

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)	Chapter 11
In re:)	
)	Case No. 21-11194 (JTD)
SEQUENTIAL BRANDS GROUP, INC., <i>et</i>)	
<i>al.</i> , ¹)	Jointly Administered
)	
)	Obj. Deadline: December 21, 2021
Debtors.)	

**SUMMARY SHEET TO FIRST INTERIM FEE APPLICATION OF
KURTZMAN CARSON CONSULTANTS LLC, AS ADMINISTRATIVE
ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM
AUGUST 31, 2021 THROUGH AND INCLUDING OCTOBER 31, 2021**

General Information

Name of Applicant:	Kurtzman Carson Consultants LLC
Authorized to Provide Services to:	The above-captioned debtors
Petition Date:	August 31, 2021
Date of Retention Order:	October 4, 2021, effective as of August 31, 2021
Type of Application:	Interim

Summary of Fees and Expenses Sought in the Fee Application

Period for Which Compensation and Reimbursement is Sought in the Fee Application:	August 31, 2021 through October 31, 2021
Amount of Compensation Sought as Actual, Reasonable, and Necessary for the Fee Period:	\$40,532.80
Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary for the Fee Period:	\$0.00

¹ The Debtors, along with the last four digits of each Debtor's tax identification number, are: Sequential Brands Group, Inc. (2789), SQBG, Inc. (9546), Sequential Licensing, Inc. (7108), William Rast Licensing, LLC (4304), Heeling Sports Limited (0479), Brand Matter, LLC (1258), SBG FM, LLC (8013), Galaxy Brands LLC (9583), The Basketball Marketing Company, Inc. (7003), American Sporting Goods Corporation (1696), LNT Brands LLC (3923), Joe's Holdings LLC (3085), Gaiam Brand Holdco, LLC (1581), Gaiam Americas, Inc. (8894), SBGGaiam Holdings, LLC (8923), SBG Universe Brands, LLC (4322), and GBT Promotions LLC (7003). The Debtors' corporate headquarters and the mailing address for each Debtor is 105 E. 34th Street, St. #249, New York, NY 10016.



21111942111300000000000008

Total Compensation and Expense

Reimbursement Request for the Fee Period: \$40,532.80

Prior Applications Filed:

Type of Application			Requested		Approved by Court to Date		
	<i>Date Filed/ Docket No.</i>	<i>Period Covered</i>	<i>Fees</i>	<i>Expenses</i>	<i>Fees</i>	<i>Expenses</i>	<i>Amount Paid</i>
Monthly	11/18/2021 298	8/31/2021 – 9/30/2021	\$4,458.24 (80% of \$5,572.80)	\$0.00	Pending	Pending	Pending
Monthly	11/30/2021 329	10/1/2021 – 10/31/2021	\$27,968.00 (80% of \$34,960.00)	\$0.00	Pending	Pending	Pending

COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees
Schedules & SOFAs	236.5	\$40,412.40
Solicitation	0.7	\$120.40
Totals	237.2	\$40,532.80

COMPENSATION BY INDIVIDUAL

Initials	Name	Position	Hours	Rate	Total
DPM	Dan McSwigan	Solicitation Consultant	86.2	\$172.00	\$14,826.40
JNG	Jennifer Ngo	Solicitation Consultant	1.2	\$172.00	\$206.40
KVR	Kevin Martin	Solicitation Consultant	0.7	\$172.00	\$120.40
LYP	Lydia Do	Solicitation Consultant	30.7	\$164.00	\$5,034.80
SMZ	Stanley Martinez	Solicitation Consultant	2.1	\$164.00	\$344.40
TBM	Travis Buckingham	Solicitation Consultant	0.4	\$164.00	\$65.60
VAB	Varouj Bakhshian	Solicitation Consultant	52.8	\$172.00	\$9,081.60
WRG	William Gruber	Solicitation Consultant	63.1	\$172.00	\$10,853.20
	TOTALS		237.2		\$40,532.80

Total Incurred:	\$40,532.80
Blended Rate:	\$170.88

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
SEQUENTIAL BRANDS GROUP, INC., <i>et</i>)	Case No. 21-11194 (JTD)
<i>al.</i> ¹)	Jointly Administered
)	
Debtors.)	Obj. Deadline: December 21, 2021
)	

**FIRST INTERIM FEE APPLICATION OF KURTZMAN
CARSON CONSULTANTS LLC, AS ADMINISTRATIVE
ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM
AUGUST 31, 2021 THROUGH AND INCLUDING OCTOBER 31, 2021**

Pursuant to Sections 330 and 331 of Title 11 of the United States Code, §§ 101-1532 (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and the *Order Establishing procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, dated October 4, 2021 [Docket No. 163] (the “Interim Compensation Order”), Kurtzman Carson Consultants LLC (“KCC”), administrative advisor for the above-captioned reorganized debtors (the “Debtors”), hereby submits its first interim fee application (this “Fee Application”) for allowance of compensation for professional services provided and authorization of payment of

¹ The Debtors, along with the last four digits of each Debtor’s tax identification number, are: Sequential Brands Group, Inc. (2789), SQBG, Inc. (9546), Sequential Licensing, Inc. (7108), William Rast Licensing, LLC (4304), Heeling Sports Limited (0479), Brand Matter, LLC (1258), SBG FM, LLC (8013), Galaxy Brands LLC (9583), The Basketball Marketing Company, Inc. (7003), American Sporting Goods Corporation (1696), LNT Brands LLC (3923), Joe’s Holdings LLC (3085), Gaiam Brand Holdco, LLC (1581), Gaiam Americas, Inc. (8894), SBGGaiam Holdings, LLC (8923), SBG Universe Brands, LLC (4322), and GBT Promotions LLC (7003). The Debtors’ corporate headquarters and the mailing address for each Debtor is 105 E. 34th Street, St. #249, New York, NY 10016.

\$40,532.80 for the period from August 31, 2021 through and including October 31, 2021 (the “Fee Period”). In support of this Fee Application, KCC represents as follows:

JURISDICTION

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and KCC confirms its consent pursuant to Local Rule 9013-l(f) to the entry of a final order by the Court in connection with this Fee Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are section 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rules 2016-1 and 2016-2.

BACKGROUND

4. On August 31, 2021 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

5. On the Petition Date, the Debtors filed an application to employ KCC as its claims and noticing agent (in such capacity, the “Claims and Noticing Agent”) pursuant to 28 U.S.C. § 156(c) and Local Rule 2002-1(f) [Docket No. 5] (the “Section 156(c) Application”), which was approved by the Court on September 1, 2021 [Docket No. 66] (the “Section 156(c) Order”).

6. Given that the administration of these chapter 11 cases would require KCC to perform duties outside the scope of 28 U.S.C. § 156(c), the Debtors supplemented the Section

156(c) Application with the application to retain KCC to perform certain services as the Debtors' administrative advisor in these chapter 11 cases (in such capacity, the "Administrative Advisor"). Accordingly, on September 15, 2021, the Debtors filed the *Debtors' Application for Authorization to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective Nunc Pro Tunc to the Petition Date* [Docket No. 97]. On October 4, 2021, the Court entered the *Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective Nunc Pro Tunc to the Petition Date* [Docket No. 166] (the "Retention Order"). The Retention Order authorized the Debtors to compensate KCC in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the United States Trustee Fee Guidelines and any orders entered in these cases governing professional compensation and reimbursement for services rendered and charges and disbursements incurred.

7. The Retention Order authorizes KCC to provide the following services:

- (a) assisting with, among other things, the preparation of the Debtors' schedules of assets and liabilities, schedules of executory contracts and unexpired leases and statements of financial affairs;
- (b) assisting with, among other things, solicitation, balloting, tabulation and calculation of votes, as well as preparing any appropriate reports required in furtherance of confirmation of any chapter 11 plan;
- (c) generating an official ballot certification and testifying, if necessary, in support of the ballot tabulation results for any chapter 11 plan(s) in the chapter 11 cases;
- (d) generating, providing and assisting with claims objections, exhibits, claims reconciliation and related matters;
- (e) providing such other claims processing, noticing, solicitation, balloting and administrative services, but not those included in the Section 156(c) Application, as may be requested by the Debtors from time to time.

8. The amounts sought in this Application do not include any fees that may be payable by the Debtors for services provided by KCC under the Section 156(c) Order. Procedures for the

payment of such fees and disbursements are separately addressed in the Section 156(c) Order. Additionally, no fees and disbursements for services provided to the Debtors under the Retention Order are or will be sought to be paid under the Section 156(c) Order.

9. All services for which compensation is requested by KCC were performed on behalf of the Debtors.

SUMMARY AND VALUATION OF SERVICES

10. The amount of time spent by each employee providing services to the Debtors for the Fee Period is detailed in line item listings of time entries and descriptive detail set forth herein and in the invoices attached hereto as Exhibit A. These are KCC's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by KCC for the Fee Period as Administrative Advisor to the Debtors in these chapter 11 cases is \$40,532.80 due for fees. KCC is not seeking reimbursement for any expenses in this Application.

11. During the Fee Period, KCC's professionals performed 236.5 hours of work related to assisting the Debtors with their Schedules and Statements of Financial Affairs (the "Schedules"). This included frequent communication with the Debtors and their professionals regarding data, timelines, preparation status, and updates. Additionally, KCC gathered, organized, and tracked the Schedule data, prepared drafts of the Schedules, and performed quality assurance related thereto. In addition, KCC spent 0.7 hours on the Debtors' solicitation which included solicitation planning and defining the solicitation process.

12. KCC believes that the time entries included in Exhibit A are in compliance with the requirements of Local Rule 2016-2.

13. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, KCC submits that the amount requested is fair and reasonable given (a) the complexity of these

cases, (b) the time expended, (c) the nature and extent of services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

CONCLUSION

WHEREFORE, KCC respectfully requests that the Court enter an Order: (i) granting the Fee Application and allowing compensation in the amount of \$40,532.80; (ii) directing payment by the Debtors of any unpaid amounts; and (iii) granting such other and further relief as the Court deems just and proper.

Dated: November 30, 2021
El Segundo, California

/s/ Sarah Harbuck
KURTZMAN CARSON CONSULTANTS LLC
Sarah Harbuck
Drake D. Foster
222 N. Pacific Coast Highway, 3rd Floor
El Segundo, California 90245
Tel: 310.751.1539

Administrative Advisor to the Debtors

CERTIFICATION

I, Sarah Harbuck, pursuant to 28 U.S.C. § 1746, state as follows:

- a) I am Corporate Counsel of the applicant firm, Kurtzman Carson Consultants LLC.
- b) I am familiar with the work performed by Kurtzman Carson Consultants LLC on behalf of the Debtors.
- c) I have reviewed the foregoing Fee Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-2, and submit that the Fee Application substantially complies with such order.

I certify, under penalty of perjury, that the foregoing statements are true to the best of my knowledge, information, and belief.

Dated: November 30, 2021
El Segundo, California

/s/ Sarah Harbuck

Sarah Harbuck

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	x	
	:	Chapter 11
	:	
SEQUENTIAL BRANDS GROUP, INC., <i>et</i>	:	Case No. 21-11194 (JTD)
<i>al.</i> , ¹	:	
	:	(Jointly Administered)
Debtors.	:	
	:	Objection Deadline: Dec. 21, 2021 at 4:00 p.m. (ET)
	x	Hearing Date: To be scheduled.

NOTICE OF INTERIM FEE APPLICATION

PLEASE TAKE NOTICE that on November 30, 2021, Kurtzman Carson Consultants LLC, administrative advisor to the above-captioned debtors and debtors in possession (collectively, the “Debtors”), filed and served the *First Interim Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period From August 31, 2021 Through and Including October 31, 2021* (the “Application”) seeking compensation for the reasonable and necessary services rendered to the Debtors in the amount of \$40,532.80 and reimbursement for actual and necessary expenses in the amount of \$0.00. A copy of the Application is attached hereto.

PLEASE TAKE FURTHER NOTICE that objections or responses to the Application, if any, must be made in writing and filed with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 (the

¹ The Debtors, along with the last four digits of each Debtor’s tax identification number, are: Sequential Brands Group, Inc. (2789), SQBG, Inc. (9546), Sequential Licensing, Inc. (7108), William Rast Licensing, LLC (4304), Heeling Sports Limited (0479), Brand Matter, LLC (1258), SBG FM, LLC (8013), Galaxy Brands LLC (9583), The Basketball Marketing Company, Inc. (7003), American Sporting Goods Corporation (1696), LNT Brands LLC (3923), Joe’s Holdings LLC (3085), Gaiam Brand Holdco, LLC (1518), Gaiam Americas, Inc. (8894), SBG-Gaiam Holdings, LLC (8923), SBG Universe Brands, LLC (4322), and GBT Promotions LLC (7003). The Debtors’ corporate headquarters and the mailing address for each Debtor is 1407 Broadway, 38th Floor, New York, NY 10018.

“Court”), on or before **December 21, 2021, at 4:00 p.m. Prevailing Eastern Time.**

The Application is submitted pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on October 4, 2021 [Docket No. 163] (the “Administrative Order”).

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the response or objection upon: (i) the attorneys for the Debtors (a) Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, NY 10166 (Attn: Scott J. Greenberg (sgreenberg@gibsondunn.com), Joshua K. Brody (jbrody@gibsondunn.com), and Jason Z. Goldstein (jgoldstein@gibsondunn.com)) and (b) Pachulski Stang Ziehl & Jones LLP, 919 N. Market Street, 17th Floor, Wilmington, DE 19801 (Attn: Laura Davis Jones (ljones@pszjlaw.com)); (ii) counsel to KKR Credit Advisors (US) LLC, (a) King & Spalding LLP, 1185 Avenue of the Americas, New York, NY 10036 (Attn: Roger G. Schwartz (rschwartz@kslaw.com) and Peter Montoni (pmontoni@kslaw.com)), 110 N. Wacker Drive, Suite 3800, Chicago, IL 60606 (Attn: Lindsey Hendrickson (lhendrickson@kslaw.com) and R. Jacob Jumbeck (jjumbeck@kslaw.com)), and (b) Morris, Nichols, Arsht & Tunnell LLP, 1201 N. Market Street, 16th Floor, P.O. Box 1347, Wilmington, DE 19899-1347 (Attn: Robert J. Dehney (rdehney@morrisnichols.com), Andrew R. Remming (aremring@morrisnichols.com), and Tama K. Mann (tmann@morrisnichols.com)); (iii) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207 Lockbox 35, Wilmington, DE 19801 (Attn: Richard Schepacarter (Richard.Schepacarter@usdoj.gov)); (iv) counsel to Bank of America N.A, as administrative and collateral agent under the BoA Credit Agreement, (a) Morgan, Lewis & Bockius LLP, One Federal Street, Boston, MA 02110-1726 (Attn: Julie Frost-Davis (Julia.frost-davies@morganlewis.com) and Christopher L. Carter (Christopher.carter@morganlewis.com)),

and (b) Robinson & Cole LLP, 1201 N. Market Street, Suite 1406, Wilmington, DE 19801 (Attn: Jamie L. Edmonson (jedmonson@rc.com) and James L. Lanthrop (jlanthrop@rc.com)), 1650 Market Street, Suite 3600, Philadelphia, PA 19103 (Attn: Rachel Jaffe Mauceri (rmauceri@rc.com)); (v) counsel to Wilmington Trust, N.A., (a) Morris, Nichols, Arsht & Tunnell LLP, 1201 N. Market Street, 16th Floor, Wilmington, DE 19801 (Attn: Derek C. Abbott (dabbott@morrisnichols.com), Curtis S. Miller (cmiller@morrisnichols.com), Paige N. Topper (ptopper@morrisnichols.com)) and (b) James-Bateman-Brannan-Groover LLP, Buckhead Tower at Lenox Square, 3399 Peachtree Road NE, Suite 1700, Atlanta, GA 30326 (Attn: Doroteya N. Wozniak (dwozniak@jamesbatesllp.com)); and (vi) counsel to any Committee appointed in these cases.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: November 30, 2021

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Timothy P. Cairns

Laura Davis Jones (Bar No. 2436)
Timothy P. Cairns (Bar No. 4228)
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, Delaware 19899 (Courier 19801)
Tel: (302) 652-4100
Fax: (302) 652-4400
Email: ljones@pszjlaw.com
tcairns@pszjlaw.com

-and-

GIBSON, DUNN & CRUTCHER LLP

Scott J. Greenberg (admitted *pro hac vice*)
Joshua K. Brody (admitted *pro hac vice*)
Jason Zachary Goldstein (admitted *pro hac vice*)
200 Park Avenue
New York, New York 10166
Tel: (212) 351-4000
Fax: (212) 351-4035
Email: sgreenberg@gibsondunn.com
jbrody@gibsondunn.com
jgoldstein@gibsondunn.com

Counsel to the Debtors and Debtors in Possession

EXHIBIT A



September 22, 2021

Sequential Brands Group, Inc.
Lorraine DiSanto, Chief Financial Officer
1407 Broadway, 38th Floor
New York NY 10018

Re: Sequential Brands Group, Inc.
USBC Case No. 21-11194

Dear Lorraine DiSanto, Chief Financial Officer:

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period August 1, 2021 to August 31, 2021 in the amount of \$395.60 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely,
Kurtzman Carson Consultants LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein".

Evan Gershbein
EVP Restructuring

Enclosures

Kurtzman Carson Consultants LLC

Account Number	70914FA	Invoice Date	September 22, 2021
Invoice Number	US_KCC2128347	Due Date	Due upon receipt

Sequential Brands Group, Inc. Summary

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$395.60
<i>Total of Hourly Fees</i>	\$395.60
<u>Expenses</u>	
Expenses	\$0.00
<i>Total Expenses</i>	\$0.00
<i>Invoice Subtotal</i>	\$395.60
Sales and Use Tax	0.00
<i>Total Invoice</i>	\$395.60

Please detach and return this portion of the statement with your check to KCC.
Please reference your Account Number and Invoice Number on your Remittance.

Account Number 70914FA

Invoice Number US_KCC2128347

Total Amount Due \$395.60

Amount Paid

\$

Check Payments to:

Kurtzman Carson Consultants LLC
Dept CH 16639
Palatine, IL 60055-6639

Wire Payments to:

Kurtzman Carson Consultants LLC
HSBC Bank, NA
452 Fifth Avenue, New York, NY 10018
Account # 000183571
FED ABA # 021001088
ACH Routing # 022000020

Kurtzman Carson Consultants LLC

08/01/2021 - 08/31/2021

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
DPM	Dan McSwigan	SOL	1.80	\$172.00	\$309.60
WRG	William Gruber	SOL	0.50	\$172.00	\$86.00
			<i>Total</i>		<i>\$395.60</i>

Kurtzman Carson Consultants LLC

08/01/2021 - 08/31/2021

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
8/31/2021	DPM	Review of case filing information pertaining to schedule preparation timing; discussion with KCC scheduling team re: same	SOL	Schedules & SOFA	0.60
8/31/2021	DPM	Prepare communications to company, templates, memos for schedule preparation	SOL	Schedules & SOFA	1.20
8/31/2021	WRG	Review first day orders for update re SOFA and SOAL timing	SOL	Schedules & SOFA	0.20
8/31/2021	WRG	Update templates and trackers for filed case information and prepare correspondence re same	SOL	Schedules & SOFA	0.30
Total for 8/31/2021					2.30
Total Hours					2.30

Kurtzman Carson Consultants LLC

08/01/2021 - 08/31/2021

Expenses

Description

Units

Rate

Amount

Total Expenses



October 27, 2021

Sequential Brands Group, Inc.
Lorraine DiSanto, Chief Financial Officer
1407 Broadway, 38th Floor
New York NY 10018

Re: Sequential Brands Group, Inc.
USBC Case No. 21-11194

Dear Lorraine DiSanto, Chief Financial Officer:

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period September 1, 2021 to September 30, 2021 in the amount of \$5,177.20 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely,
Kurtzman Carson Consultants LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein".

Evan Gershbein
EVP Restructuring

Enclosures

Kurtzman Carson Consultants LLC

Account Number	70914FA	Invoice Date	October 27, 2021
Invoice Number	US_KCC2148971	Due Date	Due upon receipt

Sequential Brands Group, Inc. Summary

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$5,177.20
<i>Total of Hourly Fees</i>	\$5,177.20
<u>Expenses</u>	
Expenses	\$0.00
<i>Total Expenses</i>	\$0.00
<i>Invoice Subtotal</i>	\$5,177.20
Sales and Use Tax	0.00
<i>Total Invoice</i>	\$5,177.20

Please detach and return this portion of the statement with your check to KCC.
Please reference your Account Number and Invoice Number on your Remittance.

Account Number 70914FA

Invoice Number US_KCC2148971

Total Amount Due \$5,177.20

Amount Paid

\$

Check Payments to:

Kurtzman Carson Consultants LLC
Dept CH 16639
Palatine, IL 60055-6639

Wire Payments to:

Kurtzman Carson Consultants LLC
HSBC Bank, NA
452 Fifth Avenue, New York, NY 10018
Account # 000183571
FED ABA # 021001088
ACH Routing # 022000020

Kurtzman Carson Consultants LLC

09/01/2021 - 09/30/2021

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
DPM	Dan McSwigan	SOL	11.40	\$172.00	\$1,960.80
JNG	Jennifer Ngo	SOL	1.20	\$172.00	\$206.40
VAB	Varouj Bakhshian	SOL	6.50	\$172.00	\$1,118.00
WRG	William Gruber	SOL	11.00	\$172.00	\$1,892.00
			Total		\$5,177.20

Kurtzman Carson Consultants LLC

09/01/2021 - 09/30/2021

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
9/2/2021	DPM	Prepare Templates, memos and Status trackers for Schedule preparation kickoff call	SOL	Schedules & SOFA	1.20
9/2/2021	VAB	Telecon with KCC Schedules team re timeline for preparation of schedules and statements; draft email re same	SOL	Schedules & SOFA	0.30
9/2/2021	VAB	Draft email to J. Goldstein re setting up kick off call with company re preparation of schedules and statements; receipt and review email from A. Hemendinger re same; communications with KCC team re availability for call; draft reply re same	SOL	Schedules & SOFA	0.40
9/2/2021	WRG	Discussion with KCC team re SOFA and SOAL preparation timing	SOL	Schedules & SOFA	0.20
Total for 9/2/2021					2.10
9/3/2021	DPM	Prepare for and host conference call with case team to discuss case background, preparation of Schedules and SOFA timeline	SOL	Schedules & SOFA	0.90
9/3/2021	VAB	Conference call with KCC Schedules team re proposed timeline for preparation of schedules and statements; review and provide comments on memos and sample data file templates; follow up emails re same	SOL	Schedules & SOFA	0.70
Total for 9/3/2021					1.60
9/7/2021	DPM	Prepare for and host Schedule and SOFA preparation kick-off call with SQBG and GD&C; Follow-up with KCC scheduling team re: same	SOL	Schedules & SOFA	1.30
9/7/2021	VAB	Conference call with counsel and client re Schedules and Statements preparation kick-off call (.6); follow up communications with KCC re same (.4)	SOL	Schedules & SOFA	1.00
9/7/2021	WRG	Preparation for and participation in teleconference with SQBG and Gibson Dunn personnel re SOFA and SOAL complication and timeline	SOL	Schedules & SOFA	1.20
Total for 9/7/2021					3.50
9/13/2021	JNG	Team meeting re case status; review docket of filed motion and orders	SOL	Solicitation	0.80
9/13/2021	JNG	Team meeting re upcoming service of Bar Date mailing to security holders	SOL	Solicitation	0.40
Total for 9/13/2021					1.20
9/14/2021	WRG	Preparation for and participation in teleconference with SQBG and Gibson Dunn personnel re SOFA and SOAL preparation and follow up re same	SOL	Schedules & SOFA	0.60
Total for 9/14/2021					0.60
9/15/2021	DPM	Prepare for and host weekly schedule preparation check-in; follow-up KCC Scheduling team	SOL	Schedules & SOFA	1.50
9/15/2021	DPM	Generated request for backend updates setup	SOL	Schedules & SOFA	0.30
9/15/2021	DPM	Prepare update of various SOFA questions(5, 8, 10, 12, 15, 16, 17, 19, 20, 21, 22, 23, 24, 27, 32) per data received from SQBG	SOL	Schedules & SOFA	1.20
9/15/2021	WRG	Review correspondence re SOFA data updates and prepare upload files re same	SOL	Schedules & SOFA	0.80
Total for 9/15/2021					3.80
9/24/2021	DPM	Prepare for and host conference call re: Schedule and SOFA preparation update; follow-up KCC Schedule team re: same	SOL	Schedules & SOFA	1.10
9/24/2021	VAB	Conference call with counsel, client and KCC team re weekly schedules preparation call; follow up re same	SOL	Schedules & SOFA	1.60
9/24/2021	WRG	Preparation for and teleconference with SQBG personnel re SOFA and SOAL production and timing	SOL	Schedules & SOFA	1.20

Kurtzman Carson Consultants LLC

09/01/2021 - 09/30/2021

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
Total for 9/24/2021					3.90
9/27/2021	DPM	Attention to review of emails received of several updates to Schedules and SOFA; added and commented to KCC tracking sheet	SOL	Schedules & SOFA	0.50
9/27/2021	DPM	Prepare updates to various Schedules; prepare comments and updates to KCC master tracking sheets per correspondence received from SQBG	SOL	Schedules & SOFA	1.50
9/27/2021	DPM	Prepare uploads to KCC CaseView for various schedule and SOFA questions per correspondence received from SQBG	SOL	Schedules & SOFA	0.80
9/27/2021	VAB	Receipt and review email from P. Vrunjal re data for various schedules; review same; communications with KCC team re same	SOL	Schedules & SOFA	0.80
9/27/2021	VAB	Receipt and review email from B. Manchio re data for various schedules; review same; communications with KCC team re same	SOL	Schedules & SOFA	0.60
9/27/2021	WRG	Review summary report to verify recent updates to SOFA	SOL	Schedules & SOFA	1.10
9/27/2021	WRG	Update tracker and templates for open and complete items and create clarification list	SOL	Schedules & SOFA	0.30
9/27/2021	WRG	Review correspondence re SOFA and respond re same	SOL	Schedules & SOFA	0.20
Total for 9/27/2021					5.80
9/28/2021	DPM	Prepare for and host conference call re: Schedules & SOFA updates; review data received to date; prepare updates to master tracking sheet re: same	SOL	Schedules & SOFA	1.10
9/28/2021	VAB	Receipt and review email from KCC Schedules team re SOFA updates; review files re same	SOL	Schedules & SOFA	0.40
9/28/2021	WRG	Review correspondence and update SOFA questions 9, 18 and 14 re same	SOL	Schedules & SOFA	0.50
9/28/2021	WRG	Preparation for and participation in teleconference with SQBG and Gibson Dunn personnel re SOFA and SOAL updates and clarifications	SOL	Schedules & SOFA	1.10
9/28/2021	WRG	Review correspondence re SOFA question 4 and prepare correspondence re same	SOL	Schedules & SOFA	0.20
Total for 9/28/2021					3.30
9/29/2021	VAB	Receipt and review email from P. Vrunjal re various schedule and sofa questions; review data provided; communications with KCC schedules team re same; receipt and review follow up emails re same	SOL	Schedules & SOFA	0.70
9/29/2021	WRG	Review correspondence re certain SOAL questions and prepare correspondence re same	SOL	Schedules & SOFA	0.60
Total for 9/29/2021					1.30
9/30/2021	WRG	Review correspondence re SOAL A/B 11a and 11b and prepare correspondence re same	SOL	Schedules & SOFA	0.20
9/30/2021	WRG	Update SOAL parts 2, 3 and 7; review same	SOL	Schedules & SOFA	1.00
9/30/2021	WRG	Update SOAL Parts 10 and 11; review same	SOL	Schedules & SOFA	1.20
9/30/2021	WRG	Update SOFA question 1 and review same	SOL	Schedules & SOFA	0.60
Total for 9/30/2021					3.00
Total Hours					30.10

Kurtzman Carson Consultants LLC

09/01/2021 - 09/30/2021

Expenses

Description

Units

Rate

Amount

Total Expenses



November 23, 2021

Sequential Brands Group, Inc.
Lorraine DiSanto, Chief Financial Officer
1407 Broadway, 38th Floor
New York NY 10018

Re: Sequential Brands Group, Inc.
USBC Case No. 21-11194

Dear Lorraine DiSanto, Chief Financial Officer:

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period October 1, 2021 to October 31, 2021 in the amount of \$34,960.00 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely,
Kurtzman Carson Consultants LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein".

Evan Gershbein
EVP Restructuring

Enclosures

Kurtzman Carson Consultants LLC

Account Number	70914FA	Invoice Date	November 23, 2021
Invoice Number	US_KCC2149439	Due Date	Due upon receipt

Sequential Brands Group, Inc. Summary

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$34,960.00
<i>Total of Hourly Fees</i>	\$34,960.00
<u>Expenses</u>	
Expenses	\$0.00
<i>Total Expenses</i>	\$0.00
<i>Invoice Subtotal</i>	\$34,960.00
Sales and Use Tax	0.00
<i>Total Invoice</i>	\$34,960.00

Please detach and return this portion of the statement with your check to KCC.
Please reference your Account Number and Invoice Number on your Remittance.

Account Number 70914FA

Invoice Number US_KCC2149439

Total Amount Due \$34,960.00

Amount Paid

\$

Check Payments to:

Kurtzman Carson Consultants LLC
Dept CH 16639
Palatine, IL 60055-6639

Wire Payments to:

Kurtzman Carson Consultants LLC
HSBC Bank, NA
452 Fifth Avenue, New York, NY 10018
Account # 000183571
FED ABA # 021001088
ACH Routing # 022000020

Kurtzman Carson Consultants LLC

10/01/2021 - 10/31/2021

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
DPM	Dan McSwigan	SOL	73.00	\$172.00	\$12,556.00
KVR	Kevin Martin	SOL	0.70	\$172.00	\$120.40
LYP	Lydia Do	SOL	30.70	\$164.00	\$5,034.80
SMZ	Stanley Martinez	SOL	2.10	\$164.00	\$344.40
TBM	Travis Buckingham	SOL	0.40	\$164.00	\$65.60
VAB	Varouj Bakhshian	SOL	46.30	\$172.00	\$7,963.60
WRG	William Gruber	SOL	51.60	\$172.00	\$8,875.20
			Total		\$34,960.00

Kurtzman Carson Consultants LLC

10/01/2021 - 10/31/2021

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
10/1/2021	DPM	Prepare SOFA/ Schedule Data summaries for comparison to data received	SOL	Schedules & SOFA	0.50
10/1/2021	WRG	Update SOFA question 61 attachments	SOL	Schedules & SOFA	0.30
Total for 10/1/2021					0.80
10/4/2021	DPM	Perform quality review of SOFA and Schedule data input to KCC CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	2.50
10/4/2021	DPM	Prepare update to various schedules in KCC CaseView	SOL	Schedules & SOFA	0.60
10/4/2021	DPM	Prepare SOFA 4 data for input to KCC CaseView	SOL	Schedules & SOFA	1.80
10/4/2021	DPM	Prepare updates to SOAL AB60, AB62, AB63, AB64; input into KCC CaseView; prepare comments to tracking spreadsheets re same	SOL	Schedules & SOFA	1.20
10/4/2021	DPM	Disc with KCC Team re: status updates to KCC tracking and master spreadsheets	SOL	Schedules & SOFA	0.50
10/4/2021	DPM	Perform quality review of SOAL data; prepare updates to master tracking sheets re: same	SOL	Schedules & SOFA	0.70
10/4/2021	DPM	Perform quality review of SOFA data; prepare updates to master tracking sheets re: same	SOL	Schedules & SOFA	0.60
10/4/2021	VAB	Receipt and review email from KCC Schedules team re Schedules D, E and F data; communications with KCC team re same re call with drafts and review call with client needed	SOL	Schedules & SOFA	0.30
10/4/2021	VAB	Receipt and review email from V. Parikh re updates to various SOAL and SOFA questions; review files re same; communications with KCC Schedules team re same	SOL	Schedules & SOFA	0.40
10/4/2021	VAB	Receipt and review email from B. Manchio re various open sofa items; review file; communications with KCC team re same	SOL	Schedules & SOFA	0.70
10/4/2021	VAB	Draft email to KCC Schedules team re global notes; receipt and review response re same	SOL	Schedules & SOFA	0.20
10/4/2021	VAB	Receipt and review email from KCC Schedules team re updates to sofa 26a, 26b, 26c and 31; review files re same	SOL	Schedules & SOFA	0.40
10/4/2021	VAB	Receipt and review email from KCC Schedule team re updates to schedule A/B 15, 75	SOL	Schedules & SOFA	0.20
10/4/2021	VAB	Telecon with KCC Schedules team re Schedule G status; follow up re same	SOL	Schedules & SOFA	0.50
10/4/2021	VAB	Receipt and review email from KCC Schedules team re updates to sofa 14; review file re same	SOL	Schedules & SOFA	0.30
10/4/2021	WRG	Perform quality review of data via review data summaries	SOL	Schedules & SOFA	1.20
10/4/2021	WRG	Receipt and review correspondence from client and update SOFA	SOL	Schedules & SOFA	1.60
10/4/2021	WRG	Discussion with KCC team re status and deadlines; review and prepare correspondence re same	SOL	Schedules & SOFA	0.40
10/4/2021	WRG	Review correspondence re SOAL schedule E/F 2 and respond re same	SOL	Schedules & SOFA	0.20
10/4/2021	WRG	Receipt and review data from client and update SOAL questions A/B 8 and 15	SOL	Schedules & SOFA	0.60
10/4/2021	WRG	Review summaries of SOFA and SOAL data for recent updates	SOL	Schedules & SOFA	2.20
Total for 10/4/2021					17.10
10/5/2021	DPM	Perform quality review of Schedule and SOFA data ; prepared comments and updates re same	SOL	Schedules & SOFA	0.50
10/5/2021	DPM	Prepare for and host conference call re: Schedules and SOFA updates; review data received to date; prepare updates to master tracking sheet re same; follow-up KCC team	SOL	Schedules & SOFA	1.50
10/5/2021	DPM	Attention to emails received from SEQ re: additional items for SOFA and Schedules; Compared to data received; added to KCC tracking sheet	SOL	Schedules & SOFA	0.80

Kurtzman Carson Consultants LLC

10/01/2021 - 10/31/2021

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
10/5/2021	DPM	Prepare SOFA 3 data for input to KCC CaseView	SOL	Schedules & SOFA	1.60
10/5/2021	VAB	Receipt and review emails from client re updates SOFA and SOAL templates; review same	SOL	Schedules & SOFA	0.80
10/5/2021	WRG	Review status of open items; follow up re same	SOL	Schedules & SOFA	0.30
10/5/2021	WRG	Preparation for and participation teleconference with SQBG and Gibson personnel re open SOFA and SOAL items; follow-up re same	SOL	Schedules & SOFA	1.50
10/5/2021	WRG	Update status tracker and templates for recent updates	SOL	Schedules & SOFA	0.90
10/5/2021	WRG	Update SOFA question 26d and Schedule E/F	SOL	Schedules & SOFA	0.30
Total for 10/5/2021					8.20
10/6/2021	DPM	Generate and review SOFA initial drafts; prepare comments and updates re: same	SOL	Schedules & SOFA	1.50
10/6/2021	DPM	Generate and Review Schedule Drafts; prepare comments and updates re: Same	SOL	Schedules & SOFA	2.60
10/6/2021	VAB	Receipt and review email from KCC schedules team re SOFA drafts for all debtors; review all sofas and draft email re comments and revisions to same	SOL	Schedules & SOFA	2.60
10/6/2021	WRG	Prepare cover pages and global notes placeholders and upload to CaseView	SOL	Schedules & SOFA	2.50
10/6/2021	WRG	Review initial drafts of SOFA and SOALs and update as necessary	SOL	Schedules & SOFA	1.40
10/6/2021	WRG	Prepare correspondence re open SOFA and SOAL items	SOL	Schedules & SOFA	0.20
10/6/2021	WRG	Review initial drafts of Schedule of Assets and Liabilities	SOL	Schedules & SOFA	1.20
Total for 10/6/2021					12.00
10/7/2021	LYP	Review SOFA and SOAL drafts and correspond with case team re updates and comments	SOL	Schedules & SOFA	4.00
10/7/2021	LYP	Continued review of SOFA and SOAL drafts and correspond with case team re updates and comments	SOL	Schedules & SOFA	2.50
10/7/2021	DPM	Prepare updates to master tracking sheet per correspondence received from SW	SOL	Schedules & SOFA	0.80
10/7/2021	DPM	Prepare updates to various SOFA schedules per correspondence received from SW; input into KCC CaseView	SOL	Schedules & SOFA	0.90
10/7/2021	DPM	Review of company org chart for preparation of SOFA 28	SOL	Schedules & SOFA	0.50
10/7/2021	DPM	Discussion with KCC Case Team re: Status of schedule preparation	SOL	Schedules & SOFA	0.30
10/7/2021	DPM	Review of Schedule and SOFA attachments in KCC CaseView for accuracy and completeness; prepare updates to master tracking sheet re: same	SOL	Schedules & SOFA	3.50
10/7/2021	DPM	Generate and review Schedules and SOFA drafts; prepare comments and updates re same	SOL	Schedules & SOFA	2.00
10/7/2021	VAB	Receipt and review email from KCC schedules team re SOAL drafts for all debtors; review and audit all Schedules and draft email re comments and revisions to same	SOL	Schedules & SOFA	2.90
10/7/2021	VAB	Receipt and review email from KCC schedules team re revised SOFA drafts; review same; draft email re updates to same	SOL	Schedules & SOFA	1.90
10/7/2021	VAB	Receipt and review email from KCC team re review of sofa drafts; communication with KCC team re same	SOL	Schedules & SOFA	0.40
10/7/2021	WRG	Receipt and review data from client and update SOFA 28 and Schedule A/B 15	SOL	Schedules & SOFA	1.70
10/7/2021	WRG	Receipt and review correspondence re status of SOFA and SOAL	SOL	Schedules & SOFA	0.20
10/7/2021	WRG	Review comments re SOFA drafts and update re same	SOL	Schedules & SOFA	0.20
10/7/2021	WRG	Review correspondence re SOFA and SOAL data and update as necessary, update templates and trackers	SOL	Schedules & SOFA	3.50

Kurtzman Carson Consultants LLC

10/01/2021 - 10/31/2021

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
10/7/2021	WRG	Review correspondence re SOAL edits and perform updates re same	SOL	Schedules & SOFA	0.20
10/7/2021	WRG	Review initial drafts and update and edit as necessary; update templates and trackers	SOL	Schedules & SOFA	2.20
Total for 10/7/2021					27.70
10/8/2021	LYP	Conference call with counsel and client re SOFAs and SOALs	SOL	Schedules & SOFA	0.50
10/8/2021	LYP	Review matrix for Schedule F parties and import new parties in preparation of SOAL drafts	SOL	Schedules & SOFA	2.50
10/8/2021	DPM	Generate and review SOFA and SOAL drafts; Prepare comments and correspondence re: same	SOL	Schedules & SOFA	1.20
10/8/2021	DPM	Prepare for and host meeting re: Schedule and SOFA updates; review data received to date; prepare updates to master tracking sheet; follow-up KCC team	SOL	Schedules & SOFA	1.40
10/8/2021	DPM	Prepare updates to KCC master templates per correspondence received from SBGI	SOL	Schedules & SOFA	1.10
10/8/2021	DPM	Prepare updates to SOFA 3 data per discussion with SQBG and GD	SOL	Schedules & SOFA	1.60
10/8/2021	DPM	Prepare updates to SOFA 4 data per discussion with SQBG and GD; prepare updates to master template sheet re same	SOL	Schedules & SOFA	1.50
10/8/2021	DPM	Review Schedule EF1, Schedule EF2 data received and processed for upload to KCC CaseView; generate and review summary re same	SOL	Schedules & SOFA	1.80
10/8/2021	VAB	Receipt and review emails from V. Parikh and K. Adach re additional data and updates to SOFA and SOAL (.4); communications with KCC team re same (.5); review same (.6); continue review and update of same (2.4)	SOL	Schedules & SOFA	3.90
10/8/2021	VAB	Attend conference call with client and counsel review of SOFA and SOAL drafts (.6); follow up communications with KCC team re updates to same and review and prepare updates re same (1.7)	SOL	Schedules & SOFA	2.30
10/8/2021	WRG	Preparation for and participation in with SQBG and Gibson Dunn personnel re SOFA and SOAL open items	SOL	Schedules & SOFA	1.20
10/8/2021	WRG	Review correspondence re Schedule D and perform per same	SOL	Schedules & SOFA	0.80
10/8/2021	WRG	Update SOFA 28 per teleconference discussion	SOL	Schedules & SOFA	0.50
10/8/2021	WRG	Update SOFA 29 per teleconference with client	SOL	Schedules & SOFA	0.30
10/8/2021	WRG	Review correspondence re SOFA question 61 and modify and prepare attachment re same	SOL	Schedules & SOFA	0.70
10/8/2021	WRG	Receipt and review data from client and perform modifications to SOFA 28	SOL	Schedules & SOFA	0.40
10/8/2021	WRG	Prepare and review Schedule D and H update files	SOL	Schedules & SOFA	1.90
Total for 10/8/2021					23.60
10/9/2021	DPM	Prepare Schedule D1 data for input to KCC CaseView; prepare comments and updates to tracking spreadsheet re same	SOL	Schedules & SOFA	2.50
10/9/2021	DPM	Perform quality review of Schedules D, Schedules H for all debtors for accuracy and completeness	SOL	Schedules & SOFA	2.40
10/9/2021	WRG	Review correspondence re SOFA question 18 and prepare attachment re same; prepare and review correspondence re clarifications	SOL	Schedules & SOFA	1.10
10/9/2021	WRG	Update status tracker and perform edits as necessary	SOL	Schedules & SOFA	0.90
Total for 10/9/2021					6.90
10/10/2021	LYP	Review SOFA and SOAL drafts and correspond with case team re updates and comments	SOL	Schedules & SOFA	3.60

Kurtzman Carson Consultants LLC

10/01/2021 - 10/31/2021

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
10/10/2021	DPM	Generate and review SOFA and Schedule Drafts for all Debtors; Perform quality review to ensure accuracy and completeness	SOL	Schedules & SOFA	1.60
10/10/2021	DPM	Review precedent for global notes of similar cases; Prepare correspondence re same	SOL	Schedules & SOFA	0.70
10/10/2021	DPM	Prepare updates to SOFA 11 data for input into KCC CaseView	SOL	Schedules & SOFA	0.40
10/10/2021	DPM	Perform quality review of Schedules and SOFAs data for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.50
10/10/2021	DPM	Generate and review Schedules SOFA drafts; prepare comments and updates re same	SOL	Schedules & SOFA	1.00
10/10/2021	VAB	Continue with review of updated drafts for SOFA and SOAL; review same and provide comments and revisions to KCC schedules team; receipt and review emails from KCC team; draft replies re same	SOL	Schedules & SOFA	2.70
10/10/2021	VAB	Receipt and review updated drafts for SOFA and SOAL; review same and provide comments and revisions to KCC schedules team; receipt and review emails from KCC team; draft replies re same	SOL	Schedules & SOFA	3.20
10/10/2021	WRG	Review status report for remaining open issues	SOL	Schedules & SOFA	0.30
10/10/2021	WRG	Receipt and review data from client and update SOAL Schedule D	SOL	Schedules & SOFA	0.20
10/10/2021	WRG	Review latest draft SOFAs and SOALs and update as necessary	SOL	Schedules & SOFA	0.90
10/10/2021	WRG	Review correspondence and update SOFA question 2 re same	SOL	Schedules & SOFA	0.30
10/10/2021	WRG	Review correspondence re SOFA and SOAL comments and perform updates re same	SOL	Schedules & SOFA	0.80
10/10/2021	WRG	Review revised SOFA and SOAL drafts	SOL	Schedules & SOFA	0.30
Total for 10/10/2021					17.50
10/11/2021	LYP	Review SOFA and SOAL drafts and correspond with case team re updates and comments	SOL	Schedules & SOFA	3.00
10/11/2021	TBM	Sequential Schedule Preparation Check-In Meeting	SOL	Schedules & SOFA	0.40
10/11/2021	DPM	Generate and Review SOFA, Schedule Drafts	SOL	Schedules & SOFA	0.80
10/11/2021	DPM	Prepare for and Host conference call re Schedules & SOFA updates; review data received to date; follow-up KCC Team	SOL	Schedules & SOFA	0.90
10/11/2021	DPM	Prepare Schedule D, Schedule EF 2, SOFA 25, SOFA 3, SOFA 11 data for entry to KCC CaseView	SOL	Schedules & SOFA	3.50
10/11/2021	VAB	Receipt and review emails from V. Parikh and B. Manchio re various schedule and sofa updates; review same; communications with KCC team re same	SOL	Schedules & SOFA	0.70
10/11/2021	VAB	Attend conference call with client and counsel re review of SOFA and SOAL drafts; telecon with KCC team re follow up issues and updates	SOL	Schedules & SOFA	0.80
10/11/2021	WRG	Review correspondence re drafts and perform updates re same	SOL	Schedules & SOFA	0.20
10/11/2021	WRG	Preparation for and participation in teleconference with SQBG and Gibson Dunn personnel re open SOFA and SOAL items	SOL	Schedules & SOFA	0.60
10/11/2021	WRG	Review and update trackers for SOAL and SOFA	SOL	Schedules & SOFA	0.20
Total for 10/11/2021					11.10
10/12/2021	VAB	Receipt and review email from KCC Schedules team re Delaware local rules on Schedule G preparation (.1); telecon with counsel re same (.2); draft reply re handling of same (.1)	SOL	Schedules & SOFA	0.40
10/12/2021	VAB	Receipt and review emails from V. Parikh re various sofa and soal updates; receipt and review emails from KCC team re same; review data and draft emails re handling of same	SOL	Schedules & SOFA	0.50

Kurtzman Carson Consultants LLC

10/01/2021 - 10/31/2021

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
10/12/2021	VAB	Draft email to KCC Schedules team re status of drafts; receipt and review reply re same	SOL	Schedules & SOFA	0.10
10/12/2021	WRG	Review correspondence re SOAL Schedule A/B 75 and SOFA question 7 and prepare response re same	SOL	Schedules & SOFA	0.20
Total for 10/12/2021					1.20
10/13/2021	LYP	Review matrix for Schedule G parties and import new parties in preparation of SOAL drafts	SOL	Schedules & SOFA	2.50
10/13/2021	LYP	Telecon with KCC Schedules team re SOAL and SOFAS review and status	SOL	Schedules & SOFA	0.50
10/13/2021	DPM	Review and update to Schedule D Part 2 per correspondence received from client	SOL	Schedules & SOFA	0.60
10/13/2021	DPM	Prepare updates to SOFA 25, SOFA 29; input into KCC CaseView	SOL	Schedules & SOFA	0.60
10/13/2021	DPM	Prepare for and host conference call re: Schedules and SOFA updates; review data received to date; follow-up KCC team	SOL	Schedules & SOFA	0.80
10/13/2021	DPM	Prepare updates to SOFA 4 per correspondence from company; input into KCC CaseView	SOL	Schedules & SOFA	1.20
10/13/2021	DPM	Prepare Schedule D2 data for input into KCC CaseView	SOL	Schedules & SOFA	0.80
10/13/2021	DPM	Perform quality review of schedule D1, D2 data for all debtors for accuracy and completeness	SOL	Schedules & SOFA	1.20
10/13/2021	VAB	Receipt and review email from V. Parikh re schedule D and AB75 updates; communications with KCC team re handling of same	SOL	Schedules & SOFA	0.40
10/13/2021	VAB	Receipt and review email from V. Parikh re updated schedule EF and G data; review same; communications with KCC team re handling of same	SOL	Schedules & SOFA	0.70
10/13/2021	VAB	Receipt and review emails (2x) from A. Hemendinger re updated SOFA 7 and SOAL 75; review same; communications with KCC team re same	SOL	Schedules & SOFA	0.40
10/13/2021	VAB	Receipt and review email from B. Manchio re sofa 3 and 4; review data re same; communications with KCC team re handling of same	SOL	Schedules & SOFA	0.60
10/13/2021	VAB	Receipt and review email from B. Manchio re Sofa updates; review same; communications with KCC team re handling of same	SOL	Schedules & SOFA	0.80
10/13/2021	VAB	Receipt and review email from A. Hemendinger re schedule D issues; receipt and review emails from KCC team re same	SOL	Schedules & SOFA	0.20
10/13/2021	VAB	Receipt and review email from B. Manchio re sofa 7 questions; review same	SOL	Schedules & SOFA	0.20
10/13/2021	VAB	Attending conference call with client and counsel re review of SOFA and SOAL drafts (.8) ; follow up with KCC team re same (.7)	SOL	Schedules & SOFA	1.50
10/13/2021	WRG	Review correspondence re SOFA questions 25 and 29 and perform updates re same	SOL	Schedules & SOFA	0.30
10/13/2021	WRG	Review correspondence re SOAL Schedule A/B 15, prepare correspondence and update trackers re same	SOL	Schedules & SOFA	0.30
10/13/2021	WRG	Review correspondence re SOFA Question 7 and SOAL Schedule D Part 2 and prepare correspondence re same	SOL	Schedules & SOFA	0.20
10/13/2021	WRG	Review data summaries for completeness and conformity with data submitted	SOL	Schedules & SOFA	0.80
10/13/2021	WRG	Preparation for and participation in teleconference re SOFA and SOAL open issues with SQBG and Gibson Dunn personnel	SOL	Schedules & SOFA	0.70
10/13/2021	WRG	Update status tracker per teleconference	SOL	Schedules & SOFA	0.20
10/13/2021	WRG	Receipt and review data from client and update SOAL Schedule D	SOL	Schedules & SOFA	0.30
10/13/2021	WRG	Review correspondence re SOAL Schedules D Parts 1&2 and G and prepare correspondence re same	SOL	Schedules & SOFA	0.50
10/13/2021	WRG	Receipt and review data from client and update SOFA Question 7	SOL	Schedules & SOFA	0.30

Kurtzman Carson Consultants LLC

10/01/2021 - 10/31/2021

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
Total for 10/13/2021					16.60
10/14/2021	LYP	Review SOFA and SOAL drafts and correspond with case team re updates and comments	SOL	Schedules & SOFA	3.50
10/14/2021	DPM	Prepare Schedule G data for input to KCC CaseView	SOL	Schedules & SOFA	1.10
10/14/2021	DPM	Prepare update to Schedule EF2 per correspondence received from SEQ; input into KCC CaseView	SOL	Schedules & SOFA	1.60
10/14/2021	DPM	Generate and review Schedule and SOFA drafts; prepare updates and comments	SOL	Schedules & SOFA	1.30
10/14/2021	DPM	Prepare update to SOAL AB7 per correspondence received from Sequential team	SOL	Schedules & SOFA	0.80
10/14/2021	DPM	Prepare updates to Schedule EF2; input into KCC CaseView; update to master tracking sheet	SOL	Schedules & SOFA	2.10
10/14/2021	VAB	Receipt and review email from KCC Schedules team re updates to Sofa 7; review same; receipt an review email from A. Hemendinger re same	SOL	Schedules & SOFA	0.40
10/14/2021	VAB	Receipt and review email from A. Hemendinger re additional updates to SOAL EF; review same	SOL	Schedules & SOFA	0.40
10/14/2021	VAB	Receipt and review email from A. Hemendinger re additional updates to SOAL G; review same	SOL	Schedules & SOFA	0.40
10/14/2021	VAB	Receipt and review email from KCC Schedules team re Soil AB 60 and 69; review same	SOL	Schedules & SOFA	0.20
10/14/2021	VAB	Receipt and review email from KCC Schedules team re updated drafts of all SOFA and SOAL (.1); review all debtor SOAL and SOFA to confirm updates and other revisions (2.4); draft email to provide comments re same (.4)	SOL	Schedules & SOFA	2.90
10/14/2021	WRG	Update SOFA Question 7 and SOAL Schedule E/F Part 2	SOL	Schedules & SOFA	1.40
10/14/2021	WRG	Prepare correspondence re SOFA Question 7; review SOAL Schedule E/F Part 2 update	SOL	Schedules & SOFA	0.20
10/14/2021	WRG	Prepare correspondence re SOAL Questions A/B 60 and 69	SOL	Schedules & SOFA	0.20
10/14/2021	WRG	Review revised drafts and perform updates as necessary	SOL	Schedules & SOFA	2.00
10/14/2021	WRG	Receipt and review data from client and update SOAL Schedule E/F Part 2	SOL	Schedules & SOFA	0.20
10/14/2021	WRG	Review correspondence re SOFA and SOAL updates and perform updates as necessary	SOL	Schedules & SOFA	1.50
10/14/2021	WRG	Review correspondence re SOFA and SOAL drafts, prepare correspondence re same	SOL	Schedules & SOFA	0.30
Total for 10/14/2021					20.50
10/15/2021	LYP	Review SOFA and SOAL drafts and correspond with case team re updates and comments	SOL	Schedules & SOFA	4.20
10/15/2021	LYP	Review matrix for Schedule G parties and import new parties in preparation of SOAL drafts	SOL	Schedules & SOFA	1.50
10/15/2021	LYP	Telecon with KCC Schedules team re SOAL and SOFAS review and status	SOL	Schedules & SOFA	0.70
10/15/2021	DPM	Review of correspondence received from GB re: revised data for Schedule G	SOL	Schedules & SOFA	0.80
10/15/2021	DPM	Prepare for and host conference call re Schedules & SOFA updates; review data received to date; prepare updates to master tracking sheet re: same	SOL	Schedules & SOFA	1.10
10/15/2021	DPM	Prepare update to Schedule AB 72, per conference call; input to KCC CaseView	SOL	Schedules & SOFA	0.60
10/15/2021	DPM	review of emails received from Sequential team	SOL	Schedules & SOFA	0.50
10/15/2021	DPM	Prepare updates to Schedule D per conference call; input to KCC CaseView	SOL	Schedules & SOFA	0.80

Kurtzman Carson Consultants LLC

10/01/2021 - 10/31/2021

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
10/15/2021	DPM	Input Schedule G data into KCC CaseView; follow-up correspondence re: same	SOL	Schedules & SOFA	0.90
10/15/2021	DPM	Generate and Schedule and SOFA drafts; prepare comments and updates	SOL	Schedules & SOFA	1.80
10/15/2021	DPM	Prepare updates to misc. SOFA questions per correspondence received	SOL	Schedules & SOFA	0.50
10/15/2021	DPM	Generate and review final Schedules, SOFA drafts; prepare comments and correspondence re same	SOL	Schedules & SOFA	0.80
10/15/2021	VAB	Receipt and review email from KCC Schedules team re updated SOAL and SOFA drafts; review all statements and schedules for requested updates; draft email re comments and updates to same; receipt and review reply emails from KCC team re same	SOL	Schedules & SOFA	1.80
10/15/2021	VAB	Attend conference call with client and counsel re review of SOAL and SOFA drafts (.7); follow up communications with KCC team re updates to same(.6)	SOL	Schedules & SOFA	1.30
10/15/2021	VAB	Receipt and review email from A. Hemendinger re additional updates to Schedule G; review same; communications with KCC team re handling of same	SOL	Schedules & SOFA	0.30
10/15/2021	VAB	Receipt and review email from A. Hemendinger re updated Schedule G data; review same; communications with KCC Schedules team re same	SOL	Schedules & SOFA	0.90
10/15/2021	VAB	Receipt and review email from V. Parikh re various SOAL updates; review files and communications with KCC team re handling of same	SOL	Schedules & SOFA	0.70
10/15/2021	VAB	Receipt and review email from KCC Schedules team re Schedule D updates; draft email re same	SOL	Schedules & SOFA	0.30
10/15/2021	WRG	Preparation for and participation in teleconference with SQBG & Gibson Dunn personnel re remaining open SOFA and SOAL issues and follow up re same	SOL	Schedules & SOFA	1.10
10/15/2021	WRG	Review correspondence re open SOFA and SOAL items and prepare response re same	SOL	Schedules & SOFA	0.20
10/15/2021	WRG	Review data summaries for recent updates to ensure accuracy	SOL	Schedules & SOFA	0.30
10/15/2021	WRG	Review latest drafts of SOFA and SOAL	SOL	Schedules & SOFA	0.80
Total for 10/15/2021					21.90
10/17/2021	VAB	Draft email to L. DiSanto re finalizing schedules; receipt and review response re same; communications with KCC schedules team re same	SOL	Schedules & SOFA	0.30
10/17/2021	VAB	Draft email to KCC schedules team re final versions of Schedules; receipt and review response; draft reply re same	SOL	Schedules & SOFA	0.20
10/17/2021	VAB	Receipt and review email from J. Goldstein re handling of Schedule D; follow up with KCC team re same	SOL	Schedules & SOFA	0.20
10/17/2021	VAB	Receipt and review updated drafts of Schedules and Statements; provide comments re same	SOL	Schedules & SOFA	1.40
10/17/2021	VAB	Receipt and review email from L. DiSanto re review of Schedules; draft reply re same	SOL	Schedules & SOFA	0.10
10/17/2021	WRG	Review correspondence re SOAL Schedule D	SOL	Schedules & SOFA	0.20
10/17/2021	WRG	Review correspondence re Schedule A/B 15 comments and perform updates re same	SOL	Schedules & SOFA	0.20
Total for 10/17/2021					2.60
10/18/2021	LYP	Review global notes for preparation of SOAL and SOFA drafts	SOL	Schedules & SOFA	0.90
10/18/2021	LYP	Review and update Schedule G data in preparation for SOAL drafts	SOL	Schedules & SOFA	0.50
10/18/2021	LYP	Call with case team re SOALs and SOFAs	SOL	Schedules & SOFA	0.30
10/18/2021	DPM	Receipt and review changes to global notes	SOL	Schedules & SOFA	0.50
10/18/2021	DPM	Review prepared updates to SOAL G data and attachments	SOL	Schedules & SOFA	0.60

Kurtzman Carson Consultants LLC

10/01/2021 - 10/31/2021

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
10/18/2021	DPM	Generate and review several versions of SOFA and Schedule drafts and finals; prepare correspondence re: same	SOL	Schedules & SOFA	3.20
10/18/2021	VAB	Receipt and review email from A. Hemendinger re final revised Global Notes; review same; communications with KCC team re same	SOL	Schedules & SOFA	0.30
10/18/2021	VAB	Receipt and review email from A. Hemendinger re final SOFAs; receipt and review final drafts from KCC team; review same and approve for filing	SOL	Schedules & SOFA	0.80
10/18/2021	VAB	Receipt and review emails (3x) from A. Hemendinger re global notes; receipt and review draft global notes; follow up with KCC team re same	SOL	Schedules & SOFA	0.80
10/18/2021	VAB	Receipt and review email from KCC Schedules team re final SOFA and Schedules ready for review; review same and approve	SOL	Schedules & SOFA	0.70
10/18/2021	VAB	Receipt and review email from J. Goldstein re additional comments and revisions to Schedules; follow up re same	SOL	Schedules & SOFA	0.20
10/18/2021	VAB	Receipt and review email from A. Hemendinger re updates to Schedule G; review same updated Schedule G re same	SOL	Schedules & SOFA	0.20
10/18/2021	VAB	Receipt and review email from A. Hemendinger re additional updates to Schedule G; review same	SOL	Schedules & SOFA	0.20
10/18/2021	VAB	Conference call with counsel and KCC team are final revisions to Schedules; follow up re same	SOL	Schedules & SOFA	0.30
10/18/2021	WRG	Review draft Global Notes; follow up communications with case team re same	SOL	Schedules & SOFA	0.30
10/18/2021	WRG	Review correspondence re SOAL Schedule G and update as necessary; prepare correspondence re same	SOL	Schedules & SOFA	0.30
10/18/2021	WRG	Review further correspondence re updates to SOAL Schedule G and perform updates re same; update templates and trackers	SOL	Schedules & SOFA	0.70
10/18/2021	WRG	Prepare and review final copies of SOFAs and SOALs; prepare correspondence re same and perform updates as necessary	SOL	Schedules & SOFA	3.50
Total for 10/18/2021					14.30
10/19/2021	SMZ	Perform quality checks of schedule D and F claim data on filed Schedules against KCC case view import data to ensure inclusion of all relevant claim information	SOL	Schedules & SOFA	2.10
10/19/2021	KVR	Communication with KCC team re: availability for call with counsel to discuss solicitation	SOL	Solicitation	0.10
Total for 10/19/2021					2.20
10/20/2021	KVR	Call w/ counsel, KCC and Miller Buckfire re: solicitation planning and requested estimate for solicitation service	SOL	Solicitation	0.30
10/20/2021	KVR	Call with KCC team to discuss securities team estimate, fees and production cost for service of DS Hearing Notice and Non-Vote Notice to equity beneficial holders	SOL	Solicitation	0.30
Total for 10/20/2021					0.60
Total Hours					204.80

Kurtzman Carson Consultants LLC

10/01/2021 - 10/31/2021

Expenses

Description

Units

Rate

Amount

Total Expenses