Page 1 of 10 Docket #0662 Date Filed: 10/18/2022 Filed 10/18/22 Case 21-11194-JTD Doc 662

UNITED STATES BANKRUPTCY COURT

	FOR THE	DISTRICT OF	DELAWARE
In re: Joe's Holdings, LLC		% %	Case No. 21-11205 Lead Case No. 21-11194
Debtor(s)			
Post-confirmation I	Report		Chapter 11
Quarter Ending Date: <u>09/30/202</u>	22		Petition Date: <u>08/31/2021</u>
Plan Confirmed Date: 02/22/202	22		Plan Effective Date: 03/03/2022
This Post-confirmation Report			ntity: Liquidating Trust
	0 0		Name of Authorized Party or Entity

/s/ Timothy P. Cairns Timothy P. Cairns Signature of Responsible Party Printed Name of Responsible Party 10/18/2022 Pachulski, Stang, Ziehl & Jones LLP Date 919 North Market Street, 17th Floor Wilmington, DE 19801 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



Case No. 21-11205

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$250	\$500
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$250	\$500

	reconfirmation Professional	·	Approved	Approved	Paid Current	Paid
Ţ	Du-f		Current Quarter	Cumulative	Quarter	Cumulative
i i	Professional fees & expenses (bank incurred by or on behalf of the debt	or Aggregate Total				
I	Itemized Breakdown by Firm					
	Firm Name	Role				
i	i					
_	i					
i	ii					
i	v					
V	V					
V	vi					
v	vii					
V	viii					
i	ix					
X	X					
Х	xi					
х	xii					
Х	xiii					
X	xiv					
X	xv					
Х	xvi					
Х	xvii					
Х	xviii					
Х	xix					
Х	ХХ					
Х	xxi					
Х	xxii					
Х	xxiii					
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X	xxvii					
X	xxviii					
-	xxix					

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Debtor's Name Joe's Holdings, LLC Case No. 21-11205

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Ixxvi	lxxiii				
Ixxvii	lxxiv				
Ixxvii	lxxv				
Ixxi	lxxvi				
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	lxxix				
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	lxxxi				
	lxxxii				
Ixxxvi	lxxxiii				
Ixxxvi	lxxxiv				
Ixxxvi	lxxxv				
Ixxxiv	lxxxvi				
Ixxxix	lxxxvi				
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xciv	xcii				
xcv	xciii				
xcvi	xciv				
xevii xeviii xcix c	xcv				
xeviii xeix c	xcvi				
xcix c	xcvii				
С	xcviii		_	_	
	xcix				
ci	c				
	ci				

				Approved	Approved	Paid Current	Paid
				Current Quarter	Cumulative	Quarter	Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total						
	Itemize	Itemized Breakdown by Firm					
		Firm Name	Role				
	i						
	ii						
	iii						
	iv						
	v						
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lxxxix			
хс			

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Debtor's N	Name Joe's Holdings, LLC			(Case No. 21-11:	205
X	ci					
x	cii					
x	ciii					
x	civ					
x	cv					
x	cvi					
x	cvii					
x	cviii					
x	cix					
c						
C	i					
c. A	All professional fees and expenses (det	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries	of the Holders of	Claims and In	iterests under C	onfirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes •	No 🔿
If yes, give date Final Decree was entered:	09/26/2022		
If no, give date when the application for Final Decree is anticipated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C	C. § 1930?	Yes 💿	No 🔘

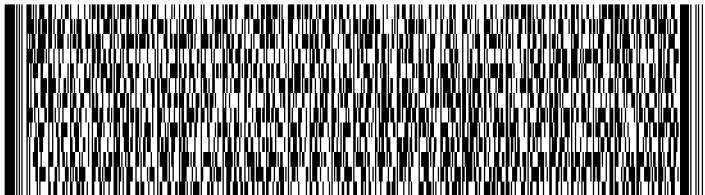
Case No. 21-11205

Privacy Act Statement

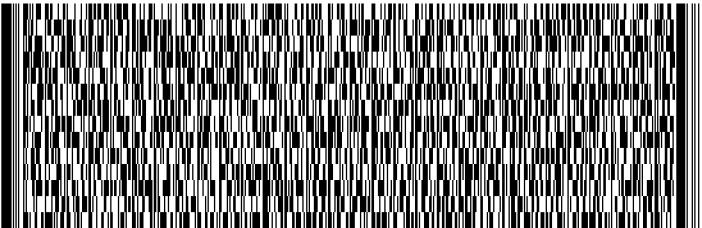
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

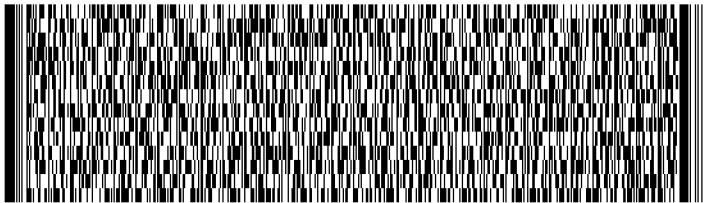
/s/ Marc Rosenberg	Marc Rosenberg	
Signature of Responsible Party	Printed Name of Responsible Party	
Authorized Signatory	10/18/2022	
Title	Date	



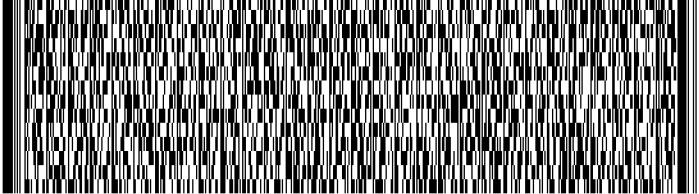
Page 1



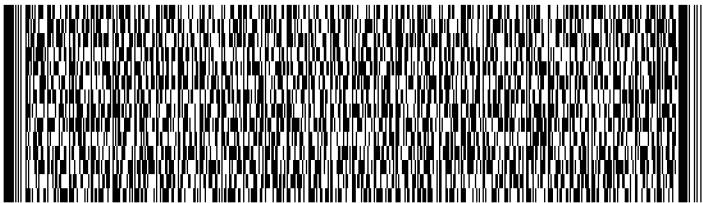
Other Page 1



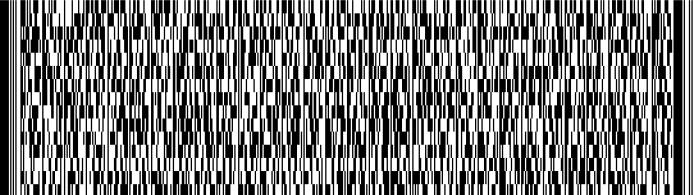
Page 2 Minus Tables



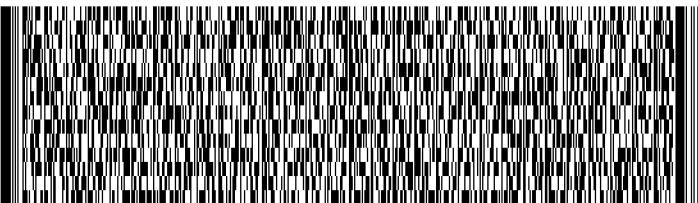
Bankruptcy Table 1-50



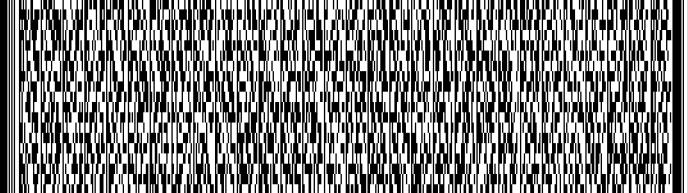
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3. Part 4. Last Page