Page 1 of 10 Docket #0666 Date Filed: 10/18/2022 Case 21-11194-JTD Filed 10/18/22 Doc 666

UNITED STATES BANKRUPTCY COURT

	FOR THE DISTRICT OF	DELAWARE
In re: SBG Universe Brands, LLC Debtor(s)	\$ \$ \$ \$	Case No. 21-11209 Lead Case No. 21-11194 ⊠ Jointly Administered
Post-confirmation Repo	rt	Chapter 11
Quarter Ending Date: 09/30/2022		Petition Date: <u>08/31/2021</u>
Plan Confirmed Date: 02/22/2022		Plan Effective Date: <u>03/03/2022</u>
This Post-confirmation Report relates	_	
	• Other Authorized Party or E	
		Name of Authorized Party or Entity

/s/ Timothy P. Cairns	Timothy P. Cairns
Signature of Responsible Party	Printed Name of Responsible Party
10/18/2022	Pachulski, Stang, Ziehl & Jones LLP
Date	919 North Market Street, 17th Floor
	Wilmington, DE 19801

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



Case No. 21-11209

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$250	\$500
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$250	\$500

	reconfirmation Professional	·	Approved	Approved	Paid Current	Paid
Ţ	Du-f		Current Quarter	Cumulative	Quarter	Cumulative
i i	Professional fees & expenses (bank incurred by or on behalf of the debt	or Aggregate Total				
I	Itemized Breakdown by Firm					
	Firm Name	Role				
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i	v					
V	V					
V	vi					
v	vii					
V	viii					
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					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nonled by or on behalf of the deb		ate Total				
	Itemized Breakdown by Firm							
		Firm Name	Role					
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	iv							
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Debtor's Name	e SBG Universe Brands, LLC			(Case No. 21-11:	209
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c. All pr	rofessional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes No	
If yes, give date Final Decree was entered:	09/26/2022		
If no, give date when the application for Final Decree is anticipated	l:		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.	.S.C. § 1930?	Yes (No (

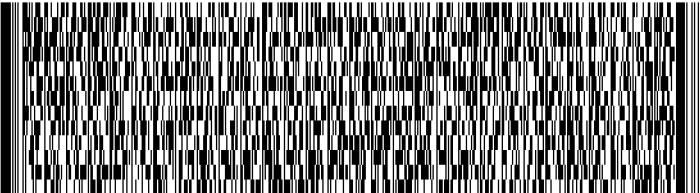
Case No. 21-11209

Privacy Act Statement

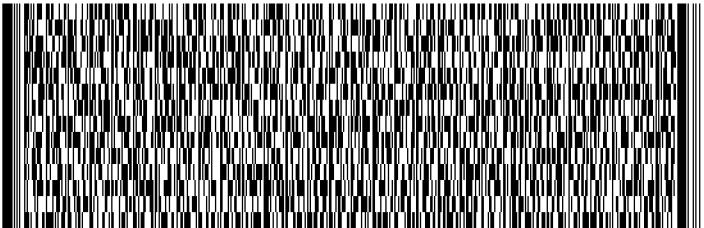
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

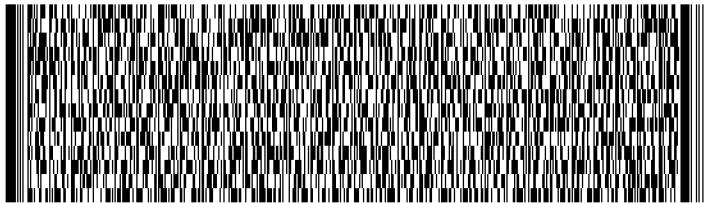
/s/ Marc Rosenberg	Marc Rosenberg	
Signature of Responsible Party	Printed Name of Responsible Party	
Authorized Signatory	10/18/2022	
Title	Date	



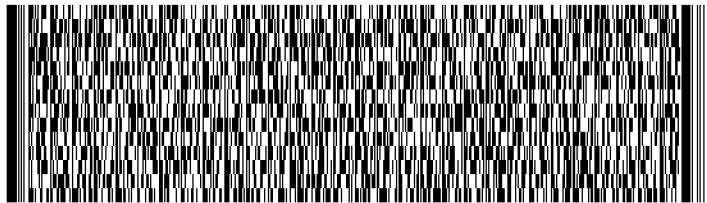
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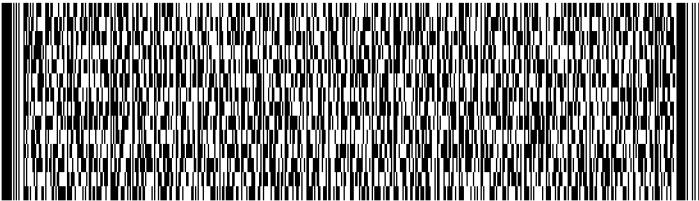
Other Page 1



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Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page