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UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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In re:	:	Chapter 11
	:	
SEQUENTIAL BRANDS GROUP, INC., ¹	:	Case No. 21-11194 (JTD)
Dilter	:	(I
Debtors.	:	(Jointly Administered)
	•	Dof Doolat No. 609
	:	Ref. Docket No. 698
	х	

CERTIFICATION OF NO OBJECTION REGARDING MOTION FOR FURTHER EXTENSION OF DEADLINE TO OBJECT TO CLAIMS

The undersigned hereby certifies that:

1. On December 14, 2023, Drivetrain LLC, in its capacity as trustee of the

liquidating trust (the "Liquidating Trustee") for the above-captioned debtors and debtors in

possession (collectively, the "Debtors"), filed the Motion for Further Extension of Deadline to

Object to Claims [Docket No. 698] (the "Motion") with the United States Bankruptcy Court for

the District of Delaware (the "Bankruptcy Court").

2. Pursuant to the notice of Motion, responses were due to be filed on, or

prior to, December 28, 2023, at 4:00 p.m. (ET) (the "Objection Deadline").

3. The undersigned certifies that the Bankruptcy Court's docket has been

reviewed in this case and no answer, objection or other responsive pleading to the Motion

appears thereon.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: Sequential Brands Group, Inc. (2789), SQBG, Inc. (9546), Sequential Licensing, Inc. (7108), William Rast Licensing, LLC (4304), Heeling Sports Limited (0479), Brand Matter, LLC (1258), SBG FM, LLC (8013), Galaxy Brands LLC (9583), The Basketball Marketing Company, Inc. (7003), American Sporting Goods Corporation (1696), LNT Brands LLC (3923), Joe's Holdings LLC (3085), Gaiam Brand Holdco, LLC (1581), Gaiam Americas, Inc. (8894), SBG-Gaiam Holdings, LLC (8923), SBG Universe Brands, LLC (4322), and GBT Promotions LLC (7003). The mailing address for each Debtor is 105 E. 34th Street, #249, New York, NY 10016. On September 26, 2022, the Court entered an order [Docket No. 646] closing the chapter 11 cases of the Debtors other than Case No. 21-11194 (JTD), *Sequential Brands Group, Inc.*



4. Accordingly, the Liquidating Trustee respectfully request entry of the

Proposed Order attached hereto as **Exhibit 1** at the Bankruptcy Court's convenience.

Dated: January 17, 2024

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Timothy P. Cairns Laura Davis Jones (Bar No. 2436) Timothy P. Cairns (Bar No. 4228) 919 North Market Street, 17th Floor P.O. Box 8705 Wilmington, Delaware 19899 (Courier 19801) Tel: (302) 652-4100 Fax: (302) 652-4400 Email: ljones@pszjlaw.com tcairns@pszjlaw.com

Counsel to the Liquidating Trustee

EXHIBIT 1

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

SEQUENTIAL BRANDS GROUP, INC.,¹

Debtor.

Chapter 11

Case No. 21-11194 (JTD)

(Jointly Administered) **Ref. Docket No. 698**

ORDER FURTHER EXTENDING DEADLINE TO OBJECT TO CLAIMS

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Upon consideration of the *Motion for Further Extension of Deadline to Object to Claims* (the "<u>Motion</u>") filed by Drivetrain LLC, in its capacity as trustee of the liquidating trust (the "<u>Liquidating Trustee</u>") for the above-captioned debtors and debtors in possession, and it appearing that good cause exists to grant the relief requested by the Motion,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.

2. The time period to file and serve objections to claims in these cases (the "<u>Claims Objection Deadline</u>") is extended through and including **July 1, 2024**, without prejudice to the rights of the Liquidating Trustee to request further extensions of the Claims Objection Deadline.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: Sequential Brands Group, Inc. (2789), SQBG, Inc. (9546), Sequential Licensing, Inc. (7108), William Rast Licensing, LLC (4304), Heeling Sports Limited (0479), Brand Matter, LLC (1258), SBG FM, LLC (8013), Galaxy Brands LLC (9583), The Basketball Marketing Company, Inc. (7003), American Sporting Goods Corporation (1696), LNT Brands LLC (3923), Joe's Holdings LLC (3085), Gaiam Brand Holdco, LLC (1581), Gaiam Americas, Inc. (8894), SBG-Gaiam Holdings, LLC (8923), SBG Universe Brands, LLC (4322), and GBT Promotions LLC (7003). The mailing address for each Debtor is 105 E. 34th Street, #249, New York, NY 10016. On September 26, 2022, the Court entered an order [Docket No. 646] closing the chapter 11 cases of the Debtors other than Case No. 21-11194 (JTD), *Sequential Brands Group, Inc.*

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3. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

4. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation of this Order.