

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
SEQUENTIAL BRANDS GROUP, INC., <i>et al.</i> , ¹)	Case No. 21-11194 (JTD)
)	
)	Jointly Administered
)	
Debtors.)	Obj. Deadline: May 26, 2022 at 4:00 p.m. (ET)
)	Hearing Date: June 9, 2022 at 11:00 a.m. (ET)

**SUMMARY SHEET TO THE FINAL FEE APPLICATION OF
KURTZMAN CARSON CONSULTANTS LLC, AS ADMINISTRATIVE
ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM
AUGUST 31, 2021 THROUGH AND INCLUDING MARCH 3, 2022**

General Information

Name of Applicant:	Kurtzman Carson Consultants LLC
Authorized to Provide Services to:	The above-captioned debtors
Petition Date:	August 31, 2021
Date of Retention Order:	October 4, 2021, effective as of August 31, 2021
Type of Application:	Monthly

Summary of Fees and Expenses Sought in the Fee Application

Period for Which Compensation and Reimbursement is Sought in the Fee Application:	August 31, 2021 through March 3, 2022
Amount of Compensation Sought as Actual, Reasonable, and Necessary for the Fee Period:	\$82,775.75
Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary for the Fee Period:	\$0.00
Total Compensation and Expense Reimbursement Request for the Fee Period:	\$82,775.75

1 The Debtors, along with the last four digits of each Debtor's tax identification number, are: Sequential Brands Group, Inc. (2789), SQBG, Inc. (9546), Sequential Licensing, Inc. (7108), William Rast Licensing, LLC (4304), Heeling Sports Limited (0479), Brand Matter, LLC (1258), SBG FM, LLC (8013), Galaxy Brands LLC (9583), TBM Company, Inc. (7003), American Sporting Goods Corporation (1696), LNT Brands LLC (3923), Joe's Holdings LLC (3085), Gaiam Brand Holdco, LLC (1581), G. Americas, Inc. (8894), SBG-Gaiam Holdings, LLC (8923), SBG Universe Brands, LLC (4322), and GBT Promotions LLC (7003). The Debtors' corporate headquarters and the mailing address for each Debtor is 105 E. 34th Street, St. #249, New York, NY 10016.



Prior Applications Filed:

Date and Docket No.	Type of Application	Period Covered	Requested Fees	Approved Fees	Amounts Paid	Amounts Due
11/17/2021; Docket No. 298	Monthly	8/31/2021 – 9/30/2021	\$4,458.24 (80% of \$5,572.80)	\$4,458.24 (80% of \$5,572.80)	\$4,458.24	\$1,114.56
11/30/2021; Docket No. 329	Monthly	10/1/2021 – 10/31/2021	\$27,968.00 (80% of \$34,960.00)	\$27,968.00 (80% of \$34,960.00)	\$27,968.00	\$6,992.00
11/30/2021; Docket No. 331	Interim	8/31/2021 – 10/31/2021	\$40,532.80	\$40,532.80	\$32,426.24	\$8,106.56
2/11/2022; Docket No. 442	Monthly	12/1/2021 – 12/31/2021	\$11,059.02 (80% of \$13,823.78)	\$11,059.02 (80% of \$13,823.78)	\$0.00	\$11,059.02 (80% of \$13,823.78)
3/3/2022; Docket No. 497	Monthly	1/1/2022 – 1/31/2022	\$15,174.64 (80% of \$18,968.30)	\$15,174.64 (80% of \$18,968.30)	\$0.00	\$15,174.64 (80% of \$18,968.30)
4/12/2022; Docket No. 523	Monthly	2/1/2022 – 2/28/2022	\$7,560.70 (80% of \$9,450.87)	Pending	Pending	Pending

COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees
Schedules and Statements of Financial Affairs	256	\$41,894.40
Solicitation	223.2	\$40,881.35
Totals	479.2	\$82,775.75

COMPENSATION BY INDIVIDUAL

Initials	Name	Position	Hours	Rate	Total
ASK	Ashley Kuarasingh	Consultant	4.2	\$165.55	\$695.32
BIF	Bianca Barrera	Consultant	1.1	\$163.35	\$179.68
CET	Christopher Estes	Consultant	0.4	\$165.55	\$66.22
CHT	Cheryl Tracey	Consultant	0.2	\$163.35	\$32.67
CJI	Cooper Ide	Technology/Programming Consultant	19.5	\$76.00	\$1,482.00
DPM	Dan McSwigan	Solicitation Consultant	86.2	\$172.00	\$14,826.40
DYV	Dylan Vazquez	Consultant	0.4	\$163.35	\$65.34
GHA	Gerardo Huerta	Consultant	0.8	\$163.35	\$130.68
IPA	Isabel Padilla	Consultant	1.1	\$163.35	\$179.68
JEE	James Lee	Securities Consultant	8	\$189.20	\$1,513.60
JMG	Jennifer Westwood	Solicitation Consultant	8.6	\$180.40	\$1,551.44
JNG	Jennifer Ngo	Solicitation Consultant	9.2	\$186.96	\$1,720.00
KCO	Kaci Courtright	Consultant	0.8	\$163.35	\$130.68
KVR	Kevin Martin	Solicitation Consultant	17.4	\$188.51	\$3,280.04
LRA	Luis Rios	Consultant	0.9	\$163.35	\$147.02
LVR	Leanne Rehder	Solicitation Consultant	0.9	\$189.20	\$170.28
LYP	Lydia Do	Solicitation Consultant	95	\$164.00	\$16,634.52
MCL	Mikayla Cleary	Consultant	2	\$163.35	\$326.70
SMZ	Stanley Martinez	Solicitation Consultant	2.1	\$164.00	\$344.40
SUS	Sumesh Srivastava	Senior Consultant	5.5	\$168.85	\$928.68
TBM	Travis Buckingham	Solicitation Consultant	31.8	\$180.19	\$5,730.16
TPE	Thomas Peterson	Solicitation Consultant	1	\$180.40	\$180.40
VAB	Varouj Bakhshian	Solicitation Consultant	119	\$181.57	\$21,606.64
WRG	William Gruber	Solicitation Consultant	63.1	\$172.00	\$10,853.20
	TOTALS		479.2		\$82,775.75

Total Incurred:	\$82,775.75
Blended Rate:	\$172.74

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
)	Case No. 21-11194 (JTD)
SEQUENTIAL BRANDS GROUP, INC., <i>et al.</i> , ¹)	
)	Jointly Administered
)	
Debtors.)	Obj. Deadline: May 26, 2022 at 4:00 p.m. (ET)
)	Hearing Date: June 9, 2022 at 11:00 a.m. (ET)

**FINAL FEE APPLICATION OF KURTZMAN
CARSON CONSULTANTS LLC, AS ADMINISTRATIVE
ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM
AUGUST 31, 2021 THROUGH AND INCLUDING MARCH 3, 2022**

Pursuant to Sections 330 and 331 of Title 11 of the United States Code, §§ 101-1532 (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, dated October 4, 2021 [Docket No. 163] (the “Interim Compensation Order”), Kurtzman Carson Consultants LLC (“KCC”), administrative advisor for the above-captioned reorganized debtors (the “Debtors”), hereby submits this final fee application (this “Fee Application”) for allowance of compensation and authorization of payment for professional services provided in the amount of

¹ The Debtors, along with the last four digits of each Debtor’s tax identification number, are: Sequential Brands Group, Inc. (2789), SQBG, Inc. (9546), Sequential Licensing, Inc. (7108), William Rast Licensing, LLC (4304), Heeling Sports Limited (0479), Brand Matter, LLC (1258), SBG FM, LLC (8013), Galaxy Brands LLC (9583), TBM Company, Inc. (7003), American Sporting Goods Corporation (1696), LNT Brands LLC (3923), Joe’s Holdings LLC (3085), Gaiam Brand Holdco, LLC (1581), G. Americas, Inc. (8894), SBG-Gaiam Holdings, LLC (8923), SBG Universe Brands, LLC (4322), and GBT Promotions LLC (7003). The Debtors’ corporate headquarters and the mailing address for each Debtor is 105 E. 34th Street, St. #249, New York, NY 10016.

\$82,775.75 for the period from August 31, 2021 through and including March 3, 2022 (the “Fee Period”). In support of this Fee Application, KCC represents as follows:

JURISDICTION

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and KCC confirms its consent pursuant to Local Rule 9013-l(f) to the entry of a final order by the Court in connection with this Fee Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are section 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rules 2016-1 and 2016-2.

BACKGROUND

4. On August 31, 2021 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

5. On the Petition Date, the Debtors filed an application to employ KCC as its claims and noticing agent (in such capacity, the “Claims and Noticing Agent”) pursuant to 28 U.S.C. § 156(c) and Local Rule 2002-1(f) [Docket No. 5] (the “Section 156(c) Application”), which was approved by the Court on September 1, 2021 [Docket No. 66] (the “Section 156(c) Order”).

6. Given that the administration of these chapter 11 cases would require KCC to perform duties outside the scope of 28 U.S.C. § 156(c), the Debtors supplemented the Section 156(c) Application with the application to retain KCC to perform certain services as the Debtors’

administrative advisor in these chapter 11 cases (in such capacity, the “Administrative Advisor”). Accordingly, on September 15, 2021, the Debtors filed the *Debtors’ Application for Authorization to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective Nunc Pro Tunc to the Petition Date* [Docket No. 97]. On October 4, 2021, the Court entered the *Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective Nunc Pro Tunc to the Petition Date* [Docket No. 166] (the “Retention Order”). The Retention Order authorized the Debtors to compensate KCC in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the United States Trustee Fee Guidelines and any orders entered in these cases governing professional compensation and reimbursement for services rendered and charges and disbursements incurred.

7. The Retention Order authorizes KCC to provide the following services:

- (a) assisting with, among other things, the preparation of the Debtors’ schedules of assets and liabilities, schedules of executory contracts and unexpired leases and statements of financial affairs;
- (b) assisting with, among other things, solicitation, balloting, tabulation and calculation of votes, as well as preparing any appropriate reports required in furtherance of confirmation of any chapter 11 plan;
- (c) generating an official ballot certification and testifying, if necessary, in support of the ballot tabulation results for any chapter 11 plan(s) in the chapter 11 cases;
- (d) generating, providing and assisting with claims objections, exhibits, claims reconciliation and related matters;
- (e) providing such other claims processing, noticing, solicitation, balloting and administrative services, but not those included in the Section 156(c) Application, as may be requested by the Debtors from time to time.

8. On February 22, 2022, the Court entered the *Findings of Fact, Conclusions of Law, and Order Confirming the First Amended Joint Plan of Liquidated of Sequential Brands Group, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 486].

On March 3, 2022, the Debtors filed the *Notice of (I) Confirmation and Effective Date of the First Amended Joint Plan of Liquidation of Sequential Brands Group, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code and (II) Deadline Under the Plan and Confirmation Order to File Administrative Claims, Professional Fee Claims, and Rejection Claims* [Docket No. 498].

9. The amounts sought in this Application do not include any fees that may be payable by the Debtors for services provided by KCC under the Section 156(c) Order. Procedures for the payment of such fees and disbursements are separately addressed in the Section 156(c) Order. Additionally, no fees and disbursements for services provided to the Debtors under the Retention Order are or will be sought to be paid under the Section 156(c) Order.

10. All services for which compensation is requested by KCC were performed on behalf of the Debtors.

SUMMARY AND VALUATION OF SERVICES

11. The amount of time spent by each employee providing services to the Debtors for the Fee Period is detailed in line item listings of time entries and descriptive detail set forth herein and in the invoices attached hereto as Exhibit A. These are KCC's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by KCC for the Fee Period as Administrative Advisor to the Debtors in these chapter 11 cases is \$82,775.75 due for fees. KCC is not seeking reimbursement for any expenses in this Application.

12. During the Fee Period, KCC's professionals performed 256 hours of work related to assisting the Debtors with their Schedules and Statements of Financial Affairs (the "Schedules"). This included coordinating the review of and reviewing the contracts for inclusion in the Debtors' Schedules and frequent communication with the Debtors and their professionals

regarding data, timelines, preparation status, and updates to the Schedules. Additionally, KCC gathered, organized, and tracked the Schedules data, uploaded data into KCC's system, prepared drafts of the Schedules, and performed quality assurance related thereto.

13. KCC additionally spent 223.2 hours on the Debtors' solicitation during the Fee Period. This included reviewing and commenting on solicitation documents, solicitation planning including communicating internally and with the Debtors' professionals, and drafting the voting amount spreadsheet. KCC also reviewed and input ballots into KCC's systems, responded to inquiries from investors, brokers, and advisors regarding the solicitation, and drafted and revised the voting report and voting declaration. KCC believes that the time entries included in Exhibit A are in compliance with the requirements of Local Rule 2016-2.

14. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, KCC submits that the amount requested is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

CONCLUSION

WHEREFORE, KCC respectfully requests that the Court enter an Order: (i) granting the Fee Application and allowing compensation in the amount of \$82,775.75; (ii) authorizing and directing payment of any amounts outstanding; and (iii) granting such other and further relief as the Court deems just and proper.

Dated: May 5, 2022
El Segundo, California

/s/ Sarah Harbuck

KURTZMAN CARSON CONSULTANTS LLC

Sarah Harbuck

Drake D. Foster

222 N. Pacific Coast Highway, 3rd Floor

El Segundo, California 90245

Tel: 310.751.1539

Administrative Advisor to the Debtors

CERTIFICATION

I, Sarah Harbuck, pursuant to 28 U.S.C. § 1746, state as follows:

- a) I am Corporate Counsel of the applicant firm, Kurtzman Carson Consultants LLC.
- b) I am familiar with the work performed by Kurtzman Carson Consultants LLC on behalf of the Debtors.
- c) I have reviewed the foregoing Fee Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-2, and submit that the Fee Application substantially complies with such order.

I certify, under penalty of perjury, that the foregoing statements are true to the best of my knowledge, information, and belief.

Dated: May 5, 2022
El Segundo, California

/s/ Sarah Harbuck

Sarah Harbuck

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	X	
	:	Chapter 11
	:	
SEQUENTIAL BRANDS GROUP, INC., <i>et</i>	:	Case No. 21-11194 (JTD)
<i>al.</i> , ¹	:	
	:	(Jointly Administered)
Debtors.	:	
	:	Objection Deadline: May 26, 2022 at 4:00 p.m. (ET)
	X	Hearing Date: June 9, 2022 at 11:00 a.m. (ET)

NOTICE OF FEE APPLICATION

PLEASE TAKE NOTICE that on May 5, 2022, Kurtzman Carson Consultants LLC, administrative advisor to the above-captioned debtors and debtors in possession (collectively, the “Debtors”), filed and served the *Final Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period From August 31, 2021 Through and Including March 3, 2022* (the “Application”) seeking compensation for the reasonable and necessary services rendered to the Debtors in the amount of \$82,775.75 and reimbursement for actual and necessary expenses in the amount of \$0.00. A copy of the Application is attached hereto.

PLEASE TAKE FURTHER NOTICE that objections or responses to the Application, if any, must be made in writing and filed with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 (the

¹ The Debtors, along with the last four digits of each Debtor’s tax identification number, are: Sequential Brands Group, Inc. (2789), SQBG, Inc. (9546), Sequential Licensing, Inc. (7108), William Rast Licensing, LLC (4304), Heeling Sports Limited (0479), Brand Matter, LLC (1258), SBG FM, LLC (8013), Galaxy Brands LLC (9583), The Basketball Marketing Company, Inc. (7003), American Sporting Goods Corporation (1696), LNT Brands LLC (3923), Joe’s Holdings LLC (3085), Gaiam Brand Holdco, LLC (1518), Gaiam Americas, Inc. (8894), SBG-Gaiam Holdings, LLC (8923), SBG Universe Brands, LLC (4322), and GBT Promotions LLC (7003). The Debtors’ corporate headquarters and the mailing address for each Debtor is 1407 Broadway, 38th Floor, New York, NY 10018.

“Court”), on or before **May 26, 2022, at 4:00 p.m. Prevailing Eastern Time.**

The Application is submitted pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on October 4, 2021 [Docket No. 163] (the “Administrative Order”).

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the response or objection upon: (i) the attorneys for the Debtors (a) Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, NY 10166 (Attn: Scott J. Greenberg (sgreenberg@gibsondunn.com), Joshua K. Brody (jbrody@gibsondunn.com), and Jason Z. Goldstein (jgoldstein@gibsondunn.com)) and (b) Pachulski Stang Ziehl & Jones LLP, 919 N. Market Street, 17th Floor, Wilmington, DE 19801 (Attn: Laura Davis Jones (ljones@pszjlaw.com)); (ii) counsel to KKR Credit Advisors (US) LLC, (a) King & Spalding LLP, 1185 Avenue of the Americas, New York, NY 10036 (Attn: Roger G. Schwartz (rschwartz@kslaw.com) and Peter Montoni (pmontoni@kslaw.com)), 110 N. Wacker Drive, Suite 3800, Chicago, IL 60606 (Attn: Lindsey Hendrickson (lhendrickson@kslaw.com) and R. Jacob Jumbeck (jjumbeck@kslaw.com)), and (b) Morris, Nichols, Arsht & Tunnell LLP, 1201 N. Market Street, 16th Floor, P.O. Box 1347, Wilmington, DE 19899-1347 (Attn: Robert J. Dehney (rdehney@morrisnichols.com), Andrew R. Remming (aremming@morrisnichols.com), and Tama K. Mann (tmann@morrisnichols.com)); (iii) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207 Lockbox 35, Wilmington, DE 19801 (Attn: Richard Schepacarter (Richard.Schepacarter@usdoj.gov)); (iv) counsel to Bank of America N.A, as administrative and collateral agent under the BoA Credit Agreement, (a) Morgan, Lewis & Bockius LLP, One Federal Street, Boston, MA 02110-1726 (Attn: Julie Frost-Davis (Julia.frost-davies@morganlewis.com) and Christopher L. Carter (Christopher.carter@morganlewis.com)),

and (b) Robinson & Cole LLP, 1201 N. Market Street, Suite 1406, Wilmington, DE 19801 (Attn: Jamie L. Edmonson (jedmonson@rc.com) and James L. Lanthrop (jlanthrop@rc.com)), 1650 Market Street, Suite 3600, Philadelphia, PA 19103 (Attn: Rachel Jaffe Mauceri (rmauceri@rc.com)); (v) counsel to Wilmington Trust, N.A., (a) Morris, Nichols, Arsht & Tunnell LLP, 1201 N. Market Street, 16th Floor, Wilmington, DE 19801 (Attn: Derek C. Abbott (dabbott@morrisnichols.com), Curtis S. Miller (cmiller@morrisnichols.com), Paige N. Topper (ptopper@morrisnichols.com)) and (b) James-Bateman-Brannan-Groover LLP, Buckhead Tower at Lenox Square, 3399 Peachtree Road NE, Suite 1700, Atlanta, GA 30326 (Attn: Doroteya N. Wozniak (dwozniak@jamesbatesllp.com)); and (vi) counsel to any Committee appointed in these cases.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

PLEASE TAKE FURTHER NOTICE THAT A HEARING TO CONSIDER THE RELIEF SOUGHT IN THE APPLICATION WILL BE HELD ON JUNE 9, 2022 AT 11:00 A.M. (PREVAILING EASTERN TIME) BEFORE THE HONORABLE JOHN T. DORSEY, UNITED STATES BANKRUPTCY JUDGE, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, FIFTH FLOOR, COURTROOM 5, WILMINGTON, DELAWARE 19801.

Dated: May 5, 2022

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Timothy P. Cairns

Laura Davis Jones (Bar No. 2436)
Timothy P. Cairns (Bar No. 4228)
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, Delaware 19899 (Courier 19801)
Tel: (302) 652-4100
Fax: (302) 652-4400
Email: ljones@pszjlaw.com
tcairns@pszjlaw.com

-and-

GIBSON, DUNN & CRUTCHER LLP

Scott J. Greenberg (admitted *pro hac vice*)
Joshua K. Brody (admitted *pro hac vice*)
Jason Zachary Goldstein (admitted *pro hac vice*)
200 Park Avenue
New York, New York 10166
Tel: (212) 351-4000
Fax: (212) 351-4035
Email: sgreenberg@gibsondunn.com
jbrody@gibsondunn.com
jgoldstein@gibsondunn.com

Counsel to the Debtors and Debtors in Possession

EXHIBIT A



September 22, 2021

Sequential Brands Group, Inc.
Lorraine DiSanto, Chief Financial Officer
1407 Broadway, 38th Floor
New York NY 10018

Re: Sequential Brands Group, Inc.
USBC Case No. 21-11194

Dear Lorraine DiSanto, Chief Financial Officer:

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period August 1, 2021 to August 31, 2021 in the amount of \$395.60 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely,
Kurtzman Carson Consultants LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein".

Evan Gershbein
EVP Restructuring

Enclosures

Kurtzman Carson Consultants LLC

Account Number	70914FA	Invoice Date	September 22, 2021
Invoice Number	US_KCC2128347	Due Date	Due upon receipt

Sequential Brands Group, Inc. Summary

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$395.60
<i>Total of Hourly Fees</i>	\$395.60
<u>Expenses</u>	
Expenses	\$0.00
<i>Total Expenses</i>	\$0.00
<i>Invoice Subtotal</i>	\$395.60
Sales and Use Tax	0.00
<i>Total Invoice</i>	\$395.60

Please detach and return this portion of the statement with your check to KCC.
Please reference your Account Number and Invoice Number on your Remittance.

Account Number 70914FA

Invoice Number US_KCC2128347

Total Amount Due \$395.60

Amount Paid

\$

Check Payments to:

Kurtzman Carson Consultants LLC
Dept CH 16639
Palatine, IL 60055-6639

Wire Payments to:

Kurtzman Carson Consultants LLC
HSBC Bank, NA
452 Fifth Avenue, New York, NY 10018
Account # 000183571
FED ABA # 021001088
ACH Routing # 022000020

Kurtzman Carson Consultants LLC

08/01/2021 - 08/31/2021

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
DPM	Dan McSwigan	SOL	1.80	\$172.00	\$309.60
WRG	William Gruber	SOL	0.50	\$172.00	\$86.00
			<i>Total</i>		<i>\$395.60</i>

Kurtzman Carson Consultants LLC

08/01/2021 - 08/31/2021

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
8/31/2021	DPM	Review of case filing information pertaining to schedule preparation timing; discussion with KCC scheduling team re: same	SOL	Schedules & SOFA	0.60
8/31/2021	DPM	Prepare communications to company, templates, memos for schedule preparation	SOL	Schedules & SOFA	1.20
8/31/2021	WRG	Review first day orders for update re SOFA and SOAL timing	SOL	Schedules & SOFA	0.20
8/31/2021	WRG	Update templates and trackers for filed case information and prepare correspondence re same	SOL	Schedules & SOFA	0.30
Total for 8/31/2021					2.30
Total Hours					2.30

Kurtzman Carson Consultants LLC

08/01/2021 - 08/31/2021

Expenses

Description

Units

Rate

Amount

Total Expenses



October 27, 2021

Sequential Brands Group, Inc.
Lorraine DiSanto, Chief Financial Officer
1407 Broadway, 38th Floor
New York NY 10018

Re: Sequential Brands Group, Inc.
USBC Case No. 21-11194

Dear Lorraine DiSanto, Chief Financial Officer:

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period September 1, 2021 to September 30, 2021 in the amount of \$5,177.20 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely,
Kurtzman Carson Consultants LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein".

Evan Gershbein
EVP Restructuring

Enclosures

Kurtzman Carson Consultants LLC

Account Number	70914FA	Invoice Date	October 27, 2021
Invoice Number	US_KCC2148971	Due Date	Due upon receipt

Sequential Brands Group, Inc. Summary

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$5,177.20
<i>Total of Hourly Fees</i>	\$5,177.20
<u>Expenses</u>	
Expenses	\$0.00
<i>Total Expenses</i>	\$0.00
<i>Invoice Subtotal</i>	\$5,177.20
Sales and Use Tax	0.00
<i>Total Invoice</i>	\$5,177.20

Please detach and return this portion of the statement with your check to KCC.
Please reference your Account Number and Invoice Number on your Remittance.

Account Number 70914FA

Invoice Number US_KCC2148971

Total Amount Due \$5,177.20

Amount Paid

\$

Check Payments to:

Kurtzman Carson Consultants LLC
Dept CH 16639
Palatine, IL 60055-6639

Wire Payments to:

Kurtzman Carson Consultants LLC
HSBC Bank, NA
452 Fifth Avenue, New York, NY 10018
Account # 000183571
FED ABA # 021001088
ACH Routing # 022000020

Kurtzman Carson Consultants LLC

09/01/2021 - 09/30/2021

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
DPM	Dan McSwigan	SOL	11.40	\$172.00	\$1,960.80
JNG	Jennifer Ngo	SOL	1.20	\$172.00	\$206.40
VAB	Varouj Bakhshian	SOL	6.50	\$172.00	\$1,118.00
WRG	William Gruber	SOL	11.00	\$172.00	\$1,892.00
			<i>Total</i>		<i>\$5,177.20</i>

Kurtzman Carson Consultants LLC

09/01/2021 - 09/30/2021

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
9/2/2021	DPM	Prepare Templates, memos and Status trackers for Schedule preparation kickoff call	SOL	Schedules & SOFA	1.20
9/2/2021	VAB	Telecon with KCC Schedules team re timeline for preparation of schedules and statements; draft email re same	SOL	Schedules & SOFA	0.30
9/2/2021	VAB	Draft email to J. Goldstein re setting up kick off call with company re preparation of schedules and statements; receipt and review email from A. Hemendinger re same; communications with KCC team re availability for call; draft reply re same	SOL	Schedules & SOFA	0.40
9/2/2021	WRG	Discussion with KCC team re SOFA and SOAL preparation timing	SOL	Schedules & SOFA	0.20
Total for 9/2/2021					2.10
9/3/2021	DPM	Prepare for and host conference call with case team to discuss case background, preparation of Schedules and SOFA timeline	SOL	Schedules & SOFA	0.90
9/3/2021	VAB	Conference call with KCC Schedules team re proposed timeline for preparation of schedules and statements; review and provide comments on memos and sample data file templates; follow up emails re same	SOL	Schedules & SOFA	0.70
Total for 9/3/2021					1.60
9/7/2021	DPM	Prepare for and host Schedule and SOFA preparation kick-off call with SQBG and GD&C; Follow-up with KCC scheduling team re: same	SOL	Schedules & SOFA	1.30
9/7/2021	VAB	Conference call with counsel and client re Schedules and Statements preparation kick-off call (.6); follow up communications with KCC re same (.4)	SOL	Schedules & SOFA	1.00
9/7/2021	WRG	Preparation for and participation in teleconference with SQBG and Gibson Dunn personnel re SOFA and SOAL complication and timeline	SOL	Schedules & SOFA	1.20
Total for 9/7/2021					3.50
9/13/2021	JNG	Team meeting re case status; review docket of filed motion and orders	SOL	Solicitation	0.80
9/13/2021	JNG	Team meeting re upcoming service of Bar Date mailing to security holders	SOL	Solicitation	0.40
Total for 9/13/2021					1.20
9/14/2021	WRG	Preparation for and participation in teleconference with SQBG and Gibson Dunn personnel re SOFA and SOAL preparation and follow up re same	SOL	Schedules & SOFA	0.60
Total for 9/14/2021					0.60
9/15/2021	DPM	Prepare for and host weekly schedule preparation check-in; follow-up KCC Scheduling team	SOL	Schedules & SOFA	1.50
9/15/2021	DPM	Generated request for backend updates setup	SOL	Schedules & SOFA	0.30
9/15/2021	DPM	Prepare update of various SOFA questions(5, 8, 10, 12, 15, 16, 17, 19, 20, 21, 22, 23, 24, 27, 32) per data received from SQBG	SOL	Schedules & SOFA	1.20
9/15/2021	WRG	Review correspondence re SOFA data updates and prepare upload files re same	SOL	Schedules & SOFA	0.80
Total for 9/15/2021					3.80
9/24/2021	DPM	Prepare for and host conference call re: Schedule and SOFA preparation update; follow-up KCC Schedule team re: same	SOL	Schedules & SOFA	1.10
9/24/2021	VAB	Conference call with counsel, client and KCC team re weekly schedules preparation call; follow up re same	SOL	Schedules & SOFA	1.60
9/24/2021	WRG	Preparation for and teleconference with SQBG personnel re SOFA and SOAL production and timing	SOL	Schedules & SOFA	1.20

Kurtzman Carson Consultants LLC

09/01/2021 - 09/30/2021

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
Total for 9/24/2021					3.90
9/27/2021	DPM	Attention to review of emails received of several updates to Schedules and SOFA; added and commented to KCC tracking sheet	SOL	Schedules & SOFA	0.50
9/27/2021	DPM	Prepare updates to various Schedules; prepare comments and updates to KCC master tracking sheets per correspondence received from SQBG	SOL	Schedules & SOFA	1.50
9/27/2021	DPM	Prepare uploads to KCC CaseView for various schedule and SOFA questions per correspondence received from SQBG	SOL	Schedules & SOFA	0.80
9/27/2021	VAB	Receipt and review email from P. Vrunjal re data for various schedules; review same; communications with KCC team re same	SOL	Schedules & SOFA	0.80
9/27/2021	VAB	Receipt and review email from B. Manchio re data for various schedules; review same; communications with KCC team re same	SOL	Schedules & SOFA	0.60
9/27/2021	WRG	Review summary report to verify recent updates to SOFA	SOL	Schedules & SOFA	1.10
9/27/2021	WRG	Update tracker and templates for open and complete items and create clarification list	SOL	Schedules & SOFA	0.30
9/27/2021	WRG	Review correspondence re SOFA and respond re same	SOL	Schedules & SOFA	0.20
Total for 9/27/2021					5.80
9/28/2021	DPM	Prepare for and host conference call re: Schedules & SOFA updates; review data received to date; prepare updates to master tracking sheet re: same	SOL	Schedules & SOFA	1.10
9/28/2021	VAB	Receipt and review email from KCC Schedules team re SOFA updates; review files re same	SOL	Schedules & SOFA	0.40
9/28/2021	WRG	Review correspondence and update SOFA questions 9, 18 and 14 re same	SOL	Schedules & SOFA	0.50
9/28/2021	WRG	Preparation for and participation in teleconference with SQBG and Gibson Dunn personnel re SOFA and SOAL updates and clarifications	SOL	Schedules & SOFA	1.10
9/28/2021	WRG	Review correspondence re SOFA question 4 and prepare correspondence re same	SOL	Schedules & SOFA	0.20
Total for 9/28/2021					3.30
9/29/2021	VAB	Receipt and review email from P. Vrunjal re various schedule and sofa questions; review data provided; communications with KCC schedules team re same; receipt and review follow up emails re same	SOL	Schedules & SOFA	0.70
9/29/2021	WRG	Review correspondence re certain SOAL questions and prepare correspondence re same	SOL	Schedules & SOFA	0.60
Total for 9/29/2021					1.30
9/30/2021	WRG	Review correspondence re SOAL A/B 11a and 11b and prepare correspondence re same	SOL	Schedules & SOFA	0.20
9/30/2021	WRG	Update SOAL parts 2, 3 and 7; review same	SOL	Schedules & SOFA	1.00
9/30/2021	WRG	Update SOAL Parts 10 and 11; review same	SOL	Schedules & SOFA	1.20
9/30/2021	WRG	Update SOFA question 1 and review same	SOL	Schedules & SOFA	0.60
Total for 9/30/2021					3.00
Total Hours					30.10

Kurtzman Carson Consultants LLC

09/01/2021 - 09/30/2021

Expenses

Description

Units

Rate

Amount

Total Expenses



November 23, 2021

Sequential Brands Group, Inc.
Lorraine DiSanto, Chief Financial Officer
1407 Broadway, 38th Floor
New York NY 10018

Re: Sequential Brands Group, Inc.
USBC Case No. 21-11194

Dear Lorraine DiSanto, Chief Financial Officer:

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period October 1, 2021 to October 31, 2021 in the amount of \$34,960.00 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely,
Kurtzman Carson Consultants LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein".

Evan Gershbein
EVP Restructuring

Enclosures

Kurtzman Carson Consultants LLC

Account Number	70914FA	Invoice Date	November 23, 2021
Invoice Number	US_KCC2149439	Due Date	Due upon receipt

Sequential Brands Group, Inc. Summary

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$34,960.00
<i>Total of Hourly Fees</i>	\$34,960.00
<u>Expenses</u>	
Expenses	\$0.00
<i>Total Expenses</i>	\$0.00
<i>Invoice Subtotal</i>	\$34,960.00
Sales and Use Tax	0.00
<i>Total Invoice</i>	\$34,960.00

Please detach and return this portion of the statement with your check to KCC.
Please reference your Account Number and Invoice Number on your Remittance.

Account Number 70914FA

Invoice Number US_KCC2149439

Total Amount Due \$34,960.00

Amount Paid

\$

Check Payments to:

Kurtzman Carson Consultants LLC
Dept CH 16639
Palatine, IL 60055-6639

Wire Payments to:

Kurtzman Carson Consultants LLC
HSBC Bank, NA
452 Fifth Avenue, New York, NY 10018
Account # 000183571
FED ABA # 021001088
ACH Routing # 022000020

Kurtzman Carson Consultants LLC

10/01/2021 - 10/31/2021

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
DPM	Dan McSwigan	SOL	73.00	\$172.00	\$12,556.00
KVR	Kevin Martin	SOL	0.70	\$172.00	\$120.40
LYP	Lydia Do	SOL	30.70	\$164.00	\$5,034.80
SMZ	Stanley Martinez	SOL	2.10	\$164.00	\$344.40
TBM	Travis Buckingham	SOL	0.40	\$164.00	\$65.60
VAB	Varouj Bakhshian	SOL	46.30	\$172.00	\$7,963.60
WRG	William Gruber	SOL	51.60	\$172.00	\$8,875.20
			Total		\$34,960.00

Kurtzman Carson Consultants LLC

10/01/2021 - 10/31/2021

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
10/1/2021	DPM	Prepare SOFA/ Schedule Data summaries for comparison to data received	SOL	Schedules & SOFA	0.50
10/1/2021	WRG	Update SOFA question 61 attachments	SOL	Schedules & SOFA	0.30
Total for 10/1/2021					0.80
10/4/2021	DPM	Perform quality review of SOFA and Schedule data input to KCC CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	2.50
10/4/2021	DPM	Prepare update to various schedules in KCC CaseView	SOL	Schedules & SOFA	0.60
10/4/2021	DPM	Prepare SOFA 4 data for input to KCC CaseView	SOL	Schedules & SOFA	1.80
10/4/2021	DPM	Prepare updates to SOAL AB60, AB62, AB63, AB64; input into KCC CaseView; prepare comments to tracking spreadsheets re same	SOL	Schedules & SOFA	1.20
10/4/2021	DPM	Disc with KCC Team re: status updates to KCC tracking and master spreadsheets	SOL	Schedules & SOFA	0.50
10/4/2021	DPM	Preform quality review of SOAL data; prepare updates to master tracking sheets re: same	SOL	Schedules & SOFA	0.70
10/4/2021	DPM	Preform quality review of SOFA data; prepare updates to master tracking sheets re: same	SOL	Schedules & SOFA	0.60
10/4/2021	VAB	Receipt and review email from KCC Schedules team re Schedules D, E and F data; communications with KCC team re same re call with drafts and review call with client needed	SOL	Schedules & SOFA	0.30
10/4/2021	VAB	Receipt and review email from V. Parikh re updates to various SOAL and SOFA questions; review files re same; communications with KCC Schedules team re same	SOL	Schedules & SOFA	0.40
10/4/2021	VAB	Receipt and review email from B. Manchio re various open sofa items; review file; communications with KCC team re same	SOL	Schedules & SOFA	0.70
10/4/2021	VAB	Draft email to KCC Schedules team re global notes; receipt and review response re same	SOL	Schedules & SOFA	0.20
10/4/2021	VAB	Receipt and review email from KCC Schedules team re updates to sofa 26a, 26b, 26c and 31; review files re same	SOL	Schedules & SOFA	0.40
10/4/2021	VAB	Receipt and review email from KCC Schedule team re updates to schedule A/B 15, 75	SOL	Schedules & SOFA	0.20
10/4/2021	VAB	Telecon with KCC Schedules team re Schedule G status; follow up re same	SOL	Schedules & SOFA	0.50
10/4/2021	VAB	Receipt and review email from KCC Schedules team re updates to sofa 14; review file re same	SOL	Schedules & SOFA	0.30
10/4/2021	WRG	Perform quality review of data via review data summaries	SOL	Schedules & SOFA	1.20
10/4/2021	WRG	Receipt and review correspondence from client and update SOFA	SOL	Schedules & SOFA	1.60
10/4/2021	WRG	Discussion with KCC team re status and deadlines; review and prepare correspondence re same	SOL	Schedules & SOFA	0.40
10/4/2021	WRG	Review correspondence re SOAL schedule E/F 2 and respond re same	SOL	Schedules & SOFA	0.20
10/4/2021	WRG	Receipt and review data from client and update SOAL questions A/B 8 and 15	SOL	Schedules & SOFA	0.60
10/4/2021	WRG	Review summaries of SOFA and SOAL data for recent updates	SOL	Schedules & SOFA	2.20
Total for 10/4/2021					17.10
10/5/2021	DPM	Perform quality review of Schedule and SOFA data ; prepared comments and updates re same	SOL	Schedules & SOFA	0.50
10/5/2021	DPM	Prepare for and host conference call re: Schedules and SOFA updates; review data received to date; prepare updates to master tracking sheet re same; follow-up KCC team	SOL	Schedules & SOFA	1.50
10/5/2021	DPM	Attention to emails received from SEQ re: additional items for SOFA and Schedules; Compared to data received; added to KCC tracking sheet	SOL	Schedules & SOFA	0.80

Kurtzman Carson Consultants LLC

10/01/2021 - 10/31/2021

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
10/5/2021	DPM	Prepare SOFA 3 data for input to KCC CaseView	SOL	Schedules & SOFA	1.60
10/5/2021	VAB	Receipt and review emails from client re updates SOFA and SOAL templates; review same	SOL	Schedules & SOFA	0.80
10/5/2021	WRG	Review status of open items; follow up re same	SOL	Schedules & SOFA	0.30
10/5/2021	WRG	Preparation for and participation teleconference with SQBG and Gibson personnel re open SOFA and SOAL items; follow-up re same	SOL	Schedules & SOFA	1.50
10/5/2021	WRG	Update status tracker and templates for recent updates	SOL	Schedules & SOFA	0.90
10/5/2021	WRG	Update SOFA question 26d and Schedule E/F	SOL	Schedules & SOFA	0.30
Total for 10/5/2021					8.20
10/6/2021	DPM	Generate and review SOFA initial drafts; prepare comments and updates re: same	SOL	Schedules & SOFA	1.50
10/6/2021	DPM	Generate and Review Schedule Drafts; prepare comments and updates re: Same	SOL	Schedules & SOFA	2.60
10/6/2021	VAB	Receipt and review email from KCC schedules team re SOFA drafts for all debtors; review all sofas and draft email re comments and revisions to same	SOL	Schedules & SOFA	2.60
10/6/2021	WRG	Prepare cover pages and global notes placeholders and upload to CaseView	SOL	Schedules & SOFA	2.50
10/6/2021	WRG	Review initial drafts of SOFA and SOALs and update as necessary	SOL	Schedules & SOFA	1.40
10/6/2021	WRG	Prepare correspondence re open SOFA and SOAL items	SOL	Schedules & SOFA	0.20
10/6/2021	WRG	Review initial drafts of Schedule of Assets and Liabilities	SOL	Schedules & SOFA	1.20
Total for 10/6/2021					12.00
10/7/2021	LYP	Review SOFA and SOAL drafts and correspond with case team re updates and comments	SOL	Schedules & SOFA	4.00
10/7/2021	LYP	Continued review of SOFA and SOAL drafts and correspond with case team re updates and comments	SOL	Schedules & SOFA	2.50
10/7/2021	DPM	Prepare updates to master tracking sheet per correspondence received from SW	SOL	Schedules & SOFA	0.80
10/7/2021	DPM	Prepare updates to various SOFA schedules per correspondence received from SW; input into KCC CaseView	SOL	Schedules & SOFA	0.90
10/7/2021	DPM	Review of company org chart for preparation of SOFA 28	SOL	Schedules & SOFA	0.50
10/7/2021	DPM	Discussion with KCC Case Team re: Status of schedule preparation	SOL	Schedules & SOFA	0.30
10/7/2021	DPM	Review of Schedule and SOFA attachments in KCC CaseView for accuracy and completeness; prepare updates to master tracking sheet re: same	SOL	Schedules & SOFA	3.50
10/7/2021	DPM	Generate and review Schedules and SOFA drafts; prepare comments and updates re same	SOL	Schedules & SOFA	2.00
10/7/2021	VAB	Receipt and review email from KCC schedules team re SOAL drafts for all debtors; review and audit all Schedules and draft email re comments and revisions to same	SOL	Schedules & SOFA	2.90
10/7/2021	VAB	Receipt and review email from KCC schedules team re revised SOFA drafts; review same; draft email re updates to same	SOL	Schedules & SOFA	1.90
10/7/2021	VAB	Receipt and review email from KCC team re review of sofa drafts; communication with KCC team re same	SOL	Schedules & SOFA	0.40
10/7/2021	WRG	Receipt and review data from client and update SOFA 28 and Schedule A/B 15	SOL	Schedules & SOFA	1.70
10/7/2021	WRG	Receipt and review correspondence re status of SOFA and SOAL	SOL	Schedules & SOFA	0.20
10/7/2021	WRG	Review comments re SOFA drafts and update re same	SOL	Schedules & SOFA	0.20
10/7/2021	WRG	Review correspondence re SOFA and SOAL data and update as necessary, update templates and trackers	SOL	Schedules & SOFA	3.50

Kurtzman Carson Consultants LLC

10/01/2021 - 10/31/2021

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
10/7/2021	WRG	Review correspondence re SOAL edits and perform updates re same	SOL	Schedules & SOFA	0.20
10/7/2021	WRG	Review initial drafts and update and edit as necessary; update templates and trackers	SOL	Schedules & SOFA	2.20
Total for 10/7/2021					27.70
10/8/2021	LYP	Conference call with counsel and client re SOFAs and SOALs	SOL	Schedules & SOFA	0.50
10/8/2021	LYP	Review matrix for Schedule F parties and import new parties in preparation of SOAL drafts	SOL	Schedules & SOFA	2.50
10/8/2021	DPM	Generate and review SOFA and SOAL drafts; Prepare comments and correspondence re: same	SOL	Schedules & SOFA	1.20
10/8/2021	DPM	Prepare for and host meeting re: Schedule and SOFA updates; review data received to date; prepare updates to master tracking sheet; follow-up KCC team	SOL	Schedules & SOFA	1.40
10/8/2021	DPM	Prepare updates to KCC master templates per correspondence received from SBGI	SOL	Schedules & SOFA	1.10
10/8/2021	DPM	Prepare updates to SOFA 3 data per discussion with SQBG and GD	SOL	Schedules & SOFA	1.60
10/8/2021	DPM	Prepare updates to SOFA 4 data per discussion with SQBG and GD; prepare updates to master template sheet re same	SOL	Schedules & SOFA	1.50
10/8/2021	DPM	Review Schedule EF1, Schedule EF2 data received and processed for upload to KCC CaseView; generate and review summary re same	SOL	Schedules & SOFA	1.80
10/8/2021	VAB	Receipt and review emails from V. Parikh and K. Adach re additional data and updates to SOFA and SOAL (.4); communications with KCC team re same (.5); review same (.6); continue review and update of same (2.4)	SOL	Schedules & SOFA	3.90
10/8/2021	VAB	Attend conference call with client and counsel review of SOFA and SOAL drafts (.6); follow up communications with KCC team re updates to same and review and prepare updates re same (1.7)	SOL	Schedules & SOFA	2.30
10/8/2021	WRG	Preparation for and participation in with SQBG and Gibson Dunn personnel re SOFA and SOAL open items	SOL	Schedules & SOFA	1.20
10/8/2021	WRG	Review correspondence re Schedule D and perform per same	SOL	Schedules & SOFA	0.80
10/8/2021	WRG	Update SOFA 28 per teleconference discussion	SOL	Schedules & SOFA	0.50
10/8/2021	WRG	Update SOFA 29 per teleconference with client	SOL	Schedules & SOFA	0.30
10/8/2021	WRG	Review correspondence re SOFA question 61 and modify and prepare attachment re same	SOL	Schedules & SOFA	0.70
10/8/2021	WRG	Receipt and review data from client and perform modifications to SOFA 28	SOL	Schedules & SOFA	0.40
10/8/2021	WRG	Prepare and review Schedule D and H update files	SOL	Schedules & SOFA	1.90
Total for 10/8/2021					23.60
10/9/2021	DPM	Prepare Schedule D1 data for input to KCC CaseView; prepare comments and updates to tracking spreadsheet re same	SOL	Schedules & SOFA	2.50
10/9/2021	DPM	Perform quality review of Schedules D, Schedules H for all debtors for accuracy and completeness	SOL	Schedules & SOFA	2.40
10/9/2021	WRG	Review correspondence re SOFA question 18 and prepare attachment re same; prepare and review correspondence re clarifications	SOL	Schedules & SOFA	1.10
10/9/2021	WRG	Update status tracker and perform edits as necessary	SOL	Schedules & SOFA	0.90
Total for 10/9/2021					6.90
10/10/2021	LYP	Review SOFA and SOAL drafts and correspond with case team re updates and comments	SOL	Schedules & SOFA	3.60

Kurtzman Carson Consultants LLC

10/01/2021 - 10/31/2021

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
10/10/2021	DPM	Generate and review SOFA and Schedule Drafts for all Debtors; Perform quality review to ensure accuracy and completeness	SOL	Schedules & SOFA	1.60
10/10/2021	DPM	Review precedent for global notes of similar cases; Prepare correspondence re same	SOL	Schedules & SOFA	0.70
10/10/2021	DPM	Prepare updates to SOFA 11 data for input into KCC CaseView	SOL	Schedules & SOFA	0.40
10/10/2021	DPM	Perform quality review of Schedules and SOFAs data for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.50
10/10/2021	DPM	Generate and review Schedules SOFA drafts; prepare comments and updates re same	SOL	Schedules & SOFA	1.00
10/10/2021	VAB	Continue with review of updated drafts for SOFA and SOAL; review same and provide comments and revisions to KCC schedules team; receipt and review emails from KCC team; draft replies re same	SOL	Schedules & SOFA	2.70
10/10/2021	VAB	Receipt and review updated drafts for SOFA and SOAL; review same and provide comments and revisions to KCC schedules team; receipt and review emails from KCC team; draft replies re same	SOL	Schedules & SOFA	3.20
10/10/2021	WRG	Review status report for remaining open issues	SOL	Schedules & SOFA	0.30
10/10/2021	WRG	Receipt and review data from client and update SOAL Schedule D	SOL	Schedules & SOFA	0.20
10/10/2021	WRG	Review latest draft SOFAs and SOALs and update as necessary	SOL	Schedules & SOFA	0.90
10/10/2021	WRG	Review correspondence and update SOFA question 2 re same	SOL	Schedules & SOFA	0.30
10/10/2021	WRG	Review correspondence re SOFA and SOAL comments and perform updates re same	SOL	Schedules & SOFA	0.80
10/10/2021	WRG	Review revised SOFA and SOAL drafts	SOL	Schedules & SOFA	0.30
Total for 10/10/2021					17.50
10/11/2021	LYP	Review SOFA and SOAL drafts and correspond with case team re updates and comments	SOL	Schedules & SOFA	3.00
10/11/2021	TBM	Sequential Schedule Preparation Check-In Meeting	SOL	Schedules & SOFA	0.40
10/11/2021	DPM	Generate and Review SOFA, Schedule Drafts	SOL	Schedules & SOFA	0.80
10/11/2021	DPM	Prepare for and Host conference call re Schedules & SOFA updates; review data received to date; follow-up KCC Team	SOL	Schedules & SOFA	0.90
10/11/2021	DPM	Prepare Schedule D, Schedule EF 2, SOFA 25, SOFA 3, SOFA 11 data for entry to KCC CaseView	SOL	Schedules & SOFA	3.50
10/11/2021	VAB	Receipt and review emails from V. Parikh and B. Manchio re various schedule and sofa updates; review same; communications with KCC team re same	SOL	Schedules & SOFA	0.70
10/11/2021	VAB	Attend conference call with client and counsel re review of SOFA and SOAL drafts; telecon with KCC team re follow up issues and updates	SOL	Schedules & SOFA	0.80
10/11/2021	WRG	Review correspondence re drafts and perform updates re same	SOL	Schedules & SOFA	0.20
10/11/2021	WRG	Preparation for and participation in teleconference with SQBG and Gibson Dunn personnel re open SOFA and SOAL items	SOL	Schedules & SOFA	0.60
10/11/2021	WRG	Review and update trackers for SOAL and SOFA	SOL	Schedules & SOFA	0.20
Total for 10/11/2021					11.10
10/12/2021	VAB	Receipt and review email from KCC Schedules team re Delaware local rules on Schedule G preparation (.1); telecon with counsel re same (.2); draft reply re handling of same (.1)	SOL	Schedules & SOFA	0.40
10/12/2021	VAB	Receipt and review emails from V. Parikh re various sofa and soal updates; receipt and review emails from KCC team re same; review data and draft emails re handling of same	SOL	Schedules & SOFA	0.50

Kurtzman Carson Consultants LLC

10/01/2021 - 10/31/2021

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
10/12/2021	VAB	Draft email to KCC Schedules team re status of drafts; receipt and review reply re same	SOL	Schedules & SOFA	0.10
10/12/2021	WRG	Review correspondence re SOAL Schedule A/B 75 and SOFA question 7 and prepare response re same	SOL	Schedules & SOFA	0.20
Total for 10/12/2021					1.20
10/13/2021	LYP	Review matrix for Schedule G parties and import new parties in preparation of SOAL drafts	SOL	Schedules & SOFA	2.50
10/13/2021	LYP	Telecon with KCC Schedules team re SOAL and SOFAS review and status	SOL	Schedules & SOFA	0.50
10/13/2021	DPM	Review and update to Schedule D Part 2 per correspondence received from client	SOL	Schedules & SOFA	0.60
10/13/2021	DPM	Prepare updates to SOFA 25, SOFA 29; input into KCC CaseView	SOL	Schedules & SOFA	0.60
10/13/2021	DPM	Prepare for and host conference call re: Schedules and SOFA updates; review data received to date; follow-up KCC team	SOL	Schedules & SOFA	0.80
10/13/2021	DPM	Prepare updates to SOFA 4 per correspondence from company; input into KCC CaseView	SOL	Schedules & SOFA	1.20
10/13/2021	DPM	Prepare Schedule D2 data for input into KCC CaseView	SOL	Schedules & SOFA	0.80
10/13/2021	DPM	Perform quality review of schedule D1, D2 data for all debtors for accuracy and completeness	SOL	Schedules & SOFA	1.20
10/13/2021	VAB	Receipt and review email from V. Parikh re schedule D and AB75 updates; communications with KCC team re handling of same	SOL	Schedules & SOFA	0.40
10/13/2021	VAB	Receipt and review email from V. Parikh re updated schedule EF and G data; review same; communications with KCC team re handling of same	SOL	Schedules & SOFA	0.70
10/13/2021	VAB	Receipt and review emails (2x) from A. Hemendinger re updated SOFA 7 and SOAL 75; review same; communications with KCC team re same	SOL	Schedules & SOFA	0.40
10/13/2021	VAB	Receipt and review email from B. Manchio re sofa 3 and 4; review data re same; communications with KCC team re handling of same	SOL	Schedules & SOFA	0.60
10/13/2021	VAB	Receipt and review email from B. Manchio re Sofa updates; review same; communications with KCC team re handling of same	SOL	Schedules & SOFA	0.80
10/13/2021	VAB	Receipt and review email from A. Hemendinger re schedule D issues; receipt and review emails from KCC team re same	SOL	Schedules & SOFA	0.20
10/13/2021	VAB	Receipt and review email from B. Manchio re sofa 7 questions; review same	SOL	Schedules & SOFA	0.20
10/13/2021	VAB	Attending conference call with client and counsel re review of SOFA and SOAL drafts (.8) ; follow up with KCC team re same (.7)	SOL	Schedules & SOFA	1.50
10/13/2021	WRG	Review correspondence re SOFA questions 25 and 29 and perform updates re same	SOL	Schedules & SOFA	0.30
10/13/2021	WRG	Review correspondence re SOAL Schedule A/B 15, prepare correspondence and update trackers re same	SOL	Schedules & SOFA	0.30
10/13/2021	WRG	Review correspondence re SOFA Question 7 and SOAL Schedule D Part 2 and prepare correspondence re same	SOL	Schedules & SOFA	0.20
10/13/2021	WRG	Review data summaries for completeness and conformity with data submitted	SOL	Schedules & SOFA	0.80
10/13/2021	WRG	Preparation for and participation in teleconference re SOFA and SOAL open issues with SQBG and Gibson Dunn personnel	SOL	Schedules & SOFA	0.70
10/13/2021	WRG	Update status tracker per teleconference	SOL	Schedules & SOFA	0.20
10/13/2021	WRG	Receipt and review data from client and update SOAL Schedule D	SOL	Schedules & SOFA	0.30
10/13/2021	WRG	Review correspondence re SOAL Schedules D Parts 1&2 and G and prepare correspondence re same	SOL	Schedules & SOFA	0.50
10/13/2021	WRG	Receipt and review data from client and update SOFA Question 7	SOL	Schedules & SOFA	0.30

Kurtzman Carson Consultants LLC

10/01/2021 - 10/31/2021

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
Total for 10/13/2021					16.60
10/14/2021	LYP	Review SOFA and SOAL drafts and correspond with case team re updates and comments	SOL	Schedules & SOFA	3.50
10/14/2021	DPM	Prepare Schedule G data for input to KCC CaseView	SOL	Schedules & SOFA	1.10
10/14/2021	DPM	Prepare update to Schedule EF2 per correspondence received from SEQ; input into KCC CaseView	SOL	Schedules & SOFA	1.60
10/14/2021	DPM	Generate and review Schedule and SOFA drafts; prepare updates and comments	SOL	Schedules & SOFA	1.30
10/14/2021	DPM	Prepare update to SOAL AB7 per correspondence received from Sequential team	SOL	Schedules & SOFA	0.80
10/14/2021	DPM	Prepare updates to Schedule EF2; input into KCC CaseView; update to master tracking sheet	SOL	Schedules & SOFA	2.10
10/14/2021	VAB	Receipt and review email from KCC Schedules team re updates to Sofa 7; review same; receipt an review email from A. Hemendinger re same	SOL	Schedules & SOFA	0.40
10/14/2021	VAB	Receipt and review email from A. Hemendinger re additional updates to SOAL EF; review same	SOL	Schedules & SOFA	0.40
10/14/2021	VAB	Receipt and review email from A. Hemendinger re additional updates to SOAL G; review same	SOL	Schedules & SOFA	0.40
10/14/2021	VAB	Receipt and review email from KCC Schedules team re Soil AB 60 and 69; review same	SOL	Schedules & SOFA	0.20
10/14/2021	VAB	Receipt and review email from KCC Schedules team re updated drafts of all SOFA and SOAL (.1); review all debtor SOAL and SOFA to confirm updates and other revisions (2.4); draft email to provide comments re same (.4)	SOL	Schedules & SOFA	2.90
10/14/2021	WRG	Update SOFA Question 7 and SOAL Schedule E/F Part 2	SOL	Schedules & SOFA	1.40
10/14/2021	WRG	Prepare correspondence re SOFA Question 7; review SOAL Schedule E/F Part 2 update	SOL	Schedules & SOFA	0.20
10/14/2021	WRG	Prepare correspondence re SOAL Questions A/B 60 and 69	SOL	Schedules & SOFA	0.20
10/14/2021	WRG	Review revised drafts and perform updates as necessary	SOL	Schedules & SOFA	2.00
10/14/2021	WRG	Receipt and review data from client and update SOAL Schedule E/F Part 2	SOL	Schedules & SOFA	0.20
10/14/2021	WRG	Review correspondence re SOFA and SOAL updates and perform updates as necessary	SOL	Schedules & SOFA	1.50
10/14/2021	WRG	Review correspondence re SOFA and SOAL drafts, prepare correspondence re same	SOL	Schedules & SOFA	0.30
Total for 10/14/2021					20.50
10/15/2021	LYP	Review SOFA and SOAL drafts and correspond with case team re updates and comments	SOL	Schedules & SOFA	4.20
10/15/2021	LYP	Review matrix for Schedule G parties and import new parties in preparation of SOAL drafts	SOL	Schedules & SOFA	1.50
10/15/2021	LYP	Telecon with KCC Schedules team re SOAL and SOFAS review and status	SOL	Schedules & SOFA	0.70
10/15/2021	DPM	Review of correspondence received from GB re: revised data for Schedule G	SOL	Schedules & SOFA	0.80
10/15/2021	DPM	Prepare for and host conference call re Schedules & SOFA updates; review data received to date; prepare updates to master tracking sheet re: same	SOL	Schedules & SOFA	1.10
10/15/2021	DPM	Prepare update to Schedule AB 72, per conference call; input to KCC CaseView	SOL	Schedules & SOFA	0.60
10/15/2021	DPM	review of emails received from Sequential team	SOL	Schedules & SOFA	0.50
10/15/2021	DPM	Prepare updates to Schedule D per conference call; input to KCC CaseView	SOL	Schedules & SOFA	0.80

Kurtzman Carson Consultants LLC

10/01/2021 - 10/31/2021

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
10/15/2021	DPM	Input Schedule G data into KCC CaseView; follow-up correspondence re: same	SOL	Schedules & SOFA	0.90
10/15/2021	DPM	Generate and Schedule and SOFA drafts; prepare comments and updates	SOL	Schedules & SOFA	1.80
10/15/2021	DPM	Prepare updates to misc. SOFA questions per correspondence received	SOL	Schedules & SOFA	0.50
10/15/2021	DPM	Generate and review final Schedules, SOFA drafts; prepare comments and correspondence re same	SOL	Schedules & SOFA	0.80
10/15/2021	VAB	Receipt and review email from KCC Schedules team re updated SOAL and SOFA drafts; review all statements and schedules for requested updates; draft email re comments and updates to same; receipt and review reply emails from KCC team re same	SOL	Schedules & SOFA	1.80
10/15/2021	VAB	Attend conference call with client and counsel re review of SOAL and SOFA drafts (.7); follow up communications with KCC team re updates to same(.6)	SOL	Schedules & SOFA	1.30
10/15/2021	VAB	Receipt and review email from A. Hemendinger re additional updates to Schedule G; review same; communications with KCC team re handling of same	SOL	Schedules & SOFA	0.30
10/15/2021	VAB	Receipt and review email from A. Hemendinger re updated Schedule G data; review same; communications with KCC Schedules team re same	SOL	Schedules & SOFA	0.90
10/15/2021	VAB	Receipt and review email from V. Parikh re various SOAL updates; review files and communications with KCC team re handling of same	SOL	Schedules & SOFA	0.70
10/15/2021	VAB	Receipt and review email from KCC Schedules team re Schedule D updates; draft email re same	SOL	Schedules & SOFA	0.30
10/15/2021	WRG	Preparation for and participation in teleconference with SQBG & Gibson Dunn personnel re remaining open SOFA and SOAL issues and follow up re same	SOL	Schedules & SOFA	1.10
10/15/2021	WRG	Review correspondence re open SOFA and SOAL items and prepare response re same	SOL	Schedules & SOFA	0.20
10/15/2021	WRG	Review data summaries for recent updates to ensure accuracy	SOL	Schedules & SOFA	0.30
10/15/2021	WRG	Review latest drafts of SOFA and SOAL	SOL	Schedules & SOFA	0.80
Total for 10/15/2021					21.90
10/17/2021	VAB	Draft email to L. DiSanto re finalizing schedules; receipt and review response re same; communications with KCC schedules team re same	SOL	Schedules & SOFA	0.30
10/17/2021	VAB	Draft email to KCC schedules team re final versions of Schedules; receipt and review response; draft reply re same	SOL	Schedules & SOFA	0.20
10/17/2021	VAB	Receipt and review email from J. Goldstein re handling of Schedule D; follow up with KCC team re same	SOL	Schedules & SOFA	0.20
10/17/2021	VAB	Receipt and review updated drafts of Schedules and Statements; provide comments re same	SOL	Schedules & SOFA	1.40
10/17/2021	VAB	Receipt and review email from L. DiSanto re review of Schedules; draft reply re same	SOL	Schedules & SOFA	0.10
10/17/2021	WRG	Review correspondence re SOAL Schedule D	SOL	Schedules & SOFA	0.20
10/17/2021	WRG	Review correspondence re Schedule A/B 15 comments and perform updates re same	SOL	Schedules & SOFA	0.20
Total for 10/17/2021					2.60
10/18/2021	LYP	Review global notes for preparation of SOAL and SOFA drafts	SOL	Schedules & SOFA	0.90
10/18/2021	LYP	Review and update Schedule G data in preparation for SOAL drafts	SOL	Schedules & SOFA	0.50
10/18/2021	LYP	Call with case team re SOALs and SOFAs	SOL	Schedules & SOFA	0.30
10/18/2021	DPM	Receipt and review changes to global notes	SOL	Schedules & SOFA	0.50
10/18/2021	DPM	Review prepared updates to SOAL G data and attachments	SOL	Schedules & SOFA	0.60

Kurtzman Carson Consultants LLC

10/01/2021 - 10/31/2021

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
10/18/2021	DPM	Generate and review several versions of SOFA and Schedule drafts and finals; prepare correspondence re: same	SOL	Schedules & SOFA	3.20
10/18/2021	VAB	Receipt and review email from A. Hemendinger re final revised Global Notes; review same; communications with KCC team re same	SOL	Schedules & SOFA	0.30
10/18/2021	VAB	Receipt and review email from A. Hemendinger re final SOFAs; receipt and review final drafts from KCC team; review same and approve for filing	SOL	Schedules & SOFA	0.80
10/18/2021	VAB	Receipt and review emails (3x) from A. Hemendinger re global notes; receipt and review draft global notes; follow up with KCC team re same	SOL	Schedules & SOFA	0.80
10/18/2021	VAB	Receipt and review email from KCC Schedules team re final SOFA and Schedules ready for review; review same and approve	SOL	Schedules & SOFA	0.70
10/18/2021	VAB	Receipt and review email from J. Goldstein re additional comments and revisions to Schedules; follow up re same	SOL	Schedules & SOFA	0.20
10/18/2021	VAB	Receipt and review email from A. Hemendinger re updates to Schedule G; review same updated Schedule G re same	SOL	Schedules & SOFA	0.20
10/18/2021	VAB	Receipt and review email from A. Hemendinger re additional updates to Schedule G; review same	SOL	Schedules & SOFA	0.20
10/18/2021	VAB	Conference call with counsel and KCC team are final revisions to Schedules; follow up re same	SOL	Schedules & SOFA	0.30
10/18/2021	WRG	Review draft Global Notes; follow up communications with case team re same	SOL	Schedules & SOFA	0.30
10/18/2021	WRG	Review correspondence re SOAL Schedule G and update as necessary; prepare correspondence re same	SOL	Schedules & SOFA	0.30
10/18/2021	WRG	Review further correspondence re updates to SOAL Schedule G and perform updates re same; update templates and trackers	SOL	Schedules & SOFA	0.70
10/18/2021	WRG	Prepare and review final copies of SOFAs and SOALs; prepare correspondence re same and perform updates as necessary	SOL	Schedules & SOFA	3.50
Total for 10/18/2021					14.30
10/19/2021	SMZ	Perform quality checks of schedule D and F claim data on filed Schedules against KCC case view import data to ensure inclusion of all relevant claim information	SOL	Schedules & SOFA	2.10
10/19/2021	KVR	Communication with KCC team re: availability for call with counsel to discuss solicitation	SOL	Solicitation	0.10
Total for 10/19/2021					2.20
10/20/2021	KVR	Call w/ counsel, KCC and Miller Buckfire re: solicitation planning and requested estimate for solicitation service	SOL	Solicitation	0.30
10/20/2021	KVR	Call with KCC team to discuss securities team estimate, fees and production cost for service of DS Hearing Notice and Non-Vote Notice to equity beneficial holders	SOL	Solicitation	0.30
Total for 10/20/2021					0.60
Total Hours					204.80

Kurtzman Carson Consultants LLC

10/01/2021 - 10/31/2021

Expenses

Description

Units

Rate

Amount

Total Expenses



February 2, 2022

Sequential Brands Group, Inc.
Lorraine DiSanto, Chief Financial Officer
1407 Broadway, 38th Floor
New York NY 10018

Re: Sequential Brands Group, Inc.
USBC Case No. 21-11194

Dear Lorraine DiSanto, Chief Financial Officer:

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period December 1, 2021 to December 31, 2021 in the amount of \$13,823.78 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely,
Kurtzman Carson Consultants LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein".

Evan Gershbein
EVP Restructuring

Enclosures

Kurtzman Carson Consultants LLC

Account Number	70914FA	Invoice Date	February 2, 2022
Invoice Number	US_KCC2208968	Due Date	Due upon receipt

Sequential Brands Group, Inc. Summary

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$13,823.78
<i>Total of Hourly Fees</i>	\$13,823.78
<u>Expenses</u>	
Expenses	\$0.00
<i>Total Expenses</i>	\$0.00
<i>Invoice Subtotal</i>	\$13,823.78
Sales and Use Tax	0.00
<i>Total Invoice</i>	\$13,823.78

Please detach and return this portion of the statement with your check to KCC.
Please reference your Account Number and Invoice Number on your Remittance.

Account Number 70914FA

Invoice Number US_KCC2208968

Total Amount Due \$13,823.78

Amount Paid

\$

Check Payments to:

Kurtzman Carson Consultants LLC
Dept CH 16639
Palatine, IL 60055-6639

Wire Payments to:

Kurtzman Carson Consultants LLC
HSBC Bank, NA
452 Fifth Avenue, New York, NY 10018
Account # 000183571
FED ABA # 021001088
ACH Routing # 022000020

Kurtzman Carson Consultants LLC

12/01/2021 - 12/31/2021

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
ASK	Ashley Kuarasingh	CON	2.80	\$165.55	\$463.54
CJI	Cooper Ide	TPC	19.50	\$76.00	\$1,482.00
JEE	James Lee	SEC	5.90	\$189.20	\$1,116.28
JMG	Jennifer Westwood	SOL	3.10	\$180.40	\$559.24
JNG	Jennifer Ngo	SMC	1.60	\$189.20	\$302.72
KVR	Kevin Martin	SOL	4.30	\$189.20	\$813.56
LYP	Lydia Do	SOL	23.10	\$180.40	\$4,167.24
VAB	Varouj Bakhshian	SOL	26.00	\$189.20	\$4,919.20
Total					\$13,823.78

Kurtzman Carson Consultants LLC

12/01/2021 - 12/31/2021

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
9/15/2021	CJI	Initial SOFA Load into KCC CaseView, including review of same	TPC	Schedules & SOFA	1.90
Total for 9/15/2021					1.90
9/16/2021	CJI	Updates to SOFA 22,23,24 into KCC CaseView, including review of same	TPC	Schedules & SOFA	1.30
Total for 9/16/2021					1.30
9/27/2021	CJI	Updates to SOFA 6,9,11 and 18 into KCC CaseView, including review of same	TPC	Schedules & SOFA	0.70
Total for 9/27/2021					0.70
10/7/2021	CJI	Updates to Sched AB pt 11, D, EF Part 2 into KCC CaseView, including review of same	TPC	Schedules & SOFA	0.80
10/7/2021	CJI	Updates to 26a and 26c into KCC CaseView, including review of same	TPC	Schedules & SOFA	1.10
Total for 10/7/2021					1.90
10/8/2021	CJI	Updates to Sched H into KCC CaseView, including review of same	TPC	Schedules & SOFA	0.90
10/8/2021	CJI	Updates to Sched EF Part 2 into KCC CaseView, including review of same	TPC	Schedules & SOFA	1.10
Total for 10/8/2021					2.00
10/9/2021	CJI	Updates to Sched D into KCC CaseView, including review of same	TPC	Schedules & SOFA	1.40
10/9/2021	CJI	Updates to CoDebtor table and Sched H into KCC CaseView, including review of same	TPC	Schedules & SOFA	0.80
10/9/2021	CJI	Updates to Sched H into KCC CaseView, including review of same	TPC	Schedules & SOFA	1.30
Total for 10/9/2021					3.50
10/11/2021	CJI	Updates to Sofa 25 into KCC CaseView, including review of same	TPC	Schedules & SOFA	1.90
10/11/2021	CJI	Updates to Sched D into KCC CaseView, including review of same	TPC	Schedules & SOFA	0.60
10/11/2021	CJI	Updates to Sched EF 2 into KCC CaseView, including review of same	TPC	Schedules & SOFA	0.60
Total for 10/11/2021					3.10
10/13/2021	CJI	Updates to Sched G into KCC CaseView, including review of same	TPC	Schedules & SOFA	1.30
10/13/2021	CJI	Updates to Sched D 2 into KCC CaseView, including review of same	TPC	Schedules & SOFA	0.30
10/13/2021	CJI	Updates to Sched EF 2 into KCC CaseView, including review of same	TPC	Schedules & SOFA	1.40
Total for 10/13/2021					3.00
10/15/2021	CJI	Updates to Sched G into KCC CaseView, including review of same	TPC	Schedules & SOFA	0.80
10/15/2021	CJI	Updates to Sched D into KCC CaseView, including review of same	TPC	Schedules & SOFA	1.10
10/15/2021	CJI	Updates to Sched G into KCC CaseView, including review of same	TPC	Schedules & SOFA	0.20
Total for 10/15/2021					2.10
12/2/2021	JMG	Review Disclosure Statement and solicitation procedures; provide comments re same	SOL	Solicitation	2.10
12/2/2021	ASK	Review past cases Opt Out documents to provide to counsel as samples for upcoming Opt Out event	CON	Solicitation	0.80
12/2/2021	ASK	Review DS Motion re upcoming Opt Out event	CON	Solicitation	1.20

Kurtzman Carson Consultants LLC

12/01/2021 - 12/31/2021

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
12/2/2021	JEE	Review draft disclosure statement motion and disclosure statement	SEC	Solicitation	1.30
12/2/2021	JEE	Prepare sample master and beneficial opt out form for use in equity class	SEC	Solicitation	0.70
12/2/2021	JEE	Office conference w/ case team re: equity opt out forms	SEC	Solicitation	0.20
12/2/2021	VAB	Draft email to J. Goldstein re service addresses for Class 3 Term B Lender parties; receipt and review reply emails re same	SOL	Solicitation	0.30
12/2/2021	VAB	Draft email to J. Goldstein re additional comments to DS and DS Motion; coordinate conference call re same	SOL	Solicitation	0.80
12/2/2021	VAB	Receipt and review email from KCC teams re comments to DS and DS Motion; draft email to J. Goldstein re initial review and comments to same; continue review of DS Motion and timeline re service of same	SOL	Solicitation	1.80
12/2/2021	VAB	Receipt and review email from J. Goldstein re review and comments to disclosure statement and DS motion re noticing requirements; draft reply to same and begin review of documents; draft emails to KCC team re same; telecon with KCC Sec Team re same	SOL	Solicitation	3.80
12/2/2021	KVR	Review of revised draft Disclosure Statement Motion, communication w/ V Bakhshian no additional comments from the securities team	SOL	Solicitation	0.60
Total for 12/2/2021					13.60
12/3/2021	JEE	Office conference w/ case team re: follow up items for counsel for solicitation materials	SEC	Solicitation	0.30
12/3/2021	JEE	Call w/ counsel re: comments to solicitation procedures and forms	SEC	Solicitation	0.40
12/3/2021	VAB	Receipt and review email from KCC team re samples for website only notice; review sample orders and non-vote notices and draft email to counsel re same; receipt and review email from J. Goldstein re same and draft reply re handling of same	SOL	Solicitation	2.40
12/3/2021	VAB	Conference call with counsel and KCC team re updates to DS and DS Motion and noticing requirements; draft recap email; follow up with KCC team re same	SOL	Solicitation	0.90
12/3/2021	LYP	Call with counsel re Disclosure Statement motion	SOL	Solicitation	0.60
12/3/2021	JNG	Review updated drafts of the DS and DS Motion with team comments	SMC	Solicitation	0.40
12/3/2021	JNG	Team meeting re comments on DS and DS Motion re Opt Out Notice to security holders	SMC	Solicitation	0.30
12/3/2021	JNG	Review drafts of previously used Opt Out forms to use for solicitation to equity holders	SMC	Solicitation	0.60
12/3/2021	KVR	Solicitation planning call w/ KCC securities and case teams and debtors' counsel	SOL	Solicitation	0.50
Total for 12/3/2021					6.40
12/6/2021	JMG	Review Disclosure Statement and solicitation procedures; provide comments re same	SOL	Solicitation	1.00
12/6/2021	JEE	Review and comment on revised draft solicitation procedures motion	SEC	Solicitation	1.40
12/6/2021	JEE	Follow up w/ securities team re: equity opt out procedures during solicitation	SEC	Solicitation	0.20
12/6/2021	JEE	Review further revised draft solicitation procedures, including opt out procedures for equity class	SEC	Solicitation	1.00
12/6/2021	JEE	Office conference w/ securities team re: service of DS hearing notice	SEC	Solicitation	0.20
12/6/2021	LYP	Review solicitation mailing matrix and correspond with case team re same	SOL	Solicitation	0.20
12/6/2021	VAB	Receipt and review email from J. Goldstein re updated DS and DS Motion; draft reply re same; draft emails to KCC re same; review documents and provide additional comments re same	SOL	Solicitation	1.60

Kurtzman Carson Consultants LLC

12/01/2021 - 12/31/2021

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
12/6/2021	VAB	Receipt and review email from J. Goldstein re further revised DS and DS Motion review same and draft re comments to same	SOL	Solicitation	0.50
12/6/2021	VAB	Receipt and review email from KCC team re additional comments to documents; draft reply re same; telecon with J. Goldstein re same; draft email to J. Goldstein re same	SOL	Solicitation	0.70
12/6/2021	KVR	Review of Draft DS Motion, provided comments to securities team	SOL	Solicitation	1.10
12/6/2021	KVR	Review of redline of draft Disclosure Statement Motion to confirm all KCC comments incorporate into changes	SOL	Solicitation	1.00
Total for 12/6/2021					8.90
12/7/2021	VAB	Telecon with J. Goldstein re status of DS, DS Motion and DS hearing notice; draft email KCC team re same	SOL	Solicitation	0.30
12/7/2021	VAB	Receipt and review email from A. Hemendinger re Term B Lender contact information; review report and draft email re same	SOL	Solicitation	0.40
12/7/2021	LYP	Call re solicitation procedures; follow up re same	SOL	Solicitation	0.50
Total for 12/7/2021					1.20
12/9/2021	LYP	Review disclosure statement motion and update solicitation mailing matrix accordingly	SOL	Solicitation	2.50
Total for 12/9/2021					2.50
12/14/2021	ASK	Review solicitation plan; follow up re same with KCC team	CON	Solicitation	0.80
12/14/2021	VAB	Receipt and review email from A. Hemendinger re Class 3 voting parties; review and draft reply re same	SOL	Solicitation	0.20
12/14/2021	VAB	Telecon with A. Hemendinger re Class 3 voting amounts; follow up re same with KCC team	SOL	Solicitation	1.20
12/14/2021	LYP	Call with case team re solicitation and voting amount spreadsheet	SOL	Solicitation	0.70
Total for 12/14/2021					2.90
12/15/2021	LYP	Prepare voting amount spreadsheet and contract party list in preparation for solicitation mailing	SOL	Solicitation	4.60
Total for 12/15/2021					4.60
12/16/2021	LYP	Prepare voting amount spreadsheet and contract party list in preparation for solicitation mailing	SOL	Solicitation	3.30
12/16/2021	LYP	Prepare voting amount spreadsheet and contract party list in preparation for solicitation mailing	SOL	Solicitation	3.00
Total for 12/16/2021					6.30
12/17/2021	LYP	Prepare voting amount spreadsheet in preparation for solicitation mailing	SOL	Solicitation	3.00
12/17/2021	VAB	Receipt and review email from KCC team re solicitation mailing overview and VAS report; review same and draft email to KCC team re updates and revisions to same	SOL	Solicitation	1.80
Total for 12/17/2021					4.80
12/20/2021	LYP	Update voting amount spreadsheet and solicitation overview including updating contract counter party list	SOL	Solicitation	1.90

Kurtzman Carson Consultants LLC

12/01/2021 - 12/31/2021

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
12/20/2021	VAB	Receipt and review email from KCC team re revised solicitation mailing overview and VAS report; review same and draft email to KCC team re updates and revisions to same	SOL	Solicitation	2.90
12/20/2021	VAB	Telecon with KCC team re review of VAS report and updates to same; follow up re same	SOL	Solicitation	1.70
12/20/2021	LYP	Call with case team re solicitation and voting amount spreadsheet	SOL	Solicitation	1.80
Total for 12/20/2021					8.30
12/21/2021	VAB	Draft detailed email to J. Goldstein re solicitation mailing overview and VAS report	SOL	Solicitation	0.40
12/21/2021	VAB	Telecon with A. Hemendinger re amended plan and DS; draft emails re same and follow up calls with KCC team re same	SOL	Solicitation	0.40
12/21/2021	VAB	Receipt and review email from KCC team re updated solicitation mailing overview and VAS report; review same and draft email to KCC team re further updates and revisions to same	SOL	Solicitation	3.90
12/21/2021	KVR	Review of VAS and solicitation service overview, provided comments t V Bakhshian re: Class 8 DTC participant and beneficial holder service	SOL	Solicitation	0.60
12/21/2021	LYP	Call with case team re solicitation and voting amount spreadsheet	SOL	Solicitation	1.00
Total for 12/21/2021					6.30
12/29/2021	KVR	Review of case team communication w/ counsel re: filing of Amended DS/Plan and DS Order and service requirements	SOL	Solicitation	0.50
12/29/2021	JEE	Emails w/ counsel and case team re: revisions to plan/DS/solicitation implicating equity class	SEC	Solicitation	0.20
12/29/2021	JNG	Monitor emails re service to equity holders with the amended plan, amended DS, and revised DS order	SMC	Solicitation	0.30
Total for 12/29/2021					1.00
Total Hours					86.30

Kurtzman Carson Consultants LLC

12/01/2021 - 12/31/2021

Expenses

<u>Description</u>	<u>Units</u>	<u>Rate</u>	<u>Amount</u>
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Total Expenses



February 22, 2022

Sequential Brands Group, Inc.
Lorraine DiSanto, Chief Financial Officer
1407 Broadway, 38th Floor
New York NY 10018

Re: Sequential Brands Group, Inc.
USBC Case No. 21-11194

Dear Lorraine DiSanto, Chief Financial Officer:

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period January 1, 2022 to January 31, 2022 in the amount of \$18,968.30 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely,
Kurtzman Carson Consultants LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein".

Evan Gershbein
EVP Restructuring

Enclosures

Kurtzman Carson Consultants LLC

Account Number	70914FA	Invoice Date	February 22, 2022
Invoice Number	US_KCC2201951	Due Date	Due upon receipt

Sequential Brands Group, Inc. Summary

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$18,968.30
<i>Total of Hourly Fees</i>	\$18,968.30
<u>Expenses</u>	
Expenses	\$0.00
<i>Total Expenses</i>	\$0.00
<i>Invoice Subtotal</i>	\$18,968.30
Sales and Use Tax	0.00
<i>Total Invoice</i>	\$18,968.30

Please detach and return this portion of the statement with your check to KCC.
Please reference your Account Number and Invoice Number on your Remittance.

Account Number 70914FA

Invoice Number US_KCC2201951

Total Amount Due \$18,968.30

Amount Paid

\$

Check Payments to:

Kurtzman Carson Consultants LLC
Dept CH 16639
Palatine, IL 60055-6639

Wire Payments to:

Kurtzman Carson Consultants LLC
HSBC Bank, NA
452 Fifth Avenue, New York, NY 10018
Account # 000183571
FED ABA # 021001088
ACH Routing # 022000020

Kurtzman Carson Consultants LLC

01/01/2022 - 01/31/2022

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
ASK	Ashley Kuarasingh	CON	1.40	\$165.55	\$231.78
JEE	James Lee	SEC	1.90	\$189.20	\$359.48
JMG	Jennifer Westwood	SOL	5.00	\$180.40	\$902.00
JNG	Jennifer Ngo	SOL	6.40	\$189.20	\$1,210.88
KVR	Kevin Martin	SEC	9.90	\$189.20	\$1,873.08
LVR	Leanne Rehder	SOL	0.90	\$189.20	\$170.28
LYP	Lydia Do	SOL	29.10	\$180.40	\$5,249.64
TBM	Travis Buckingham	SOL	23.30	\$180.40	\$4,203.32
VAB	Varouj Bakhshian	SOL	25.20	\$189.20	\$4,767.84
Total					\$18,968.30

Kurtzman Carson Consultants LLC

01/01/2022 - 01/31/2022

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
1/3/2022	LYP	Review email correspondence re amended plan and DS mailing	SOL	Solicitation	0.20
Total for 1/3/2022					0.20
1/4/2022	LYP	Update voting amount spreadsheet per amended solicitation procedures; and correspond with case team re same	SOL	Solicitation	0.70
1/4/2022	LYP	Review amended Disclosure statement order	SOL	Solicitation	0.20
1/4/2022	LYP	Call with case team re solicitation updates	SOL	Solicitation	0.50
1/4/2022	VAB	Review amended Plan, Disclosure Statement and Procedures Motion; draft email to KCC team re meeting to discuss new solicitation procedures	SOL	Solicitation	1.40
1/4/2022	VAB	Telecon with KCC team re new solicitation procedures and revisions to service overview and VAS report; follow up re same	SOL	Solicitation	0.80
1/4/2022	KVR	Review of court docket for any pleadings affecting upcoming solicitation to equity holders	SEC	Solicitation	0.50
Total for 1/4/2022					4.10
1/5/2022	VAB	Draft email to GDC Team re outstanding open issues re solicitation; set up conference call with counsel and KCC team re same	SOL	Solicitation	0.40
1/5/2022	VAB	Draft email to KCC securities team re solicitation planning re amended procedures; receipt and review reply re same	SOL	Solicitation	0.30
1/5/2022	VAB	Receipt and review email from KCC team re updated solicitation service overview and VAS report; review and revise report; draft emails to KCC team re same	SOL	Solicitation	0.90
Total for 1/5/2022					1.60
1/6/2022	LYP	Review voting amount spreadsheet and correspond with case team re same	SOL	Solicitation	0.20
1/6/2022	LYP	Call with counsel re solicitation; follow up re same	SOL	Solicitation	0.70
1/6/2022	LYP	Call with case team re solicitation procedures and ballot preparation	SOL	Solicitation	2.10
1/6/2022	TBM	Conference call with counsel regarding next week's solicitation mailings	SOL	Solicitation	0.60
1/6/2022	VAB	Telecon with KCC team re handling of ballots and tabulation reporting issues (.8); follow up re same (.6)	SOL	Solicitation	1.40
1/6/2022	VAB	Conference call with GDC team and KCC team re various open issues re solicitation; draft follow up recap email re same	SOL	Solicitation	0.90
1/6/2022	JNG	Review the solicitation service overview and VAS chart re service pertaining to security holders	SOL	Solicitation	0.40
Total for 1/6/2022					6.30
1/7/2022	ASK	Review DS Order re upcoming solicitation	CON	Solicitation	0.50
1/7/2022	ASK	Prepare Broadridge JEF re Notice of Non-Voting Status mailing to securities parties	CON	Solicitation	0.50
1/7/2022	ASK	Coordinate with Broadridge re Notice of Non-Voting Status mailing to securities parties	CON	Solicitation	0.20
1/7/2022	ASK	Coordinate with Mediant re Notice of Non-Voting Status mailing to securities parties	CON	Solicitation	0.20
1/7/2022	VAB	Receipt and review email from S. Silverman re DS Order and solicitation versions of documents; draft reply re same	SOL	Solicitation	0.10
1/7/2022	KVR	Communication w/ A Kuarsingh re: requesting notice job set up for Broadridge and Mediant and requesting SPR/MSL for equity holders for solicitation service	SEC	Solicitation	0.50
1/7/2022	KVR	Review of Disclosure Statement Order for service to Class 8 Equity	SEC	Solicitation	0.80

Kurtzman Carson Consultants LLC

01/01/2022 - 01/31/2022

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
Total for 1/7/2022					2.80
1/10/2022	LYP	Update voting amount spreadsheet per amended solicitation procedures; and correspond with case team re same	SOL	Solicitation	0.50
1/10/2022	LYP	Correspond with case team re solicitation mailing preparation	SOL	Solicitation	0.50
1/10/2022	LYP	Call with case team re solicitation procedures and ballot preparation	SOL	Solicitation	0.30
1/10/2022	VAB	Receipt and review email from A. Hemendinger re updated file on Class 3 voting amounts; review file and draft email re additional open issues; receipt and review email from J. Goldstein (2x) and A. Hemendinger (2x) re same; draft reply re same	SOL	Solicitation	0.70
1/10/2022	VAB	Receipt and review email from KCC team re updated solicitation service overview and VAS report re newly filed claims; review and revise report; draft emails to KCC team re same	SOL	Solicitation	0.40
Total for 1/10/2022					2.40
1/11/2022	VAB	Draft email to KCC re production deadlines for solicitation mailing; receipt and review reply re same	SOL	Solicitation	0.10
1/11/2022	VAB	Draft email to counsel re status of solicitation version of documents; follow up re same	SOL	Solicitation	0.10
Total for 1/11/2022					0.20
1/12/2022	LYP	Review solicitation documents; follow up re same	SOL	Solicitation	0.40
1/12/2022	LYP	Generate Solicitation - Voting Class 3 mailing including formatting service list, reviewing document and performing quality checks	SOL	Solicitation	2.60
1/12/2022	LYP	Prepare, import and generate class 3 ballots and correspond with case team re same	SOL	Solicitation	0.60
1/12/2022	LYP	Call with case team re solicitation	SOL	Solicitation	1.00
1/12/2022	LYP	Correspond with KCC team re ballot preparation and solicitation mailing	SOL	Solicitation	0.30
1/12/2022	LYP	Correspond with case team re solicitation preparation	SOL	Solicitation	0.20
1/12/2022	TBM	Quality control review of publication proofs regarding disclosure statement notice	SOL	Solicitation	1.20
1/12/2022	TBM	Coordinate and generate Solicitation USBs mailing, including preparing service lists, reviewing document, and performing quality checks	SOL	Solicitation	0.50
1/12/2022	TBM	Coordinate and generate Solicitation - Creditor Matrix mailing, including preparing service lists, reviewing document, and performing quality checks	SOL	Solicitation	2.50
1/12/2022	VAB	Receipt and review email from KCC team re sample tabulation report; review; telecon with KCC team re same; follow up re same	SOL	Solicitation	0.80
1/12/2022	VAB	Draft email to A. Hemendinger re confirmation hearing notice for publication; receipt and review reply re same; review notice and prepare for publication	SOL	Solicitation	0.80
1/12/2022	VAB	Receipt and review email from A. Hemendinger re filing of solicitation versions of Plan & DS (.1); draft reply re same (.2); review documents and service lists (.9); draft emails to KCC team re preparation of USB and notices for solicitation packages (.3)	SOL	Solicitation	1.50
1/12/2022	VAB	Receipt and review email from A. Hemendinger with solicitation versions of ballots and non-vote notices; review and revise same; draft email emails to KCC team re handling of same	SOL	Solicitation	0.60
1/12/2022	VAB	Telecon with A. Hemendinger re solicitation versions of documents; draft email to KCC team re same	SOL	Solicitation	0.30
1/12/2022	VAB	Receipt and review email from KCC team re draft publication proofs; review same and draft email re same	SOL	Solicitation	0.30

Kurtzman Carson Consultants LLC

01/01/2022 - 01/31/2022

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
1/12/2022	VAB	Receipt and review email from KCC team re Class 3 ballots upload files; review same and telecon with KCC team re same; follow up re same	SOL	Solicitation	0.70
Total for 1/12/2022					14.30
1/13/2022	LYP	Review and prepare creditor matrix for solicitation service	SOL	Solicitation	1.80
1/13/2022	LYP	Review ballot mailing proofs and correspond with case team re same	SOL	Solicitation	1.50
1/13/2022	LYP	Review CD proofs and correspond with case team re same	SOL	Solicitation	0.30
1/13/2022	LYP	Review updated solicitation notices and documents and prepare for service	SOL	Solicitation	0.30
1/13/2022	LYP	Call with case team re solicitation procedures and ballot preparation	SOL	Solicitation	0.60
1/13/2022	JMG	Review proofs from Solicitation - Voting Class 3 mailing for accuracy and completeness	SOL	Solicitation	1.50
1/13/2022	TBM	Quality control review of publication proofs regarding disclosure statement notice	SOL	Solicitation	1.00
1/13/2022	TBM	Coordinate and generate Solicitation - Voting Class 3 mailing, including preparing service lists, reviewing document, and performing quality checks	SOL	Solicitation	1.50
1/13/2022	TBM	Coordinate and generate Solicitation - Creditor Matrix mailing, including preparing service lists, reviewing document, and performing quality checks	SOL	Solicitation	4.10
1/13/2022	TBM	Coordinate and generate Solicitation USBs mailing, including preparing service lists, reviewing document, and performing quality checks	SOL	Solicitation	0.50
1/13/2022	VAB	Telecon with KCC team re Class 3 ballots; follow up re same	SOL	Solicitation	0.50
1/13/2022	VAB	Receipt and review email from KCC production team re draft ballots; review all ballots	SOL	Solicitation	1.80
1/13/2022	VAB	Receipt and review email from A. Hemendinger re final Class 3 ballots; draft reply re same	SOL	Solicitation	0.10
1/13/2022	VAB	Receipt and review email from A. Hemendinger re possible revisions to Class 3 ballots; draft reply re same; draft emails to KCC team and telecon with KCC team re same	SOL	Solicitation	0.40
1/13/2022	VAB	Receipt and review email from KCC team re revised publication proofs; review same and draft reply re updates to same	SOL	Solicitation	0.30
1/13/2022	VAB	Receipt and review email from KCC team re draft Class 3 ballots (.1); review Class 3 ballots and confirm voting amounts re same (1.5); draft emails (3X) to KCC team re revisions to same (.3); receipt and review updated ballots (.3); draft email to counsel	SOL	Solicitation	2.40
1/13/2022	VAB	Receipt and review email from KCC team re USB document index; review and approve same; draft email re same	SOL	Solicitation	0.30
1/13/2022	VAB	Draft email to A. Hemendinger re Class 3 ballots and solicitation packages to Apollo and FS Investments; receipt and review reply re same; follow up re same	SOL	Solicitation	0.50
1/13/2022	JNG	Review mailing files and service lists for the Non Voting Notice and Confirmation Hearing Notice to security holders	SOL	Solicitation	0.50
1/13/2022	JNG	Team meeting re service of the Non-Voting Notice and Confirmation Hearing Notice to security holders; reviewed filed notices re the same	SOL	Solicitation	0.50
1/13/2022	KVR	Review of Disclosure Statement Order to ensure no changes to service to Equity, communication w/ A Kuarsingh regarding service requirements	SEC	Solicitation	0.70
1/13/2022	KVR	Review of Disclosure Statement Order to ensure no changes to service to Equity, communication w/ A Kuarsingh regarding service requirements	SEC	Solicitation	0.70
1/13/2022	KVR	Communication w/ case team re: service of equity registered holders to be handled by securities team and confirmation of service post date for securities team PRF	SEC	Solicitation	0.50
1/13/2022	KVR	Review of Class 8 service requirements, communication w/ A Kuarsingh	SEC	Solicitation	0.40

Kurtzman Carson Consultants LLC

01/01/2022 - 01/31/2022

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
Total for 1/13/2022					22.70
1/14/2022	JEE	Office conference w/ securities team re: service of solicitation materials on equity holders	SEC	Solicitation	0.20
1/14/2022	LYP	Coordinate and review Solicitation mailings including reviewing service list, reviewing document and performing quality checks	SOL	Solicitation	2.50
1/14/2022	LYP	Call with case team re status of solicitation mailing	SOL	Solicitation	0.20
1/14/2022	TBM	Coordinate and generate Solicitation - Creditor Matrix mailing, including preparing service lists, reviewing document, and performing quality checks	SOL	Solicitation	2.50
1/14/2022	TBM	Review mail report for Solicitation - Core 2002 & Counterparties	SOL	Solicitation	0.10
1/14/2022	TBM	Review mail report for Solicitation - Non-Voting Classes 1, 2, 4 - 8	SOL	Solicitation	0.10
1/14/2022	TBM	Review mail report for Solicitation - Creditor Matrix	SOL	Solicitation	0.10
1/14/2022	VAB	Draft email to KCC team re status of service of non-vote notices; receipt and review reply re same	SOL	Solicitation	0.20
1/14/2022	VAB	Receipt and review email from A. Hemendinger and J. Goldstein re additional changes to publication proofs; review and update same; draft emails to KCC team and A. Hemendinger re same; follow up with publication team re same	SOL	Solicitation	0.80
1/14/2022	VAB	Final review of Class 3 ballots as requested by counsel; draft email to A. Hemendinger re same and request approval of same; receipt and review email from A. Hemendinger approving ballots	SOL	Solicitation	0.60
1/14/2022	VAB	Coordinate, facilitate and supervise service of solicitation materials; review documents, service lists and prepare related correspondence	SOL	Solicitation	1.90
1/14/2022	JNG	Team meeting re status of mailing files for the Non-Voting Notice & Confirmation Hearing Notice; review updated service list for quantity accuracy re the same mailing	SOL	Solicitation	0.40
Total for 1/14/2022					9.60
1/17/2022	LYP	Review final proofs of class 3 packages and correspond with case team re same	SOL	Solicitation	0.60
1/17/2022	TBM	Coordinate and generate Solicitation - Voting Class 3 mailing, including preparing service lists, reviewing document, and performing quality checks	SOL	Solicitation	0.40
Total for 1/17/2022					1.00
1/18/2022	JEE	Office conference w/ securities team re: follow up on solicitation mailing	SEC	Solicitation	0.20
1/18/2022	LYP	Prepare eballot and correspond with case team re same	SOL	Solicitation	3.00
1/18/2022	LYP	Quality Control review of final solicitation packages	SOL	Solicitation	4.00
1/18/2022	JMG	Review eballot setup for accuracy and completeness	SOL	Solicitation	1.50
1/18/2022	TBM	Prepare Affidavit of Service for solicitation mailing	SOL	Solicitation	0.70
1/18/2022	VAB	Receipt and review email from KCC team re revised eballots; review and approve same for publication	SOL	Solicitation	0.20
1/18/2022	VAB	Receipt and review email from KCC team re preparation of eballot; review eballot; draft email to KCC re revisions to eballot	SOL	Solicitation	0.80
1/18/2022	VAB	Receipt and review email from KCC team re solicitation mailing QC; draft reply re same	SOL	Solicitation	0.20
Total for 1/18/2022					10.60
1/19/2022	LVR	Review and assist with eBallot setup in KCC CaseView; including discussions with KCC team	SOL	Solicitation	0.90

Kurtzman Carson Consultants LLC

01/01/2022 - 01/31/2022

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
1/19/2022	JEE	Respond to inquiries from nominees and investors re: solicitation for equity holders	SEC	Solicitation	0.50
1/19/2022	LYP	Review eballot tests and correspond with case team re same	SOL	Solicitation	1.80
1/19/2022	JMG	Review eballot web page; including submitting test ballot and reviewing sample for accuracy and completeness	SOL	Solicitation	2.00
1/19/2022	TBM	Coordinate and generate Solicitation - Core 2002 & Counterparties mailing, including preparing service lists, reviewing document, and performing quality checks	SOL	Solicitation	1.30
1/19/2022	VAB	Receipt and review email from KCC team re eballot set up and testing; review eballots and draft email re handling of same	SOL	Solicitation	0.50
1/19/2022	JNG	Review email inquiries from security holders re if there is a solicitation or corporate action event occurring; provide confirmation that there is only a notice event occurring	SOL	Solicitation	0.80
1/19/2022	KVR	Communication w/ S Vanhavermaet at Wells Fargo re: Class 8 non-voting status and not eligible to opt out, forwarded solicitation materials	SEC	Solicitation	0.30
1/19/2022	KVR	Communication w/ R Anticola-Ayer at DTC Mandatory Reorg Announcement department re: Class 8 non-voting and not eligible to opt out, forwarded requested solicitation materials	SEC	Solicitation	0.50
1/19/2022	KVR	Communication w/ K Chiu at JP Morgan re: Class 8 is non-vote and not entitled to opt out. Confirmed Class 8 is notice only	SEC	Solicitation	0.40
Total for 1/19/2022					9.00
1/20/2022	JEE	Respond to inquiries from brokers, investors and advisors re: solicitation noticing	SEC	Solicitation	0.80
1/20/2022	JEE	Office conference w/ securities team re: case status and open items	SEC	Solicitation	0.10
1/20/2022	LYP	Review prepared certificate of service for 1/18 - Solicitation mailings	SOL	Solicitation	0.70
1/20/2022	TBM	Prepare Certificate of Service for Solicitation - Creditor Matrix mailing	SOL	Solicitation	3.80
1/20/2022	VAB	Receipt and review email from KCC team re revised COS; review same and draft email re further updates to same	SOL	Solicitation	0.30
1/20/2022	VAB	Receipt and review email from KCC team re draft solicitation COS; review same and draft email with comments and updates to same	SOL	Solicitation	0.70
1/20/2022	JNG	Review email inquiries from security holders re if there is a solicitation or corporate action event occurring; provide confirmation that there is only a notice event occurring	SOL	Solicitation	0.70
Total for 1/20/2022					7.10
1/21/2022	TBM	Prepare Certificate of Service for Solicitation - Creditor Matrix mailing	SOL	Solicitation	0.80
1/21/2022	TBM	Research addresses for counterparty creditors in preparation of solicitation service and inclusion on creditor matrix	SOL	Solicitation	1.00
1/21/2022	VAB	Receipt and review email from KCC team re revised COS; review same and draft email re approval for filing	SOL	Solicitation	0.20
1/21/2022	JNG	Review email inquiries from security holders re if there is a solicitation or corporate action event occurring; provide confirmation that there is only a notice event occurring	SOL	Solicitation	0.70
Total for 1/21/2022					2.70
1/24/2022	JNG	Review email inquiries from security holders re if there is a solicitation or corporate action event occurring; provide confirmation that there is only a notice event occurring	SOL	Solicitation	0.60

Kurtzman Carson Consultants LLC

01/01/2022 - 01/31/2022

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
1/24/2022	KVR	Communication w/ S Alves at BNP Paribas re: Class 8 is non-voting, deemed to reject and not eligible for opt out. Class is notice only, forwarded DTC Notification email sent to DTC participant record holders for reference	SEC	Solicitation	0.50
1/24/2022	KVR	Communication w/ J White at BBH re: Class 8 is non-voting, deemed to reject and not eligible for opt out. Class is notice only, forwarded DTC Notification email sent to DTC participant record holders for reference	SEC	Solicitation	0.40
1/24/2022	KVR	Additional communication w/ S Alves at BNP Paribas confirming DTC announcement is correct regarding Class 8 non-voting	SEC	Solicitation	0.30
Total for 1/24/2022					1.80
1/25/2022	LYP	Prepare ballot PDF images and service list and send to counsel per counsels request	SOL	Solicitation	0.40
1/25/2022	JNG	Respond to email inquiries from security holders re if there is a solicitation or corporate action event occurring	SOL	Solicitation	0.40
1/25/2022	KVR	Communication w/ S Alves at BNP Paribas re: Class 8 common shareholders must review the confirmation hearing notice for the plan objection process if they wish to object to the plan	SEC	Solicitation	0.40
1/25/2022	KVR	Review of inquiries from DTC Participants re: Class 8, responded to inquiries as necessary	SEC	Solicitation	0.50
Total for 1/25/2022					1.70
1/26/2022	JNG	Respond to email inquiries from security holders re if there is a solicitation or corporate action event occurring	SOL	Solicitation	0.30
1/26/2022	KVR	Review of inquiries from DTC Participants regarding Class 8, responded accordingly	SEC	Solicitation	0.50
1/26/2022	KVR	Communication w/ D Fernandes at BMO Nesbit re: Class 8 Equity non-voting, forwarded Class 8 solicitation materials	SEC	Solicitation	0.40
Total for 1/26/2022					1.20
1/27/2022	LYP	Coordinate and review Solicitation - Newly Filed Claimants mailing including reviewing service list, reviewing document and performing quality checks	SOL	Solicitation	0.40
1/27/2022	TBM	Review mail report for Solicitation - Newly Filed Claimants	SOL	Solicitation	0.10
1/27/2022	TBM	Coordinate and generate Solicitation - Newly Filed Claimants mailing, including preparing service lists, reviewing document, and performing quality checks	SOL	Solicitation	0.50
1/27/2022	JNG	Respond to email inquiries from security holders re if there is a solicitation or corporate action event occurring	SOL	Solicitation	0.20
1/27/2022	KVR	Communication w/ Class 8 shareholder L Yurick re: Class 8 notice materials and Class 8 treatment under the plan	SEC	Solicitation	0.50
1/27/2022	KVR	Review of Plan for Class 8 treatment, cut language out of plan for response to shareholder inquiry	SEC	Solicitation	0.40
1/27/2022	KVR	Administration / Maintenance Review of inquiries from DTC Participants regarding Class 8, responded accordingly	SEC	Solicitation	0.50
Total for 1/27/2022					2.60
1/28/2022	JEE	Office conference w/ securities team re: solicitation status	SEC	Solicitation	0.10
1/28/2022	JNG	Review email inquiries from security holders re if there is a solicitation or corporate action event occurring; provide confirmation that there is only a notice event occurring	SOL	Solicitation	0.50
1/28/2022	KVR	Office conference w/ securities team re: status of case, open items, upcoming deadlines, and next steps re same	SEC	Solicitation	0.20

Kurtzman Carson Consultants LLC

01/01/2022 - 01/31/2022

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
Total for 1/28/2022					0.80
1/31/2022	JNG	Respond to email inquiries from security holders re if there is a solicitation or corporate action event occurring	SOL	Solicitation	0.40
Total for 1/31/2022					0.40
Total Hours					103.10

Kurtzman Carson Consultants LLC

01/01/2022 - 01/31/2022

Expenses

Description

Units

Rate

Amount

Total Expenses



March 17, 2022

Sequential Brands Group, Inc.
Lorraine DiSanto, Chief Financial Officer
1407 Broadway, 38th Floor
New York NY 10018

Re: Sequential Brands Group, Inc.
USBC Case No. 21-11194

Dear Lorraine DiSanto, Chief Financial Officer:

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period February 1, 2022 to February 28, 2022 in the amount of \$9,450.87 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely,
Kurtzman Carson Consultants LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein".

Evan Gershbein
EVP Restructuring

Enclosures

Kurtzman Carson Consultants LLC

Account Number	70914FA	Invoice Date	March 17, 2022
Invoice Number	US_KCC2236171	Due Date	Due upon receipt

Sequential Brands Group, Inc. Summary

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$9,450.87
<i>Total of Hourly Fees</i>	\$9,450.87
<u>Expenses</u>	
Expenses	\$0.00
<i>Total Expenses</i>	\$0.00
<i>Invoice Subtotal</i>	\$9,450.87
Sales and Use Tax	0.00
<i>Total Invoice</i>	\$9,450.87

Please detach and return this portion of the statement with your check to KCC.
Please reference your Account Number and Invoice Number on your Remittance.

Account Number 70914FA

Invoice Number US_KCC2236171

Total Amount Due \$9,450.87

Amount Paid

\$

Check Payments to:

Kurtzman Carson Consultants LLC
Dept CH 16639
Palatine, IL 60055-6639

Wire Payments to:

Kurtzman Carson Consultants LLC
HSBC Bank, NA
452 Fifth Avenue, New York, NY 10018
Account # 000183571
FED ABA # 021001088
ACH Routing # 022000020

Kurtzman Carson Consultants LLC

02/01/2022 - 02/28/2022

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
BIF	Bianca Barrera	CON	1.10	\$163.35	\$179.68
CET	Christopher Estes	CON	0.40	\$165.55	\$66.22
CHT	Cheryl Tracey	CON	0.20	\$163.35	\$32.67
DYV	Dylan Vazquez	CON	0.40	\$163.35	\$65.34
GHA	Gerardo Huerta	CON	0.80	\$163.35	\$130.68
IPA	Isabel Padilla	CON	1.10	\$163.35	\$179.68
JEE	James Lee	SEC	0.20	\$189.20	\$37.84
JMG	Jennifer Westwood	SOL	0.50	\$180.40	\$90.20
KCO	Kaci Courtright	CON	0.80	\$163.35	\$130.68
KVR	Kevin Martin	SEC	2.50	\$189.20	\$473.00
LRA	Luis Rios	CON	0.90	\$163.35	\$147.02
LYP	Lydia Do	SOL	12.10	\$180.40	\$2,182.84
MCL	Mikayla Cleary	CON	2.00	\$163.35	\$326.70
SUS	Sumesh Srivastava	SC	5.50	\$168.85	\$928.68
TBM	Travis Buckingham	SOL	8.10	\$180.40	\$1,461.24
TPE	Thomas Peterson	SOL	1.00	\$180.40	\$180.40
VAB	Varouj Bakhshian	SOL	15.00	\$189.20	\$2,838.00
Total					\$9,450.87

Kurtzman Carson Consultants LLC

02/01/2022 - 02/28/2022

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
2/1/2022	TBM	Prepare Certificate of Service for Solicitation - Newly Filed Claimants mailing	SOL	Solicitation	0.50
Total for 2/1/2022					0.50
2/2/2022	KVR	Review of Confirmation Hearing Notice for hearing date	SEC	Solicitation	0.30
2/2/2022	KVR	Review of inquiries from DTC participants requesting clarification on Class 8 voting and opt out status, responded that Class 8 is non-voting, deemed to reject and not eligible for opt out, as necessary	SEC	Solicitation	0.50
Total for 2/2/2022					0.80
2/3/2022	JEE	Email w/ case team re: finalization of vote certification	SEC	Solicitation	0.20
2/3/2022	VAB	Prepare, review and revise draft voting declaration; draft email to KCC team same	SOL	Solicitation	1.60
Total for 2/3/2022					1.80
2/4/2022	LYP	Review voting declaration draft and correspond with case team re same	SOL	Solicitation	1.50
2/4/2022	TBM	Review KCC voting declaration regarding solicitation of votes and tabulation of ballots	SOL	Solicitation	0.40
2/4/2022	VAB	Receipt and review email from KCC team re comments to voting declaration; revise declaration and draft email to KCC team re same; receipt and review reply emails re same	SOL	Solicitation	0.70
2/4/2022	VAB	Receipt and review email from KCC team re revise voting declaration; telecon with KCC team re same; update declaration and draft email re same	SOL	Solicitation	0.40
2/4/2022	KVR	Communication w/ V Bakhshian re: appearance at Confirmation hearing	SEC	Solicitation	0.30
Total for 2/4/2022					3.30
2/7/2022	VAB	Receipt and review email from KCC team re further comments to voting declaration; revise declaration and draft reply email re same	SOL	Solicitation	0.50
Total for 2/7/2022					0.50
2/8/2022	LYP	Review ballots input into KCC CaseView	SOL	Solicitation	0.30
2/8/2022	LYP	Prepare ballot report and correspond with case team re same	SOL	Solicitation	1.30
2/8/2022	LYP	Coordinate processing of received ballots	SOL	Solicitation	0.20
2/8/2022	LYP	Coordinate and review Plan Supplement [DN 438] mailing including reviewing service list, reviewing document and performing quality checks	SOL	Solicitation	0.70
2/8/2022	TBM	Review KCC voting declaration regarding solicitation of votes and tabulation of ballots	SOL	Solicitation	0.90
2/8/2022	VAB	Draft email to A. Hemendinger re draft tabulation report and voting declaration	SOL	Solicitation	0.30
2/8/2022	VAB	Receipt and review email from KCC team re voting report; review and revise draft voting report; draft email to KCC team re updates to same	SOL	Solicitation	0.50
2/8/2022	VAB	Receipt and review email from A. Hemendinger requesting tabulation report; draft reply re same; draft email to KCC team re same	SOL	Solicitation	0.20
2/8/2022	SUS	Administrative quality control review of ballots input into KCC CaseView	SC	Solicitation	0.70
2/8/2022	KVR	Communication w/ V Bakhshian re: service Plan Supplement on equity holders	SEC	Solicitation	0.30
2/8/2022	KVR	Communication w/ KCC Sec team to prepare notice jobs with Mediant and Broadridge with 1/11/21 solicitation voting record date for possible service of Plan Supplement to equity holders	SEC	Solicitation	0.30

Kurtzman Carson Consultants LLC

02/01/2022 - 02/28/2022

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
2/8/2022	KVR	Review of case team emails re: status of Notice of Plan Supplement and Plan Supplement filing and anticipated service post date	SEC	Solicitation	0.40
Total for 2/8/2022					6.10
2/9/2022	LYP	Review and confirm no additional ballots received for processing	SOL	Solicitation	0.20
2/9/2022	VAB	Review eballot filings in CaseView and draft email to counsel re status of same	SOL	Solicitation	0.60
Total for 2/9/2022					0.80
2/10/2022	LYP	Call with case team re solicitation voting report	SOL	Solicitation	0.20
2/10/2022	LYP	Correspond with KCC team re processing ballots	SOL	Solicitation	0.20
2/10/2022	LYP	Review ballots input into KCC CaseView	SOL	Solicitation	1.80
2/10/2022	LYP	Review voting report and correspond with case team re same	SOL	Solicitation	0.20
2/10/2022	LYP	Training with case team re preparation of ballot report	SOL	Solicitation	1.10
2/10/2022	TBM	Prepare, review and revise voting tabulation report	SOL	Solicitation	2.30
2/10/2022	VAB	Receipt and review email from KCC team re voting report (.1); review report(.4); communications with KCC team re updates to same(.3); draft email to A. Hemendinger re same (.2)	SOL	Solicitation	1.00
Total for 2/10/2022					6.80
2/11/2022	LYP	Review ballots input into KCC CaseView	SOL	Solicitation	0.20
2/11/2022	JMG	Coordinate and input received ballots into KCC CaseView	SOL	Solicitation	0.50
2/11/2022	TBM	Coordinate and generate Solicitation - Newly Filed Claimant - Franchise Tax Board - CNs 103-109 mailing, including preparing service lists, reviewing document, and performing quality checks	SOL	Solicitation	0.60
2/11/2022	VAB	Review eballot filings in CaseView and draft email to counsel re status of same	SOL	Solicitation	0.60
Total for 2/11/2022					1.90
2/14/2022	LYP	Prepare ballot report and correspond with case team re same	SOL	Solicitation	0.50
2/14/2022	LYP	Review ballots input into KCC CaseView	SOL	Solicitation	1.80
2/14/2022	TBM	Review ballots input into KCC CaseView	SOL	Solicitation	0.60
2/14/2022	VAB	Receipt and review email from KCC team re draft tabulation ballot (.1); review and revise same(.7); draft email to counsel re same (.1)	SOL	Solicitation	0.90
Total for 2/14/2022					3.80
2/15/2022	LYP	Administrative quality control review of ballots	SOL	Solicitation	0.20
2/15/2022	LYP	Coordinate and review Solicitation - Confirmation Hearing Notice [DN 403] - Additional Core - FINRA mailing including reviewing service list, reviewing document and performing quality checks	SOL	Solicitation	0.40
2/15/2022	TBM	Review ballots input into KCC CaseView	SOL	Solicitation	0.30
2/15/2022	TBM	Prepare Certificate of Service for Solicitation - Newly Filed Claimant - Franchise Tax Board - CNs 103-109 mailing	SOL	Solicitation	0.60
2/15/2022	TBM	Coordinate and generate Solicitation - Confirmation Hearing Notice [DN 403] - Additional Core - FINRA mailing, including preparing service lists, reviewing document, and performing quality checks	SOL	Solicitation	0.90
2/15/2022	LRA	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation	0.90
2/15/2022	CHT	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation	0.20

Kurtzman Carson Consultants LLC

02/01/2022 - 02/28/2022

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
2/15/2022	CET	Review ballots input into KCC CaseView	CON	Solicitation	0.40
2/15/2022	BIF	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation	1.10
2/15/2022	IPA	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation	1.10
2/15/2022	MCL	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation	2.00
2/15/2022	KCO	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation	0.80
2/15/2022	DYV	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation	0.40
2/15/2022	TPE	Administrative quality control review of ballots input into KCC CaseView	SOL	Solicitation	1.00
2/15/2022	VAB	Review and revise voting tabulation declaration; draft email to counsel re same	SOL	Solicitation	0.90
2/15/2022	VAB	Receipt and review email from KCC team re ballot administrative audit (.1); review CaseView report and final audit ballots (1.2); communications with KCC team re same (.3)	SOL	Solicitation	1.60
2/15/2022	SUS	Administrative quality control review of ballots input into KCC CaseView	SC	Solicitation	4.80
2/15/2022	GHA	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation	0.80
Total for 2/15/2022					18.40
2/16/2022	LYP	Review and update voting report exhibit; and correspond with case team re same	SOL	Solicitation	0.50
2/16/2022	TBM	Review and revise voting tabulation report	SOL	Solicitation	0.50
2/16/2022	TBM	Prepare Certificate of Service for Solicitation - Confirmation Hearing Notice [DN 403] - Additional Core - FINRA mailing	SOL	Solicitation	0.50
2/16/2022	VAB	Review and revise voting tabulation report; draft email to KCC team re review of same; receipt and review reply re same; draft email to counsel re same	SOL	Solicitation	0.80
Total for 2/16/2022					2.30
2/17/2022	LYP	Review voting report and correspond with case team re same	SOL	Solicitation	0.50
2/17/2022	VAB	Complete registration for attendance at confirmation hearing; draft email to KCC Sec team re same; receipt and review reply re same	SOL	Solicitation	0.40
2/17/2022	VAB	Receipt and review email from A. Hemendinger with comments/updates to voting declaration; draft reply re same; revise voting declaration as requested; draft email to KCC team re review of same; receipt and review email from KCC team re updates to same	SOL	Solicitation	0.80
2/17/2022	VAB	Draft email to A. Hemendinger re comments/approval of voting declaration	SOL	Solicitation	0.20
Total for 2/17/2022					1.90
2/18/2022	LYP	Review email correspondence re voting report and filing with court	SOL	Solicitation	0.30
2/18/2022	VAB	Review, revise & finalize voting declaration and tabulation report (.5); draft email to A. Hemendinger re same (.1); receipt and review reply approving declaration (.1); draft emails to KCC team re handling of filing and service and coordinate same (.4)	SOL	Solicitation	1.10
Total for 2/18/2022					1.40
2/21/2022	VAB	Receipt and review email counsel re revised confirmation order and amended agenda; review same in preparation for confirmation hearing	SOL	Solicitation	0.60
Total for 2/21/2022					0.60
2/22/2022	VAB	Review Voting Declaration and tabulation report in preparation for confirmation hearing (.4); attend confirmation hearing and follow up re same (.9)	SOL	Solicitation	1.30

Kurtzman Carson Consultants LLC

02/01/2022 - 02/28/2022

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
Total for 2/22/2022					1.30
2/24/2022	KVR	Review email from counsel re: anticipated Notice of Effective Date, communication w/ KCC Sec team re: preparing Broadridge and Mediant jobs with Solicitation record to serve the Notice of Effective Date to shareholders	SEC	Solicitation	0.40
Total for 2/24/2022					0.40
Total Hours					52.60

Kurtzman Carson Consultants LLC

02/01/2022 - 02/28/2022

Expenses

Description

Units

Rate

Amount

Total Expenses