Page 1 of 10 Docket #0653 Date Filed: 10/18/2022 Case 21-11194-JTD Doc 653 Filed 10/18/22

UNITED STATES BANKRUPTCY COURT

-	FOR THE	DISTRICT OF	DELAWARE
In re: Sequential Licensing, Inc		% % 	Case No. 21-11196 Lead Case No. 21-11194
Post-confirmation Rep	ort		Chapter 11
Quarter Ending Date: 09/30/2022			Petition Date: <u>08/31/2021</u>
Plan Confirmed Date: 02/22/2022			Plan Effective Date: 03/03/2022
This Post-confirmation Report relate			_{tity:} Liquidating Trust
	0 9 11.01		Name of Authorized Party or Entity

/s/ Timothy P. Cairns	Timothy P. Cairns
Signature of Responsible Party	Printed Name of Responsible Party
10/18/2022	Pachulski, Stang, Ziehl & Jones LLP
Date	919 North Market Street, 17th Floor
	Wilmington, DE 19801
	Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



Case No. 21-11196

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$250	\$500
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$250	\$500

	reconfirmation Professional	·	Approved	Approved	Paid Current	Paid
Ţ	Du-f		Current Quarter	Cumulative	Quarter	Cumulative
i i	Professional fees & expenses (bank incurred by or on behalf of the debt	or Aggregate Total				
I	Itemized Breakdown by Firm					
	Firm Name	Role				
i	i					
_	i					
i	ii					
i	v					
V	V					
V	vi					
v	vii					
V	viii					
i	ix					
X	X					
Х	xi					
х	xii					
Х	xiii					
X	xiv					
X	xv					
Х	xvi					
Х	xvii					
Х	xviii					
Х	xix					
Х	ХХ					
Х	xxi					
Х	xxii					
Х	xxiii					
х	xxiv					
x	xxv					
x	xxvi					
X	xxvii					
X	xxviii					
-	xxix					

XXX XXXI XXXII XXXII XXXII XXXII XXXII XXXII XXXII XXXII XXXV XXXV XXXV XXXV XXXV XXXV XXXV XXXV XXXII XXXII
XXXII
XXXIV XXXV XXXXV XXXXXV XXXXXV XXXXXV XXXXV XXXXXV XXXXXV XXXXXV XXXXXV XXXXXV XXXXXXV XXXXXV XXXXXXV XXXXXXV XXXXXXX XXXXXXX XXXXXXX XXXXXXX
XXXV
XXXV XXXVI XXXVII XXXVII XXXIX XI XI
XXXVII
XXXVII
XXXVII
xxxix
xl xli xlii xliii xlivi xlv xlvi xlvii xlviii xlviii xlix l
xli xlii xliii xliv xlv xlvi xlvii xlviii xlix l
xlii xliii xliv xlv xlvi xlvii xlviii xlix l
xliii
xliv xlv xlvi xlvii xlviii xlix l
xlv xlvi xlvii xlviii xlix l
xlvii xlviii xlix l
xlvii xlviii xlix ll
xlviii xlix l
xlix l
li l
''
lii lii
liii
liv
lv
lvi
lvii
lviii
lix
lx
lxi
lxii
lxiii
lxiv
lxv
lxvi
lxvii
lxviii
lxviii lxix

Case 21-11194-JTD Doc 653 Filed 10/18/22 Page 4 of 10

Debtor's Name Sequential Licensing, Inc.

Case No. 21-11196

		I	T
lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			
xci			
xcii			
xciii			
xciv			
xcv			
xcvi			
xcvii			
xcviii			
xcix			
С			
ci			

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.	Profess incurre	sional fees & expenses (non d by or on behalf of the deb	pankruptcy) tor <i>Aggregate</i>	? Total				
	Itemize	Itemized Breakdown by Firm						
		Firm Name	Role					
	i							
	ii							
	iii							
	iv							
	v							
	vi							

vii			
viii			
ix			
x			
xi			
xii			
xiii			
xiv			
xv			
xvi			
xvii			
xviii			
xix			
XX			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
XXX			
xxxi			
xxxii			
xxxiii			
xxxiv			
XXXV			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			

xlix				
1				
 li				
lii				
liii				
liv				
lv				
 lvi				
 lvii				
lviii				
lix				
 lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii				
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii				
lxxxiv				
lxxxv				
lxxxvi				
lxxxvi				
lxxxvi				
lxxxix				
xc				
		l .	l .	l .

Case 21-11194-JTD Doc 653 Filed 10/18/22 Page 7 of 10

overes of the models of Ci	Total Anticipated	ander Commineu	Tan			% Paid o
			\$0	\$0	\$0	
X						
riii e						
rii e						
vi .						
7						
v						
ii						
i						
	ri ri riii x professional fees and expen	professional fees and expenses (debtor & commoveries of the Holders of Claims and Interests	professional fees and expenses (debtor & committees) overies of the Holders of Claims and Interests under Confirmed Total	professional fees and expenses (debtor & committees) solveries of the Holders of Claims and Interests under Confirmed Plan Total	ii	ii

rart 5: Recoveries of the Holders of Ci	anns and interests ur	ider Comminied Pia	11		
	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes No	
If yes, give date Final Decree was entered:	09/26/2022		
If no, give date when the application for Final Decree is anticipat	ed:		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28	U.S.C. § 1930?	Yes No	

Case 21-11194-JTD Doc 653 Filed 10/18/22 Page 8 of 10

Debtor's Name Sequential Licensing, Inc.

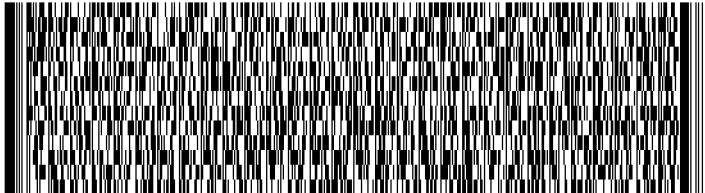
Case No. 21-11196

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

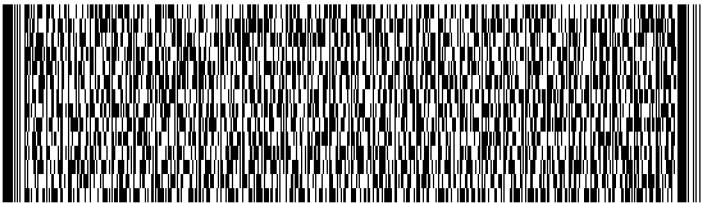
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Marc Rosenberg	Marc Rosenberg	
Signature of Responsible Party	Printed Name of Responsible Party	
Authorized Signatory	10/18/2022	
Title	Date	

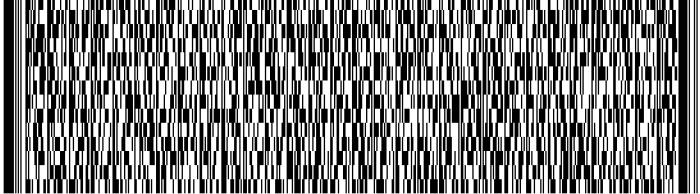


Page 1

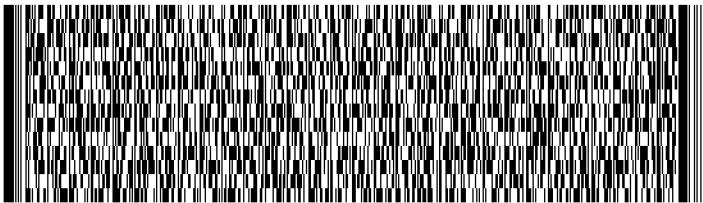
Other Page 1



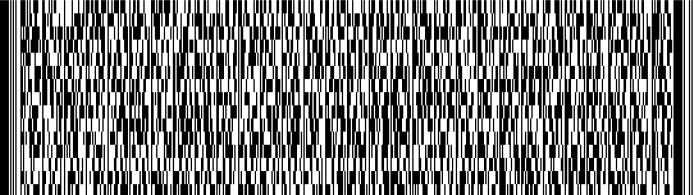
Page 2 Minus Tables



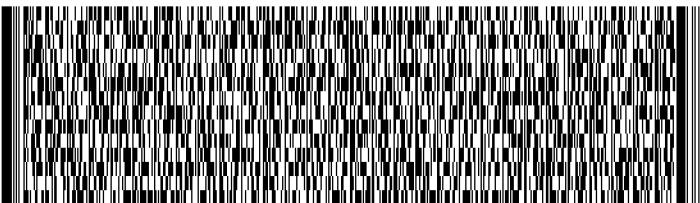
Bankruptcy Table 1-50



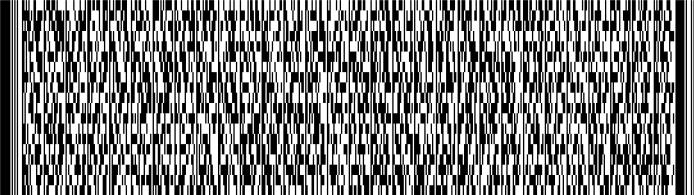
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page