Case 20-32564 Document 498 Filed in TXSR on 06/22/20 Page 1 of 16 Docket #0498 Date Filed: 06/22/2020

#### IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS **HOUSTON DIVISION**

	)
In re:	) Chapter 11
STAGE STORES, INC., et al., 1	) Case No. 20-32564 (DRJ)
STROL STORLS, I.C., et al.,	) Case 110. 20 32304 (DR3)
Debtors.	) (Jointly Administered)
	)

#### SUPPLEMENTAL CERTIFICATE OF SERVICE

I, Heather Fellows, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On June 17, 2020, at my direction and under my supervision, employees of KCC caused to be served per postal forwarding address the following document via First Class Mail upon the service lists attached hereto as **Exhibit A** and **Exhibit B**:

• Notice of Sale Process [Docket No. 19]

Furthermore, on June 17, 2020, at my direction and under my supervision, employees of KCC caused to be served per postal forwarding address the following document via First Class Mail upon the service lists attached hereto as **Exhibit B** and **Exhibit C**:

• Interim Order (I) Authorizing the Debtors to Close Stores and Wind-Down Operations, (II) Authorizing the Debtors to Assume and Perform Under the Consulting Agreement Related to the Store Closings, (III) Approving Procedures for Store Closing Sales, (IV) Approving Modifications to Certain Customer Programs, and (V) Granting Related Relief [Docket No. 144]

Furthermore, on June 17, 2020, at my direction and under my supervision, employees of KCC caused to be served per postal forwarding address the following documents via First Class Mail upon the service list attached hereto as **Exhibit E**:

• Notice of Chapter 11 Bankruptcy Case [attached hereto as Exhibit D]

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Stage Stores, Inc. (6900) and Specialty Retailers, Inc. (1900). The Debtors' service address is: 2425 West Loop South, Houston, Texas 77027.

• Notice of (I) Disclosure Statement Hearing and (II) Deadline for Filing Objections to Approval of the Disclosure Statement and Disclosure Statement Motion [Docket No. 298]

Furthermore, on June 17, 2020, at my direction and under my supervision, employees of KCC caused to be served per postal forwarding address the following document via First Class Mail upon the service list attached hereto as **Exhibit F**:

• Order Granting Debtors' Motion (I) Extending Time for Performance Under Certain Unexpired Leases, (II) Setting Administrative Procedures with Respect to Certain Motions and Applications for Payments, and (III) Granting Related Relief [Docket No. 337]

Dated: June 22, 2020

/s/ Heather Fellows
Heather Fellows
KCC
222 N Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

# **EXHIBIT A**

## Case 20-32564 Document 498 Filed in TXSB on 06/22/20 Page 4 of 16 Exhibit A

### Top 500 Vendors Served via First Class Mail

## CreditorNameAddressCityStateZipComcastPO Box 60533City IndustryCA91716-0533

# EXHIBIT B

## Case 20-32564 Document 498 Filed in TXSB on 06/22/20 Page 6 of 16 Exhibit B

#### **Landlords Service List** Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
FNRP Ashland, LLC -5057	Thalhimer	George Stackey	125 Half Mile Rd Ste 207	Red Bank	NJ	07701-6749

# **EXHIBIT C**

## Case 20-32564 Document 498 Filed in TXSB on 06/22/20 Page 8 of 16 Exhibit C

### Store Closing Government Agencies Served via First Class Mail

CreditorName	CreditorNoticeName	Address	City	State	Zip
South Carolina Department of					
Consumer Affairs	Consumer Protection Agency	293 Greystone Blvd # 400	Columbia	SC	29210-8004

# **EXHIBIT D**

#### Information to identify the case:

Debtor: Stage Stores, Inc. EIN: 91-1826900

Name

United States Bankruptcy Court for the Southern District of Texas

Date case filed for Chapter 11:

Case Number: 20-32564 (DRJ) May 10, 2020

### Official Form 309F (For Corporations or Partnerships)

### **Notice of Chapter 11 Bankruptcy Case**

12/17

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below, through PACER (Public Access to Court Electronic Records at <a href="https://www.pacer.gov">www.pacer.gov</a>), or the website established by the Debtors' claims and noticing agent at <a href="https://www.kccllc.net/stagestores">www.kccllc.net/stagestores</a>.

A form to open an account on the bankruptcy court's electronic case filing system may be obtained at: http://www.txs.uscourts.gov/sites/txs/files/CRECFform.pdf, attached hereto as **Exhibit A**.

#### The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full name: See chart below.

**List of Jointly Administered Cases** 

NO.	DEBTOR	Prior Names	CASE NO.	EIN#
1	Stage Stores, Inc.	N/A	20-32564	91-1826900
2	Specialty Retailers, Inc.	d/b/a Bealls, Goody's, Gordmans, Palais Royal, Peebles, Stage	20-32565	74-0821900

2. All other names use	d in the last 8 years: See ch	nart above
3. Address:	2425 West Loop	South,
	Houston, Texas	77027
4. Debtors' attorneys:		
Matthew D. Cavenaugh (7	X Bar No. 24062656)	Debtors' notice and claims agent (for court
Jennifer F. Wertz (TX Bar		documents and case information inquiries):
Kristhy M. Peguero (TX Ba	ar No. 24102776)	,
Veronica A. Polnick (TX B	ar No. 24079148)	If by First-Class Mail:
JACKSON WALKER L.L.F	·	Stage Stores Claims Processing Center
1401 McKinney Street, Sเ	ite 1900	c/o KCC
Houston, Texas 77010		222 N. Pacific Coast Highway, Suite 300

Telephone: (713) 752-4200 Facsimile: (713) 752-4221

Email: mcavenaugh@jw.com

jwertz@jw.com kpeguero@jw.com vpolnick@jw.com

-and-

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)

Neil E. Herman (admitted pro hac vice)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

601 Lexington Avenue New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: joshua.sussberg@kirkland.com

neil.herman@kirkland.com

-and-

Joshua M. Altman (admitted pro hac vice)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle Street Chicago, Illinois 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200

josh.altman@kirkland.com Email:

El Segundo, CA 90245

If by Hand Delivery or Overnight Mail: Stage Stores Claims Processing Center

c/o KCC

222 N. Pacific Coast Highway, Suite 300

El Segundo, CA 90245

Telephone: (888) 647-1732 (U.S./Canada) (310) 751-2622 (International)

Email: www.kccllc.net/stagestores/inquiry Case website: www.kccllc.net/stagestores

### 5. Bankruptcy Clerk's Office

**United States Courthouse** 515 Rusk Avenue Houston, Texas 77002

Documents in this case may be filed at this address.

You may inspect all records filed in this case at this office or online at www.pacer.gov

All documents in this case are available free of charge on the website of the

Debtors' notice and claims agent at www.kccllc.net/stagestores

#### 6. Meeting of Creditors

The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.

June 16, 2020, at 3:00 p.m. (prevailing Central Time)

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

**Location: Telephonic** 

Remote Dial-In: (877) 760-2047 Passcode: 713.752.4440#

Hours Open: Monday - Friday

Contact phone: 713-250-5500

8:00 AM - 5:00 PM

7. Proof of claim deadline:

### Deadline for filing proof of

Not yet set. If a deadline is set, notice will be sent at a later time.

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.kccllc.net/stagestores. www.uscourts.gov or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

- Your claim is designated as disputed, contingent or unliquidated;
- You file a proof of claim in a different amount; or
- You receive another notice

If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

	·
	You may review the schedules at the bankruptcy clerk's office or online at <a href="https://www.pacer.gov">www.pacer.gov</a>
	Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.
8. Exception to discharge deadline	You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(6)(A).
The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.	Deadline for filing the complaint: To be Determined
9. Creditors with a foreign address	If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.
10. Filing a Chapter 11 bankruptcy case	Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.
11. Discharge of debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

If you have any questions related to this notice, please call (888) 647-1732 for the U.S./Canada, or (310) 751-2622 for international callers. You may access documents and case information at http://www.kccllc.net/stagestores.

# EXHIBIT E

## Case 20-32564 Document 498 Filed in TXSB on 06/22/20 Page 14 of 16 Exhibit E

#### **Creditor Matrix**

#### Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
W & C Properties of NC, LLC - 5491	Matthew Wilmoth	Attn: Matthew Wilmoth	1601 N Bridge St	Elkin	NC	28621-2203

# **EXHIBIT F**

## Case 20-32564 Document 498 Filed in TXSB on 06/22/20 Page 16 of 16 Exhibit F

#### Landlords

#### Served via First Class Mail

CreditorName	CreditorNoticeName	Address	City	State	Zip
MTK Properties, LLC - 0723	Bejan Kahkesh or Bobby Kahkesh	6809 Valley Ridge Dr	Edmond	OK	73034-9571