Page 1 of 10 Docket #0656 Date Filed: 10/18/2022 Filed 10/18/22 Case 21-11194-JTD Doc 656

UNITED STATES BANKRUPTCY COURT

	FOR THE DISTRICT OF	DELAWARE
In re: Brand Matter, LLC Debtor(s)	\$ \$ \$	Case No. 21-11199 Lead Case No. 21-11194
Post-confirmation Report		
Quarter Ending Date: 09/30/2022		Petition Date: <u>08/31/2021</u>
Plan Confirmed Date: 02/22/2022		Plan Effective Date: 03/03/2022
This Post-confirmation Report relates to:	Reorganized DebtorOther Authorized Party or En	_{tity:} Liquidating Trust
		Name of Authorized Party or Entity

/s/ Timothy P. Cairns	Timothy P. Cairns
Signature of Responsible Party	Printed Name of Responsible Party
10/18/2022 Date	Pachulski, Stang, Ziehl & Jones LLP 919 North Market Street, 17th Floor Wilmington, DE 19801

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



Case No. 21-11199

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$250	\$500
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$250	\$500

	nfirmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
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Itemize	ed Breakdown by Firm					
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					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		ional fees & expenses (non						
	incurre	d by or on behalf of the deb	otor	Aggregate Total				
	Itemize	Itemized Breakdown by Firm						
		Firm Name		Role				
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Debtor's Name Brand Matter, LLC		(Case No. 21-11	11199	
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All professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0	

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

b. Secured claims	\$0	<u> </u>	<u> </u>	<u> </u>	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes •	No 🔿
If yes, give date Final Decree was entered:	09/26/2022		
If no, give date when the application for Final Decree is anticipate	d:		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?		Yes •	No 🔘

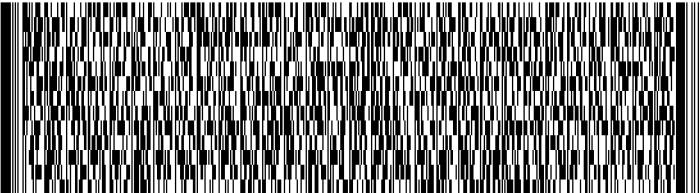
Case No. 21-11199

Privacy Act Statement

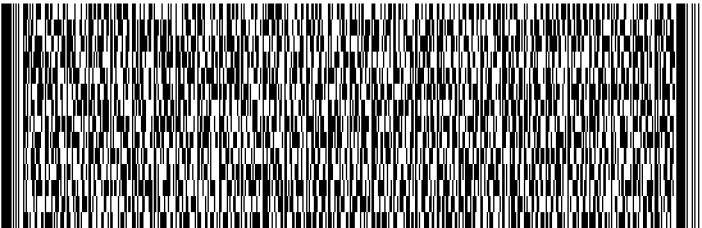
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

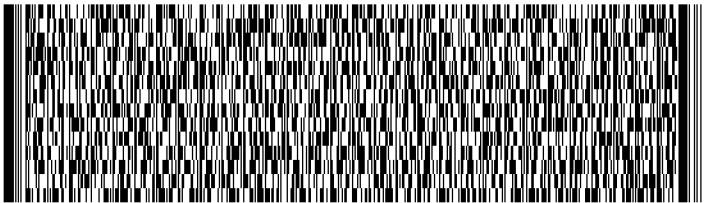
/s/ Marc Rosenberg	Marc Rosenberg	
Signature of Responsible Party	Printed Name of Responsible Party	
Authorized Signatory	10/18/2022	
Title	Date	



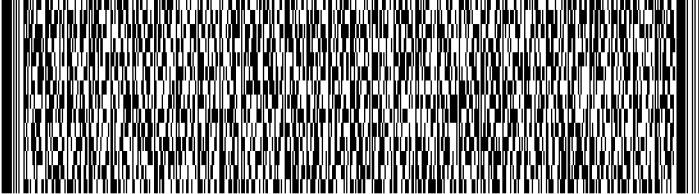
Page 1



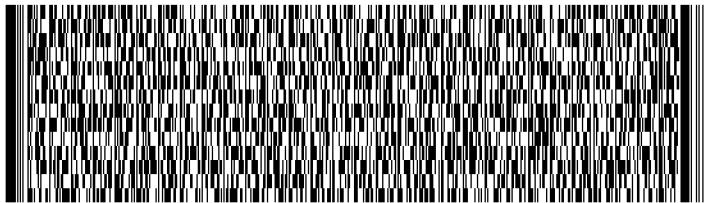
Other Page 1



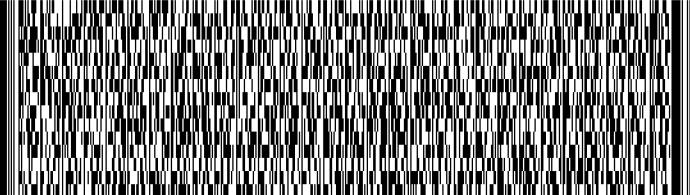
Page 2 Minus Tables



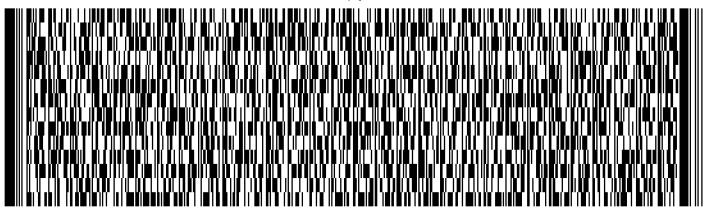
Bankruptcy Table 1-50



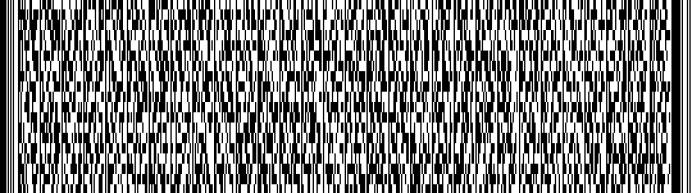
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3. Part 4. Last Page