IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

)	
In re:)	Chapter 11
STAGE STORES, INC., et al. 1,)	Case No. 20-32564 (DRJ)
)	Cuse 1(0. 20 32301 (B10)
Debtors.)	(Jointly Administered)
)	D D 1 25 444
)	Re: Docket Nos. 27, 144
)	

DECLARATION OF LESLIE ZMUGG IN SUPPORT OF DEBTORS'
EMERGENCY MOTION FOR ENTRY OF INTERIM AND FINAL ORDERS (I)
AUTHORIZING THE DEBTORS TO CLOSE STORES AND WIND-DOWN
OPERATIONS, (II) AUTHORIZING THE DEBTORS TO ASSUME AND PERFORM
UNDER THE CONSULTING AGREEMENT RELATED TO THE STORE CLOSINGS,
(III) APPROVING PROCEDURES FOR STORE CLOSING SALES, (IV) APPROVING
MODIFICATIONS TO CERTAIN CUSTOMER PROGRAMS, AND (V) GRANTING
RELATED RELIEF

- I, Leslie Zmugg, make this declaration pursuant to 28 U.S.C. § 1746:
- 1. I am General Counsel of Gordon Brothers Group, LLC ("Gordon Brothers"), parent company of Gordon Brothers Retail Partners, LLC ("GBRP" or "Consultant")² has been hired by the above-captioned debtors and debtors in possession (collectively, the "Debtors") to act as their exclusive consultant to assist with ongoing "store closing" or similar themed sales at certain of the Debtors' retail locations that have been designated by Debtors' management for closing (the "Closing Stores").

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Stage Stores, Inc. (6900) and Specialty Retailers, Inc. (1900). The Debtors' service address is: 2425 West Loop South, Houston, Texas 77027.

² Pursuant to the Consulting Agreement, Consultant has formed a contractual joint venture with Hilco Merchant Resources, LLC ("HMR") to fulfill its obligations thereunder.

- 2. I am authorized to make this Declaration on behalf of GBRP (the "<u>Declaration</u>"). Unless otherwise indicated, the facts set forth in this Declaration are based upon my personal knowledge, information and belief, my opinion based upon my experience, or client matter records kept in the ordinary course of business that were reviewed by me or other employees of Gordon Brothers and/or GBRP under my supervision and direction. I am over the age of 18. If called upon to testify, I could and would testify competently to the facts set forth in this Declaration.
- 3. I submit this declaration in support of the *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Close Stores and Wind-Down Operations, (II) Authorizing the Debtors to Assume and Perform Under the Consulting Agreement Related to the Store Closings, (III) Approving Procedures for Store Closing Sales, (IV) Approving Modifications to Certain Customer Programs, and (V) Granting Related Relief (the "Motion"), filed on May 11, 2020 [Docket No. 27]. Although not required for purposes of approval of the Motion pursuant to Section 363 of the Bankruptcy Code, I submit this Declaration and disclose GBRP's connections to the Debtors and Parties-In-Interest (as defined below) in support thereof. I have reviewed and am familiar with the Motion and the relief sought therein.*
- 4. GBRP is a retail consulting firm with significant experience assisting companies in maximizing the value of retail inventory both in and out of bankruptcy cases. The Debtors have utilized GBRP's consulting services since 2018 and, since then, the Consultant has assisted the Debtors with closing and/or converting over approximately 300 stores. GBRP, together with its contractual joint venture partners, is well qualified to act as consultant to the Debtors in these cases to supervise store closings at the Closing Locations.³

³ Capitalized terms used but not defined herein have the meanings given to them in the Motion.

Parties-In-Interest

- 5. In the ordinary course of its business, GBRP, through its parent company, Gordon Brothers, maintains a database for purposes of performing "conflicts checks." The database contains information regarding the present and past representations and transactions of Gordon Brothers and all other companies presently controlled by Gordon Brothers (including GBRP). I obtained a list of each of the Debtors, certain of the Debtors' creditors, and other parties in interest (collectively, the "Parties-In-Interest") from counsel to the Debtors. The Parties-In-Interest identified on Schedule 1 hereto were searched in the aforementioned database for purposes of determining the connection(s) which Gordon Brothers and other companies presently controlled by Gordon Brothers (including GBRP) have with such entities, and this Declaration will be supplemented during the course of the engagement to the extent necessary to make any further disclosures. To the best of my knowledge and belief, after conducting the inquiry outlined above, during the last two (2) years, Gordon Brothers and GBRP has no connection with the Debtors or with Parties-In-Interest, in matters related to the Debtors, except as disclosed or otherwise described in this Declaration, including:
 - a) As set forth in Paragraph 4 above, GBRP has provided store closing consulting services to the Debtors for the last two (2) years. At present, GBRP and the Debtors are parties to the following executory contracts, which the Debtors seek to assume pursuant to the Motion: (i) Letter Agreement re: Store Closing Program dated May 2, 2019 (the "Master Consulting Agreement") and (ii) Statement of Work No. 4 dated May 7, 2020; (collectively, the "Consulting Agreement").
 - b) GBRP's affiliate, Gordon Brothers Asset Advisors, LLC ("GBAA"), has performed appraisals on behalf of Wells Fargo Bank, N.A. and its affiliate, Wells Fargo Capital Finance, Retail Finance Department (together, "Wells"). Wells is administrative agent, collateral agent, and term loan agent to the Debtors. GBAA was most recently engaged by Wells for an appraisal of Debtor's assets in February 2020 which was completed as of the Petition Date. Further, GBCI's newly hired Managing Director, Dennis Bolton, was previously the Head of Wells Fargo Equipment Finance's Equipment Management Group. Further still, Matt Murray, a current

- employee of Gordon Brothers, is the son of Donald "Michael" Murray, who is currently employed at Wells Fargo as a Managing Director, Retail. Additionally, GBAA has performed appraisals on behalf of Pathlight Capital ("Pathlight").
- c) GBRP's parent company, Gordon Brothers Group owns a minority interest in, has certain contractual relationships with, and from time to time may provide contractual services to, Gordon Brothers Finance Company ("Finance Company") in the ordinary course of its business. Gordon Brothers' affiliates have performed contractual services for Finance Company related to the Debtors, the most recent of which was in January 2020. Further, Finance Company was a lender to Gordmans Stores, Inc. ("Gordmans"), and in connection therewith, Gordon Brothers and affiliates provided contractual services to Finance Company related to the loan, and such loan has since been satisfied in the bankruptcy case. Further still, GBRP assisted the Debtors in converting approximately 250 of its stores into Gordman's stores.
- d) Mackenzie Shea, former Lead Transaction Counsel of Gordon Brothers is slated to begin employment with the Berkeley Research Group ("BRG") on or about June 15, 2020.
- 6. Except as otherwise may be disclosed herein, to the best of my knowledge and belief, after reasonable inquiry, neither I, GBRP, nor any principal, consultant or employee thereof:
 - a) are creditors, equity security holders, or insiders of the Debtors; and/or
 - b) are (or within two (2) years before the Petition Date were) a director or officer of the Debtors.
- As a part of a large and diverse business operation, Gordon Brothers (including its affiliates including GBRP) has previously, is currently, and may in the future appear or participate (as agent, consultant, appraiser, professional, advisor, investor, principal or otherwise) in numerous cases, proceedings, transactions and engagements, with, among other market participants, professionals, advisors, banks and other lenders, landlords, restructuring firms, liquidation firms, vendors, insurance carriers and brokers, operating companies, and equity and/or debt holders, each of whom may be involved in these proceedings, may represent Parties-in-Interest in these cases, and/or may be Parties-in-Interest in these cases ("Ordinary Course Interactions"). Except as disclosed in Paragraph 5 above, none of the Ordinary Course Interactions

are believed to be matters directly connected or relating to the Debtors or these Chapter 11 cases, nor does GBRP believe that any of the Ordinary Course Interactions will interfere with or impair GBRP's activities, actions, responsibilities or objectives in these cases. Without limiting the generality of the foregoing disclosure, and by way of example only for purposes of erring on the side of adequate disclosure:

- a) Gordon Brothers has a corporate banking relationship with a syndicate of lenders including Bank of America N.A., Citizen Bank N.A., Santander Bank N.A., KeyBank National Association, and Eastern Bank;
- b) Gordon Brothers has close relationships with several law firms based upon such firms' extensive representation of it and its affiliates, including, without limitation, Riemer & Braunstein LLP, Choate Hall & Stewart LLP; DLA Piper LLP; Goulston & Storrs, P.C., and Ropes & Gray LLP. One or more of these law firms may represent other Parties-In-Interest in these Chapter 11 Cases. Further, the Debtors have engaged Kirkland & Ellis LLP ("K&E") as their lead bankruptcy counsel. K&E has previously represented GBRP in matters unrelated to the Debtors or these Chapter 11 cases;
- Gordon Brothers' affiliate, GBAA, provides various appraisal services in c) the ordinary course of business to many lenders, investors, and other market participants, some of whom may be Parties-In-Interest in these Chapter 11 cases, including in the categories "Lenders and Banking Institutions." In addition, other Gordon Brothers' affiliates have been or are engaged by these financial institutions to perform other services for such clients and/or their respective borrowers. Except for any that are disclosed in Paragraph 5 above, such transactions are unrelated to the Debtors or these Chapter 11 cases. These financial institutions include Arvest Bank; Bancorp South; Bank of America, N.A.; Bank of America Leasing & Capital Group; Bank of America Merrill Lynch; Bank of America Retail; Bank of America Business Capital; Bank of the West; BB&T Corporation, k/n/a Truist Bank; BB&T Capital Markets; BBVA Compass; BMO Harris Bank; Alostar Capital Finance, a division of Cadence Bank, N.A.; Chase, d/b/a JPMorgan Chase Bank; Chemical Bank; Citizens Bank; City National Bank; Community Bank & Truist; First Bank; First Financial Bank; First Financial Bank; M&T Bank; Mercantile Bank of Michigan; OceanFirst Bank; Old National Bank; Pathlight; Peoples State Bank; People's United Bank; PNC Bank; Regions Bank; Simmons Bank; SunTrust Bank; First National Bank; The Huntington National Bank; Union Bank; US Bank; Wells Fargo Bank, National Association; Wells Fargo Equipment Finance, Inc.; Wells Fargo Capital

Finance; Wells Capital Finance – Retail Finance; Wells Fargo Corporate Banking; Wells Fargo Supply Chain Finance; Wells Fargo Bank, N.A. Global Banking; Wells Fargo Business Finance; and, Woodforest National Bank;

- d) GBRP's newly hired Managing Director (as of May 27, 2020), Kyle Shonak, is a previous Managing Director of Pathlight;
- e) Gordon Brothers' affiliate, Gordon Brothers Commercial and Industrial, LLC, provides various commercial and industrial disposition services in the ordinary course of business to many business operators, lenders and other debt holders, and equity holders; and has in the past and may in the future, transact with Parties-In-Interest in these cases, including without limitation, Channel Control Merchants;
- a) Gordon Brothers' affiliate, Gordon Brothers Brands, LLC, values, acquires, restructures and invests in intellectual property;
- b) Gordon Brothers' affiliate, Gordon Brothers International, LLC, provides many of the same appraisal, disposition, and other services provided by other Gordon Brothers' affiliates, primarily in jurisdictions outside North America; and has in the past and may in the future, transact with Parties-In-Interest in these cases, including without limitation Columbia Sportswear;
- c) Gordon Brothers' affiliate, DJM Realty Services, LLC, provides various real estate advisory and consulting services (including without limitation lease and fee-owned acquisition, disposition, and restructuring services) in the ordinary course of business to many tenants, landlords, guarantors, lessors, lessees, and managers, and has in the past and may in the future, transact with Parties-In-Interest in these cases. Gordon Brothers and Jones Lang LaSalle have a strategic alliance together in which they support retailers with real estate, inventory, brand, and customer migration solutions;
- d) Gordon Brothers have other transactions or engagements in which certain of the Debtors' and Parties-In-Interests' professionals, including without limitation, K&E and BRG, represent other parties involved therein or other Gordon Brothers' affiliates in connection therewith;
- e) Gordon Brothers, from time to time, engages in business on a joint venture basis with other nationally recognized retail liquidation firms, including without limitation, HMR; and,
- f) Gordon Brothers and its affiliates may have had Ordinary Course Interactions with certain of the Parties-In-Interest within the prior two years, but as noted previously, other than as set forth in Paragraph 5 above, none of such Ordinary Course Interactions are believed to be related to the Debtors or these Chapter 11 cases. These Parties-In-Interest include

Caleres, Inc., f/k/a Brown Shoe Company; Great American Beauty, Inc.; Home Essentials & Beyond; Select Brands Inc.; UMA Enterprises, Inc.; Bridge Bank, a division of Western Alliance Bank; and Zurich American Insurance Co.

- 8. Without limiting the generality of the foregoing paragraph, it is possible that one or more law firms engaged by the Debtors or other Parties-In-Interest have previously or are currently representing Gordon Brothers or its affiliates in matters unrelated to the Debtors or these Chapter 11 cases, and that such representations are not necessarily reflected in Gordon Brothers' database for purposes of performing "conflicts checks." Except as disclosed in Paragraph 7, any such law firm's representation of Gordon Brothers and its affiliates is not material to its business and, in any event, is unrelated to the Debtors and these Chapter 11 cases.
- 9. In addition, Gordon Brothers is a portfolio company of investment funds managed by Stone Point Capital LLC (such investment funds and manager, collectively, "Stone Point"). No facts or circumstances concerning Stone Point, or any other portfolio company of any investment fund managed by Stone Point or any other entities affiliated with Stone Point (collectively, "Stone Point Entities") were reviewed or considered as part of preparing this Declaration (and thus were not disclosed as part of this Declaration).
- 10. Insofar as other connections with Parties-in-Interest are concerned, it is possible that one or more shareholders, directors, officers and employees of GBRP, its parent and affiliates may have personal or social connections with certain Parties-in-Interest. Additionally, it is possible that one or more shareholders, directors, officers and employees of Gordon Brothers, its parent and affiliates (including GBRP) may hold gift cards, credits or have other ordinary business relationships with the Debtors.
- 11. Neither I, GBRP, nor any principal, consultant or employee thereof has agreed to share or will share any portion of the compensation to be received from the Debtors by GBRP

with any other person other than the principals and regular employees of GBRP, except as permitted by the Consulting Agreement with respect to its joint venture partner.

- 12. To the best of my knowledge, neither I, GBRP, nor any principal, consultant or employee thereof, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtors or their estates with respect to the matter(s) upon which GBRP is engaged.
- 13. The disclosures identified above are based upon my knowledge and belief after reasonable inquiry. GBRP, its parent, and affiliates will continue to review their relationships.

 Accordingly, this Declaration will be supplemented as appropriate.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing statements are true and correct.

Dated: Boston, Massachusetts June 3, 2020

Gordon Brothers Group, LLC

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General Counsel

CERTIFICATE OF SERVICE

I hereby certify that on June 3, 2020, a true and correct copy of the foregoing Declaration was electronically mailed to the parties that are registered or otherwise entitled to receive electronic notices in these cases pursuant to the Electronic Filing Procedures in this District.

/s/ Steven J. Reisman
Steven J. Reisman, Esq.

Wells Fargo	Lenders
Pathlight Capital	Lenders
A.R.T. Advisors LLC	Equity Holders
Arrowstreet Capital LP	Equity Holders
Axar Capital Management LP	Equity Holders
BlackRock Fund Advisors	Equity Holders
Bridgeway Capital Management, Inc.	Equity Holders
Crescent Grove Advisors LLC	Equity Holders
Diametric Capital LP	Equity Holders
Dimensional Fund Advisors LP	Equity Holders
Driehaus Capital Management LLC	Equity Holders
EAM Global Investors LLC	Equity Holders
EAM Investors LLC	Equity Holders
Fuller & Thaler Asset Management, Inc.	Equity Holders
Geode Capital Management LLC	Equity Holders
Group One Trading LP	Equity Holders
Invesco Capital Management LLC	Equity Holders
LPL Financial LLC	Equity Holders
Marshall Wace North America LP	Equity Holders
Mountaineer Partners Management LLC	Equity Holders
Northern Trust Investments, Inc.(Investment Management)	Equity Holders
Paradigm Capital Management, Inc.	Equity Holders
Park West Asset Management LLC	Equity Holders
Renaissance Technologies LLC	Equity Holders
Royce & Associates, LP	Equity Holders
Simplex Trading LLC	Equity Holders
Susquehanna Financial Group LLLP	Equity Holders
The Vanguard Group, Inc.	Equity Holders
Alamosa State Bank	Banking Institutions
American National Bank of Texas	Banking Institutions
Arvest	Banking Institutions
Arvest Bank	Banking Institutions
Banc Central	Banking Institutions
Bancfirst	Banking Institutions
Bancorp South	Banking Institutions
Bank ESB	Banking Institutions
Bank Midwest	Banking Institutions
Bank of America	Banking Institutions
Bank of Commerce & Trust Co	Banking Institutions
Bank of Cushing	Banking Institutions
Bank of Eastman	Banking Institutions
Bank of Hazlehurst	Banking Institutions
Bank of Oklahoma	Banking Institutions
Bank of the West	Banking Institutions
Bank OZK	Banking Institutions
BB&T	Banking Institutions
BBVA Compass	Banking Institutions
BMO Harris Bank	Banking Institutions
Cadence Bank	Banking Institutions
Capital City Bank	Banking Institutions
CB&S Bank	Banking Institutions
CBT Bank	Banking Institutions

Centera Bank Century Next Bank

Chase

Chemical Bank
Choice One Bank
Citizens Bank
Citizens Bank & Trust
City Bank & Trust Co
City National Bank
Classic Bank
Colony Bank

Columbus State Bank
Commerce Bank
Community Bank
Community National Bank
Community Trust Bank
Connection Bank

Crossroads Bank Equity Bank Essex Bank

Exchange Bank of Missouri

Extraco Bank First Bank

First Bank Southwest First Choice Bank First Citizens bank

First Citizens Community Bank First Commonwealth Bank First Community Bank

First Financial Bank

First Financial Bank First National Bank

First National Bank of Gilmer

First Oak Bank

First Southern National Bank

First State Bank

First State Bank & Trust Co First Texoma National Bank First Volunteer Bank Five Star Bank FNCB Bank

Forcht Bank Fort Davis State Bank

Four Corners Community Bank

Franklin Bank Frazer Bank

Grundy National Bank Hancock Whitney Happy State Bank Herring Bank IBC Bank

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Landmark National Bank Limestone Bank Louisa Community Bank M&T Bank

Malvern National Bank
Mercantile Bank of Michigan
Merchants & Farmers Bank
Mineola Community Bank
Mountain Valley Bank
National Bank of Andrews
National Bank of Arizona

NBT Bank

New Mexico Bank & Trust

Northway Bank OceanFirst Bank Old National Bank One South Bank Pecos County State Bank

Peoples Bank
People's Community Bank
Peoples State Bank
People's United Bank
Pioneer Bank
PNC Bank

Queensborough National Bank & Trust

RCB Bank

Prosperity Bank

Regional Missouri Bank Regions Bank Sabine State Bank Security Bank Solutions

Simmons Bank SNA Bank Southeastern Bank Southern Bank

Southern Michigan Bank & Trust State Bank & Trust Company Steuben Trust Company

SunTrust Bank Synovus

Tennessee State Bank The Cottonport Bank

The First

The First National Bank

The First National Bank in Trinidad The Huntington National Bank The Lamesa National Bank The Peoples Bank Tower Community bank

TrustCo Bank Union Bank

United Community Bank United Cumberland Bank

US Bank Verabank Banking Institutions

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Schedule 1 Parties-In-Interest

West Texas National Bank Wilson & Muir Bank WoodForest National Bank YNB Yoakum National Bank Banking Institutions Banking Institutions Banking Institutions Banking Institutions Banking Institutions

Berkeley Research Group Pre&Post Advisors, Attorneys
KIRKLAND & ELLIS LLP Pre&Post Advisors, Attorneys
Kurtzman Carson Consultants LLC Pre&Post Advisors, Attorneys
A&G Realty Partners Pre&Post Advisors, Attorneys

Albert Alonzo **Judges** Ana Castro **Judges** Judges David J. Bradley **Judges** David R. Jones Eduardo V. Rodriguez **Judges** Judges Evangeline C. Attaway Jeannie Chavez **Judges** Judges Christopher M. Lopez **Judges** Jeffrey P. Norman **Judges** LinhThu Do Mario Rios **Judges** Marvin Isgur **Judges Ruben Castro** Judges **Tracey Conrad Judges** Vriana Portillo **Judges**

Barbara Griffin **US Trustee Christine March US Trustee Christy Simmons US Trustee** Clarissa Waxton **US Trustee** Diane Livingstone **US Trustee US Trustee** Glenn Otto Gwen Smith **US Trustee Hector Duran US Trustee** Henry G. Hobbs, Jr. **US Trustee** Jacqueline Boykin **US Trustee** Linda Motton **US Trustee** Luci Johnson-Davis **US Trustee** Patricia Schmidt **US Trustee** Stephen Statham **US Trustee**

Barocas, Alan Officers/Directors Officers/Directors Ellis, Diane Crowley, Elaine D Officers/Directors Officers/Directors Hesterberg, Earl Officers/Directors Kranc, Lisa R Officers/Directors Montgoris, William Glazer, Michael Officers/Directors Curtis, Jason T Officers/Directors Officers/Directors Gray, Amy B Officers/Directors Williams, Steven R (Steve) Officers/Directors Weber, Thorsten I

Weber, Thorsten I
Lundy, Russell A II (Russ)

Watters, Allan D

Officers/Directors

Anthony, Robert J (ROBERT)

Costa, Jennifer E

Fluke, Joan M

Officers/Directors

Matzer, John N III (Jack)

McNaught, Donald C (Clark)

Officers/Directors

Officers/Directors

Officers/Directors

Officers/Directors

Officers/Directors

Beasley, Tassy Lee B (Tassy) Officers/Directors

Williams, Archie K (Kent) Officers/Directors Dalrymple, Amy Officers/Directors Balasubramanian, Subha Officers/Directors Chang, Esin M (Michael) Officers/Directors Kleiber, Wilfred C (Bill) Officers/Directors Polidori, Robert Wayne (Rob) Officers/Directors Grav, Elyndabeth Officers/Directors Officers/Directors Dorgan, James Q Officers/Directors Harmon, Mary Buggs, Keiffer C Officers/Directors Baker, George Officers/Directors Grundy, James P Officers/Directors Officers/Directors Franks, Julie A Netzel, Jeanice G Officers/Directors Gill, Paige P Officers/Directors Conner, Kelly Officers/Directors Holtz, Bryan Officers/Directors Jacobs, Consuela K Officers/Directors Officers/Directors Hubert, Jacquelyn E (Jackie) Officers/Directors Perry, Ollie T Officers/Directors Brown, Kristen E Officers/Directors Latta, Michael L (Mike) Officers/Directors Anderson, Cory R Officers/Directors Venkateswaran, Ravishankar (Ravi) Jones, Michael (Mike) Officers/Directors Officers/Directors Lanier, Chris Officers/Directors Kaliyaperumal, Sakthi (Sakthi) Carpenter, Melanne J Officers/Directors Alford, Robert W (Bob) Officers/Directors Lampman, Gina Officers/Directors Officers/Directors Rael, Louis C Officers/Directors Willingham, Sabrina L Officers/Directors Wright, Howard C Officers/Directors Titcombe, Justin A Officers/Directors Davis, Brian C Officers/Directors McGuire, Todd M Weidemeyer, Deborah L Officers/Directors Hybiak, Brian G Officers/Directors Mathew, Annie Officers/Directors

Lettre, Kenneth J

Officers/Directors

Illinois National Insurance Company (AIG)	Insurance
ACE American Insurance Company	Insurance
XL Specialty Insurance Company	Insurance
Underwriters at Lloyd's (ANV)	Insurance
Axis Insurance Company	Insurance
Beazley Insurance Company	Insurance
Freedom Specialty Insurance Co.	Insurance
Canopius Insurance Services	Insurance
Wesco Insurance Company	Insurance
The North River Insurance Co.	Insurance
Allied World Insurance Company	Insurance
Old Republic Insurance Company	Insurance
Illinois National Insurance Co.	Insurance
Beazley Insurance Company, Inc.	Insurance
Aria (SAC) Limited	Insurance
Axis Specialty Limited	Insurance
Beazley thru Lloyd's	Insurance
U.S. Specialty Insurance Company	Insurance
Arch Insurance Company	Insurance
Arch Indemnity Insurance Company	Insurance
North American Specialty	Insurance
Travelers Property Casualty Company Of America	Insurance
American Guarantee And Liability Insurance Company	Insurance
Ace Property And Casualty Insurance Company	Insurance
The Insurance Company Of The State Of Pittsburgh, Pennsylvania (Aig)	Insurance
American Bankers Insurance Co. of Florida	Insurance
Hartford Insurance Co. of the Midwest	Insurance
Wright National Flood Ins. Co	Insurance
Zurich American Insurance Company	Insurance
Lloyd's of London, Starr, Aspen, RSUI and Various Markets	Insurance

E. H. Brown Landlords-Lessors 1109 Cheboygan LLC Landlords-Lessors 1212 Partners, LLC Landlords-Lessors 13 Associates, LLC Landlords-Lessors 177 CD LLC Landlords-Lessors 2015 Shopping Mall Business, LLC Landlords-Lessors 2057 N. Rock Road KS, LLC Landlords-Lessors 28 Kenton Plaza, LLC Landlords-Lessors 350 Scarlett GPG, LP Landlords-Lessors 911 Walnut, Inc. Landlords-Lessors Landlords-Lessors A.J.M.D. Cairo, LLC AAM - 2001 Airline Drive, LLC Landlords-Lessors AC Brazos Mall Partners, LLC Landlords-Lessors Acadia Realty LP Landlords-Lessors ACH Beacon Heights, LLC Landlords-Lessors ACS Forest Commons MS, LLC Landlords-Lessors ACS II Fairview Park Plaza IL, LLC Landlords-Lessors ACS Louisa Plaza KY, LLC Landlords-Lessors Action 49 Junction I, LLC Landlords-Lessors Action 49 Junction I, LLC Landlords-Lessors Landlords-Lessors Action Carthage, LLC Landlords-Lessors Action Retail Group I, LLC Action Retail Group IV, LLC Landlords-Lessors A-K-S 57 NEC FM 2920 Kuykendahl, LP. Landlords-Lessors Landlords-Lessors Alford-Monticello Ltd. Alpha Lake, Lt Landlords-Lessors Alpha Lake, Ltd. Landlords-Lessors ALS Telfair - Perlis LLP Landlords-Lessors Altmore Realty, LLC Landlords-Lessors Amarillo Dunhill, LLC Landlords-Lessors Amory, LLC Landlords-Lessors Apache Development Corp. Landlords-Lessors Landlords-Lessors Arab Town Plaza, LLC ArciTerra OS Mt. Pleasant IA, LLC Landlords-Lessors ARCP MT Lafayette IN, LLC Landlords-Lessors ARCP MT Springfield IL, LLC Landlords-Lessors Ardmore Dunhill LLC Landlords-Lessors Argo Klamath Two, LLC Landlords-Lessors Arnold Crossroads, LLC Landlords-Lessors Landlords-Lessors Arrowhead Mall, LLC Landlords-Lessors Artesian Square, LLC A-S 93 SH 130 - SH 45, LP Landlords-Lessors Ash Investors, LLC Landlords-Lessors Ashley/Karns/Baker Properties Ltd. Landlords-Lessors Associates of Philipsburg, LP Landlords-Lessors Atascocita 1692, LLC Landlords-Lessors Athens Investors, LLC Landlords-Lessors B & B Realty Co. Landlords-Lessors B & B South Park Mall LLC Landlords-Lessors Banks Crossing Partners LLC Landlords-Lessors Landlords-Lessors **Barnwell Station LLC** Barren River Plaza Projects LLC Landlords-Lessors Baxley Shopping Center, LLC Landlords-Lessors Bay-Cal NetCo Investments, Inc. Landlords-Lessors **Bayside Limited Partnership** Landlords-Lessors

BC Wood Investment Fund II, LLC Landlords-Lessors Bear Pointe Ventures, LLC Landlords-Lessors Beech Lake Commons, LLC Landlords-Lessors Beer Wells Real Estate Services-East Texas, Inc. Landlords-Lessors Ben Fitzgerald Real Estate Landlords-Lessors Betty Woodward Limited Family Partnership Landlords-Lessors Big Creekwood Commons, LLC Landlords-Lessors Big Y Trust c/o Big Y Foods, Inc. Landlords-Lessors Blackstone Partners, LLC Landlords-Lessors Blake P. Garrett, Jr. Landlords-Lessors **BLR Limited Partnership** Landlords-Lessors Blue Empire, LLC Landlords-Lessors Landlords-Lessors Blue Quail L.L.C. BOBRAL, LLC Landlords-Lessors Bond-Gunderson Co. Landlords-Lessors Bootheel Shopping Center, LLC Landlords-Lessors **Bosque River Center Realty** Landlords-Lessors Brandywine Crossing, LLC Landlords-Lessors **Brazos Shopping Center** Landlords-Lessors Brazos TC - Partnership A, LP Landlords-Lessors Landlords-Lessors BRE RC 1890 Ranch TX LP BRE RC Southpark II TX LP Landlords-Lessors BRE Retail Residual NC Owner L.P. Landlords-Lessors BRF, LLC Landlords-Lessors Briarwood Durant L.P. Landlords-Lessors Bright-Meyers Oneida, LP Landlords-Lessors Landlords-Lessors Brixmor Brixmor GA Apollo I TX Holdings, LLC Landlords-Lessors Brixmor GA Merchants Central LP Landlords-Lessors Brixmor GA Moundsville, LLC Landlords-Lessors Landlords-Lessors Brixmor GA Moundsville, LLC Brixmor Holdings 12 SPE, LLC Landlords-Lessors Landlords-Lessors Broadmoor Towne Center, LLC Brookhaven I LLC Landlords-Lessors Brooklife Church, Inc. Landlords-Lessors Brown Investments, L.P. Landlords-Lessors Brownfield Plaza, LP Landlords-Lessors Brumfield Properties, Inc. Landlords-Lessors **Burley Crossing LLC** Landlords-Lessors Burnsville Center SPE, LLC Landlords-Lessors Burro Village, LLC Landlords-Lessors **BVA Willow, LLC** Landlords-Lessors **BVC Oakwood Commons, LLC** Landlords-Lessors BWSC, LTD. Landlords-Lessors B-Y Edinburg Center Ltd. Landlords-Lessors B-Y Mission Texas WM, Ltd. Landlords-Lessors Landlords-Lessors **B-Y Strawberry Square** Byzantine, Inc. Landlords-Lessors Landlords-Lessors C & G Investments C. P. Mall, Ltd Landlords-Lessors Camden Center #23 Landlords-Lessors Canal Place, LLC Landlords-Lessors Carbondale Real Estate, LLC Landlords-Lessors Carolina Enterprises, Inc Landlords-Lessors Carolyn Harris Landlords-Lessors

Landlords-Lessors Carver Resources, LLC Catalyst Westowne, LLC Landlords-Lessors Cavalier Square Limited Partnership Landlords-Lessors CBL & Assoc Landlords-Lessors CBL & Assoc. Mgt, Inc. Landlords-Lessors CBL & Associates Mgt. Inc. Landlords-Lessors CBL SM-Brownsville, LLC Landlords-Lessors CBL/Parkdale Mall, L.P. Landlords-Lessors CBL/Richland Mall L.P. Landlords-Lessors CDC Marianna II, LLC Landlords-Lessors Cedar Ridge, LLC Landlords-Lessors Cedar Tree Management Landlords-Lessors Cedar-Carll's Corner, LLC Landlords-Lessors Center Plaza, Inc. Landlords-Lessors Centro NP Holdings 11&12 SPE, LLC Landlords-Lessors Century Grenada, LLC Landlords-Lessors Chalmette Retail Center, LLC Landlords-Lessors Charles H. Allen Estate Landlords-Lessors Charles W. Hill Landlords-Lessors Cherry Tree Plaza, LLC Landlords-Lessors Landlords-Lessors Chimney Creek, Ltd CIII BSCMS06-PWR12 Tappahannock TC Landlords-Lessors Clarion Associates, L.P. Landlords-Lessors Clark Brothers L.L.C. Landlords-Lessors Clarksdale Center, Inc. Landlords-Lessors Clements Construction & Realty Co. Landlords-Lessors Clifton M. Jones Landlords-Lessors Landlords-Lessors Clintmont Company Ltd. CM Morris Corners, LLC Landlords-Lessors Coggins Family Partnership LLC Landlords-Lessors Cole MT Rapid City SD (I), LLC Landlords-Lessors Colonial Square Associates, LLC Landlords-Lessors Landlords-Lessors Colony Square, LLC Commerce Station LP Landlords-Lessors Commons Associates, L.P. Landlords-Lessors Conecuh River Shares Landlords-Lessors Conn Appliances, Inc. Landlords-Lessors Conroe Crossroads Center, LP Landlords-Lessors Consolidated Properties Of New York, LLC Landlords-Lessors Landlords-Lessors Cooper Realty Investments, Inc. Copeland - Scarboro, LLC Landlords-Lessors Copperwood Village, LP. Landlords-Lessors Cortez Plaza, LLC Landlords-Lessors Coshocton Plaza LLC Landlords-Lessors CPEG Malta, LLC Landlords-Lessors CPP River Falls SPE I, LLC Landlords-Lessors Crossroads Greenville Properties, Ltd. Landlords-Lessors Crossroads Mall Landlords-Lessors Landlords-Lessors Crown Hill Associates Cruz Alta Plaza, LP Landlords-Lessors Cuero Retail Partnership Landlords-Lessors Cumberland WVR. LLC Landlords-Lessors CWC 2006-C1 - 507 Park Lane, LLC Landlords-Lessors Daniel G. Kamin Plymouth Landing, LLC Landlords-Lessors Danville Manor, LLC Landlords-Lessors

David Hocker & Associates Landlords-Lessors Landlords-Lessors David Sam DBRA Athens Property Investments LP Landlords-Lessors DCM Ltd, LLC Landlords-Lessors DCTN3 Texas Portfolio No. 1, LLC Landlords-Lessors Dearcom Holdings, LLC Landlords-Lessors DeKalb Plaza, Ltd. Landlords-Lessors Delta Properties, LLP Landlords-Lessors Demopolis Towne Center, LLC Landlords-Lessors **Des Moines Associates** Landlords-Lessors Desoto Plaza Associates, LLC Landlords-Lessors DeVille Developments, LLC Landlords-Lessors Dew Claw, LLC Landlords-Lessors DF Nickerson, LLC Landlords-Lessors Diamond Mountain Shopping Center, LLC Landlords-Lessors DNZ, LLC Landlords-Lessors **Douglas Center Trust Account** Landlords-Lessors Douglas Retail I, L.L.C. Landlords-Lessors Dunhill Partners, Inc. Landlords-Lessors DuPuy L. Hickey Landlords-Lessors Landlords-Lessors DWH Development Co. Landlords-Lessors E & L Investors Eagle Mountain Center, LLC Landlords-Lessors Eagle-North Hills Shopping Centre, L.P. Landlords-Lessors East Luray, LLC Landlords-Lessors Eastland Retail, LLC Landlords-Lessors Edward S. Truppman Landlords-Lessors Elgin Uncommon Holding, LTD Landlords-Lessors Eli Mazon Landlords-Lessors **Elkton Associates** Landlords-Lessors Ellwood City Development, LP Landlords-Lessors EMD Fort Scott, LLC Landlords-Lessors Landlords-Lessors Ennis Crossroads Plaza, LLC Enterprise Eagle Pass Associates, LP Landlords-Lessors EP Downtown, LLC Landlords-Lessors **ERSHCO LLC** Landlords-Lessors **ERSHCO LLC** Landlords-Lessors Ershco, LLC Landlords-Lessors Eugene A. Dellavalle Jr. Landlords-Lessors Landlords-Lessors **Evansham Square Shopping Center** Landlords-Lessors Fairway 35, LLC Fallis, Beall, Thomas Goodner Landlords-Lessors Fayette Plaza CMBS, LLC Landlords-Lessors FC Riverdale Shopping Center, LLC Landlords-Lessors Felts Plaza Inc. Landlords-Lessors Finkelstein-Levy, Inc. Landlords-Lessors FIRST NATIONAL BANK OF BASTROP Landlords-Lessors First Van Wert, LLC Landlords-Lessors Landlords-Lessors Five Hills, Ltd. Fletcher Bright Company Landlords-Lessors FNRP Ashland, LLC Landlords-Lessors Fort Williams Square, LLC Landlords-Lessors **Fortier Properties** Landlords-Lessors Forwood SB LLC Landlords-Lessors Four Corner Plaza, LLC Landlords-Lessors

Four Owls Hill Country Square LLC Landlords-Lessors Four Taylor's, LLC Landlords-Lessors Fox Run Business Park, LLC Landlords-Lessors Fox Run Limited Partnership Landlords-Lessors Frank C. Robson Landlords-Lessors Frank Robson Landlords-Lessors Franks Real Estate Landlords-Lessors Freedom Group, LLC Landlords-Lessors Fremont Mall LLC Landlords-Lessors Frida Capital Investments, LLC Landlords-Lessors Friedman Management Company Landlords-Lessors Fulton Commons, LLC Landlords-Lessors Landlords-Lessors FWI 40, L.L.C. **G & N Properties** Landlords-Lessors G.G.I.A. II Limited Landlords-Lessors G3C Weslaco Westgate, LLC Landlords-Lessors Gainesville Realty, Ltd. Landlords-Lessors **GARDENSIDE CENTER LLC** Landlords-Lessors Gary Waller Investments, LP, LTD Landlords-Lessors Landlords-Lessors Gator Coastal Shopping Centre, LLC Landlords-Lessors GEJ, Inc. Landlords-Lessors Gem City Properties, LLC Gene Murphy Landlords-Lessors Geneva Shopping Center, LLC Landlords-Lessors **GGP** Limited Partnership Landlords-Lessors Giddings, L. P. Landlords-Lessors Landlords-Lessors Gils Shopping Center Investments, LLC Glen Marye Properties, LLC Landlords-Lessors Gonzales Marketplace, LLC Landlords-Lessors Goodrich Des Moines, LLC Landlords-Lessors Landlords-Lessors Gr Forks INREIT, LLC **Graham Limited Partnership** Landlords-Lessors Landlords-Lessors Grand Central Holding, LLC **Grandview Limited** Landlords-Lessors Gravois Bluffs III, LLC Landlords-Lessors Great Plains Developments, LLC Landlords-Lessors Greenbrier Valley Mall, LC Landlords-Lessors **Gregory Place Shopping Center LLC** Landlords-Lessors Guardian Investors - Broken Arrow Landlords-Lessors Gun Barrel Jackson LLC Landlords-Lessors Habersham ZMCS LLC Landlords-Lessors Happy Camper LLC Landlords-Lessors Hardware Management Company LLC Landlords-Lessors Harjust Management LLC Landlords-Lessors Landlords-Lessors Harmon's, Inc. Harold L Libby Business Trust Landlords-Lessors Landlords-Lessors Harris Diversified Services, Inc. Harris Realty Landlords-Lessors Landlords-Lessors Harrison Center, LLC Hartsville Mall Company Landlords-Lessors Harvey A Tolson Landlords-Lessors Harvey Square L.P. Landlords-Lessors Hasco Thibodaux, LLC Landlords-Lessors Hauppauge Properties, LLC Landlords-Lessors Landlords-Lessors Hays Mall, LLC

Landlords-Lessors Hazlehurst Village Shopping Center LLC Landlords-Lessors **HC Anchorage** HEB Grocery Company, LP Landlords-Lessors HEB Grocery Company, LP t0002055 Landlords-Lessors **Heber Springs Shopping Center LLC** Landlords-Lessors Henderson Plaza Realty, L.P. Landlords-Lessors Hereford Properties, LLC Landlords-Lessors HJH Talladega 1, LLC Landlords-Lessors Hocking Mall LLC Landlords-Lessors Hood River Center, LLC Landlords-Lessors Houston County Realty, Ltd Landlords-Lessors **HP Taylorville LLC** Landlords-Lessors **HSB Properties, LLC** Landlords-Lessors Hudson Retail, LLC Landlords-Lessors Hughes Appliance, Inc. Landlords-Lessors **Humboldt Commons, LLC** Landlords-Lessors Humboldt Rio West, LLC Landlords-Lessors Hunter Sky Capital, LLC Landlords-Lessors **Huntingdon Plaza LLC** Landlords-Lessors Huntsville Portfolio Associates, LLC Landlords-Lessors Landlords-Lessors Hupps Mill Plaza Associates, LLC Landlords-Lessors Huron Crest Plaza, LLC Hy-Vee, Inc. Landlords-Lessors IDEA Inc. Landlords-Lessors IH 35 Loop 340 Tenancy In Common Landlords-Lessors Indianola Plaza Co. Landlords-Lessors IRC Princess City Plaza LLC Landlords-Lessors **IRC Retail Center** Landlords-Lessors J & A Bremen Development, LLC Landlords-Lessors J & J Chrisman LLC Landlords-Lessors J. E. & G. E. Wharton Landlords-Lessors J. W. Franklin Co. Landlords-Lessors J.B. Levert Land Company, L.L.C. Landlords-Lessors Jack and Florence Berlin Foundation Landlords-Lessors Jack Justice Landlords-Lessors Jackson Plaza Realty, LLC Landlords-Lessors James H. Rifkin Landlords-Lessors James Hicky Landlords-Lessors James W. Sizemore & Family, L.P. Landlords-Lessors Jasper Crossroads Partnership LP Landlords-Lessors JBL Tomball Plaza, LLC Landlords-Lessors Jebco Properties, LLC Landlords-Lessors Jefferson Assoc, LP Landlords-Lessors Jefferson City Investors, LLC Landlords-Lessors Jefferson Mount Pleasant, Ltd Landlords-Lessors JHJ Ozark, LLC Landlords-Lessors JMD-Del Rio, LLC Landlords-Lessors JMK 5 Texas City, LLC Landlords-Lessors Landlords-Lessors Joe Amato Properties LP John C. Culpepper Landlords-Lessors Johnnie Trochta & Assoc. Landlords-Lessors Johnson - Johnson & Associates Landlords-Lessors Johnstown Comrie Associates, LLC Landlords-Lessors Josef & Mikel LLC Landlords-Lessors Jula Trust, LLC. Landlords-Lessors

JWV, Inc. d/b/a Monroeville Shopping Center Landlords-Lessors Kahlig Enterprises, Inc. Landlords-Lessors Kaufman West Country Center, LLC Landlords-Lessors Kenosha Southport, LLC Landlords-Lessors Kent Plaza Associates Landlords-Lessors KenWay Investments, LLC Landlords-Lessors **Kenwood Shopping** Landlords-Lessors Kerr Manistee LLC Landlords-Lessors KG Holdings, L.P. Landlords-Lessors KGI Gorham, LLC Landlords-Lessors KGI Properties, LLC Landlords-Lessors Kilgore VF, LLC Landlords-Lessors Kimble Development of Amite, LLC Landlords-Lessors Kimble Development of New Roads, LLC Landlords-Lessors Kimble Development of Ville Platte, LLC Landlords-Lessors KIMCO Realty Landlords-Lessors King Country Village, LLC Landlords-Lessors Kingstree Square, LLC Landlords-Lessors Kirksville Shopping Center Landlords-Lessors Landlords-Lessors Klement Texa Landlords-Lessors **KNA Family LLC** Landlords-Lessors Kotis Holdings, LLC KPS King Properties of Seguin, L.P. Landlords-Lessors KROGER CENTER MOREHEAD, LLC Landlords-Lessors Kroger Limited Partnership 1 Landlords-Lessors KY Paintsville Mayo, LLC Landlords-Lessors Landlords-Lessors LA Fremont Investments, LLC Lafayette Plaza, LLC Landlords-Lessors Lake Charles Gardens, LLC Landlords-Lessors Lake Manawa G, LLC Landlords-Lessors Landlords-Lessors Lakeport Commons Center, LLC Las Pampas Square Landlords-Lessors Landlords-Lessors LaSalle Shopping Center, LLC Landlords-Lessors Laura A. Rohana LB-UBS 2007-C6-Pulaski Station LLC Landlords-Lessors **Levin Properties** Landlords-Lessors Libby Punxy Associates, L.P. Landlords-Lessors Liberty Shopping Center, L.P. Landlords-Lessors Liberty Square GA, LLC Landlords-Lessors Lindsey - Pine Plaza, LLC Landlords-Lessors Lindy-Zell WM 2008, LLC Landlords-Lessors Live Oak Center, LLC Landlords-Lessors Live Oak Village Shopping Center, LLC Landlords-Lessors Livingston Shopping Center Ltd. Landlords-Lessors LOAR, LLC Landlords-Lessors Lobo Street, LLC Landlords-Lessors Landlords-Lessors Lombard Group Texas, LLC Longview BJ Partners LLC Landlords-Lessors Landlords-Lessors Lowther Brothers, LLC Ludington Center, LLC Landlords-Lessors Landlords-Lessors Lukin Investment Partners, LLC LV Legion, LLC Landlords-Lessors Landlords-Lessors Lynda Corp Lynn Park Shopping Cente Landlords-Lessors M & C Rental & Leasing Co. Landlords-Lessors

MA Bucktail Village, LLC Landlords-Lessors MA Phelan II, Trustee Landlords-Lessors Macerich Property Management Company, LLC Landlords-Lessors Macerich South Park Mall, LLC Landlords-Lessors Madison Land Ventures, LLC Landlords-Lessors Madison-East Towne, LLC -Landlords-Lessors Magee Shopping Center, LLC Landlords-Lessors Main Street NA Parkade, LLC Landlords-Lessors Mall at Midland Park, LLC Landlords-Lessors Mall Del Norte Landlords-Lessors Malone Plaza Realty LLC Landlords-Lessors MAP Shelbyville, LLC Landlords-Lessors Mark Horn Landlords-Lessors Mark Twain Village LLC Landlords-Lessors Marketplace On First, LLC Landlords-Lessors Marlec, Inc Landlords-Lessors Marrero Land and Improvement Assoc. Landlords-Lessors Marshall Mall Investors Landlords-Lessors Marshall Plaza LLC Landlords-Lessors Mary Lake Realty Company Landlords-Lessors Landlords-Lessors MBC Properties, LP MBSB Guylane LLC Landlords-Lessors McCarley Family LP Landlords-Lessors McCreless Market, LLC. Landlords-Lessors McDowell Square Associates, LLC Landlords-Lessors Meadowbrook Square, LLC Landlords-Lessors Meadows Marketplace Shopping Center, L.P. Landlords-Lessors Mercedes Plaza MGMT. Landlords-Lessors Merge Holdings, LLC Landlords-Lessors Meridian CenterCal LLC Landlords-Lessors Landlords-Lessors MEXWEST, LLC Meyerland Retail Associates, LLC Landlords-Lessors Midland 256 Rampart, LP Landlords-Lessors Landlords-Lessors Midland Empire Retail LLC Midland Greencastle, LLC Landlords-Lessors Midland Kaufman, LP Landlords-Lessors Midland Sylvan, LP Landlords-Lessors Mike & Irene Simon Landlords-Lessors Milford Plaza Enterprises Landlords-Lessors Landlords-Lessors MILLER FAMILY TRUST Millington Plaza Partners, LLC Landlords-Lessors Mimco, Inc. Landlords-Lessors Minden Retail, LLC Landlords-Lessors Landlords-Lessors Miramar Beltline GP, LLC Mitch Properties, LP Landlords-Lessors ML Plaza LLC Landlords-Lessors Monroe Retail Group LLC Landlords-Lessors Moultrie Square, L.L.C. Landlords-Lessors MSCI 2005-IQ9, Central Mall-Port Arthur Landlords-Lessors MSCI 2005-IQ9, Central Mall-Texarkan Landlords-Lessors MTK Properties, LLC Landlords-Lessors Multistate Holdings/Mellor Park Mall Landlords-Lessors **National Retail Properties** Landlords-Lessors National Retail Properties LP Landlords-Lessors National Retail Properties, LP Landlords-Lessors

Landlords-Lessors **Neely-Barstow Investments** New Boston Partners LLC. Landlords-Lessors **New Castle Equities LLC** Landlords-Lessors New Market - Champions, LLC Landlords-Lessors **New Quest Properties** Landlords-Lessors NG Richmond Hill, LLC Landlords-Lessors Nogales Plaza Shopping Center L.P. Landlords-Lessors Noland Fashion SC LLC Landlords-Lessors North Plains Mall, LLC Landlords-Lessors Northline Commons, LLC Landlords-Lessors Northridge Shopping Center Landlords-Lessors Northshore Plaza, LP Landlords-Lessors NorthStar Properties, Inc. Landlords-Lessors Nueces-Holliday Maverick Partners II, Ltd. Landlords-Lessors Ohio River Plaza Diversified I Fund LLC Landlords-Lessors Old Fallon, LLC Landlords-Lessors Olen Lee Morrison Landlords-Lessors OMZ King George, LLC Landlords-Lessors One Ten Corp. Landlords-Lessors One-Eleven, LLC Landlords-Lessors Landlords-Lessors Oneida Company, Ltd. Landlords-Lessors OP1, LLC Orange MarketPlace, L.P. Landlords-Lessors Orangehurst Venture, LP Landlords-Lessors Landlords-Lessors Oriole Oil Company P. Wailes III Landlords-Lessors Page Station LLC Landlords-Lessors PALMS CROSSING TOWN CENTE Landlords-Lessors Park Dell SC #53 Landlords-Lessors Pay and Save, Inc. Landlords-Lessors PCM Delta Properties, LLC Landlords-Lessors PDQ Isreal Family Countryside, L.P. Landlords-Lessors Peachtree Plaza of Louisville, Inc. Landlords-Lessors Pearland Dunhill 1 LLC Landlords-Lessors PEBB O'Fallon, LLC Landlords-Lessors Pebbles Holdings II, LLC Landlords-Lessors Pena Riverview Investments, LL Landlords-Lessors Penman Russellville, LLC Landlords-Lessors Penn Yan, LLC Landlords-Lessors Pennmark Clearfield Holdings, LLC Landlords-Lessors Pennsville Acquisitions, LLC Landlords-Lessors Perth Company Landlords-Lessors Petoskey Mall Associates, LLC Landlords-Lessors PFE Leasing LLP Landlords-Lessors Philip Hicky, II Landlords-Lessors Phillip G Ruffin Landlords-Lessors Phillips Edison & CO. Landlords-Lessors Pine Bluff Plaza, LLC Landlords-Lessors Landlords-Lessors Pine Grove Plaza Associates, LLC Pine Plaza, LLC Landlords-Lessors Pinnacle Hills Landlords-Lessors Plaquemine Marketplace, LP Landlords-Lessors Plaza-AL, LLC Landlords-Lessors POM-College Station, LLC Landlords-Lessors Ponca Partners LLC Landlords-Lessors

Port Lavaca Retail Group LLC Landlords-Lessors Portairs Partners, FOB Landlords-Lessors Portland Retail Group L.P. Landlords-Lessors Portland Retail Group, LP Landlords-Lessors Prime Malvern Plaza LLC Landlords-Lessors Prime Realty Estate US Properties, Inc. Landlords-Lessors **Property Development Account** Landlords-Lessors Protector Property Management, LLC Landlords-Lessors PTC TX HOLDINGS, LLC Landlords-Lessors Puente Partners, L.P. Landlords-Lessors PWREI Greensburg, LLC Landlords-Lessors QRF WISE, LLC Landlords-Lessors R. M. Howel Landlords-Lessors R.A.D.R. Ltd. Landlords-Lessors R.L.P. Development Company, Inc. - 6133 Landlords-Lessors **RAF Celina LLC** Landlords-Lessors Ramsey & Ramsey Landlords-Lessors Rancho Harlingen Corners, LLC. Landlords-Lessors **Raymond Harris** Landlords-Lessors Landlords-Lessors **RB River IV LLC** Landlords-Lessors **RB River VI LLC** RCG-Circleville, LLC Landlords-Lessors Regency Bedford LLC Landlords-Lessors Regency Bucyrus LLC Landlords-Lessors Regency Campbellsville, LLC Landlords-Lessors Regency Columbia City, LLC Landlords-Lessors **Regency Commercial Associates** Landlords-Lessors Regency Commercial Associates LLC Landlords-Lessors Regency Cut Off LLC Landlords-Lessors Regency DeRidder LLC Landlords-Lessors Landlords-Lessors Regency Elkins, LLC Regency Jackson Square, LLC Landlords-Lessors Landlords-Lessors Regency Kimball, LLC Regency Madison LLC Landlords-Lessors Regency Mount Vernon LLC Landlords-Lessors Regency Northern Indiana, LLC Landlords-Lessors Regency Oxford II LLC Landlords-Lessors Regency Prairie du Chien LLC Landlords-Lessors Regency Princeton LLC Landlords-Lessors Landlords-Lessors Regency Seymour LLC Regency Seymour, LLC Landlords-Lessors Regency Southwind, LLC Landlords-Lessors Regency Summersville, LLC Landlords-Lessors Regency Tell City LLC Landlords-Lessors **RGC Starr Retail Ltd** Landlords-Lessors Rick Hoover Properties, Inc. Landlords-Lessors Landlords-Lessors Riddle Properties, LLC Landlords-Lessors Rim Country Mall SPE, LLC Landlords-Lessors Rio Grande Associates LP River City Mall of Keokuk Iowa, LLC Landlords-Lessors River Ridge-College Square, LLC Landlords-Lessors River South Comons, LLC Landlords-Lessors Riverside Plaza Shopping Center, LLC Landlords-Lessors Landlords-Lessors **RMLP Associates Limited Partnership** Landlords-Lessors Robert M Allen Family LP

Robert N. Graham, LLC Landlords-Lessors Robert Scott Sherwood and Greg James Baker Landlords-Lessors **Robson Properties** Landlords-Lessors Rock Hard Real Estate, LLC Landlords-Lessors Rockstep Lagniappe Village LLC Landlords-Lessors Rockstep McComb LLC Landlords-Lessors Rockstep Opelousas, LLC Landlords-Lessors Rockstep Starkville, LLC Landlords-Lessors Rocky Mount Development Co., LLC Landlords-Lessors Rodgers Family Ltd Ptn Landlords-Lessors Rosecroft Center LLC Landlords-Lessors Roxborough Associates, LLC Landlords-Lessors **Royal Plaza Associates** Landlords-Lessors Landlords-Lessors Royal Square LLC Royale Property Management Landlords-Lessors RPAI Southwest Management, LLC Landlords-Lessors RPS PROPERTIES L.P. Landlords-Lessors RRE Realty Partners, Ltd. Landlords-Lessors RS Shopping Center Associates, LLC Landlords-Lessors Ruston Center, LLC Landlords-Lessors Landlords-Lessors Ruth Management, LLC S & E Enterprise, LLC Landlords-Lessors Salem Plaza Realty Partners, LP Landlords-Lessors Salem Shopping Center, LLC Landlords-Lessors San Juan Association Landlords-Lessors Sandra Corporation Landlords-Lessors Savoy-Texas, LLC Landlords-Lessors Sayre Developers, LLC Landlords-Lessors SB Retail Group Carlsbad LLC Landlords-Lessors Schneiter LLC Landlords-Lessors Landlords-Lessors Scotland Crossing Investors, LLC SDB Properties LL Landlords-Lessors Landlords-Lessors Sea/Aire Center/Gordan McNutt Seaford Village, LLC Landlords-Lessors Seaway Plaza Realty LLC Landlords-Lessors Seminole SC, LLC Landlords-Lessors Senatobia Plaza, LLC Landlords-Lessors Sentry Properties Landlords-Lessors SFP Pool Seven, LLC Landlords-Lessors SGS Properties, Inc. Landlords-Lessors Shenandoah Investors, LLC Landlords-Lessors Shops at Abilene, LP Landlords-Lessors Shops at Crawfordsville, LLC Landlords-Lessors Shops at Dillon, LLC Landlords-Lessors Shore Plaza Shopping Center, LLC Landlords-Lessors Sibley Investments LLC Landlords-Lessors SIGNATURE PLAZA OF SILOAM SPRINGS, LLC Landlords-Lessors Silver City Investors Landlords-Lessors Landlords-Lessors Simon Property Group, LP Skyline Properties, LLC Landlords-Lessors Smith's Food & Drug Centers, Inc. Landlords-Lessors SMT Littlefield Partners, Ltd. Landlords-Lessors Solid Cap Properties, LLC Landlords-Lessors Somerset Investment and Holdings, LLC Landlords-Lessors South East Investment Group, LLC Landlords-Lessors

Southaven Towne Center Landlords-Lessors Southeastern Ohio Management Co., LLC Landlords-Lessors Southeastern Realty, LLC Landlords-Lessors Southern Hills Shopping Center Landlords-Lessors Southern Shopping Center Landlords-Lessors Southgate Associates, L.L.C. Landlords-Lessors Southgate Investors, LLC Landlords-Lessors Southgate Plaza Associates, LLC Landlords-Lessors SP Porters Vale LLC Landlords-Lessors Spiegel & Spiegel, PA, Money Purchase Pension Plan Landlords-Lessors Spirit Realty, LP Landlords-Lessors Spring Park Property Owner, LLC Landlords-Lessors Spring Town Plaza, Inc. Landlords-Lessors Springfield Realty Corp. Landlords-Lessors Springhill Shopping Center, LLC Landlords-Lessors SSS Fondren Marketplace, LLC Landlords-Lessors St. Albans Center II, LLC Landlords-Lessors Standard Property Group, LP Landlords-Lessors Steven J. Fogel/B&S Properties Landlords-Lessors STL BTS, LLC Landlords-Lessors Landlords-Lessors Stockbridge Northridge, LLC Landlords-Lessors Sulphur Partners, Ltd. Summer Grove LLC Landlords-Lessors Sunbury Plaza, LLC Landlords-Lessors Sunset Mall SPE, L.P. Landlords-Lessors Sunshine Heights, LLC Landlords-Lessors Surmac Investments, LLC Landlords-Lessors SUSO 1 Highland LP Landlords-Lessors SUSO 3 Southgate LP Landlords-Lessors SUSO 4 Smithfield LP Landlords-Lessors Sweetwater Center, LLC Landlords-Lessors Sylvester Plaza Ltd. Landlords-Lessors Landlords-Lessors **T&W Investments** T. B. Howell In Landlords-Lessors Tabani Natchez Mall Landlords-Lessors Tallahatchie Centre LLC Landlords-Lessors Talon Properties, L.L.C. Landlords-Lessors Tamarack Village Shopping Center Landlords-Lessors Taylor Plaza, LLC Landlords-Lessors Taylorsville (Taylorsville) WMB, LLC Landlords-Lessors TCP LA Partners, LP Landlords-Lessors TCP Ryan Street, LLC Landlords-Lessors TDC Genesee, LLC Landlords-Lessors **TDK Holdings LLC** Landlords-Lessors Teachers Retirement System of Kentucky Landlords-Lessors **Tejas Center Corporation** Landlords-Lessors Terrace Pt LLC Landlords-Lessors Teton Venture, LLC Landlords-Lessors Landlords-Lessors Texas Rendezvous, LP TFG San Marcos SC, L.P. Landlords-Lessors **TGK PROPERTIES** Landlords-Lessors TGO Holdings, LLC Landlords-Lessors The Christopher Partners, LLC Landlords-Lessors The District, L.C. Landlords-Lessors The Edge Church Landlords-Lessors

The Hazard Development Partnership	Landlords-Lessors
The Heritage of Newberry	Landlords-Lessors
The Market Place at Waxahachie	Landlords-Lessors
The Rosemyr Corporation	Landlords-Lessors
The Sandra Corporation	Landlords-Lessors
The Sandra Corporation	Landlords-Lessors
The Shops of Granbury, Ltd.	Landlords-Lessors
The SJ and The DJ Trust	Landlords-Lessors
The SJ Trust	Landlords-Lessors
The Temples Company	Landlords-Lessors
The Willow Bend Apartments, LLC	Landlords-Lessors
The3SBoys, LLC	Landlords-Lessors
Thomson Plaza, A Gen. Partnership	Landlords-Lessors
Thornton Town Center 05, LLC	Landlords-Lessors
Thrift Bros Properties	Landlords-Lessors
Tiffin Westgate Co.	Landlords-Lessors
Times Square LLP	Landlords-Lessors
Times Square Realty LLC - 6270	Landlords-Lessors
Tioga West LP	Landlords-Lessors
TKG Coral North, LLC	Landlords-Lessors
TKG Lincoln Crossing LLC	Landlords-Lessors
TKG Morganfield Development, LLC	Landlords-Lessors
TKG Truman Lake Mall. LLC	Landlords-Lessors
TMM Investments. Ltd.	Landlords-Lessors
TOD Properties, LLC	Landlords-Lessors
Todd Routh	Landlords-Lessors
Tolson Investments	Landlords-Lessors
Tomorrow IX Broadmoor LP	Landlords-Lessors
Towanda PA Holding LLC	Landlords-Lessors
Tower Park Management Corporation	Landlords-Lessors
Town Square Development	Landlords-Lessors
TOWN SQUARE LP	Landlords-Lessors
Tred Avon, LLC	Landlords-Lessors
Tres Palmas. Inc.	Landlords-Lessors
Tri-Country Plaza 1989 Limited Partnership	Landlords-Lessors
TSCA-50 Limited Partnership	Landlords-Lessors
TVM CenterCal LLC	Landlords-Lessors
Twin City Estate Corp.	Landlords-Lessors
Two Landlords - See Oracle or Siteseer for contac	Landlords-Lessors
U.S. Properties Group	Landlords-Lessors
UNION CITY REALTY NOMINEE TRUST	Landlords-Lessors
United Properties Corp.	Landlords-Lessors
University Plaza Shopping Center Partnership	Landlords-Lessors
Urban Renewal Agency of the City of Mountain Home	Landlords-Lessors
	Landlords-Lessors
US Realty 87 Azle Associates Valencia Hills Partners, L P	Landlords-Lessors
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Valente 901 Polk, Inc.	Landlords-Lessors Landlords-Lessors
Valley View Lafayette, LLC	
Venture West Real Estate Services, LLC	Landlords Lessors
Vernon Hillcrest, LLC	Landlords-Lessors
Vestar Bowles Crossing, LLC	Landlords-Lessors
Victoria Mall	Landlords-Lessors
Victoria Retail Group LLC	Landlords-Lessors
Vidalia Associates, LLC	Landlords-Lessors
Vidor Crossroads LLC	Landlords-Lessors

Village Center Trust Landlords-Lessors Village Center, LLC Landlords-Lessors Village Green Shopping Square Landlords-Lessors Village Plaza Shopping Center, LLC Landlords-Lessors W & C Properties of NC, LLC Landlords-Lessors W.E.P. Land Holdings, LLC Landlords-Lessors Walmart Realty Co. Landlords-Lessors Warrenton Ctr LLC Landlords-Lessors Washington Park Mall Landlords-Lessors Washington Plaza, LLC Landlords-Lessors Waterloo Center LLC Landlords-Lessors Wayne Heights Mall LLC Landlords-Lessors Weatherford Plaza LLC Landlords-Lessors Webster Interests Marble Falls, LLC Landlords-Lessors Weddington Plaza Partners LLC Landlords-Lessors Wegmans Food Markets, Inc Landlords-Lessors Weingarten Realty Investors Landlords-Lessors Weingarten Realty Investors, Inc. Landlords-Lessors West County Investors, LLC Landlords-Lessors West Hill Group LP Landlords-Lessors Landlords-Lessors West Sylva Main, LLC West Wheatland LLC Landlords-Lessors Western Alliance Bank Landlords-Lessors Western Square Investments, Inc. Landlords-Lessors Westerville Square, Inc. Landlords-Lessors Westfall Town Center Joint Venture Landlords-Lessors Landlords-Lessors Westgate Mall Westside CC LLC Landlords-Lessors Westview Center, LP Landlords-Lessors WG REG Fort Stockton, LLC Landlords-Lessors WHLR - Forrest Gallery, LLC Landlords-Lessors WHLR-Alex City Marketplace LLC Landlords-Lessors Landlords-Lessors WHLR-Fort Howard Square, LLC Williamsburg Dove, LLC Landlords-Lessors Willow Oaks Associates Landlords-Lessors Wilson & Muir Plaza, LLC Landlords-Lessors WJ Investments, Inc. Landlords-Lessors WRD Shippensburg, LP Landlords-Lessors WRI-AEW Lone Star Retail Landlords-Lessors Yoramco-Cornerstone, LLC Landlords-Lessors Zaid Properties Walnut, LLC Landlords-Lessors Zaradieter Partners, L.P. Landlords-Lessors **ZBY3/Browning Brothers** Landlords-Lessors

360I LLC	Top 50 Creditor
9th Wonder - Houston LLC	Top 50 Creditor
Adidas	Top 50 Creditor
Adobe Systems Incorporated	Top 50 Creditor
Andrews Kurth LLP	Top 50 Creditor
Biddeford Blankets LLC	Top 50 Creditor
Byer	Top 50 Creditor
Caleres Inc.	Top 50 Creditor
Channel Control Merchants LLC	Top 50 Creditor
Columbia Sportswear	Top 50 Creditor
Crystal Art of Florida Inc.	Top 50 Creditor
Elizabeth Arden	Top 50 Creditor
E-Lo Sportswear, LLC	Top 50 Creditor
Enchante Accessories Inc.	Top 50 Creditor
Fencepost	Top 50 Creditor
FILA USA Inc.	Top 50 Creditor
Gina Concepts	Top 50 Creditor
Gourmet Home Products LLC	Top 50 Creditor
Great American Beauty Inc.	Top 50 Creditor
Home Essentials & Beyond	Top 50 Creditor
Hybrid Promotions LLC	Top 50 Creditor
KHQ Investment LLC	Top 50 Creditor
L2 Brands LLC	Top 50 Creditor
Levi	Top 50 Creditor
Lifeworks Technology Group LLC	Top 50 Creditor
New Balance	Top 50 Creditor
New View Gifts & Accessories	Top 50 Creditor
Nike Inc.	Top 50 Creditor
North Point Trading	Top 50 Creditor
Oved Apparel	Top 50 Creditor
Pandora Media Inc.	Top 50 Creditor
Playtek, LLC	Top 50 Creditor
Ralph Lauren	Top 50 Creditor
Reflex Sales Group	Top 50 Creditor
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RGIS Inventory Specialists Rimini Street Inc	Top 50 Creditor Top 50 Creditor
Rocket Fish Inc.	
	Top 50 Creditor
Ruby Road	Top 50 Creditor
Select Brands Inc	Top 50 Creditor
Skechers USA Inc.	Top 50 Creditor
Specialty Store Services	Top 50 Creditor
Style Craft Home Collect	Top 50 Creditor
UMA Enterprises Inc.	Top 50 Creditor
Valyria LLC dba Transpac	Top 50 Creditor
Western Glove Works	Top 50 Creditor
Westport Corporation.	Top 50 Creditor
Wicked Fashions by Southpole	Top 50 Creditor

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Schedule 1 Parties-In-Interest

WM Carter Yankee Candle Company YMI Jeanswear Inc. Top 50 Creditor Top 50 Creditor Top 50 Creditor