

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:)	
)	Chapter 11
)	
STAGE STORES, INC., <i>et al.</i> , ¹)	Case No. 20-32564 (DRJ)
)	
Debtors.)	(Joint Administration Requested)
)	(Emergency Hearing Requested)

**AGENDA FOR
HEARING ON FIRST DAY MOTIONS
SCHEDULED FOR MAY 11, 2020, AT 3:00 P.M. (PREVAILING
CENTRAL TIME), BEFORE THE HONORABLE JUDGE JONES AT THE
UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT
OF TEXAS, AT COURTROOM 400 515 RUSK STREET, HOUSTON, TEXAS 77002**

The above-captioned debtors and debtors in possession (collectively, the “Debtors”) hereby file their agenda for matters set for hearing on May 11, 2020, at 3:00 p.m. (prevailing Central Time).

1. Declaration of Elaine D. Crowley, Chief Restructuring Officer of Stage Stores, Inc. in Support of Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 26]

Status: This Declaration will be relied upon as evidentiary support for the voluntary chapter 11 petitions and the first day matters listed below. Ms. Crowley will be available and prepared to testify regarding the subject matter of her declaration.

2. Notice of Designation as Complex Chapter 11 Bankruptcy Case [Docket No. 11]

Status: This matter is going forward.

3. Debtors’ Emergency Motion for Entry of an Order Directing Joint Administration of Chapter 11 Cases [Docket No. 3]

Status: This matter is going forward.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Stage Stores, Inc. (6900) and Specialty Retailers, Inc. (1900). The Debtors’ service address is: 2425 West Loop South, Houston, Texas 77027.



4. Debtors' Emergency Motion Seeking Entry of Interim and Final Orders (I) Authorizing Use of Cash Collateral and Affording Adequate Protection, (II) Modifying the Automatic Stay, (III) Scheduling a Final Hearing and (IV) Granting Related Relief [Docket No. 24]

- A. Declaration of Stephen Coulombe, Managing Director of the Berkeley Research Group, in Support of the Debtors' Cash Collateral Motion [Docket No. 25]

Status: This matter is going forward. The Declarations of Mr. Coulombe and Ms. Crowley will be relied upon as evidentiary support for the Cash Collateral Motion. Mr. Coulombe and Ms. Crowley will be available and prepared to testify regarding the subject matter of his declaration.

5. Debtors' Emergency Motion for Entry of an Order (I) Extending Time for Performance Under Certain Unexpired Leases, (II) Setting Administrative Procedures With Respect to Certain Motions and Applications for Payments, and (III) Granting Related Relief [Docket No. 22]

Status: This matter is going forward.

6. Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Close Stores and Wind-Down Operations, (II) Authorizing the Debtors to Assume and Perform Under the Consulting Agreement Related to the Store Closings, (III) Approving Procedures for Store Closing Sales, (IV) Approving Modifications to Certain Customer Programs, and (V) Granting Related Relief [Docket No. 27]

- A. Declaration of Stephen Coulombe, Managing Director of the Berkley Research Group in Support of the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Close Stores and Wind-down Operations, (II) Authorizing the Debtors to Assume and Perform Under the Consulting Agreement Related to the Store Closings, (III) Approving Procedures for Store Closing Sales, (IV) Approving Modifications to Certain Customer Programs, and (V) Granting Related Relief [Docket No. 27, Exhibit A]

Status: This matter is going forward. The Coulombe Declaration will be relied upon as evidentiary support for the Store Closing Motion. Mr. Coulombe will be available and prepared to testify regarding the subject matter of his declaration.

7. Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief [Docket No. 23]

Status: This matter is going forward.

8. Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto and (II) Granting Related Relief [Docket No. 12]

Status: This matter is going forward.

9. Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System and Maintain Existing Bank Accounts and (B) Continue to Perform Intercompany Transactions, and (II) Granting Related Relief [Docket No. 17]

Status: This matter is going forward.

10. Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Prepetition Claims of Lien Claimants (II) Confirming Administrative Expense Priority of Outstanding Orders, and (III) Granting Related Relief [Docket No. 18]

Status: This matter is going forward.

11. Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Continue Insurance Coverage Entered Into Prepetition and Satisfy Prepetition Obligations Related Thereto, (B) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, and (C) Continue to Pay Brokerage Fees and (II) Granting Related Relief [Docket No. 16]

Status: This matter is going forward.

12. Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief [Docket No. 13]

Status: This matter is going forward.

13. Debtors' Emergency Motion for Entry of an Order (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Adequate Assurance Requests, and (IV) Granting Related Relief [Docket No. 15]

Status: This matter is going forward.

14. Debtors' Emergency Motion for Entry of Interim and Final Orders Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock [Docket No. 14]

Status: This matter is going forward.

15. Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to File a Consolidated Creditor Matrix and List of Fifty Largest Unsecured Creditors, (II) Authorizing Redaction of Certain Personal Identification Information, (III) Waiving the Requirement to File Equity Lists and Modifying Equity Holder Notice Requirements, (IV) Approving the Form and Manner of Notifying Creditors of Commencement of these Chapter 11 Cases, and (V) Granting Related Relief [Docket No. 9]

Status: This matter is going forward.

16. Debtors' Emergency Motion for Entry of an Order Extending Time to File Schedules of Assets and Liabilities, Schedules of Current Income and Expenditures, Schedules of Executory Contracts and Unexpired Leases, and Statement of Financial Affairs [Docket No. 10]

Status: This matter is going forward.

17. Debtors' Emergency Motion for Entry of an Order (I) Approving Procedures to Reject or Assume Executory Contracts and Unexpired Leases, and (II) Granting Related Relief [Docket No. 21]

Status: This matter is going forward.

18. Debtors' Emergency Application for Entry of an Order Appointing Kurtzman Carson Consultants LLC as Claims, Noticing, and Solicitation Agent [Docket No. 20]

Status: This matter is going forward.

19. Witness and Exhibit List for May 11, 2020 Hearing [Docket No. 39]

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Houston, Texas
May 11, 2020

/s/ Matthew D. Cavanaugh

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Certificate of Service

I certify that on May 11, 2020, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Matthew D. Cavanaugh

Matthew D. Cavanaugh