Page 1 of 10 Docket #0658 Date Filed: 10/18/2022 Filed 10/18/22 Case 21-11194-JTD Doc 658

## UNITED STATES BANKRUPTCY COURT

	FOR THE	DISTRICT OF	DELAWARE
In re: Galaxy Brands, LLC  Debtor(s)		\$ \$ \$ \$	Case No. 21-11201  Lead Case No. 21-11194
Post-confirmation Rep	oort		Chapter 11
Quarter Ending Date: <u>09/30/2022</u>			Petition Date: <u>08/31/2021</u>
Plan Confirmed Date: 02/22/2022			Plan Effective Date: 03/03/2022
This Post-confirmation Report relat			tity:_Liquidating Trust
			Name of Authorized Party or Entity

/s/ Timothy P. Cairns
Signature of Responsible Party
10/18/2022
Date

Timothy P. Cairns

Printed Name of Responsible Party

Pachulski, Stang, Ziehl & Jones LLP 919 North Market Street, 17th Floor Wilmington, DE 19801

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



Case No. 21-11201

## Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$250	\$500
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$250	\$500

	onfirmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulativ
Profe	essional fees & expenses (bank rred by or on behalf of the deb	kruptcy)			C	
	ized Breakdown by Firm	tor Aggregate Total				
nemi	Firm Name	Role	-			
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Ixxxiv	lxxxvi				
Ixxxix	lxxxvi				
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xci         xcii           xciii         xciii           xciv         xcv           xcv         xcvi           xcvii         xcviii           xcviii         xcviii           xcix         xcviii	lxxxix				
xcii                     xciii                     xciv                     xcv                     xcvi                     xcvii                     xcviii                     xcix                     c	xc				
xciii         xciv           xcv         xcvi           xcvii         xcviii           xcviii         xciii           xcix         xcix           c         xciii	xci				
xciv	xcii				
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ci	c				
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				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total						
	Itemized Breakdown by Firm						
		Firm Name	Role				
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or's Name Galaxy Brands, LLC		(	Case No. 21-112	201
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xcii				
xciii				
xciv				
xcv				
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xcvii				
xcviii				
xcix				
c				
ci				
All professional fees and expenses (debtor & committees)	\$0	\$0	\$0	

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan								
	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims			
a. Administrative claims	\$0	\$0	\$0	\$0	0%			
b. Secured claims	\$0	\$0	\$0	\$0	0%			
c. Priority claims	\$0	\$0	\$0	\$0	0%			

d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		
Part 4: Questionnaire					
a. Is this a final report?			Yes •	No 🔘	
If yes, give date Final Decree was	entered:	09/2	6/2022		

\$0

\$0

\$0

Yes 

No

0%

\$0

If no, give date when the application for Final Decree is anticipated:

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

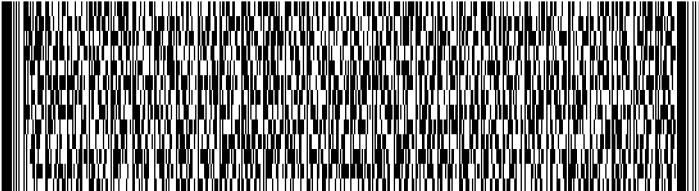
Case No. 21-11201

## **Privacy Act Statement**

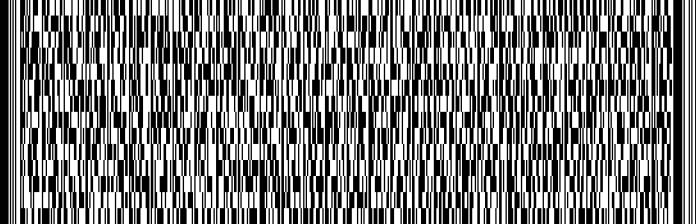
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

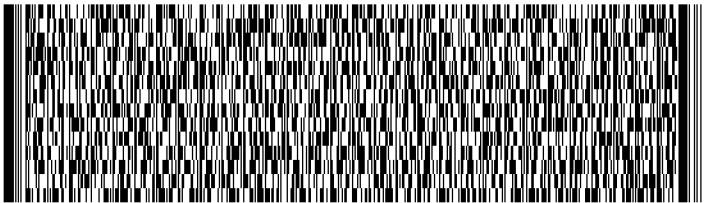
/s/ Marc Rosenberg	Marc Rosenberg	
Signature of Responsible Party	Printed Name of Responsible Party	
Authorized Signatory	10/18/2022	
Title	Date	



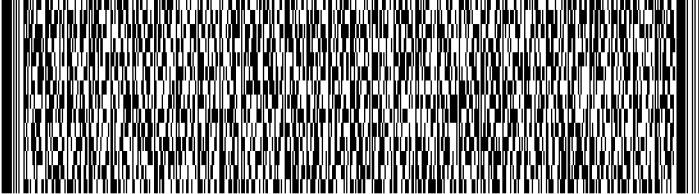
Page 1



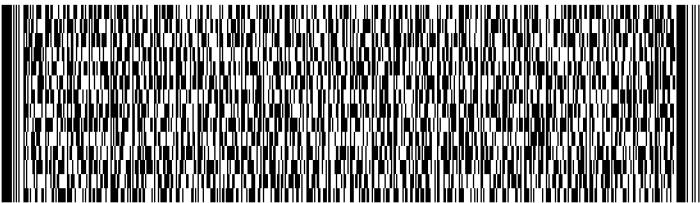
Other Page 1



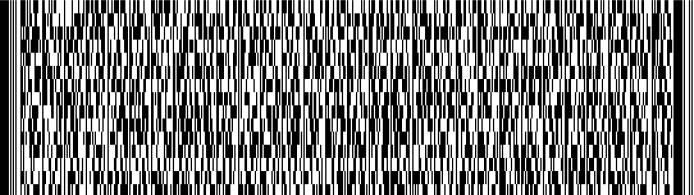
Page 2 Minus Tables



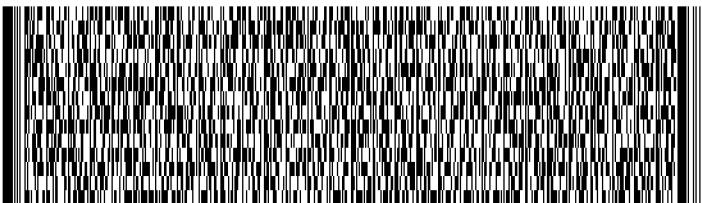
Bankruptcy Table 1-50



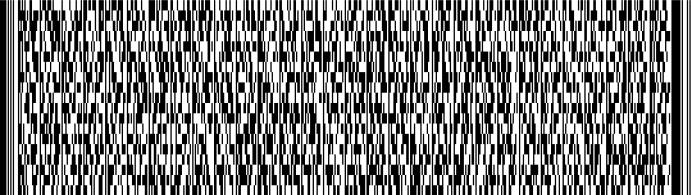
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3. Part 4. Last Page