

ENTERED  
01/07/2021IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re:

SPEEDCAST INTERNATIONAL  
LIMITED, et al.<sup>1</sup>,

Debtors.

Chapter 11

Case No. 20-32243 (MI)

(Jointly Administered)

Black Diamond Commercial Finance, L.L.C.;  
BDCM Opportunity Fund IV, L.P.; BDCM  
Opportunity Fund V, L.P.; Black Diamond  
CLO 2016-1 Ltd.; Black Diamond CLO 2017-1  
Ltd.; and Black Diamond CLO 2019-2 Ltd.,

Adversary No. 20-3496 (MI)

Plaintiffs,

vs.

Centerbridge Partners, L.P.; CCP III, Credit  
Acquisition Holdings, LLC; CB Hermes  
Holdings, L.P.; Centerbridge Capital Partners  
III, L.P.; and Centerbridge Capital Partners SBS  
III, L.P.,

Defendants.

**AGREED ORDER EXTENDING TIME FOR DEFENDANTS  
TO MOVE, ANSWER, OR OTHERWISE RESPOND**

Plaintiffs Black Diamond Commercial Finance, L.L.C.; BDCM Opportunity Fund IV, L.P.; BDCM Opportunity Fund V, L.P.; Black Diamond CLO 2016-1 Ltd.; Black Diamond CLO 2017-1 Ltd.; and Black Diamond CLO 2019-2 Ltd. (collectively, "Plaintiffs") and Centerbridge

<sup>1</sup> A complete list of the Debtors in these Chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <http://www.kccllc.net/speedcast>. The Debtors' service address for the purposes of these Chapter 11 cases is 4400 S. Sam Houston Parkway East, Houston, Texas 77048.



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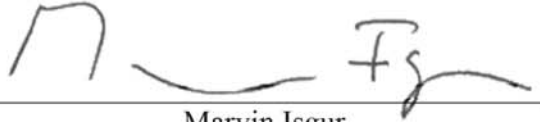
Partners, L.P., CCP III, Credit Acquisition Holdings, LLC; CB Hermes Holdings, L.P.; Centerbridge Capital Partners III, L.P.; and Centerbridge Capital Partners SBS III, L.P. (collectively, “Defendants”) reached an agreement on the *Agreed Emergency Motion for Extension of Time for Defendants to Move, Answer, or Otherwise Respond* (the “Motion”) [Adv. Dkt. No. \_\_], under which the parties have agreed to confer about an appropriate deadline for Defendants to move, answer or otherwise respond to Plaintiffs’ complaint in this adversary proceeding upon the conclusion of the confirmation hearing or the entry of any order concerning the confirmation hearing (other than a discovery order).

Pursuant to the agreement reached, which the Court finds is reasonable and not for the purpose of delay, it is hereby:

ORDERED that the parties shall confer upon conclusion of the confirmation hearing in the Main Case or the entry of any order concerning the confirmation hearing in the Main Case (other than a discovery order) to agree upon a deadline for Defendants to move, answer or otherwise respond to the adversary complaint; and

ORDERED that the deadlines set in the Court’s December 10, 2020 Order [Dkt. No. 5] are vacated. Once the parties have agreed on the date for Defendants to move, answer, or otherwise respond to the adversary complaint, the Court will enter a new order setting the Rule 7016 conference and requiring a Rule 7026 meeting.

Signed: January 06, 2021

  
Marvin Isgur  
United States Bankruptcy Judge

United States Bankruptcy Court  
Southern District of Texas

Black Diamond Commercial Finance, L.L.C.,  
Plaintiff  
Centerbridge Partners, L.P.,  
Defendant

Adv. Proc. No. 20-03496-mi

## CERTIFICATE OF NOTICE

District/off: 0541-4  
Date Rcvd: Jan 07, 2021

User: TylerLaws  
Form ID: pdf111

Page 1 of 2  
Total Noticed: 0

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 09, 2021:

NONE

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
pla		BDCM Opportunity Fund IV, L.P.
pla		BDCM Opportunity Fund V, L.P.
pla		Black Diamond CLO 2016-1 Ltd.
pla		Black Diamond CLO 2017-1 Ltd.
pla		Black Diamond CLO 2019-2 Ltd.
pla		Black Diamond Commercial Finance, L.L.C.
dft		CB Hermes Holdings L. P.
dft		CCP III Credit Acquisition Holdings, LLC
dft		Centerbridge Capital Partners III, L.P.
dft		Centerbridge Capital Partners SBS III, L.P.
dft		Centerbridge Partners, L.P.

TOTAL: 11 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

## NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jan 09, 2021

Signature: /s/Joseph Speetjens

## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on January 7, 2021 at the address(es) listed below:

Name	Email Address
Paul E Heath	on behalf of Defendant Centerbridge Capital Partners III L.P. pheath@velaw.com
Paul E Heath	on behalf of Defendant CCP III Credit Acquisition Holdings LLC pheath@velaw.com
Paul E Heath	on behalf of Defendant CB Hermes Holdings L. P. pheath@velaw.com

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Paul E Heath	on behalf of Defendant Centerbridge Capital Partners SBS III L.P. pheath@velaw.com
Paul E Heath	on behalf of Defendant Centerbridge Partners L.P. pheath@velaw.com
Wallis Mizell Hampton	on behalf of Plaintiff Black Diamond Commercial Finance L.L.C. wallis.hampton@skadden.com, wendy.lamanna@skadden.com;christopher.heaney@skadden.com
Wallis Mizell Hampton	on behalf of Plaintiff BDCM Opportunity Fund V L.P. wallis.hampton@skadden.com, wendy.lamanna@skadden.com;christopher.heaney@skadden.com
Wallis Mizell Hampton	on behalf of Plaintiff BDCM Opportunity Fund IV L.P. wallis.hampton@skadden.com, wendy.lamanna@skadden.com;christopher.heaney@skadden.com
Wallis Mizell Hampton	on behalf of Plaintiff Black Diamond CLO 2016-1 Ltd. wallis.hampton@skadden.com wendy.lamanna@skadden.com;christopher.heaney@skadden.com
Wallis Mizell Hampton	on behalf of Plaintiff Black Diamond CLO 2019-2 Ltd. wallis.hampton@skadden.com wendy.lamanna@skadden.com;christopher.heaney@skadden.com
Wallis Mizell Hampton	on behalf of Plaintiff Black Diamond CLO 2017-1 Ltd. wallis.hampton@skadden.com wendy.lamanna@skadden.com;christopher.heaney@skadden.com

TOTAL: 11