

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: x Chapter 11
:
SEQUENTIAL BRANDS GROUP, INC., *et* : Case No. 21-11194 (JTD)
*al.*¹ :
:
Debtors. : (Jointly Administered)
:
: Ref. Docket No. 526
:
x

**CERTIFICATION OF NO OBJECTION (NO ORDER REQUIRED) REGARDING
FIFTH MONTHLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT
OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP AS CO-COUNSEL
FOR THE DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD FROM
JANUARY 1, 2022 THROUGH JANUARY 31, 2022**

The undersigned hereby certifies that:

1. On April 20, 2022, Pachulski Stang Ziehl & Jones LLP (“PSZ&J”), counsel for the above-captioned debtors and debtors in possession (collectively, the “Debtors”), filed the *Fifth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Co-Counsel for the Debtors and Debtors in Possession for the Period from January 1, 2022 through January 31, 2022* [Docket No. 526] (the “Application”) with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”).

2. Objections to the Application were to be filed and served no later than May 11, 2022 by 4:00 p.m. (prevailing Eastern Time). The undersigned has caused the Bankruptcy Court’s docket in this case to be reviewed, and no answer, objection or other

¹ The Debtors, along with the last four digits of each Debtor’s tax identification number, are: Sequential Brands Group, Inc. (2789), SQBG, Inc. (9546), Sequential Licensing, Inc. (7108), William Rast Licensing, LLC (4304), Heeling Sports Limited (0479), Brand Matter, LLC (1258), SBG FM, LLC (8013), Galaxy Brands LLC (9583), TBM Company, Inc. (7003), American Sporting Goods Corporation (1696), LNT Brands LLC (3923), Joe’s Holdings LLC (3085), Gaiam Brand Holdco, LLC (1581), G. Americas, Inc. (8894), SBG-Gaiam Holdings, LLC (8923), SBG Universe Brands, LLC (4322), and GBT Promotions LLC (7003). The Debtors’ corporate headquarters and the mailing address for each Debtor is 105 E. 34th Street, #249, New York, NY 10016.



responsive pleadings to the Application appears thereon. Additionally, no objections to the Application have been received by the undersigned counsel.

3. Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on October 4, 2021 [Docket No. 163], the Debtors are authorized to pay the PSZ&J \$44,524.80, which represents 80% of the fees (\$55,656.00), and \$377.60, which represents the expenses requested in the Application, for the period from January 1, 2022 through January 31, 2022, upon the filing of this certificate of no objection and without the need for entry of a Bankruptcy Court order approving the Application.

Dated: May 12, 2022

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Laura Davis Jones

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-and-

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