Case 21-11194-JTD Doc 332 Filed 12/01/21 Page 1 of 16 Docket #0332 Date Filed: 12/01/2021

### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	)	
In re:	) (	Chapter 11
SEQUENTIAL BRANDS GROUP, INC., et al. 1	)	Case No. 21-11194 (JTD)
Debtors.	)	(Jointly Administered)
	)	

### **CERTIFICATE OF SERVICE**

I, Travis R. Buckingham, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On November 29, 2021, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service lists attached hereto as **Exhibit A** and **Exhibit B**; via Facsimile upon the service list attached hereto as **Exhibit C**; and via Overnight Mail upon the service lists attached hereto as **Exhibit D** and **Exhibit E**:

Continued on Next Page



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<sup>&</sup>lt;sup>1</sup> The Debtors, along with the last four digits of each Debtor's tax identification number, are: Sequential Brands Group, Inc. (2789), SQBG, Inc. (9546), Sequential Licensing, Inc. (7108), William Rast Licensing, LLC (4304), Heeling Sports Limited (0479), Brand Matter, LLC (1258), SBG FM, LLC (8013), Galaxy Brands LLC (9583), The Basketball Marketing Company, Inc. (7003), American Sporting Goods Corporation (1696), LNT Brands LLC (3923), Joe's Holdings LLC (3085), Gaiam Brand Holdco, LLC (1518), Gaiam Americas, Inc. (8894), SBG-Gaiam Holdings, LLC (8923), SBG Universe Brands, LLC (4322), and GBT Promotions LLC (7003). The Debtors' corporate headquarters and the mailing address for each Debtor is 105 E. 34<sup>th</sup> Street, #249, New York, NY 10016.

- Notice of Agenda of Matters Scheduled for Hearing on December 1, 2021 at 3:00 p.m. (Prevailing Eastern Time) Before the Honorable John T. Dorsey [Docket No. 320]
- Amended Notice of Agenda of Matters Scheduled for Hearing on December 1, 2021 at 3:00 p.m. (Prevailing Eastern Time) Before the Honorable John T. Dorsey [Docket No. 321]

Dated: December 1, 2021

/s/ Travis R. Buckingham
Travis R. Buckingham
KCC
222 N Pacific Coast Hwy
Suite 300
El Segundo, CA 90245
Tel 310.823.9000

## Exhibit A

### Case 21-11194-JTD Doc 332 Filed 12/01/21 Page 4 of 16

### Exhibit A Core 2002 Service List Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Centric Brands LLC and Centric	Akin Gump Strauss Hauer & Feld	or dantor rotice name	Email
West LLC	LLP	Alexander F. Antypas	aantypas@akingump.com
Counsel to Centric Brands LLC, Centric		7 HOXAITAGE 1 : 7 HITYPAG	bkahn@akingump.com;
Stalking Horse Bidder and Centric West	Akin Gump Strauss Hauer & Feld	Brad M. Kahn, Zachary N.	zwittenberg@akingump.com;
LLC	LLP	Wittenberg, Daniel I. Fisher	dfisher@akingump.com
LLC	LLF	Wittenberg, Daniel I. Fisher	dfeigenbaum@alvarezandmarsal.com;
T-= 20	Abrana 9 Manasi		
Top 20	Alvarez & Marsal		bankruptcy.notices@alvarezandmarsal.com
Counsel to the Ad Hoc Committee of			
Securities Claimants and Equity Security			
Holders of Sequential Brands Group, Inc., et		Rafael X. Zahralddin-	
al. (the "Ad Hoc Committee"),	Armstrong Teasdale LLP	Aravena, Shelley A. Kinsella	rzahralddin@atllp.com; skinsella@atllp.com
	BH26 Consultoria e Participacoes		
Top 20	Ltda		priscila@bh26.com.br
California Attorney General	California Attorney General	Attn Bankruptcy Department	xavier.becerra@doj.ca.gov
California Department of Tax and Fee	California Department of Tax and	Account Information Group	
Administration	Fee Administration	MIC 29	SacramentoInquiries@cdtfa.ca.gov
California Department of Tax and Fee	California Department of Tax and	Special Operations	gg
Administration	Fee Administration	Bankruptcy Team MIC 74	SacramentoInquiries@cdtfa.ca.gov
Administration	r ce / tariii iisti atiori	Lori Nembirkow, General	info@centricbrands.com;
Ton 20	Contrio Brando		
Top 20	Centric Brands	Counsel	LNembirkow@centricbrands.com
Top 20	Chatham Hedging Advisors		shess@chathamfinancial.com
Top 20	CohnReznick LLP		Jay.Levy@CohnReznick.com
		Attn Corporate Bankruptcy	
Colorado Secretary of State	Colorado Secretary of State	Dept	secretary@sos.state.co.us
Connecticut Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	attorney.general@ct.gov
,	,	Attn Corporate Bankruptcy	70 0 0
Connecticut Secretary of State	Connecticut Secretary of State	Dept	denise.merrill@ct.gov; andrea.gilberti@ct.gov
Counsel to With You, Inc.	Culhane Meadows. PLLC	Mette H. Kurth	mkurth@cm.law
DE AG Office	Delaware Attorney General	Matthew Denn	attorney.general@state.de.us
DE DOJ	Delaware Dept of Justice	Attn Bankruptcy Dept	attorney.general@state.de.us
Delaware Division of Revenue Bankruptcy	Delaware Division of Revenue	Attn Bankruptcy	
Service	Bankruptcy Service	Administrator	FASNotify@delaware.gov
DE Secretary of State	Delaware Secretary of State	Franchise Tax	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Top 20	EisnerAmper LLP		shari.savitt@eisneramper.com
Top 20	Gstate		mrkbullock@gmail.com
Counsel to the Ad Hoc Committee of			
Securities Claimants and Equity Security			
Holders of Sequential Brands Group, Inc., et	Horwood Marcus & Berk	Aaron L. Hammer, Nathan E.	ahammer@hmblaw.com; ndelman@hmblaw.com;
al. (the "Ad Hoc Committee"),	Chartered	Delman, Lauren Stricker	Istricker@hmblaw.com
Top 20	INNES Productions	Deilian, Lauren Stricker	info@jasoninnesphotography.com
		Atta Cucanna Lancan	
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Counsel to the DIP Agent and Wilmington	James Bates Brannan Groover		skrumsey@jamesbatesllp.com;
Trust, National Association	LLP	N. Wozniak	dwozniak@jamesbatesllp.com
		c/o Nigro, Karlin Segal	
Top 20	Just Because Productions, Inc.	Feldstein & Bolno LLC	dwiley@nksfb.com
		Lindsey Henrikson, R. Jacob	
Counsel to KKR Credit Advisors (US) LLC	King & Spalding LLP	Jumbeck	lhenrikson@kslaw.com; jjumbeck@kslaw.com
, ,			, ,
Counsel to the Term B Lenders, KKR Credit		Roger Schwartz, Peter	rschwartz@kslaw.com; pmontoni@kslaw.com;
Advisors (US) LLC and DIP Lenders	King & Spalding LLP	Montoni, Timothy Fesenmyer	71
Advisors (03) LLC and DIF Lenders	King & Spaiding LLF	Worton, Timothy resemble	tieseilinyei@ksiaw.com
			1
Maine Attenness Coment	Maine Attenney Comme	Atta Daniem mtc: Danasti	and madiation @mains are:
Maine Attorney General	Maine Attorney General		oag.mediation@maine.gov
•	,	Attn Corporate Bankruptcy	
Maine Attorney General  Maine Secretary of State	Maine Attorney General  Maine Secretary of State		oag.mediation@maine.gov sos.office@maine.gov
Maine Secretary of State	Maine Secretary of State	Attn Corporate Bankruptcy Dept	
•	Maine Secretary of State  Massachusetts Attorney General	Attn Corporate Bankruptcy Dept Attn Bankruptcy Department	
Maine Secretary of State	Maine Secretary of State	Attn Corporate Bankruptcy Dept	sos.office@maine.gov
Maine Secretary of State	Maine Secretary of State  Massachusetts Attorney General	Attn Corporate Bankruptcy Dept  Attn Bankruptcy Department	sos.office@maine.gov ago@state.ma.us
Maine Secretary of State  Massachusetts Attorney General	Maine Secretary of State  Massachusetts Attorney General  Massachusetts Secretary of the	Attn Corporate Bankruptcy Dept  Attn Bankruptcy Department Attn Corporate Bankruptcy	sos.office@maine.gov
Maine Secretary of State  Massachusetts Attorney General  Massachusetts Secretary of State  Counsel to AmTrust North America, Inc. on	Maine Secretary of State  Massachusetts Attorney General  Massachusetts Secretary of the  Commonwealth	Attn Corporate Bankruptcy Dept  Attn Bankruptcy Department Attn Corporate Bankruptcy Dept	sos.office@maine.gov ago@state.ma.us corpinfo@sec.state.ma.us
Maine Secretary of State  Massachusetts Attorney General  Massachusetts Secretary of State	Maine Secretary of State  Massachusetts Attorney General  Massachusetts Secretary of the	Attn Corporate Bankruptcy Dept  Attn Bankruptcy Department Attn Corporate Bankruptcy	sos.office@maine.gov ago@state.ma.us
Maine Secretary of State  Massachusetts Attorney General  Massachusetts Secretary of State Counsel to AmTrust North America, Inc. on behalf of Wesco Insurance Company	Maine Secretary of State  Massachusetts Attorney General Massachusetts Secretary of the Commonwealth  Maurice Wutscher LLP	Attn Corporate Bankruptcy Dept  Attn Bankruptcy Department Attn Corporate Bankruptcy Dept  Alan C. Hochheiser	sos.office@maine.gov ago@state.ma.us corpinfo@sec.state.ma.us ahochheiser@mauricewutscher.com
Maine Secretary of State  Massachusetts Attorney General  Massachusetts Secretary of State  Counsel to AmTrust North America, Inc. on	Maine Secretary of State  Massachusetts Attorney General  Massachusetts Secretary of the  Commonwealth	Attn Corporate Bankruptcy Dept  Attn Bankruptcy Department Attn Corporate Bankruptcy Dept  Alan C. Hochheiser  Attn Bankruptcy Department	sos.office@maine.gov ago@state.ma.us corpinfo@sec.state.ma.us
Maine Secretary of State  Massachusetts Attorney General  Massachusetts Secretary of State  Counsel to AmTrust North America, Inc. on behalf of Wesco Insurance Company  Michigan Attorney General	Maine Secretary of State  Massachusetts Attorney General Massachusetts Secretary of the Commonwealth  Maurice Wutscher LLP  Michigan Attorney General	Attn Corporate Bankruptcy Dept  Attn Bankruptcy Department Attn Corporate Bankruptcy Dept  Alan C. Hochheiser  Attn Bankruptcy Department Attn Corporate Bankruptcy	sos.office@maine.gov ago@state.ma.us corpinfo@sec.state.ma.us ahochheiser@mauricewutscher.com miag@michigan.gov
Maine Secretary of State  Massachusetts Attorney General  Massachusetts Secretary of State Counsel to AmTrust North America, Inc. on behalf of Wesco Insurance Company	Maine Secretary of State  Massachusetts Attorney General Massachusetts Secretary of the Commonwealth  Maurice Wutscher LLP	Attn Corporate Bankruptcy Dept  Attn Bankruptcy Department Attn Corporate Bankruptcy Dept  Alan C. Hochheiser  Attn Bankruptcy Department	sos.office@maine.gov ago@state.ma.us corpinfo@sec.state.ma.us ahochheiser@mauricewutscher.com
Maine Secretary of State  Massachusetts Attorney General  Massachusetts Secretary of State  Counsel to AmTrust North America, Inc. on behalf of Wesco Insurance Company  Michigan Attorney General  Michigan Secretary of State	Maine Secretary of State  Massachusetts Attorney General Massachusetts Secretary of the Commonwealth  Maurice Wutscher LLP  Michigan Attorney General  Michigan Secretary of State	Attn Corporate Bankruptcy Dept  Attn Bankruptcy Department Attn Corporate Bankruptcy Dept  Alan C. Hochheiser  Attn Bankruptcy Department Attn Corporate Bankruptcy Dept	sos.office@maine.gov ago@state.ma.us corpinfo@sec.state.ma.us ahochheiser@mauricewutscher.com miag@michigan.gov secretary@michigan.gov
Maine Secretary of State  Massachusetts Attorney General  Massachusetts Secretary of State  Counsel to AmTrust North America, Inc. on behalf of Wesco Insurance Company  Michigan Attorney General	Maine Secretary of State  Massachusetts Attorney General Massachusetts Secretary of the Commonwealth  Maurice Wutscher LLP  Michigan Attorney General	Attn Corporate Bankruptcy Dept  Attn Bankruptcy Department Attn Corporate Bankruptcy Dept  Alan C. Hochheiser  Attn Bankruptcy Department Attn Corporate Bankruptcy Dept  Attn Bankruptcy Department Attn Corporate Bankruptcy Dept	sos.office@maine.gov ago@state.ma.us corpinfo@sec.state.ma.us ahochheiser@mauricewutscher.com miag@michigan.gov
Maine Secretary of State  Massachusetts Attorney General  Massachusetts Secretary of State  Counsel to AmTrust North America, Inc. on behalf of Wesco Insurance Company  Michigan Attorney General  Michigan Secretary of State	Maine Secretary of State  Massachusetts Attorney General Massachusetts Secretary of the Commonwealth  Maurice Wutscher LLP  Michigan Attorney General  Michigan Secretary of State	Attn Corporate Bankruptcy Dept  Attn Bankruptcy Department Attn Corporate Bankruptcy Dept  Alan C. Hochheiser  Attn Bankruptcy Department Attn Corporate Bankruptcy Dept	sos.office@maine.gov ago@state.ma.us corpinfo@sec.state.ma.us ahochheiser@mauricewutscher.com miag@michigan.gov secretary@michigan.gov

In re: Sequential Brands Group, Inc., et al.

### Exhibit A Core 2002 Service List Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Bank of America N.A., as			
administrative agent and collateral agent		Marjorie Crider, Julie Frost-	marjorie.crider@morganlewis.com; julia.frost-
under the Debtors' prepetition first lien credit		Davies, Christopher L.	davies@morganlewis.com;
facility.	Morgan, Lewis & Bockius LLP	Carter	christopher.carter@morganlewis.com
			rdehney@morrisnichols.com;
			dabbott@morrisnichols.com;
O DID		Robert J. Dehney, Derek C.	cmiller@morrisnichols.com;
Counsel to the Term B Lenders, DIP		Abbott, Curtis S. Miller,	ptopper@morrisnichols.com;
Lenders, KKR Credit Advisors (US) LLC and		Paige N. Topper, Andrew R.	aremming@morrisnichols.com;
Wilmington Trust, National Association	LLP	Remming, Tamara K. Mann	tmann@morrisnichols.com
New Hampshire Attorney General	New Hampshire Attorney General	Attn Bankruptcy Department	attorneygeneral@doj.nh.gov
New Hampshire Automey General	New Hampshire Secretary of	Attn Corporate Bankruptcy	attorneygenerat@doj.nn.gov
New Hampshire Secretary of State	State	Dept	corporate@sos.nh.gov
Ten Hampenine ecolotally of etate		Борг	corporate@ccc.mgev
New Jersey Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Heather.Anderson@law.njoag.gov
, , , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , , ,	Attn Corporate Bankruptcy	<u> </u>
New Jersey Secretary of State	New Jersey Lt Governor	Dept	feedback.sos@sos.nj.gov
Гор 20	New Life CDC		mrkbullock@gmail.com
•			
New Mexico Attorney General	New Mexico Attorney General	Attn Bankruptcy Department	hbalderas@nmag.gov
-		Attn Corporate Bankruptcy	
New Mexico Secretary of State	New Mexico Secretary of State	Dept	secretary.state@state.nm.us
New York Attorney General	New York Attorney General	Attn Bankruptcy Department	Norman.fivel@ag.ny.gov
New York State Dept of Taxation and	New York State Dept of Taxation		
Finance	and Finance	Attn Office of Counsel	amanda.hiller@tax.ny.gov
Гор 20	Oakbay Athletics		isaaccharles@oakbayfits.com
	Office of the United States		
US Trustee for District of DE	Trustee Delaware	Richard Schepacarter	richard.schepacarter@usdoj.gov
			trish.lazich@ohioattorneygeneral.gov;
Ohio Attorney General	Ohio Attorney General	Attn Robert Doty	Robert.Doty@OhioAGO.gov
Top 20	Olshan Frome Wolosky LLP		info@olshanlaw.com
One was Attamas, Consul	One was Attanness Company	Atta Banka inter Dan autor ant	Fred Desc @dei etete en un
Oregon Attorney General	Oregon Attorney General	Attn Bankruptcy Department Attn Corporate Bankruptcy	Fred.Boss@doj.state.or.us
Oregon Secretary of State	Oregon Secretary of State	Dept	oregon.sos@oregon.gov
Top 20	Phillips Nizer LLP	Берг	jtillem@phillipsnizer.com
Top 20	Proskauer Rose LLP		jalonzo@proskauer.com
Counsel to Centric Brands LLC and Centric	1 Tookador 1 toos EEr	Mark D. Collins, Paul N.	Jaionzo@procitador.com
West LLC	Richards, Layton & Finger, P.A.	Heath, David T. Queroli	collins@rlf.com; heath@rlf.com; queroli@rlf.com
Counsel to Bank of America N.A., as	, , ,	,	7 7 7
administrative agent and collateral agent			
under the Debtors' prepetition first lien credit		Jamie L. Edmonson, James	
facility.	Robinson & Cole LLP	L. Lathrop	jedmonson@rc.com; jlathrop@rc.com
Counsel to Bank of America N.A., as			
administrative agent and collateral agent			
under the Debtors' prepetition first lien credit			
acility.	Robinson & Cole LLP	Rachel J. Mauceri	rmauceri@rc.com
	Securities & Exchange	G Jeffrey Boujoukos	
SEC Regional Office	Commission	Regional Director	philadelphia@sec.gov
	Securities & Exchange		
SEC Headquarters	Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV
	Securities & Exchange	Andrew Calamari Regional	
SEC Regional Office	Commission NY Office	Director	bankruptcynoticeschr@sec.gov
Top 20	Shearman & Sterling	Mish and Online '''	John.Nathanson@Shearman.com
Counsel to Fit For Life, LLC	Sills Cummis & Gross P.C.	Michael Goldsmith	mgoldsmith@sillscummis.com
Top 20	Simon Management Associates	Donald M. Tusker, Co.	callred@simon.com
Counsel to Simon Property Group, Inc.	Simon Property Group, Inc.	Ronald M. Tucker, Esq.	rtucker@simon.com
Гор 20	Symphony		mick@symphonyip.com
Top 20	Tengram Capital Management I D		info@tengramcapital.com
Гор 20 Гор 20	Tengram Capital Management LP Tennman Brands LLC		info@tengramcapital.com agossett@gossettmotors.com
US Attorneys Office	US Attorney for Delaware	David C. Weiss	usade.ecfbankruptcy@usdoj.gov
OO AUGITIEYS OTHER	OG Allomey for Delaware	David C. Weiss	usauc.cciparikrupicy@usubj.gov
	Washington Attorney General	Attn Bankruptcy Department	emailago@atg.wa.gov
Washington Attorney General			on an agole arg. wa.gov
Washington Attorney General	Washington / taomey deneral	Paul V Shalhoun Clara A	
,	Washington Attorney General	Paul V. Shalhoub, Ciara A. Copell, Jonathan S. Kubek.	pshalhoub@willkie.com: ccopell@willkie.com:
Co-Counsel to Gainline Galaxy Holdings		Copell, Jonathan S. Kubek,	pshalhoub@willkie.com; ccopell@willkie.com; gastrachan@willkie.com; ikubek@willkie.com
Co-Counsel to Gainline Galaxy Holdings LLC	Willkie Farr & Gallagher LLP		gastrachan@willkie.com; jkubek@willkie.com
Washington Attorney General  Co-Counsel to Gainline Galaxy Holdings  LLC  Top 20  Co-Counsel to Gainline Galaxy Holdings		Copell, Jonathan S. Kubek, Gregory B. Astrachan	

In re: Sequential Brands Group, Inc., et al. Case No. 21-11194

## **Exhibit B**

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# Exhibit B Affected Parties Service List Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Rubin and Rudman LLP	Joseph S.U. Bodoff	JBodoff@rubinrudman.com

In re: Sequential Brands Group, Inc., et al.

## **Exhibit C**

### Case 21-11194-JTD Doc 332 Filed 12/01/21 Page 9 of 16

## Exhibit C Core 2002 Service List Served via Facsimile

Served via Facsimile							
Description	CreditorName	CreditorNoticeName	Fax				
Counsel to Centric Brands LLC and Centric	Akin Gump Strauss Hauer & Feld						
West LLC	LLP	Alexander F. Antypas	202-887-4288				
Counsel to Centric Brands LLC, Centric	Akin Gump Strauss Hauer & Feld	Brad M. Kahn, Zachary N.					
Stalking Horse Bidder and Centric West LLC	LLP	Wittenberg, Daniel I. Fisher	212-872-1002				
CA Franchica Tau Daard	CA Franchica Tay Baard	Danlementos Cantino MC A240	040 045 0700				
CA Franchise Tax Board	CA Franchise Tax Board California Department of Tax and	Bankruptcy Section MS A340 Account Information Group	916-845-9799				
California Department of Tax and Fee Administration	Fee Administration	MIC 29	916-227-1883				
California Department of Tax and Fee		Special Operations	910-221-1003				
	California Department of Tax and		040 007 4000				
Administration	Fee Administration California State Board of	Bankruptcy Team MIC 74	916-227-1883				
California State Board of Equalization		Atta Bankruntay Dant	016 227 0615				
California State Board of Equalization Top 20	Equalization Chatham Hedging Advisors	Attn Bankruptcy Dept	916-327-0615 610-925-3125				
Top 20	CohnReznick LLP		212-922-0913				
10p 20	CONTREZNICK LLP		212-922-0913				
Colorado Attorney General	Colorado Attorney General	Attn Bankruptcy Department	720-508-6030				
Connecticut Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	860-808-5387				
DE AG Office	Delaware Attorney General	Matthew Denn	302-577-6499				
DE DOJ	Delaware Dept of Justice	Attn Bankruptcy Dept	302-577-5866				
Delaware Division of Revenue Bankruptcy	Delaware Division of Revenue	Atti Bankaptoy Bept	002 011 0000				
Service	Bankruptcy Service	Attn Bankruptcy Administrator	302-577-8656				
DE Secretary of State	Delaware Secretary of State	Franchise Tax	302-739-5831				
DE State Treasury	Delaware State Treasury	Transmiss rax	302-739-5635				
Top 20	EisnerAmper LLP		212-891-4100				
IRS	Internal Revenue Service	Attn Susanne Larson	855-852-4141				
	memar revenue cervice	Centralized Insolvency	000 002 1111				
IRS	Internal Revenue Service	Operation	855-235-6787				
Counsel to the DIP Agent and Wilmington	James Bates Brannan Groover	Sara Kate Rumsey, Doroteya					
Trust, National Association	LLP	N. Wozniak	404-997-6021				
,		Attn Corporate Bankruptcy					
Maine Secretary of State	Maine Secretary of State	Dept	207-287-8598				
,	Massachusetts Secretary of the	Attn Corporate Bankruptcy					
Massachusetts Secretary of State	Commonwealth	Dept	617-742-4538				
Counsel to AmTrust North America, Inc. on							
behalf of Wesco Insurance Company	Maurice Wutscher LLP	Alan C. Hochheiser	216-472-8510				
		Attn Corporate Bankruptcy					
Minnesota Secretary of State	Minnesota Secretary of State	Dept	651-296-9073				
Counsel to the Term B Lenders, DIP Lenders, KKR Credit Advisors (US) LLC and Wilmington Trust, National Association	Morris, Nichols, Arsht & Tunnell LLP	Robert J. Dehney, Derek C. Abbott, Curtis S. Miller, Paige N. Topper, Andrew R. Remming, Tamara K. Mann	302-425-4673; 302-658-3989				
New Hampshire Attorney General	New Hampshire Attorney General	Attn Bankruptcy Department Attn Corporate Bankruptcy	603-271-2110				
New Hampshire Secretary of State	New Hampshire Secretary of State		603-271-3247				
New Mexico Attorney General	New Mexico Attorney General	Attn Bankruptcy Department Attn Corporate Bankruptcy	505-490-4883				
New Mexico Secretary of State	New Mexico Secretary of State	Dept Dankrupicy	505-827-4387				
Top 20	Olshan Frome Wolosky LLP	Σορι 	212-451-2222				
1 OP 20	Cionair i Tome Wolosky LLF		L 12-701-222				
			1				
Oregon Attorney General	Oregon Attorney General	Attn Bankruntov Department	503-378-4017				
Oregon Attorney General Top 20	Oregon Attorney General Phillips Nizer LLP	Attn Bankruptcy Department	503-378-4017 212-262-5152				

In re: Sequential Brands Group, Inc., et al.

### Case 21-11194-JTD Doc 332 Filed 12/01/21 Page 10 of 16

## Exhibit C Core 2002 Service List Served via Facsimile

Description	CreditorName	CreditorNoticeName	Fax
Counsel to Centric Brands LLC and Centric		Mark D. Collins, Paul N.	
West LLC	Richards, Layton & Finger, P.A.	Heath, David T. Queroli	302-651-7701
	Securities & Exchange		202-772-9317;
SEC Headquarters	Commission	Secretary of the Treasury	202-772-9318
Counsel to Fit For Life, LLC	Sills Cummis & Gross P.C.	Michael Goldsmith	212-643-6500
Top 20	Tengram Capital Management LP		203-454-6998
US Attorneys Office	US Attorney for Delaware	David C. Weiss	302-573-6431
		Paul V. Shalhoub, Ciara A.	
		Copell, Jonathan S. Kubek,	
Co-Counsel to Gainline Galaxy Holdings LLC	Willkie Farr & Gallagher LLP	Gregory B. Astrachan	212-728-8111
Top 20	Wood, Herron & Evans LLP		513-241-6234
	Young Conaway Stargatt & Taylor,	Edmon L. Morton, Matthew B.	
Co-Counsel to Gainline Galaxy Holdings LLC	LLP	Lunn	302-571-1253

In re: Sequential Brands Group, Inc., et al.

## Exhibit D

### Case 21-11194-JTD Doc 332 Filed 12/01/21 Page 12 of 16

### Exhibit D Core 2002 Service List Served via Overnight Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Countr
-	BH26 Consultoria e Participacoes								
Top 20	Ltda		2510 Angelica Avenue			Sao Paulo		01228-200	Brazil
•									
CA Franchise Tax Board	CA Franchise Tax Board	Bankruptcy Section MS A340	PO Box 2952			Sacramento	CA	95812-2952	
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919	
California Department of Tax and	California Department of Tax and	Account Information Group	,						
Fee Administration	Fee Administration	MIC 29	PO Box 942879			Sacramento	CA	94279-0029	
California Department of Tax and	California Department of Tax and	Special Operations							
Fee Administration	Fee Administration	Bankruptcy Team MIC 74	PO Box 942879			Sacramento	CA	94279-0074	
		Attn Corporate Bankruptcy							
California Secretary of State	California Secretary of State	Dept	1500 11th Street			Sacramento	CA	95814	
California State Board of	California State Board of	2-54.				ou or armonto			
Equalization	Equalization	Attn Bankruptcy Dept	3321 Power Inn Rd Ste 250			Sacramento	CA	95826-3893	
California State Board of	California State Board of	7 Kill Bariki aptoy Bopt	00211 0001 1111114 010 200			Cacramonio	0, (	00020 0000	
Equalization	Equalization	Legal Department	450 N Street, MIC 121	PO Box 942879		Sacramento	CA	94279-0121	
Equalization	Equalization	Lori Nembirkow. General	400 IV Galect, IVIIO 121	1 O BOX 342013		Cacramento	0/1	54275 G121	
Top 20	Centric Brands	Counsel	350 Fifth Avenue			New York	NY	10118	
10p 20	Centric Brands	Course	Ralph L Carr Colorado			INCW FOIR	INI	10110	
Colorado Attorney General	Colorado Attorney General	Attn Bankruptcy Department	Judicial Building	1300 Broadway, 10th FI		Denver	СО	80203	
Colorado Attorney General	Colorado Attorney General	Attn Corporate Bankruptcy	Judicial Building	1300 Bloadway, Tolli Fi		Delivei	CO	00203	
Colorado Secretary of State	Colorado Secretary of State	Dept	1700 Broadway Suite 200			Donver	СО	80290	
Colorado Secretary of State	Colorado Secretary of State	Бері	1700 Broadway Suite 200	_		Denver	CO	00290	
0	0	Att. D. I	405 0 it-1 4	0		I I	OT	00400	
Connecticut Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	165 Capitol Avenue	Suite 4000		Hartford	СТ	06106	
0 " 10 1 1011		Attn Corporate Bankruptcy	105.0 11.14				от	00100	
Connecticut Secretary of State	Connecticut Secretary of State	Dept	165 Capitol Avenue	200 N F 1 0		Hartford	CT	06106	
DE AG Office	Delaware Attorney General	Matthew Denn	Carvel State Office Building	820 N French St		Wilmington	DE	19801	
DE DOJ	Delaware Dept of Justice	Attn Bankruptcy Dept	820 N French St 6th FI			Wilmington	DE	19801	
Delaware Division of Revenue	Delaware Division of Revenue	Attn Bankruptcy		820 N. French Street,					
Bankruptcy Service	Bankruptcy Service	Administrator	Carvel State Office Building	8th FI		Wilmington	DE	19801	
DE Secretary of State	Delaware Secretary of State	Franchise Tax	401 Federal Street	PO Box 898		Dover	DE	19903	
			820 Silver Lake Blvd., Suite						
DE State Treasury	Delaware State Treasury		100			Dover	DE	19904	
Top 20	Gstate		500 Chandler Avenue			Linden	NJ	07036	
Counsel to the Ad Hoc Committee									
of Securities Claimants and Equity									
Security Holders of Sequential									
Brands Group, Inc., et al. (the "Ad	Horwood Marcus & Berk	Aaron L. Hammer, Nathan E.	500 West Madison, Suite						
Hoc Committee"),	Chartered	Delman, Lauren Stricker	3700			Chicago	IL	60661	
Top 20	INNES Productions		1117 3rd Avenue			Longmont	CO	80501	
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201	
		Centralized Insolvency							
IRS	Internal Revenue Service	Operation	2970 Market St			Philadelphia	PA	19104	
		c/o Nigro, Karlin Segal	10960 Wilshire Blvd, 5th						
Top 20	Just Because Productions, Inc.	Feldstein & Bolno LLC	Floor			Los Angeles	CA	90024	
Counsel to KKR Credit Advisors	,	Lindsey Henrikson, R. Jacob	110 N. Wacker Drive, Suite						
(US) LLC	King & Spalding LLP	Jumbeck	3800			Chicago	IL	60606	
Counsel to the Term B Lenders,	J 1 J ==-					J.			
KKR Credit Advisors (US) LLC and		Roger Schwartz, Peter	1185 Avenue of the						
DIP Lenders	King & Spalding LLP	Montoni, Timothy Fesenmyer		34th Floor		New York	NY	10036	
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In re: Sequential Brands Group, Inc., et al.

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### Exhibit D Core 2002 Service List Served via Overnight Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
		Attn Corporate Bankruptcy							
Maine Secretary of State	Maine Secretary of State	Dept	148 State House Station			Augusta	ME	04333-0148	
Massachusetts Attorney General	Massachusetts Attorney General	Attn Bankruptcy Department	One Ashburton Place			Boston	MA	02108-1518	
	Massachusetts Secretary of the	Attn Corporate Bankruptcy	One Ashburton Place 17th						
Massachusetts Secretary of State	Commonwealth	Dept	Floor	McCormack Building		Boston	MA	02108	
Michigan Attorney General	Michigan Attorney General	Attn Bankruptcy Department	525 W. Ottawa St.	P.O. Box 30212		Lansing	MI	48909	
		Attn Corporate Bankruptcy	430 West Allegan St 4th					10010	
Michigan Secretary of State	Michigan Secretary of State	Dept	Floor			Lansing	MI	48918	
Minnoacta Attorney Conoral	Minnoacta Attornay Canaral	Atta Banksuntay Danastmant	445 Minnoacta St Suita 1400			St Paul	NANI	55101-2131	
Minnesota Attorney General	Minnesota Attorney General	Attn Bankruptcy Department Attn Corporate Bankruptcy	445 Minnesota St Suite 1400	100 Rev Dr Martin		St Paul	MN	55101-2131	
Minnesota Connetoni of Chata	Minnesota Conneton of State		400 Ctata Office Duilding			St Paul	NANI	55155-1299	
Minnesota Secretary of State	Minnesota Secretary of State	Dept	180 State Office Building	Luther King Jr Blvd		St Paul	MN	55155-1299	
Counsel to Bank of America N.A.,									
as administrative agent and									
collateral agent under the Debtors'		Marjorie Crider, Julie Frost-							
prepetition first lien credit facility.	Morgan, Lewis & Bockius LLP	Davies, Christopher L. Carter	One Federal Street			Boston	MA	02110-1726	
prepetition hist herr credit facility.	Morgan, Lewis & Bockius ELF	Davies, Christophier L. Carter	One rederal Street	+		DOSION	IVIA	02110-1720	
New Hampshire Attorney General	New Hampshire Attorney General	Attn Bankruptcy Department	33 Capitol St.			Concord	NH	03301	
New Hampshire Attorney General	New Hampshire Attorney General	Attn Corporate Bankruptcy	33 Capitol St.			Concord	INII	00001	
New Hampshire Secretary of State	New Hampshire Secretary of State		107 North Main St	State House Room 204		Concord	NH	03301-4989	
New Hampshire Secretary of State	New Hampshire Secretary of State	Бері	Richard J. Hughes Justice	State House Room 204		Concord	INII	03301-4909	
New Jersey Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Complex	25 Market St	PO Box 080	Trenton	NJ	08625-0080	
New Jersey Automey General	New Jersey Attorney General	Attn Corporate Bankruptcy	Complex	23 Warket St	1 O BOX 000	TTCTILOTT	140	00023-0000	
New Jersey Secretary of State	New Jersey Lt Governor	Dept Dept	PO Box 001			Trenton	NJ	08625	
Top 20	New Life CDC	Ворт	225 N. 8th Street			Kenilworth	NJ	07033	
	11011 2110 02 0		220 111 0111 011001				1.10	0.000	
New Mexico Attorney General	New Mexico Attorney General	Attn Bankruptcy Department	408 Galisteo St	Villagra Building		Santa Fe	NM	87501	
,		Attn Corporate Bankruptcy		New Mexico Capitol					
New Mexico Secretary of State	New Mexico Secretary of State	Dept	325 Don Gaspar Suite 300	Annex North		Santa Fe	NM	87501	
,		•	Office of the Attorney						
New York Attorney General	New York Attorney General	Attn Bankruptcy Department	General	The Capitol, 2nd Fl.		Albany	NY	12224-0341	
,	,	Attn Corporate Bankruptcy		1		ĺ			
New York Secretary of State	New York Secretary of State	Dept	One Commerce Plaza	99 Washington Ave		Albany	NY	12231-0001	
New York State Dept of Taxation	New York State Dept of Taxation	-							
and Finance	and Finance	Attn Office of Counsel	Building 9	WA Harriman Campus		Albany	NY	12227	
New York State Dept of Taxation	New York State Dept of Taxation	Bankruptcy/Special							
and Finance	and Finance	Procedures Section	PO Box 5300			Albany	NY	12205-0300	
Top 20	Oakbay Athletics		4154 Charlene Drive			Los Angeles	CA	90043	
	Office of the United States Trustee		J. Caleb Boggs Federal						
US Trustee for District of DE	Delaware	Richard Schepacarter	Building	844 King St Ste 2207	Lockbox 35	Wilmington	DE	19899-0035	
			One Government Center,						
Ohio Attorney General	Ohio Attorney General	Attn Robert Doty	Suite 1340			Toledo	ОН	43604-2261	
		Attn Corporate Bankruptcy							
Ohio Secretary of State	Ohio Secretary of State	Dept	22 North Fourth Street			Columbus	ОН	43215	
Oregon Attorney General	Oregon Attorney General	Attn Bankruptcy Department	1162 Court St. NE			Salem	OR	97301-4096	
		Attn Corporate Bankruptcy							
Oregon Secretary of State	Oregon Secretary of State	Dept	255 Capitol St NE Suite 151	Public Service Building		Salem	OR	97310	
	Securities & Exchange	G Jeffrey Boujoukos							-
SEC Regional Office	Commission	Regional Director	1617 JFK Boulevard Ste 520	<u> </u>		Philadelphia	PA	19103	

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### Exhibit D Core 2002 Service List Served via Overnight Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
-	Securities & Exchange								
SEC Headquarters	Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549	
	Securities & Exchange	Andrew Calamari Regional							
SEC Regional Office	Commission NY Office	Director	Brookfield Place	200 Vesey St, Ste 400		New York	NY	10281-1022	
Top 20	Shearman & Sterling		599 Lexington Avenue			New York	NY	10022	
			401 NE Northgate Way,						
Top 20	Simon Management Associates		Suite 210			Seattle	WA	98125	
Top 20	Symphony		359 Ortega Ridge Road			Santa Barbara	CA	93108	
			10960 Wilshire Blvd, 5th						
Top 20	Tennman Brands LLC		Floor			Los Angeles	CA	90024	
US Attorneys Office	US Attorney for Delaware	David C. Weiss	1007 Orange St Ste 700	PO Box 2046		Wilmington	DE	19899-2046	
Washington Attorney General	Washington Attorney General	Attn Bankruptcy Department	1125 Washington St SE	PO Box 40100		Olympia	WA	98504-0100	
		Attn Corporate Bankruptcy							
Washington Secretary of State	Washington Secretary of State	Dept	PO Box 40220			Olympia	WA	98504-0220	

In re: Sequential Brands Group, Inc., et al. Case No. 21-11194

## **Exhibit E**

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# Exhibit E Affected Parties Service List Served via Overnight

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
	c/o Shorenstein Realty					
1407 Broadway Real Estate LLC	Services East LLC	1407 Broadway	Suite 2200	New York	NY	10018
1407 Broadway Real Estate LLC		PO Box 786171		Philadelphia	PA	19178
ADP TotalSource	Attn: VP and GC	10200 Sunset Drive		Miami	FL	33173
ADP TotalSource		One Penn Plaza, 23rd Fl		New York	NY	10119
DLA Piper LLP (US)	John C. Phelan	1251 Avenue of the Americas		New York	NY	10020
Rubin and Rudman LLP	Joseph S.U. Bodoff	53 State Street		Boston	MA	02109
Swedbank AB, New York Branch	John Matthews	One Penn Plaza, 15th Floor		New York	NY	10119

In re: Sequential Brands Group, Inc., et al.