

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

SEQUENTIAL BRANDS GROUP, INC., *et al.*¹

Debtors.

)
) Chapter 11
)
) Case No. 21-11194 (JTD)
)
) (Jointly Administered)
)

CERTIFICATE OF SERVICE

I, Travis R. Buckingham, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On September 23, 2021, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit A**, **Exhibit B**, **Exhibit C** and **Exhibit D**; and, on September 24, 2021, via First Class Mail upon the service list attached hereto as **Exhibit E**:

- **Declaration of Derek Herbert in Support of Motion of the Debtors for Entry of Orders (I)(A) Approving Bidding Procedures for the Sale of Substantially All of the Debtors' Assets, (B) Authorizing the Debtors to Enter Into One or More Stalking Horse Agreements and to Provide Bidding Protections Thereunder, (C) Scheduling an Auction and Approving the Form and Manner Thereof, (D) Approving Assumption and Assignment Procedures, and (E) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof; (II)(A) Approving the Sale of the Debtors Assets Free and Clear of Liens, Claims, Interests and Encumbrances, (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases; (III) Granting Related Relief [Docket No. 134]**

¹ The Debtors, along with the last four digits of each Debtor's tax identification number, are: Sequential Brands Group, Inc. (2789), SQBG, Inc. (9546), Sequential Licensing, Inc. (7108), William Rast Licensing, LLC (4304), Heeling Sports Limited (0479), Brand Matter, LLC (1258), SBG FM, LLC (8013), Galaxy Brands LLC (9583), The Basketball Marketing Company, Inc. (7003), American Sporting Goods Corporation (1696), LNT Brands LLC (3923), Joe's Holdings LLC (3085), Gaiam Brand Holdco, LLC (1518), Gaiam Americas, Inc. (8894), SBG-Gaiam Holdings, LLC (8923), SBG Universe Brands, LLC (4322), and GBT Promotions LLC (7003). The Debtors' corporate headquarters and the mailing address for each Debtor is 1407 Broadway, 38th Floor, New York, NY 10018.



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Furthermore, on September 24, 2021, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit E**:

- **Order (I) Approving Bidding Procedures for the Sale of Substantially All of the Debtors' Assets; (II) Authorizing the Debtors to Enter into One or More Stalking Horse Agreements and to Provide Bidding Protections Thereunder; (III) Scheduling an Auction and Approving the Form and Manner of Notice Thereof; (IV) Approving Assumption and Assignment Procedures, (V) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof and (VI) Granting Related Relief [Docket No. 138]**

Furthermore, on September 28, 2021, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit B**, **Exhibit C** and **Exhibit D**:

- **Order (I) Approving Bidding Procedures for the Sale of Substantially All of the Debtors' Assets; (II) Authorizing the Debtors to Enter into One or More Stalking Horse Agreements and to Provide Bidding Protections Thereunder; (III) Scheduling an Auction and Approving the Form and Manner of Notice Thereof; (IV) Approving Assumption and Assignment Procedures, (V) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof and (VI) Granting Related Relief [Docket No. 138]**

Dated: September 29, 2021

/s/ Travis R. Buckingham
Travis R. Buckingham
KCC
222 N Pacific Coast Hwy
Suite 300
El Segundo, CA 90245
Tel 310.823.9000

Exhibit A

Exhibit A
Core 2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Centric Brands LLC and Centric West LLC	Akin Gump Strauss Hauer & Feld LLP	Alexander F. Antypas	aantypas@akingump.com
Counsel to Centric Brands LLC, Centric Stalking Horse Bidder and Centric West LLC	Akin Gump Strauss Hauer & Feld LLP	Brad M. Kahn, Zachary N. Wittenberg	bkahn@akingump.com; zwittenberg@akingump.com
Top 20	Alvarez & Marsal		dfeigenbaum@alvarezandmarsal.com
Top 20	BH26 Consultoria e Participacoes Ltda		priscila@bh26.com.br
California Attorney General	California Attorney General	Attn Bankruptcy Department	xavier.becerra@doj.ca.gov
California Department of Tax and Fee Administration	California Department of Tax and Fee Administration	Account Information Group MIC 29	SacramentoInquiries@cdtfa.ca.gov
California Department of Tax and Fee Administration	California Department of Tax and Fee Administration	Special Operations Bankruptcy Team MIC 74	SacramentoInquiries@cdtfa.ca.gov
Top 20	Centric Brands		info@centricbrands.com
Top 20	Chatham Hedging Advisors		shess@chathamfinancial.com
Top 20	CohnReznick LLP		Jay.Levy@CohnReznick.com
Colorado Secretary of State	Colorado Secretary of State	Attn Corporate Bankruptcy Dept	secretary@sos.state.co.us
Connecticut Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	attorney.general@ct.gov
Connecticut Secretary of State	Connecticut Secretary of State	Attn Corporate Bankruptcy Dept	denise.merrill@ct.gov; andrea.gilberti@ct.gov
Counsel for With You, Inc.	Culhane Meadows, PLLC	Mette H. Kurth	mkurth@cm.law
DE AG Office	Delaware Attorney General	Matthew Denn	attorney.general@state.de.us
DE DOJ	Delaware Dept of Justice	Attn Bankruptcy Dept	attorney.general@state.de.us
Delaware Division of Revenue Bankruptcy Service	Delaware Division of Revenue Bankruptcy Service	Attn Bankruptcy Administrator	FASNotify@delaware.gov
DE Secretary of State	Delaware Secretary of State	Franchise Tax	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Top 20	EisnerAmper LLP		shari.savitt@eisneramper.com;
Top 20	Gstate		Nicholas.Tsafos@eisneramper.com
Top 20	INNES Productions		mrkbullock@gmail.com
IRS	Internal Revenue Service	Attn Susanne Larson	info@jasoninnesphotography.com
Counsel to the DIP Agent and Wilmington Trust, National Association	James Bates Brannan Groover LLP	Sara Kate Rumsey, Doroteya N. Wozniak	SBSE.Insolvency.Balt@irs.gov
Top 20	Just Because Productions, Inc.	c/o Nigro, Karlin Segal Feldstein & Bolno LLC	skrumsey@jamesbatesllp.com; dwozniak@jamesbatesllp.com
Counsel to KKR Credit Advisors (US) LLC	King & Spalding LLP	Lindsey Henrikson, R. Jacob Jumbeck	dwiley@nksfb.com
Counsel to the Term B Lenders, KKR Credit Advisors (US) LLC and DIP Lenders	King & Spalding LLP	Roger Schwartz, Peter Montoni, Timothy Fesenmyer	lhenrikson@kslaw.com; jjumbeck@kslaw.com
Maine Attorney General	Maine Attorney General	Roger Schwartz, Peter Montoni, Timothy Fesenmyer	rschwartz@kslaw.com; pmontoni@kslaw.com; tfesenmyer@kslaw.com
Maine Secretary of State	Maine Secretary of State	Attn Bankruptcy Department	oag.mediation@maine.gov
Massachusetts Attorney General	Massachusetts Attorney General	Attn Corporate Bankruptcy Dept	sos.office@maine.gov
Massachusetts Secretary of State	Massachusetts Secretary of the Commonwealth	Attn Bankruptcy Department	ago@state.ma.us
Michigan Attorney General	Michigan Attorney General	Attn Corporate Bankruptcy Dept	corinfo@sec.state.ma.us
Michigan Secretary of State	Michigan Secretary of State	Attn Bankruptcy Department	miag@michigan.gov
Minnesota Attorney General	Minnesota Attorney General	Attn Corporate Bankruptcy Dept	secretary@michigan.gov
Minnesota Secretary of State	Minnesota Secretary of State	Attn Bankruptcy Department	ag.replies@ag.state.mn.us
Counsel to Bank of America N.A., as administrative agent and collateral agent under the Debtors' prepetition first lien credit facility.	Morgan, Lewis & Bockius LLP	Marjorie Crider, Julie Frost-Davies, Christopher L. Carter	secretary.state@state.mn.us
Counsel to the Term B Lenders, DIP Lenders, KKR Credit Advisors (US) LLC and Wilmington Trust, National Association	Morris, Nichols, Arshat & Tunnell LLP	Robert J. Dehney, Derek C. Abbott, Curtis S. Miller, Paige N. Topper, Andrew R. Remming, Tamara K. Mann	marjorie.crider@morganlewis.com; julia.frost-davies@morganlewis.com; christopher.carter@morganlewis.com
New Hampshire Attorney General	New Hampshire Attorney General	Attn Bankruptcy Department	rdehney@morrisnichols.com; dabbott@morrisnichols.com; cmiller@morrisnichols.com; ptopper@morrisnichols.com; aremning@morrisnichols.com; tmann@morrisnichols.com

Exhibit A
Core 2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
New Hampshire Secretary of State	New Hampshire Secretary of State	Attn Corporate Bankruptcy Dept	corporate@sos.nh.gov
New Jersey Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Heather.Anderson@law.njoag.gov
New Jersey Secretary of State	New Jersey Lt Governor	Attn Corporate Bankruptcy Dept	feedback.sos@sos.nj.gov
Top 20	New Life CDC		mrkbullock@gmail.com
New Mexico Attorney General	New Mexico Attorney General	Attn Bankruptcy Department	hbaldas@nmag.gov
New Mexico Secretary of State	New Mexico Secretary of State	Attn Corporate Bankruptcy Dept	secretary.state@state.nm.us
New York Attorney General	New York Attorney General	Attn Bankruptcy Department	Norman.fivel@ag.ny.gov; Louis.Testa@ag.ny.gov
New York State Dept of Taxation and Finance	New York State Dept of Taxation and Finance	Attn Office of Counsel	amanda.hiller@tax.ny.gov
Top 20	Oakbay Athletics		isaaccharles@oakbayfits.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Richard Schepacarter	richard.schepacarter@usdoj.gov
Ohio Attorney General	Ohio Attorney General	Attn Robert Doty	trish.lazich@ohioattorneygeneral.gov; Robert.Doty@OhioAGO.gov
Top 20	Olshan Frome Wolosky LLP		info@olshanlaw.com
Oregon Attorney General	Oregon Attorney General	Attn Bankruptcy Department	Fred.Boss@doj.state.or.us
Oregon Secretary of State	Oregon Secretary of State	Attn Corporate Bankruptcy Dept	oregon.sos@oregon.gov
Top 20	Phillips Nizer LLP		jtillem@phillipsnizer.com
Top 20	Proskauer Rose LLP		jalonzo@proskauer.com
Counsel to Centric Brands LLC and Centric West LLC	Richards, Layton & Finger, P.A.	Mark D. Collins, Paul N. Heath, David T. Queroli	collins@rjf.com; heath@rjf.com; queroli@rjf.com
Counsel to Bank of America N.A., as administrative agent and collateral agent under the Debtors' prepetition first lien credit facility.	Robinson & Cole LLP	Jamie L. Edmonson, James L. Lathrop	jedmonson@rc.com; jlathrop@rc.com
Counsel to Bank of America N.A., as administrative agent and collateral agent under the Debtors' prepetition first lien credit facility.	Robinson & Cole LLP	Rachel J. Mauceri	rmauceri@rc.com
SEC Regional Office	Securities & Exchange Commission	G Jeffrey Boujoukos Regional Director	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV
SEC Regional Office	Securities & Exchange Commission NY Office	Andrew Calamari Regional Director	bankruptcynoticeschr@sec.gov
Top 20	Shearman & Sterling		dbeveridge@shearman.com
Top 20	Simon Management Associates		callred@simon.com
Counsel for Simon Property Group, Inc.	Simon Property Group, Inc.	Ronald M. Tucker, Esq.	rtucker@simon.com
Top 20	Symphony		mick@symphonyip.com
Top 20	Tengram Capital Management LP		info@tengramcapital.com
Top 20	Tennman Brands LLC		agossett@gossettmotors.com
US Attorneys Office	US Attorney for Delaware	David C. Weiss	usade.ecfbankruptcy@usdoj.gov
Washington Attorney General	Washington Attorney General	Attn Bankruptcy Department	emailago@atg.wa.gov
Washington Secretary of State	Washington Secretary of State	Attn Corporate Bankruptcy Dept	corps@sos.wa.gov
Co-Counsel to Gainline Galaxy Holdings LLC	Willkie Farr & Gallagher LLP	Paul V. Shalhoub, Ciara A. Copell	pshalhoub@willkie.com; ccopell@willkie.com
Top 20	Wood, Herron & Evans LLP		tremaklus@whe-law.com
Co-Counsel to Gainline Galaxy Holdings LLC	Young Conaway Stargatt & Taylor, LLP	Edmon L. Morton, Matthew B. Lunn	emorton@ycst.com; mlunn@ycst.com

Exhibit B

Exhibit B
Banks Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Bank of America		courtney.kolb@bofa.com
Chase Bank	JPMorgan Chase Bank, N.A.	Stephen.Kulcsar@Cigna.com
IDB Bank		Mchavez@idbny.com

Exhibit C

Exhibit C
Lienholder Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Raymond Leasing Corporation	Corporate Headquarters	bnash@raymondleasing.com

Exhibit D

Exhibit D

CONFIDENTIAL

**All Interested Sale Parties' Information
Redacted**

Exhibit E

Exhibit E
Core 2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Counsel to Centric Brands LLC and Centric West LLC	Akin Gump Strauss Hauer & Feld LLP	Alexander F. Antypas	Robert S. Strauss Tower	2001 K Street, N.W.		Washington	DC	20006-1037	
Top 20	Alvarez & Marsal		600 Madison Ave., 8th Floor			New York	NY	10022	
Top 20	BH26 Consultoria e Participacoes Ltda		2510 Angelica Avenue			Sao Paulo		01228-200	Brazil
CA Franchise Tax Board	CA Franchise Tax Board	Bankruptcy Section MS A340	PO Box 2952			Sacramento	CA	95812-2952	
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919	
California Department of Tax and Fee Administration	California Department of Tax and Fee Administration	Account Information Group MIC 29	PO Box 942879			Sacramento	CA	94279-0029	
California Department of Tax and Fee Administration	California Department of Tax and Fee Administration	Special Operations Bankruptcy Team MIC 74	PO Box 942879			Sacramento	CA	94279-0074	
California Secretary of State	California Secretary of State	Attn Corporate Bankruptcy Dept	1500 11th Street			Sacramento	CA	95814	
California State Board of Equalization	California State Board of Equalization	Attn Bankruptcy Dept	3321 Power Inn Rd Ste 250			Sacramento	CA	95826-3893	
California State Board of Equalization	California State Board of Equalization	Legal Department	450 N Street, MIC 121	PO Box 942879		Sacramento	CA	94279-0121	
Top 20	Centric Brands		350 Fifth Avenue			New York	NY	10118	
Top 20	Chatham Hedging Advisors		235 Whitehorse Lane			Kennett Square	PA	19348	
Top 20	CohnReznick LLP		1301 Avenue of the Americas			New York	NY	10019	
Colorado Attorney General	Colorado Attorney General	Attn Bankruptcy Department	Ralph L Carr Colorado Judicial Building	1300 Broadway, 10th Fl		Denver	CO	80203	
Colorado Secretary of State	Colorado Secretary of State	Attn Corporate Bankruptcy Dept	1700 Broadway Suite 200			Denver	CO	80290	
Connecticut Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	55 Elm St.			Hartford	CT	06106-	
Connecticut Secretary of State	Connecticut Secretary of State	Attn Corporate Bankruptcy Dept	165 Capitol Avenue			Hartford	CT	06106-	
DE AG Office	Delaware Attorney General	Matthew Denn	Carvel State Office Building	820 N French St		Wilmington	DE	19801	
DE DOJ	Delaware Dept of Justice	Attn Bankruptcy Dept	820 N French St 6th Fl			Wilmington	DE	19801	
Delaware Division of Revenue Bankruptcy Service	Delaware Division of Revenue Bankruptcy Service	Attn Bankruptcy Administrator	Carvel State Office Building	820 N. French Street, 8th Fl		Wilmington	DE	19801	
DE Secretary of State	Delaware Secretary of State	Franchise Tax	401 Federal Street	PO Box 898		Dover	DE	19903	
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904	
Top 20	EisnerAmper LLP		733 Third Avenue			New York	NY	10017	
Top 20	Gstate		500 Chandler Avenue			Linden	NJ	07036-	
Top 20	INNES Productions		1117 3rd Avenue			Longmont	CO	80501	
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201	
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	
Counsel to the DIP Agent and Wilmington Trust, National Association	James Bates Brannan Groover LLP	Sara Kate Rumsey, Doroteya N. Wozniak	Buckhead Tower at Lenox Square	3399 Peachtree Road NE	Suite 1700	Atlanta	GA	30326	
Top 20	Just Because Productions, Inc.	c/o Nigro, Karlin Segal Feldstein & Bolno LLC	10960 Wilshire Blvd, 5th Floor			Los Angeles	CA	90024	
Counsel to KKR Credit Advisors (US) LLC	King & Spalding LLP	Lindsey Henrikson, R. Jacob Jumbleck	110 N. Wacker Drive, Suite 3800			Chicago	IL	60606	

Exhibit E
Core 2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Counsel to the Term B Lenders, KKR Credit Advisors (US) LLC and DIP Lenders	King & Spalding LLP	Roger Schwartz, Peter Montoni, Timothy Fesenmyer	1185 Avenue of the Americas	34th Floor		New York	NY	10036	
Maine Attorney General	Maine Attorney General	Attn Bankruptcy Department	6 State House Station			Augusta	ME	04333-	
Maine Secretary of State	Maine Secretary of State	Attn Corporate Bankruptcy Dept	148 State House Station			Augusta	ME	04333-0148	
Massachusetts Attorney General	Massachusetts Attorney General	Attn Bankruptcy Department	One Ashburton Place			Boston	MA	02108-1518	
Massachusetts Secretary of State	Massachusetts Secretary of the Commonwealth	Attn Corporate Bankruptcy Dept	One Ashburton Place 17th Floor	McCormack Building		Boston	MA	02108-	
Michigan Attorney General	Michigan Attorney General	Attn Bankruptcy Department	525 W. Ottawa St.	P.O. Box 30212		Lansing	MI	48909	
Michigan Secretary of State	Michigan Secretary of State	Attn Corporate Bankruptcy Dept	430 West Allegan St 4th Floor			Lansing	MI	48918	
Minnesota Attorney General	Minnesota Attorney General	Attn Bankruptcy Department	445 Minnesota St Suite 1400			St Paul	MN	55101-2131	
Minnesota Secretary of State	Minnesota Secretary of State	Attn Corporate Bankruptcy Dept	180 State Office Building	100 Rev Dr Martin Luther King Jr Blvd		St Paul	MN	55155-1299	
New Hampshire Attorney General	New Hampshire Attorney General	Attn Bankruptcy Department	33 Capitol St.			Concord	NH	03301-	
New Hampshire Secretary of State	New Hampshire Secretary of State	Attn Corporate Bankruptcy Dept	107 North Main St	State House Room 204		Concord	NH	03301-4989	
New Jersey Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Richard J. Hughes Justice Complex	25 Market St	PO Box 080	Trenton	NJ	08625-0080	
New Jersey Secretary of State Top 20	New Jersey Lt Governor New Life CDC	Attn Corporate Bankruptcy Dept	PO Box 001 225 N. 8th Street			Trenton Kenilworth	NJ NJ	08625- 07033	
New Mexico Attorney General	New Mexico Attorney General	Attn Bankruptcy Department	408 Galisteo St	Villagra Building		Santa Fe	NM	87501	
New Mexico Secretary of State	New Mexico Secretary of State	Attn Corporate Bankruptcy Dept	325 Don Gaspar Suite 300	New Mexico Capitol Annex North		Santa Fe	NM	87501	
New York Attorney General	New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	The Capitol, 2nd Fl.		Albany	NY	12224-0341	
New York Secretary of State	New York Secretary of State	Attn Corporate Bankruptcy Dept	One Commerce Plaza	99 Washington Ave		Albany	NY	12231-0001	
New York State Dept of Taxation and Finance	New York State Dept of Taxation and Finance	Attn Office of Counsel	Building 9	WA Harriman Campus		Albany	NY	12227	
New York State Dept of Taxation and Finance Top 20	New York State Dept of Taxation and Finance Oakbay Athletics	Bankruptcy/Special Procedures Section	PO Box 5300 4154 Charlene Drive			Albany Los Angeles	NY CA	12205-0300 90043	
Ohio Attorney General	Ohio Attorney General	Attn Robert Doty	One Government Center, Suite 1340			Toledo	OH	43604-2261	
Ohio Secretary of State	Ohio Secretary of State	Attn Corporate Bankruptcy Dept	22 North Fourth Street			Columbus	OH	43215	
Top 20	Olshan Frome Wolosky LLP		1325 Avenue of the Americas			New York	NY	10019	
Oregon Attorney General	Oregon Attorney General	Attn Bankruptcy Department	1162 Court St. NE			Salem	OR	97301-4096	
Oregon Secretary of State Top 20	Oregon Secretary of State Phillips Nizer LLP	Attn Corporate Bankruptcy Dept	255 Capitol St NE Suite 151 485 Lexington Avenue	Public Service Building		Salem New York	OR NY	97310 10017	
Top 20	Proskauer Rose LLP		Eleven Times Square			New York	NY	10036-8299	

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Core 2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
SEC Regional Office	Securities & Exchange Commission	G Jeffrey Boujoukos Regional Director	1617 JFK Boulevard Ste 520			Philadelphia	PA	19103	
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549	
SEC Regional Office	Securities & Exchange Commission NY Office	Andrew Calamari Regional Director	Brookfield Place	200 Vesey St, Ste 400		New York	NY	10281-1022	
Top 20	Shearman & Sterling		599 Lexington Avenue			New York	NY	10022	
Top 20	Simon Management Associates		401 NE Northgate Way, Suite 210			Seattle	WA	98125	
Top 20	Symphony		359 Ortega Ridge Road			Santa Barbara	CA	93108	
Top 20	Tengram Capital Management LP		15 Riverside Avenue			Westport	CT	06880-	
Top 20	Tennman Brands LLC		10960 Wilshire Blvd, 5th Floor			Los Angeles	CA	90024	
US Attorneys Office	US Attorney for Delaware	David C. Weiss	1007 Orange St Ste 700	PO Box 2046		Wilmington	DE	19899-2046	
Washington Attorney General	Washington Attorney General	Attn Bankruptcy Department	1125 Washington St SE	PO Box 40100		Olympia	WA	98504-0100	
Washington Secretary of State	Washington Secretary of State	Attn Corporate Bankruptcy Dept	PO Box 40220			Olympia	WA	98504-0220	
Top 20	Wood, Herron & Evans LLP		2700 Carew Tower	441 Vine Street		Cincinnati	OH	45202-2917	
Co-Counsel to Gainline Galaxy Holdings LLC	Young Conaway Stargatt & Taylor, LLP	Edmon L. Morton, Matthew B. Lunn	Rodney Square	1000 North King Street		Wilmington	DE	19801	