IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

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SPEEDCAST INTERNATIONAL LIMITED, *et al.*,

Debtors.¹

Chapter 11

Case No. 20-32243 (MI)

(Jointly Administered) Re: Docket Nos. (6, 11, 17, 21, 27, 52, 77, 80, 85, 133 & 135)

NOTICE OF RESCHEDULED VIDEO/TELEPHONIC HEARING TO MAY 20, 2020 AT 1:30 P.M. (CT)

PLEASE TAKE NOTICE, that the hearing previously scheduled for May 14, 2020

at 2:30 p.m. (Prevailing Central Time) has been rescheduled for May 20, 2020 at 1:30 p.m.

(Prevailing Central Time) (the "Hearing"), or as soon thereafter as counsel may be heard, to

consider the following motions on a final basis:

- i. Emergency Motion of Debtors for Interim and Final Orders (I) Authorizing Debtors to Continue Insurance Programs and Pay All Obligations With Respect Thereto; and (II) Granting Related Relief (ECF No. 6, Interim Order ECF No. 52).
- ii. Emergency Motion of Debtors for Interim and Final Orders (I) Authorizing Debtors to Continue Use of Their Existing Cash Management System, Including (A) Maintain Existing Bank Accounts, (B) Continue Intercompany Transactions, (C) Continue to Pay Bank Fees, (D) Continue Using Credit Cards; (II) Granting a Waiver of the Requirements of 11 U.S.C. § 345(b); and (III) Granting Related Relief (ECF No. 11, Interim Order ECF No. 80).
- Emergency Motion of Debtors for Entry of Interim and Final Orders Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests In, and Claims Against, the Debtors and Claims of Certain Worthless Stock Deductions (ECF No. 17, Interim Order ECF No. 133).
- iv. Emergency Motion of Debtors for Interim and Final Orders (I) Authorizing Debtors to Pay Prepetition Obligations to (A) Critical Vendors, (B) Foreign Creditors, (C) Lien Claimants, and (D) 503(b)(9) Claimants; (II) Approving Letter Agreement With Intelsat US LLC; and (III) Granting Related Relief (ECF No. 21, Interim Order ECF No. 85).

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at http://www.kccllc.net/speedcast. The Debtors' service address is 4400 Sam Houston Parkway East, Houston, Texas 77048.



v. Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Claims With Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing and (VI) Granting Related Relief (ECF No. 27, Corrected Interim Order ECF No. 77).

PLEASE TAKE FURTHER NOTICE, that the Hearing will be held before the

Honorable Marvin Isgur telephonically and by video conference. Parties wishing to participate telephonically must dial in using the Court's teleconference system at 1-832-917-1510 and entering conference code 954554. Parties who also wish to participate by video conference may do so by use of an internet connection, using the website <u>www.join.me</u>, selecting "Join a Meeting" and entering meeting code "JudgeIsgur".

Dated: May 12, 2020 Houston, Texas

Respectfully submitted,

<u>/s/ Alfredo R. Pérez</u> WEIL, GOTSHAL & MANGES LLP Alfredo R. Pérez (15776275) Brenda L. Funk (24012664) Stephanie N. Morrison (admitted *pro hac vice*) 700 Louisiana Street, Suite 1700 Houston, Texas 77002 Telephone: (713) 546-5000 Facsimile: (713) 224-9511 Email: Alfredo.Perez@weil.com Brenda.Funk@weil.com Stephanie.Morrison@weil.com

-and-

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-and-

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Proposed Attorneys for Debtors and Debtors in Possession

<u>Certificate of Service</u>

I hereby certify that on May 12, 2020, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' claims, noticing, and solicitation agent.

/s/ Alfredo R. Pérez

Alfredo R. Pérez