court will enter a new order setting the Rule 7016 conference and requiring a Rule 7026 meeting.

Signed: January 06, 2021



Marvin Isgur
United States Bankruptcy Judge