Case 21-11194-JTD Doc 220 Filed 11/20/21

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	x :	Chapter 11
SEQUENTIAL BRANDS GROUP, INC., et al., ¹	:	Case No. 21-11194 (JTD)
Debtors.	:	(Jointly Administered)
	X	

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON DECEMBER 1, 2021 AT 3:00 P.M. (PREVAILING EASTERN TIME) BEFORE THE HONORABLE JOHN T. DORSEY

PLEASE TAKE NOTICE: Until further notice, all hearings scheduled before Judge Dorsey will be conducted entirely over Zoom. All participants are required to register prior to the hearing using the Zoom link provided below. You must register with your full name or you will not be permitted into the Zoom hearing. Persons without internet access may contact Chambers staff to request a toll-free number to appear telephonically. Please contact Chambers at least one business day prior to the scheduled hearing.

Zoom link:

https://debuscourts.zoomgov.com/meeting/register/vJIsdu-vqDwrGRFpGf73x75TZTwnX2ogbwM

UNCONTESTED MATTERS UNDER CNO:

1. Debtors' Motion for Entry of an Order Authorizing the Debtors to (I) Reject 1407 Broadway Office Lease and (II) Abandon any Personal Property that Remains at the Premises [Filed 11/5/21] (Docket No. 283)

Response Deadline: November 24, 2021 at 4:00 p.m. (ET).

Response(s) Received: None.

¹ The Debtors, along with the last four digits of each Debtor's tax identification number, are: Sequential Brands Group, Inc. (2789), SQBG, Inc. (9546), Sequential Licensing, Inc. (7108), William Rast Licensing, LLC (4304), Heeling Sports Limited (0479), Brand Matter, LLC (1258), SBG FM, LLC (8013), Galaxy Brands LLC (9583), The Basketball Marketing Company, Inc. (7003), American Sporting Goods Corporation (1696), LNT Brands LLC (3923), Joe's Holdings LLC (3085), Gaiam Brand Holdco, LLC (1581), Gaiam Americas, Inc. (8894), SBG-Gaiam Holdings, LLC (8923), SBG Universe Brands, LLC (4322), and GBT Promotions LLC (7003). The Debtors' corporate headquarters and the mailing address for each Debtor is 105 E. 34th Street, #249, New York, NY 10016.



Related Documents:

A. Certification of No Objection Regarding Debtors' Motion for Entry of an Order Authorizing the Debtors to (I) Reject 1407 Broadway Office Lease and (II) Abandon any Personal Property that Remains at the Premises [To Be Filed] (Docket No. TBD)

<u>Status</u>: A certification of no objection will be filed after 4:00 p.m. (ET) on November 29, 2021 with a proposed order for the Court's consideration. No hearing will be necessary unless the Court has questions.

2. Debtors' Motion for Entry of Order Approving Stipulation between Sequential Licensing, Inc. and ADP Totalsource, Inc. Providing for Adequate Protection and Modifying Automatic Stay [Filed 11/5/21] (Docket No. 284)

Response Deadline: November 24, 2021 at 4:00 p.m. (ET).

Response(s) Received: None.

Related Documents:

A. Certification of No Objection Regarding Debtors' Motion for Entry of Order Approving Stipulation Between Sequential Licensing, Inc. and ADP Totalsource, Inc. Providing for Adequate Protection and Modifying Automatic Stay [To Be Filed] (Docket No. TBD)

<u>Status</u>: A certification of no objection will be filed after 4:00 p.m. (ET) on November 29, 2021 with a proposed order for the Court's consideration. No hearing will be necessary unless the Court has questions.

3. Motion to Enlarge the Period within Which the Debtors May Remove Actions [Filed 11/10/21] (Docket No. 291)

Response Deadline: November 24, 2021 at 4:00 p.m. (ET).

Response(s) Received: None.

Related Documents:

A. Certification of No Objection Regarding Motion to Enlarge the Period within Which the Debtors May Remove Actions [To Be Filed] (Docket No. TBD)

Status: A certification of no objection will be filed after 4:00 p.m. (ET) on

November 29, 2021 with a proposed order for the Court's consideration. No hearing will be necessary unless the Court has questions.

Dated: November 29, 2021

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Timothy P. Cairns Laura Davis Jones (Bar No. 2436) Timothy P. Cairns (Bar No. 4228) 919 North Market Street, 17th Floor P.O. Box 8705 Wilmington, Delaware 19899 (Courier 19801) Tel: (302) 652-4100 Fax: (302) 652-4400 Email: ljones@pszjlaw.com tcairns@pszjlaw.com

-and-

GIBSON, DUNN & CRUTCHER LLP

Scott J. Greenberg (admitted *pro hac vice*) Joshua K. Brody (admitted *pro hac vice*) Jason Zachary Goldstein (admitted *pro hac vice*) 200 Park Avenue New York, New York 10166 Tel: (212) 351-4000 Fax: (212) 351-4035 Email: sgreenberg@gibsondunn.com jbrody@gibsondunn.com

Counsel to the Debtors and Debtors in Possession