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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

SEQUENTIAL BRANDS GROUP, INC., et al.¹

Debtors.

Chapter 11

Case No. 21-11194 (JTD)

) (.

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Travis R. Buckingham, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On October 25, 2021, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service lists attached hereto as <u>Exhibit A</u> and <u>Exhibit B</u>; and via Overnight Mail upon the service lists attached hereto as <u>Exhibit C</u> and <u>Exhibit D</u>:

- Order Authorizing and Approving Stalking Horse Designation [Docket No. 256]
- Amended Notice of Agenda of Matters Scheduled for Hearing on October 26, 2021 at 3:00 p.m. (Prevailing Eastern Time) Before the Honorable John T. Dorsey [Docket No. 257]

Furthermore, on October 25, 2021, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service lists attached hereto as <u>Exhibit E</u> and <u>Exhibit F</u>; and via Overnight Mail upon the service lists attached hereto as <u>Exhibit G</u> and <u>Exhibit H</u>:

• Order Authorizing and Approving Stalking Horse Designation [Docket No. 256]

¹ The Debtors, along with the last four digits of each Debtor's tax identification number, are: Sequential Brands Group, Inc. (2789), SQBG, Inc. (9546), Sequential Licensing, Inc. (7108), William Rast Licensing, LLC (4304), Heeling Sports Limited (0479), Brand Matter, LLC (1258), SBG FM, LLC (8013), Galaxy Brands LLC (9583), The Basketball Marketing Company, Inc. (7003), American Sporting Goods Corporation (1696), LNT Brands LLC (3923), Joe's Holdings LLC (3085), Gaiam Brand Holdco, LLC (1518), Gaiam Americas, Inc. (8894), SBG-Gaiam Holdings, LLC (8923), SBG Universe Brands, LLC (4322), and GBT Promotions LLC (7003). The Debtors' corporate headquarters and the mailing address for each Debtor is 1407 Broadway, 38th Floor, New York, NY 10018.



Furthermore, on October 25, 2021, at my direction and under my supervision, employees of KCC caused to be served the following document via Facsimile upon the service list attached hereto as **Exhibit I**:

• Amended Notice of Agenda of Matters Scheduled for Hearing on October 26, 2021 at 3:00 p.m. (Prevailing Eastern Time) Before the Honorable John T. Dorsey [Docket No. 257]

Dated: October 29, 2021

/s/ Travis R. Buckingham Travis R. Buckingham KCC 222 N Pacific Coast Hwy Suite 300 El Segundo, CA 90245 Tel 310.823.9000

Exhibit A

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Exhibit A Core 2002 Service List Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | Email |
|--|---|---|---|
| Counsel to Centric Brands LLC and Centric | Akin Gump Strauss Hauer & Feld | | |
| West LLC | LLP | Alexander F. Antypas | aantypas@akingump.com bkahn@akingump.com; |
| Counsel to Centric Brands LLC, Centric Stalking Horse Bidder and Centric West LLC | Akin Gump Strauss Hauer & Feld | Brad M. Kahn, Zachary N. Wittenberg, Daniel I. Fisher | zwittenberg@akingump.com; dfisher@akingump.com |
| Top 20 | Alvarez & Marsal | Wittenberg, Danier I. Fisher | dfeigenbaum@alvarezandmarsal.com |
| Counsel to the Ad Hoc Committee of | | | dieigenbaum@aivarezandmarsai.com |
| | | | |
| Securities Claimants and Equity Security | | | |
| Holders of Sequential Brands Group, Inc., et | | Rafael X. Zahralddin- | rzahralddin@atllp.com; |
| al. (the "Ad Hoc Committee"), | Armstrong Teasdale LLP | Aravena, Shelley A. Kinsella | skinsella@atllp.com |
| | BH26 Consultoria e Participacoes | | |
| Тор 20 | Ltda | | priscila@bh26.com.br |
| | | | |
| California Attorney General | California Attorney General | Attn Bankruptcy Department | xavier.becerra@doj.ca.gov |
| California Department of Tax and Fee | California Department of Tax and | Account Information Group | |
| Administration | Fee Administration | MIC 29 | SacramentoInquiries@cdtfa.ca.gov |
| California Department of Tax and Fee | California Department of Tax and | Special Operations | |
| Administration | Fee Administration | Bankruptcy Team MIC 74 | SacramentoInquiries@cdtfa.ca.gov |
| raninoration | | Lori Nembirkow, General | info@centricbrands.com; |
| Тор 20 | Centric Brands | Counsel | LNembirkow@centricbrands.com |
| Top 20 | - | Couriser | |
| Top 20 | Chatham Hedging Advisors CohnReznick LLP | | shess@chathamfinancial.com Jay.Levy@CohnReznick.com |
| | | Atta Corporato Bankruntar | |
| | | Attn Corporate Bankruptcy | |
| Colorado Secretary of State | Colorado Secretary of State | Dept | secretary@sos.state.co.us |
| | | | |
| Connecticut Attorney General | Connecticut Attorney General | Attn Bankruptcy Department | attorney.general@ct.gov |
| | | Attn Corporate Bankruptcy | denise.merrill@ct.gov; |
| Connecticut Secretary of State | Connecticut Secretary of State | Dept | andrea.gilberti@ct.gov |
| Counsel for With You, Inc. | Culhane Meadows, PLLC | Mette H. Kurth | mkurth@cm.law |
| DE AG Office | Delaware Attorney General | Matthew Denn | attorney.general@state.de.us |
| DE DOJ | Delaware Dept of Justice | Attn Bankruptcy Dept | attorney.general@state.de.us |
| Delaware Division of Revenue Bankruptcy | Delaware Division of Revenue | Attn Bankruptcy | |
| Service | Bankruptcy Service | Administrator | FASNotify@delaware.gov |
| DE Secretary of State | Delaware Secretary of State | Franchise Tax | dosdoc_bankruptcy@state.de.us |
| DE State Treasury | Delaware State Treasury | | statetreasurer@state.de.us |
| Top 20 | EisnerAmper LLP | | shari.savitt@eisneramper.com |
| Top 20 | Gstate | | mrkbullock@gmail.com |
| Counsel to the Ad Hoc Committee of | Ostate | | III KDullock@gillall.com |
| - | | | ahammar@hmblau.aami |
| Securities Claimants and Equity Security | Liemus ed Manaus & Dank | | ahammer@hmblaw.com; |
| Holders of Sequential Brands Group, Inc., et | | Aaron L. Hammer, Nathan E. | ndelman@hmblaw.com; |
| al. (the "Ad Hoc Committee"), | Chartered | Delman, Lauren Stricker | lstricker@hmblaw.com |
| Тор 20 | INNES Productions | | info@jasoninnesphotography.com |
| IRS | Internal Revenue Service | Attn Susanne Larson | SBSE.Insolvency.Balt@irs.gov |
| Counsel to the DIP Agent and Wilmington | James Bates Brannan Groover | Sara Kate Rumsey, Doroteya | skrumsey@jamesbatesllp.com; |
| Trust, National Association | LLP | N. Wozniak | dwozniak@jamesbatesllp.com |
| | | c/o Nigro, Karlin Segal | |
| Тор 20 | Just Because Productions, Inc. | Feldstein & Bolno LLC | dwiley@nksfb.com |
| | | Lindsey Henrikson, R. Jacob | Ihenrikson@kslaw.com; |
| Counsel to KKR Credit Advisors (US) LLC | King & Spalding LLP | Jumbeck | jjumbeck@kslaw.com |
| (-) | | | rschwartz@kslaw.com; |
| Counsel to the Term B Lenders, KKR Credit | | Roger Schwartz, Peter | pmontoni@kslaw.com; |
| Advisors (US) LLC and DIP Lenders | King & Spalding LLP | Montoni, Timothy Fesenmyer | tfesenmyer@kslaw.com |
| | | inonioni, rinoury resentityer | |
| | | | |
| Maine Attorney General | Maine Attorney General | Attn Bankruptov Doportmont | oad mediation@maine.dov |
| Maine Attorney General | Maine Attorney General | Attn Bankruptcy Department | oag.mediation@maine.gov |
| | | Attn Corporate Bankruptcy | |
| Maine Attorney General Maine Secretary of State | Maine Attorney General Maine Secretary of State | | oag.mediation@maine.gov sos.office@maine.gov |
| Maine Secretary of State | Maine Secretary of State | Attn Corporate Bankruptcy Dept | sos.office@maine.gov |
| | Maine Secretary of State Massachusetts Attorney General | Attn Corporate Bankruptcy Dept Attn Bankruptcy Department | |
| Maine Secretary of State Massachusetts Attorney General | Maine Secretary of State Massachusetts Attorney General Massachusetts Secretary of the | Attn Corporate Bankruptcy Dept Attn Bankruptcy Department Attn Corporate Bankruptcy | sos.office@maine.gov ago@state.ma.us |
| Maine Secretary of State Massachusetts Attorney General Massachusetts Secretary of State | Maine Secretary of State Massachusetts Attorney General | Attn Corporate Bankruptcy Dept Attn Bankruptcy Department | sos.office@maine.gov |
| Maine Secretary of State Massachusetts Attorney General | Maine Secretary of State Massachusetts Attorney General Massachusetts Secretary of the | Attn Corporate Bankruptcy Dept Attn Bankruptcy Department Attn Corporate Bankruptcy | sos.office@maine.gov ago@state.ma.us |
| Maine Secretary of State Massachusetts Attorney General Massachusetts Secretary of State | Maine Secretary of State Massachusetts Attorney General Massachusetts Secretary of the | Attn Corporate Bankruptcy Dept Attn Bankruptcy Department Attn Corporate Bankruptcy | sos.office@maine.gov ago@state.ma.us |
| Maine Secretary of State Massachusetts Attorney General Massachusetts Secretary of State Counsel for AmTrust North America, Inc. on | Maine Secretary of State Massachusetts Attorney General Massachusetts Secretary of the Commonwealth | Attn Corporate Bankruptcy Dept Attn Bankruptcy Department Attn Corporate Bankruptcy Dept | sos.office@maine.gov ago@state.ma.us corpinfo@sec.state.ma.us |
| Maine Secretary of State Massachusetts Attorney General Massachusetts Secretary of State Counsel for AmTrust North America, Inc. on behalf of Wesco Insurance Company | Maine Secretary of State Massachusetts Attorney General Massachusetts Secretary of the Commonwealth Maurice Wutscher LLP | Attn Corporate Bankruptcy Dept Attn Bankruptcy Department Attn Corporate Bankruptcy Dept | sos.office@maine.gov ago@state.ma.us corpinfo@sec.state.ma.us |
| Maine Secretary of State Massachusetts Attorney General Massachusetts Secretary of State Counsel for AmTrust North America, Inc. on | Maine Secretary of State Massachusetts Attorney General Massachusetts Secretary of the Commonwealth | Attn Corporate Bankruptcy Dept Attn Bankruptcy Department Attn Corporate Bankruptcy Dept Alan C. Hochheiser | sos.office@maine.gov ago@state.ma.us corpinfo@sec.state.ma.us ahochheiser@mauricewutscher.com |
| Maine Secretary of State Massachusetts Attorney General Massachusetts Secretary of State Counsel for AmTrust North America, Inc. on behalf of Wesco Insurance Company Michigan Attorney General | Maine Secretary of State Massachusetts Attorney General Massachusetts Secretary of the Commonwealth Maurice Wutscher LLP Michigan Attorney General | Attn Corporate Bankruptcy Dept Attn Bankruptcy Department Attn Corporate Bankruptcy Dept Alan C. Hochheiser Attn Bankruptcy Department Attn Corporate Bankruptcy | sos.office@maine.gov ago@state.ma.us corpinfo@sec.state.ma.us ahochheiser@mauricewutscher.com miag@michigan.gov |
| Maine Secretary of State Massachusetts Attorney General Massachusetts Secretary of State Counsel for AmTrust North America, Inc. on behalf of Wesco Insurance Company | Maine Secretary of State Massachusetts Attorney General Massachusetts Secretary of the Commonwealth Maurice Wutscher LLP | Attn Corporate Bankruptcy Dept Attn Bankruptcy Department Attn Corporate Bankruptcy Dept Alan C. Hochheiser Attn Bankruptcy Department | sos.office@maine.gov ago@state.ma.us corpinfo@sec.state.ma.us ahochheiser@mauricewutscher.com |
| Maine Secretary of State Massachusetts Attorney General Massachusetts Secretary of State Counsel for AmTrust North America, Inc. on behalf of Wesco Insurance Company Michigan Attorney General | Maine Secretary of State Massachusetts Attorney General Massachusetts Secretary of the Commonwealth Maurice Wutscher LLP Michigan Attorney General | Attn Corporate Bankruptcy Dept Attn Bankruptcy Department Attn Corporate Bankruptcy Dept Alan C. Hochheiser Attn Bankruptcy Department Attn Corporate Bankruptcy Dept | sos.office@maine.gov ago@state.ma.us corpinfo@sec.state.ma.us ahochheiser@mauricewutscher.com miag@michigan.gov |

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Exhibit A Core 2002 Service List Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | Email |
|--|-------------------------------------|---------------------------------|---------------------------------------|
| | | Attn Corporate Bankruptcy | |
| Minnesota Secretary of State | Minnesota Secretary of State | Dept | secretary.state@state.mn.us |
| Counsel to Bank of America N.A., as | | | |
| administrative agent and collateral agent | | | marjorie.crider@morganlewis.com; |
| under the Debtors' prepetition first lien credit | | Marjorie Crider, Julie Frost- | julia.frost-davies@morganlewis.com; |
| facility. | Morgan, Lewis & Bockius LLP | Davies, Christopher L. Carter | christopher.carter@morganlewis.com |
| | | | rdehney@morrisnichols.com; |
| | | | dabbott@morrisnichols.com; |
| | | Robert J. Dehney, Derek C. | cmiller@morrisnichols.com; |
| Counsel to the Term B Lenders. DIP | | Abbott, Curtis S. Miller, Paige | 0 |
| - | | | ptopper@morrisnichols.com; |
| | Morris, Nichols, Arsht & Tunnell | N. Topper, Andrew R. | aremming@morrisnichols.com; |
| Wilmington Trust, National Association | LLP | Remming, Tamara K. Mann | tmann@morrisnichols.com |
| | | | |
| New Hampshire Attorney General | New Hampshire Attorney General | Attn Bankruptcy Department | attorneygeneral@doj.nh.gov |
| | | Attn Corporate Bankruptcy | |
| New Hampshire Secretary of State | New Hampshire Secretary of State | Dept | corporate@sos.nh.gov |
| | | - 1 | |
| New Jersey Attorney General | New Jersey Attorney General | Attn Bankruptcy Department | Heather.Anderson@law.njoag.gov |
| New versey Automoty Centeral | New bersey / Morney Ceneral | Attn Corporate Bankruptcy | neutrer:/ indersen@idw.njeug.gev |
| New Jaraay Coorstany of State | Now Jaroov I t Coverner | | foodbook ooo@ooo ni gov |
| New Jersey Secretary of State | New Jersey Lt Governor | Dept | feedback.sos@sos.nj.gov |
| Тор 20 | New Life CDC | | mrkbullock@gmail.com |
| | | | |
| New Mexico Attorney General | New Mexico Attorney General | Attn Bankruptcy Department | hbalderas@nmag.gov |
| | | Attn Corporate Bankruptcy | |
| New Mexico Secretary of State | New Mexico Secretary of State | Dept | secretary.state@state.nm.us |
| , | | • | |
| New York Attorney General | New York Attorney General | Attn Bankruptcy Department | Norman.fivel@ag.ny.gov |
| New York State Dept of Taxation and | New York State Dept of Taxation | Aut Bankiupioy Department | Norman.invel@ug.iny.gov |
| • | and Finance | Attn Office of Counsel | amanda hillor@tax ny gay |
| Finance | | Allin Office of Counser | amanda.hiller@tax.ny.gov |
| Тор 20 | Oakbay Athletics | | isaaccharles@oakbayfits.com |
| | Office of the United States Trustee | | |
| US Trustee for District of DE | Delaware | Richard Schepacarter | richard.schepacarter@usdoj.gov |
| | | | trish.lazich@ohioattorneygeneral.gov; |
| Ohio Attorney General | Ohio Attorney General | Attn Robert Doty | Robert.Doty@OhioAGO.gov |
| Тор 20 | Olshan Frome Wolosky LLP | | info@olshanlaw.com |
| • | | | |
| Oregon Attorney General | Oregon Attorney General | Attn Bankruptcy Department | Fred.Boss@doj.state.or.us |
| eregen, wenney eeneral | | Attn Corporate Bankruptcy | |
| Oregon Secretary of State | Oregon Secretary of State | Dept | oregon.sos@oregon.gov |
| Top 20 | Phillips Nizer LLP | Dopt | jtillem@phillipsnizer.com |
| Top 20 | Proskauer Rose LLP | | jalonzo@proskauer.com |
| | | Mark D. Callina, David N | |
| Counsel to Centric Brands LLC and Centric | | Mark D. Collins, Paul N. | collins@rlf.com; heath@rlf.com; |
| West LLC | Richards, Layton & Finger, P.A. | Heath, David T. Queroli | queroli@rlf.com |
| Counsel to Bank of America N.A., as | | | |
| administrative agent and collateral agent | | | |
| under the Debtors' prepetition first lien credit | | Jamie L. Edmonson, James | |
| facility. | Robinson & Cole LLP | L. Lathrop | jedmonson@rc.com; jlathrop@rc.com |
| Counsel to Bank of America N.A., as | | · · · · · | , <u> </u> |
| administrative agent and collateral agent | | | |
| under the Debtors' prepetition first lien credit | | | |
| | Robinson & Cole LLP | Rachel J. Mauceri | rmauaari@ra.com |
| facility. | | | rmauceri@rc.com |
| | Securities & Exchange | G Jeffrey Boujoukos | |
| SEC Regional Office | Commission | Regional Director | philadelphia@sec.gov |
| | Securities & Exchange | | |
| SEC Headquarters | Commission | Secretary of the Treasury | SECBankruptcy-OGC-ADO@SEC.GOV |
| | Securities & Exchange | Andrew Calamari Regional | |
| SEC Regional Office | Commission NY Office | Director | bankruptcynoticeschr@sec.gov |
| Top 20 | Shearman & Sterling | | John.Nathanson@Shearman.com |
| Counsel for Fit For Life, LLC | Sills Cummis & Gross P.C. | Michael Goldsmith | mgoldsmith@sillscummis.com |
| Top 20 | Simon Management Associates | | callred@simon.com |
| | | Popold M. Tucker, Far | |
| Counsel for Simon Property Group, Inc. | Simon Property Group, Inc. | Ronald M. Tucker, Esq. | rtucker@simon.com |
| Тор 20 | Symphony | | mick@symphonyip.com |
| | | | |
| Тор 20 | Tengram Capital Management LP | | info@tengramcapital.com |
| Тор 20 | Tennman Brands LLC | | agossett@gossettmotors.com |
| US Attorneys Office | US Attorney for Delaware | David C. Weiss | usade.ecfbankruptcy@usdoj.gov |
| | • | İ | |
| | | | |

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Exhibit A Core 2002 Service List Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | Email |
|--|----------------------------------|----------------------------|----------------------------------|
| | | | pshalhoub@willkie.com; |
| | | Paul V. Shalhoub, Ciara A. | ccopell@willkie.com; |
| Co-Counsel to Gainline Galaxy Holdings | | Copell, Jonathan S. Kubek, | gastrachan@willkie.com; |
| LLC | Willkie Farr & Gallagher LLP | Gregory B. Astrachan | jkubek@willkie.com |
| Top 20 | Wood, Herron & Evans LLP | | tremaklus@whe-law.com |
| Co-Counsel to Gainline Galaxy Holdings | Young Conaway Stargatt & Taylor, | Edmon L. Morton, Matthew | |
| LLC | LLP | B. Lunn | emorton@ycst.com; mlunn@ycst.com |

Exhibit B

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Exhibit B William Rast Stalking Horse Bidder Service List Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | Email |
|-----------------------------------|------------------------|--------------------|-------------------------|
| Counsel for WRBH Brands Group LLC | Aini & Associates PLLC | Joseph Abadi, Esq. | josephabadi@ainilaw.com |

Exhibit C

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| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 City | State | Zip | Country |
|---------------------------------------|----------------------------------|---|------------------------------|------------------------|---------------------------------------|----------|------------|---------|
| | Akin Gump Strauss Hauer & Feld | | | | | | | |
| Centric West LLC | LLP | Alexander F. Antypas | Robert S. Strauss Tower | 2001 K Street, N.W. | Washington | DC | 20006-1037 | |
| Counsel to Centric Brands LLC, | | · · · · · · · · · · · · · · · · · · · | | | · · · · · · · · · · · · · · · · · · · | | | |
| Centric Stalking Horse Bidder and | Akin Gump Strauss Hauer & Feld | Brad M. Kahn, Zachary N. | | | | | | |
| Centric West LLC | LLP | Wittenberg, Daniel I. Fisher | One Bryant Park | | New York | NY | 10036-6745 | |
| | | trittenzeig, zamenn rienei | | | | | | |
| Тор 20 | Alvarez & Marsal | | 600 Madison Ave., 8th Floor | | New York | NY | 10022 | |
| · · · · · · · · · · · · · · · · · · · | BH26 Consultoria e Participacoes | | | | | | | |
| Тор 20 | Ltda | | 2510 Angelica Avenue | | Sao Paulo | | 01228-200 | Brazil |
| 100 20 | | | 2010 / Higolica / Wolldo | | | | 01220 200 | Brazii |
| CA Franchise Tax Board | CA Franchise Tax Board | Bankruptcy Section MS A340 | PO Box 2952 | | Sacramento | CA | 95812-2952 | |
| | | | | | Cucramente | 0,1 | 00012 2002 | |
| California Attorney General | California Attorney General | Attn Bankruptcy Department | 1300 I St., Ste. 1740 | | Sacramento | CA | 95814-2919 | |
| California Department of Tax and | California Department of Tax and | Account Information Group | | | Casianionio | 0,1 | 000112010 | |
| Fee Administration | Fee Administration | MIC 29 | PO Box 942879 | | Sacramento | CA | 94279-0029 | |
| California Department of Tax and | California Department of Tax and | Special Operations | 10 00x 042010 | | Gaoramento | 0/1 | 04210 0020 | |
| Fee Administration | Fee Administration | Bankruptcy Team MIC 74 | PO Box 942879 | | Sacramento | CA | 94279-0074 | |
| | | Attn Corporate Bankruptcy | 1 0 80% 942079 | | Gacramento | 07 | 34213-0014 | |
| California Secretary of State | California Secretary of State | Dept | 1500 11th Street | | Sacramento | CA | 95814 | |
| California State Board of | California State Board of | Dept | | | Sacramento | UA | 95614 | |
| Equalization | Equalization | Attn Bankruptcy Dept | 3321 Power Inn Rd Ste 250 | | Sacramento | CA | 95826-3893 | |
| California State Board of | California State Board of | | 3321 Power Inn Rd Ste 250 | | Sacramento | CA | 95626-5695 | |
| Equalization | Equalization | Legal Department | 450 N Street, MIC 121 | PO Box 942879 | Sacramento | CA | 94279-0121 | |
| Equalization | Equalization | Legal Department Lori Nembirkow, General | 450 N Street, MIC 121 | PO 60X 942079 | Sacramento | CA | 94279-0121 | |
| T-= 20 | Contrio Drondo | | 350 Fifth Avenue | | New York | NIX | 10118 | |
| Top 20 | Centric Brands | Counsel | 235 Whitehorse Lane | | Kennett Square | NY PA | 19348 | |
| Тор 20 | Chatham Hedging Advisors | | 1301 Avenue of the | | Kennell Square | PA | 19348 | |
| T-= 20 | Caba Dagaiak LLD | | | | Navy Varia | NIX | 10010 | |
| Тор 20 | CohnReznick LLP | | Americas | | New York | NY | 10019 | |
| | | | Ralph L Carr Colorado | | Damag | ~~ | 00000 | |
| Colorado Attorney General | Colorado Attorney General | Attn Bankruptcy Department | Judicial Building | 1300 Broadway, 10th Fl | Denver | CO | 80203 | |
| | | Attn Corporate Bankruptcy | | | | ~~ | | |
| Colorado Secretary of State | Colorado Secretary of State | Dept | 1700 Broadway Suite 200 | | Denver | CO | 80290 | |
| | | | | 0.54.4000 | L L = with a wal | OT | 00100 | |
| Connecticut Attorney General | Connecticut Attorney General | Attn Bankruptcy Department | 165 Capitol Avenue | Suite 4000 | Hartford | CT | 06106 | |
| | | Attn Corporate Bankruptcy | | | | ~- | | |
| Connecticut Secretary of State | Connecticut Secretary of State | Dept | 165 Capitol Avenue | | Hartford | CT | 06106 | |
| DE AG Office | Delaware Attorney General | Matthew Denn | Carvel State Office Building | 820 N French St | Wilmington | DE | 19801 | |
| DE DOJ | Delaware Dept of Justice | Attn Bankruptcy Dept | 820 N French St 6th Fl | | Wilmington | DE | 19801 | |
| Delaware Division of Revenue | Delaware Division of Revenue | Attn Bankruptcy | | 820 N. French Street, | | | | |
| Bankruptcy Service | Bankruptcy Service | Administrator | Carvel State Office Building | 8th Fl | Wilmington | DE | 19801 | |
| DE Secretary of State | Delaware Secretary of State | Franchise Tax | 401 Federal Street | PO Box 898 | Dover | DE | 19903 | |
| | | | 820 Silver Lake Blvd., Suite | | | | | |
| DE State Treasury | Delaware State Treasury | | 100 | | Dover | DE | 19904 | |
| Top 20 | EisnerAmper LLP | | 733 Third Avenue | | New York | NY | 10017 | |
| Тор 20 | Gstate | | 500 Chandler Avenue | | Linden | NJ | 07036 | |
| | | | | | | | | |
| Counsel to the Ad Hoc Committee | | | | | | | | |
| of Securities Claimants and Equity | | | | | | | | |
| Security Holders of Sequential | | | | | | | | |
| Brands Group, Inc., et al. (the "Ad | Horwood Marcus & Berk | Aaron L. Hammer, Nathan E. | | | | | | |
| Hoc Committee"), | Chartered | Delman, Lauren Stricker | 3700 | | Chicago | IL | 60661 | |
| Top 20 | INNES Productions | | 1117 3rd Avenue | | Longmont | CO | 80501 | |
| IRS | Internal Revenue Service | Attn Susanne Larson | 31 Hopkins Plz Rm 1150 | | Baltimore | MD | 21201 | |

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| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip | Country |
|---|----------------------------------|-----------------------------------|-----------------------------|----------------------|-------------|---------------|------------|------------|---------|
| | | Centralized Insolvency | | | | | | | |
| IRS | Internal Revenue Service | Operation | 2970 Market St | | | Philadelphia | PA | 19104 | |
| Counsel to the DIP Agent and | | | | | | | | | |
| Wilmington Trust, National | James Bates Brannan Groover | Sara Kate Rumsey, Doroteya | Buckhead Tower at Lenox | 3399 Peachtree Road | | | | | |
| Association | LLP | N. Wozniak | Square | NE | Suite 1700 | Atlanta | GA | 30326 | |
| | | c/o Nigro, Karlin Segal | 10960 Wilshire Blvd, 5th | | Cuito II CC | , manua | 0, 1 | 00020 | |
| Тор 20 | Just Because Productions, Inc. | Feldstein & Bolno LLC | Floor | | | Los Angeles | CA | 90024 | |
| Counsel to KKR Credit Advisors | | Lindsey Henrikson, R. Jacob | 110 N. Wacker Drive, Suite | | | Loo / aigoloo | 0, (| 00021 | |
| (US) LLC | King & Spalding LLP | Jumbeck | 3800 | | | Chicago | IL | 60606 | |
| Counsel to the Term B Lenders, | | buildbook | 0000 | | | onnougo | | 00000 | |
| KKR Credit Advisors (US) LLC and | | Roger Schwartz, Peter | 1185 Avenue of the | | | | | | |
| DIP Lenders | King & Spalding LLP | Montoni, Timothy Fesenmyer | | 34th Floor | | New York | NY | 10036 | |
| | | | , monodo | | | | | 10000 | |
| Maine Attorney General | Maine Attorney General | Attn Bankruptcy Department | 6 State House Station | | | Augusta | ME | 04333 | |
| | | Attn Corporate Bankruptcy | | | | 7 luguslu | | 04000 | |
| Maine Secretary of State | Maine Secretary of State | Dept | 148 State House Station | | | Augusta | ME | 04333-0148 | |
| Maine Secretary of State | Maine Secretary of State | Берг | 140 State House Station | | | Augusta | | 04333-0140 | |
| Massachusetts Attorney General | Massachusetts Attorney General | Attn Bankruptcy Department | One Ashburton Place | | | Boston | МА | 02108-1518 | |
| Massachuseus Auomey Gellelal | Massachusetts Attorney General | Attn Corporate Bankruptcy | One Ashburton Place 17th | | | DOSION | IVIA | 02100-1310 | |
| Massachusetts Secretary of State | Commonwealth | Dept | Floor | McCormack Building | | Boston | МА | 02108 | |
| Counsel for AmTrust North | Commonwealth | Dept | FIOOI | MCCOTTACK Building | | DUSION | IVIA | 02100 | |
| America. Inc. on behalf of Wesco | | | 23611 Chagrin Blvd. Suite | | | | | | |
| , | Mouries Wutscher LLD | Alan C. Hochheiser | 207 | | | Beechwood | ОЦ | 44122 | |
| Insurance Company | Maurice Wutscher LLP | Alan C. Hochneiser | 207 | | | Beachwood | ОН | 44122 | |
| Michigan Attorney General | Michigan Attorney General | Attn Bankruptcy Department | 525 W. Ottawa St. | P.O. Box 30212 | | Longing | MI | 48909 | |
| Michigan Allomey General | Michigan Allomey General | | 430 West Allegan St 4th | P.O. BOX 30212 | | Lansing | IVII | 40909 | |
| Michigan Coorston, of State | Michigan Socratary of State | Attn Corporate Bankruptcy Dept | Floor | | | Longing | MI | 48918 | |
| Michigan Secretary of State | Michigan Secretary of State | Depi | FIOOF | | | Lansing | IVII | 48918 | |
| Minusesta Attaurau Cananal | Minuseete Atterney Consul | | 145 Minnesete Ct Suite 1400 | | | Ct David | MAN | 55404 0404 | |
| Minnesota Attorney General | Minnesota Attorney General | Attn Bankruptcy Department | 445 Minnesota St Suite 1400 | 100 Rev Dr Martin | | St Paul | MN | 55101-2131 | |
| Minus anto Connectory of Chate | Minmonoto Connetomy of Ctoto | Attn Corporate Bankruptcy | 100 State Office Duilding | | | Ct David | MANI | FF4FF 4000 | |
| Minnesota Secretary of State | Minnesota Secretary of State | Dept | 180 State Office Building | Luther King Jr Blvd | | St Paul | MN | 55155-1299 | |
| Course late Denk of America N A | | | | | | | | | |
| Counsel to Bank of America N.A., | | | | | | | | | |
| as administrative agent and | | Maniania Onidana Italia Enant | | | | | | | |
| collateral agent under the Debtors' | Managa Lauda & Daaldaa LLD | Marjorie Crider, Julie Frost- | | | | Destau | | 00440 4700 | |
| prepetition first lien credit facility. | Morgan, Lewis & Bockius LLP | Davies, Christopher L. Carter | One Federal Street | | | Boston | MA | 02110-1726 | |
| Coupool to the Terre D.L. and are | | Babart I Dahrau Darah C | | | | | | | |
| Counsel to the Term B Lenders, | | Robert J. Dehney, Derek C. | | | | | | | |
| DIP Lenders, KKR Credit Advisors | Mamia Nichola Anabi 9 Truccall | Abbott, Curtis S. Miller, | 1004 N. Market Chreat 10th | | | | | | |
| (US) LLC and Wilmington Trust, | Morris, Nichols, Arsht & Tunnell | Paige N. Topper, Andrew R. | 1201 N. Market Street, 16th | D.O. D 40.47 | | Million | D - | 10001 | |
| National Association | LLP | Remming, Tamara K. Mann | Floor | P.O. Box 1347 | | Wilmington | DE | 19801 | |
| | | | | | | 0 | N 11 1 | 00004 | |
| New Hampshire Attorney General | New Hampshire Attorney General | Attn Bankruptcy Department | 33 Capitol St. | | | Concord | NH | 03301 | |
| | | Attn Corporate Bankruptcy | | | | | | | |
| New Hampshire Secretary of State | New Hampshire Secretary of State | Dept | 107 North Main St | State House Room 204 | | Concord | NH | 03301-4989 | |
| | | | Richard J. Hughes Justice | | | | | | |
| New Jersey Attorney General | New Jersey Attorney General | Attn Bankruptcy Department | Complex | 25 Market St | PO Box 080 | Trenton | NJ | 08625-0080 | |
| | | Attn Corporate Bankruptcy | | | | | | | |
| New Jersey Secretary of State | New Jersey Lt Governor | Dept | PO Box 001 | | | Trenton | NJ | 08625 | |
| Тор 20 | New Life CDC | | 225 N. 8th Street | | | Kenilworth | NJ | 07033 | |
| | | | | | | | | | |
| New Mexico Attorney General | New Mexico Attorney General | Attn Bankruptcy Department | 408 Galisteo St | Villagra Building | | Santa Fe | NM | 87501 | |

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| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip | Country |
|-----------------------------------|-------------------------------------|---|-----------------------------|-------------------------|-----------|---------------|-------|------------|---------|
| | | Attn Corporate Bankruptcy | | New Mexico Capitol | | | | | |
| New Mexico Secretary of State | New Mexico Secretary of State | Dept | 325 Don Gaspar Suite 300 | Annex North | | Santa Fe | NM | 87501 | |
| • | | | Office of the Attorney | | | | | | |
| New York Attorney General | New York Attorney General | Attn Bankruptcy Department | General | The Capitol, 2nd Fl. | | Albany | NY | 12224-0341 | |
| | - | Attn Corporate Bankruptcy | | | | | | | |
| New York Secretary of State | New York Secretary of State | Dept | One Commerce Plaza | 99 Washington Ave | | Albany | NY | 12231-0001 | |
| New York State Dept of Taxation | New York State Dept of Taxation | | | | | | | | |
| and Finance | and Finance | Attn Office of Counsel | Building 9 | WA Harriman Campus | | Albany | NY | 12227 | |
| New York State Dept of Taxation | New York State Dept of Taxation | Bankruptcy/Special | | | | | | | |
| and Finance | and Finance | Procedures Section | PO Box 5300 | | | Albany | NY | 12205-0300 | |
| Тор 20 | Oakbay Athletics | | 4154 Charlene Drive | | | Los Angeles | CA | 90043 | |
| · · · | Office of the United States Trustee | | J. Caleb Boggs Federal | | | | | | |
| US Trustee for District of DE | Delaware | Richard Schepacarter | Building | 844 King St Ste 2207 L | ockbox 35 | Wilmington | DE | 19899-0035 | |
| | | · | One Government Center, | | | Ŭ | | | |
| Ohio Attorney General | Ohio Attorney General | Attn Robert Doty | Suite 1340 | | | Toledo | OH | 43604-2261 | |
| - | - | Attn Corporate Bankruptcy | | | | | | | |
| Ohio Secretary of State | Ohio Secretary of State | Dept | 22 North Fourth Street | | | Columbus | ОН | 43215 | |
| * | | | 1325 Avenue of the | | | | | | |
| Тор 20 | Olshan Frome Wolosky LLP | | Americas | | | New York | NY | 10019 | |
| · | | | | 1 | | | | | |
| Oregon Attorney General | Oregon Attorney General | Attn Bankruptcy Department | 1162 Court St. NE | | | Salem | OR | 97301-4096 | |
| - 3 , - | | Attn Corporate Bankruptcy | | | | | | | |
| Oregon Secretary of State | Oregon Secretary of State | Dept | 255 Capitol St NE Suite 151 | Public Service Building | | Salem | OR | 97310 | |
| Top 20 | Phillips Nizer LLP | | 485 Lexington Avenue | · | | New York | NY | 10017 | |
| Top 20 | Proskauer Rose LLP | | Eleven Times Square | | | New York | NY | 10036-8299 | |
| Counsel to Centric Brands LLC and | | Mark D. Collins, Paul N. | | | | | | | |
| Centric West LLC | Richards, Layton & Finger, P.A. | Heath, David T. Queroli | One Rodney Square | 920 North King Street | | Wilmington | DE | 19801 | |
| | Securities & Exchange | G Jeffrey Boujoukos | | olo i torur ung ou oot | | gtori | | | |
| SEC Regional Office | Commission | Regional Director | 1617 JFK Boulevard Ste 520 | | | Philadelphia | PA | 19103 | |
| | Securities & Exchange | | | | | . maaopina | | 10100 | |
| SEC Headquarters | Commission | Secretary of the Treasury | 100 F St NE | | | Washington | DC | 20549 | |
| | Securities & Exchange | Andrew Calamari Regional | | | | Traomigion | 20 | 20010 | |
| SEC Regional Office | Commission NY Office | Director | Brookfield Place | 200 Vesey St, Ste 400 | | New York | NY | 10281-1022 | |
| Top 20 | Shearman & Sterling | Director | 599 Lexington Avenue | 200 Vesey et, etc 400 | | New York | NY | 10022 | |
| | | | | | | | | 10022 | |
| Counsel for Fit For Life, LLC | Sills Cummis & Gross P.C. | Michael Goldsmith | 101 Park Avenue, 28th Floor | | | New York | NY | 10178 | |
| | | | 401 NE Northgate Way, | | | | | 10170 | |
| Тор 20 | Simon Management Associates | | Suite 210 | | | Seattle | WA | 98125 | |
| Top 20 | Symphony | | 359 Ortega Ridge Road | | | Santa Barbara | CA | 93108 | |
| | Cymphony | | | | | | | 00100 | |
| Тор 20 | Tengram Capital Management LP | | 15 Riverside Avenue | | | Westport | СТ | 06880 | |
| 100 20 | | | 10960 Wilshire Blvd, 5th | | | westpoll | | 00000 | |
| Тор 20 | Tennman Brands LLC | | Floor | | | Los Angeles | CA | 90024 | |
| US Attorneys Office | US Attorney for Delaware | David C. Weiss | 1007 Orange St Ste 700 | PO Box 2046 | | Wilmington | DE | 19899-2046 | |
| | | | TUUT UTATIVE ST STE TUU | | | vviimington | | 19099-2040 | |
| Washington Attorney Concret | Washington Attorney Constal | Atta Bankruptov Doporter ant | 1125 Washington St SE | PO Box 40100 | | Olympic | WA | 09504 0400 | |
| Washington Attorney General | Washington Attorney General | Attn Bankruptcy Department Attn Corporate Bankruptcy | 1125 Washington St SE | FU DUX 40100 | | Olympia | VVA | 98504-0100 | |
| Washington Socratony of State | Machington Coorston, of Ctata | | DO Boy 40220 | | | Olympia | 14/4 | 09504 0000 | |
| Washington Secretary of State | Washington Secretary of State | Dept | PO Box 40220 | | | Olympia | WA | 98504-0220 | |
| | | Paul V. Shalhoub, Ciara A. | | | | | | | |
| Co-Counsel to Gainline Galaxy | | Copell, Jonathan S. Kubek, | 707 0 4 4 | | | | | 10010 000- | |
| Holdings LLC | Willkie Farr & Gallagher LLP | Gregory B. Astrachan | 787 Seventh Avenue | | | New York | NY | 10019-6099 | |
| Top 20 | Wood, Herron & Evans LLP | | 2700 Carew Tower | 441 Vine Street | | Cincinnati | OH | 45202-2917 | |

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| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip | Country |
|-------------------------------|----------------------------------|--------------------------|---------------|------------------------|----------|------------|-------|-------|---------|
| Co-Counsel to Gainline Galaxy | Young Conaway Stargatt & Taylor, | Edmon L. Morton, Matthew | | | | | | | |
| Holdings LLC | LLP | B. Lunn | Rodney Square | 1000 North King Street | | Wilmington | DE | 19801 | |

Exhibit D

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Exhibit D William Rast Stalking Horse Bidder Service List Served via Overnight

| | | • | | | | |
|-----------------------------------|------------------------|--------------------|--------------------------|----------|-------|-------|
| Description | CreditorName | CreditorNoticeName | Address1 | City | State | Zip |
| Counsel for WRBH Brands Group LLC | Aini & Associates PLLC | Joseph Abadi, Esq. | 2615 Coney Island Avenue | Brooklyn | NY | 11223 |

Exhibit E

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Exhibit E Counterparties Service List Served via Electronic Mail

| CreditorName | CreditorNoticeName | Email |
|-------------------------|-------------------------------|-----------------------------|
| Levi Strauss & Company | Calla E. Yee | CYee@kilpatricktownsend.com |
| One Jeanswear Group Inc | Nancy M. Dodderidge SVP & GC | ndodderidge@onej g.com |
| | Barry Zelman, Preisdent, Nell | nell_richmond@tjx.com; |
| TJX | Richmond, Emily Bender | emily_bender@tjx.com |
| TJX | Leib M. Lerner | leib.lerner@alston.com |

Exhibit F

Exhibit F

CONFIDENTIAL

All Interested Sale Parties' Information Redacted

Exhibit G

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Exhibit G Counterparties Service List Served via Overnight

| CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip | Country |
|------------------------------|---------------------------|--------------------------|---------------------|-----------|----------|-------|----------|---------|
| ASICS Corporation | ASICS America Corporation | 29 Parker | Suite 1005 | | Irvine | CA | 92618 | |
| · · | | Corporate Counsel ASICS | | | | | | |
| ASICS Corporation | Attn: Mark Schollaert | America Corporation | 29 Parker | Suite 100 | Irvine | CA | 92618 | |
| | | | | 4 Gateway | | | | |
| ASICS Corporation | Attn: Michael R. Friscia | McCarter & English, LLP | 100 Mulberry Street | Center | Newark | NJ | 07102 | |
| ASICS Corporation | | 1-1 Minatojima-Nakamachi | 7 chorne Chuo-ku | | Kobe | | 650-8555 | Japan |
| Esquire Footwear Brands, LLC | Peter Roccamo, President | 385 Fifth Avenue | 2nd FL | | New York | NY | 10016 | - |

Exhibit H

Exhibit H

CONFIDENTIAL

All Interested Sale Parties' Information Redacted

Exhibit I

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Exhibit I Core 2002 Service List Served via Facsimile

| | Served via Facsimile | | |
|---|------------------------------------|--|---------------|
| Description | CreditorName | CreditorNoticeName | Fax |
| Counsel to Centric Brands LLC and Centric | Akin Gump Strauss Hauer & Feld | | |
| West LLC | LLP | Alexander F. Antypas | 202-887-4288 |
| | | | |
| Counsel to Centric Brands LLC, Centric | Akin Gump Strauss Hauer & Feld | Brad M. Kahn, Zachary N. | |
| Stalking Horse Bidder and Centric West LLC | LLP | Wittenberg, Daniel I. Fisher | 212-872-1002 |
| Тор 20 | Alvarez & Marsal | | 212-759-5532 |
| | | | |
| CA Franchise Tax Board | CA Franchise Tax Board | Bankruptcy Section MS A340 | 916-845-9799 |
| California Department of Tax and Fee | California Department of Tax and | Account Information Group | |
| Administration | Fee Administration | MIC 29 | 916-227-1883 |
| California Department of Tax and Fee | California Department of Tax and | Special Operations | |
| Administration | Fee Administration | Bankruptcy Team MIC 74 | 916-227-1883 |
| | California State Board of | | |
| California State Board of Equalization | Equalization | Attn Bankruptcy Dept | 916-327-0615 |
| Top 20 | Chatham Hedging Advisors | | 610-925-3125 |
| Тор 20 | CohnReznick LLP | | 212-922-0913 |
| | | | |
| Colorado Attorney General | Colorado Attorney General | Attn Bankruptcy Department | 720-508-6030 |
| | | | |
| Connecticut Attorney General | Connecticut Attorney General | Attn Bankruptcy Department | 860-808-5387 |
| DE AG Office | Delaware Attorney General | Matthew Denn | 302-577-6499 |
| DE DOJ | Delaware Dept of Justice | Attn Bankruptcy Dept | 302-577-5866 |
| Delaware Division of Revenue Bankruptcy | Delaware Division of Revenue | | |
| Service | Bankruptcy Service | Attn Bankruptcy Administrator | |
| DE Secretary of State | Delaware Secretary of State | Franchise Tax | 302-739-5831 |
| DE State Treasury | Delaware State Treasury | | 302-739-5635 |
| Top 20 | EisnerAmper LLP | | 212-891-4100 |
| IRS | Internal Revenue Service | Attn Susanne Larson | 855-852-4141 |
| | | Centralized Insolvency | |
| IRS | Internal Revenue Service | Operation | 855-235-6787 |
| Counsel to the DIP Agent and Wilmington | James Bates Brannan Groover | Sara Kate Rumsey, Doroteya | |
| Trust, National Association | LLP | N. Wozniak | 404-997-6021 |
| Maine Orientement Otate | Maine Orientement Otate | Attn Corporate Bankruptcy | 007 007 0500 |
| Maine Secretary of State | Maine Secretary of State | Dept | 207-287-8598 |
| | Massachusetts Secretary of the | Attn Corporate Bankruptcy | 047 740 4500 |
| Massachusetts Secretary of State | Commonwealth | Dept | 617-742-4538 |
| Counsel for AmTrust North America, Inc. on | | | 040 470 0540 |
| behalf of Wesco Insurance Company | Maurice Wutscher LLP | Alan C. Hochheiser | 216-472-8510 |
| Minura anta Calenatamy of Chata | Minu eache Connetenu of Chata | Attn Corporate Bankruptcy | 054 000 0070 |
| Minnesota Secretary of State | Minnesota Secretary of State | Dept | 651-296-9073 |
| Counsel to Bank of America N.A., as | | | |
| administrative agent and collateral agent under the Debtors' prepetition first lien credit | | Mariaria Cridar Iulia Frant | 617 044 7704 |
| · · | Marran Lawis & Backing LLD | Marjorie Crider, Julie Frost- Davies, Christopher L. Carter | 617-341-7701; |
| facility. | Morgan, Lewis & Bockius LLP | Davies, Christopher L. Carter | 617-345-5054 |
| Navy Hammaking Attamptor Cananal | New Levenships Attempts Conserved | | 000 074 0440 |
| New Hampshire Attorney General | New Hampshire Attorney General | Attn Bankruptcy Department | 603-271-2110 |
| Navy Llaws a bina Case atom , of Otata | New Henry shine Counterry of Chote | Attn Corporate Bankruptcy | 000 074 0047 |
| New Hampshire Secretary of State | New Hampshire Secretary of State | Dept | 603-271-3247 |
| New Maxico Attorney Conoral | Now Maxico Attornay Canaral | Atta Bankruntov Department | 505 400 4992 |
| New Mexico Attorney General | New Mexico Attorney General | Attn Bankruptcy Department Attn Corporate Bankruptcy | 505-490-4883 |
| Now Maxico Socratary of State | Now Maxing Sourcess of State | | 505 927 4297 |
| New Mexico Secretary of State | New Mexico Secretary of State | Dept | 505-827-4387 |
| Тор 20 | Olshan Frome Wolosky LLP | | 212-451-2222 |
| Oragon Attorney Concret | Orogon Attorney Conser | Atta Bonkrintov Danastra | E02 270 4047 |
| Oregon Attorney General | Oregon Attorney General | Attn Bankruptcy Department | 503-378-4017 |
| Top 20 | Phillips Nizer LLP | | 212-262-5152 |
| Тор 20 | Proskauer Rose LLP | | 212-969-2900 |

Exhibit I Core 2002 Service List Served via Facsimile

| Description | CreditorName | CreditorNoticeName | Fax |
|--|----------------------------------|-----------------------------|---------------|
| Counsel to Centric Brands LLC and Centric | | Mark D. Collins, Paul N. | |
| West LLC | Richards, Layton & Finger, P.A. | Heath, David T. Queroli | 302-651-7701 |
| | Securities & Exchange | | 202-772-9317; |
| SEC Headquarters | Commission | Secretary of the Treasury | 202-772-9318 |
| Counsel for Fit For Life, LLC | Sills Cummis & Gross P.C. | Michael Goldsmith | 212-643-6500 |
| | | | |
| Тор 20 | Tengram Capital Management LP | | 203-454-6998 |
| US Attorneys Office | US Attorney for Delaware | David C. Weiss | 302-573-6431 |
| | | Paul V. Shalhoub, Ciara A. | |
| | | Copell, Jonathan S. Kubek, | |
| Co-Counsel to Gainline Galaxy Holdings LLC | Willkie Farr & Gallagher LLP | Gregory B. Astrachan | 212-728-8111 |
| Тор 20 | Wood, Herron & Evans LLP | | 513-241-6234 |
| | Young Conaway Stargatt & Taylor, | Edmon L. Morton, Matthew B. | |
| Co-Counsel to Gainline Galaxy Holdings LLC | LLP | Lunn | 302-571-1253 |