

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: X
: Chapter 11
:
SEQUENTIAL BRANDS GROUP, INC., *et al.*,¹ : Case No. 21-11194 (JTD)
:
Debtors. : (Jointly Administered)
X

**AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING
ON DECEMBER 1, 2021 AT 3:00 P.M. (PREVAILING EASTERN TIME)
BEFORE THE HONORABLE JOHN T. DORSEY**

***PLEASE TAKE NOTICE: AS THERE ARE NO MATTERS GOING
FORWARD, THIS HEARING HAS BEEN CANCELED.***

UNCONTESTED MATTERS UNDER CNO:

1. Debtors' Motion for Entry of an Order Authorizing the Debtors to (I) Reject 1407 Broadway Office Lease and (II) Abandon any Personal Property that Remains at the Premises [Filed 11/5/21] ([Docket No. 283](#))

Response Deadline: November 24, 2021 at 4:00 p.m. (ET).

Response(s) Received: None.

Related Documents:

- A. Certification of No Objection Regarding Debtors' Motion for Entry of an Order Authorizing the Debtors to (I) Reject 1407 Broadway Office Lease and (II) Abandon any Personal Property that Remains at the Premises [To Be Filed] (Docket No. TBD)

Status: A certification of no objection will be filed after 4:00 p.m. (ET) on

¹ The Debtors, along with the last four digits of each Debtor's tax identification number, are: Sequential Brands Group, Inc. (2789), SQBG, Inc. (9546), Sequential Licensing, Inc. (7108), William Rast Licensing, LLC (4304), Heeling Sports Limited (0479), Brand Matter, LLC (1258), SBG FM, LLC (8013), Galaxy Brands LLC (9583), The Basketball Marketing Company, Inc. (7003), American Sporting Goods Corporation (1696), LNT Brands LLC (3923), Joe's Holdings LLC (3085), Gaiam Brand Holdco, LLC (1581), Gaiam Americas, Inc. (8894), SBG-Gaiam Holdings, LLC (8923), SBG Universe Brands, LLC (4322), and GBT Promotions LLC (7003). The Debtors' corporate headquarters and the mailing address for each Debtor is 105 E. 34th Street, #249, New York, NY 10016.

² **Amended items noted in bold.**



November 29, 2021 with a proposed order for the Court's consideration. **No hearing is necessary.**

2. Debtors' Motion for Entry of Order Approving Stipulation between Sequential Licensing, Inc. and ADP Totalsource, Inc. Providing for Adequate Protection and Modifying Automatic Stay [Filed 11/5/21] ([Docket No. 284](#))

Response Deadline: November 24, 2021 at 4:00 p.m. (ET).

Response(s) Received: None.

Related Documents:

- A. Certification of No Objection Regarding Debtors' Motion for Entry of Order Approving Stipulation Between Sequential Licensing, Inc. and ADP Totalsource, Inc. Providing for Adequate Protection and Modifying Automatic Stay [To Be Filed] (Docket No. TBD)

Status: A certification of no objection will be filed after 4:00 p.m. (ET) on November 29, 2021 with a proposed order for the Court's consideration. **No hearing is necessary.**

3. Motion to Enlarge the Period within Which the Debtors May Remove Actions [Filed 11/10/21] ([Docket No. 291](#))

Response Deadline: November 24, 2021 at 4:00 p.m. (ET).

Response(s) Received: None.

Related Documents:

- A. Certification of No Objection Regarding Motion to Enlarge the Period within Which the Debtors May Remove Actions [To Be Filed] (Docket No. TBD)

Status: A certification of no objection will be filed after 4:00 p.m. (ET) on November 29, 2021 with a proposed order for the Court's consideration. **No hearing is necessary.**

Dated: November 29, 2021

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Timothy P. Cairns

Laura Davis Jones (Bar No. 2436)
Timothy P. Cairns (Bar No. 4228)
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, Delaware 19899 (Courier 19801)
Tel: (302) 652-4100
Fax: (302) 652-4400
Email: ljones@pszjlaw.com
tcairns@pszjlaw.com

-and-

GIBSON, DUNN & CRUTCHER LLP

Scott J. Greenberg (admitted *pro hac vice*)
Joshua K. Brody (admitted *pro hac vice*)
Jason Zachary Goldstein (admitted *pro hac vice*)
200 Park Avenue
New York, New York 10166
Tel: (212) 351-4000
Fax: (212) 351-4035
Email: sgreenberg@gibsondunn.com
jbrody@gibsondunn.com
jgoldstein@gibsondunn.com

Counsel to the Debtors and Debtors in Possession