

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

SEQUENTIAL BRANDS GROUP, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 21-11194 (JTD)
)
) (Jointly Administered)
)

Objection Deadline: June 8, 2022 at 4:00 p.m.

Hearing Date: To be scheduled if necessary

**SIXTH MONTHLY APPLICATION FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES OF
PACHULSKI STANG ZIEHL & JONES LLP, AS CO-COUNSEL
FOR THE DEBTORS AND DEBTORS IN POSSESSION
FOR THE PERIOD FROM FEBRUARY 1, 2022 THROUGH MARCH 3, 2022**

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Date of Retention:	Effective <i>nunc pro tunc</i> to August 31, 2021 by order signed on or about October 4, 2021
Period for which Compensation and Reimbursement is Sought:	February 1, 2022 through March 3, 2022
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$42,153.50
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$ 653.10

This is a: ☒ monthly ☐ interim ☐ final application.

The total time expended for fee application preparation is approximately 2.0 hours
and the corresponding compensation requested is approximately \$800.00.

¹ The Debtors, along with the last four digits of each Debtor's tax identification number, are: Sequential Brands Group, Inc. (2789), SQBG, Inc. (9546), Sequential Licensing, Inc. (7108), William Rast Licensing, LLC (4304), Heeling Sports Limited (0479), Brand Matter, LLC (1258), SBG FM, LLC (8013), Galaxy Brands LLC (9583), TBM Company, Inc. (7003), American Sporting Goods Corporation (1696), LNT Brands LLC (3923), Joe's Holdings LLC (3085), Gaiam Brand Holdco, LLC (1581), G. Americas, Inc. (8894), SBG-Gaiam Holdings, LLC (8923), SBG Universe Brands, LLC (4322), and GBT Promotions LLC (7003). The Debtors' corporate headquarters and the mailing address for each Debtor is 105 E. 34th Street, #249, New York, NY 10016.



PRIOR APPLICATIONS FILED

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
01/11/22	08/31/21 – 09/30/21	\$130,911.00	\$40,968.44	\$104,728.80	\$40,968.44
02/01/22	10/01/21 – 10/31/21	\$ 53,573.00	\$ 969.25	\$ 42,858.40	\$ 969.25
02/22/22	11/01/21 – 11/30/21	\$ 34,649.00	\$ 476.00	\$ 27,719.20	\$ 476.00
03/18/22	12/01/21 – 12/31/21	\$ 50,326.00	\$ 148.40	\$ 40,260.80	\$ 148.40
04/20/22	01/01/22 – 01/31/22	\$ 55,656.00	\$ 377.60	\$ 44,524.80	\$ 377.60

PSZ&J PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Laura Davis Jones	Partner 2000; Joined Firm 2000; Member of DE Bar since 1986	\$1,575.00	7.30	\$11,497.50
Timothy P. Cairns	Partner 2012; Member of DE Bar 2002-2014; 2017-Present	\$ 995.00	20.60	\$20,497.00
William L. Ramseyer	Of Counsel 1989; Member of CA Bar since 1980	\$ 925.00	4.90	\$ 4,532.50
Elizabeth C. Thomas	Paralegal 2002	\$ 495.00	5.60	\$ 2,772.00
Cheryl A. Knotts	Paralegal 2000	\$ 460.00	3.20	\$ 1,472.00
Andrea R. Paul	Case Management Assistant 2001	\$ 395.00	2.20	\$ 869.00
Charles J. Bouzoukis	Case Management Assistant 2001	\$ 395.00	0.40	\$ 158.00
Sheryle L. Pitman	Case Management Assistant 2001	\$ 395.00	0.90	\$ 355.50

Grand Total: \$42,153.50
Total Hours: 45.10
Blended Rate: \$934.67

COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Bankruptcy Litigation	7.40	\$ 5,770.00
Case Administration	2.70	\$ 1,226.50
Claim Admin./Objections	0.40	\$ 630.00
Compensation of Professional	10.90	\$ 9,035.50
Compensation of Prof./Others	1.50	\$ 1,308.50
Financial Filings	1.80	\$ 1,791.00
Plan & Disclosure Statement	20.10	\$22,243.50
Stay Litigation	0.30	\$ 148.50

EXPENSE SUMMARY

Expense Category	Service Provider² (if applicable)	Total Expenses
Court Research	Pacer	\$120.90
Reproduction Expense		\$ 3.30
Reproduction/ Scan Copy		\$323.20
Transcript		\$205.70

² PSZ&J may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)
) Chapter 11
)
SEQUENTIAL BRANDS GROUP, INC., *et al.*,¹) Case No. 21-11194 (JTD)
)
) (Jointly Administered)
Debtors.)
Objection Deadline: June 8, 2022 at 4:00 p.m.
Hearing Date: To be scheduled if necessary

**SIXTH MONTHLY APPLICATION FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES
OF PACHULSKI STANG ZIEHL & JONES LLP, AS
CO-COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION
FOR THE PERIOD FROM FEBRUARY 1, 2022 THROUGH MARCH 3, 2022**

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the “Bankruptcy Code”) and Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the “Bankruptcy Rules”), and the “Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals,” signed on or about October 4, 2021 (“Administrative Order”), Pachulski Stang Ziehl & Jones LLP (“PSZ&J” or the “Firm”), Co-Counsel for the Debtors and Debtors in Possession, hereby submits its Sixth Monthly Application for Compensation and for Reimbursement of Expenses for the Period from February 1, 2022 through March 3, 2022 (the “Application”).

¹ The Debtors, along with the last four digits of each Debtor’s tax identification number, are: Sequential Brands Group, Inc. (2789), SQBG, Inc. (9546), Sequential Licensing, Inc. (7108), William Rast Licensing, LLC (4304), Heeling Sports Limited (0479), Brand Matter, LLC (1258), SBG FM, LLC (8013), Galaxy Brands LLC (9583), TBM Company, Inc. (7003), American Sporting Goods Corporation (1696), LNT Brands LLC (3923), Joe’s Holdings LLC (3085), Gaiam Brand Holdco, LLC (1581), G. Americas, Inc. (8894), SBG-Gaiam Holdings, LLC (8923), SBG Universe Brands, LLC (4322), and GBT Promotions LLC (7003). The Debtors’ corporate headquarters and the mailing address for each Debtor is 105 E. 34th Street, #249, New York, NY 10016.

By this Application PSZ&J seeks a monthly interim allowance of compensation in the amount of \$42,153.50 and actual and necessary expenses in the amount of \$653.10 for a total allowance of \$42,806.60 and payment of \$33,722.80 (80% of the allowed fees) and reimbursement of \$653.10 (100% of the allowed expenses) for a total payment of \$34,375.90 for the period February 1, 2022 through March 3, 2022 (the “Interim Period”). In support of this Application, PSZ&J respectfully represents as follows:

Background

1. On August 31, 2021 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief under Chapter 11 of the Bankruptcy Code. The Debtors have continued in possession of their property and continued to operate and manage their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in the Debtors’ chapter 11 cases.

2. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

3. On or about October 4, 2021, the Court signed the Administrative Order, authorizing certain professionals (“Professionals”) to submit monthly applications for interim compensation and reimbursement for expenses, pursuant to the procedures specified therein. The Administrative Order provides, among other things, that a Professional may submit monthly fee applications. If no objections are made within twenty-one (21) days after service of the monthly fee application the Debtors are authorized to pay the Professional eighty percent (80%) of the requested fees and one hundred percent (100%) of the requested expenses. Beginning

with the period ending October 31, 2021 and at three-month intervals thereafter or such other intervals convenient to the Court, each of the Professionals may file and serve an interim application for allowance of the amounts sought in its monthly fee applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

4. The retention of PSZ&J, as Co-Counsel for the Debtors and Debtors in Possession, was approved effective *nunc pro tunc* to August 31, 2021 by this Court's "Order Pursuant to Section 327(a) of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure and Local Rule 2014-1 Authorizing the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Co-Counsel for the Debtors and Debtors in Possession *Nunc Pro Tunc* to the Petition Date," signed on or about October 4, 2021 (the "Retention Order"). The Retention Order authorized PSZ&J to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

**PSZ&J's APPLICATION FOR COMPENSATION AND
FOR REIMBURSEMENT OF EXPENSES**

Compensation Paid and Its Source

5. All services for which PSZ&J requests compensation were performed for or on behalf of the Debtors.

6. PSZ&J has received no payment and no promises for payment from any source other than the Debtors for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between PSZ&J and any other person other than the partners of PSZ&J for the sharing of compensation to be received for services rendered in these cases. PSZ&J has received

payments from the Debtors during the year prior to the Petition Date in the amount of \$350,000 in connection with the preparation of initial documents and the prepetition representation of the Debtors. Upon final reconciliation of the amount actually expended prepetition, any balance remaining from the payments to PSZ&J was credited to the Debtors and utilized as PSZ&J's retainer to apply to postpetition fees and expenses pursuant to the compensation procedures approved by this Court in accordance with the Bankruptcy Code.

Fee Statements

7. The fee statements for the Interim Period are attached hereto as Exhibit A. These statements contain daily time logs describing the time spent by each attorney and paraprofessional during the Interim Period. To the best of PSZ&J's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code and the Bankruptcy Rules. PSZ&J's time reports are initially handwritten by the attorney or paralegal performing the described services. The time reports are organized on a daily basis. PSZ&J is particularly sensitive to issues of "lumping" and, unless time was spent in one time frame on a variety of different matters for a particular client, separate time entries are set forth in the time reports. PSZ&J's charges for its professional services are based upon the time, nature, extent and value of such services and the cost of comparable services other than in a case under the Bankruptcy Code. PSZ&J has reduced its charges related to any non-working "travel time" to fifty percent (50%) of PSZ&J's standard hourly rate. To the extent it is feasible, PSZ&J professionals attempt to work during travel.

Actual and Necessary Expenses

8. A summary of actual and necessary expenses incurred by PSZ&J for the Interim Period is attached hereto as part of Exhibit A. PSZ&J customarily charges \$0.10 per page for photocopying expenses related to cases, such as these, arising in Delaware. PSZ&J's photocopying machines automatically record the number of copies made when the person that is doing the copying enters the client's account number into a device attached to the photocopier. PSZ&J summarizes each client's photocopying charges on a daily basis.

9. PSZ&J charges \$.25 per page for out-going facsimile transmissions. There is no additional charge for long distance telephone calls on faxes. The charge for outgoing facsimile transmissions reflects PSZ&J's calculation of the actual costs incurred by PSZ&J for the machines, supplies and extra labor expenses associated with sending telecopies and is reasonable in relation to the amount charged by outside vendors who provide similar services. PSZ&J does not charge the Debtors for the receipt of faxes in these cases.

10. With respect to providers of on-line legal research services (e.g., LEXIS and WESTLAW), PSZ&J charges the standard usage rates these providers charge for computerized legal research. PSZ&J bills its clients the actual amounts charged by such services, with no premium. Any volume discount received by PSZ&J is passed on to the client.

11. PSZ&J believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, PSZ&J believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the

ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

Summary of Services Rendered

12. The names of the partners and associates of PSZ&J who have rendered professional services in these cases during the Interim Period, and the paralegals and case management assistants of PSZ&J who provided services to these attorneys during the Interim Period, are set forth in the attached Exhibit A.

13. PSZ&J, by and through such persons, has prepared and assisted in the preparation of various motions and orders submitted to the Court for consideration, advised the Debtors on a regular basis with respect to various matters in connection with the Debtors' bankruptcy cases, and performed all necessary professional services which are described and narrated in detail below. PSZ&J's efforts have been extensive due to the size and complexity of the Debtors' bankruptcy cases.

Summary of Services by Project

14. The services rendered by PSZ&J during the Interim Period can be grouped into the categories set forth below. PSZ&J attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the attached Exhibit A. Exhibit A identifies the attorneys and paraprofessionals who rendered services relating to each category,

along with the number of hours for each individual and the total compensation sought for each category.

A. Bankruptcy Litigation

15. This category relates to work regarding motions and adversary proceedings in the Bankruptcy Court. During the Interim Period, the Firm, among other things: (1) reviewed and analyzed issues regarding a Bankruptcy Rule 9019 motion to approve insurer settlement; (2) performed work regarding Agenda Notices and Hearing Binders; and (3) performed work regarding a notice of name change.

Fees: \$5,770.00; Hours: 7.40

B. Case Administration

16. This category relates to work regarding administration of this case. During the Interim Period, the Firm, among other things, maintained document control and maintained a memorandum of critical dates.

Fees: \$1,226.50; Hours: 2.70

C. Claims Admin/Objections

17. This category relates to work regarding claims administration and claims objections. During the Interim Period, the Firm, among other things, responded to creditor inquiries.

Fees: \$630.00; Hours: 0.40

D. Compensation of Professionals

18. This category relates to work regarding compensation of the Firm. During the Interim Period, the Firm, among other things: (1) performed work regarding the Firm's

October, November and December 2021 monthly fee applications; (2) performed work regarding the Firm's First and Second quarterly fee applications; and (3) monitored the status and timing of fee applications.

Fees: \$9,035.50; Hours: 10.90

E. Compensation of Professionals--Others

19. This category relates to work regarding compensation of professionals, other than the Firm. During the Interim Period, the Firm, among other things, performed work regarding the GDC and KCC fee applications, and corresponded regarding compensation issues.

Fees: \$1,308.50; Hours: 1.50

F. Financial Filings

20. This category relates to work regarding compliance with reporting requirements. During the Interim Period, the Firm, among other things, performed work regarding Monthly Operating Reports.

Fees: \$1,791.00; Hours: 1.80

G. Plan and Disclosure Statement

21. This category relates to work regarding a Plan of Reorganization ("Plan") and Disclosure Statement. During the Interim Period, the Firm, among other things:

(1) performed work regarding a Plan supplement; (2) reviewed and analyzed confirmation issues; (3) reviewed and analyzed a brief in support of confirmation, declarations in support of confirmation, and confirmation objections; (4) performed work regarding a proposed

confirmation order and notice of proposed order; (5) prepared for and attended a confirmation hearing on February 22, 2022; and (6) corresponded regarding Plan issues.

Fees: \$22,243.50; Hours: 20.10

H. Stay Litigation

22. This category relates to work regarding the automatic stay and relief from stay motions. During the Interim Period, the Firm, among other things, performed work regarding a motion and order to approve stipulation with Chubb relating to relief from stay.

Fees: \$148.50; Hours: 0.30

Valuation of Services

23. Attorneys and paraprofessionals of PSZ&J expended a total 39.20 hours in connection with their representation of the Debtors during the Interim Period, as follows:

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Laura Davis Jones	Partner 2000; Joined Firm 2000; Member of DE Bar since 1986	\$1,575.00	7.30	\$11,497.50
Timothy P. Cairns	Partner 2012; Member of DE Bar 2002-2014; 2017-Present	\$ 995.00	20.60	\$20,497.00
William L. Ramseyer	Of Counsel 1989; Member of CA Bar since 1980	\$ 925.00	4.90	\$ 4,532.50
Elizabeth C. Thomas	Paralegal 2002	\$ 495.00	5.60	\$ 2,772.00
Cheryl A. Knotts	Paralegal 2000	\$ 460.00	3.20	\$ 1,472.00
Andrea R. Paul	Case Management Assistant 2001	\$ 395.00	2.20	\$ 869.00

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Charles J. Bouzoukis	Case Management Assistant 2001	\$ 395.00	0.40	\$ 158.00
Sheryle L. Pitman	Case Management Assistant 2001	\$ 395.00	0.90	\$ 355.50

Grand Total: \$42,153.50
Total Hours: 45.10
Blended Rate: \$934.67

24. The nature of work performed by these persons is fully set forth in Exhibit A attached hereto. These are PSZ&J's normal hourly rates for work of this character. The reasonable value of the services rendered by PSZ&J for the Debtors during the Interim Period is \$42,153.50.

25. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by PSZ&J is fair and reasonable given (a) the complexity of the case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, PSZ&J has reviewed the requirements of Del. Bankr. LR 2016-2 and the Administrative Order and believes that this Application complies with such Rule and Order.

WHEREFORE, PSZ&J respectfully requests that, for the period of February 1, 2022 through March 3, 2022, an interim allowance be made to PSZ&J for compensation in the amount of \$42,153.50 and actual and necessary expenses in the amount of \$653.10 for a total allowance of \$42,806.60 and payment of \$33,722.80 (80% of the allowed fees) and

reimbursement of \$653.10 (100% of the allowed expenses) be authorized for a total payment of \$34,375.90; and for such other and further relief as this Court deems proper.

Dated: May 19, 2022

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Laura Davis Jones

Laura Davis Jones (Bar No. 2436)

Timothy P. Cairns (Bar No. 4228)

919 North Market Street, 17th Floor

P.O. Box 8705

Wilmington, Delaware 19899 (Courier 19801)

Tel: (302) 652-4100

Fax: (302) 652-4400

Email: ljones@pszjlaw.com

tcairns@pszjlaw.com

Co-Counsel for the Debtors and Debtors in Possession

DECLARATION

STATE OF DELAWARE :
 :
COUNTY OF NEW CASTLE :

Laura Davis Jones, after being duly sworn according to law, deposes and says:

a) I am a partner with the applicant law firm Pachulski Stang Ziehl & Jones LLP, and have been admitted to appear before this Court.

b) I am familiar with the work performed on behalf of the debtors and debtors in possession by the lawyers and paraprofessionals of PSZ&J.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. LR 2016-2 and the Administrative Order signed on or about October 4, 2021 and submit that the Application substantially complies with such Rule and Order.

/s/ Laura Davis Jones
Laura Davis Jones

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	x	
	:	Chapter 11
	:	
SEQUENTIAL BRANDS GROUP, INC., <i>et</i>	:	Case No. 21-11194 (JTD)
<i>al.</i> , ¹	:	
	:	(Jointly Administered)
Debtors.	:	
	:	Objection Deadline: June 8, 2022 at 4:00 p.m. (ET)
	x	Hearing Date: To be scheduled if response filed.

NOTICE OF FEE APPLICATION

PLEASE TAKE NOTICE that on May 19, 2022, Pachulski Stang Ziehl & Jones LLP, counsel for the above-captioned debtors and debtors in possession (collectively, the “Debtors”), filed and served the *Sixth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Co-Counsel for the Debtors and Debtors in Possession for the Period from February 1, 2022 through March 3, 2022* (the “Application”) seeking compensation for the reasonable and necessary services rendered to the Debtors in the amount of \$42,153.50 and reimbursement for actual and necessary expenses in the amount of \$653.10. A copy of the Application is attached hereto.

PLEASE TAKE FURTHER NOTICE that objections or responses to the Application, if any, must be made in writing and filed with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 (the

¹ The Debtors, along with the last four digits of each Debtor’s tax identification number, are: Sequential Brands Group, Inc. (2789), SQBG, Inc. (9546), Sequential Licensing, Inc. (7108), William Rast Licensing, LLC (4304), Heeling Sports Limited (0479), Brand Matter, LLC (1258), SBG FM, LLC (8013), Galaxy Brands LLC (9583), TBM Company, Inc. (7003), American Sporting Goods Corporation (1696), LNT Brands LLC (3923), Joe’s Holdings LLC (3085), Gaiam Brand Holdco, LLC (1581), G. Americas, Inc. (8894), SBG-Gaiam Holdings, LLC (8923), SBG Universe Brands, LLC (4322), and GBT Promotions LLC (7003). The Debtors’ corporate headquarters and the mailing address for each Debtor is 105 E. 34th Street, #249, New York, NY 10016.

“Court”), on or before **June 8, 2022, at 4:00 p.m. Prevailing Eastern Time.**

The Application is submitted pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on October 4, 2021 [Docket No. 163] (the “Administrative Order”).

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the response or objection upon: (i) the attorneys for the Debtors (a) Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, NY 10166 (Attn: Scott J. Greenberg (sgreenberg@gibsondunn.com), Joshua K. Brody (jbrody@gibsondunn.com), and Jason Z. Goldstein (jgoldstein@gibsondunn.com)) and (b) Pachulski Stang Ziehl & Jones LLP, 919 N. Market Street, 17th Floor, Wilmington, DE 19801 (Attn: Laura Davis Jones (ljones@pszjlaw.com)); (ii) counsel to KKR Credit Advisors (US) LLC, (a) King & Spalding LLP, 1185 Avenue of the Americas, New York, NY 10036 (Attn: Roger G. Schwartz (rschwartz@kslaw.com) and Peter Montoni (pmontoni@kslaw.com)), 110 N. Wacker Drive, Suite 3800, Chicago, IL 60606 (Attn: Lindsey Hendrickson (lhendrickson@kslaw.com) and R. Jacob Jumbeck (jjumbeck@kslaw.com)), and (b) Morris, Nichols, Arsht & Tunnell LLP, 1201 N. Market Street, 16th Floor, P.O. Box 1347, Wilmington, DE 19899-1347 (Attn: Robert J. Dehney (rdehney@morrisnichols.com), Andrew R. Remming (aremming@morrisnichols.com), and Tama K. Mann (tmann@morrisnichols.com)); (iii) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207 Lockbox 35, Wilmington, DE 19801 (Attn: Richard Schepacarter (Richard.Schepacarter@usdoj.gov)); (iv) counsel to Bank of America N.A, as administrative and collateral agent under the BoA Credit Agreement, (a) Morgan, Lewis & Bockius LLP, One Federal Street, Boston, MA 02110-1726 (Attn: Julie Frost-Davis (Julia.frost-davies@morganlewis.com) and Christopher L. Carter (Christopher.carter@morganlewis.com)),

and (b) Robinson & Cole LLP, 1201 N. Market Street, Suite 1406, Wilmington, DE 19801 (Attn: Jamie L. Edmonson (jedmonson@rc.com) and James L. Lanthrop (jlanthrop@rc.com)), 1650 Market Street, Suite 3600, Philadelphia, PA 19103 (Attn: Rachel Jaffe Mauceri (rmauceri@rc.com)); (v) counsel to Wilmington Trust, N.A., (a) Morris, Nichols, Arsht & Tunnell LLP, 1201 N. Market Street, 16th Floor, Wilmington, DE 19801 (Attn: Derek C. Abbott (dabbott@morrisnichols.com), Curtis S. Miller (cmiller@morrisnichols.com), Paige N. Topper (ptopper@morrisnichols.com)) and (b) James-Bateman-Brannan-Groover LLP, Buckhead Tower at Lenox Square, 3399 Peachtree Road NE, Suite 1700, Atlanta, GA 30326 (Attn: Doroteya N. Wozniak (dwozniak@jamesbatesllp.com)); and (vi) counsel to any Committee appointed in these cases.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF THE EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE ADMINISTRATIVE ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

IF A TIMELY OBJECTION IS FILED AND SERVED, THEN PAYMENT WILL BE MADE ACCORDING TO THE PROCEDURES SET FORTH IN THE ADMINISTRATIVE ORDER. A HEARING ON THE APPLICATION WILL BE HELD ONLY IF OBJECTIONS OR RESPONSES ARE TIMELY FILED.

Dated: May 19, 2022

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Laura Davis Jones

Laura Davis Jones (Bar No. 2436)
Timothy P. Cairns (Bar No. 4228)
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, Delaware 19899 (Courier 19801)
Tel: (302) 652-4100
Fax: (302) 652-4400
Email: ljones@pszjlaw.com
tcairns@pszjlaw.com

-and-

GIBSON, DUNN & CRUTCHER LLP

Scott J. Greenberg (admitted *pro hac vice*)
Joshua K. Brody (admitted *pro hac vice*)
Jason Zachary Goldstein (admitted *pro hac vice*)
200 Park Avenue
New York, New York 10166
Tel: (212) 351-4000
Fax: (212) 351-4035
Email: sgreenberg@gibsondunn.com
jbrody@gibsondunn.com
jgoldstein@gibsondunn.com

Counsel to the Debtors and Debtors in Possession

EXHIBIT A

Pachulski Stang Ziehl & Jones LLP

919 North Market Street
17th Floor
Wilmington, DE 19801

March 03, 2022

Invoice 130157

Client 78080

Matter 00001

LDJ

Eric Gul
Sequential Brands Group Inc.
1407 Broadway 38th floor
New York, NY 10018

RE: Debtor Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 03/03/2022

FEES	\$42,153.50
------	-------------

EXPENSES	\$653.10
----------	----------

TOTAL CURRENT CHARGES	\$42,806.60
------------------------------	--------------------

BALANCE FORWARD	\$211,129.19
------------------------	---------------------

TOTAL BALANCE DUE	\$253,935.79
--------------------------	---------------------

Pachulski Stang Ziehl & Jones LLP
 Sequential Brands Group Inc.
 78080 - 00001

Page: 2
 Invoice 130157
 March 03, 2022

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
ARP	Paul, Andrea R.	Case Man. Asst.	395.00	2.20	\$869.00
CAK	Knotts, Cheryl A.	Paralegal	460.00	3.20	\$1,472.00
CJB	Bouzoukis, Charles J.	Case Man. Asst.	395.00	0.40	\$158.00
LCT	Thomas, Elizabeth C.	Paralegal	495.00	5.60	\$2,772.00
LDJ	Jones, Laura Davis	Partner	1575.00	7.30	\$11,497.50
SLP	Pitman, L. Sheryle	Case Man. Asst.	395.00	0.90	\$355.50
TPC	Cairns, Timothy P.	Partner	995.00	20.60	\$20,497.00
WLR	Ramseyer, William L.	Counsel	925.00	4.90	\$4,532.50
				<u>45.10</u>	<u>\$42,153.50</u>

Pachulski Stang Ziehl & Jones LLP
 Sequential Brands Group Inc.
 78080 - 00001

Page: 3
 Invoice 130157
 March 03, 2022

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
BL	Bankruptcy Litigation [L430]	7.40	\$5,770.00
CA	Case Administration [B110]	2.70	\$1,226.50
CO	Claims Admin/Objections[B310]	0.40	\$630.00
CP	Compensation Prof. [B160]	10.90	\$9,035.50
CPO	Comp. of Prof./Others	1.50	\$1,308.50
FF	Financial Filings [B110]	1.80	\$1,791.00
PD	Plan & Disclosure Stmt. [B320]	20.10	\$22,243.50
SL	Stay Litigation [B140]	0.30	\$148.50
		45.10	<hr/> \$42,153.50

Pachulski Stang Ziehl & Jones LLP
Sequential Brands Group Inc.
78080 - 00001

Page: 4
Invoice 130157
March 03, 2022

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Pacer - Court Research	\$120.90
Reproduction Expense [E101]	\$3.30
Reproduction/ Scan Copy	\$323.20
Transcript [E116]	\$205.70
	<hr/>
	\$653.10

Pachulski Stang Ziehl & Jones LLP
 Sequential Brands Group Inc.
 78080 - 00001

Page: 5
 Invoice 130157
 March 03, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bankruptcy Litigation [L430]						
02/01/2022	TPC	BL	Review 9019 motion to approve insurer settlement	0.70	995.00	\$696.50
02/14/2022	ARP	BL	Prepare hearing and virtual notebook for hearing on 2-22-22.	1.50	395.00	\$592.50
02/14/2022	LCT	BL	Draft 2/22 hearing agenda and coordinate binder prep.	0.30	495.00	\$148.50
02/15/2022	ARP	BL	Prepare hearing and virtual notebook for hearing 2-22-22.	0.50	395.00	\$197.50
02/15/2022	LCT	BL	Revise and circulate 2/22 hearing agenda.	0.10	495.00	\$49.50
02/16/2022	LCT	BL	Follow up re 2/22 hearing agenda.	0.10	495.00	\$49.50
02/17/2022	CAK	BL	Assist in preparation of 2/22/22 hearing	0.20	460.00	\$92.00
02/17/2022	LDJ	BL	Review matters scheduled for 2/22 hearing	0.20	1575.00	\$315.00
02/17/2022	TPC	BL	Review and finalize agenda	0.40	995.00	\$398.00
02/17/2022	TPC	BL	Review and revise notice of name change	0.40	995.00	\$398.00
02/17/2022	LCT	BL	Efile and coordinate service of notice of name change of certain debtors.	0.10	495.00	\$49.50
02/17/2022	LCT	BL	Revise/finalize 2/22 hearing agenda (.2); review attorney hearing binder (.1); efile and coordinate service of agenda (.1); submit same to court (.1).	0.50	495.00	\$247.50
02/18/2022	CJB	BL	Prepare hearing binder for hearing on 2/22/22.	0.20	395.00	\$79.00
02/18/2022	LCT	BL	Prepare amended agenda (.2); efile and coordinate service of same (.1); submit same to court (.1); coordinate binder updates (.1).	0.50	495.00	\$247.50
02/21/2022	TPC	BL	Draft and file second amended agenda	0.40	995.00	\$398.00
02/22/2022	LDJ	BL	Final preparation for 2/22 hearing	0.50	1575.00	\$787.50
02/22/2022	LDJ	BL	Attend 2/22 hearing	0.60	1575.00	\$945.00
02/22/2022	ARP	BL	Prepare hearing and virtual notebook for hearing on 2-22-22.	0.20	395.00	\$79.00
				7.40		\$5,770.00

Case Administration [B110]

02/03/2022	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	495.00	\$49.50
------------	-----	----	---	------	--------	---------

Pachulski Stang Ziehl & Jones LLP
 Sequential Brands Group Inc.
 78080 - 00001

Page: 6
 Invoice 130157
 March 03, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/04/2022	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	495.00	\$49.50
02/07/2022	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	495.00	\$49.50
02/10/2022	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	495.00	\$49.50
02/11/2022	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	495.00	\$49.50
02/14/2022	SLP	CA	Maintain document control	0.90	395.00	\$355.50
02/14/2022	CJB	CA	Maintain document control.	0.20	395.00	\$79.00
02/14/2022	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	495.00	\$49.50
02/15/2022	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	495.00	\$49.50
02/16/2022	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	495.00	\$49.50
02/17/2022	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	495.00	\$49.50
02/18/2022	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	495.00	\$49.50
02/23/2022	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	495.00	\$49.50
02/24/2022	LCT	CA	Re adversaries/pref actions: Research and update critical dates memorandum with respect to recently filed pleadings.	0.20	495.00	\$99.00
02/28/2022	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	495.00	\$49.50
03/01/2022	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	495.00	\$49.50
03/02/2022	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	495.00	\$49.50
				2.70		\$1,226.50

Claims Admin/Objections[B310]

02/11/2022	LDJ	CO	Respond to creditor inquiries	0.20	1575.00	\$315.00
------------	-----	----	-------------------------------	------	---------	----------

Pachulski Stang Ziehl & Jones LLP
 Sequential Brands Group Inc.
 78080 - 00001

Page: 7
 Invoice 130157
 March 03, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/13/2022	LDJ	CO	Respond to creditor inquiries	0.20	1575.00	\$315.00
				0.40		\$630.00

Compensation Prof. [B160]

02/01/2022	CAK	CP	Revise October fee application; prepare for filing and service of same.	0.30	460.00	\$138.00
02/01/2022	CAK	CP	Coordinate obtaining ledes re: October bill	0.10	460.00	\$46.00
02/01/2022	CAK	CP	Coordinate posting October bill	0.10	460.00	\$46.00
02/01/2022	LDJ	CP	Review and finalize interim fee app (Oct 2021)	0.30	1575.00	\$472.50
02/01/2022	LCT	CP	Prepare notice to PSZ&J 2nd fee application (.1); efile and coordinate service of application (.1).	0.20	495.00	\$99.00
02/02/2022	LDJ	CP	Correspondence with Liz Thomas re: CNO	0.10	1575.00	\$157.50
02/02/2022	LCT	CP	Prepare Cert of No Obj. re PSZ&J 1st fee application (.1); efile same (.1).	0.20	495.00	\$99.00
02/04/2022	WLR	CP	Draft November 2021 fee application	0.80	925.00	\$740.00
02/05/2022	WLR	CP	Review and revise November 2021 fee application	0.70	925.00	\$647.50
02/06/2022	WLR	CP	Review and revise First quarterly fee application	0.50	925.00	\$462.50
02/06/2022	WLR	CP	Draft First quarterly fee application	0.50	925.00	\$462.50
02/06/2022	WLR	CP	Draft 2nd quarterly fee application	0.70	925.00	\$647.50
02/07/2022	CAK	CP	Update spreadsheet in preparation of 1st Quarterly fee application	0.30	460.00	\$138.00
02/07/2022	CAK	CP	Review and update 1st Quarterly fee application	0.50	460.00	\$230.00
02/10/2022	LDJ	CP	Review and finalize first quarterly fee app	0.30	1575.00	\$472.50
02/10/2022	LCT	CP	Prepare notice of PSZ&J 1st quarterly fee application (.1); coordinate filing and service of application (.1).	0.20	495.00	\$99.00
02/22/2022	CAK	CP	Review and edit November bill	0.30	460.00	\$138.00
02/22/2022	CAK	CP	Review and update November fee application	0.40	460.00	\$184.00
02/22/2022	CAK	CP	Review and edit reselected November bill	0.20	460.00	\$92.00
02/22/2022	CAK	CP	Edit November fee application	0.20	460.00	\$92.00
02/22/2022	CAK	CP	Review November fee application; coordinate filing and service off same.	0.20	460.00	\$92.00

Pachulski Stang Ziehl & Jones LLP
 Sequential Brands Group Inc.
 78080 - 00001

Page: 8
 Invoice 130157
 March 03, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/22/2022	CAK	CP	Coordinate obtaining ledes format and posting re: November bill	0.10	460.00	\$46.00
02/22/2022	LDJ	CP	Review and finalize interim fee application (Nov 2021)	0.30	1575.00	\$472.50
02/22/2022	TPC	CP	Review PSZJ fee application for filing	0.10	995.00	\$99.50
02/22/2022	LCT	CP	Prepare notice to PSZ&J 3rd fee application (.1); efile and coordinate service of application (.1).	0.20	495.00	\$99.00
02/23/2022	LDJ	CP	Correspondence with Liz Thomas re: CNO	0.10	1575.00	\$157.50
02/23/2022	LCT	CP	Prepare Cert of No Obj. re PSZ&J 2nd fee application	0.10	495.00	\$49.50
02/25/2022	CAK	CP	Review and edit December 2021 bill	0.30	460.00	\$138.00
02/26/2022	WLR	CP	Draft Dec. 2021 fee application	0.90	925.00	\$832.50
02/27/2022	WLR	CP	Review and revise Dec. 2021 fee application	0.80	925.00	\$740.00
02/28/2022	LCT	CP	Efile Cert of No Obj. re PSZ&J 2nd fee application.	0.10	495.00	\$49.50
03/02/2022	TPC	CP	Draft notice of PSZJ rate increase	0.80	995.00	\$796.00
				10.90		\$9,035.50

Comp. of Prof./Others

02/01/2022	TPC	CPO	Review and file GDC fee app	0.20	995.00	\$199.00
02/11/2022	TPC	CPO	Review KCC fee application	0.10	995.00	\$99.50
02/11/2022	LCT	CPO	Prepare notice of KCC 3rd fee application (.1); efile and coordinate service of application (.1).	0.20	495.00	\$99.00
02/18/2022	LCT	CPO	Prepare Cert of No Obj. re GDC 4th fee application (.1); efile same (.1).	0.20	495.00	\$99.00
03/01/2022	LCT	CPO	Finalize GDC 5th fee application (.1); efile and coordinate service of application (.1).	0.20	495.00	\$99.00
03/03/2022	LDJ	CPO	Conference with Tim Cairns re: final fee applications	0.20	1575.00	\$315.00
03/03/2022	TPC	CPO	Review and file KCC fee application	0.20	995.00	\$199.00
03/03/2022	TPC	CPO	Respond to co-counsel inquiries related to work on behalf of trust	0.20	995.00	\$199.00
				1.50		\$1,308.50

Pachulski Stang Ziehl & Jones LLP
 Sequential Brands Group Inc.
 78080 - 00001

Page: 9
 Invoice 130157
 March 03, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Financial Filings [B110]						
02/18/2022	TPC	FF	Review and file MORs	1.80	995.00	\$1,791.00
				1.80		\$1,791.00
Plan & Disclosure Stmt. [B320]						
02/01/2022	LDJ	PD	Teleconference with Marc Rosenberg re: post-confirmation tasks	0.20	1575.00	\$315.00
02/08/2022	TPC	PD	Correspond with team re: filing of plan supplement	0.50	995.00	\$497.50
02/08/2022	TPC	PD	Review plan and DS re: respond to co-counsel inquiries related to service of plan supplement	1.60	995.00	\$1,592.00
02/08/2022	TPC	PD	Review plan supplement for filing	0.50	995.00	\$497.50
02/08/2022	TPC	PD	Work with claims agent re service of plan supplement	0.30	995.00	\$298.50
02/09/2022	LDJ	PD	Review releases issues, precedent	1.00	1575.00	\$1,575.00
02/13/2022	LDJ	PD	Review plan issues	0.80	1575.00	\$1,260.00
02/15/2022	LDJ	PD	Review plan objection, related plan issues	1.00	1575.00	\$1,575.00
02/15/2022	TPC	PD	Review and revise agenda for confirmation hearing	0.30	995.00	\$298.50
02/17/2022	TPC	PD	Review correspondence with team and UST re: confirmation issues	0.80	995.00	\$796.00
02/18/2022	LDJ	PD	Review plan brief and declaration	1.20	1575.00	\$1,890.00
02/18/2022	TPC	PD	Various preparations for confirmation hearing	0.80	995.00	\$796.00
02/18/2022	TPC	PD	Review brief in support of confirmation (0.8) and confirmation objections (0.6)	1.40	995.00	\$1,393.00
02/18/2022	TPC	PD	Review declarations in support of confirmation	0.60	995.00	\$597.00
02/18/2022	TPC	PD	Review proposed confirmation order	0.50	995.00	\$497.50
02/18/2022	TPC	PD	Work with team re: filing and service of documents for confirmation hearing	0.40	995.00	\$398.00
02/18/2022	TPC	PD	Draft notice of proposed confirmation order	0.40	995.00	\$398.00
02/18/2022	TPC	PD	Correspond with team re: preparation for confirmation hearing	0.30	995.00	\$298.50
02/18/2022	LCT	PD	Efile and coordinate service of confirmation brief, DeSanta declaration in support of confirmation and	0.40	495.00	\$198.00

Pachulski Stang Ziehl & Jones LLP
 Sequential Brands Group Inc.
 78080 - 00001

Page: 10
 Invoice 130157
 March 03, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			proposed confirmation order.			
02/21/2022	TPC	PD	Various confirmation hearing preparations	1.20	995.00	\$1,194.00
02/21/2022	TPC	PD	Review and file further revised confirmation order	0.50	995.00	\$497.50
02/21/2022	TPC	PD	Work with team re: filing and service of documents related to confirmation	0.50	995.00	\$497.50
02/22/2022	TPC	PD	Various preparations for confirmation hearing	1.00	995.00	\$995.00
02/22/2022	TPC	PD	Review final version of confirmation order for submission	0.70	995.00	\$696.50
02/22/2022	TPC	PD	Attend confirmation hearing	0.60	995.00	\$597.00
02/22/2022	LCT	PD	Upload proposed confirmation order.	0.10	495.00	\$49.50
02/23/2022	TPC	PD	Review plan and confirmation order re: prepare for representation of trustee	1.80	995.00	\$1,791.00
02/28/2022	TPC	PD	Review and revised plan supplemental for filing	0.60	995.00	\$597.00
03/03/2022	LDJ	PD	Review notice of effective date	0.10	1575.00	\$157.50
				20.10		\$22,243.50

Stay Litigation [B140]

02/01/2022	LCT	SL	Efile and coordinate service of motion to approve stipulation with Chubb re stay relief.	0.20	495.00	\$99.00
02/16/2022	LCT	SL	Prepare Cert of No Obj. with proposed order re motion to approve stipulation with Chubb re stay relief.	0.10	495.00	\$49.50
				0.30		\$148.50

TOTAL SERVICES FOR THIS MATTER:

\$42,153.50

Pachulski Stang Ziehl & Jones LLP
 Sequential Brands Group Inc.
 78080 - 00001

Page: 11
 Invoice 130157
 March 03, 2022

Expenses

02/01/2022	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
02/01/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/01/2022	RE2	SCAN/COPY (37 @0.10 PER PG)	3.70
02/01/2022	RE2	SCAN/COPY (29 @0.10 PER PG)	2.90
02/01/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/02/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/03/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/03/2022	RE2	SCAN/COPY (78 @0.10 PER PG)	7.80
02/03/2022	RE2	SCAN/COPY (50 @0.10 PER PG)	5.00
02/03/2022	RE2	SCAN/COPY (96 @0.10 PER PG)	9.60
02/03/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/03/2022	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
02/03/2022	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
02/04/2022	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
02/04/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/05/2022	RE	Reproduction Expense. [E101] copies, 16 pages, WLR	1.60
02/06/2022	RE	Reproduction Expense. [E101] copies, 15 pages, WLR	1.50
02/08/2022	RE2	SCAN/COPY (41 @0.10 PER PG)	4.10
02/10/2022	RE2	SCAN/COPY (226 @0.10 PER PG)	22.60
02/10/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/10/2022	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
02/10/2022	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
02/10/2022	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/10/2022	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
02/11/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/11/2022	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
02/14/2022	RE2	SCAN/COPY (40 @0.10 PER PG)	4.00
02/14/2022	RE2	SCAN/COPY (78 @0.10 PER PG)	7.80
02/14/2022	RE2	SCAN/COPY (48 @0.10 PER PG)	4.80
02/14/2022	RE2	SCAN/COPY (38 @0.10 PER PG)	3.80
02/14/2022	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
02/14/2022	RE2	SCAN/COPY (49 @0.10 PER PG)	4.90

Pachulski Stang Ziehl & Jones LLP
 Sequential Brands Group Inc.
 78080 - 00001

Page: 12
 Invoice 130157
 March 03, 2022

02/14/2022	RE2	SCAN/COPY (143 @0.10 PER PG)	14.30
02/14/2022	RE2	SCAN/COPY (50 @0.10 PER PG)	5.00
02/14/2022	RE2	SCAN/COPY (125 @0.10 PER PG)	12.50
02/14/2022	RE2	SCAN/COPY (78 @0.10 PER PG)	7.80
02/15/2022	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
02/15/2022	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
02/15/2022	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
02/15/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/16/2022	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
02/16/2022	RE2	SCAN/COPY (17 @0.10 PER PG)	1.70
02/16/2022	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/16/2022	RE2	SCAN/COPY (34 @0.10 PER PG)	3.40
02/17/2022	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
02/17/2022	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
02/17/2022	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
02/17/2022	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
02/18/2022	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
02/18/2022	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
02/18/2022	RE2	SCAN/COPY (49 @0.10 PER PG)	4.90
02/18/2022	RE2	SCAN/COPY (43 @0.10 PER PG)	4.30
02/19/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2022	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/19/2022	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/22/2022	RE2	SCAN/COPY (19 @0.10 PER PG)	1.90
02/22/2022	RE2	SCAN/COPY (42 @0.10 PER PG)	4.20
02/22/2022	RE2	SCAN/COPY (49 @0.10 PER PG)	4.90
02/22/2022	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
02/22/2022	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
02/22/2022	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
02/22/2022	RE2	SCAN/COPY (170 @0.10 PER PG)	17.00
02/22/2022	RE2	SCAN/COPY (25 @0.10 PER PG)	2.50
02/22/2022	RE2	SCAN/COPY (23 @0.10 PER PG)	2.30
02/22/2022	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/22/2022	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30

Pachulski Stang Ziehl & Jones LLP
 Sequential Brands Group Inc.
 78080 - 00001

Page: 13
 Invoice 130157
 March 03, 2022

02/22/2022	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
02/22/2022	RE2	SCAN/COPY (179 @0.10 PER PG)	17.90
02/22/2022	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
02/22/2022	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
02/22/2022	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
02/22/2022	RE2	SCAN/COPY (19 @0.10 PER PG)	1.90
02/22/2022	RE2	SCAN/COPY (19 @0.10 PER PG)	1.90
02/22/2022	RE2	SCAN/COPY (19 @0.10 PER PG)	1.90
02/22/2022	RE2	SCAN/COPY (39 @0.10 PER PG)	3.90
02/22/2022	RE2	SCAN/COPY (19 @0.10 PER PG)	1.90
02/22/2022	RE2	SCAN/COPY (24 @0.10 PER PG)	2.40
02/22/2022	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
02/22/2022	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
02/22/2022	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
02/22/2022	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
02/22/2022	RE2	SCAN/COPY (26 @0.10 PER PG)	2.60
02/22/2022	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
02/22/2022	RE2	SCAN/COPY (43 @0.10 PER PG)	4.30
02/22/2022	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
02/22/2022	RE2	SCAN/COPY (24 @0.10 PER PG)	2.40
02/22/2022	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
02/22/2022	TR	Transcript [E116] Reliable, inv. WL104203, LCT	205.70
02/23/2022	RE	(2 @0.10 PER PG)	0.20
02/23/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/23/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/23/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/23/2022	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
02/23/2022	RE2	SCAN/COPY (17 @0.10 PER PG)	1.70
02/23/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/23/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/23/2022	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
02/24/2022	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
02/25/2022	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00

Pachulski Stang Ziehl & Jones LLP
 Sequential Brands Group Inc.
 78080 - 00001

Page: 14
 Invoice 130157
 March 03, 2022

02/26/2022	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
02/26/2022	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
02/26/2022	RE2	SCAN/COPY (116 @0.10 PER PG)	11.60
02/26/2022	RE2	SCAN/COPY (287 @0.10 PER PG)	28.70
03/01/2022	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
03/01/2022	RE2	SCAN/COPY (33 @0.10 PER PG)	3.30
03/01/2022	RE2	SCAN/COPY (89 @0.10 PER PG)	8.90
03/01/2022	RE2	SCAN/COPY (67 @0.10 PER PG)	6.70
03/03/2022	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
03/03/2022	RE2	SCAN/COPY (41 @0.10 PER PG)	4.10
03/03/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
03/03/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
03/03/2022	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
03/03/2022	PAC	Pacer - Court Research	120.90

Total Expenses for this Matter

\$653.10

Pachulski Stang Ziehl & Jones LLP
 Sequential Brands Group Inc.
 78080 - 00001

Page: 15
 Invoice 130157
 March 03, 2022

REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 03/03/2022

Total Fees \$42,153.50

Total Expenses 653.10

Total Due on Current Invoice \$42,806.60

Outstanding Balance from prior invoices as of 03/03/2022 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
129139	01/10/2022	\$130,911.00	\$40,968.44	\$26,182.20
129354	10/31/2021	\$53,573.00	\$969.25	\$43,313.99
129664	11/30/2021	\$34,649.00	\$476.00	\$35,125.00
129721	12/31/2021	\$50,326.00	\$148.40	\$50,474.40
129884	01/31/2022	\$55,656.00	\$377.60	\$56,033.60

Total Amount Due on Current and Prior Invoices: \$253,935.79