Case 21-11194-JTD Doc 479 Filed 02/21/22 Page 1 of 17 Docket #0479 Date Filed: 02/21/2022

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

SEQUENTIAL BRANDS GROUP, INC., et al.¹

Debtors.

Chapter 11

Case No. 21-11194 (JTD)

) (Jointly Administered)

CERTIFICATE OF SERVICE

I, Travis R. Buckingham, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On February 18, 2022, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via Overnight Mail upon the service list attached hereto as **Exhibit B**:

- Declaration of Varouj Bakhshian Regarding the Solicitation of Votes and Tabulation of Ballots Cast on the First Amended Disclosure Statement for Joint Plan of Liquidation of Sequential Brands Group, Inc and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code Submitted by the Debtors [Docket No. 453]
- Memorandum of Law in Support of Confirmation of the First Amended Joint Plan of Liquidation of Sequential Brands Group, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 454]
- Declaration of Lorraine DiSanto in Support of Confirmation of the First Amended Joint Plan of Liquidation of Sequential Brands Group, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 455]
- Notice of Filing of Order Confirming Debtors' First Amended Chapter 11 Plan of Liquidation [Docket No. 456]

¹ The Debtors, along with the last four digits of each Debtor's tax identification number, are: Sequential Brands Group, Inc. (2789), SQBG, Inc. (9546), Sequential Licensing, Inc. (7108), William Rast Licensing, LLC (4304), Heeling Sports Limited (0479), Brand Matter, LLC (1258), SBG FM, LLC (8013), Galaxy Brands LLC(9583), TBM Company, Inc. (7003), American Sporting Goods Corporation (1696), LNT Brands LLC (3923), Joe's Holdings LLC (3085), Gaiam Brand Holdco, LLC (1581), G. Americas, Inc. (8894), SBG-Gaiam Holdings, LLC(8923), SBG Universe Brands, LLC (4322), and GBT Promotions LLC (7003). The Debtors' corporate headquarters and the mailing address for each Debtor is 105 E. 34th Street, #249, New York, NY 10016.



• Amended Notice of Agenda of Matters Scheduled for Hearing on February 22, 2022 at 1:00 p.m. (Prevailing Eastern Time) Before the Honorable John T. Dorsey [Docket No. 458]

Furthermore, on February 18, 2022, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit C**; via Facsimile upon the service list attached hereto as **Exhibit D**; and via Overnight Mail upon the service list attached hereto as **Exhibit E**:

• Amended Notice of Agenda of Matters Scheduled for Hearing on February 22, 2022 at 1:00 p.m. (Prevailing Eastern Time) Before the Honorable John T. Dorsey [Docket No. 458]

Dated: February 21, 2022

<u>/s/ Travis R. Buckingham</u> Travis R. Buckingham KCC 222 N Pacific Coast Hwy Suite 300 El Segundo, CA 90245 Tel 310.823.9000

Exhibit A

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Exhibit A Core 2002 Service List Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Centric Brands LLC and Centric	Akin Gump Strauss Hauer & Feld		
West LLC	LLP	Alexander F. Antypas	aantypas@akingump.com
Counsel to Centric Brands LLC, Centric	Alder Owner Otenward Harris & Fald		bkahn@akingump.com;
Stalking Horse Bidder and Centric West	Akin Gump Strauss Hauer & Feld	Brad M. Kahn, Zachary N. Wittenberg, Daniel I. Fisher	zwittenberg@akingump.com; dfisher@akingump.com
LLC		Wittenberg, Daniel I. Fisher	dfeigenbaum@alvarezandmarsal.com;
Тор 20	Alvarez & Marsal		bankruptcy.notices@alvarezandmarsal.com
Counsel to the Ad Hoc Committee of			baliki upicy.ilolices@alvarezaliulilaisal.com
Securities Claimants and Equity Security			
Holders of Sequential Brands Group, Inc., et		Rafael X. Zahralddin-	
al. (the "Ad Hoc Committee"),	Armstrong Teasdale LLP	Aravena, Shelley A. Kinsella	rzahralddin@atllp.com; skinsella@atllp.com
	BH26 Consultoria e Participacoes		
Тор 20	Ltda		priscila@bh26.com.br
·			F
California Attorney General	California Attorney General	Attn Bankruptcy Department	xavier.becerra@doj.ca.gov
California Department of Tax and Fee	California Department of Tax and	Account Information Group	
Administration	Fee Administration	MIC 29	SacramentoInquiries@cdtfa.ca.gov
California Department of Tax and Fee	California Department of Tax and	Special Operations	
Administration	Fee Administration	Bankruptcy Team MIC 74	SacramentoInquiries@cdtfa.ca.gov
		Lori Nembirkow, General	info@centricbrands.com;
Top 20	Centric Brands	Counsel	LNembirkow@centricbrands.com
Top 20	Chatham Hedging Advisors		shess@chathamfinancial.com
Top 20	CohnReznick LLP		Jay.Levy@CohnReznick.com
		Attn Corporate Bankruptcy	
Colorado Secretary of State	Colorado Secretary of State	Dept	secretary@sos.state.co.us
Connecticut Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	attorney.general@ct.gov
		Attn Corporate Bankruptcy	
Connecticut Secretary of State	Connecticut Secretary of State	Dept	denise.merrill@ct.gov; andrea.gilberti@ct.gov
Counsel to With You, Inc.	Culhane Meadows, PLLC	Mette H. Kurth	mkurth@cm.law
DE AG Office	Delaware Attorney General	Matthew Denn	attorney.general@state.de.us
DE DOJ	Delaware Dept of Justice	Attn Bankruptcy Dept	attorney.general@state.de.us
Delaware Division of Revenue Bankruptcy	Delaware Division of Revenue	Attn Bankruptcy	
Service	Bankruptcy Service	Administrator	FASNotify@delaware.gov
DE Secretary of State	Delaware Secretary of State	Franchise Tax	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Top 20	EisnerAmper LLP		shari.savitt@eisneramper.com
Financial Industry Regulatory Authority	Financial Industry Regulatory	Greg West Senior Corporate	
(FINRA)	Authority	Actions Analyst	otc.bankruptcies@finra.org
Top 20	Gstate		mrkbullock@gmail.com
Counsel to the Ad Hoc Committee of			
Securities Claimants and Equity Security	Lister and Manager 9. Danis		
Holders of Sequential Brands Group, Inc., et			ahammer@hmblaw.com; ndelman@hmblaw.com;
al. (the "Ad Hoc Committee"),	Chartered	Delman, Lauren Stricker	Istricker@hmblaw.com
Top 20	INNES Productions Internal Revenue Service	Atta Sussana Lansan	info@jasoninnesphotography.com
IRS Counsel to the DIP Agent and Wilmington	James Bates Brannan Groover	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov skrumsey@jamesbatesllp.com;
I rust, National Association	LLP	N. Wozniak c/o Nigro, Karlin Segal	dwozniak@jamesbatesllp.com
Тор 20	Just Because Productions, Inc.	Feldstein & Bolno LLC	dwiley@nksfb.com
100 20	Just Decause Froductions, inc.	Lindsey Henrikson, R. Jacob	
Counsel to KKR Credit Advisors (US) LLC	King & Spalding LLP	Jumbeck	Ihenrikson@kslaw.com; jjumbeck@kslaw.com
			และแกรงเป็นหรือสพ.com, มีการครั้งสพ.com
Counsel to the Term B Lenders, KKR Credit		Roger Schwartz, Peter	rschwartz@kslaw.com; pmontoni@kslaw.com;
Advisors (US) LLC and DIP Lenders	King & Spalding LLP	Montoni, Timothy Fesenmyer	
Advisors (03) LEC and DIF Lenders		Montoni, Timotry Teseninyei	
Maine Attorney General	Maine Attorney General	Attn Bankruptcy Department	oag.mediation@maine.gov
		Attn Corporate Bankruptcy	
Maine Secretary of State	Maine Secretary of State	Dept	sos.office@maine.gov
		P* •	
Massachusetts Attorney General	Massachusetts Attorney General	Attn Bankruptcy Department	ago@state.ma.us
	Massachusetts Automey General	Attn Corporate Bankruptcy	
Massachusetts Secretary of State	Commonwealth	Dept	corpinfo@sec.state.ma.us
Counsel to AmTrust North America, Inc. on			
behalf of Wesco Insurance Company	Maurice Wutscher LLP	Alan C. Hochheiser	ahochheiser@mauricewutscher.com
Michigan Attorney General	Michigan Attorney General	Attn Bankruptcy Department	miag@michigan.gov
, , , , , , , , , ,		Attn Corporate Bankruptcy	
Michigan Secretary of State	Michigan Secretary of State	Dept	secretary@michigan.gov
, , , , , , , , , , , , , , , , , , ,		•	
Minnesota Attorney General	Minnesota Attorney General	Attn Bankruptcy Department	ag.replies@ag.state.mn.us
,			

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Exhibit A Core 2002 Service List Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Minnesste Conneterry of Ototo	Minneeste Constant of Otata	Attn Corporate Bankruptcy	and the state State and the
Minnesota Secretary of State Counsel to Bank of America N.A., as	Minnesota Secretary of State	Dept	secretary.state@state.mn.us
administrative agent and collateral agent		Marjorie Crider, Julie Frost-	marjorie.crider@morganlewis.com; julia.frost-
under the Debtors' prepetition first lien credit		Davies, Christopher L.	davies@morganlewis.com;
facility.	Morgan, Lewis & Bockius LLP	Carter	christopher.carter@morganlewis.com
	5,		rdehney@morrisnichols.com;
			dabbott@morrisnichols.com;
		Robert J. Dehney, Derek C.	cmiller@morrisnichols.com;
Counsel to the Term B Lenders, DIP		Abbott, Curtis S. Miller,	ptopper@morrisnichols.com;
Lenders, KKR Credit Advisors (US) LLC and		Paige N. Topper, Andrew R.	aremming@morrisnichols.com;
Wilmington Trust, National Association	LLP	Remming, Tamara K. Mann	tmann@morrisnichols.com
New Hampshire Attorney General			attorneygeneral@doj.nh.gov
	New Hampshire Secretary of	Attn Corporate Bankruptcy	
New Hampshire Secretary of State	State	Dept	corporate@sos.nh.gov
New Jersey Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Heather.Anderson@law.njoag.gov
New Jersey Automey General	New Jersey Automey General	Attn Corporate Bankruptcy	Heather.Anderson@law.njoag.gov
New Jersey Secretary of State	New Jersey Lt Governor	Dept	feedback.sos@sos.nj.gov
Top 20	New Life CDC		mrkbullock@gmail.com
	-		
New Mexico Attorney General	New Mexico Attorney General		hbalderas@nmag.gov
		Attn Corporate Bankruptcy	
New Mexico Secretary of State	New Mexico Secretary of State	Dept	secretary.state@state.nm.us
New York State Dept of Taxation and	New York State Dept of Taxation	Atta Office of Courses	amanda hillar@tay ny gar
Finance Top 20	and Finance Oakbay Athletics	Attn Office of Counsel	amanda.hiller@tax.ny.gov isaaccharles@oakbayfits.com
10p 20	Office of the United States		Isaacchanes@bakbayitts.com
US Trustee for District of DE	Trustee Delaware	Richard Schepacarter	richard.schepacarter@usdoj.gov
<u></u>			trish.lazich@ohioattorneygeneral.gov;
Ohio Attorney General	Ohio Attorney General	Attn Robert Doty	Robert.Doty@OhioAGO.gov
Top 20	Olshan Frome Wolosky LLP		info@olshanlaw.com
Oregon Attorney General	Oregon Attorney General	Attn Bankruptcy Department	Fred.Boss@doj.state.or.us
One way for an target of Otata	One was Described of Otesta	Attn Corporate Bankruptcy	<u></u>
Oregon Secretary of State Top 20	Oregon Secretary of State Phillips Nizer LLP	Dept	oregon.sos@oregon.gov jtillem@phillipsnizer.com
	Proskauer Rose LLP		jalonzo@proskauer.com
Counsel to Centric Brands LLC and Centric		Mark D. Collins, Paul N.	
	Richards, Layton & Finger, P.A.	Heath, David T. Queroli	collins@rlf.com; heath@rlf.com; queroli@rlf.com
Counsel to Bank of America N.A., as			
administrative agent and collateral agent			
under the Debtors' prepetition first lien credit		Jamie L. Edmonson, James	
facility.	Robinson & Cole LLP	L. Lathrop	jedmonson@rc.com; jlathrop@rc.com
Counsel to Bank of America N.A., as			
administrative agent and collateral agent under the Debtors' prepetition first lien credit			
	Robinson & Cole LLP	Rachel J. Mauceri	rmauceri@rc.com
	Securities & Exchange	G Jeffrey Boujoukos	
SEC Regional Office	Commission	Regional Director	philadelphia@sec.gov
¥	Securities & Exchange		
SEC Headquarters	Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV
	Securities & Exchange	Andrew Calamari Regional	
SEC Regional Office	Commission NY Office	Director	bankruptcynoticeschr@sec.gov
Top 20	Shearman & Sterling	Michael Celdersith	John.Nathanson@Shearman.com
Counsel to Fit For Life, LLC Top 20	Sills Cummis & Gross P.C. Simon Management Associates	Michael Goldsmith	mgoldsmith@sillscummis.com callred@simon.com
		Ronald M. Tucker, Esq.	rtucker@simon.com
Counsel to Simon Property Group Inc.	Simon Property Group Inc.		
Counsel to Simon Property Group, Inc. Top 20	Simon Property Group, Inc. Symphony	, I	
			mick@symphonyip.com
Top 20	Symphony Tengram Capital Management LP		mick@symphonyip.com info@tengramcapital.com
Top 20 Top 20 Top 20 Top 20	Symphony Tengram Capital Management LP Tennman Brands LLC		mick@symphonyip.com info@tengramcapital.com agossett@gossettmotors.com
Top 20	Symphony Tengram Capital Management LP	David C. Weiss	mick@symphonyip.com info@tengramcapital.com
Top 20 Top 20 Top 20 US Attorneys Office	Symphony Tengram Capital Management LP Tennman Brands LLC US Attorney for Delaware	David C. Weiss	mick@symphonyip.com info@tengramcapital.com agossett@gossettmotors.com usade.ecfbankruptcy@usdoj.gov
Top 20 Top 20 Top 20 Top 20	Symphony Tengram Capital Management LP Tennman Brands LLC	David C. Weiss Attn Bankruptcy Department	mick@symphonyip.com info@tengramcapital.com agossett@gossettmotors.com
Top 20 Top 20 Top 20 US Attorneys Office Washington Attorney General	Symphony Tengram Capital Management LP Tennman Brands LLC US Attorney for Delaware	David C. Weiss Attn Bankruptcy Department Paul V. Shalhoub, Ciara A.	mick@symphonyip.com info@tengramcapital.com agossett@gossettmotors.com usade.ecfbankruptcy@usdoj.gov emailago@atg.wa.gov
Top 20 Top 20 Top 20 US Attorneys Office Washington Attorney General Co-Counsel to Gainline Galaxy Holdings	Symphony Tengram Capital Management LP Tennman Brands LLC US Attorney for Delaware Washington Attorney General	David C. Weiss Attn Bankruptcy Department Paul V. Shalhoub, Ciara A. Copell, Jonathan S. Kubek,	mick@symphonyip.com info@tengramcapital.com agossett@gossettmotors.com usade.ecfbankruptcy@usdoj.gov emailago@atg.wa.gov pshalhoub@willkie.com; ccopell@willkie.com;
Top 20 Top 20 Top 20 US Attorneys Office Washington Attorney General Co-Counsel to Gainline Galaxy Holdings LLC	Symphony Tengram Capital Management LP Tennman Brands LLC US Attorney for Delaware Washington Attorney General Willkie Farr & Gallagher LLP	David C. Weiss Attn Bankruptcy Department Paul V. Shalhoub, Ciara A.	mick@symphonyip.com info@tengramcapital.com agossett@gossettmotors.com usade.ecfbankruptcy@usdoj.gov emailago@atg.wa.gov pshalhoub@willkie.com; ccopell@willkie.com; gastrachan@willkie.com; jkubek@willkie.com
Top 20 Top 20 Top 20 US Attorneys Office Washington Attorney General Co-Counsel to Gainline Galaxy Holdings	Symphony Tengram Capital Management LP Tennman Brands LLC US Attorney for Delaware Washington Attorney General	David C. Weiss Attn Bankruptcy Department Paul V. Shalhoub, Ciara A. Copell, Jonathan S. Kubek, Gregory B. Astrachan	mick@symphonyip.com info@tengramcapital.com agossett@gossettmotors.com usade.ecfbankruptcy@usdoj.gov emailago@atg.wa.gov pshalhoub@willkie.com; ccopell@willkie.com;

Exhibit B

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Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3 City	State	Zip	Country
Counsel to Centric Brands LLC and	Akin Gump Strauss Hauer & Feld							
Centric West LLC	LLP	Alexander F. Antypas	Robert S. Strauss Tower	2001 K Street, N.W.	Washington	DC	20006-1037	
Counsel to Centric Brands LLC,				,	5			
Centric Stalking Horse Bidder and	Akin Gump Strauss Hauer & Feld	Brad M. Kahn, Zachary N.						
Centric West LLC	LLP	Wittenberg, Daniel I. Fisher	One Bryant Park		New York	NY	10036-6745	
	BH26 Consultoria e Participacoes		,					
Тор 20	Ltda		2510 Angelica Avenue		Sao Paulo		01228-200	Brazil
CA Franchise Tax Board	CA Franchise Tax Board	Bankruptcy Section MS A340	PO Box 2952		Sacramento	CA	95812-2952	
-								
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740		Sacramento	CA	95814-2919	
California Department of Tax and	California Department of Tax and	Account Information Group	,					
Fee Administration	Fee Administration	MIC 29	PO Box 942879		Sacramento	CA	94279-0029	
California Department of Tax and	California Department of Tax and	Special Operations						
Fee Administration	Fee Administration	Bankruptcy Team MIC 74	PO Box 942879		Sacramento	CA	94279-0074	
		Attn Corporate Bankruptcy						
California Secretary of State	California Secretary of State	Dept	1500 11th Street		Sacramento	CA	95814	
California State Board of	California State Board of							
Equalization	Equalization	Attn Bankruptcy Dept	3321 Power Inn Rd Ste 250		Sacramento	CA	95826-3893	
California State Board of	California State Board of					0,1	00020 0000	
Equalization	Equalization	Legal Department	450 N Street, MIC 121	PO Box 942879	Sacramento	CA	94279-0121	
		Lori Nembirkow, General		1 0 000 042010	Cacitamento	0/1	54215 0121	
Тор 20	Centric Brands	Counsel	350 Fifth Avenue		New York	NY	10118	
Top 20	Chatham Hedging Advisors		235 Whitehorse Lane		Kennett Square	PA	19348	
100 20	Chathan riedging / dvisors		1301 Avenue of the			17	10040	
Тор 20	CohnReznick LLP		Americas		New York	NY	10019	
100 20			Ralph L Carr Colorado		New Tork	INI	10013	
Colorado Attorney General	Colorado Attorney General	Attn Bankruptcy Department	Judicial Building	1300 Broadway, 10th Fl	Denver	со	80203	
Colorado / Moniey Ceneral		Attn Corporate Bankruptcy	budicial Ballang	Toolo Broadway, Tourri	Denver	00	00200	
Colorado Secretary of State	Colorado Secretary of State	Dept	1700 Broadway Suite 200		Denver	со	80290	
Colorado Occietary of State	Colorado Occietary of State	Dept	1700 Bloadway Guite 200		Deriver	00	00230	
Connecticut Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	165 Capitol Avenue	Suite 4000	Hartford	СТ	06106	
Connecticut Attorney General	Connecticut Attorney General	Attn Corporate Bankruptcy		Sulle 4000	Tlattoru	01	00100	
Connecticut Secretary of State	Connecticut Secretary of State	Dept	165 Capitol Avenue		Hartford	СТ	06106	
DE AG Office	Delaware Attorney General	Matthew Denn	Carvel State Office Building	820 N French St	Wilmington	DE	19801	
DE DOJ	Delaware Dept of Justice	Attn Bankruptcy Dept	820 N French St 6th Fl	620 IN FIERCIT St	Wilmington	DE	19801	
Delaware Division of Revenue	Delaware Division of Revenue	Attn Bankruptcy	820 IN FIERCH St OUT FI	820 N. French Street,	Winnington	DE	19601	
Bankruptcy Service	Bankruptcy Service	Administrator	Carvel State Office Building	8th Fl	Wilmington	DE	19801	
DE Secretary of State	Delaware Secretary of State	Franchise Tax	401 Federal Street	PO Box 898	Dover	DE	19903	
DE Secretary of State	Delaware Secretary of State		820 Silver Lake Blvd., Suite	FO B0x 898	Dovei	DE	19903	
DE State Treasury	Delaware State Treasury		100		Dover	DE	19904	
	EisnerAmper LLP		733 Third Avenue			NY	10017	
Top 20 Financial Industry Regulatory	Financial Industry Regulatory	Greg West Senior Corporate			New York	INT	10017	
Authority (FINRA)	Authority	Actions Analyst	1735 K Street, NW		Washington	DC	20006	
Top 20	Gstate	AUDIS ANDISL	500 Chandler Avenue		Linden	NJ	07036	
100 20	Usiale				Linden	INJ	07030	
Counsel to the Ad Hoc Committee								
of Securities Claimants and Equity								
Security Holders of Sequential	Lister and Manager & Dards							
Brands Group, Inc., et al. (the "Ad	Horwood Marcus & Berk	Aaron L. Hammer, Nathan E.						
Hoc Committee"),	Chartered	Delman, Lauren Stricker	3700		Chicago	IL	60661	
Top 20	INNES Productions		1117 3rd Avenue		Longmont	CO	80501	
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150		Baltimore	MD	21201	

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Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
		Centralized Insolvency							
IRS	Internal Revenue Service	Operation	2970 Market St			Philadelphia	PA	19104	
Counsel to the DIP Agent and						I			
Wilmington Trust, National	James Bates Brannan Groover	Sara Kate Rumsey, Doroteya	Buckhead Tower at Lenox	3399 Peachtree Road					
Association	LLP	N. Wozniak	Square	NE	Suite 1700	Atlanta	GA	30326	
		c/o Nigro, Karlin Segal	10960 Wilshire Blvd, 5th						
Тор 20	Just Because Productions, Inc.	Feldstein & Bolno LLC	Floor			Los Angeles	CA	90024	
Counsel to KKR Credit Advisors		Lindsey Henrikson, R. Jacob	110 N. Wacker Drive, Suite			2007 a.go.co	0,1		
(US) LLC	King & Spalding LLP	Jumbeck	3800			Chicago	IL	60606	
Counsel to the Term B Lenders,						emeage			
KKR Credit Advisors (US) LLC and		Roger Schwartz, Peter	1185 Avenue of the						
DIP Lenders	King & Spalding LLP	Montoni, Timothy Fesenmyer		34th Floor		New York	NY	10036	
								10000	
Maine Attorney General	Maine Attorney General	Attn Bankruptcy Department	6 State House Station			Augusta	ME	04333	
Mane / Money Seneral		Attn Corporate Bankruptcy				7 luguslu		04000	
Maine Secretary of State	Maine Secretary of State	Dept	148 State House Station			Augusta	ME	04333-0148	
Maine Secretary of State	Maine Secretary of State	Dept				Augusta		04333-0140	
Massachusetts Attorney General	Massachusetts Attorney General	Attn Bankruptcy Department	One Ashburton Place		1	Boston	МА	02108-1518	
Massachuseus Auoney General	Massachusetts Secretary of the	Attn Corporate Bankruptcy	One Ashburton Place 17th			DUSION	IVIA	02100-1310	
Massachusetts Secretary of State	Commonwealth	Dept	Floor	McCormack Building		Boston	МА	02108	
Counsel to AmTrust North America.	-	Dept	FIOUI	MCCOITIACK Building		DUSION	IVIA	02100	
Inc. on behalf of Wesco Insurance			23611 Chagrin Blvd. Suite						
	Mauriae Mutachar LLD	Alen C. Llashhaisan	207			Deceloured	011	44400	
Company	Maurice Wutscher LLP	Alan C. Hochheiser	207			Beachwood	ОН	44122	
Michigan Attorney General	Michigan Attorney General	Attn Bankruptcy Department	525 W. Ottawa St.	P.O. Box 30212		Longing	МІ	48909	
Michigan Allomey General	Michigan Allomey General			P.O. BOX 30212		Lansing	IVII	40909	
Michigan Coorston, of State	Michigan Secretary of State	Attn Corporate Bankruptcy Dept	430 West Allegan St 4th Floor			Longing	MI	48918	
Michigan Secretary of State	Michigan Secretary of State	Dept	Floor			Lansing	MI	48918	
Minnesete Attenness Concerd	Minus anto Attorney Concert		445 Minnagata Ch Cuita 4400			Ct David	MAN	55404 0404	
Minnesota Attorney General	Minnesota Attorney General	Attn Bankruptcy Department	445 Minnesota St Suite 1400	100 Rev Dr Martin		St Paul	MN	55101-2131	
Minnesets Connetency of Chate	Minneseta Constant of State	Attn Corporate Bankruptcy	100 Chata Office Duilding			Ct David		FF4FF 4000	
Minnesota Secretary of State	Minnesota Secretary of State	Dept	180 State Office Building	Luther King Jr Blvd		St Paul	MN	55155-1299	
Coursel to Deals of America NLA									
Counsel to Bank of America N.A.,									
as administrative agent and		Maniania Oridana Italia Errat							
collateral agent under the Debtors'		Marjorie Crider, Julie Frost-						00440 4700	
prepetition first lien credit facility.	Morgan, Lewis & Bockius LLP	Davies, Christopher L. Carter	One Federal Street			Boston	MA	02110-1726	
Octored to the Terms Dillow down		Data at J. Data and Davada O							
Counsel to the Term B Lenders,		Robert J. Dehney, Derek C.							
DIP Lenders, KKR Credit Advisors	Marria Mishala Archt 8 Torrad II	Abbott, Curtis S. Miller,	4004 NL Mariliat Otra et 40th						
(US) LLC and Wilmington Trust,	Morris, Nichols, Arsht & Tunnell	Paige N. Topper, Andrew R.	1201 N. Market Street, 16th						
National Association	LLP	Remming, Tamara K. Mann	Floor	P.O. Box 1347		Wilmington	DE	19801	
					1			00007	
New Hampshire Attorney General	New Hampshire Attorney General	Attn Bankruptcy Department	33 Capitol St.			Concord	NH	03301	
		Attn Corporate Bankruptcy			1				
New Hampshire Secretary of State	New Hampshire Secretary of State	Dept	107 North Main St	State House Room 204		Concord	NH	03301-4989	
			Richard J. Hughes Justice						
New Jersey Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Complex	25 Market St	PO Box 080	Trenton	NJ	08625-0080	
		Attn Corporate Bankruptcy			1				
New Jersey Secretary of State	New Jersey Lt Governor	Dept	PO Box 001			Trenton	NJ	08625	
Тор 20	New Life CDC		225 N. 8th Street			Kenilworth	NJ	07033	
New Mexico Attorney General	New Mexico Attorney General	Attn Bankruptcy Department	408 Galisteo St	Villagra Building		Santa Fe	NM	87501	

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Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
		Attn Corporate Bankruptcy		New Mexico Capitol					
New Mexico Secretary of State	New Mexico Secretary of State	Dept	325 Don Gaspar Suite 300	Annex North		Santa Fe	NM	87501	
2		•	Office of the Attorney						
New York Attorney General	New York Attorney General	Attn Bankruptcy Department	General	The Capitol, 2nd Fl.		Albany	NY	12224-0341	
,	, -	Attn Corporate Bankruptcy		- ,		,			
New York Secretary of State	New York Secretary of State	Dept	One Commerce Plaza	99 Washington Ave		Albany	NY	12231-0001	
New York State Dept of Taxation	New York State Dept of Taxation			······································					
and Finance	and Finance	Attn Office of Counsel	Building 9	WA Harriman Campus		Albany	NY	12227	
New York State Dept of Taxation	New York State Dept of Taxation	Bankruptcy/Special	Ballang			rubarry		ILLLI	
and Finance	and Finance	Procedures Section	PO Box 5300			Albany	NY	12205-0300	
Top 20	Oakbay Athletics		4154 Charlene Drive			Los Angeles	CA	90043	
100 20	Office of the United States Trustee		J. Caleb Boggs Federal			Los / ligeles	0/1	50040	
US Trustee for District of DE	Delaware	Richard Schepacarter	Building	844 King St Ste 2207	Lockbox 35	Wilmington	DE	19899-0035	
00 Trustee for District of DE	Delaware	Richard Benepadarter	One Government Center,		LOCKDOX 33	wiinnington		13033-0033	
Ohio Attorney General	Ohio Attorney General	Attn Robert Doty	Suite 1340			Toledo	он	43604-2261	
One Automey General	Onlo Auoney General	Attn Corporate Bankruptcy	Sulle 1340			TOIEUU	On	43004-2201	
Ohio Secretary of State	Ohio Socratary of State	Dept	22 North Fourth Street			Columbus	ОН	42215	
Unio Secretary of State	Ohio Secretary of State	Сері	1325 Avenue of the			Columbus	ОП	43215	
T						NI	ND/	10010	
Тор 20	Olshan Frome Wolosky LLP		Americas			New York	NY	10019	
						.	0.5	07004 4000	
Oregon Attorney General	Oregon Attorney General	Attn Bankruptcy Department	1162 Court St. NE			Salem	OR	97301-4096	
		Attn Corporate Bankruptcy							
Oregon Secretary of State	Oregon Secretary of State	Dept	255 Capitol St NE Suite 151	Public Service Building		Salem	OR	97310	
Тор 20	Phillips Nizer LLP		485 Lexington Avenue			New York	NY	10017	
Тор 20	Proskauer Rose LLP		Eleven Times Square			New York	NY	10036-8299	
Counsel to Centric Brands LLC and		Mark D. Collins, Paul N.							
Centric West LLC	Richards, Layton & Finger, P.A.	Heath, David T. Queroli	One Rodney Square	920 North King Street		Wilmington	DE	19801	
	Securities & Exchange	G Jeffrey Boujoukos							
SEC Regional Office	Commission	Regional Director	1617 JFK Boulevard Ste 520			Philadelphia	PA	19103	
	Securities & Exchange								
SEC Headquarters	Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549	
· · · ·	Securities & Exchange	Andrew Calamari Regional							
SEC Regional Office	Commission NY Office	Director	Brookfield Place	200 Vesey St, Ste 400		New York	NY	10281-1022	
Top 20	Shearman & Sterling		599 Lexington Avenue	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		New York	NY	10022	
	g								
Counsel to Fit For Life, LLC	Sills Cummis & Gross P.C.	Michael Goldsmith	101 Park Avenue, 28th Floor			New York	NY	10178	
			401 NE Northgate Way,						
Тор 20	Simon Management Associates		Suite 210			Seattle	WA	98125	
Top 20	Symphony		359 Ortega Ridge Road			Santa Barbara	CA	93108	
					1			00100	
Тор 20	Tengram Capital Management LP		15 Riverside Avenue			Westport	СТ	06880	
100 20	rengram Capital Management LP		10960 Wilshire Blvd, 5th			westport		00000	
Тор 20	Tennman Brands LLC		Floor			Los Angeles	CA	90024	
	_	David C. Maiaa		PO Box 2046	+		DE		
US Attorneys Office	US Attorney for Delaware	David C. Weiss	1007 Orange St Ste 700	PU BOX 2040	+	Wilmington	DE	19899-2046	
				DO D 40400		Ohmuni	14/4	00504 0405	
Washington Attorney General	Washington Attorney General	Attn Bankruptcy Department	1125 Washington St SE	PO Box 40100		Olympia	WA	98504-0100	
		Attn Corporate Bankruptcy							
Washington Secretary of State	Washington Secretary of State	Dept	PO Box 40220			Olympia	WA	98504-0220	
		Paul V. Shalhoub, Ciara A.							
Co-Counsel to Gainline Galaxy		Copell, Jonathan S. Kubek,							
Holdings LLC	Willkie Farr & Gallagher LLP	Gregory B. Astrachan	787 Seventh Avenue			New York	NY	10019-6099	
Top 20	Wood, Herron & Evans LLP		2700 Carew Tower	441 Vine Street		Cincinnati	OH	45202-2917	

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Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Co-Counsel to Gainline Galaxy	Young Conaway Stargatt & Taylor,	Edmon L. Morton, Matthew							
Holdings LLC	LLP	B. Lunn	Rodney Square	1000 North King Street		Wilmington	DE	19801	

Exhibit C

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Exhibit C Responding Parties Served via Electronic Mail

Served via Liectionic Main							
CreditorName	CreditorNoticeName	Email					
		WMSimkulak@duanemorris.com;					
Chubb Insurance Companies	c/o Duane Morris LLP	DSMcGehrin@duanemorris.com					

Exhibit D

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Exhibit D Core 2002 Service List Served via Facsimile

	Served via Facsimile								
Description	CreditorName	CreditorNoticeName	Fax						
Counsel to Centric Brands LLC and Centric	Akin Gump Strauss Hauer & Feld								
West LLC	LLP	Alexander F. Antypas	202-887-4288						
Counsel to Centric Brands LLC, Centric	Akin Gump Strauss Hauer & Feld	Brad M. Kahn, Zachary N.							
Stalking Horse Bidder and Centric West LLC	LLP	Wittenberg, Daniel I. Fisher	212-872-1002						
CA Franchise Tax Board	CA Franchise Tax Board	Bankruptcy Section MS A340	916-845-9799						
California Department of Tax and Fee	California Department of Tax and	Account Information Group	910-645-9799						
Administration	Fee Administration	MIC 29	916-227-1883						
California Department of Tax and Fee	California Department of Tax and	Special Operations	510-227-1005						
Administration	Fee Administration	Bankruptcy Team MIC 74	916-227-1883						
	California State Board of								
California State Board of Equalization	Equalization	Attn Bankruptcy Dept	916-327-0615						
	California State Board of								
California State Board of Equalization	Equalization	Legal Department	916-324-2586						
Тор 20	Chatham Hedging Advisors	· · ·	610-925-3125						
Top 20	CohnReznick LLP		212-922-0913						
Colorado Attorney General	Colorado Attorney General	Attn Bankruptcy Department	720-508-6030						
Connecticut Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	860-808-5387						
DE AG Office	Delaware Attorney General	Matthew Denn	302-577-6499						
DE DOJ	Delaware Dept of Justice	Attn Bankruptcy Dept	302-577-5866						
Delaware Division of Revenue Bankruptcy	Delaware Division of Revenue								
Service	Bankruptcy Service	Attn Bankruptcy Administrator							
DE Secretary of State	Delaware Secretary of State	Franchise Tax	302-739-5831						
DE State Treasury	Delaware State Treasury		302-739-5635						
Top 20 IRS	EisnerAmper LLP Internal Revenue Service	Attn Susanne Larson	212-891-4100						
IKO		Centralized Insolvency	855-852-4141						
IRS	Internal Revenue Service	Operation	855-235-6787						
Counsel to the DIP Agent and Wilmington	James Bates Brannan Groover	Sara Kate Rumsey, Doroteya	000-200-0707						
Trust, National Association	LLP	N. Wozniak	404-997-6021						
		Attn Corporate Bankruptcy	101 007 0021						
Maine Secretary of State	Maine Secretary of State	Dept	207-287-8598						
,	Massachusetts Secretary of the	Attn Corporate Bankruptcy							
Massachusetts Secretary of State	Commonwealth	Dept	617-742-4538						
Counsel to AmTrust North America, Inc. on		•							
behalf of Wesco Insurance Company	Maurice Wutscher LLP	Alan C. Hochheiser	216-472-8510						
		Attn Corporate Bankruptcy							
Minnesota Secretary of State	Minnesota Secretary of State	Dept	651-296-9073						
Counsel to Bank of America N.A., as									
administrative agent and collateral agent									
under the Debtors' prepetition first lien credit		Marjorie Crider, Julie Frost-	617-341-7701;						
facility.	Morgan, Lewis & Bockius LLP	Davies, Christopher L. Carter	617-345-5054						
New Henry chine Attack Or			000 074 0440						
New Hampshire Attorney General	New Hampshire Attorney General	Attn Bankruptcy Department	603-271-2110						
Now Hompohiro Socratory of State	Now Hompshire Constant of State	Attn Corporate Bankruptcy	602 274 2247						
New Hampshire Secretary of State	New Hampshire Secretary of State	Dept	603-271-3247						
New Jersey Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	609-292-3508						
New Jeisey Allottiey Gelieldi	New Jersey Automety General		009-292-3500						
New Mexico Attorney General	New Mexico Attorney General	Attn Bankruptcy Department	505-490-4883						
		Attn Corporate Bankruptcy							
New Mexico Secretary of State	New Mexico Secretary of State	Dept	505-827-4387						

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Exhibit D Core 2002 Service List Served via Facsimile

Description	CreditorName	CreditorNoticeName	Fax					
Oregon Attorney General	Oregon Attorney General	Attn Bankruptcy Department	503-378-4017					
Top 20	Phillips Nizer LLP		212-262-5152					
Top 20	Proskauer Rose LLP		212-969-2900					
Counsel to Centric Brands LLC and Centric		Mark D. Collins, Paul N.						
West LLC	Richards, Layton & Finger, P.A.	Heath, David T. Queroli	302-651-7701					
	Securities & Exchange		202-772-9317;					
SEC Headquarters	Commission	Secretary of the Treasury	202-772-9318					
Counsel to Fit For Life, LLC	Sills Cummis & Gross P.C.	Michael Goldsmith	212-643-6500					
US Attorneys Office	US Attorney for Delaware	David C. Weiss	302-573-6431					
		Paul V. Shalhoub, Ciara A.						
		Copell, Jonathan S. Kubek,						
Co-Counsel to Gainline Galaxy Holdings LLC	Willkie Farr & Gallagher LLP	Gregory B. Astrachan	212-728-8111					
Тор 20	Wood, Herron & Evans LLP		513-241-6234					
	Young Conaway Stargatt & Taylor,	Edmon L. Morton, Matthew B.						
Co-Counsel to Gainline Galaxy Holdings LLC	LLP	Lunn	302-571-1253					

Exhibit E

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Exhibit E Responding Parties Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Alvarez & Marsal		600 Madison Ave., 8th Floor		New York	NY	10022
		Wendy Simkulak, Drew S.				19103-
Chubb Insurance Companies	c/o Duane Morris LLP	McGehrin	30 South 17th Street	Philadelphia	PA	4196
		Wendy Simkulak, Drew S.	1201 N. Market Street,			
Chubb Insurance Companies	c/o Duane Morris LLP	McGehrin	Suite 501	Wilmington	DE	19801
Cyrulnik Fattaruso LLP	Jason Cyrulnik	55 Broadway		New York	NY	10006
		10250 Constellaiton Blvd, 5th				
Houlihan Lokey Financial Advisors		FL		Los Angeles	CA	90067
Perkins Coie		1155 6th Ave, 22nd Floor		New York	NY	10036
Perkins Coie LLP		1201 Third Ave Suite 4900		Seattle	WA	98101
						10036-
Proskauer Rose LLP		Eleven Times Square		New York	NY	8299
Richards Layton & Finger		One Rodney Square	920 North King Street	Wilmington,	DE	19801
Shearman & Sterling LLP		599 Lexington Avenue		New York	NY	10022
Sher Tremonte LLP		90 Broad Street, 23rd Fl		New York	NY	10004