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## IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

SPEEDCAST INTERNATIONAL
LIMITED, et al.,

Reorganized Debtors.

SChapter 11

Case No. 20-32243 (MI)

(Jointly Administered)

### REORGANIZED DEBTORS' SECOND OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM (DUPLICATE AND AMENDED CLAIMS)

THIS IS AN OBJECTION TO YOUR CLAIM. THE OBJECTING PARTY IS ASKING THE COURT TO DISALLOW A CLAIM THAT YOU FILED IN THIS BANKRUPTCY CASE. YOU SHOULD IMMEDIATELY CONTACT THE OBJECTING PARTY TO RESOLVE THE DISPUTE. IF YOU DO NOT REACH AN AGREEMENT, YOU MUST FILE A RESPONSE TO THIS OBJECTION AND SEND A COPY OF YOUR RESPONSE TO THE OBJECTING PARTY WITHIN 30 DAYS AFTER THE OBJECTION WAS SERVED ON YOU. YOUR RESPONSE MUST STATE WHY THE OBJECTION IS NOT VALID. IF YOU DO NOT FILE A RESPONSE WITHIN 30 DAYS AFTER THE OBJECTION WAS SERVED ON YOU, YOUR CLAIM MAY BE DISALLOWED WITHOUT A HEARING.

IF A HEARING IS NECESSARY ON THIS MATTER, NOTICE OF THE HEARING WILL BE PROVIDED BY SEPARATE NOTICE.

REPRESENTED PARTIES SHOULD ACT THROUGH THEIR ATTORNEY.

THIS OBJECTION SEEKS TO DISALLOW CERTAIN PROOFS OF CLAIM. CLAIMANTS RECEIVING THIS OBJECTION SHOULD LOCATE THEIR NAMES AND CLAIMS ON <u>SCHEDULE 1</u> OR <u>SCHEDULE 2</u> TO <u>EXHIBIT B</u> ATTACHED TO THIS OBJECTION.

A complete list of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at http://www.kccllc.net/speedcast. The Reorganized Debtors' service address for the purposes of these chapter 11 cases is 4400 S. Sam Houston Parkway East, Houston, Texas 77048.



SpeedCast International Limited and its debtor affiliates in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors" and, as reorganized, the "Reorganized Debtors"), respectfully represent as follows in support of this omnibus objection to claims (this "Objection") and submit the Declaration of Michael Healy in Support of the Reorganized Debtors' Second Omnibus Objection to Certain Proofs of Claim (Duplicate and Amended Claims) attached hereto as Exhibit A (the "Healy Declaration").

#### **Relief Requested**

1. Pursuant to sections 105(a) and 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Rule 3007-1 of the Local Rules of the United States Bankruptcy Court for the Southern District of Texas (the "Local Rules"), and this Court's *Order (I) Approving Omnibus Claims Objections Procedures and Filing of Substantive Omnibus Claims Objections, (II) Waiving the Requirement of Bankruptcy Rule 3007(e)(6) and (III) Granting Related Relief (ECF No. 1719) (the "Procedures Order"), the Reorganized Debtors respectfully request entry of an order, substantially in the form attached hereto as <a href="Exhibit B">Exhibit B</a> (the "Proposed Order"), disallowing each claim identified on <a href="Schedule 1">Schedule 1</a> (the "Duplicate Claims") and <a href="Schedule 2">Schedule 2</a> (the "Amended Claims", and collectively the "Duplicate and Amended Claims") to the Proposed Order (collectively, the "Duplicate and Amended Claims").* 

#### Jurisdiction

2. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

#### **Background**

- 3. On April 23, 2020 (the "**Petition Date**"), each of the Reorganized Debtors commenced with this Court a voluntary case under chapter 11 of the Bankruptcy Code (the "**Bankruptcy Code**").
- 4. The Reorganized Debtors' chapter 11 cases were jointly administered for procedural purposes only pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and Rule 1015-1 of the Bankruptcy Local Rules for the United States Bankruptcy Court for the Southern District of Texas (the "Local Rules").
- 5. On January 22, 2021, the Court entered the Findings of Fact, Conclusions of Law, and Order (I) Approving Disclosure Statement on a Final Basis, (II) Confirming Second Amended Joint Chapter 11 Plan of SpeedCast International Limited and its Debtor Affiliates (the "Plan"), (III) Approving Plan Settlement Agreement, and (IV) Granting Related Relief (ECF No. 1397).
  - 6. On March 11, 2021, the Plan went effective (the "Effective Date").

#### **The Claims Reconciliation Process**

- 7. On June 30, 2020, the Reorganized Debtors filed their statements of financial affairs (ECF Nos. 392–424) and schedules of assets, liabilities, current income, expenditures, executory contracts, and unexpired leases, as required by section 521 of the Bankruptcy Code (ECF Nos. 359-391) (collectively, the "Schedules and Statements"). On November 9, 2020, the Reorganized Debtors filed supplements and amendments to the Schedules and Statements (ECF Nos. 917-941).
- 8. On July 6, 2020, the Court entered an order (ECF No. 463), which, among other things, established (a) August 6, 2020 as the deadline for all non-governmental entities holding or wishing to assert a "claim" (as defined in section 101(5) of the Bankruptcy Code)

against any of the Reorganized Debtors that arose before the Petition Date to file a proof of such claim in writing (the "Bar Date"), and (b) October 20, 2020 as the deadline for all governmental entities holding or wishing to assert a "claim" against any of the Reorganized Debtors that arose before the Petition Date to file a proof of such claim in writing.

- 9. On July 8, 2021, the Court entered the *Order Extending Deadline to Object to Claims* (ECF No. 1658), extending the deadline for the Reorganized Debtors to object to claims through and including October 7, 2021.
  - 10. On September 20, 2021, the Court entered the Procedures Order.
- 11. On September 28, 2021 the Reorganized Debtors filed the first omnibus objection to equity interests (ECF No. 1723).
- 12. To date, approximately 1,500 proofs of claim have been filed against the Debtors in the aggregate amount of approximately \$1.2 billion. The Reorganized Debtors and their advisors have been working diligently to review these proofs of claim, including any supporting documentation filed therewith. For the reasons set forth below, and based on their review to date, the Reorganized Debtors have determined that the claims objected to herein should be disallowed.

#### **Basis for Relief Requested**

13. Section 502 of the Bankruptcy Code provides, in pertinent part, that "[a] claim or interest, proof of which is filed under section 501 of [the Bankruptcy Code], is deemed allowed, unless a party in interest . . . objects." 11 U.S.C. § 502(a). Pursuant to Bankruptcy Rule 3007(a), a party in interest may object to the allowance of a claim in a writing filed with the Bankruptcy Court. FED. R. BANKR. P. 3007(a).

14. As set forth in Bankruptcy Rule 3001(f), a properly executed and filed proof of claim constitutes prima facie evidence of the validity and the amount of the claim under section 502(a) of the Bankruptcy Code. *See, e.g., In re Jack Kline Co., Inc.*, 440 B.R. 712, 742 (Bankr. S.D. Tex. 2010). However, prima facie validity under Bankruptcy Rule 3001(f) "can be overcome by rebuttal evidence . . . ." *In re Fidelity Holding Co., Ltd.*, 837 F.2d 696, 698 (5th Cir. 1988). "Upon production of this rebuttal evidence, the burden shifts to the claimant to prove its claim by a preponderance of the evidence." *In re Armstrong*, 347 B.R. 581, 583 (Bankr. N.D. Tex. 2006) (citing *In re Fidelity Holding*, 837 F.2d at 698). Despite the shifting burden during the claim objection process, "the ultimate burden of proof always lies with the claimant." *Id.* (citing *Raleigh v. Ill. Dep't of Rev.*, 530 U.S. 15 (2000)).

#### **Duplicate and Amended Claims**

- 15. As set forth in the Healy Declaration, the Reorganized Debtors have reviewed the Company's books and records and the claims register and determined that each Duplicate and Amended Claim has been subsumed within another claim or amended and superseded by a subsequently filed claim identified on **Schedule 1** and **Schedule 2** to the Proposed Order under "Surviving Claims" (the "**Surviving Claims**"). Failure to disallow the Duplicate and Amended Claims would result in the applicable claimants receiving an unwarranted recovery against the Reorganized Debtors. Accordingly, the Reorganized Debtors respectfully request that the Court enter the Proposed Order disallowing the Duplicate and Amended Claims.
- 16. For the avoidance of doubt, the Reorganized Debtors are filing other objections to claims at or around the time of this Objection and anticipate filing additional objections in the future. The Reorganized Debtors may seek disallowance of claims identified

herein as Surviving Claims on the grounds set forth in such other objections, and expressly reserve all rights to do so.

#### **Reservation of Rights**

17. This Objection is limited to the grounds stated herein and accordingly is without prejudice to the rights of the Reorganized Debtors or any other party in interest to object to any claim, including the Duplicate and Amended Claims and the Surviving Claims, on any grounds whatsoever, and the Reorganized Debtors expressly reserve all other substantive or procedural objections that they may have. Nothing contained herein is intended to be or shall be deemed as (i) an admission as to the validity of any claim against the Debtors, (ii) a waiver of the Reorganized Debtors' or any appropriate party-in-interest's rights to dispute the amount of, basis for, or validity of any claim, (iii) a waiver of the Reorganized Debtors' or any other party-in-interest's rights under the Bankruptcy Code or any other applicable nonbankruptcy law, or (iv) an approval, adoption, assumption, or rejection of any agreement, contract, program, policy, or lease under section 365 of the Bankruptcy Code.

#### **Separate Contested Matter**

18. To the extent that a response is filed regarding any Duplicate and Amended Claim and the Reorganized Debtors are unable to resolve such response, each such Duplicate and Amended Claim, and the Objection as it pertains to such Duplicate and Amended Claim, will constitute a separate contested matter as contemplated by Bankruptcy Rule 9014. Further, the Reorganized Debtors request that any order entered by the Court regarding an objection or other reply asserted in response to this Objection be deemed a separate order with respect to each proof of claim.

### **Notice**

19. Notice of this Objection will be provided to (i) any party that has requested notice pursuant to Bankruptcy Rule 2002; and (ii) the affected claimants and otherwise in accordance with the Procedures Order.

## **No Previous Request**

20. No previous request for the relief sought herein has been made by the Reorganized Debtors to this or any other court.

WHEREFORE the Reorganized Debtors respectfully request entry of the Proposed Order granting the relief requested herein and such other and further relief as the Court may deem just and appropriate.

[Remainder of page intentionally left blank]

Dated: October 5, 2021 Houston, Texas

#### Respectfully submitted,

#### /s/ Alfredo R. Pérez

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Attorneys for the Reorganized Debtors

# **Certificate of Service**

I hereby certify that, on October 5, 2021, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas..

/s/ Alfredo R. Pérez Alfredo R. Pérez

# Exhibit A

The Healy Declaration

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

| In re:                            | 8<br>§ | Chapter 11             |
|-----------------------------------|--------|------------------------|
|                                   | §      | -                      |
| SPEEDCAST INTERNATIONAL           | §      |                        |
| LIMITED, et al.,                  | §      | Case No. 20-32243 (MI) |
|                                   | §      |                        |
| Reorganized Debtors. <sup>1</sup> | §      | (Jointly Administered) |
|                                   | §      |                        |

## DECLARATION OF MICHAEL HEALY IN SUPPORT OF REORGANIZED DEBTORS' SECOND OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM (DUPLICATE AND AMENDED CLAIMS)

- I, Michael Healy, hereby declare:
- 1. I am the Chief Restructuring Officer of the Reorganized Debtors. I am knowledgeable about and familiar with the Reorganized Debtors' businesses and financial affairs.
- 2. Except as otherwise indicated, the facts set forth in this Declaration are based upon my personal knowledge, my discussions with other employees of the Reorganized Debtors and/or their advisors, and based upon my experience and knowledge related to the Reorganized Debtors' business operations and books and records. If called upon to testify, I would testify competently to the facts set forth herein. I am authorized to submit this Declaration on behalf of the Reorganized Debtors. I am familiar with the *Reorganized Debtors' Second Omnibus Objection to Certain Proofs of Claim (Duplicate and Amended Claims)* (the "**Objection**"), filed on October 5, 2021.<sup>2</sup>

A complete list of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at http://www.kccllc.net/speedcast. The Reorganized Debtors' service address for the purposes of these chapter 11 cases is 4400 S. Sam Houston Parkway East, Houston, Texas 77048.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not defined in this declaration shall have the meaning ascribed to them in the Objection.

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3. To the best of my knowledge, information, and belief, the assertions made

in the Objection are accurate. In evaluating the Duplicate and Amended Claims (as defined in the

Objection), I have reviewed the Objection, and can confirm that the Reorganized Debtors' advisors

have reviewed the Reorganized Debtors' books and records, the relevant proofs of claim, and the

supporting documentation provided by each claimant, and have determined that each proof of

claim listed on **Schedule 1** and **Schedule 2** to the Proposed Order are: (i) claims that are duplicative

of other claims currently pending in the chapter 11 cases and filed by or on behalf of the same

holder of such claim and pertain to the same indebtedness asserted therein, or (ii) have been

amended and superseded by a subsequently filed claim.

4. Failure to disallow the Duplicate and Amended Claims could entitle such

holders to recoveries on account of such Claims to which those holders are not entitled. As such,

I believe that disallowance of the Duplicate and Amended Claims is appropriate.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the facts set

forth in the foregoing declaration are true and correct to the best of my knowledge, information,

and belief.

Dated: October 5, 2021

New York, New York

/s/ Michael Healy

Name: Michael Healv

Title: Chief Restructuring Officer

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## IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

|                                   | 8        |                        |
|-----------------------------------|----------|------------------------|
| In re:                            | §        | Chapter 11             |
|                                   | §        |                        |
| SPEEDCAST INTERNATIONAL           | §        |                        |
| LIMITED, et al.,                  | §        | Case No. 20-32243 (MI) |
|                                   | §        |                        |
| Reorganized Debtors. <sup>1</sup> | §        | (Jointly Administered) |
| G                                 | <b>§</b> | ,                      |
|                                   | U        |                        |

# ORDER SUSTAINING REORGANIZED DEBTORS' SECOND OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM (DUPLICATE AND AMENDED CLAIMS)

Upon the objection, dated October 5, 2021 (the "Objection"),<sup>2</sup> of SpeedCast International Limited and its debtor affiliates, as reorganized (collectively, the "Reorganized Debtors"), seeking entry of an order (this "Order") disallowing the Duplicate and Amended Claims identified on Schedule 1 and Schedule 2 attached hereto and granting related relief, all as more fully set forth in the Objection; and upon the Declaration of Michael Healy in Support of Reorganized Debtors' Second Omnibus Objection to Certain Proofs of Claim (Duplicate and Amended Claims); and after due deliberation,

#### IT IS HEREBY ORDERED THAT:

1. Each Duplicate and Amended Claim identified on **Schedule 1** and **Schedule 2** to this Order is disallowed.

A complete list of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at http://www.kccllc.net/speedcast. The Reorganized Debtors' service address for the purposes of these chapter 11 cases is 4400 S. Sam Houston Parkway East, Houston, Texas 77048.

All capitalized terms used, but not otherwise defined, herein shall have the meanings ascribed to such terms in the Objection.

- 2. Kurtzman Carson Consultants LLC, as claims, noticing and solicitation agent, is authorized and directed to update the claims register maintained in these chapter 11 cases to reflect the relief granted in this Order.
- 3. This Order is a separate order with respect to each Duplicate and Amended Claim.
- 4. The Reorganized Debtors are authorized to take all steps necessary or appropriate to effectuate the relief granted pursuant to this Order in accordance with the Objection.
- 5. This Court shall retain exclusive jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

| Dated:, 2021   |               |  |
|----------------|---------------|--|
| Houston, Texas |               |  |
|                | MADVIN ISCLID |  |

MARVIN ISGUR UNITED STATES BANKRUPTCY JUDGE

# Schedule 1

**Duplicate Claims** 

Reorganized Debtors' Second Omnibus Claims Objection Schedule 1 - Duplicate Claims

| Claims to be Disallowed                 |                             |                            |                                     |    |                          |                      |                             |                                     |     |                        |
|---|-----------------------------|----------------------------|-------------------------------------|----|--------------------------|----------------------|-----------------------------|-------------------------------------|-----|------------------------|
| Name of Claimant                        | Claim # to be<br>Disallowed | Asserted Claim<br>Priority | Asserted Debtor                     | A  | Asserted Claim<br>Amount | Surviving<br>Claim # | Surviving Claim<br>Priority | Surviving Debtor                    | Sui | viving Claim<br>Amount |
| Acepak Technology Pte Ltd               | 805                         | General Unsecured          | SpeedCast International<br>Limited  | \$ | 11,527.11                | 7                    | General Unsecured           | SpeedCast Singapore Pte. Ltd.       | \$  | 11,527.11              |
| 2 Apollo Micorwaves Ltd                 | 151                         | General Unsecured          | SpeedCast International<br>Limited  | \$ | 3,345.00                 | 1230                 | General Unsecured           | SpeedCast International<br>Limited  | \$  | 3,345.00               |
| 3 Asix                                  | 409                         | General Unsecured          | SpeedCast Limited                   | \$ | 34,678.87                | 1475                 | General Unsecured           | SpeedCast Limited                   | \$  | 34,678.87              |
| 4 Axxess Marine                         | 854                         | General Unsecured          | SpeedCast Communications, Inc.      | \$ | 46,920.43                | 853                  | General Unsecured           | SpeedCast Communications, Inc.      | \$  | 46,920.43              |
| 5 CIT Bank NA                           | 265                         | Secured                    | SpeedCast Communications, Inc.      | \$ | 463,555.26               | 264                  | Secured                     | SpeedCast Communications, Inc.      | \$  | 463,555.26             |
| 6 Datagroup Private Joint Stock Company | 1273                        | Admin Priority             | SpeedCast International<br>Limited  | \$ | 1,500.00                 | 1227                 | Admin Priority              | SpeedCast International<br>Limited  | \$  | 1,500.00               |
| 7 Datagroup Private Joint Stock Company | 1273                        | General Unsecured          | SpeedCast International<br>Limited  | \$ | 1,500.00                 | 1227                 | General Unsecured           | SpeedCast International<br>Limited  | \$  | 1,500.00               |
| 8 DELVER AGENTS LLC                     | 1335                        | General Unsecured          | SpeedCast Americas, Inc.            | \$ | 41,599.70                | 1412                 | General Unsecured           | SpeedCast Americas, Inc.            | \$  | 41,599.70              |
| 9 DELVER AGENTS LLC                     | 461                         | General Unsecured          | SpeedCast International<br>Limited  | \$ | 41,599.70                | 1412                 | General Unsecured           | SpeedCast Americas, Inc.            | \$  | 41,599.70              |
| 10 Don Moore & Associates               | 1292                        | General Unsecured          | SpeedCast International<br>Limited  | \$ | 458.64                   | 1286                 | General Unsecured           | SpeedCast Australia Pty<br>Limited  | \$  | 458.64                 |
| 11 Emastiga Engineering Pte Ltd         | 380                         | General Unsecured          | CapRock Communications<br>Pte. Ltd. | \$ | 2,230.89                 | 760                  | General Unsecured           | CapRock Communications<br>Pte. Ltd. | \$  | 2,230.89               |
| 12 Equinix UK Ltd                       | 164                         | General Unsecured          | SpeedCast International<br>Limited  | \$ | 1,966.06                 | 163                  | General Unsecured           | SpeedCast International<br>Limited  | \$  | 1,966.06               |
| 13 Equinix UK Ltd                       | 165                         | General Unsecured          | SpeedCast International<br>Limited  | \$ | 1,966.06                 | 163                  | General Unsecured           | SpeedCast International<br>Limited  | \$  | 1,966.06               |
| 14 Equinix UK Ltd                       | 257                         | General Unsecured          | CapRock UK Limited                  | \$ | 9,761.14                 | 251                  | General Unsecured           | CapRock UK Limited                  | \$  | 9,761.14               |
| 15 Guo Qiang Zheng                      | 765                         | General Unsecured          | SpeedCast International<br>Limited  | \$ | 7,798.82                 | 1033                 | General Unsecured           | SpeedCast International<br>Limited  | \$  | 7,798.82               |
| 16 Handy-Clean BV                       | 155                         | General Unsecured          | Globecomm Europe B.V.               | \$ | 2,162.88                 | 1289                 | General Unsecured           | Globecomm Europe B.V.               | \$  | 2,162.88               |
| 17 ISS Facility Services Ltd            | 18                          | General Unsecured          | SpeedCast Limited                   | \$ | 2,645.22                 | 229                  | General Unsecured           | SpeedCast Limited                   | \$  | 2,645.22               |
| 18 JS TECNOLOGIA INFORMATICA EIRL       | 213                         | General Unsecured          | NewCom International, Inc.          | \$ | 5,814.30                 | 226                  | General Unsecured           | NewCom International, Inc.          | \$  | 5,814.30               |
| 19 KAI Networks Co., Ltd.               | 497                         | General Unsecured          | Speedcast Cyprus Ltd.               | \$ | 2,221.18                 | 755                  | General Unsecured           | Speedcast Cyprus Ltd.               | \$  | 2,221.18               |
| 20 Lone Star Flags and Flagpoles        | 278                         | General Unsecured          | SpeedCast International<br>Limited  | \$ | 1,070.58                 | 332                  | General Unsecured           | SpeedCast International<br>Limited  | \$  | 1,070.58               |
| 21 Morgan, Lewis & Bockius LLP          | 978                         | General Unsecured          | NewCom International, Inc.          | \$ | 708.00                   | 1015                 | General Unsecured           | NewCom International, Inc.          | \$  | 708.00                 |
| 22 Raven Antenna Systems, Inc           | 404                         | General Unsecured          | SpeedCast Australia Pty<br>Limited  | \$ | 6,095.00                 | 407                  | General Unsecured           | SpeedCast Australia Pty<br>Limited  | \$  | 6,095.00               |
| 23 Raven Antenna Systems, Inc.          | 405                         | General Unsecured          | SpeedCast Americas, Inc.            | \$ | 3,164.63                 | 406                  | General Unsecured           | SpeedCast Americas, Inc.            | \$  | 3,164.63               |
| 24 RL Networks B.V.                     | 687                         | General Unsecured          | SpeedCast International<br>Limited  | \$ | 15,477.00                | 130                  | General Unsecured           | SpeedCast Netherlands B.V.          | \$  | 15,477.00              |
| 25 Sevan Driller Ltd                    | 1178                        | General Unsecured          | SpeedCast Norway AS                 | \$ | 19,568.00                | 1187                 | General Unsecured           | SpeedCast Norway AS                 | \$  | 19,568.00              |
|   |                             |                            |                                     |    |                          |                      |                             |                                     |     |                        |

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Reorganized Debtors' Second Omnibus Claims Objection Schedule 1 - Duplicate Claims

|  |                             |                            | Claims to be                             | Disall | lowed                 |                      |                             |  |    |                         |
|--|-----------------------------|----------------------------|--|--------|-----------------------|----------------------|-----------------------------|--|----|-------------------------|
| Name of Claimant   | Claim # to be<br>Disallowed | Asserted Claim<br>Priority | Asserted Debtor                          | A      | Asserted Claim Amount | Surviving<br>Claim # | Surviving Claim<br>Priority | Surviving Debtor                         | Su | rviving Claim<br>Amount |
| 26 Sonnex Pty Ltd  | 23                          | General Unsecured          | SpeedCast International<br>Limited       | \$     | 15,847.03             | 425                  | General Unsecured           | SpeedCast Australia Pty<br>Limited       | \$ | 15,847.03               |
| 27 STEM CORPORATE SF PTY LTD   | 591                         | General Unsecured          | SpeedCast International<br>Limited       | \$     | 5,019.47              | 592                  | General Unsecured           | SpeedCast International<br>Limited       | \$ | 5,019.47                |
| 28 TERM-FAST ELECTRIC, INC.  | 116                         | General Unsecured          | SpeedCast International<br>Limited       | \$     | 454.16                | 790                  | General Unsecured           | SpeedCast Communications, Inc.           | \$ | 454.16                  |
| 29 Thycon Industrial Pty Ltd   | 209                         | General Unsecured          | SpeedCast Australia Pty<br>Limited       | \$     | 5,521.52              | 210                  | General Unsecured           | SpeedCast Australia Pty<br>Limited       | \$ | 5,521.52                |
| 30 TransTotal Agencia Maritima S.A.                                    | 139                         | Priority                   | SpeedCast International<br>Limited       | \$     | 1,745.70              | 187                  | Priority                    | Maritime Communication<br>Services, Inc. | \$ | 1,745.70                |
| 31 Vieira de Almeida & Associados -<br>Sociedade de Advogados, SP R.L. | 793                         | General Unsecured          | SpeedCast International<br>Limited       | \$     | 33,621.59             | 809                  | General Unsecured           | SpeedCast International<br>Limited       | \$ | 33,621.59               |
| 32 Xtreme Business Concepts Inc  | 24                          | General Unsecured          | SpeedCast International<br>Limited       | \$     | 5,750.00              | 60                   | General Unsecured           | Maritime Communication<br>Services, Inc. | \$ | 5,750.00                |
| 33 Xtreme Business Concepts, Inc                                       | 313                         | General Unsecured          | Maritime Communication<br>Services, Inc. | \$     | 5,750.00              | 60                   | General Unsecured           | Maritime Communication<br>Services, Inc. | \$ | 5,750.00                |
| 34 Yellow Creative (HK) Limited  | 880                         | General Unsecured          | SpeedCast International<br>Limited       | \$     | 5,129.04              | 1376                 | General Unsecured           | SpeedCast International<br>Limited       | \$ | 5,129.04                |

# Schedule 2

# **Amended Claims**

Reorganized Debtors' Second Omnibus Claims Objection Schedule 2 - Amended Claims

| Claims to be Disallowed     |  |   |  |   |   |  |  |   |                         |
|-----------------------------|--|---|--|---|---|--|--|---|-------------------------|
| Claim # to be<br>Disallowed | Asserted Claim<br>Priority   | Asserted Debtor   |  |   | Surviving<br>Claim #  | Surviving Claim<br>Priority  | Surviving Debtor   | Su  | rviving Claim<br>Amount |
| 813                         | General Unsecured  | Globecomm Network Services<br>Corporation   | \$   | 13,000.00   | 1483  | Admin Priority   | SpeedCast International<br>Limited   | \$  | 13,000.00               |
| 1106                        | General Unsecured  | Globecomm Network Services<br>Corporation   | \$   | 12,035.28   | 1208  | General Unsecured  | Globecomm Network Services<br>Corporation  | \$  | 10,704.72               |
| 1108                        | Admin Priority   | SpeedCast Americas, Inc.  | \$   | 2,077.50  | 1207  | Admin Priority   | SpeedCast Americas, Inc.   | \$  | 2,077.50                |
| 1108                        | General Unsecured  | SpeedCast Americas, Inc.  | \$ 16  | 62,746.64   | 1207  | General Unsecured  | SpeedCast Americas, Inc.   | \$  | 161,975.52              |
| 349                         | General Unsecured  | Globecomm Network Services<br>Corporation   | \$   | 4,350.00  | 603   | General Unsecured  | Globecomm Network Services<br>Corporation  | \$  | 4,795.87                |
| 370                         | General Unsecured  | CapRock UK Limited  | \$   | 4,913.00  | 386   | General Unsecured  | CapRock UK Limited   | \$  | 4,913.00                |
| 379                         | General Unsecured  | SpeedCast Australia Pty<br>Limited  | \$   | 2,275.76  | 428   | General Unsecured  | SpeedCast Australia Pty<br>Limited   | \$  | 9,752.66                |
| 196                         | Admin Priority   | SpeedCast International<br>Limited  | \$   | 14,616.12   | 267   | Admin Priority   | SpeedCast International<br>Limited   | \$  | 28,375.45               |
| 581                         | Admin Priority   | Oceanic Broadband Solutions<br>Pty Ltd  | \$ 18  | 82,517.58   | 1341  | Admin Priority   | SpeedCast International<br>Limited   | \$  | 5,093.72                |
| 36                          | Secured  | SpeedCast International<br>Limited  | \$   | 1,773.12  | 1411  | Secured  | SpeedCast International<br>Limited   | \$  | 19,251.69               |
| 233                         | General Unsecured  | SpeedCast Singapore Pte. Ltd.   | \$   | 6,794.69  | 815   | General Unsecured  | SpeedCast International<br>Limited   | \$  | 7,162.05                |
| 1433                        | General Unsecured  | SpeedCast Limited   | \$   | 5,535.48  | 1427  | General Unsecured  | SpeedCast Limited  | \$  | 12,599.48               |
| 108                         | Priority   | SpeedCast International<br>Limited  | \$   | 9,531.90  | 132   | Priority   | SpeedCast International<br>Limited   | \$  | 6,277.30                |
| 1271                        | General Unsecured  | SpeedCast International<br>Limited  | \$   | 1,475.07  | 1493  | General Unsecured  | SpeedCast International<br>Limited   | \$  | 11,092.14               |
| 1278                        | General Unsecured  | SpeedCast International<br>Limited  | \$   | 1,090.43  | 1493  | General Unsecured  | SpeedCast International<br>Limited   | \$  | 11,092.14               |
| 1274                        | General Unsecured  | SpeedCast International<br>Limited  | \$   | 538.60  | 1493  | General Unsecured  | SpeedCast International<br>Limited   | \$  | 11,092.14               |
| 1283                        | General Unsecured  | SpeedCast International<br>Limited  | \$   | 463.83  | 1493  | General Unsecured  | SpeedCast International<br>Limited   | \$  | 11,092.14               |
| 1284                        | General Unsecured  | SpeedCast International<br>Limited  | \$   | 374.00  | 1493  | General Unsecured  | SpeedCast International<br>Limited   | \$  | 11,092.14               |
| 1281                        | General Unsecured  | SpeedCast International<br>Limited  | \$   | 337.74  | 1493  | General Unsecured  | SpeedCast International<br>Limited   | \$  | 11,092.14               |
| 1282                        | General Unsecured  | SpeedCast International<br>Limited  | \$   | 337.74  | 1493  | General Unsecured  | SpeedCast International<br>Limited   | \$  | 11,092.14               |
| 1285                        | General Unsecured  | SpeedCast International<br>Limited  | \$   | 337.74  | 1493  | General Unsecured  | SpeedCast International<br>Limited   | \$  | 11,092.14               |
| 1288                        | General Unsecured  | SpeedCast International<br>Limited  | \$   | 337.74  | 1493  | General Unsecured  | SpeedCast International<br>Limited   | \$  | 11,092.14               |
| 1277                        | General Unsecured  | SpeedCast International<br>Limited  | \$   | 151.83  | 1493  | General Unsecured  | SpeedCast International<br>Limited   | \$  | 11,092.14               |
| 1279                        | General Unsecured  | SpeedCast International<br>Limited  | \$   | 64.00   | 1493  | General Unsecured  | SpeedCast International<br>Limited   | \$  | 11,092.14               |
| 1280                        | General Unsecured  | SpeedCast International<br>Limited  | \$   | 47.63   | 1493  | General Unsecured  | SpeedCast International<br>Limited   | \$  | 11,092.14               |
|                             | Disallowed  813  1106  1108  1108  1108  349  370  379  196  581  36  233  1433  108  1271  1278  1274  1283  1284  1281  1282  1285  1288  1277  1279 | Disallowed         Priority           813         General Unsecured           1106         General Unsecured           1108         Admin Priority           1108         General Unsecured           349         General Unsecured           370         General Unsecured           196         Admin Priority           36         Secured           233         General Unsecured           108         Priority           1271         General Unsecured           1278         General Unsecured           1274         General Unsecured           1283         General Unsecured           1284         General Unsecured           1285         General Unsecured           1285         General Unsecured           1288         General Unsecured           1289         General Unsecured           1280         General Unsecured           1281         General Unsecured           1282         General Unsecured           1283         General Unsecured           1284         General Unsecured           1285         General Unsecured           1286         General Unsecured           1287 <td>Claim # to be Disallowed         Asserted Claim Priority         Asserted Debtor           813         General Unsecured         Globecomm Network Services Corporation           1106         General Unsecured         Globecomm Network Services Corporation           1108         Admin Priority         SpeedCast Americas, Inc.           349         General Unsecured         Globecomm Network Services Corporation           370         General Unsecured         CapRock UK Limited           379         General Unsecured         SpeedCast Australia Pty Limited           581         Admin Priority         SpeedCast International Limited           36         Secured         SpeedCast International Limited           233         General Unsecured         SpeedCast International Limited           1433         General Unsecured         SpeedCast International Limited           1271         General Unsecured         SpeedCast International Limited           1274         General Unsecured         SpeedCast International Limited           1274         General Unsecured         SpeedCast International Limited           1284         General Unsecured         SpeedCast International Limited           1284         General Unsecured         SpeedCast International Limited           1285         General Unsecu</td> <td>Claim # to be Disallowed         Asserted Claim Priority         Asserted Debtor         Asserted Annow Annow Services Corporation         Asserted Priority           813         General Unsecured         Globecomm Network Services Corporation         \$ 1           1106         General Unsecured         Globecomm Network Services Corporation         \$ 1           1108         Admin Priority         SpeedCast Americas, Inc.         \$ 1           349         General Unsecured         Globecomm Network Services Corporation         \$ 1           370         General Unsecured         CapRock UK Limited         \$ 1           379         General Unsecured         SpeedCast Australia Pty Limited         \$ 1           196         Admin Priority         SpeedCast International Limited         \$ 1           36         Secured         SpeedCast International Limited         \$ 1           233         General Unsecured         SpeedCast International Limited         \$ 1           1433         General Unsecured         SpeedCast International Limited         \$ 1           1271         General Unsecured         SpeedCast International Limited         \$ 1           1274         General Unsecured         SpeedCast International Limited         \$ 1           1284         General Unsecured         SpeedCas</td> <td>Claim # fob biolation         Asserted Debtor Priority         Asserted Debtor Amount           813         General Unsecured         Globecomm Network Services Corporation         \$ 13,000,00           1106         General Unsecured         Globecomm Network Services Corporation         \$ 12,035,28           1108         Admin Priority         SpeedCast Americas, Inc.         \$ 2,077,50           1108         General Unsecured         SpeedCast Americas, Inc.         \$ 162,746,64           349         General Unsecured         Globecomm Network Services Corporation         \$ 4,350,00           370         General Unsecured         CapRock UK Limited         \$ 4,913,00           379         General Unsecured         SpeedCast Australia Pty Limited         \$ 14,616,12           196         Admin Priority         SpeedCast International Limited         \$ 182,517,58           36         Secured         SpeedCast International Limited         \$ 1,773,12           233         General Unsecured         SpeedCast International Limited         \$ 9,531,90           1433         General Unsecured         SpeedCast International Limited         \$ 1,475,07           1271         General Unsecured         SpeedCast International Limited         \$ 1,475,07           1278         General Unsecured         SpeedCast Int</td> <td>Claim # to be Described         Asserted Claim Priority         Asserted Deltor Priority         Surviving Claim # C</td> <td>Claim Weble         Asserted Debtor         Asserted Claim         Surviving Claim Priority         Surviving Claim Priority           813         General Unsecured         Globecomm Network Services         \$ 13,000.00         1483         Admin Priority           1106         General Unsecured         Globecomm Network Services         \$ 12,035.28         1208         General Unsecured           1108         Admin Priority         SpeedCast Americas, Inc.         \$ 162,746.64         1207         General Unsecured           349         General Unsecured         SpeedCast Americas, Inc.         \$ 162,746.64         1207         General Unsecured           370         General Unsecured         CapRock UK Limited         \$ 4,913.00         386         General Unsecured           379         General Unsecured         SpeedCast Amsterlain Pty         \$ 2,275.76         428         General Unsecured           381         Admin Priority         SpeedCast International Limited         \$ 182,517.58         1341         Admin Priority           381         Admin Priority         SpeedCast International Limited         \$ 6,794.69         815         General Unsecured           1433         General Unsecured         SpeedCast International Limited         \$ 1,475.07         1493         General Unsecured</td> <td>Chine Pondelment         Assorted Chine         Assorted Chine         Surviving Chine         Surviving Delton           813         General Unsecured         Globocomm Network Services         \$ 11,000,100         1483         Admin Priority         Specificat International Clinide           1108         General Unsecured         Globocomm Network Services         \$ 12,005,28         1208         General Unsecured         Globocomm Network Services           1108         Admin Priority         Specificat American, Inc.         \$ 2,007,50         1207         Admin Priority         Specificat American, Inc.           1108         General Unsecured         Globocomm Network Services         \$ 162,746,64         1207         General Unsecured         Globocomm Network Services           349         General Unsecured         Cuplock UK Limited         \$ 4,213,00         386         General Unsecured         Cuplock UK Limited           379         General Unsecured         Specificat American by Limited         \$ 14,616,12         267         Admin Priority         Specificat International Limited           581         Admin Priority         Specificat International Limited         \$ 112,517,58         1341         Admin Priority         Specificat International Limited           1433         General Unsecured         Specificat International Limited</td> <td>                                     </td> | Claim # to be Disallowed         Asserted Claim Priority         Asserted Debtor           813         General Unsecured         Globecomm Network Services Corporation           1106         General Unsecured         Globecomm Network Services Corporation           1108         Admin Priority         SpeedCast Americas, Inc.           349         General Unsecured         Globecomm Network Services Corporation           370         General Unsecured         CapRock UK Limited           379         General Unsecured         SpeedCast Australia Pty Limited           581         Admin Priority         SpeedCast International Limited           36         Secured         SpeedCast International Limited           233         General Unsecured         SpeedCast International Limited           1433         General Unsecured         SpeedCast International Limited           1271         General Unsecured         SpeedCast International Limited           1274         General Unsecured         SpeedCast International Limited           1274         General Unsecured         SpeedCast International Limited           1284         General Unsecured         SpeedCast International Limited           1284         General Unsecured         SpeedCast International Limited           1285         General Unsecu | Claim # to be Disallowed         Asserted Claim Priority         Asserted Debtor         Asserted Annow Annow Services Corporation         Asserted Priority           813         General Unsecured         Globecomm Network Services Corporation         \$ 1           1106         General Unsecured         Globecomm Network Services Corporation         \$ 1           1108         Admin Priority         SpeedCast Americas, Inc.         \$ 1           349         General Unsecured         Globecomm Network Services Corporation         \$ 1           370         General Unsecured         CapRock UK Limited         \$ 1           379         General Unsecured         SpeedCast Australia Pty Limited         \$ 1           196         Admin Priority         SpeedCast International Limited         \$ 1           36         Secured         SpeedCast International Limited         \$ 1           233         General Unsecured         SpeedCast International Limited         \$ 1           1433         General Unsecured         SpeedCast International Limited         \$ 1           1271         General Unsecured         SpeedCast International Limited         \$ 1           1274         General Unsecured         SpeedCast International Limited         \$ 1           1284         General Unsecured         SpeedCas | Claim # fob biolation         Asserted Debtor Priority         Asserted Debtor Amount           813         General Unsecured         Globecomm Network Services Corporation         \$ 13,000,00           1106         General Unsecured         Globecomm Network Services Corporation         \$ 12,035,28           1108         Admin Priority         SpeedCast Americas, Inc.         \$ 2,077,50           1108         General Unsecured         SpeedCast Americas, Inc.         \$ 162,746,64           349         General Unsecured         Globecomm Network Services Corporation         \$ 4,350,00           370         General Unsecured         CapRock UK Limited         \$ 4,913,00           379         General Unsecured         SpeedCast Australia Pty Limited         \$ 14,616,12           196         Admin Priority         SpeedCast International Limited         \$ 182,517,58           36         Secured         SpeedCast International Limited         \$ 1,773,12           233         General Unsecured         SpeedCast International Limited         \$ 9,531,90           1433         General Unsecured         SpeedCast International Limited         \$ 1,475,07           1271         General Unsecured         SpeedCast International Limited         \$ 1,475,07           1278         General Unsecured         SpeedCast Int | Claim # to be Described         Asserted Claim Priority         Asserted Deltor Priority         Surviving Claim # C | Claim Weble         Asserted Debtor         Asserted Claim         Surviving Claim Priority         Surviving Claim Priority           813         General Unsecured         Globecomm Network Services         \$ 13,000.00         1483         Admin Priority           1106         General Unsecured         Globecomm Network Services         \$ 12,035.28         1208         General Unsecured           1108         Admin Priority         SpeedCast Americas, Inc.         \$ 162,746.64         1207         General Unsecured           349         General Unsecured         SpeedCast Americas, Inc.         \$ 162,746.64         1207         General Unsecured           370         General Unsecured         CapRock UK Limited         \$ 4,913.00         386         General Unsecured           379         General Unsecured         SpeedCast Amsterlain Pty         \$ 2,275.76         428         General Unsecured           381         Admin Priority         SpeedCast International Limited         \$ 182,517.58         1341         Admin Priority           381         Admin Priority         SpeedCast International Limited         \$ 6,794.69         815         General Unsecured           1433         General Unsecured         SpeedCast International Limited         \$ 1,475.07         1493         General Unsecured | Chine Pondelment         Assorted Chine         Assorted Chine         Surviving Chine         Surviving Delton           813         General Unsecured         Globocomm Network Services         \$ 11,000,100         1483         Admin Priority         Specificat International Clinide           1108         General Unsecured         Globocomm Network Services         \$ 12,005,28         1208         General Unsecured         Globocomm Network Services           1108         Admin Priority         Specificat American, Inc.         \$ 2,007,50         1207         Admin Priority         Specificat American, Inc.           1108         General Unsecured         Globocomm Network Services         \$ 162,746,64         1207         General Unsecured         Globocomm Network Services           349         General Unsecured         Cuplock UK Limited         \$ 4,213,00         386         General Unsecured         Cuplock UK Limited           379         General Unsecured         Specificat American by Limited         \$ 14,616,12         267         Admin Priority         Specificat International Limited           581         Admin Priority         Specificat International Limited         \$ 112,517,58         1341         Admin Priority         Specificat International Limited           1433         General Unsecured         Specificat International Limited |                         |

Reorganized Debtors' Second Omnibus Claims Objection Schedule 2 - Amended Claims

|  |                             |                            | Claims to be D                                | Disallowe | d                  |                      |                             |   |    |                         |
|--|-----------------------------|----------------------------|---|-----------|--------------------|----------------------|-----------------------------|---|----|-------------------------|
| Name of Claimant   | Claim # to be<br>Disallowed | Asserted Claim<br>Priority | Asserted Debtor                               |           | ted Claim<br>mount | Surviving<br>Claim # | Surviving Claim<br>Priority | Surviving Debtor                              | Su | rviving Claim<br>Amount |
| 26 Compass Group USA dba Canteen<br>Refreshment Services | 1275                        | General Unsecured          | SpeedCast Communications, Inc.                | \$        | 9,925.49           | 1493                 | General Unsecured           | SpeedCast International<br>Limited            | \$ | 11,092.14               |
| 27 CB Hermes Holdings, L.P.                              | 799                         | Secured                    | CapRock Communications<br>(Australia) Pty Ltd | \$        | -                  | 800                  | Secured                     | CapRock Communications<br>(Australia) Pty Ltd | \$ | 11,143,097.86           |
| 28 CB Hermes Holdings, L.P.                              | 799                         | General Unsecured          | CapRock Communications<br>(Australia) Pty Ltd | \$        | -                  | 800                  | Secured                     | CapRock Communications<br>(Australia) Pty Ltd | \$ | 11,143,097.86           |
| 29 CB Hermes Holdings, L.P.                              | 787                         | Secured                    | CapRock Comunicações do<br>Brasil Ltda.       | \$        | -                  | 788                  | Secured                     | CapRock Comunicações do<br>Brasil Ltda.       | \$ | 11,143,097.86           |
| 30 CB Hermes Holdings, L.P.                              | 787                         | General Unsecured          | CapRock Comunicações do<br>Brasil Ltda.       | \$        | -                  | 788                  | Secured                     | CapRock Comunicações do<br>Brasil Ltda.       | \$ | 11,143,097.86           |
| 31 CB Hermes Holdings, L.P.                              | 789                         | Secured                    | CapRock Participações do<br>Brasil Ltda.      | \$        | -                  | 797                  | Secured                     | CapRock Participações do<br>Brasil Ltda.      | \$ | 11,143,097.86           |
| 32 CB Hermes Holdings, L.P.                              | 789                         | General Unsecured          | CapRock Participações do<br>Brasil Ltda.      | \$        | -                  | 797                  | Secured                     | CapRock Participações do<br>Brasil Ltda.      | \$ | 11,143,097.86           |
| 33 Citywide Sewer and Drain Service Corp                 | 35                          | Admin Priority             | Globecomm Network Services<br>Corporation     | \$        | 4,366.73           | 732                  | General Unsecured           | Globecomm Network Services<br>Corporation     | \$ | 4,366.73                |
| 34 Collin County Tax Assessor/Collector                  | 1380                        | Secured                    | Globecomm Network Services<br>Corporation     | \$        | 226.18             | 1478                 | Secured                     | Globecomm Network Services<br>Corporation     | \$ | 119.08                  |
| 35 COMMUNITY FOOD INITIATIVES NORTH EAST                 | 477                         | General Unsecured          | SpeedCast International<br>Limited            | \$        | 1,876.44           | 669                  | General Unsecured           | CapRock UK Limited                            | \$ | 1,930.40                |
| 36 Compendia AS  | 473                         | General Unsecured          | SpeedCast Norway AS                           | \$        | 1,944.00           | 1316                 | General Unsecured           | SpeedCast Norway AS                           | \$ | 1,500.00                |
| 37 Conectsat   | 141                         | General Unsecured          | SpeedCast Communications, Inc.                | \$        | 1,213.34           | 1319                 | Priority                    | NewCom International, Inc.                    | \$ | 1,213.34                |
| 38 CONECTSAT S.A.S - Javier Silva Ocampo                 | 1451                        | General Unsecured          | SpeedCast International<br>Limited            | \$        | 1,213.34           | 1319                 | Priority                    | NewCom International, Inc.                    | \$ | 1,213.34                |
| 39 CONTACT TELECOM, LLC                                  | 536                         | Admin Priority             | SpeedCast Communications, Inc.                | \$        | 9,350.00           | 1365                 | Admin Priority              | SpeedCast Communications, Inc.                | \$ | 22,100.00               |
| 40 Culberson Co Allamoore ISD                            | 311                         | Secured                    | SpeedCast International<br>Limited            | \$        | 185.25             | 1418                 | Secured                     | SpeedCast International<br>Limited            | \$ | 171.39                  |
| 41 Culberson County                                      | 190                         | Secured                    | SpeedCast International<br>Limited            | \$        | 20.80              | 1459                 | Secured                     | SpeedCast International<br>Limited            | \$ | 19.36                   |
| 42 D.Katsis LLC  | 403                         | General Unsecured          | Speedcast Cyprus Ltd.                         | \$        | 27,537.04          | 1223                 | General Unsecured           | Speedcast Cyprus Ltd.                         | \$ | 32,641.71               |
| 43 Dennis Fokke  | 852                         | General Unsecured          | SpeedCast Communications,<br>Inc.             | \$        | 85,832.46          | 920                  | General Unsecured           | SpeedCast Communications, Inc.                | \$ | 38,912.03               |
| 44 Dexon Computer, Inc.                                  | 100                         | General Unsecured          | SpeedCast Communications,<br>Inc.             | \$        | 2,780.00           | 605                  | General Unsecured           | SpeedCast Communications,<br>Inc.             | \$ | 4,668.00                |
| 45 Dexon Computer, Inc.                                  | 103                         | General Unsecured          | SpeedCast Communications,<br>Inc.             | \$        | 650.00             | 605                  | General Unsecured           | SpeedCast Communications,<br>Inc.             | \$ | 4,668.00                |
| 46 Dexon Computer, Inc.                                  | 104                         | General Unsecured          | SpeedCast Communications, Inc.                | \$        | 495.00             | 605                  | General Unsecured           | SpeedCast Communications, Inc.                | \$ | 4,668.00                |
| 47 Dexon Computer, Inc.                                  | 102                         | General Unsecured          | SpeedCast Communications, Inc.                | \$        | 396.00             | 605                  | General Unsecured           | SpeedCast Communications, Inc.                | \$ | 4,668.00                |
| 48 Dexon Computer, Inc.                                  | 101                         | General Unsecured          | SpeedCast Communications, Inc.                | \$        | 347.00             | 605                  | General Unsecured           | SpeedCast Communications, Inc.                | \$ | 4,668.00                |
| 49 Digicel International Business Limited                | 247                         | General Unsecured          | SpeedCast International<br>Limited            | \$        | 57,618.82          | 515                  | General Unsecured           | SpeedCast Australia Pty<br>Limited            | \$ | 61,894.91               |
| 50 DLA Piper Australia                                   | 328                         | General Unsecured          | SpeedCast International<br>Limited            | \$        | 9,528.58           | 723                  | General Unsecured           | SpeedCast International<br>Limited            | \$ | 9,528.58                |
|  |                             |                            |   |           |                    |                      |                             |   |    |                         |

Reorganized Debtors' Second Omnibus Claims Objection Schedule 2 - Amended Claims

| Claims to be Disallowed            |                             |                            |  |    |                          |                      |                             |  |    |                         |  |
|------------------------------------|-----------------------------|----------------------------|--|----|--------------------------|----------------------|-----------------------------|--|----|-------------------------|--|
| Name of Claimant                   | Claim # to be<br>Disallowed | Asserted Claim<br>Priority | Asserted Debtor                          | A  | Asserted Claim<br>Amount | Surviving<br>Claim # | Surviving Claim<br>Priority | Surviving Debtor                         | St | rviving Claim<br>Amount |  |
| 51 DLA Piper Australia             | 480                         | General Unsecured          | SpeedCast International<br>Limited       | \$ | 28,924.73                | 723                  | General Unsecured           | SpeedCast International<br>Limited       | \$ | 9,528.58                |  |
| 52 DSV Air and Sea Ltd             | 289                         | General Unsecured          | CapRock UK Limited                       | \$ | 49,175.33                | 1315                 | General Unsecured           | CapRock UK Limited                       | \$ | 73,660.82               |  |
| 53 DSV Air and Sea Ltd             | 1312                        | General Unsecured          | CapRock UK Limited                       | \$ | 21,366.07                | 1315                 | General Unsecured           | CapRock UK Limited                       | \$ | 73,660.82               |  |
| 54 Emastiga Engineering Pte Ltd    | 381                         | General Unsecured          | SpeedCast Singapore Pte. Ltd.            | \$ | 2,560.64                 | 757                  | General Unsecured           | SpeedCast Singapore Pte. Ltd.            | \$ | 1,715.60                |  |
| 55 Fastsigns                       | 77                          | Admin Priority             | SpeedCast International<br>Limited       | \$ | 1,663.37                 | 935                  | Admin Priority              | SpeedCast Communications, Inc.           | \$ | 1,578.50                |  |
| 56 FedEx Corporate Services, Inc.  | 798                         | General Unsecured          | SpeedCast International<br>Limited       | \$ | 13,795.09                | 1368                 | General Unsecured           | SpeedCast International<br>Limited       | \$ | 64,885.35               |  |
| 57 Global Technology Limited       | 216                         | General Unsecured          | Speedcast Cyprus Ltd.                    | \$ | 64,704.18                | 485                  | General Unsecured           | Speedcast Cyprus Ltd.                    | \$ | 66,548.14               |  |
| 58 Global Technology Limited       | 218                         | General Unsecured          | SpeedCast Limited                        | \$ | 1,501.45                 | 486                  | General Unsecured           | SpeedCast Limited                        | \$ | 1,546.89                |  |
| 59 Harris County, et al            | 309                         | Secured                    | Maritime Communication<br>Services, Inc. | \$ | 132,054.62               | 1467                 | Secured                     | Maritime Communication<br>Services, Inc. | \$ | 47,880.31               |  |
| 60 Harris County, et al            | 308                         | Secured                    | SpeedCast Communications, Inc.           | \$ | 383,163.73               | 1466                 | Secured                     | SpeedCast Communications, Inc.           | \$ | 308,019.63              |  |
| 61 Hidalgo County                  | 454                         | Secured                    | SpeedCast Communications, Inc.           | \$ | 4,809.58                 | 1468                 | Secured                     | SpeedCast Communications, Inc.           | \$ | 4,748.59                |  |
| 62 Hood CAD                        | 306                         | Secured                    | SpeedCast Communications, Inc.           | \$ | 63.83                    | 1463                 | Secured                     | SpeedCast Communications, Inc.           | \$ | 64.48                   |  |
| 63 IEC Telecom Singapore Pte Ltd   | 347                         | General Unsecured          | SpeedCast Limited                        | \$ | 1,367.30                 | 520                  | General Unsecured           | SpeedCast Limited                        | \$ | 1,693.67                |  |
| 64 Iseton Comms Ltd                | 44                          | General Unsecured          | CapRock UK Limited                       | \$ | 11,250.58                | 287                  | General Unsecured           | CapRock UK Limited                       | \$ | 4,931.09                |  |
| 65 Jim Wells CAD                   | 455                         | Secured                    | SpeedCast Communications, Inc.           | \$ | 78.90                    | 1472                 | Secured                     | SpeedCast Communications, Inc.           | \$ | 58.03                   |  |
| 66 LAMDA HELLIX                    | 113                         | General Unsecured          | Speedcast Cyprus Ltd.                    | \$ | 15,605.00                | 758                  | General Unsecured           | Speedcast Cyprus Ltd.                    | \$ | 3,749.23                |  |
| 67 Louisiana Department of Revenue | 466                         | Priority                   | SpeedCast Communications, Inc.           | \$ | 13,382.28                | 1446                 | Priority                    | SpeedCast Communications, Inc.           | \$ | 978.00                  |  |
| 68 Louisiana Department of Revenue | 466                         | General Unsecured          | SpeedCast Communications,<br>Inc.        | \$ | 29.20                    | 1446                 | General Unsecured           | SpeedCast Communications, Inc.           | \$ | 196.00                  |  |
| 69 Louisiana Department of Revenue | 1258                        | Priority                   | SpeedCast Communications, Inc.           | \$ | 12,298.00                | 1446                 | Priority                    | SpeedCast Communications, Inc.           | \$ | 978.00                  |  |
| 70 Midland County                  | 59                          | Secured                    | SpeedCast International<br>Limited       | \$ | 83.28                    | 1453                 | Secured                     | SpeedCast International<br>Limited       | \$ | 59.21                   |  |
| 71 Oracle America, Inc.            | 1496                        | Admin Priority             | SpeedCast Communications,<br>Inc.        | \$ | 21,392.22                | 1502                 | Admin Priority              | SpeedCast International<br>Limited       | \$ | 21,708.46               |  |
| 72 Oracle America, Inc.            | 1023                        | General Unsecured          | SpeedCast Norway AS                      | \$ | 143,792.58               | 1501                 | General Unsecured           | SpeedCast Norway AS                      | \$ | 73,593.68               |  |
| 73 Oregon Department of Revenue    | 1382                        | Priority                   | SpeedCast International<br>Limited       | \$ | 88.64                    | 1492                 | Priority                    | SpeedCast International<br>Limited       | \$ | 157.50                  |  |
| 74 Parker CAD                      | 305                         | Secured                    | SpeedCast Communications, Inc.           | \$ | 375.56                   | 1464                 | Secured                     | SpeedCast Communications,<br>Inc.        | \$ | 129.94                  |  |
| 75 Paul Frank                      | 242                         | General Unsecured          | SpeedCast Limited                        | \$ | 3,783.03                 | 971                  | General Unsecured           | SpeedCast Limited                        | \$ | 5,270.16                |  |
|                                    |                             |                            |  |    |                          |                      |                             |  |    |                         |  |

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Reorganized Debtors' Second Omnibus Claims Objection Schedule 2 - Amended Claims

|  |                             |                            | Claims to be I                                     | Disal | lowed                    |                      |                             |  |    |                         |
|--|-----------------------------|----------------------------|--|-------|--------------------------|----------------------|-----------------------------|--|----|-------------------------|
| Name of Claimant                               | Claim # to be<br>Disallowed | Asserted Claim<br>Priority | Asserted Debtor                                    | A     | Asserted Claim<br>Amount | Surviving<br>Claim # | Surviving Claim<br>Priority | Surviving Debtor                                   | St | rviving Claim<br>Amount |
| 76 Resource Strategies, Inc.                   | 58                          | General Unsecured          | SpeedCast Communications, Inc.                     | \$    | 27,300.00                | 590                  | General Unsecured           | SpeedCast Communications, Inc.                     | \$ | 14,250.00               |
| 77 Resource Strategies, Inc.                   | 58                          | Admin Priority             | SpeedCast Communications, Inc.                     | \$    | 1,450.00                 | 590                  | General Unsecured           | SpeedCast Communications, Inc.                     | \$ | 14,250.00               |
| 78 Rio Grande City CISD                        | 458                         | Secured                    | SpeedCast Communications, Inc.                     | \$    | 118.22                   | 1471                 | Secured                     | SpeedCast Communications, Inc.                     | \$ | 193.14                  |
| 79 Scotts Travel Management Ltd                | 50                          | General Unsecured          | Hermes Datacommunications<br>International Limited | \$    | 200.00                   | 1332                 | Admin Priority              | Hermes Datacommunications<br>International Limited | \$ | 220.00                  |
| 80 Skyline Communications NV                   | 411                         | General Unsecured          | CapRock UK Limited                                 | \$    | 146,070.30               | 1424                 | General Unsecured           | CapRock UK Limited                                 | \$ | 23,190.70               |
| 81 SMART MARITIME Network                      | 744                         | General Unsecured          | CapRock UK Limited                                 | \$    | 37,440.00                | 746                  | General Unsecured           | CapRock UK Limited                                 | \$ | 32,423.00               |
| 82 SSE Telecommunications Limited              | 179                         | Admin Priority             | CapRock UK Limited                                 | \$    | 11,042.73                | 928                  | General Unsecured           | CapRock UK Limited                                 | \$ | 5,337.49                |
| 83 Starr County                                | 459                         | Secured                    | SpeedCast Communications, Inc.                     | \$    | 108.69                   | 1470                 | Secured                     | SpeedCast Communications, Inc.                     | \$ | 180.34                  |
| 84 TAYLORS INDUSTRIAL SERVICES LIMITED         | 663                         | Admin Priority             | CapRock UK Limited                                 | \$    | 4,780.87                 | 1351                 | General Unsecured           | CapRock UK Limited                                 | \$ | 4,306.33                |
| 85 Taylors Industrial Services Ltd             | 266                         | General Unsecured          | CapRock UK Limited                                 | \$    | 3,872.72                 | 1351                 | General Unsecured           | CapRock UK Limited                                 | \$ | 4,306.33                |
| 86 Tihte Ltd t/a The In-House Training Company | 126                         | General Unsecured          | CapRock UK Limited                                 | \$    | 7,912.27                 | 938                  | General Unsecured           | CapRock UK Limited                                 | \$ | 8,340.91                |
| 87 UHP Networks Inc.                           | 702                         | General Unsecured          | CapRock Comunicações do<br>Brasil Ltda.            | \$    | 3,875.00                 | 705                  | General Unsecured           | CapRock Comunicações do<br>Brasil Ltda.            | \$ | 2,483.89                |
| 88 Unico Enterprise Services Pty Ltd           | 176                         | Admin Priority             | SpeedCast Managed Services<br>Pty Limited          | \$    | 106,529.52               | 177                  | Admin Priority              | SpeedCast Managed Services<br>Pty Limited          | \$ | 106,170.76              |
| 89 Victoria County                             | 453                         | Secured                    | SpeedCast Communications, Inc.                     | \$    | 551.15                   | 1469                 | Secured                     | SpeedCast Communications, Inc.                     | \$ | 283.09                  |