Case 21-11194-JTD Doc 5/12 Filed 0/1/20/22 Page 1 of 10 Docket #0542 Date Filed: 4/20/2022

UNITED STATES BANKRUPTCY COURT

		FOR THE DISTRICT	OF <u>DELAWARE</u>	
In re:	: SBG-Gaiam Holdings, LLC	\$ \$ \$ \$	Case No. 21-1 Lead Case No.	1208 21-11194
	Debtor(s)		⊠ Jointly Adr	ninistered
Post	-confirmation Repo	rt		Chapter 11
Quarte	r Ending Date: <u>03/31/2022</u>		Petition D	ate: 08/31/2021
Plan C	onfirmed Date: 02/22/2022		Plan Effective D	rate: 03/03/2022
This Po	ost-confirmation Report relates		or Entity: Liquidating Trust	
				zed Party or Entity

/s/ Timothy P. Cairns	Timothy P. Cairns
Signature of Responsible Party	Printed Name of Responsible Party
04/20/2022	Pachulski, Stang, Ziehl & Jones LLP
Date	919 North Market Street, 17th Floor
	Wilmington, DE 19801

Address Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. \S 1320.4(a)(2) applies.



Case No. 21-11208

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	Preconfirmation Professional		Approved	Approved	Paid Current	Paid
-	D 6 1 16 0 4 1		Current Quarter	Cumulative	Quarter	Cumulative
i i	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor Aggregate Total					
I	Itemized Breakdown by Firm					
	Firm Name	Role				
i	i					
i	i					
i	ii					
i	v					
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Debtor's Name SBG-Gaiam Holdings, LLC

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				Approved	Approved	Paid Current	Paid
				Current Quarter	Cumulative	Quarter	Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total						
	Itemized Breakdown by Firm						
		Firm Name	Role				
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Debtor	s's Name SBG-Gaiam Holding	gs, LLC				Case No. 21-112	.08
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c.	All professional fees and e	xpenses (debtor & comm	ittees)	\$0	\$	0 \$0	\$
						70	
Part 3	: Recoveries of the Holders of		nder Confirmed Pla	n			
		Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cum	ulative	Allowed Claims	% Paid of Allowed Claims
a. Ac	lministrative claims	\$0	\$0		\$0	\$0	0%
b. Secured claims		\$0	\$0		\$0	\$0	0%
c. Priority claims		\$0	\$0		\$0	\$0	0%
d. General unsecured claims		\$0	\$0		\$0	\$0	0%
e. Eq	uity interests	\$0	\$0		\$0		
Part 4	: Questionnaire						
a. Is	this a final report?					Yes No •	

12/31/2022

Yes

No

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated:

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

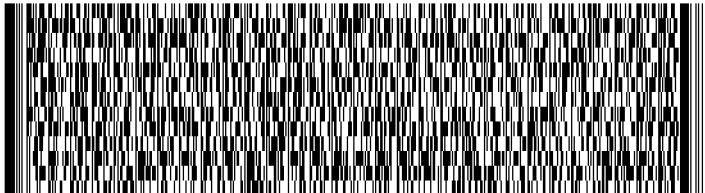
Case No. 21-11208

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

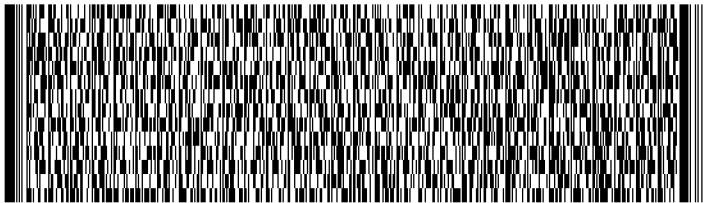
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Marc Rosenberg	Marc Rosenberg
Signature of Responsible Party	Printed Name of Responsible Party
Authorized Signatory	04/20/2022
Title	Date

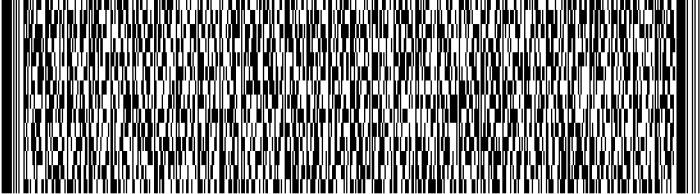


Page 1

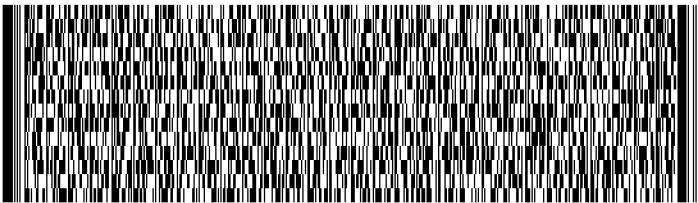
Other Page 1



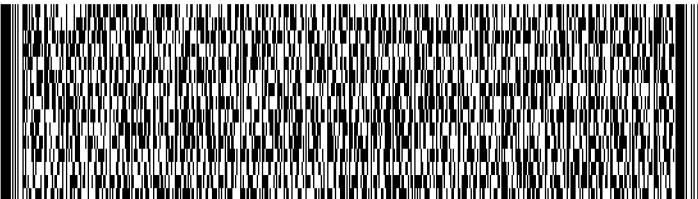
Page 2 Minus Tables



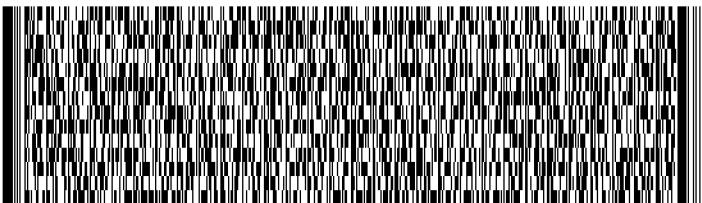
Bankruptcy Table 1-50



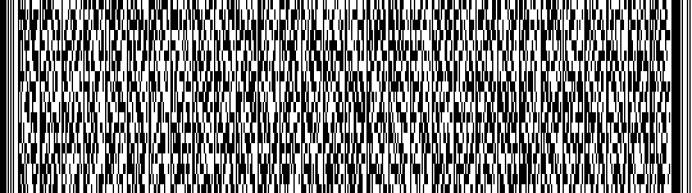
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3. Part 4. Last Page