

**IN THE UNITED STATES BANKRUPTCY COURT  
 SOUTHERN DISTRICT OF TEXAS  
 HOUSTON DIVISION**

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<p><i>In re:</i></p> <p>Stage Stores, Inc., <i>et al.</i>,<sup>1</sup>:</p> <p style="text-align: center;">Debtors.</p>	<p>:</p> <p>:</p> <p>:</p> <p>:</p> <p>:</p> <p>:</p> <p>:</p>	<p>: Chapter 11</p> <p>: Case No. 20-32564 (DRJ)</p> <p>: Jointly Administered</p> <p>: <b><u>Objection Deadline:</u> Oct. 5, 2020 at 4:00 p.m. (CT)</b></p> <p>: <b><u>Hearing Date:</u> Scheduled only as necessary</b></p>
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**FIRST MONTHLY FEE STATEMENT OF BERKELEY RESEARCH GROUP, LLC  
 FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AS  
 FINANCIAL ADVISOR TO THE DEBTORS  
FOR THE PERIOD FROM MAY 10, 2020 THROUGH JUNE 30, 2020**

<b>Name of Applicant:</b>	Berkeley Research Group, LLC (“BRG”)	
<b>Applicant’s Role in Case:</b>	Financial Advisor to the Debtors (“Debtors”)	
<b>Date Order of Employment Signed:</b>	July 2, 2020 effective as of May 10, 2020 [Docket No. 555]	
	<b>Beginning of Period</b>	<b>End of Period</b>
<b>Time period covered by this Statement:</b>	5/10/2020	6/30/2020
<b>Total professional fees requested in this Statement:</b>	\$737,444.80 (80% of \$921,806.00)	
<b>Reimbursable expenses sought in this Statement:</b>	\$0.00	
<b>Total professional fees and expenses requested in this Statement (exclusive of holdback amount):</b>	\$737,444.80	
<b>Total actual professional hours covered by this Statement:</b>	1,760.9	
<b>Average hourly rate for professionals:</b>	\$523.49	

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Stage Stores, Inc. (6900) and Specialty Retailers, Inc. (1900). The Debtors’ service address is: 2425 West Loop South, Houston, Texas 77027.



**In re: Stage Stores, Inc., et al.****Berkeley Research Group, LLC****Attachment A: Fees By Professional**

For the Period 5/10/2020 through 6/30/2020

<b>Professional</b>	<b>Title</b>	<b>Billing Rate</b>	<b>Hours</b>	<b>Fees</b>
C. Lim	Managing Consultant	\$610.00	95.6	\$58,316.00
G. Pantelis	Senior Associate	\$440.00	323.0	\$142,120.00
H. Tran	Director	\$760.00	26.0	\$19,760.00
J. Cooperstein	Case Assistant	\$150.00	32.0	\$4,800.00
J. Cox	Associate	\$375.00	384.0	\$144,000.00
J. McCarthy	Senior Associate	\$440.00	239.6	\$105,424.00
M. Brown	Associate Director	\$675.00	412.0	\$278,100.00
M. Haverkamp	Case Manager	\$260.00	15.1	\$3,926.00
M. Light	Associate	\$375.00	82.6	\$30,975.00
R. Duffy	Managing Director	\$1,095.00	2.0	\$2,190.00
S. Coulombe	Managing Director	\$1,095.00	106.0	\$116,070.00
S. Ward	Associate	\$375.00	43.0	\$16,125.00
<b>Total</b>			<b>1,760.9</b>	<b>\$921,806.00</b>
<b>Blended Rate</b>				<b>\$523.49</b>

**In re: Stage Stores, Inc., et al.****Berkeley Research Group, LLC****Attachment B: Fees By Task Code**

For the Period 5/10/2020 through 6/30/2020

<b>Task Code</b>	<b>Hours</b>	<b>Fees</b>
01. Asset Acquisition/ Disposition	47.2	\$27,682.50
05. Professional Retention/ Fee Application Preparation	16.9	\$4,601.00
06. Attend Hearings/ Related Activities	11.5	\$8,549.50
07. Interaction/ Meetings with Debtors/ Counsel	52.2	\$29,309.50
08. Interaction/ Meetings with Creditors/ Counsel	27.6	\$14,178.50
09. Employee Issues/KEIP	69.4	\$42,995.50
11. Claim Analysis/ Accounting	14.9	\$7,662.50
12. Statements and Schedules	185.9	\$83,670.00
14. Executory Contracts/ Leases	50.5	\$23,319.00
17. Analysis of Historical Results	15.3	\$6,186.00
18. Operating and Other Reports	7.3	\$3,270.00
19. Cash Flow/Cash Management/ Liquidity	451.4	\$222,449.50
20. Projections/ Business Plan/ Other	301.9	\$165,594.00
26. Tax Issues	3.4	\$1,333.50
27. Plan of Reorganization/ Disclosure Statement	4.9	\$2,720.50
30. Exit Financing	3.0	\$2,280.00
31. Planning	30.1	\$15,492.50
32. Document Review	2.7	\$1,470.00
36. Operation Management	437.9	\$247,801.50

Berkeley Research Group, LLC

Invoice for the 5/10/2020 - 6/30/2020 Period

<b>Task Code</b>	<b>Hours</b>	<b>Fees</b>
37. Vendor Management	26.9	\$11,240.50
<b>Total</b>	<b>1,760.9</b>	<b>\$921,806.00</b>
<b>Blended Rate</b>		<b>\$523.49</b>

### **Relief Requested**

This is Berkeley Research Group's ("BRG") first monthly fee statement for compensation (the "Fee Statement") for the period May 10, 2020 through June 30, 2020 (the "Fee Period") filed pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* (Dkt No. 437) (the "Interim Compensation Order"). BRG requests allowance of compensation in the amount of \$733,604.80 (80% of \$917,006.00) for actual, reasonable and necessary professional services rendered to the Debtors by BRG. No actual, reasonable and necessary expenses were incurred during the Fee Period. By this Fee Statement, BRG seeks allowance of compensation for services rendered and reimbursement of expenses incurred solely in connection with its work performed on behalf of the Debtors.

### **Services Rendered and Disbursements Incurred**

Attached above as **Attachment A** is the schedule of professionals who rendered services to the Debtors during the Fee Period, including each person's billing rate and the blended rate and **Attachment B** shows the schedule of fees incurred during the Fee Period summarized by task code. Attached below as **Exhibit A** are BRG's monthly detailed time descriptions for the Fee Period which describe the time spent by each BRG professional.

### **Notice and Objection Procedures**

Notice of this Fee Statement has been provided to: (i) the Debtors; (ii) counsel to the Debtors; (iii) local counsel to the Debtors; (iv) the United States Trustee for the Southern District of Texas; (v) counsel to the Creditors' Committee; and (vi) counsel to the Prepetition Agents. In light of the nature of the relief requested herein, BRG submits that no further or other notice is required.

Pursuant to the Interim Compensation Order, the Notice Parties and parties in interest have until the twenty-first day following filing of this Fee Statement to object to the requested fees and expenses.

Wherefore, pursuant to the Interim Compensation Order, and pending the expiration of the objection deadline, if no objections to the Fee Statement are received, BRG respectfully requests:

(a) allowance of 80% of BRG's total fees for services rendered during the Fee Period (\$737,444.80); (b) payment in the amount of \$737,444.80 which is equal to 80% of BRG's fees incurred during the Fee Period; and (c) other and further relief as the Court may deem just and proper.

Dated: September 14, 2020  
Boston, MA

**BERKELEY RESEARCH GROUP, LLC**  
/s/ Stephen Coulombe  
Stephen Coulombe  
Managing Director  
99 High Street, 27<sup>th</sup> Floor  
Boston, MA 02110  
617-673-2147

**In re: Stage Stores, Inc., et al.****Berkeley Research Group, LLC****Exhibit A: Time Detail**

For the Period 5/10/2020 through 6/30/2020

<b>Date</b>	<b>Professional</b>	<b>Hours</b>	<b>Description</b>
<b>01. Asset Acquisition/ Disposition</b>			
5/12/2020	G. Pantelis	1.0	Met with M. Brown (BRG) and J. Stein (PJS) and potential investor re: sale process.
5/12/2020	G. Pantelis	0.5	Met with M. Brown (BRG) and J. Stein (PJS) re: sale process update.
5/14/2020	J. Cox	1.6	Prepared analysis for third party diligence requests re: historical sales.
5/14/2020	M. Brown	1.4	Prepared sale process for distribution center assets.
5/15/2020	M. Brown	1.3	Prepared analyses for data room requested by potential buyers.
5/15/2020	G. Pantelis	1.2	Began developing sales validation slide presentation for perspective investors.
5/18/2020	M. Brown	1.3	Answered diligence questions for potential buyer.
5/19/2020	M. Brown	1.4	Reviewed items for upload to virtual data room and provided edits.
5/19/2020	M. Brown	0.8	Continued to prepare buyer diligence requests.
5/19/2020	M. Brown	0.6	Prepared sales scenario analysis for potential buyer.
5/20/2020	M. Brown	2.5	Participated in call with J. Stein (PJS) re: prospective going concern buyers.
5/22/2020	M. Brown	1.6	Continued to prepare diligence requests from potential buyers.
5/22/2020	G. Pantelis	0.5	Met with M. Brown (BRG) and J. Stein (PJS) re: sale process update.
5/24/2020	M. Brown	1.7	Continued to prepare model updates requested by potential buyer.
5/26/2020	M. Brown	1.8	Prepared analysis related to asset purchase economics.
5/26/2020	M. Brown	1.3	Performed analysis to summarize data room files related to go forward scenario.
5/27/2020	M. Brown	0.7	Prepared asset monetization plan of Ohio distribution center assets.
5/27/2020	S. Coulombe	0.5	Corresponded with BRG team (M. Brown and J. Cox) re: potential sale of assets.

Berkeley Research Group, LLC

Invoice for the 5/10/2020 - 6/30/2020 Period

Date	Professional	Hours	Description
<b>01. Asset Acquisition/ Disposition</b>			
5/28/2020	J. Cox	2.4	Prepared specific liquidity forecast for third party diligence.
5/28/2020	J. Cox	1.9	Continued to prepare specific liquidity forecast for third party diligence.
5/28/2020	J. Cox	1.6	Reviewed specific liquidity forecast for third party diligence.
5/28/2020	J. Cox	1.1	Updated specific liquidity forecast for third party diligence.
5/28/2020	G. Pantelis	0.3	Corresponded with T. Webber (Stage) re: comparable sales assumptions.
5/29/2020	M. Brown	1.9	Continued to prepare ad hoc analysis requested by potential going concern buyers.
6/1/2020	M. Brown	0.9	Responded to inquires from potentially interested buyer.
6/1/2020	G. Pantelis	0.5	Met with M. Brown, J. Cox (both BRG) and J. Stein (PJS) re: sale update.
6/2/2020	M. Brown	1.3	Reviewed questions and concerns from potential buyer and provided feedback.
6/2/2020	M. Brown	0.8	Reviewed model assumptions with potential going concern bidder.
6/2/2020	M. Brown	0.7	Reviewed budget assumptions with potential buyer.
6/8/2020	G. Pantelis	0.5	Met with M. Brown, J. Cox (both BRG) and F. Gimello (PJS) re: sale process update.
6/15/2020	M. Brown	0.6	Reviewed files prepared for potential buyer and provided edits.
6/16/2020	M. Brown	1.0	Responded to buyer diligence inquiries.
6/18/2020	M. Brown	1.4	Analyzed new prospective buyer scenario and began outlining model assumptions.
6/19/2020	M. Brown	1.4	Responded to buyer diligence requests related to store performance.
6/22/2020	J. Cox	2.5	Updated store level P&L for three year historical period as part of third party data request.
6/22/2020	M. Brown	1.6	Reviewed store expense discrepancies and other questions stemming from conversation with potential buyer.
6/22/2020	M. Brown	1.3	Prepared analysis for virtual data room and buyer diligence questions.
6/23/2020	M. Brown	1.8	Responded to diligence requests related to go forward scenarios.

**Task Code Total Hours****47.2**

Berkeley Research Group, LLC

Invoice for the 5/10/2020 - 6/30/2020 Period

Date	Professional	Hours	Description
<b>05. Professional Retention/ Fee Application Preparation</b>			
5/18/2020	M. Haverkamp	2.2	Continued preparing parties in interest schedules for retention declaration.
5/18/2020	M. Haverkamp	1.5	Prepared parties in interest schedules for retention declaration.
5/20/2020	M. Haverkamp	2.9	Edited retention application package.
5/21/2020	M. Haverkamp	2.4	Edited retention application package.
5/22/2020	M. Haverkamp	0.9	Reviewed Counsel edits to BRG retention application package.
5/26/2020	M. Haverkamp	0.4	Reviewed additional Counsel edits to BRG retention application package.
5/26/2020	M. Light	0.3	Discussed retention application with G. Hensley (K&E).
6/2/2020	M. Light	0.6	Corresponded with G. Hensley (K&E) regarding timing of retention applications.
6/2/2020	M. Haverkamp	0.6	Held call with M. Light re: supplemental declaration.
6/2/2020	M. Light	0.6	Participated in call with M. Haverkamp (BRG) regarding supplemental declaration.
6/5/2020	M. Light	0.3	Reviewed draft of supplemental retention declaration.
6/5/2020	M. Haverkamp	0.2	Edited supplemental Coulombe declaration.
6/16/2020	M. Haverkamp	1.0	Reviewed comments, including requested draft order revisions from UST re: BRG retention.
6/17/2020	M. Haverkamp	1.3	Drafted response to UST regarding BRG retention.
6/18/2020	M. Haverkamp	0.8	Drafted response to UST regarding BRG retention.
6/18/2020	M. Haverkamp	0.6	Edited response to UST regarding BRG retention for additional information received.
6/20/2020	M. Haverkamp	0.3	Reviewed Counsel edits to BRG supplemental declaration.
<b>Task Code</b>	<b>Total Hours</b>	<b>16.9</b>	

**06. Attend Hearings/ Related Activities**

5/11/2020	G. Pantelis	1.0	Attended First Day Hearing telephonically.
5/11/2020	M. Brown	1.0	Reviewed first day materials.
5/11/2020	M. Brown	0.7	Participated in witness preparation for wind down motion.

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Invoice for the 5/10/2020 - 6/30/2020 Period

Date	Professional	Hours	Description
<b>06. Attend Hearings/ Related Activities</b>			
5/21/2020	J. McCarthy	1.0	Attended SSI status hearing telephonically.
5/21/2020	G. Pantelis	0.5	Attended SSI status hearing telephonically.
5/26/2020	G. Pantelis	0.5	Corresponded with J. Altman (K&E) re: questions for hearing.
6/8/2020	G. Pantelis	0.3	Met with J. Cox (BRG) re: updates to hearing presentation.
6/9/2020	S. Coulombe	1.0	Reviewed status update presentation.
6/9/2020	M. Brown	0.6	Reviewed status update slides for Court and provided edits.
6/10/2020	S. Coulombe	1.0	Attended SSI hearing.
6/10/2020	M. Brown	1.0	Attended virtual court hearing on June 10th.
6/10/2020	S. Coulombe	1.0	Reviewed latest budget updates and variances.
6/10/2020	G. Pantelis	0.5	Attended status hearing telephonically.
6/18/2020	M. Brown	0.4	Attended online hearing on retention and bar dates.
6/30/2020	S. Coulombe	1.0	Attended Disclosure Statement hearing.
<b>Task Code Total Hours</b>		<b>11.5</b>	

**07. Interaction/ Meetings with Debtors/ Counsel**

5/10/2020	M. Light	1.1	Participated in First Day Motion status call with J. Altman (K&E).
5/10/2020	S. Coulombe	0.8	Corresponded with E. Crowley (Stage) re: bankruptcy preparation and filing.
5/10/2020	G. Pantelis	0.4	Corresponded with E. Crowley (Stage) re: top 50 creditors.
5/11/2020	G. Pantelis	0.8	Continued to update creditor matrix prior to sending to KCC.
5/11/2020	M. Light	0.5	Discussed motion status with G. Hensley (K&E).
5/11/2020	G. Pantelis	0.5	Met with M. Brown, J. Cox, and M. Light (all BRG) re: daily update call.
5/12/2020	G. Pantelis	0.6	Met with J. Cox (BRG) re: outstanding diligence items.
5/12/2020	G. Pantelis	0.5	Met with M. Brown, J. Cox, and M. Light (all BRG) re: daily update call.
5/13/2020	G. Pantelis	1.2	Responded to diligence request items from potential investors.

Berkeley Research Group, LLC

Invoice for the 5/10/2020 - 6/30/2020 Period

Date	Professional	Hours	Description
<b>07. Interaction/ Meetings with Debtors/ Counsel</b>			
5/13/2020	G. Pantelis	0.5	Met with M. Brown, J. Cox, and M. Light (all BRG) re: daily update call.
5/13/2020	J. McCarthy	0.5	Met with M. Brown, J. Cox, M. Light and G. Pantelis (all BRG) re: daily update call.
5/14/2020	S. Coulombe	1.3	Reviewed general case updates and business plan status.
5/14/2020	J. McCarthy	0.5	Met with M. Brown, J. Cox, M. Light and G. Pantelis (all BRG) re: daily update call.
5/14/2020	G. Pantelis	0.5	Met with M. Brown, J. Cox, M. Light and J. McCarthy (all BRG) re: daily update call.
5/14/2020	G. Pantelis	0.2	Corresponded with M. Brown (BRG) re: IT issues at stores.
5/15/2020	J. McCarthy	0.7	Met with M. Brown, J. Cox, M. Light and G. Pantelis (all BRG) re: daily update call.
5/15/2020	G. Pantelis	0.7	Met with M. Brown, J. Cox, M. Light and J. McCarthy (all BRG) re: daily update call.
5/15/2020	G. Pantelis	0.4	Corresponded with J. Cox (BRG) re: diligence requests.
5/18/2020	S. Coulombe	0.5	Corresponded with E. Crowley (Stage) re: weekend performance and general case update.
5/18/2020	J. McCarthy	0.5	Met with M. Brown, J. Cox, M. Light and G. Pantelis (all BRG) re: daily update call.
5/18/2020	G. Pantelis	0.5	Met with M. Brown, J. Cox, M. Light and J. McCarthy (all BRG) re: daily update call.
5/18/2020	G. Pantelis	0.3	Met with J. Cox (BRG) re: outstanding diligence items.
5/19/2020	G. Pantelis	1.0	Met with J. Cox, M. Brown (both BRG), J. Stein (PJS) and potential investor re: merchandise process.
5/19/2020	J. McCarthy	0.8	Met with M. Brown, J. Cox, M. Light and G. Pantelis (all BRG) re: daily update call.
5/19/2020	G. Pantelis	0.8	Met with M. Brown, J. Cox, M. Light and J. McCarthy (all BRG) re: daily update call.
5/20/2020	G. Pantelis	0.7	Met with J. Cox, M. Brown (both BRG), J. Stein (PJS) and potential investor re: distribution and warehousing.
5/20/2020	S. Coulombe	0.6	Corresponded with BRG team (M. Brown and J. Cox) re: liquidity forecast and business plan status update.

Berkeley Research Group, LLC

Invoice for the 5/10/2020 - 6/30/2020 Period

Date	Professional	Hours	Description
<b>07. Interaction/ Meetings with Debtors/ Counsel</b>			
5/20/2020	J. McCarthy	0.5	Met with M. Brown, J. Cox, M. Light and G. Pantelis (all BRG) re: daily update call.
5/20/2020	G. Pantelis	0.5	Met with M. Brown, J. Cox, M. Light and J. McCarthy (all BRG) re: daily update call.
5/21/2020	J. McCarthy	1.3	Met with M. Brown, J. Cox, M. Light and G. Pantelis (all BRG) re: daily update call.
5/21/2020	G. Pantelis	1.3	Met with M. Brown, J. Cox, M. Light and J. McCarthy (all BRG) re: daily update call.
5/21/2020	S. Coulombe	0.6	Corresponded with E. Crowley (Stage) re: general case update.
5/21/2020	G. Pantelis	0.2	Reviewed and responded to potential investor diligence questions.
5/22/2020	J. McCarthy	0.5	Met with M. Brown, J. Cox, M. Light and G. Pantelis (all BRG) re: daily update call.
5/22/2020	G. Pantelis	0.5	Met with M. Brown, J. Cox, M. Light and J. McCarthy (all BRG) re: daily update call.
5/22/2020	G. Pantelis	0.3	Met with J. Cox (BRG) re: data room diligence.
5/22/2020	G. Pantelis	0.3	Met with K. Williams (Stage) re: diligence requests.
5/26/2020	S. Coulombe	0.6	Corresponded with E. Crowley (Stage) re: retention program and general case update.
5/26/2020	J. McCarthy	0.5	Met with M. Brown, J. Cox, M. Light and G. Pantelis (all BRG) re: daily update call.
5/26/2020	G. Pantelis	0.5	Met with M. Brown, J. Cox, M. Light and J. McCarthy (all BRG) re: daily update call.
5/26/2020	G. Pantelis	0.4	Corresponded with M. Baker (PJS) re: diligence requests.
5/26/2020	G. Pantelis	0.3	Met with F. Gimello (PJS) re: diligence requests.
5/26/2020	G. Pantelis	0.3	Met with J. Cox (BRG) re: diligence requests.
5/27/2020	J. McCarthy	0.5	Met with M. Brown, J. Cox, M. Light and G. Pantelis (all BRG) re: daily update call.
5/27/2020	G. Pantelis	0.5	Met with M. Brown, J. Cox, M. Light and J. McCarthy (all BRG) re: daily update call.
5/27/2020	G. Pantelis	0.4	Corresponded with K. Williams (Stage) re: store diligence.
5/27/2020	G. Pantelis	0.3	Corresponded with M. Brown (BRG) re: store lockouts.

Berkeley Research Group, LLC

Invoice for the 5/10/2020 - 6/30/2020 Period

Date	Professional	Hours	Description
<b>07. Interaction/ Meetings with Debtors/ Counsel</b>			
5/28/2020	M. Light	0.6	Met with G. Pantelis, J. Cox and J. McCarthy (all BRG) re: UCC diligence requests.
5/28/2020	G. Pantelis	0.4	Corresponded with C. Haubiel (Stage) re: diligence questions.
5/29/2020	S. Coulombe	1.0	Reviewed UCC diligence request list and priority of outstanding tasks.
5/29/2020	J. McCarthy	0.5	Met with M. Brown, J. Cox, M. Light and G. Pantelis (all BRG) re: daily update call.
5/29/2020	G. Pantelis	0.5	Met with M. Brown, J. Cox, M. Light and J. McCarthy (all BRG) re: daily update call.
5/29/2020	G. Pantelis	0.4	Corresponded with S. Williams (Stage) re: POS equipment.
5/29/2020	G. Pantelis	0.3	Corresponded with C. Haubiel (Stage) re: diligence questions.
5/31/2020	S. Coulombe	1.0	Corresponded with E. Crowley (Stage) re: potential investors and general case update.
6/1/2020	J. McCarthy	2.2	Compiled information for UST requests.
6/1/2020	J. McCarthy	1.4	Created UST request list.
6/1/2020	G. Pantelis	0.5	Met with M. Brown, J. Cox (both BRG) and M. Robinson (Province) re: diligence.
6/1/2020	J. McCarthy	0.5	Met with M. Brown, J. Cox, M. Light and G. Pantelis (all BRG) re: daily update call.
6/1/2020	G. Pantelis	0.4	Corresponded with M. Baker (PJS) re: UCC diligence requests.
6/2/2020	G. Pantelis	0.9	Corresponded with M. Baker (PJS) re: UCC diligence requests.
6/2/2020	J. McCarthy	0.7	Prepared UST requests to be sent to UST.
6/2/2020	J. McCarthy	0.5	Met with G. Pantelis (BRG) re: UST data requests.
6/2/2020	G. Pantelis	0.5	Met with J. McCarthy (BRG) re: UST data requests.
6/2/2020	J. McCarthy	0.5	Met with M. Brown, J. Cox, M. Light and G. Pantelis (all BRG) re: daily update call.
6/2/2020	G. Pantelis	0.4	Corresponded with M. Baker (PJS) re: potential investor diligence questions.
6/3/2020	G. Pantelis	0.7	Corresponded with M. Baker (PJS) re: diligence requests.
6/3/2020	G. Pantelis	0.5	Met with M. Brown, J. Cox (both BRG) and M. Robinson (Province) re: diligence.

Berkeley Research Group, LLC

Invoice for the 5/10/2020 - 6/30/2020 Period

Date	Professional	Hours	Description
<b>07. Interaction/ Meetings with Debtors/ Counsel</b>			
6/4/2020	J. McCarthy	0.7	Updated items required for UST request.
6/4/2020	G. Pantelis	0.3	Corresponded with M. Baker (PJS) re: diligence requests.
6/5/2020	J. McCarthy	0.9	Compiled responses for the UST request.
6/8/2020	S. Coulombe	1.0	Corresponded with E. Crowley (Stage) re: prior week performance and general case update.
6/8/2020	G. Pantelis	0.5	Corresponded with M. Baker (PJS) re: diligence requests.
6/9/2020	G. Pantelis	0.4	Corresponded with M. Baker (PJS) re: diligence requests.
6/11/2020	S. Coulombe	0.5	Reviewed support for all hands call.
6/11/2020	J. McCarthy	0.4	Met with G. Pantelis (BRG) re: stub rent reconciliation.
6/13/2020	S. Coulombe	1.0	Corresponded with E. Crowley (Stage) re: general case update.
6/17/2020	J. McCarthy	1.2	Met with G. Pantelis (BRG) re: real estate analyses.
6/17/2020	G. Pantelis	0.3	Corresponded with G. Lampman (Stage) re: noticing issues.
6/17/2020	G. Pantelis	0.2	Corresponded with J. Altman (K&E) re: materials for review.
6/18/2020	J. McCarthy	0.5	Met with G. Pantelis (BRG) re: go forward workstreams.
6/18/2020	J. McCarthy	0.5	Met with M. Brown, C. Lim, J. Cox, M. Light and G. Pantelis (all BRG) re: daily update call.
6/19/2020	S. Coulombe	1.0	Corresponded with E. Crowley (Stage) re: general case update.
6/19/2020	J. McCarthy	0.4	Met with G. Pantelis (BRG) re: work streams.
6/22/2020	G. Pantelis	0.3	Met with J. Cox (BRG) re: diligence requests.
<b>Task Code Total Hours</b>		<b>52.2</b>	
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
5/12/2020	J. Cox	1.3	Updated data request diligence status tracker.
5/13/2020	J. Cox	2.4	Reviewed diligence request data.
5/18/2020	M. Brown	1.8	Reviewed and edited diligence files prior to upload to data room.
5/20/2020	G. Pantelis	0.4	Reviewed and responded to landlord diligence requests.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
5/21/2020	S. Coulombe	0.6	Corresponded with M. Murray (Wells Fargo) re: general case update.
5/24/2020	S. Coulombe	0.6	Corresponded with M. Murray (Wells Fargo) re: general case update.
5/26/2020	M. Light	0.4	Compiled various UCC diligence requests.
5/27/2020	J. Cox	1.0	Held call with UCC re: budget review.
5/27/2020	G. Pantelis	0.6	Met with M. Brown, J. Cox (both BRG) and M. Robinson (Province) re: case update.
5/28/2020	S. Coulombe	1.0	Participated in update call with M. Murray (Wells Fargo).
5/28/2020	G. Pantelis	0.6	Met with M. Light, J. Cox and J. McCarthy (all BRG) re: UCC diligence requests.
5/28/2020	G. Pantelis	0.4	Updated diligence request list for data that had been received.
5/28/2020	J. McCarthy	0.3	Corresponded with E. Grav (Stage) re: UCC diligence request.
5/29/2020	G. Pantelis	2.0	Reviewed and responded to UCC diligence requests.
5/29/2020	J. Cox	1.7	Prepared answers and data re: open UCC diligence items.
5/29/2020	J. Cox	1.5	Updated detailed UCC diligence tracker.
5/29/2020	J. Cox	0.7	Held discussion with UCC re: general diligence items.
5/29/2020	J. McCarthy	0.5	Prepared data room re: UCC diligence request.
5/29/2020	J. McCarthy	0.4	Met with E. Grav (Stage) re: UCC diligence request.
5/30/2020	G. Pantelis	1.8	Reviewed and responded to UCC diligence requests.
6/1/2020	J. Cox	1.2	Prepared diligence analysis for UCC.
6/1/2020	M. Brown	1.0	Reviewed documents for data room upload and provided edits.
6/1/2020	M. Brown	0.7	Responded to UCC diligence requests.
6/1/2020	J. McCarthy	0.3	Met with G. Pantelis and J. Cox (both BRG) re: UCC and UST diligence requests.
6/4/2020	J. Cox	1.0	Updated UCC diligence tracker.
6/14/2020	S. Coulombe	1.0	Corresponded with M. Murray (Wells Fargo) re: general case update.
6/22/2020	J. Cox	1.2	Gathered data as part of UCC request.

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Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
6/22/2020	J. Cox	1.2	Prepared AP summary analysis as part of UCC data request.
<b>Task Code Total Hours</b>		<b>27.6</b>	
<b>09. Employee Issues/KEIP</b>			
5/11/2020	J. McCarthy	2.1	Updated KEIP/ KERP comparable analysis.
5/11/2020	M. Light	0.4	Corresponded with A. Gray (Stage) on employee list.
5/12/2020	J. McCarthy	2.9	Updated KEIP/ KERP comparable analysis.
5/12/2020	S. Coulombe	1.6	Reviewed employee incentive program.
5/12/2020	S. Coulombe	1.4	Provided commentary on employee incentive program.
5/12/2020	J. McCarthy	0.6	Continued to update KEIP/ KERP comparable analysis.
5/12/2020	S. Coulombe	0.6	Corresponded with E. Crowley (Stage) re: employee incentive program.
5/13/2020	M. Brown	2.2	Prepared employee incentive program milestones and other program specifics.
5/13/2020	M. Brown	2.1	Reviewed edits to employee program assumptions and worked into model.
5/13/2020	J. McCarthy	0.8	Updated KEIP/ KERP comparable analysis.
5/15/2020	S. Coulombe	1.9	Reviewed latest employee incentive program.
5/15/2020	M. Brown	1.9	Reviewed retention plan, dollar allocation, and milestones based on comments received.
5/15/2020	S. Coulombe	0.6	Corresponded with BRG team (M. Brown and J. Cox) re: updated to employee incentive program.
5/15/2020	M. Light	0.6	Corresponded with G. Pantelis (BRG) re: PTO balances as of filing.
5/15/2020	G. Pantelis	0.6	Corresponded with M. Light (BRG) re: PTO balances as of filing.
5/15/2020	S. Coulombe	0.5	Corresponded with E. Crowley (Stage) re: potential employee incentive milestones.
5/15/2020	J. McCarthy	0.5	Met with J. Altman (K&E) and M. Brown (BRG) re: KEIP/ KERP analysis.
5/16/2020	J. McCarthy	2.6	Updated KEIP/ KERP comparable analysis.
5/18/2020	M. Brown	1.6	Refined retention and incentive program presentation based on comments from Management and Counsel.

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Date	Professional	Hours	Description
<b>09. Employee Issues/KEIP</b>			
5/18/2020	M. Brown	1.1	Updated retention plan document based on feedback from Counsel and Management.
5/18/2020	S. Coulombe	0.3	Reviewed latest employee incentive program.
5/19/2020	J. Cox	1.7	Prepared employee roster analysis.
5/20/2020	M. Light	2.4	Updated employee list for creditor matrix.
5/20/2020	J. McCarthy	1.0	Reviewed KEIP/ KERP analysis.
5/20/2020	M. Brown	0.5	Edited store retention plan and updated related materials.
5/21/2020	M. Brown	2.1	Continued to make edits to retention plan and related materials based on comments received.
5/21/2020	M. Brown	1.2	Edited retention milestones and language based on discussions with Counsel.
5/21/2020	J. McCarthy	1.0	Met with E. Crowley (Stage), J. Altman (K&E), and M. Brown (BRG) re: KEIP/ KERP analysis.
5/21/2020	J. McCarthy	0.4	Updated KEIP/ KERP comparable analysis.
5/22/2020	J. McCarthy	2.6	Updated KEIP/ KERP comparable analysis.
5/22/2020	S. Coulombe	1.0	Reviewed latest employee retention program.
5/22/2020	S. Coulombe	0.3	Corresponded with BRG team (M. Brown and J. Cox) re: retention program updates and adjustments.
5/23/2020	J. McCarthy	2.9	Updated KEIP/ KERP comparable analysis.
5/23/2020	M. Brown	1.1	Prepared analysis to include in final retention presentation.
5/23/2020	M. Brown	0.8	Edited retention presentation and circulated to Management for review.
5/23/2020	J. McCarthy	0.6	Updated KEIP/ KERP comparable analysis.
5/24/2020	M. Brown	1.5	Edited KEIP presentation based on conversations with Management and Counsel.
5/24/2020	J. McCarthy	1.5	Updated KEIP/ KERP comparable analysis.
5/24/2020	S. Coulombe	1.4	Reviewed latest employee retention program reflective of commentary from Management and Counsel.
5/25/2020	M. Brown	1.8	Prepared additional supporting analysis for retention programs.

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Date	Professional	Hours	Description
<b>09. Employee Issues/KEIP</b>			
5/25/2020	M. Brown	1.3	Edited KEIP/ KERP presentations and supporting analysis.
5/25/2020	M. Brown	1.2	Incorporated latest round of edits into the retention programs presentation.
5/25/2020	M. Brown	1.1	Reviewed support for distribution center retention program.
5/25/2020	J. McCarthy	0.8	Updated Excel support for KEIP/ KERP for legal advisors.
5/26/2020	J. Cox	1.9	Prepared KEIP/ KERP comparable analysis.
5/26/2020	S. Coulombe	1.4	Reviewed latest draft of employee retention program.
5/26/2020	M. Brown	1.3	Commented on latest draft of employee retention motion.
5/26/2020	J. Cox	1.2	Reviewed KEIP/ KERP analysis with BRG team.
5/26/2020	M. Brown	1.1	Reviewed declarations related to retention and provided comments.
5/26/2020	J. Cox	1.1	Updated forecast to reflect KEIP/ KERP adjustments.
5/26/2020	J. McCarthy	0.8	Reviewed KEIP/ KERP Board presentation and Excel support.
5/26/2020	G. Pantelis	0.5	Reviewed and commented on current employees listed in the creditor matrix.
5/29/2020	J. McCarthy	2.3	Updated KEIP/ KERP comparable analysis.
6/15/2020	S. Coulombe	0.4	Corresponded with E. Crowley (Stage) re: benefits programs and potential termination dates.
6/18/2020	J. Cox	0.3	Reviewed employee retention tax credit documents.
<b>Task Code Total Hours</b>		<b>69.4</b>	
<b>11. Claim Analysis/ Accounting</b>			
5/10/2020	M. Light	1.0	Participated in call with S. Williams (Stage) regarding lien claimants and shippers.
5/11/2020	M. Light	0.6	Met with G. Pantelis (BRG) re: creditor matrix.
5/11/2020	G. Pantelis	0.4	Met with M. Light (BRG) re: creditor matrix.
5/19/2020	G. Pantelis	0.2	Corresponded with S. Ritzel (KCC) re: creditor matrix.
5/20/2020	G. Pantelis	1.2	Analyzed pre petition AP balances by vendor.
5/20/2020	M. Brown	0.4	Reviewed creditor matrix and provided commentary.

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Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
5/26/2020	G. Pantelis	0.3	Corresponded with S. Ritzel (KCC) re: creditor matrix.
5/29/2020	M. Light	0.9	Participated in call with E. Crowley (Stage) regarding lien claimants.
6/1/2020	G. Pantelis	1.1	Analyzed potential lease rejection claims.
6/1/2020	G. Pantelis	0.8	Analyzed potential claims by landlord.
6/19/2020	M. Brown	1.8	Analyzed medical claim expense analysis for wind down forecasting.
6/29/2020	J. McCarthy	2.7	Calculated aggregate general unsecured claims to include real estate lease rejections.
6/29/2020	M. Brown	1.1	Analyzed payables system output for claims reconciliation process.
6/30/2020	M. Brown	2.1	Reviewed health insurance study and timing study related to claims lag.
6/30/2020	J. McCarthy	0.3	Met with E. Grav (Stage) re: claims.

**Task Code Total Hours**

**14.9**

## 12. Statements and Schedules

5/18/2020	G. Pantelis	1.7	Reviewed and commented on initial SOFA/ SOAL tracker from KCC.
5/18/2020	G. Pantelis	0.3	Corresponded with J. Morrow (KCC) re: Statements and Schedules.
5/18/2020	J. McCarthy	0.1	Corresponded with J. Morrow and S. Reitzel (both KCC) re: SOFA/ SOAL.
5/19/2020	G. Pantelis	0.5	Developed SOFA/ SOAL tracker prior to distribution to Company.
5/19/2020	M. Light	0.5	Met with E. Crowley, G. Lampman (both Stage), S. Reitzel, J. Morrow (KCC), J. McCarthy and G. Pantelis (both BRG) re: SOFA/ SOAL kickoff.
5/19/2020	G. Pantelis	0.5	Met with E. Crowley, G. Lampman (both Stage), S. Reitzel, J. Morrow (KCC), J. McCarthy and M. Light (both BRG) re: SOFA/ SOAL kickoff.
5/20/2020	J. McCarthy	0.2	Coordinated SOFA/SOAL responsibilities with Company.
5/22/2020	G. Pantelis	0.8	Revised tracker for SOFA/ SOAL.
5/22/2020	G. Pantelis	0.4	Corresponded with E. Crowley (Stage) re: SOFA/ SOAL.
5/22/2020	M. Light	0.4	Met with G. Pantelis (BRG) re: SOFA/ SOAL.
5/22/2020	G. Pantelis	0.4	Met with M. Light (BRG) re: SOFA/ SOAL.

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Date	Professional	Hours	Description
<b>12. Statements and Schedules</b>			
5/22/2020	G. Pantelis	0.3	Corresponded with G. Lampman (Stage) re: SOFA/ SOAL.
5/26/2020	J. McCarthy	1.0	Met with G. Pantelis (BRG) re: SOFA/ SOAL.
5/26/2020	G. Pantelis	1.0	Met with J. McCarthy (BRG) re: SOFA/ SOAL.
5/26/2020	M. Light	0.7	Finalized SOFA/ SOAL responsible parties tracker and circulated to the Stage team.
5/26/2020	J. McCarthy	0.7	Met with E. Crowley, G. Lampman (both Stage), S. Reitzel, J. Morrow (KCC), G. Pantelis and M. Light (both BRG) re: SOFA/ SOAL daily update.
5/26/2020	M. Light	0.7	Met with E. Crowley, G. Lampman (both Stage), S. Reitzel, J. Morrow (KCC), J. McCarthy and G. Pantelis (both BRG) re: SOFA/ SOAL daily update.
5/26/2020	G. Pantelis	0.7	Met with E. Crowley, G. Lampman (both Stage), S. Reitzel, J. Morrow (KCC), J. McCarthy and M. Light (both BRG) re: SOFA/ SOAL daily update.
5/26/2020	J. McCarthy	0.6	Created SOFA/ SOAL data room.
5/26/2020	J. McCarthy	0.5	Corresponded with G. Lampman (Stage) re: SOFA/ SOAL.
5/26/2020	G. Pantelis	0.2	Met with G. Lampman (Stage) re: SOFA/ SOAL.
5/28/2020	J. McCarthy	1.7	Updated SOFA/ SOAL tracker.
5/28/2020	J. McCarthy	1.3	Met with E. Crowley, G. Lampman (both Stage), S. Reitzel, J. Morrow (KCC), G. Pantelis and M. Light (both BRG) re: SOFA/ SOAL daily update.
5/28/2020	M. Light	1.3	Met with E. Crowley, G. Lampman (both Stage), S. Reitzel, J. Morrow (KCC), J. McCarthy and G. Pantelis (both BRG) re: SOFA/ SOAL daily update.
5/28/2020	G. Pantelis	1.3	Met with E. Crowley, G. Lampman (both Stage), S. Reitzel, J. Morrow (KCC), J. McCarthy and M. Light (both BRG) re: SOFA/ SOAL daily update.
5/28/2020	G. Pantelis	0.7	Met with J. McCarthy (BRG) re: SOFA/ SOAL.
5/29/2020	J. McCarthy	1.9	Updated SOFA/ SOAL tracker.
5/29/2020	J. McCarthy	0.7	Met with G. Pantelis (BRG) re: SOFA/ SOAL.
5/29/2020	G. Pantelis	0.7	Met with J. McCarthy (BRG) re: SOFA/ SOAL.

Date	Professional	Hours	Description
<b>12. Statements and Schedules</b>			
5/29/2020	J. McCarthy	0.6	Organized check in meetings to assist in completing SOFA/ SOAL items.
6/1/2020	J. McCarthy	1.7	Updated SOFA/ SOAL tracker.
6/1/2020	M. Light	0.8	Met with E. Crowley, G. Lampman (both Stage), S. Reitzel, J. Morrow (KCC), G. Pantelis and J. McCarthy (both BRG) re: SOFA/ SOAL daily update.
6/1/2020	J. McCarthy	0.8	Met with E. Crowley, G. Lampman (both Stage), S. Reitzel, J. Morrow (KCC), G. Pantelis and M. Light (both BRG) re: SOFA/ SOAL daily update.
6/1/2020	G. Pantelis	0.8	Met with E. Crowley, G. Lampman (both Stage), S. Reitzel, J. Morrow (KCC), J. McCarthy and M. Light (both BRG) re: SOFA/ SOAL daily update.
6/1/2020	G. Pantelis	0.8	Met with J. Morrow (KCC) re: SOFA/ SOAL.
6/1/2020	J. McCarthy	0.5	Met with G. Pantelis (BRG) re: SOFA/ SOAL.
6/1/2020	G. Pantelis	0.5	Met with J. McCarthy (BRG) re: SOFA/ SOAL.
6/1/2020	J. McCarthy	0.4	Corresponded with G. Lampman, A. Gray, B. Saha (all Stage), J. Morrow, and K. Reitzel (both KCC) re: SOFA/ SOAL.
6/2/2020	J. McCarthy	2.3	Updated SOFA/ SOAL master templates for all items received.
6/2/2020	J. McCarthy	1.2	Met with G. Pantelis (BRG) re: SOFA/ SOAL.
6/2/2020	G. Pantelis	1.2	Met with J. McCarthy (BRG) re: SOFA/ SOAL.
6/2/2020	J. McCarthy	1.1	Updated SOFA/ SOAL tracker.
6/2/2020	G. Pantelis	0.7	Reviewed and updated SOAL templates for data received during the day.
6/2/2020	G. Pantelis	0.6	Reviewed and commented on latest set of data for SOFA.
6/2/2020	G. Pantelis	0.5	Revised and updated SOFA/ SOAL tracker.
6/2/2020	G. Pantelis	0.4	Corresponded with J. Altman (K&E) re: SOFA/ SOAL.
6/2/2020	G. Pantelis	0.4	Met with R. Stasyszen (Stage) re: global notes.
6/3/2020	J. McCarthy	1.9	Updated SOFA/ SOAL tracker.
6/3/2020	G. Pantelis	1.2	Reviewed and commented on SOAL D data received prior to populating master file.

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Date	Professional	Hours	Description
<b>12. Statements and Schedules</b>			
6/3/2020	G. Pantelis	0.8	Reviewed and commented on data received for SOFA 17 and 32.
6/3/2020	M. Light	0.7	Met with E. Crowley, G. Lampman (both Stage), S. Reitzel, J. Morrow (KCC), G. Pantelis and J. McCarthy (both BRG) re: SOFA/ SOAL daily update.
6/3/2020	J. McCarthy	0.7	Met with E. Crowley, G. Lampman (both Stage), S. Reitzel, J. Morrow (KCC), G. Pantelis and M. Light (both BRG) re: SOFA/ SOAL daily update.
6/3/2020	G. Pantelis	0.7	Met with E. Crowley, G. Lampman (both Stage), S. Reitzel, J. Morrow (KCC), J. McCarthy and M. Light (both BRG) re: SOFA/ SOAL daily update.
6/3/2020	G. Pantelis	0.4	Corresponded with A. Gray (Stage) re: SOFA 17 questions.
6/3/2020	G. Pantelis	0.4	Corresponded with G. Lampman (Stage) re: SOAL D.
6/3/2020	G. Pantelis	0.3	Corresponded with M. Medrano (K&E) re: SOFA/ SOAL.
6/4/2020	M. Brown	1.9	Reviewed edits related to Statements and Schedules and provided feedback.
6/4/2020	G. Pantelis	1.4	Drafted global notes for SOFA/ SOAL.
6/4/2020	G. Pantelis	1.2	Reviewed and commented on latest SOFA/ SOAL tracker.
6/4/2020	J. McCarthy	1.2	Updated SOFA/ SOAL master templates for all items received.
6/4/2020	G. Pantelis	0.8	Reviewed and commented on SOFA/ SOAL data received.
6/4/2020	J. McCarthy	0.5	Updated SOFA/ SOAL tracker.
6/4/2020	G. Pantelis	0.4	Corresponded with Q. Dorgan (Stage) re: SOFA/ SOAL requests.
6/4/2020	M. Light	0.4	Participated in call with G. Pantelis (BRG) regarding SOFA/ SOALS.
6/4/2020	J. McCarthy	0.3	Updated SOAL G with addresses.
6/5/2020	G. Pantelis	2.1	Continued to revise global notes per comments from Management.
6/5/2020	G. Pantelis	1.2	Updated SOFA/ SOAL tracker ahead of update call.
6/5/2020	J. McCarthy	1.1	Compiled responses for SOFA/ SOAL requests.
6/5/2020	G. Pantelis	1.1	Met with J. McCarthy (BRG) re: SOFA/ SOAL.
6/5/2020	G. Pantelis	0.8	Reviewed and commented on SOAL F.

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Date	Professional	Hours	Description
<b>12. Statements and Schedules</b>			
6/5/2020	G. Pantelis	0.7	Met with E. Crowley, G. Lampman (both Stage), S. Reitzel, J. Morrow (KCC), J. McCarthy and M. Light (both BRG) re: SOFA/ SOAL daily update.
6/5/2020	J. McCarthy	0.7	Updated SOFA/ SOAL master templates for all items received.
6/5/2020	G. Pantelis	0.6	Reviewed and commented on SOFA 27.
6/5/2020	G. Pantelis	0.4	Reviewed and commented on SOFA 29.
6/8/2020	J. McCarthy	2.5	Updated SOFA/ SOAL master templates for all items received.
6/8/2020	J. McCarthy	1.8	Compiled responses for SOFA/ SOAL requests.
6/8/2020	J. McCarthy	1.1	Reviewed SOFA/ SOAL data received from Company.
6/8/2020	M. Light	1.0	Met with E. Crowley, G. Lampman (both Stage), S. Reitzel, J. Morrow (KCC), G. Pantelis and J. McCarthy (both BRG) re: SOFA/ SOAL daily update.
6/8/2020	J. McCarthy	1.0	Met with E. Crowley, G. Lampman (both Stage), S. Reitzel, J. Morrow (KCC), G. Pantelis and M. Light (both BRG) re: SOFA/ SOAL daily update.
6/8/2020	G. Pantelis	1.0	Met with E. Crowley, G. Lampman (both Stage), S. Reitzel, J. Morrow (KCC), J. McCarthy and M. Light (both BRG) re: SOFA/ SOAL daily update.
6/8/2020	G. Pantelis	0.7	Corresponded with J. Morrow (KCC) re: SOFA/ SOAL outstanding items.
6/8/2020	G. Pantelis	0.6	Updated list of ordinary course professionals per conversation with E. Grav (Stage).
6/8/2020	G. Pantelis	0.4	Reviewed and commented on SOFA 11.
6/9/2020	G. Pantelis	2.3	Continued to review and comment on schedules received for SOFA/ SOAL.
6/9/2020	J. McCarthy	2.2	Updated SOFA/ SOAL master templates for all items received.
6/9/2020	J. McCarthy	1.4	Reviewed SOFA/ SOAL data received from Company.
6/9/2020	J. McCarthy	1.1	Met with G. Pantelis (BRG) re: SOFA/ SOAL.
6/9/2020	G. Pantelis	1.1	Met with J. McCarthy (BRG) re: SOFA/ SOAL.
6/9/2020	G. Pantelis	0.9	Met with J. Morrow (KCC) re: SOFA/ SOAL questions.

Date	Professional	Hours	Description
<b>12. Statements and Schedules</b>			
6/9/2020	G. Pantelis	0.6	Corresponded with G. Lampman (Stage) re: SOFA One.
6/9/2020	J. McCarthy	0.5	Met with E. Crowley, G. Lampman (both Stage), S. Reitzel, J. Morrow (KCC), G. Pantelis and M. Light (both BRG) re: SOFA/ SOAL daily update.
6/9/2020	G. Pantelis	0.5	Met with E. Crowley, G. Lampman (both Stage), S. Reitzel, J. Morrow (KCC), J. McCarthy and M. Light (both BRG) re: SOFA/ SOAL daily update.
6/10/2020	G. Pantelis	1.4	Continued to review and comment on schedules received for SOFA/ SOAL.
6/10/2020	M. Light	1.0	Met with E. Crowley, G. Lampman (both Stage), S. Reitzel, J. Morrow (KCC), G. Pantelis and J. McCarthy (both BRG) re: SOFA/ SOAL daily update.
6/10/2020	J. McCarthy	1.0	Met with E. Crowley, G. Lampman (both Stage), S. Reitzel, J. Morrow (KCC), G. Pantelis and M. Light (both BRG) re: SOFA/ SOAL daily update.
6/10/2020	G. Pantelis	1.0	Met with E. Crowley, G. Lampman (both Stage), S. Reitzel, J. Morrow (KCC), J. McCarthy and M. Light (both BRG) re: SOFA/ SOAL daily update.
6/10/2020	G. Pantelis	0.8	Met with J. Morrow (KCC) re: SOFA/ SOAL issues.
6/10/2020	G. Pantelis	0.8	Revised global notes per latest discussions around vendors.
6/10/2020	G. Pantelis	0.5	Continued to update SOFA/SOAL tracker per conversation with J. McCarthy (BRG).
6/10/2020	J. McCarthy	0.5	Met with G. Pantelis (BRG) re: SOFA/ SOAL.
6/10/2020	G. Pantelis	0.5	Met with J. McCarthy (BRG) re: SOFA/ SOAL.
6/10/2020	J. McCarthy	0.3	Met with E. Crowley, G. Lampman (both Stage), S. Reitzel, J. Morrow (KCC), G. Pantelis and M. Light (both BRG) re: SOFA/ SOAL.
6/10/2020	M. Light	0.3	Participated in call with B. Shah (Stage) regarding tax data for SOFA/ SOALS.
6/10/2020	M. Light	0.2	Participated in call with A. Gray (Stage) regarding data for SOFA/ SOALS.
6/11/2020	G. Pantelis	2.0	Continued to review and comment on schedules received for SOFA/ SOAL.
6/11/2020	J. McCarthy	2.0	Updated global notes for SOFA/ SOAL.

Date	Professional	Hours	Description
<b>12. Statements and Schedules</b>			
6/11/2020	J. McCarthy	1.3	Met with E. Crowley, G. Lampman (both Stage), S. Reitzel, J. Morrow (KCC), G. Pantelis and M. Light (both BRG) re: SOFA/ SOAL daily update.
6/11/2020	G. Pantelis	1.3	Met with E. Crowley, G. Lampman (both Stage), S. Reitzel, J. Morrow (KCC), J. McCarthy and M. Light (both BRG) re: SOFA/ SOAL daily update.
6/11/2020	G. Pantelis	1.2	Revised global notes per latest discussion with J. McCarthy (BRG).
6/11/2020	J. McCarthy	0.7	Corresponded with E. Grav (Stage) re: SOFA/ SOAL.
6/11/2020	G. Pantelis	0.7	Met with J. Morrow (KCC) re: outstanding items prior to filing SOFA/ SOAL.
6/11/2020	G. Pantelis	0.5	Met with J. Morrow (KCC) re: SOFA/ SOAL.
6/11/2020	G. Pantelis	0.4	Met with E. Crowley, G. Lampman (both Stage), S. Reitzel, J. Morrow (KCC), J. McCarthy and M. Light (both BRG) re: SOFA/ SOAL daily update.
6/11/2020	J. McCarthy	0.4	Updated SOFA/ SOAL tracker.
6/12/2020	G. Pantelis	1.8	Reviewed and commented on latest draft of global notes.
6/12/2020	G. Pantelis	1.8	Reviewed and commented on revised data pulls for SOFA/ SOAL.
6/12/2020	J. McCarthy	1.7	Updated SOFA/ SOAL tracker.
6/12/2020	J. McCarthy	1.5	Updated global notes for SOFA/ SOAL.
6/12/2020	G. Pantelis	1.2	Corresponded with J. Morrow (KCC) re: SOFA/ SOAL review.
6/12/2020	S. Coulombe	1.0	Reviewed latest SOFA/ SOAL schedules.
6/12/2020	G. Pantelis	0.8	Met with J. McCarthy (BRG) re: SOFA/ SOAL outstanding items.
6/12/2020	J. McCarthy	0.7	Met with E. Crowley, G. Lampman (both Stage), S. Reitzel, J. Morrow (KCC), G. Pantelis and M. Light (both BRG) re: SOFA/ SOAL daily update.
6/12/2020	J. McCarthy	0.7	Met with J. Altman (K&E), J. Morrow (KCC) and G. Pantelis (BRG) re: SOFA data review.
6/12/2020	G. Pantelis	0.7	Met with J. Altman (K&E), J. Morrow (KCC) and J. McCarthy (BRG) re: SOFA data review.
6/12/2020	G. Pantelis	0.6	Updated correct Debtor entity for SOFA 10.

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Date	Professional	Hours	Description
<b>12. Statements and Schedules</b>			
6/13/2020	G. Pantelis	1.2	Reviewed and commented on latest draft of SOFA 3.
6/13/2020	J. McCarthy	1.2	Updated SOAL master template.
6/13/2020	G. Pantelis	0.7	Reviewed and commented on latest draft of SOAL G.
6/13/2020	G. Pantelis	0.3	Corresponded with G. Lampman (Stage) re: SOFA Three.
6/13/2020	G. Pantelis	0.3	Corresponded with S. Ritzel (KCC) re: SOAL G.
6/15/2020	J. McCarthy	2.9	Updated SOAL G for expiration dates.
6/15/2020	M. Brown	2.2	Reviewed SOFA/ SOAL master documents and latest updates made.
6/15/2020	G. Pantelis	2.1	Reviewed and commented on outstanding items related to SOFA/ SOAL.
6/15/2020	G. Pantelis	1.9	Continued to review and comment on schedules received for SOFA/ SOAL.
6/15/2020	J. McCarthy	1.1	Continued to update SOAL for expiration dates.
6/15/2020	J. McCarthy	1.1	Updated SOFA/ SOAL master templates for all items received.
6/15/2020	J. McCarthy	1.0	Met with E. Crowley, G. Lampman (both Stage), S. Reitzel, J. Morrow (KCC), G. Pantelis and M. Light (both BRG) re: SOFA/ SOAL daily update.
6/15/2020	G. Pantelis	1.0	Met with E. Crowley, G. Lampman (both Stage), S. Reitzel, J. Morrow (KCC), J. McCarthy and M. Light (both BRG) re: SOFA/ SOAL daily update.
6/15/2020	J. McCarthy	1.0	Updated SOFA/ SOAL tracker.
6/15/2020	G. Pantelis	0.9	Met with J. Morrow (KCC) re: SOFA/ SOAL outstanding items.
6/15/2020	G. Pantelis	0.3	Met with G. Lampman (Stage) re: SOAL E.
6/16/2020	J. McCarthy	2.9	Updated SOFA/ SOAL templates.
6/16/2020	G. Pantelis	2.4	Continued to review and comment on schedules received for SOFA/ SOAL.
6/16/2020	J. McCarthy	1.7	Continued to update SOFA/SOAL templates.
6/16/2020	M. Brown	1.7	Reviewed notes for Statements and Schedules and provided edits.
6/16/2020	G. Pantelis	1.3	Met with J. Morrow (KCC) re: SOFA/ SOAL outstanding items.

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<b>12. Statements and Schedules</b>			
6/16/2020	J. McCarthy	0.7	Met with E. Crowley, G. Lampman (both Stage), S. Reitzel, J. Morrow (KCC), G. Pantelis and M. Light (both BRG) re: SOFA/ SOAL daily update.
6/16/2020	G. Pantelis	0.7	Met with E. Crowley, G. Lampman (both Stage), S. Reitzel, J. Morrow (KCC), J. McCarthy and M. Light (both BRG) re: SOFA/ SOAL daily update.
6/16/2020	G. Pantelis	0.6	Met with G. Lampman (Stage) re: AB47.
6/16/2020	J. McCarthy	0.6	Met with G. Pantelis (BRG) re: SOFA/ SOAL outstanding items.
6/16/2020	G. Pantelis	0.6	Met with J. McCarthy (BRG) re: SOFA/ SOAL outstanding items.
6/16/2020	G. Pantelis	0.5	Reviewed and commented on SOFA/ SOAL tracker ahead of call with Company.
6/16/2020	G. Pantelis	0.3	Corresponded with E. Crowley and G. Lampman (both Stage) re: global notes draft.
6/17/2020	G. Pantelis	2.2	Reviewed and commented on data received for SOFA/ SOAL.
6/17/2020	G. Pantelis	2.2	Reviewed and commented on latest drafts of SOFA/ SOAL.
6/17/2020	J. McCarthy	1.0	Met with J. Altman (K&E), J. Morrow (KCC) and G. Pantelis (BRG) re: SOFA/ SOAL data review.
6/17/2020	G. Pantelis	1.0	Met with J. Altman (K&E), J. Morrow (KCC) and J. McCarthy (BRG) re: SOFA/ SOAL data review.
6/17/2020	G. Pantelis	0.9	Met with J. Morrow (KCC) re: SOFA/ SOAL outstanding items for filing.
6/17/2020	G. Pantelis	0.6	Met with G. Lampman (Stage) re: outstanding items for SOFA.
6/17/2020	J. McCarthy	0.6	Met with G. Pantelis (BRG) re: SOFA/ SOAL drafts.
6/17/2020	G. Pantelis	0.6	Met with J. McCarthy (BRG) re: SOFA/ SOAL drafts.
6/17/2020	G. Pantelis	0.6	Revised global notes draft per comments from E. Crowley (BRG).
6/17/2020	G. Pantelis	0.5	Corresponded with E. Crowley (Stage) re: revisions to global notes.
6/17/2020	G. Pantelis	0.5	Corresponded with Q. Dorgan (Stage) re: SOFA/ SOAL requests.
6/17/2020	G. Pantelis	0.4	Corresponded with E. Crowley (Stage) re: outstanding items for SOFA/ SOAL.
6/17/2020	G. Pantelis	0.3	Met with S. Williams (Stage) re: outstanding SOAL requests.

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Date	Professional	Hours	Description
<b>12. Statements and Schedules</b>			
6/18/2020	J. McCarthy	2.9	Updated SOFA/ SOAL templates.
6/18/2020	G. Pantelis	2.1	Reviewed and commented on latest drafts of SOFA.
6/18/2020	G. Pantelis	1.5	Reviewed and commented on latest drafts of SOAL.
6/18/2020	G. Pantelis	1.2	Reviewed and commented on SOAL F.
6/18/2020	G. Pantelis	1.0	Met with J. Altman (K&E), J. Morrow (KCC) and J. McCarthy (BRG) re: SOFA/ SOAL data review.
6/18/2020	M. Brown	1.0	Reviewed status of Statements and Schedules ahead of filing deadline.
6/18/2020	G. Pantelis	0.9	Finalized draft of global notes for filing the next day.
6/18/2020	G. Pantelis	0.9	Reviewed and commented on Schedule G.
6/18/2020	J. McCarthy	0.8	Continued to update SOFA/SOAL templates.
6/18/2020	G. Pantelis	0.8	Met with J. McCarthy (BRG) re: remaining items to get SOFA/ SOAL on file.
6/18/2020	J. McCarthy	0.8	Reviewed global notes.
6/18/2020	G. Pantelis	0.7	Reviewed and commented on SOAL D per comments from Company.
6/18/2020	J. McCarthy	0.6	Met with E. Crowley, G. Lampman (both Stage), S. Reitzel, J. Morrow (KCC), G. Pantelis and M. Light (both BRG) re: SOFA/ SOAL daily update.
6/18/2020	G. Pantelis	0.6	Met with E. Crowley, G. Lampman (both Stage), S. Reitzel, J. Morrow (KCC), J. McCarthy and M. Light (both BRG) re: SOFA/ SOAL daily update.
6/18/2020	M. Brown	0.6	Provided edits to latest iteration of global notes for Statements and Schedules.
6/18/2020	G. Pantelis	0.4	Met with C. Haubiel (Stage) re: Schedule G.
6/18/2020	G. Pantelis	0.4	Met with G. Lampman (Stage) re: SOAL AB 39-55.
6/19/2020	G. Pantelis	2.6	Reviewed and commented on latest drafts of SOFA.
6/19/2020	G. Pantelis	2.3	Reviewed and commented on latest drafts of SOAL.
6/19/2020	J. McCarthy	1.8	Reviewed SOFA/ SOAL drafts.
6/19/2020	G. Pantelis	1.2	Met with J. Morrow (KCC) re: filing of SOFA/ SOAL.

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Date	Professional	Hours	Description
<b>12. Statements and Schedules</b>			
6/19/2020	G. Pantelis	0.9	Met with J. Morrow (KCC) re: final SOFA/ SOAL items.
6/19/2020	G. Pantelis	0.5	Met with J. Altman (K&E) re: professional fee payments.
6/19/2020	J. McCarthy	0.3	Met with G. Pantelis (BRG) re: filing of SOFA/ SOAL.
6/19/2020	G. Pantelis	0.3	Met with J. McCarthy (BRG) re: filing of SOFA/ SOAL.
6/22/2020	J. McCarthy	1.2	Edited supported SOFA/ SOAL Excel files for UCC.
<b>Task Code</b>	<b>Total Hours</b>	<b>185.9</b>	

<b>14. Executory Contracts/ Leases</b>			
5/10/2020	G. Pantelis	2.8	Revised rent support schedules reflecting agreements reached with landlords.
5/11/2020	M. Brown	1.3	Analyzed contract database for First Day Rejections.
5/11/2020	M. Brown	1.0	Prepared contract database and contract rejection process.
5/11/2020	G. Pantelis	0.9	Reviewed and updated lease default tracker prior to reviewing with K&E team.
5/11/2020	G. Pantelis	0.4	Analyzed Company contract database for first pass at contracts to be rejected.
5/11/2020	G. Pantelis	0.4	Met with K. Williams (Stage) re: lease and landlord data.
5/11/2020	G. Pantelis	0.3	Corresponded with J. Altman (K&E) re: lease defaults.
5/12/2020	G. Pantelis	1.0	Analyzed signed landlord agreements/ savings.
5/12/2020	G. Pantelis	0.3	Corresponded with J. Altman (K&E) re: lease defaults.
5/13/2020	G. Pantelis	1.1	Updated lease default tracker for notices received the prior day.
5/13/2020	J. McCarthy	1.0	Updated executory contract rejections.
5/13/2020	H. Tran	0.9	Reviewed contracts to be rejected.
5/13/2020	G. Pantelis	0.4	Met with J. Altman (K&E), K. Williams, R. Lundy and E. Crowley (all Stage) re: lease defaults and lock outs.
5/13/2020	M. Light	0.3	Corresponded with S. Williams (Stage) regarding telecommunications contract.
5/14/2020	J. McCarthy	0.7	Corresponded with E. Crowley, S. Williams, C. Haubiel, A. Gray, B. Davis, and T. Weber (all Stage) re: contract rejections.

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Date	Professional	Hours	Description
<b>14. Executory Contracts/ Leases</b>			
5/14/2020	M. Light	0.6	Corresponded with E. Crowley (Stage) regarding utility contract.
5/14/2020	G. Pantelis	0.4	Corresponded with R. Lundy (Stage) re: lease terminations by landlords.
5/14/2020	G. Pantelis	0.3	Met with J. Altman (K&E), K. Williams, R. Lundy and E. Crowley (all Stage) re: lease defaults and lock outs.
5/15/2020	J. McCarthy	2.9	Updated executory contract rejections.
5/15/2020	G. Pantelis	1.4	Updated lease default tracker for notices received the prior day.
5/15/2020	G. Pantelis	0.3	Corresponded with B. Velez (Stage) re: default notices received.
5/15/2020	G. Pantelis	0.3	Met with J. Cox (BRG) re: landlord agreements reached post filing.
5/15/2020	G. Pantelis	0.3	Met with K. Williams (Stage) re: lease database.
5/18/2020	J. McCarthy	2.9	Updated executory contract rejections.
5/18/2020	G. Pantelis	0.4	Met with J. McCarthy (BRG) re: contract rejections.
5/18/2020	G. Pantelis	0.3	Met with J. Altman (K&E), K. Williams, R. Lundy and E. Crowley (all Stage) re: lease defaults and lock outs.
5/19/2020	J. McCarthy	1.4	Corresponded with E. Crowley, S. Williams, C. Haubiel, A. Gray, B. Davis, and T. Weber (all Stage) re: contract rejections.
5/19/2020	J. McCarthy	0.8	Updated executory contract rejections.
5/20/2020	J. McCarthy	1.3	Updated executory contract rejections.
5/20/2020	G. Pantelis	0.4	Met with M. Brown (BRG) re: landlord agreements signed prior to petition date.
5/20/2020	G. Pantelis	0.3	Corresponded with J. Curtis (Stage) re: lease rejections.
5/20/2020	G. Pantelis	0.3	Met with J. Cox (BRG) re: landlord agreements reached post filing.
5/21/2020	G. Pantelis	1.1	Revised stub rent schedule to reflect all landlord agreements.
5/21/2020	G. Pantelis	0.8	Revised stub rent schedule to reflect latest agreements reached with landlords.
5/21/2020	J. McCarthy	0.7	Updated executory contract rejections.
5/21/2020	G. Pantelis	0.5	Met with J. McCarthy (BRG) re: contract rejections.
5/21/2020	G. Pantelis	0.3	Corresponded with E. Crowley (Stage) re: contract rejections.

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Date	Professional	Hours	Description
<b>14. Executory Contracts/ Leases</b>			
5/22/2020	G. Pantelis	0.6	Met with J. McCarthy (BRG) re: contract rejections.
5/22/2020	J. McCarthy	0.5	Updated executory contract rejections.
5/26/2020	J. McCarthy	1.3	Updated executory contract rejections.
5/27/2020	G. Pantelis	0.6	Revised lease rejections exhibit to reflect latest set of rejections.
5/28/2020	M. Brown	1.4	Reviewed status of Company contracts.
5/28/2020	G. Pantelis	0.4	Corresponded with K. Williams (Stage) re: lease requests.
5/29/2020	G. Pantelis	0.7	Analyzed store rent and lease terms to assist in 502(b)(6) analysis.
5/29/2020	G. Pantelis	0.7	Met with K. Williams (Stage) re: lease expiration dates.
6/3/2020	G. Pantelis	0.4	Met with C. Haubiel (Stage) re: contract extensions.
6/4/2020	G. Pantelis	0.5	Revised lease rejection exhibit ahead of filing.
6/17/2020	G. Pantelis	0.6	Reviewed and commented on latest contract rejections exhibit.
6/17/2020	G. Pantelis	0.4	Prepared lease rejection exhibit for filing.
6/19/2020	G. Pantelis	0.3	Corresponded with C. Haubiel (Stage) re: vendor contracts.
6/22/2020	J. McCarthy	2.7	Prepared May stub rent analysis.
6/23/2020	J. McCarthy	1.5	Prepared May stub rent analysis.
6/24/2020	J. McCarthy	1.0	Updated lease buyout analysis.
6/25/2020	J. McCarthy	0.7	Updated contract rejection request sheet.
6/25/2020	J. McCarthy	0.6	Prepared contract rejection exhibit.
6/25/2020	J. McCarthy	0.2	Corresponded with E. Crowley, S. Williams, C. Haubiel, A. Gray, B. Davis, and T. Weber (all Stage) re: contract rejections.
6/26/2020	J. McCarthy	1.5	Updated contract rejections.
6/29/2020	J. McCarthy	1.0	Finalized contract rejections.
6/29/2020	J. McCarthy	0.5	Met with G. Pantelis (BRG) re: lease rejection analysis.
6/29/2020	G. Pantelis	0.5	Met with J. McCarthy (BRG) re: lease rejection analysis.

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Date	Professional	Hours	Description
<b>14. Executory Contracts/ Leases</b>			
6/30/2020	J. McCarthy	1.1	Analyzed Company stub rent amounts.
<b>Task Code Total Hours</b>		<b>50.5</b>	
<b>17. Analysis of Historical Results</b>			
5/15/2020	G. Pantelis	0.7	Continued to analyze historical conversions and update presentation for potential investors.
5/16/2020	J. Cox	2.5	Continued to prepare store level P&L for three year historical period.
5/16/2020	J. Cox	2.5	Prepared store level P&L for three year historical period.
5/19/2020	G. Pantelis	0.8	Updated historical conversion presentation prior to uploading in data room.
5/27/2020	J. Cox	1.3	Reviewed latest sales store level results and variance to actuals.
6/18/2020	J. Cox	2.1	Reviewed detailed medical claims historical records.
6/22/2020	J. McCarthy	0.7	Met with G. Pantelis (BRG) re: store level analysis.
6/24/2020	J. McCarthy	2.9	Updated store scenario pro-form analysis.
6/26/2020	J. McCarthy	1.8	Updated May stub rent analysis.
<b>Task Code Total Hours</b>		<b>15.3</b>	
<b>18. Operating and Other Reports</b>			
5/11/2020	G. Pantelis	0.4	Met with M. Light (BRG) re: upcoming workstream planning.
5/12/2020	G. Pantelis	0.4	Met with M. Light (BRG) re: AP cutoff training.
5/13/2020	G. Pantelis	0.5	Met with M. Brown, J. Cox, and M. Light (all BRG) re: status of case.
5/21/2020	G. Pantelis	0.8	Met with M. Light (BRG) re: workstreams.
5/26/2020	G. Pantelis	0.7	Met with M. Light (BRG) re: outstanding workstreams.
5/26/2020	M. Light	0.5	Reviewed MOR instructions from Jackson Walker.
5/28/2020	M. Light	1.5	Discussed MOR with J. McCarthy (BRG).
6/1/2020	G. Pantelis	1.2	Developed template for May MOR.
6/5/2020	G. Pantelis	0.5	Corresponded with G. Lampman (Stage) re: May MOR.
6/11/2020	M. Brown	0.8	Resolved state sales and use tax issues.

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Date	Professional	Hours	Description
<b>18. Operating and Other Reports</b>			
<i>Task Code</i>	<i>Total Hours</i>	<b>7.3</b>	
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
5/10/2020	R. Duffy	2.0	Reviewed cash collateral budget prior to filing.
5/10/2020	J. Cox	1.8	Prepared payroll comparative analysis.
5/10/2020	S. Coulombe	1.6	Reviewed cash collateral budget and provided feedback to BRG team.
5/10/2020	S. Coulombe	1.6	Reviewed final cash collateral budget.
5/10/2020	J. Cox	1.6	Reviewed liquidity forecast updates.
5/10/2020	J. Cox	1.4	Updated payroll support file for liquidity forecast.
5/10/2020	J. Cox	1.2	Developed corporate payroll support file.
5/10/2020	S. Coulombe	0.5	Corresponded with M. Murray (Wells Fargo) re: cash collateral motion.
5/11/2020	J. Cox	2.1	Reviewed updated liquidity forecast.
5/11/2020	J. Cox	1.9	Revised liquidity forecast based on cash collateral agreement.
5/11/2020	J. Cox	1.8	Prepared GOB sales analysis.
5/11/2020	J. Cox	1.7	Reviewed cash collateral agreement.
5/11/2020	S. Coulombe	1.2	Provided feedback on daily liquidity flash to BRG team.
5/11/2020	S. Ward	1.0	Updated cash account tracker for 5/10/2020 activity.
5/12/2020	J. Cox	1.4	Prepared actuals report for liquidity forecast.
5/12/2020	H. Tran	1.2	Prepared bankruptcy specific FAQs for Company vendors and AP team.
5/12/2020	J. Cox	1.2	Reviewed latest liquidity forecast projections.
5/12/2020	S. Coulombe	1.2	Reviewed latest liquidity forecast reflective of GOB sales plan and employee incentive program.
5/12/2020	G. Pantelis	1.2	Updated stub rent schedules to reflect signed agreements with landlords.
5/12/2020	S. Ward	1.0	Tracked 5/12/2020 disbursement amounts and bank account activity.
5/12/2020	H. Tran	0.8	Held discussion with E. Crowley (Stage) regarding AP and payment approval processes going forward.

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Date	Professional	Hours	Description
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
5/12/2020	G. Pantelis	0.3	Met with K. Williams (Stage) re: update on real estate issues.
5/13/2020	J. Cox	1.6	Reviewed borrowing base certificate and inventory balances.
5/13/2020	G. Pantelis	1.2	Developed slide presentation for post petition AP process.
5/13/2020	S. Ward	1.0	Updated cash account tracker for 5/12/2020 activity.
5/13/2020	S. Coulombe	0.7	Reviewed liquidity impact of lease defaults and lockouts.
5/13/2020	M. Light	0.5	Created daily disbursement tracker format.
5/13/2020	M. Light	0.2	Reviewed and commented on disbursement requests.
5/14/2020	M. Brown	1.8	Analyzed disbursement tracking process and inputs needed.
5/14/2020	S. Ward	1.0	Tracked 5/14/2020 disbursement amounts and bank account activity.
5/14/2020	M. Light	0.6	Participated in call with J. Evans (Stage) regarding payment process.
5/14/2020	M. Light	0.6	Participated in call with M. Brown, J. Cox and J. McCarthy (all BRG) regarding disbursement approval process.
5/14/2020	J. Cox	0.6	Reviewed cash collateral agreement covenants.
5/15/2020	J. Cox	1.8	Reviewed store level payroll changes in liquidity forecast.
5/15/2020	J. Cox	1.7	Prepared check float analysis and impact on cash flow.
5/15/2020	J. Cox	1.4	Reviewed utility deposit forecast and mechanics.
5/15/2020	J. Cox	1.2	Updated store level payroll in liquidity forecast.
5/15/2020	S. Ward	1.0	Updated cash account tracker for 5/14/2020 activity.
5/15/2020	G. Pantelis	0.8	Reconciled initial stub rent claims for landlord agreements.
5/18/2020	M. Light	2.9	Reviewed and commented on disbursement requests.
5/18/2020	J. Cox	2.4	Updated liquidity forecast for prior week activity.
5/18/2020	S. Ward	2.1	Tracked 5/18/2020 disbursement amounts and bank account activity.
5/18/2020	J. Cox	1.9	Prepared daily liquidity flash output.
5/18/2020	S. Ward	1.9	Reviewed cash account tracker.

Date	Professional	Hours	Description
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
5/18/2020	J. Cox	1.8	Continued to update liquidity forecast for prior week activity.
5/18/2020	J. Cox	1.6	Updated daily liquidity flash output.
5/18/2020	J. Cox	1.2	Developed daily spend analysis and reporting.
5/18/2020	S. Coulombe	1.2	Provided commentary on liquidity forecast and daily flash deliverable.
5/18/2020	M. Brown	1.2	Reviewed performance over the weekend versus cash collateral budget.
5/18/2020	J. Cox	1.1	Reviewed daily liquidity flash output.
5/18/2020	M. Light	1.0	Continued to review and comment on disbursement requests.
5/18/2020	G. Pantelis	1.0	Reconciled rent estimates for landlord negotiations.
5/18/2020	S. Coulombe	1.0	Reviewed latest liquidity forecast reflective of prior week performance.
5/19/2020	J. Cox	2.1	Updated daily liquidity flash output for previous day activity.
5/19/2020	M. Brown	1.7	Reviewed prior week actual results and variance reporting against budget.
5/19/2020	J. Cox	1.4	Prepared daily borrowing base analysis.
5/19/2020	J. Cox	1.4	Reviewed vendor payment forecast.
5/19/2020	M. Brown	1.3	Analyzed store performance since opening versus the budget.
5/19/2020	J. Cox	1.3	Reviewed daily borrowing base and inventory analysis.
5/19/2020	M. Brown	1.1	Analyzed miscellaneous operating expenses for go-forward budget.
5/19/2020	S. Ward	1.0	Updated cash account tracker for 5/18/2020 activity.
5/19/2020	J. Cox	1.0	Updated liquidity forecast to reflect latest vendor payments.
5/19/2020	G. Pantelis	0.2	Corresponded with J. Cox (BRG) re: payments to landlords.
5/20/2020	M. Light	2.7	Reviewed and commented on disbursement requests.
5/20/2020	J. Cox	1.9	Prepared professional fee escrow schedule.
5/20/2020	J. Cox	1.6	Updated daily liquidity flash output for previous day activity.
5/20/2020	M. Brown	1.4	Prepared analysis related to ordinary course professionals and related budget items.

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Date	Professional	Hours	Description
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
5/20/2020	J. Cox	1.4	Updated store level comparable analysis.
5/20/2020	J. Cox	1.2	Reviewed daily sales results.
5/20/2020	G. Pantelis	1.1	Analyzed outstanding balances by landlord.
5/20/2020	M. Brown	1.0	Reviewed disbursement requests from department heads.
5/20/2020	S. Coulombe	1.0	Reviewed latest liquidity forecast and variance versus filed budget.
5/20/2020	S. Ward	1.0	Tracked 5/20/2020 disbursement amounts and bank account activity.
5/20/2020	G. Pantelis	0.7	Reviewed and commented on weekly disbursement requests.
5/20/2020	G. Pantelis	0.4	Met with E. Grav (Stage) re: historical vendor payments.
5/21/2020	M. Brown	2.7	Reviewed initial disbursement request logs and provided edits to process and structure.
5/21/2020	J. Cox	2.5	Updated liquidity forecast to reflect stub rent payments and landlord abatements.
5/21/2020	M. Light	2.0	Reviewed and commented on disbursement requests.
5/21/2020	J. Cox	1.9	Prepared line item level disbursement approval file.
5/21/2020	M. Brown	1.9	Reviewed final disbursement request log.
5/21/2020	J. Cox	1.8	Updated daily liquidity flash output for previous day activity.
5/21/2020	J. Cox	1.6	Prepared line item level disbursement analysis.
5/21/2020	J. Cox	1.2	Developed process map for disbursement approval process.
5/21/2020	M. Brown	1.2	Reviewed disbursement request log in accordance with allowed variances.
5/21/2020	J. Cox	1.2	Updated line item level disbursement approval file.
5/21/2020	S. Ward	1.0	Updated cash account tracker for 5/20/2020 activity.
5/21/2020	J. Cox	0.8	Edited disbursement approval file.
5/21/2020	G. Pantelis	0.7	Reconciled rent payments made for landlord agreements.
5/21/2020	J. McCarthy	0.5	Met with E. Crowley, E. Grav, K. Williams (all Stage), M. Brown, J. Cox, and G. Pantelis (both BRG) re: disbursement review.

Date	Professional	Hours	Description
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
5/21/2020	G. Pantelis	0.5	Met with E. Crowley, E. Grav, K. Williams (all Stage), M. Brown, J. Cox, and J. McCarthy (both BRG) re: disbursement review.
5/21/2020	J. McCarthy	0.5	Met with E. Grav (Stage) re: disbursement review.
5/21/2020	G. Pantelis	0.3	Corresponded with J. Cox (BRG) re: landlord payments to be made.
5/22/2020	J. Cox	2.0	Updated daily liquidity flash output for previous day activity.
5/22/2020	M. Brown	1.6	Prepared budgeting known operating disbursements to track versus budget.
5/22/2020	J. Cox	1.0	Reviewed daily borrowing base and inventory forecast.
5/22/2020	S. Ward	1.0	Tracked 5/22/2020 disbursement amounts and bank account activity.
5/22/2020	S. Coulombe	0.7	Provided commentary on updated liquidity forecast.
5/23/2020	J. Cox	1.6	Developed forecasted inventory recovery comparable analysis.
5/23/2020	J. Cox	1.0	Updated liquidity forecast to reflect latest inventory report
5/25/2020	S. Ward	1.5	Updated cash account tracker for 5/24/2020 activity.
5/25/2020	S. Coulombe	1.0	Reviewed latest liquidity forecast reflective of weekend performance.
5/25/2020	M. Brown	0.5	Reviewed marketing and advertising budget for cash flow forecasting.
5/26/2020	J. Cox	1.9	Updated disbursement approval documents to reflect bankruptcy guidelines.
5/26/2020	J. Cox	1.8	Reviewed proposed disbursements.
5/26/2020	M. Brown	1.5	Analyzed weekly disbursement request templates.
5/26/2020	J. Cox	1.3	Reviewed latest store expense projections versus original forecast.
5/26/2020	J. Cox	1.2	Updated daily liquidity flash output for previous day activity.
5/26/2020	G. Pantelis	1.1	Analyzed rent cure by location.
5/26/2020	S. Ward	1.0	Tracked 5/26/2020 disbursement amounts and bank account activity.
5/26/2020	J. Cox	1.0	Updated disbursement approval documents to reflect approved/rejected payments.
5/26/2020	J. McCarthy	0.3	Corresponded with E. Crowley, S. Williams, C. Haubiel, A. Gray, B. Davis, and T. Weber (all Stage) re: weekly disbursements.

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Date	Professional	Hours	Description
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
5/27/2020	M. Light	2.9	Reviewed and commented on disbursement requests.
5/27/2020	S. Coulombe	2.1	Reviewed actual activity to date versus filed cash collateral budget.
5/27/2020	J. Cox	1.6	Held discussion with S. Arfan (Stage) re: liquidity forecast, actuals update, and variance testing.
5/27/2020	J. Cox	1.6	Reviewed liquidity impact of updated lease lockout summary.
5/27/2020	J. Cox	1.5	Prepared analysis for UCC diligence items re: liquidity forecast.
5/27/2020	J. Cox	1.4	Updated daily liquidity flash output for previous day activity.
5/27/2020	M. Brown	1.3	Reviewed weekly disbursement requests and made edits to templates provided.
5/27/2020	J. Cox	1.2	Prepared variance report for prior week activity and covenant testing.
5/27/2020	S. Ward	1.0	Updated cash account tracker for 5/26/2020 activity.
5/27/2020	M. Brown	0.8	Reviewed variance reporting ahead of update with secured lenders.
5/27/2020	G. Pantelis	0.8	Updated rent negotiations tracker for latest agreements.
5/27/2020	J. McCarthy	0.2	Corresponded with M. Light (BRG) re: weekly disbursements.
5/27/2020	M. Light	0.1	Continued to review and comment on disbursement requests.
5/28/2020	J. Cox	2.0	Prepared analysis to answer numerous diligence questions from the UCC financial advisor.
5/28/2020	J. Cox	1.7	Prepared support schedule detailing forecasted insurance payments.
5/28/2020	J. Cox	1.6	Held discussion with S. Arfan (Stage) re: liquidity forecast, actuals update, and dual variance tracking.
5/28/2020	J. Cox	1.4	Updated liquidity forecast to reflect latest anticipated tax credits.
5/28/2020	J. Cox	1.3	Updated daily liquidity flash output for previous day activity.
5/28/2020	J. Cox	1.0	Prepared commentary analysis for variance report.
5/28/2020	S. Ward	1.0	Tracked 5/28/2020 disbursement amounts and bank account activity.
5/28/2020	J. McCarthy	0.5	Met with A. Gray (Stage) re: weekly disbursements.
5/28/2020	J. McCarthy	0.5	Met with E. Crowley, E. Grav, K. Williams (all Stage), M. Brown, and J. Cox (both BRG) re: disbursement review.

Date	Professional	Hours	Description
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
5/28/2020	J. McCarthy	0.3	Met with T. Webber (Stage) re: weekly disbursements.
5/28/2020	J. McCarthy	0.2	Corresponded with E. Crowley, S. Williams, C. Haubiel, A. Gray, B. Davis, and T. Weber (all Stage) re: weekly disbursements.
5/29/2020	J. Cox	1.7	Reviewed GOB expense budget and forecasted payments made to Gordon Brothers.
5/29/2020	J. Cox	1.4	Updated daily liquidity flash output for previous day activity.
5/29/2020	J. Cox	1.2	Reviewed latest stub rent tracker and updated forecast accordingly.
5/29/2020	S. Ward	1.0	Updated cash account tracker for 5/28/2020 activity.
5/30/2020	G. Pantelis	0.9	Analyzed unpaid rent by store.
6/1/2020	M. Brown	1.8	Prepared reconciliation of budget variances and reforecasting future periods.
6/1/2020	J. Cox	1.7	Updated liquidity forecast for prior week activity.
6/1/2020	J. Cox	1.5	Adjusted liquidity reporting to reflect activity week ending 5/31/2020.
6/1/2020	S. Ward	1.5	Updated cash account tracker for 5/31/2020 activity.
6/1/2020	J. Cox	1.3	Reviewed updated liquidity forecast.
6/1/2020	S. Coulombe	1.0	Reviewed latest liquidity forecast reflective of weekend performance.
6/1/2020	J. Cox	0.8	Prepared daily sales and inventory reporting.
6/1/2020	J. McCarthy	0.5	Corresponded with E. Crowley, S. Williams, C. Haubiel, A. Gray, and T. Weber (all Stage) re: weekly disbursements.
6/1/2020	G. Pantelis	0.5	Reconciled variances between rent forecast and actual payments made.
6/2/2020	J. Cox	1.9	Held discussion with S. Arfan (Stage) re: prior week activity and forecast.
6/2/2020	J. Cox	1.6	Updated daily liquidity flash output for previous day activity.
6/2/2020	J. Cox	1.2	Prepared variance reporting for lenders.
6/2/2020	M. Brown	1.2	Reviewed daily flash reporting and followed up on variances.
6/2/2020	S. Coulombe	1.0	Reviewed variance report and adjusted forecast prior to lender distribution.
6/2/2020	S. Ward	1.0	Tracked 6/02/2020 disbursement amounts and bank account activity.

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Date	Professional	Hours	Description
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
6/2/2020	J. Cox	0.9	Updated variance reporting based on internal feedback.
6/2/2020	M. Brown	0.8	Prepared tax credit tracking analysis for incorporation into liquidity forecast.
6/3/2020	J. Cox	2.2	Updated daily liquidity flash output for previous day activity.
6/3/2020	M. Brown	1.8	Reviewed and produced additional analysis related to a series of questions received on the budget.
6/3/2020	M. Brown	1.8	Reviewed weekly disbursement requests for service period and necessity of payment.
6/3/2020	M. Brown	1.7	Analyzed store closing sales versus original plan.
6/3/2020	J. Cox	1.2	Updated liquidity forecast to reflect latest GOB sales plan.
6/3/2020	J. Cox	1.1	Prepared analysis re: professional fee escrow estimates.
6/3/2020	M. Brown	1.0	Reviewed store closing plan impact on budget.
6/3/2020	S. Ward	1.0	Updated cash account tracker for 6/02/2020 activity.
6/3/2020	J. McCarthy	0.1	Compiled AR aging reports for UCC request.
6/4/2020	M. Brown	2.1	Reviewed final disbursement request templates.
6/4/2020	J. Cox	1.8	Updated daily liquidity flash output for previous day activity.
6/4/2020	J. Cox	1.6	Reviewed proposed disbursement spend at the invoice level.
6/4/2020	G. Pantelis	1.4	Analyzed potential rent liability in a go forward scenario.
6/4/2020	J. Cox	1.4	Prepared schedule summarizing store cash account balances and forecast sweeps.
6/4/2020	M. Brown	1.4	Updated cash projection files and provided comments for live budget.
6/4/2020	M. Brown	1.2	Compared disbursement requests to budgeted spend.
6/4/2020	J. Cox	1.2	Prepared analysis summarizing approved spend and week to date activity.
6/4/2020	M. Brown	1.2	Provided commentary on requested disbursements.
6/4/2020	J. Cox	1.2	Updated liquidity forecast to reflect known utility spend.
6/4/2020	S. Ward	1.0	Tracked 6/04/2020 disbursement amounts and bank account activity.

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Date	Professional	Hours	Description
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
6/4/2020	G. Pantelis	0.9	Continued to analyze pre petition rent cures.
6/4/2020	J. Cox	0.8	Reviewed proposed utility spend from AP department.
6/4/2020	J. McCarthy	0.5	Met with E. Crowley, E. Grav, K. Williams (all Stage), M. Brown, and J. Cox (both BRG) re: disbursement review.
6/5/2020	J. Cox	1.6	Updated liquidity forecast to reflect adjusted sales assumptions.
6/5/2020	J. Cox	1.4	Updated daily liquidity flash output for previous day activity.
6/5/2020	S. Coulombe	1.2	Reviewed general budget updates.
6/5/2020	S. Ward	1.0	Updated cash account tracker for 6/04/2020 activity.
6/5/2020	J. Cox	0.8	Held discussion with S. Arfan (Stage) re: disbursement activity and forecast.
6/5/2020	J. McCarthy	0.7	Met with E. Crowley, E. Grav, K. Williams (all Stage), M. Brown, and J. Cox (both BRG) re: disbursement review.
6/8/2020	J. Cox	2.2	Updated liquidity forecast for prior week activity.
6/8/2020	M. Brown	1.5	Reviewed prior week operating activity and analyzed variances to budget.
6/8/2020	M. Brown	1.5	Reviewed results for prior week operating activity and analyzed variances.
6/8/2020	J. Cox	1.4	Held call with S. Arfan (Stage) re: prior week activity and loan paydown.
6/8/2020	J. Cox	1.2	Reviewed updated liquidity forecast.
6/8/2020	M. Brown	1.1	Analyzed sales and margin variances versus plan for prior week activity.
6/8/2020	S. Coulombe	1.0	Reviewed latest liquidity forecast reflective of weekend performance.
6/8/2020	S. Ward	1.0	Tracked 6/08/2020 disbursement amounts and bank account activity.
6/8/2020	J. Cox	0.9	Reviewed latest checks outstanding report.
6/8/2020	J. Cox	0.8	Updated liquidity forecast for anticipated freight spend.
6/8/2020	J. Cox	0.7	Adjusted liquidity reporting to reflect activity week ending 6/7/2020.
6/8/2020	G. Pantelis	0.3	Met with E. Grav (Stage) re: payments to ordinary course professionals.

Date	Professional	Hours	Description
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
6/8/2020	J. McCarthy	0.2	Corresponded with E. Crowley, S. Williams, C. Haubiel, A. Gray, B. Davis, and T. Weber (all Stage) re: weekly disbursements.
6/9/2020	M. Brown	1.9	Reviewed detailed payroll files and benefit plan reports to understand cash flow variances.
6/9/2020	J. Cox	1.7	Prepared daily borrowing base and inventory receipts analysis.
6/9/2020	M. Brown	1.5	Reviewed operating reports from prior week.
6/9/2020	M. Brown	1.4	Prepared analysis on the cash flow impact of proposed cash collateral order modifications.
6/9/2020	J. Cox	1.3	Refined liquidity forecast to reflect payroll analysis and actual payroll to date.
6/9/2020	J. Cox	1.2	Updated daily liquidity flash output for previous day activity.
6/9/2020	M. Brown	1.1	Reviewed updates to budget and cash collateral order.
6/9/2020	S. Ward	1.0	Updated cash account tracker for 6/08/2020 activity.
6/9/2020	J. Cox	0.9	Reviewed payroll raw data to understand actual payment across departments and stores.
6/9/2020	S. Coulombe	0.5	Provided commentary on professional fee escrow forecast.
6/9/2020	S. Coulombe	0.5	Reviewed variance report prior to lender distribution.
6/10/2020	J. Cox	2.5	Developed updated forecast to file as revised cash collateral budget.
6/10/2020	J. Cox	2.2	Continued to develop revised cash collateral budget for filing.
6/10/2020	J. Cox	2.1	Reviewed invoice level detail of proposed spend across Company departments.
6/10/2020	J. Cox	2.1	Updated daily liquidity flash output for previous day activity.
6/10/2020	M. Brown	1.6	Analyzed employee deduction data for use in variance reporting.
6/10/2020	M. Brown	1.6	Reconciled expenses incurred versus budgeted for forecast adjustments.
6/10/2020	J. Cox	1.3	Prepared variance reporting for lenders.
6/10/2020	S. Ward	1.0	Tracked 6/10/2020 disbursement amounts and bank account activity.
6/10/2020	J. McCarthy	0.8	Met with S. Williams and A. Gray (both Stage) re: weekly disbursements.

Date	Professional	Hours	Description
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
6/10/2020	J. Cox	0.8	Updated variance reporting based on internal feedback.
6/10/2020	J. McCarthy	0.6	Created consolidated disbursement file.
6/11/2020	J. Cox	2.4	Prepared model to reconcile payroll and benefits by employee.
6/11/2020	J. Cox	1.8	Reconciled payroll for five historical periods and compared versus known cash disbursements.
6/11/2020	J. Cox	1.6	Updated liquidity forecast to reflect adjust professional fee spend.
6/11/2020	M. Brown	1.4	Reviewed disbursement review tracker with Management.
6/11/2020	J. Cox	1.4	Updated daily liquidity flash output for previous day activity.
6/11/2020	J. Cox	1.1	Prepared schedule summarizing estimated professional fees to date.
6/11/2020	S. Ward	1.0	Updated cash account tracker for 6/10/2020 activity.
6/11/2020	J. McCarthy	0.8	Updated consolidated weekly disbursement file.
6/11/2020	J. Cox	0.7	Reviewed model to reconcile payroll and benefits by employee.
6/11/2020	J. McCarthy	0.5	Finalized weekly disbursement request file.
6/11/2020	J. McCarthy	0.5	Met with E. Crowley, E. Grav, K. Williams (all Stage), M. Brown, and J. Cox (both BRG) re: disbursement review.
6/11/2020	G. Pantelis	0.4	Corresponded with G. Lampman (Stage) re: cash in bank.
6/11/2020	J. McCarthy	0.4	Met with B. Davis (Stage) re: weekly disbursements.
6/12/2020	J. Cox	2.1	Updated daily liquidity flash output for previous day activity.
6/12/2020	S. Coulombe	1.7	Reviewed latest liquidity forecast reflective of update store closing expenses.
6/12/2020	J. McCarthy	1.5	Corresponded with E. Crowley, S. Williams, C. Haubiel, A. Gray, B. Davis, and T. Weber (all Stage) re: weekly disbursements.
6/12/2020	M. Brown	1.2	Reviewed utility payment assumptions and timing lag of expenses for budget.
6/12/2020	J. Cox	1.1	Prepared analysis summarizing known utility spend to date and forecasted payments in accordance with utility motion.
6/12/2020	S. Ward	1.0	Tracked 6/12/2020 disbursement amounts and bank account activity.
6/15/2020	M. Brown	2.0	Analyzed previously budgeted information technology spend.

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Date	Professional	Hours	Description
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
6/15/2020	J. Cox	2.0	Updated liquidity forecast for prior week activity.
6/15/2020	J. Cox	1.3	Adjusted liquidity reporting to reflect activity week ending 6/14/2020.
6/15/2020	S. Coulombe	1.3	Reviewed latest liquidity forecast reflective of weekend performance.
6/15/2020	M. Brown	1.2	Reviewed final check run for prior week and compared to plan and budget.
6/15/2020	S. Ward	1.0	Updated cash account tracker for 6/14/2020 activity.
6/15/2020	M. Brown	0.9	Analyzed pre petition operating budgets for use.
6/15/2020	J. Cox	0.8	Held call with S. Arfan (Stage) re: prior week activity and forecast.
6/15/2020	G. Pantelis	0.8	Reviewed and commented on list of IT vendors needed for wind down.
6/15/2020	J. Cox	0.6	Reviewed updated liquidity forecast.
6/16/2020	M. Brown	2.7	Reviewed structure of benefits programs with Management and worked on revising budget.
6/16/2020	M. Brown	1.8	Analyzed sales tax accrual and payment schedule for budgeting purposes.
6/16/2020	J. Cox	1.7	Prepared analysis of known benefits vendors and actual spend since filing.
6/16/2020	J. Cox	1.6	Prepared schedule summarizing interest accrued across various tranches of debt.
6/16/2020	M. Brown	1.6	Reviewed private label credit card month analysis and reconciled to budget assumptions.
6/16/2020	J. Cox	1.4	Updated daily liquidity flash output for previous day activity.
6/16/2020	G. Pantelis	1.2	Reviewed and provided additional commentary on IT vendors for wind down.
6/16/2020	M. Brown	1.2	Reviewed status of budget against Plan.
6/16/2020	J. Cox	1.1	Updated liquidity forecast to reflect approved utility spend.
6/16/2020	S. Ward	1.0	Tracked 6/16/2020 disbursement amounts and bank account activity.
6/16/2020	J. Cox	0.9	Prepared summary of professional firms paid to date.
6/16/2020	J. Cox	0.8	Reviewed benefits analysis.

Date	Professional	Hours	Description
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
6/16/2020	J. Cox	0.7	Reviewed proposed utility spend from AP department.
6/16/2020	G. Pantelis	0.5	Reconciled variances between rent forecast and actual payments made.
6/16/2020	G. Pantelis	0.4	Reviewed term loan agreements for balance at filing.
6/17/2020	M. Brown	2.8	Resolved various budget and disbursement related issues.
6/17/2020	J. Cox	1.8	Prepared bridge analysis comparing actual cash receipts versus forecasted cash receipts.
6/17/2020	J. Cox	1.8	Reviewed invoices supporting proposed disbursements.
6/17/2020	J. Cox	1.8	Updated daily liquidity flash output for previous day activity.
6/17/2020	J. Cox	1.8	Updated disbursement analysis to reflect activity to date and approved invoiced.
6/17/2020	M. Brown	1.6	Prepared employee level wind down assumptions for contingency planning budget.
6/17/2020	J. Cox	1.5	Reviewed employee roster at the individual level to reflect adjusted salaries and anticipated pay.
6/17/2020	S. Coulombe	1.4	Provided commentary to BRG team re: wind down budget and next steps to enhance forecast.
6/17/2020	J. Cox	1.2	Updated bridge analysis to reflect refined assumptions re: working capital adjustments and collection timing.
6/17/2020	J. Cox	1.2	Updated payroll model to reflect latest pay period and known corporate employee roster.
6/17/2020	J. Cox	1.0	Reviewed daily cash inflows by vendor type.
6/17/2020	S. Ward	1.0	Updated cash account tracker for 6/16/2020 activity.
6/17/2020	J. Cox	0.7	Edited disbursement analysis to reflect changes in requested disbursements and adjusted invoices.
6/17/2020	S. Coulombe	0.6	Corresponded with E. Crowley (Stage) re: wind down strategy.
6/18/2020	J. Cox	2.1	Updated daily liquidity flash output for previous day activity.
6/18/2020	M. Brown	2.0	Reviewed final disbursement request logs and provided input to Management.
6/18/2020	J. Cox	1.6	Reviewed proposed utility spend from AP department.

Date	Professional	Hours	Description
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
6/18/2020	M. Brown	1.3	Analyzed healthcare analysis provided by Management for budget purposes.
6/18/2020	M. Brown	1.3	Prepared IT budget and vendor level support for preliminary wind down plan.
6/18/2020	J. Cox	1.1	Adjusted forecast to reflect collection of employee retention tax credits.
6/18/2020	J. McCarthy	1.1	Finalized weekly disbursement request file.
6/18/2020	J. Cox	1.1	Updated liquidity forecast to reflect approved utility payments and adjustments to future week expectations.
6/18/2020	S. Ward	1.0	Tracked 6/18/2020 disbursement amounts and bank account activity.
6/18/2020	J. Cox	0.9	Prepared summary analysis of actual medical claims incurred.
6/18/2020	J. Cox	0.8	Prepared analysis re: estimated lag time of medical claim payments.
6/18/2020	J. Cox	0.8	Prepared scheduling detailing treasury payments to be executed with detailed wire instructions and invoices for each payment.
6/18/2020	J. Cox	0.8	Prepared summary of sales tax payments versus forecast.
6/18/2020	J. Cox	0.6	Prepared summary of professional fee account balance.
6/18/2020	J. Cox	0.6	Refined forecast assumptions re: sales tax collections and payment.
6/18/2020	J. McCarthy	0.5	Met with E. Crowley, E. Grav, K. Williams (all Stage), M. Brown, and J. Cox (both BRG) re: disbursement review.
6/19/2020	J. Cox	1.9	Updated daily liquidity flash output for previous day activity.
6/19/2020	J. Cox	1.1	Prepared analysis re: expected loan paydown and cash balance at the end of the week.
6/19/2020	S. Ward	1.0	Updated cash account tracker for 6/18/2020 activity.
6/19/2020	J. Cox	0.9	Updated payroll and benefits analysis to reflect known medical claims expenses incurred.
6/19/2020	J. Cox	0.7	Updated liquidity forecast to reflect anticipated freight costs associated with shipping DC inventory.
6/19/2020	J. Cox	0.4	Updated schedule summarizing DC inventory balances.
6/22/2020	J. Cox	2.2	Updated liquidity forecast for prior week activity.
6/22/2020	M. Brown	1.6	Reviewed operating performance and upcoming expenses for budget purposes.

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Date	Professional	Hours	Description
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
6/22/2020	J. Cox	1.3	Adjusted liquidity reporting to reflect activity week ending 6/21/2020.
6/22/2020	S. Coulombe	1.3	Reviewed latest liquidity forecast reflective of weekend performance.
6/22/2020	M. Brown	1.1	Reviewed FF&E sale plan and related expenses for budget.
6/22/2020	S. Ward	1.0	Tracked 6/22/2020 disbursement amounts and bank account activity.
6/22/2020	J. Cox	0.8	Held call with S. Arfan (Stage) re: prior week activity and forecast.
6/22/2020	J. Cox	0.8	Reviewed updated liquidity forecast.
6/22/2020	S. Coulombe	0.7	Corresponded with BRG team (M. Brown and J. Cox) re: go forward rent strategy.
6/23/2020	J. Cox	2.2	Updated liquidity forecast to reflect latest GOB sales plan.
6/23/2020	J. Cox	1.7	Updated daily liquidity flash output for previous day activity.
6/23/2020	J. Cox	1.5	Prepared variance report for prior week activity and covenant testing.
6/23/2020	M. Brown	1.5	Reviewed weekly disbursement request forms and compared to budget.
6/23/2020	M. Brown	1.4	Reviewed updated budget and receipt and disbursements forecast and provided edits.
6/23/2020	S. Coulombe	1.3	Reviewed activity to date and variances to filed budget.
6/23/2020	J. Cox	1.2	Continued to develop and enhance payroll and benefits model.
6/23/2020	M. Brown	1.0	Reviewed updated sales and inventory disposition plan and analyzed versus budget assumptions.
6/23/2020	S. Ward	1.0	Updated cash account tracker for 6/22/2020 activity.
6/23/2020	J. Cox	0.8	Updated liquidity forecast to reflect revised FF&E sales timing.
6/24/2020	J. Cox	2.5	Reconciled employee level payroll data to actualize payroll and benefit spend.
6/24/2020	J. Cox	1.7	Compared updated organizational charts versus anticipated corporate wind down roster.
6/24/2020	J. Cox	1.7	Updated daily liquidity flash output for previous day activity.
6/24/2020	J. Cox	1.1	Updated liquidity forecast to reflect latest GOB sales assumptions.
6/24/2020	S. Ward	1.0	Tracked 6/24/2020 disbursement amounts and bank account activity.

Date	Professional	Hours	Description
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
6/24/2020	J. Cox	0.9	Updated payroll and benefits model to reflect latest payroll reconciliation.
6/24/2020	J. McCarthy	0.5	Met with G. Pantelis (BRG) re: rent forecast.
6/24/2020	G. Pantelis	0.5	Met with J. McCarthy (BRG) re: rent forecast.
6/24/2020	G. Pantelis	0.5	Reviewed and commented on rent forecast.
6/24/2020	G. Pantelis	0.4	Reviewed and commented on forecasted rent savings in latest model.
6/25/2020	S. Ward	2.0	Updated cash account tracker for 6/24/2020 activity.
6/25/2020	J. McCarthy	1.7	Finalized weekly disbursement file.
6/25/2020	M. Brown	1.5	Reviewed invoices related to weekly disbursement requests and provided feedback where necessary.
6/25/2020	M. Brown	0.6	Analyzed professional fee escrow account funding to date and other deposit accounts.
6/25/2020	J. McCarthy	0.6	Corresponded with R. Anthony (Stage) re: disbursement review.
6/25/2020	J. McCarthy	0.5	Met with E. Crowley, E. Grav, K. Williams (all Stage), M. Brown, and J. Cox (both BRG) re: disbursement review.
6/26/2020	J. Cox	1.6	Updated schedule summarizing professional fee payments to date and anticipated forecast.
6/26/2020	J. Cox	1.4	Updated daily liquidity flash output for previous day activity.
6/26/2020	M. Brown	1.2	Analyzed insurance budget for wind down scenario adjustments.
6/26/2020	S. Coulombe	1.2	Reviewed latest forecast re: potential sale of assets and other income.
6/26/2020	M. Brown	1.1	Prepared updates to variance reporting package.
6/26/2020	S. Ward	1.0	Tracked 6/26/2020 disbursement amounts and bank account activity.
6/26/2020	M. Brown	0.9	Reviewed latest live liquidity forecast and provided commentary and edits.
6/26/2020	J. McCarthy	0.5	Finalized weekly disbursement files.
6/26/2020	J. McCarthy	0.2	Corresponded with E. Crowley, S. Williams, C. Haubiel, A. Gray, B. Davis, and T. Weber (all Stage) re: disbursement review.
6/29/2020	J. Cox	2.3	Updated liquidity forecast for latest benefits analysis and expected IBNR impact.

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Date	Professional	Hours	Description
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
6/29/2020	M. Brown	1.9	Reviewed employee termination assumptions for near term reduction in force and adjusted budget.
6/29/2020	J. Cox	1.3	Adjusted liquidity reporting to reflect activity week ending 6/28/2020.
6/29/2020	J. Cox	1.2	Reconciled prior weeks check run against actual cash disbursements.
6/29/2020	J. Cox	1.2	Reviewed updated liquidity forecast.
6/29/2020	J. Cox	1.2	Updated benefits analysis to reflect know medical claims incurred and enhanced forecast period.
6/29/2020	S. Ward	1.0	Tracked 6/29/2020 disbursement amounts and bank account activity.
6/29/2020	S. Ward	1.0	Updated cash account tracker for 6/28/2020 activity.
6/29/2020	S. Coulombe	0.8	Reviewed latest liquidity forecast reflective of weekend performance.
6/29/2020	J. Cox	0.5	Reviewed latest check run report.
6/29/2020	J. Cox	0.5	Updated liquidity forecast to reflect store closures and COVID-19 impact.
6/30/2020	J. Cox	2.3	Updated liquidity forecast to reflect relevant activity to date an updated expense information.
6/30/2020	M. Brown	2.0	Prepared updated distribution center and store payroll model for revised budget.
6/30/2020	J. Cox	1.8	Adjusted liquidity forecast to reflect Gordon Brothers spend to date and enhance anticipated spend in accordance with filed statement of work.
6/30/2020	M. Brown	1.6	Reviewed prior week actuals versus budget and cumulative open to spend analysis.
6/30/2020	M. Brown	1.4	Reviewed latest budget variances and analyzed operating disbursement trends.
6/30/2020	J. Cox	1.2	Prepared variance report for covenant testing.
6/30/2020	S. Ward	1.0	Updated cash account tracker for 6/29/2020 activity.
6/30/2020	J. Cox	0.8	Reconciled rent payments to date to refine stub rent assumptions.
6/30/2020	J. Cox	0.7	Reviewed latest stub rent calculation and compared to original forecast.
6/30/2020	J. Cox	0.4	Updated variance reporting based on internal feedback.
6/30/2020	J. McCarthy	0.2	Corresponded with E. Grav (Stage) re: rent payments.

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Date	Professional	Hours	Description
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
<i>Task Code</i>	<i>Total Hours</i>	<b>451.4</b>	
<b>20. Projections/ Business Plan/ Other</b>			
5/10/2020	G. Pantelis	2.9	Continued to revise business plan reflecting chapter 11 filing.
5/11/2020	G. Pantelis	2.5	Continued to revise business plan reflecting chapter 11 filing.
5/11/2020	M. Brown	1.7	Reviewed initial business plan assumptions and provided edits.
5/11/2020	G. Pantelis	1.6	Revised controllable expense assumptions in business plan per comments from M. Brown (BRG).
5/11/2020	S. Coulombe	1.3	Reviewed diligence tracker from PJS re: potential sponsors.
5/11/2020	M. Brown	1.1	Drafted assumptions for reduced footprint go-forward business plan.
5/11/2020	S. Coulombe	1.0	Corresponded with E. Crowley and M. Glazer (Stage) re: go-forward business plan.
5/11/2020	G. Pantelis	0.9	Met with M. Brown (BRG) re: latest turn of business plan.
5/11/2020	S. Coulombe	0.8	Provided feedback on go-forward business plan assumptions and forecast.
5/11/2020	G. Pantelis	0.7	Continued to update business plan to reflect new sales and margin assumptions.
5/11/2020	S. Coulombe	0.7	Reviewed go forward business plan assumptions.
5/12/2020	M. Brown	2.8	Reviewed going concern business plan assumptions and provided edits.
5/12/2020	G. Pantelis	2.5	Continued to update business plan to reflect latest scenario.
5/12/2020	G. Pantelis	2.5	Updated business plan to reflect latest scenario.
5/12/2020	J. Cox	2.4	Prepared analysis for third party data requests.
5/12/2020	M. Brown	2.3	Continued to prepare new business plan based on reduced store base and incorporate Management edits.
5/12/2020	J. Cox	2.1	Developed diligence tracker for third party data requests.
5/12/2020	M. Brown	1.4	Revised business plan based on new sales and margin assumptions.
5/12/2020	G. Pantelis	1.2	Reviewed new business plan sales and margin forecast prior to updating model with new inputs.
5/12/2020	G. Pantelis	0.6	Met with M. Brown (BRG) re: latest turn of business plan.

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Date	Professional	Hours	Description
<b>20. Projections/ Business Plan/ Other</b>			
5/13/2020	G. Pantelis	2.1	Revised business plan to reflect comments from stage Management on the business plan.
5/13/2020	J. Cox	2.0	Updated business plan model and presentation.
5/13/2020	J. Cox	1.8	Developed business plan projections and expenses.
5/13/2020	M. Brown	1.8	Reviewed diligence requests and proposed files to upload to virtual data room.
5/13/2020	G. Pantelis	1.6	Continued to review business plan prior to distribution to Company.
5/13/2020	J. Cox	1.5	Updated purchase price analysis for third party requests.
5/13/2020	G. Pantelis	1.4	Reviewed and provided commentary to questions from Stage Management on the business plan.
5/13/2020	S. Coulombe	1.0	Reviewed 490 store go forward business plan.
5/13/2020	G. Pantelis	0.8	Met with M. Brown (BRG) re: business plan assumptions and changes.
5/13/2020	J. Cox	0.7	Continued to update analysis for third party requests.
5/13/2020	G. Pantelis	0.5	Reviewed and made final changes to business plan prior to distribution.
5/13/2020	G. Pantelis	0.4	Revised margin assumptions per comments from Company.
5/13/2020	S. Coulombe	0.3	Reviewed updated 490 store business plan prior to distribution.
5/14/2020	G. Pantelis	2.4	Continued to revise 490 store business plan.
5/14/2020	M. Brown	2.3	Reviewed latest draft of business plan and provided edits and commentary.
5/14/2020	H. Tran	2.2	Created business plan presentation materials for Management.
5/14/2020	H. Tran	2.0	Revised business plan scenarios.
5/14/2020	M. Brown	1.8	Provided feedback on latest iteration of the 2020-2021 business plan.
5/14/2020	S. Coulombe	1.7	Corresponded with BRG team (M. Brown and J. Cox) re: business plan updates and adjustments to assumptions.
5/14/2020	G. Pantelis	1.2	Finalized assumptions page and business plan package prior to sending to Company for review.
5/14/2020	H. Tran	1.2	Reviewed updates to business plan for Management presentation.

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Date	Professional	Hours	Description
<b>20. Projections/ Business Plan/ Other</b>			
5/14/2020	G. Pantelis	1.2	Revised business plan to reflect comments from stage Management on the business plan.
5/14/2020	J. Cox	0.9	Updated third party diligence tracker.
5/14/2020	G. Pantelis	0.8	Updated margin assumptions per comments from Management.
5/14/2020	G. Pantelis	0.5	Met with J. Curtis, E. Crowley (both Stage) and M. Brown (BRG) re: 490 store business plan.
5/14/2020	G. Pantelis	0.5	Met with M. Brown (BRG) re: balance sheet adjustments due to smaller store footprint.
5/15/2020	H. Tran	2.3	Created business plan presentation materials for Management.
5/15/2020	H. Tran	2.0	Revised business plan scenarios assumptions per Management requests.
5/15/2020	J. Cox	1.9	Reviewed business plan projections and presentation.
5/15/2020	M. Brown	1.3	Prepared revised business plan for potential buyer.
5/15/2020	H. Tran	1.2	Reviewed Management presentation materials.
5/15/2020	H. Tran	0.7	Held call with E. Crowley (Stage) regarding finalization of presentation materials.
5/15/2020	M. Brown	0.5	Prepared plan for monetizing distribution center assets.
5/18/2020	G. Pantelis	2.4	Continued to revise 490 store business plan.
5/18/2020	M. Brown	2.1	Gathered data for virtual data room based on requests from interested parties.
5/18/2020	G. Pantelis	0.6	Met with M. Brown (BRG) re: 250 store footprint model.
5/19/2020	M. Brown	1.5	Reviewed third party diligence requests.
5/19/2020	S. Coulombe	1.3	Reviewed outstanding diligence requests from potential investors.
5/19/2020	G. Pantelis	0.9	Held call with M. Brown (BRG) and potential investor re: business plan.
5/19/2020	G. Pantelis	0.8	Analyzed 250 store sales and margin plan.
5/19/2020	G. Pantelis	0.7	Revised four wall analysis for 248 store plan to reflect landlord negotiations.
5/19/2020	M. Brown	0.6	Reviewed analysis related to diligence requests.
5/19/2020	S. Coulombe	0.5	Corresponded with J. Stein (PJS) re: potential investor updates.

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Date	Professional	Hours	Description
<b>20. Projections/ Business Plan/ Other</b>			
5/19/2020	G. Pantelis	0.5	Met with J. Stein (PJS), M. Brown (BRG) and potential investor re: business plan.
5/19/2020	G. Pantelis	0.5	Met with M. Brown (BRG) re: 490 store plan.
5/20/2020	G. Pantelis	2.4	Revised 250 store plan to reflect latest projection assumptions.
5/20/2020	J. Cox	2.1	Developed store level analysis for third party diligence.
5/20/2020	J. Cox	1.8	Prepared variance report for prior week activity.
5/20/2020	J. Cox	1.7	Updated store level P&L for three year historical period.
5/20/2020	G. Pantelis	1.6	Continued to update 250 store plan to reflect latest assumptions.
5/20/2020	S. Coulombe	1.4	Reviewed latest go forward business plan.
5/20/2020	G. Pantelis	0.8	Revised post conversion performance slide presentation with latest sales data.
5/21/2020	G. Pantelis	1.9	Continued to update 250 store scenario.
5/21/2020	G. Pantelis	0.4	Updated work stream tracker to reflect go forward work streams.
5/22/2020	M. Brown	2.0	Continued to prepare custom financial projections requested by potential going concern buyer.
5/22/2020	J. Cox	2.0	Updated business plan support schedules.
5/22/2020	J. Cox	1.5	Developed distribution center KPI analysis.
5/22/2020	M. Brown	1.5	Prepared business plan for reduced store footprint requested by potential buyer.
5/22/2020	G. Pantelis	1.3	Continued to revise sales plan for new sales and margin assumptions.
5/22/2020	G. Pantelis	1.2	Met with M. Brown (BRG) re: business plan assumptions and changes.
5/22/2020	M. Brown	0.9	Prepared potential inventory purchase scenarios requested by potential buyer.
5/22/2020	G. Pantelis	0.7	Met with M. Brown (BRG) and T. Webber (Stage) re: DC and inventory assumptions in latest Plan.
5/22/2020	G. Pantelis	0.6	Revised business plan to reflect new scenario for potential bidder.
5/23/2020	M. Brown	2.5	Analyzed purchase price economics and put together analysis on Assets and Liabilities.

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Date	Professional	Hours	Description
<b>20. Projections/ Business Plan/ Other</b>			
5/23/2020	M. Brown	1.6	Continued to prepare purchase price economics analysis.
5/24/2020	M. Brown	1.4	Prepared modelling assumptions into business plan requested by potential buyer.
5/24/2020	M. Brown	1.4	Prepared pro forma cash flow and borrowing base requested by potential buyer.
5/25/2020	M. Brown	1.7	Continued to prepare supplemental analysis requested by potential buyer.
5/25/2020	M. Brown	1.4	Prepared business plan modeling requested by potential buyer.
5/26/2020	M. Brown	1.9	Built purchase price economics analysis based on input from potential buyer.
5/26/2020	J. Cox	1.6	Prepared summary analysis re: third party interest.
5/26/2020	G. Pantelis	1.1	Updated business plan to reflect latest purchase price economics.
5/26/2020	S. Coulombe	1.0	Reviewed purchase price economic analysis in accordance with go forward business plan.
5/26/2020	G. Pantelis	0.6	Met with M. Brown and J. Cox (both BRG) re: purchase price model.
5/26/2020	G. Pantelis	0.5	Met with M. Brown, J. Cox (both BRG) and J. Stein (PJS) re: purchase price economics.
5/26/2020	G. Pantelis	0.4	Reviewed and commented on FF&E by location prior to sending to PJS.
5/27/2020	G. Pantelis	2.4	Continued to revise monthly model prior to review with BRG team.
5/27/2020	J. Cox	2.2	Prepared analysis of store openings impacted by COVID-19.
5/27/2020	M. Brown	2.2	Prepared revised models for potential going concern scenario requested by potential buyer.
5/27/2020	J. Cox	1.8	Prepared store level expense analysis for third party diligence request.
5/27/2020	G. Pantelis	1.7	Met with M. Brown and J. Cox (both BRG) re: latest purchase price model.
5/27/2020	G. Pantelis	1.6	Revised business plan prior to uploading to the data room.
5/27/2020	G. Pantelis	1.4	Continued to revise monthly model prior to review with BRG team.
5/27/2020	G. Pantelis	1.3	Revised rent assumptions in business plan.
5/27/2020	J. Cox	1.2	Updated internal work plan and task priority assessment.

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Date	Professional	Hours	Description
<b>20. Projections/ Business Plan/ Other</b>			
5/27/2020	J. Cox	1.2	Updated third party diligence analysis.
5/27/2020	G. Pantelis	0.7	Met with M. Brown, J. Cox (both BRG) and J. Stein (PJS) re: purchase price economics.
5/27/2020	G. Pantelis	0.7	Revised credit card income stream forecast based on sales plan.
5/27/2020	G. Pantelis	0.5	Met with J. Cox (BRG) re: cash flow/ business plan review.
5/27/2020	S. Coulombe	0.4	Corresponded with M. Glazer (Stage) re: go forward business plan.
5/28/2020	M. Brown	2.8	Prepared updates to liquidity plan and business plan based on revised purchase economics.
5/28/2020	G. Pantelis	2.1	Revised business plan to reflect new scenario for potential bidder.
5/28/2020	G. Pantelis	1.7	Met with M. Brown and J. Cox (both BRG) re: latest business plan and cash flow models.
5/28/2020	M. Brown	1.6	Continued to prepare updates to liquidity plan and business plan based on revised purchase economics.
5/28/2020	G. Pantelis	1.6	Continued to revise business plan assumptions.
5/28/2020	M. Brown	1.6	Reviewed output of business plan.
5/28/2020	M. Brown	1.5	Reviewed new business plan model and provided edits.
5/28/2020	S. Coulombe	1.3	Reviewed latest go forward business plan and liquidity forecast requested by third party lender.
5/28/2020	G. Pantelis	1.2	Met with M. Brown and J. Cox (both BRG) re: revised business plan.
5/28/2020	S. Coulombe	1.0	Corresponded with BRG team (M. Brown and J. Cox) re: business plan assumptions and adjustments.
5/28/2020	M. Brown	0.8	Reviewed business plan assumptions with potential going concern buyer.
5/28/2020	G. Pantelis	0.6	Continued to revise business plan per latest sales and margin assumptions.
5/28/2020	G. Pantelis	0.6	Met with H. Tran (BRG) re: business plan review.
5/28/2020	G. Pantelis	0.4	Corresponded with M. Robinson (Province) re: business plan.
5/28/2020	G. Pantelis	0.4	Met with C. Anderson (Stage) re: P&L detail.
5/28/2020	G. Pantelis	0.3	Met with J. Cox (BRG) re: PLCC income.

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Date	Professional	Hours	Description
<b>20. Projections/ Business Plan/ Other</b>			
5/29/2020	G. Pantelis	2.4	Continued to revise latest business plan model for new potential investor.
5/29/2020	M. Brown	2.4	Prepared edits to go forward business plan requested by potential buyer.
5/29/2020	G. Pantelis	1.8	Analyzed last PLCC forecast.
5/29/2020	M. Brown	1.7	Reviewed documents prepared in response to various diligence requests and provided edits.
5/29/2020	G. Pantelis	1.7	Revised latest 2020 P&L model for investor specific assumptions.
5/29/2020	G. Pantelis	0.8	Met with M. Brown (BRG) re: vendor assumptions in latest business plan.
5/29/2020	S. Coulombe	0.7	Reviewed latest third party contact log and general update from PJS.
6/1/2020	M. Brown	1.2	Reviewed business plan assumptions.
6/2/2020	J. Cox	2.0	Prepared analysis summarizing distribution center KPIs.
6/2/2020	M. Brown	1.5	Edited business plan presentation and assumptions based on input from Management.
6/2/2020	J. Cox	1.4	Updated business plan scenario analysis for potential sponsors.
6/2/2020	G. Pantelis	1.2	Met with M. Brown (BRG) re: business plan updates.
6/2/2020	M. Brown	1.1	Prepared income statement reconciliation for new business plan.
6/2/2020	G. Pantelis	1.1	Revised G&A assumptions in latest version of business plan.
6/2/2020	S. Coulombe	1.0	Corresponded with BRG team (M. Brown and J. Cox) re: business plan assumptions, adjustments, and updates.
6/2/2020	S. Coulombe	1.0	Corresponded with J. Stein (PJS) re: general update on third party investors.
6/2/2020	G. Pantelis	0.6	Met with M. Brown (BRG) re: business plan.
6/3/2020	G. Pantelis	2.3	Continued to update business plan for latest scenario.
6/3/2020	G. Pantelis	1.7	Continued to update business plan for latest scenario.
6/3/2020	M. Brown	1.3	Prepared business plan updates requested by potentially interested bidder.
6/3/2020	J. Cox	0.9	Refined analysis summarizing distribution center KPIs.

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Date	Professional	Hours	Description
<b>20. Projections/ Business Plan/ Other</b>			
6/3/2020	G. Pantelis	0.8	Revised payroll and rent assumptions in latest business plan.
6/3/2020	J. Cox	0.8	Updated analysis re: potential cost takeout strategies.
6/4/2020	G. Pantelis	0.3	Met with J. Cox (BRG) re: store rent.
6/5/2020	M. Brown	1.6	Reviewed outstanding diligence items from various parties and provided feedback.
6/5/2020	M. Brown	1.4	Prepared outstanding diligence request items.
6/5/2020	M. Brown	1.3	Reviewed latest business plan model and provided feedback.
6/5/2020	S. Coulombe	0.6	Corresponded with M. Glazer (Stage) re: potential go forward scenarios.
6/7/2020	G. Pantelis	2.0	Revised business plan assumptions per comments from potential investor.
6/8/2020	G. Pantelis	2.1	Reviewed and bridged G&A structures across different scenarios and store counts.
6/8/2020	M. Brown	1.9	Continued to prepare support schedules for new business plan.
6/8/2020	G. Pantelis	1.4	Continued to revise latest business plan.
6/8/2020	M. Brown	1.4	Prepared near term liquidity forecast for new business plan.
6/8/2020	M. Brown	1.4	Reviewed support for general and administrative expenses in latest business plan.
6/8/2020	S. Coulombe	1.0	Reviewed latest business plan and provided commentary to BRG team.
6/8/2020	G. Pantelis	0.6	Met with C. Anderson (Stage) re: P&L details.
6/8/2020	G. Pantelis	0.4	Updated G&A bridge per comments from M. Brown (BRG).
6/8/2020	G. Pantelis	0.3	Met with C. Anderson (Stage) re: G&A detail.
6/9/2020	G. Pantelis	1.3	Continued to build in G&A cost savings to latest business plan.
6/9/2020	G. Pantelis	1.3	Revised business plan schedules prior to distribution of latest model.
6/9/2020	M. Brown	1.0	Reviewed updated business plan and sources and uses analysis with potential buyer.
6/10/2020	M. Brown	1.4	Bridged gross to net payroll and tax deductions for purposes of future forecasting.
6/10/2020	M. Brown	1.4	Prepared diligence requests from UCC.

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Date	Professional	Hours	Description
<b>20. Projections/ Business Plan/ Other</b>			
6/11/2020	M. Brown	1.8	Revised purchase price economics for revised business plan scenario.
6/11/2020	M. Brown	1.7	Analyzed inventory purchase and working capital economics for business plan scenario.
6/11/2020	S. Coulombe	1.5	Provided commentary to BRG team re: go forward business plan strategy and adjustments.
6/11/2020	M. Brown	1.5	Reviewed latest integration of business plan with potential Newco lender.
6/12/2020	J. Cox	2.3	Updated business plan liquidity forecast to reflect latest scenario details for potential sponsors.
6/12/2020	J. Cox	1.4	Refined daily inventory reports to reflect detailed balances by chain.
6/12/2020	J. Cox	1.1	Reviewed mechanics of Company inventory reporting.
6/12/2020	M. Brown	0.8	Provided edits to operating expense assumptions for business plan.
6/12/2020	G. Pantelis	0.7	Met with H. Tran (BRG) re: status of the case/ sale process.
6/15/2020	G. Pantelis	0.8	Met with B. Davis (Stage) re: PLCC income.
6/15/2020	J. Cox	0.7	Adjusted inventory reporting to reflect updated margin.
6/15/2020	G. Pantelis	0.6	Refined store level analysis used in 490 store scenario.
6/16/2020	G. Pantelis	0.6	Met with B. Davis (Stage) and M. Brown (BRG) re: PLCC forecast.
6/16/2020	G. Pantelis	0.5	Corresponded with M. Brown and J. Cox (both BRG) re: latest business plan.
6/17/2020	M. Brown	1.7	Continued to prepare revised business plan based on revised assumptions from potential buyer.
6/17/2020	M. Brown	1.5	Began working on revised business plan and model assumptions requested by potential buyer.
6/17/2020	G. Pantelis	1.2	Met with J. McCarthy (BRG) re: real estate analyses.
6/17/2020	J. Cox	1.2	Reviewed summary of case timeline and internal work plan.
6/17/2020	S. Coulombe	0.5	Reviewed updated business plan assumptions and adjustments.
6/18/2020	J. Cooperstein	1.7	Compiled roll off dates for employees to be used for wind down analysis.
6/18/2020	S. Coulombe	1.4	Reviewed latest third party tracking file.

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Date	Professional	Hours	Description
<b>20. Projections/ Business Plan/ Other</b>			
6/18/2020	S. Coulombe	1.3	Provided commentary on business plan adjustments and next steps for buyer diligence.
6/18/2020	G. Pantelis	1.3	Revised PLCC forecast reflecting latest assumptions from Company.
6/18/2020	J. Cox	1.2	Reviewed daily inventory reporting and margin calculations.
6/19/2020	M. Brown	2.4	Prepared reduced store footprint model for prospective buyer.
6/19/2020	M. Brown	1.6	Continued to prepare reduced store footprint model for prospective buyer.
6/19/2020	J. Cox	1.6	Updated case presentation to reflect sales and loan paydown activity since petition.
6/19/2020	J. Cox	1.4	Prepared scheduling detailing inventory balances across 726 stores.
6/22/2020	M. Brown	2.3	Prepared revisions to model assumptions for latest business plan.
6/22/2020	M. Brown	1.6	Analyzed store payroll model and made adjustments for business plan and budget.
6/22/2020	G. Pantelis	0.7	Met with J. McCarthy (BRG) re: store level analysis.
6/23/2020	M. Brown	1.9	Prepared new business plan model as requested by potential bidder.
6/23/2020	S. Coulombe	0.7	Reviewed latest go forward business plan economics.
6/23/2020	G. Pantelis	0.4	Met with M. Brown (BRG) re: 248 store scenario.
6/24/2020	J. Cooperstein	2.5	Edited hourly and salary store payroll planning forecast to be used for payroll forecasting.
6/24/2020	J. Cooperstein	2.4	Continued editing hourly and salary store payroll planning forecast to be used for payroll forecasting.
6/24/2020	J. Cooperstein	2.1	Developed hourly and salary store payroll planning forecast to be used for payroll forecasting.
6/24/2020	J. Cooperstein	1.6	Prepared organizational chart analysis to assist with wind down planning.
6/24/2020	M. Brown	1.6	Prepared pro forma store model as requested by potential buyer.
6/24/2020	J. Cooperstein	1.2	Continued editing hourly and salary store payroll planning forecast to be used for payroll forecasting.
6/24/2020	J. Cooperstein	1.2	Updated hourly and salary store payroll planning forecast.
6/24/2020	G. Pantelis	0.6	Met with M. Brown (BRG) re: business plan.

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Date	Professional	Hours	Description
<b>20. Projections/ Business Plan/ Other</b>			
6/24/2020	J. Cox	0.3	Reviewed daily sales and inventory reporting.
6/25/2020	M. Brown	1.8	Prepared building pro forma business plan model for new iteration of Plan.
6/25/2020	M. Brown	1.5	Documented assumptions and other edits for business plan requested by buyer.
6/25/2020	M. Brown	1.4	Analyzed sales mix by store and summarized for diligence request.
6/25/2020	M. Brown	1.4	Prepared GB only scenario for data room.
6/25/2020	J. Cooperstein	1.2	Performed final hourly and salary store payroll edits.
6/25/2020	J. Cooperstein	1.0	Updated organizational chart analysis in accordance with new data received.
6/29/2020	J. Cooperstein	1.9	Reviewed comparative case employee wind down teams.
6/29/2020	J. Cooperstein	1.8	Prepared organizational chart summary.
6/29/2020	J. Cooperstein	1.6	Edited organizational chart information to be used for analysis.
6/29/2020	G. Pantelis	1.4	Revised PLCC forecast reflecting latest assumptions from Company.
6/29/2020	G. Pantelis	1.2	Bridged latest PLCC analysis to previous analysis.
6/29/2020	G. Pantelis	0.5	Met with B. Davis (Stage) and M. Brown (BRG) re: PLCC forecast.
6/30/2020	J. Cox	1.0	Prepared general updated presentation to reflect sales and loan paydown activity to date.
<b>Task Code Total Hours</b>		<b>301.9</b>	

**26. Tax Issues**

5/10/2020	M. Light	1.2	Participated in call with G. Pantelis (BRG) and B. Shah (Stage) regarding tax data.
5/26/2020	M. Light	0.5	Met with B. Saha, G. Lampman, E. Crowley (all Stage), J. McCarthy and G. Pantelis (both BRG) re: tax discussion.
5/26/2020	G. Pantelis	0.5	Met with B. Saha, G. Lampman, E. Crowley (all Stage), J. McCarthy and M. Light (both BRG) re: tax discussion.
6/19/2020	G. Pantelis	0.4	Met with G. Lampman (Stage) re: NOL.
6/26/2020	J. Cox	0.8	Reviewed anticipated tax refunds.

**Task Code Total Hours****3.4**

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Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
5/14/2020	M. Light	1.8	Created summary of Disclosure Statement versus Plan.
5/15/2020	G. Pantelis	0.2	Corresponded with J. Altman (K&E) re: Disclosure Statement.
6/29/2020	M. Brown	1.7	Reviewed edits to Disclosure Statement and provided comments.
6/29/2020	M. Brown	1.2	Reviewed revised Plan and Disclosure Statement and provided comments.
<b>Task Code Total Hours</b>		<b>4.9</b>	
<b>30. Exit Financing</b>			
5/29/2020	H. Tran	1.0	Reviewed diligence requests for prospective investors.
6/12/2020	H. Tran	1.0	Prepared support analysis for go forward scenario.
6/18/2020	H. Tran	1.0	Updated go forward scenario.
<b>Task Code Total Hours</b>		<b>3.0</b>	
<b>31. Planning</b>			
5/10/2020	M. Light	0.7	Participated in catchup call with G. Pantelis (BRG) re: general updates.
5/11/2020	M. Brown	1.2	Prepared post petition workstream tracker and table of important milestone dates.
5/11/2020	S. Coulombe	1.0	Reviewed internal work plan and case milestones.
5/11/2020	M. Light	0.5	Met with M. Brown, J. Cox, and G. Pantelis (all BRG) re: daily update call.
5/11/2020	M. Light	0.4	Met with G. Pantelis (BRG) re: upcoming work stream planning.
5/12/2020	M. Light	0.5	Met with M. Brown, J. Cox, and G. Pantelis (all BRG) re: daily update call.
5/13/2020	G. Pantelis	0.5	Corresponded with J. McCarthy (BRG) re: go forward workstreams.
5/13/2020	M. Light	0.5	Met with M. Brown, J. Cox, and G. Pantelis (all BRG) re: daily update call.
5/13/2020	M. Light	0.5	Met with M. Brown, J. Cox, and G. Pantelis (all BRG) re: status of case.
5/13/2020	G. Pantelis	0.3	Corresponded with J. McCarthy (BRG) re: status of the case.
5/13/2020	M. Light	0.3	Updated work stream tracker.

Date	Professional	Hours	Description
<b>31. Planning</b>			
5/14/2020	M. Light	0.5	Met with M. Brown, J. Cox, G. Pantelis and J. McCarthy (all BRG) re: daily update call.
5/15/2020	M. Light	0.7	Met with M. Brown, J. Cox, G. Pantelis and J. McCarthy (all BRG) re: daily update call.
5/18/2020	G. Pantelis	0.5	Met with J. McCarthy (BRG) re: status of the case.
5/18/2020	M. Light	0.5	Met with M. Brown, J. Cox, G. Pantelis and J. McCarthy (all BRG) re: daily update call.
5/19/2020	S. Coulombe	1.2	Reviewed latest workstream tracker and key case milestones.
5/19/2020	M. Light	0.8	Met with M. Brown, J. Cox, G. Pantelis and J. McCarthy (all BRG) re: daily update call.
5/20/2020	M. Light	0.5	Met with M. Brown, J. Cox, G. Pantelis and J. McCarthy (all BRG) re: daily update call.
5/21/2020	M. Light	1.3	Met with M. Brown, J. Cox, G. Pantelis and J. McCarthy (all BRG) re: daily update call.
5/21/2020	M. Light	0.8	Met with G. Pantelis (BRG) re: work streams.
5/21/2020	G. Pantelis	0.4	Met with M. Brown (BRG) re: outstanding items.
5/22/2020	M. Light	2.3	Updated BRG work plan.
5/22/2020	J. Cox	1.0	Updated BRG work plan.
5/22/2020	G. Pantelis	0.9	Updated work stream tracker to reflect go forward work streams.
5/22/2020	M. Light	0.5	Met with M. Brown, J. Cox, G. Pantelis and J. McCarthy (all BRG) re: daily update call.
5/26/2020	M. Light	0.7	Met with G. Pantelis (BRG) re: outstanding work streams.
5/26/2020	M. Light	0.5	Met with M. Brown, J. Cox, G. Pantelis and J. McCarthy (all BRG) re: daily update call.
5/27/2020	M. Light	0.5	Met with M. Brown, J. Cox, G. Pantelis and J. McCarthy (all BRG) re: daily update call.
5/29/2020	S. Coulombe	1.0	Updated BRG workstream tracker and key case milestones.
5/29/2020	M. Light	0.5	Met with M. Brown, J. Cox, G. Pantelis and J. McCarthy (all BRG) re: daily update call.
6/1/2020	M. Light	0.5	Met with M. Brown, J. Cox, J. McCarthy and G. Pantelis (all BRG) re: daily update call.

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Date	Professional	Hours	Description
<b>31. Planning</b>			
6/1/2020	G. Pantelis	0.5	Met with M. Brown, J. Cox, M. Light and J. McCarthy (all BRG) re: daily update call.
6/2/2020	G. Pantelis	0.5	Met with M. Brown, J. Cox, M. Light and J. McCarthy (all BRG) re: daily update call.
6/4/2020	M. Light	0.6	Participated in internal BRG update call with M. Brown, J. Cox, G. Pantelis and J. McCarthy (all BRG) re: general updates.
6/5/2020	G. Pantelis	0.6	Met with J. McCarthy (BRG) re: open items.
6/5/2020	M. Light	0.5	Participated in internal BRG update call with M. Brown, J. Cox, G. Pantelis and J. McCarthy (all BRG) re: general updates.
6/5/2020	S. Coulombe	0.4	Corresponded with BRG team (M. Brown and J. Cox) re: general case update and priority workstreams.
6/10/2020	G. Pantelis	1.3	Revised latest work plan prior to sending to team.
6/12/2020	S. Coulombe	1.0	Corresponded with BRG team (M. Brown and J. Cox) re: workstream updates and case milestones.
6/17/2020	G. Pantelis	0.4	Corresponded with M. Brown (BRG) re: key dates.
6/18/2020	G. Pantelis	0.5	Met with J. McCarthy (BRG) re: go forward workstreams.
6/18/2020	G. Pantelis	0.5	Met with M. Brown, C. Lim, J. Cox, M. Light and J. McCarthy (all BRG) re: daily update call.
6/19/2020	G. Pantelis	0.5	Met with M. Brown (BRG) re: go forward workstreams.
6/19/2020	G. Pantelis	0.4	Met with J. McCarthy (BRG) re: workstreams.
6/29/2020	G. Pantelis	0.4	Met with J. McCarthy (BRG) re: outstanding workstreams.
<b>Task Code Total Hours</b>		<b>30.1</b>	

**32. Document Review**

5/11/2020	M. Brown	1.2	Reviewed initial docket filings.
5/15/2020	G. Pantelis	1.5	Analyzed historical sales and conversion data for data room upload.
<b>Task Code Total Hours</b>		<b>2.7</b>	

**36. Operation Management**

5/10/2020	G. Pantelis	2.9	Analyzed landlord analysis provided by the Company.
5/10/2020	M. Light	1.2	Corresponded with E. Crowley (Stage) regarding gift cards.

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Date	Professional	Hours	Description
<b>36. Operation Management</b>			
5/10/2020	J. Cox	1.0	Continued to develop payroll support file.
5/10/2020	M. Light	0.8	Corresponded with G. Hensley (K&E) regarding AP balances.
5/11/2020	J. Cox	2.5	Updated liquidity forecast to reflect GOB sales adjustments.
5/11/2020	M. Light	0.8	Corresponded with G. Pantelis (BRG) regarding top 50 addresses.
5/11/2020	M. Brown	0.8	Reviewed status of store lease defaults and lockout status.
5/11/2020	G. Pantelis	0.5	Analyzed landlord analysis provided by the Company.
5/11/2020	M. Light	0.5	Participated in call with E. Grav (Stage) regarding AP system.
5/11/2020	M. Light	0.4	Corresponded with M. Brown and G. Pantelis (both BRG) re: motions approved at hearing.
5/11/2020	G. Pantelis	0.4	Corresponded with M. Brown and M. Light (both BRG) re: motions approved at hearing.
5/11/2020	M. Light	0.4	Participated in call with T. Bell (Stage) regarding utilities.
5/12/2020	M. Light	2.5	Updated AP update presentation for training.
5/12/2020	M. Brown	1.8	Reviewed various vendor and landlord issues resulting from filing.
5/12/2020	M. Brown	1.7	Reviewed status of payables system and provided edits on plan for post petition reporting.
5/12/2020	J. Cox	1.6	Updated GOB sales analysis.
5/12/2020	M. Light	1.5	Participated in call with E. Grav (Stage) regarding AP training.
5/12/2020	S. Coulombe	1.2	Reviewed latest GOB sales plan.
5/12/2020	M. Light	0.9	Participated in AP process call with E. Grav, S. Balasubramanian (both Stage), and H. Tran (BRG).
5/12/2020	G. Pantelis	0.4	Corresponded with R. Lundy (Stage) re: landlord issues.
5/12/2020	M. Light	0.4	Met with G. Pantelis (BRG) re: AP cutoff training.
5/13/2020	M. Brown	2.8	Prepared resolutions for landlord lockout issues in preparation for stores reopening.
5/13/2020	H. Tran	1.1	Held discussions with E. Crowley (Stage) regarding utilities shut off procedures.

Date	Professional	Hours	Description
<b>36. Operation Management</b>			
5/13/2020	M. Light	0.6	Corresponded with J. Altman (K&E) regarding adequate assurance amounts.
5/13/2020	M. Light	0.6	Corresponded with M. Brown and G. Pantelis (both BRG) regarding AP process.
5/13/2020	M. Light	0.5	Discussed deposit accounts with M. Latta (Stage).
5/13/2020	G. Pantelis	0.5	Met with B. Davis (Stage) re: reopening store issues.
5/13/2020	M. Light	0.5	Responded to follow up questions from J. Curtis (Stage) on utilities.
5/14/2020	J. Cox	2.4	Continued to develop store reopening schedule.
5/14/2020	H. Tran	1.8	Held discussion with E. Crowley (Stage) regarding set up of AP system cut off.
5/14/2020	J. Cox	1.8	Prepared analysis re: impact of store closures.
5/14/2020	J. Cox	1.7	Prepared store level analysis for reopening schedule.
5/14/2020	M. Brown	1.1	Reviewed updated view on disbursements and special account funding for the week.
5/14/2020	M. Light	1.0	Discussed utility issues with T. Bell (Stage).
5/14/2020	M. Brown	0.8	Prepared process map for disbursement tracking.
5/14/2020	M. Brown	0.8	Reviewed IT and other store reopening issues and provide feedback.
5/14/2020	G. Pantelis	0.7	Analyzed list of stores at risk of opening.
5/14/2020	M. Light	0.6	Corresponded with T. Bell (Stage) regarding utilities.
5/14/2020	M. Light	0.4	Discussed latest store status with G. Hensley (K&E).
5/14/2020	G. Pantelis	0.3	Corresponded with K. Williams (Stage) re: landlord issues.
5/15/2020	M. Brown	2.3	Finalized disbursement tracking and Management request process.
5/15/2020	M. Light	2.1	Corresponded with T. Bell (Stage) regarding utilities.
5/15/2020	J. Cox	2.0	Updated store level sales analysis.
5/15/2020	M. Brown	1.7	Reviewed stores with reopening issues and potential solutions.
5/15/2020	J. McCarthy	1.5	Created tracker for AP issues that arise for Stage.

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<b>36. Operation Management</b>			
5/15/2020	M. Light	1.2	Corresponded with J. McCarthy (BRG) regarding AP issue tracker.
5/15/2020	G. Pantelis	0.6	Met with B. Davis (Stage) re: reopening store list.
5/18/2020	H. Tran	2.0	Held call with E. Crowley (Stage) regarding disbursement tracking and process.
5/18/2020	M. Brown	0.9	Participated in update with E. Crowley (Stage) on organizing post petition payables system.
5/18/2020	J. McCarthy	0.9	Updated AP issue tracker.
5/18/2020	M. Light	0.6	Corresponded with J. Altman (K&E) regarding newly opened bank accounts.
5/18/2020	G. Pantelis	0.4	Met with K. Williams (Stage) re: landlord issues.
5/18/2020	G. Pantelis	0.3	Met with K. Williams (Stage) re: landlord noticing issues.
5/19/2020	M. Light	2.0	Corresponded with T. Bell (Stage) regarding utilities.
5/19/2020	M. Light	1.5	Updated stage utility exhibit.
5/19/2020	J. Cox	1.1	Continued to prepare employee roster analysis.
5/19/2020	M. Brown	1.0	Reviewed daily sales and inventory reporting and provided edits.
5/19/2020	G. Pantelis	0.4	Corresponded with M. Brown and J. Cox (both BRG) re: store opening issues.
5/19/2020	G. Pantelis	0.2	Corresponded with B. Davis (Stage) re: store opening issues.
5/20/2020	M. Brown	1.6	Reviewed outstanding landlord and lease default issues and evaluated various solutions.
5/20/2020	J. Cox	1.3	Updated store reopening schedule.
5/20/2020	J. McCarthy	1.2	Reviewed invoices for weekly disbursement run.
5/20/2020	M. Brown	1.1	Analyzed daily flash reports and provided commentary.
5/20/2020	M. Brown	0.5	Reviewed spend estimates and other financial figures for OCP motion.
5/20/2020	G. Pantelis	0.3	Corresponded with M. Brown and J. Cox (both BRG) re: store opening issues.
5/21/2020	M. Brown	1.9	Reviewed liquidity flash reporting and made edits to model.
5/21/2020	S. Coulombe	1.8	Reviewed latest inventory allocation and DC Management plan.

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Date	Professional	Hours	Description
<b>36. Operation Management</b>			
5/21/2020	J. McCarthy	0.4	Reviewed invoices for weekly disbursement run.
5/21/2020	G. Pantelis	0.3	Met with B. Davis (Stage) re: go forward store updates.
5/22/2020	M. Brown	1.3	Reviewed loan to value analysis with merchant team and made edits to analysis.
5/22/2020	M. Brown	1.1	Updated model based on updated inventory plan and timing received from Management.
5/22/2020	G. Pantelis	0.3	Corresponded with J. Altman (K&E) re: landlord issues.
5/23/2020	M. Brown	2.0	Created purchase price economics model to feed into sources and uses model.
5/23/2020	J. Cox	1.4	Developed GOB reporting analysis.
5/26/2020	J. McCarthy	1.2	Updated weekly disbursement templates.
5/26/2020	M. Brown	1.1	Reviewed status of lease disputes and updated analysis for use in motion.
5/26/2020	G. Pantelis	0.4	Reviewed and commented on store opening issues list.
5/27/2020	J. McCarthy	2.9	Continued to review invoices for weekly disbursement run.
5/27/2020	J. McCarthy	2.9	Reviewed invoices for weekly disbursement run.
5/27/2020	J. McCarthy	1.4	Continued to review invoices for weekly disbursement run.
5/27/2020	M. Brown	1.3	Prepared revised sales and margin plan for new scenario with merchandising team.
5/27/2020	M. Brown	1.3	Researched a solution for short term property insurance renewal issue.
5/27/2020	M. Brown	1.2	Reviewed rent disbursement plan ahead of June check run.
5/27/2020	M. Brown	0.9	Analyzed property insurance renewal options provided by Broker.
5/27/2020	J. McCarthy	0.5	Continued to review invoices for weekly disbursement run.
5/27/2020	G. Pantelis	0.5	Met with K. Williams (Stage) re: real estate issues.
5/27/2020	M. Brown	0.3	Reviewed daily sales and inventory reports versus plan.
5/28/2020	M. Brown	1.3	Reviewed weekly disbursement plan including related invoices.
5/28/2020	J. McCarthy	1.1	Reviewed invoices for weekly disbursement run.

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Date	Professional	Hours	Description
<b>36. Operation Management</b>			
5/29/2020	M. Light	1.1	Participated in call with E. Grav (Stage) regarding AP reporting.
5/29/2020	M. Brown	1.1	Reviewed sales analysis and provided edits.
5/29/2020	M. Brown	0.9	Reviewed final disbursement register for weekly proposals.
5/29/2020	J. Cox	0.8	Prepared variance analysis on latest GOB sales plan.
5/29/2020	J. McCarthy	0.6	Updated GOB flash report.
5/30/2020	G. Pantelis	0.3	Corresponded with B. Davis (Stage) re: store opening issues.
6/1/2020	M. Brown	2.4	Reviewed prior week operating activity and reconciled to plan.
6/1/2020	J. Cox	1.6	Reviewed latest store opening scheduling and COVID-19 impact.
6/1/2020	J. Cox	1.4	Prepared expense analysis in accordance with latest store opening schedule.
6/1/2020	M. Brown	1.1	Reviewed invoices related to store closing process in order to approve for payment.
6/1/2020	M. Brown	0.9	Reviewed various store operating issues and payment concerns.
6/1/2020	J. McCarthy	0.8	Updated weekly disbursement approval template.
6/1/2020	J. Cox	0.6	Prepared potential augment allocation scenarios.
6/1/2020	G. Pantelis	0.5	Met with R. Stasyszen (Stage) re: AP.
6/1/2020	G. Pantelis	0.4	Reviewed and commented on latest store issues list.
6/1/2020	M. Light	0.2	Corresponded with S. Arfan (Stage) regarding utility deposits.
6/2/2020	M. Brown	1.0	Reviewed proposed reporting templates and made edits.
6/2/2020	M. Brown	0.6	Prepared document request list and tracking notes.
6/2/2020	J. McCarthy	0.5	Created GOB variance reporting.
6/3/2020	J. McCarthy	2.9	Reviewed invoices for weekly disbursement run.
6/3/2020	J. McCarthy	2.7	Continued reviewing invoices for weekly disbursement run.
6/3/2020	J. Cox	1.8	Reviewed latest GOB sales plan and compared versus previous projections.
6/3/2020	M. Brown	1.0	Finalized weekly disbursements register.

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Date	Professional	Hours	Description
<b>36. Operation Management</b>			
6/3/2020	S. Coulombe	1.0	Reviewed latest store closing plan and impact on liquidity forecast.
6/3/2020	M. Brown	0.9	Reviewed process for escrow funding and data received from firms to ensure accuracy.
6/3/2020	J. McCarthy	0.5	Created GOB variance reporting.
6/3/2020	M. Brown	0.5	Participated in call with M. Murray (Wells Fargo) re: cash collateral.
6/3/2020	M. Light	0.4	Corresponded with S. Williams (Stage) regarding DC utility service needs.
6/3/2020	G. Pantelis	0.3	Corresponded with J. Altman (K&E) re: landlord issues.
6/4/2020	M. Brown	2.2	Prepared updates to near term projections based on case developments.
6/4/2020	J. McCarthy	2.0	Created GOB variance reporting.
6/4/2020	S. Coulombe	1.9	Reviewed sales activity to date in comparison to original sales plan.
6/4/2020	J. Cox	1.3	Prepared analysis summarizing liquidation sales results and forecasted recovery.
6/4/2020	J. McCarthy	1.3	Updated daily GOB variance reporting to provide to Wells Fargo.
6/4/2020	S. Coulombe	1.1	Corresponded with E. Crowley (Stage) re: updated sales plan and Gordon Brothers update.
6/4/2020	S. Coulombe	1.0	Corresponded with BRG team (M. Brown and J. Cox) re: sales assumptions, variance explanation, and forecast adjustments.
6/4/2020	J. Cox	0.7	Updated analysis summarizing liquidation sales results and forecasted recovery.
6/4/2020	M. Light	0.6	Participated in call with Q. Dorgan (Stage) regarding insurance.
6/4/2020	J. McCarthy	0.5	Met with G. Pantelis (BRG) re: GOB tracking reports.
6/4/2020	G. Pantelis	0.5	Met with J. McCarthy (BRG) re: GOB tracking reports.
6/4/2020	G. Pantelis	0.3	Met with B. Davis (Stage) re: store issues.
6/5/2020	M. Brown	2.0	Edited weekly store closing reporting package.
6/5/2020	J. McCarthy	2.0	Updated GOB variance reporting.
6/5/2020	J. Cox	1.7	Prepared summary analysis of DC inventory balances and potential allocation.

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Date	Professional	Hours	Description
<b>36. Operation Management</b>			
6/5/2020	M. Brown	1.5	Analyzed reconciling items in inventory disposition reporting and added comments.
6/5/2020	M. Brown	1.3	Analyzed inventory files and compared to latest sales and store closing plan.
6/5/2020	J. Cox	1.3	Reviewed latest GOB sales results and compared versus original Plan.
6/5/2020	J. Cox	1.2	Prepared variance analysis comparing Gordon Brothers inventory versus Company inventory.
6/5/2020	M. Brown	0.9	Analyzed daily reporting and provided updates to metrics.
6/5/2020	S. Coulombe	0.8	Corresponded with R. Edwards (Gordon Brothers) re: liquidation strategy.
6/5/2020	M. Light	0.2	Corresponded with D. Farmer (K&E) regarding utility issues.
6/6/2020	J. McCarthy	2.5	Updated GOB variance reporting per feedback from M. Brown (BRG).
6/8/2020	J. Cox	1.4	Prepared analysis summarizing GOB original inventory sales by chain.
6/8/2020	J. Cox	1.2	Prepared analysis summarizing GOB augment inventory sales by chain.
6/8/2020	M. Brown	1.2	Prepared outline of store closing sales report.
6/8/2020	J. McCarthy	1.2	Prepared weekly disbursement templates.
6/8/2020	G. Pantelis	0.4	Met with B. Davis (Stage) re: store issues.
6/9/2020	J. McCarthy	2.9	Updated weekly GOB reporting.
6/9/2020	M. Brown	1.7	Prepared additional analysis on progress of store closing sales.
6/9/2020	J. Cox	1.7	Reviewed weekly GOB report presentation.
6/9/2020	J. Cox	1.7	Updated supporting files for weekly GOB report presentation.
6/9/2020	M. Brown	1.5	Reviewed store closing flash reporting and provided edits.
6/9/2020	M. Brown	1.3	Prepared outline of going out of business update presentation.
6/9/2020	S. Coulombe	1.0	Reviewed latest store closing strategy and impact on sales and liquidity.
6/9/2020	J. Cox	0.8	Edited weekly GOB report presentation.
6/9/2020	J. Cox	0.7	Reviewed GOB weekly invoice.

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Date	Professional	Hours	Description
<b>36. Operation Management</b>			
6/9/2020	G. Pantelis	0.6	Met with K. Williams (Stage) re: store rent.
6/9/2020	J. McCarthy	0.5	Reviewed latest business plan support
6/9/2020	J. McCarthy	0.3	Continued updating weekly GOB reporting.
6/10/2020	J. McCarthy	2.9	Reviewed invoices for weekly disbursement run.
6/10/2020	M. Brown	2.1	Analyzed payroll roster for wind down modelling.
6/10/2020	J. McCarthy	2.0	Continued reviewing invoices for weekly disbursement run.
6/10/2020	M. Brown	1.4	Reviewed and reconciled store closing expenses to date and compared to Plan.
6/10/2020	M. Brown	1.3	Prepared analysis on employee related spend based on data files received from Company.
6/10/2020	G. Pantelis	1.2	Reviewed and commented on GOB reporting packet.
6/10/2020	M. Brown	1.2	Reviewed latest sales tracking metrics in comparison to plan.
6/10/2020	J. McCarthy	1.2	Updated weekly GOB reporting.
6/10/2020	S. Coulombe	1.0	Reviewed detailed GOB reporting package.
6/10/2020	M. Brown	1.0	Reviewed payroll files provided with human resources team.
6/10/2020	M. Light	0.6	Discussed utility settlement with D. Farmer (K&E).
6/11/2020	M. Brown	2.8	Reviewed proposed disbursements for weekly check run and provided comments.
6/11/2020	M. Brown	2.0	Reviewed final check run proposal for the week and related invoices.
6/11/2020	S. Coulombe	1.3	Reviewed liquidity impact of updated GOB sales plan.
6/11/2020	G. Pantelis	1.1	Reviewed and updated weekly GOB reports.
6/11/2020	J. McCarthy	0.7	Reviewed invoices for weekly disbursement run.
6/11/2020	G. Pantelis	0.4	Met with J. McCarthy (BRG) re: stub rent reconciliation.
6/11/2020	J. McCarthy	0.4	Updated GOB daily reporting.
6/12/2020	M. Brown	1.2	Edited near term expense assumptions forecast.
6/12/2020	M. Brown	0.8	Reviewed revised sales analysis and store level review process.

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Date	Professional	Hours	Description
<b>36. Operation Management</b>			
6/12/2020	G. Pantelis	0.4	Met with K. Williams (Stage) re: store issues.
6/15/2020	J. Cox	1.9	Updated forecast to reflect spend to date and anticipated savings from Gordon Brothers expenses.
6/15/2020	J. McCarthy	1.6	Updated GOB weekly report.
6/15/2020	M. Brown	1.5	Prepared analysis related to forecasting benefits for stub period.
6/15/2020	M. Brown	1.4	Continued to prepare analysis related to forecasting benefits for stub period.
6/15/2020	J. Cox	1.4	Reviewed GOB sales by store for trailing four weeks.
6/15/2020	S. Coulombe	1.3	Reviewed GOB reporting package detailing inventory balances and forecasted recoveries.
6/15/2020	M. Brown	1.3	Reviewed prior week sales data and inventory positions and analyzed versus Plan.
6/15/2020	M. Brown	1.1	Provided edits for latest store closing reporting statistics and tracking.
6/15/2020	M. Brown	1.1	Reviewed prior week operating reports in comparison to budget.
6/15/2020	J. McCarthy	0.8	Updated GOB daily sales flash.
6/15/2020	M. Brown	0.7	Prepared liquidity analysis requested by secured lenders.
6/15/2020	J. Cox	0.7	Prepared summary schedule detailing GOB sales by phase.
6/15/2020	J. Cox	0.6	Reviewed Gordon Brothers spend to date versus file statement of work.
6/15/2020	G. Pantelis	0.3	Met with B. Davis (Stage) re: store issues.
6/15/2020	G. Pantelis	0.3	Met with E. Grav (Stage) re: AP cutoff.
6/16/2020	M. Brown	2.2	Prepared disbursement tracking requests submitted by Management including reviewing related invoices.
6/16/2020	J. McCarthy	2.2	Reviewed invoices for weekly disbursements.
6/16/2020	J. McCarthy	1.8	Updated GOB weekly report.
6/16/2020	S. Coulombe	1.3	Reviewed latest GOB sales and store closing plan.
6/16/2020	M. Brown	1.1	Analyzed store closing related expenses.
6/16/2020	M. Brown	0.9	Analyzed accrued payroll assumptions to help bridge variances in model.

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Date	Professional	Hours	Description
<b>36. Operation Management</b>			
6/16/2020	M. Brown	0.8	Updated workstream tracker and status of various projects.
6/16/2020	S. Coulombe	0.7	Corresponded with BRG team (M. Brown and J. Cox) re: forecast adjustments and store closing strategy.
6/16/2020	J. McCarthy	0.5	Updated GOB daily sales flash.
6/16/2020	G. Pantelis	0.4	Corresponded with K. Williams (Stage) re: landlord issues.
6/17/2020	J. McCarthy	2.9	Reviewed invoices for weekly disbursements.
6/17/2020	C. Lim	2.4	Reviewed going out of business sales and inventory reports.
6/17/2020	J. McCarthy	2.3	Continued to review invoices for weekly disbursements.
6/17/2020	M. Brown	1.8	Analyzed technology spend and provided edits to forecasting methodology for wind down.
6/17/2020	C. Lim	1.5	Reviewed going out of business sales and inventory reports.
6/17/2020	M. Brown	1.4	Reviewed occupancy obligations and provided edits to forecast.
6/17/2020	M. Brown	1.1	Reviewed case milestones and setup tracker for key dates.
6/17/2020	J. McCarthy	1.0	Met with J. Cox and C. Lim (all BRG) re: going out of business sales and inventory reports.
6/17/2020	C. Lim	1.0	Met with J. Cox and J. McCarthy (all BRG) re: going out of business sales and inventory reports.
6/17/2020	J. McCarthy	0.9	Updated disbursement proposal template for weekly meeting.
6/17/2020	G. Pantelis	0.6	Reviewed and commented on store mapping and address analysis done by KCC.
6/17/2020	M. Brown	0.6	Reviewed insurance premium financing proposal.
6/17/2020	M. Brown	0.5	Edited most recent iteration of daily reporting package.
6/17/2020	C. Lim	0.5	Met with M. Brown (BRG) re: project roles and responsibilities.
6/17/2020	C. Lim	0.5	Reviewed going out of business sales and inventory reports.
6/18/2020	C. Lim	2.5	Prepared and distributed daily going out of business sales and inventory reports.
6/18/2020	M. Brown	1.9	Reviewed invoice backup related to proposed disbursements.
6/18/2020	C. Lim	1.6	Built store level going out of business sales reporting workbook.

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Date	Professional	Hours	Description
<b>36. Operation Management</b>			
6/18/2020	M. Brown	1.5	Continued to prepare analysis related to benefits programs and wind down economics.
6/18/2020	S. Coulombe	1.3	Reviewed analysis summarizing store sales to date, inventory balances, and augment allocation.
6/18/2020	J. Cooperstein	1.2	Updated roll off dates for employees to be used for wind down analysis.
6/18/2020	M. Brown	1.1	Prepared templates for corporate payroll forecasting for wind down.
6/18/2020	C. Lim	1.0	Prepared comparison of Gordon Brothers inventory reporting.
6/18/2020	C. Lim	0.8	Discussed COGS reconciliation with M. Brown and J. Cox (all BRG).
6/18/2020	M. Brown	0.8	Reviewed employee and customer communications materials.
6/18/2020	M. Brown	0.7	Reviewed final disbursements request for Friday check run and provided edits.
6/18/2020	G. Pantelis	0.6	Revised list of currently open stores.
6/18/2020	C. Lim	0.5	Met with M. Brown, J. McCarthy, J. Cox, M. Light and G. Pantelis (all BRG) re: daily update call.
6/18/2020	C. Lim	0.5	Reviewed Company and Gordon Brothers COGS reporting.
6/18/2020	G. Pantelis	0.4	Met with G. Lampman (Stage) re: store list.
6/18/2020	J. McCarthy	0.4	Updated GOB daily sales flash.
6/18/2020	G. Pantelis	0.3	Met with G. Lampman (Stage) re: financial reporting.
6/19/2020	C. Lim	2.8	Continued to build the store level going out of business sales reporting workbook.
6/19/2020	C. Lim	1.9	Continued to build the store level going out of business sales reporting workbook.
6/19/2020	M. Brown	1.9	Continued to prepare analysis around payment of benefits and expense lag.
6/19/2020	J. McCarthy	1.8	Prepared weekly disbursement templates for following week.
6/19/2020	C. Lim	1.2	Continued to build the store level going out of business sales reporting workbook.
6/19/2020	C. Lim	1.0	Continued to build the store level going out of business sales reporting workbook.

Date	Professional	Hours	Description
<b>36. Operation Management</b>			
6/19/2020	C. Lim	0.9	Prepared and distributed daily going out of business sales and inventory reports.
6/19/2020	M. Brown	0.9	Provided revisions to daily reporting and reformatted output.
6/19/2020	G. Pantelis	0.6	Met with K. Williams (Stage) re: landlord issues.
6/19/2020	C. Lim	0.5	Met with J. Rocha (Stage) re: COGS reporting reconciliation.
6/19/2020	J. McCarthy	0.5	Updated GOB daily sales flash.
6/19/2020	C. Lim	0.4	Continued to analyze Company versus Gordon Brothers COGS reporting.
6/21/2020	C. Lim	2.5	Continued to build the store level going out of business sales reporting workbook.
6/21/2020	C. Lim	2.3	Continued to build the store level going out of business sales reporting workbook.
6/22/2020	C. Lim	2.8	Continued to prepare weekly going out of business sales report.
6/22/2020	C. Lim	2.6	Prepared weekly going out of business sales report.
6/22/2020	C. Lim	1.9	Continued to prepare weekly going out of business sales report.
6/22/2020	M. Brown	1.8	Prepared enhancements to sales and store performance reporting for update presentation.
6/22/2020	C. Lim	1.5	Prepared and distributed daily going out of business sales and inventory reports.
6/22/2020	M. Brown	1.4	Prepared framework for modelling remaining occupancy expenses in wind down scenario.
6/22/2020	M. Brown	1.3	Analyzed benefits programs and cost structures for wind down scenario.
6/22/2020	C. Lim	0.9	Reviewed comparison of Company and Gordon Brothers reported COGS.
6/22/2020	C. Lim	0.6	Continued to investigate variances in Company and Gordon Brothers reported COGS.
6/22/2020	C. Lim	0.5	Met with J. Cox and M. Brown (all BRG) re: COGS reconciliation.
6/22/2020	C. Lim	0.3	Met with J. Rocha (Stage) re: COGS reporting reconciliation.
6/22/2020	C. Lim	0.3	Met with M. Brown (BRG) re: daily going out of business sales report.
6/22/2020	C. Lim	0.3	Met with M. Brown (Stage) re: weekly going out of business reporting.

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Date	Professional	Hours	Description
<b>36. Operation Management</b>			
6/22/2020	C. Lim	0.3	Prepared daily going out of business sales and inventory reports.
6/22/2020	C. Lim	0.3	Prepared weekly going out of business sales report.
6/23/2020	J. McCarthy	2.9	Reviewed invoices for weekly disbursements.
6/23/2020	C. Lim	2.5	Continued to prepare weekly going out of business sales report.
6/23/2020	C. Lim	2.3	Built consolidated weekly going out of business sales reporting workbook.
6/23/2020	C. Lim	1.9	Continued to prepare weekly going out of business sales report.
6/23/2020	J. Cox	1.8	Reviewed latest GOB sales to date and anticipated recovery.
6/23/2020	M. Brown	1.6	Reviewed GOB updates and provided edits for weekly reporting packet.
6/23/2020	J. McCarthy	1.1	Continued to review invoices for weekly disbursements.
6/23/2020	C. Lim	1.1	Held weekly update call with M. Brown (BRG) re: weekly reporting.
6/23/2020	M. Brown	1.0	Analyzed private label credit card metrics and income forecast.
6/23/2020	J. Cox	0.8	Prepared analysis re: potential impact of delayed FF&E sales.
6/23/2020	C. Lim	0.7	Prepared and distributed daily going out of business sales and inventory reports.
6/23/2020	C. Lim	0.4	Prepared and distributed daily going out of business sales and inventory reports.
6/23/2020	G. Pantelis	0.3	Corresponded with B. Davis (Stage) re: store reopening schedule.
6/23/2020	G. Pantelis	0.3	Corresponded with C. Schultz (Stage) re: store rent.
6/24/2020	J. McCarthy	2.9	Reviewed invoices for weekly disbursements.
6/24/2020	C. Lim	2.8	Continued to prepare weekly going out of business report.
6/24/2020	C. Lim	2.7	Continued to prepare weekly going out of business report.
6/24/2020	M. Brown	2.6	Organized corporate organizational charts for wind down staffing plan.
6/24/2020	C. Lim	2.2	Prepared weekly going out of business report.
6/24/2020	J. Cox	2.2	Reviewed latest Gordon Brothers sales plan and compared versus previous versions.

Date	Professional	Hours	Description
<b>36. Operation Management</b>			
6/24/2020	C. Lim	2.0	Prepared COGS reconciliation document for discussion with GB.
6/24/2020	J. Cox	2.0	Prepared employee level organizational charts to reflect current corporate staff.
6/24/2020	S. Coulombe	1.6	Reviewed latest wind down plan and comparable analyses.
6/24/2020	M. Brown	1.6	Reviewed store level profitability to assess cost/ benefit of extending sales.
6/24/2020	M. Brown	1.5	Continued to prepare organizational charts and creating wind down staffing plan.
6/24/2020	J. Cox	1.5	Prepared schedule comparing inventory balances and cost of goods
6/24/2020	M. Brown	1.5	Reviewed various landlord inquires.
6/24/2020	M. Brown	1.3	Edited GOB reporting and lender update presentation.
6/24/2020	M. Brown	1.3	Reviewed borrowing base adjustments and created pro forma formula for future reporting periods.
6/24/2020	J. Cox	1.3	Updated schedule comparing inventory balances and cost of goods sold.
6/24/2020	J. Cox	1.0	Reviewed schedule comparing inventory balances and cost of goods sold.
6/24/2020	J. Cox	0.8	Adjusted organizational charts to reflect reduction in force.
6/24/2020	C. Lim	0.8	Prepared and distributed daily going out of business sales and inventory reports.
6/24/2020	J. McCarthy	0.6	Continued to review invoices for weekly disbursements.
6/24/2020	M. Brown	0.6	Reviewed flash reporting and sales performance metrics.
6/24/2020	J. McCarthy	0.5	Continued to update store scenario pro-form analysis.
6/24/2020	C. Lim	0.5	Prepared inventory recovery analysis on potential lease buy out stores.
6/24/2020	S. Coulombe	0.4	Corresponded with E. Crowley (Stage) re: wind down staffing plan.
6/24/2020	C. Lim	0.3	Continued to analyze inventory recovery on potential lease buy out stores.
6/25/2020	C. Lim	2.3	Continued to edit the weekly going out of business sales report.
6/25/2020	J. Cooperstein	1.8	Continued to perform organizational chart analysis to assist with wind down planning.

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Date	Professional	Hours	Description
<b>36. Operation Management</b>			
6/25/2020	C. Lim	1.7	Built going out of business sales plan reporting into reporting workbook.
6/25/2020	C. Lim	1.5	Edited weekly going out of business sales report.
6/25/2020	C. Lim	1.5	Met with M. Brown (BRG) re: weekly going out of business sales report.
6/25/2020	M. Brown	1.2	Reviewed reforecast of occupancy obligations for new plan and provided edits.
6/25/2020	M. Brown	1.1	Reviewed landlord buyout proposals and worked on analysis to determine purchase price economics.
6/25/2020	C. Lim	0.7	Continued to build GOB sales plan reporting into reporting workbook.
6/25/2020	J. McCarthy	0.7	Reviewed invoices for weekly disbursements.
6/25/2020	C. Lim	0.5	Met with J. Rocha (stage), J. Jaeger (Gordon Brothers), M. Brown and J. Cox (both BRG) re: COGS reporting reconciliation.
6/25/2020	M. Brown	0.5	Resolved various landlord and vendor disputes.
6/25/2020	C. Lim	0.3	Met with M. Brown and J. Cox (both BRG) re: COGS reporting reconciliation.
6/25/2020	C. Lim	0.3	Prepared and distributed daily going out of business sales and inventory reports.
6/25/2020	C. Lim	0.2	Distributed going out of business sales plan to lender group.
6/25/2020	C. Lim	0.2	Met with M. Brown, J. Cox, and J. McCarthy (all BRG) re: daily team update.
6/26/2020	C. Lim	2.6	Built weekly consolidated going out of business sales reporting.
6/26/2020	M. Brown	1.5	Analyzed bridging items for inventory reconciliation analysis.
6/26/2020	M. Brown	1.4	Prepared organizational structure charts for wind down headcount planning.
6/26/2020	M. Brown	1.3	Prepared reconciliation of GOB reporting and internal Company inventory reporting.
6/26/2020	C. Lim	1.1	Met with M. Brown and E. Crowley re: weekly going out of business report.
6/26/2020	J. McCarthy	1.0	Met with E. Grav (Stage) re: AP reconciliation.
6/26/2020	C. Lim	0.7	Edited weekly going out of business sales report.

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Date	Professional	Hours	Description
<b>36. Operation Management</b>			
6/26/2020	C. Lim	0.7	Prepared and distributed daily going out of business sales and inventory reports.
6/26/2020	C. Lim	0.7	Prepared weekly going out of business report.
6/26/2020	M. Brown	0.6	Reviewed GOB reporting updated and provided edits.
6/26/2020	C. Lim	0.3	Met with M. Brown, J. Cox, and J. McCarthy (all BRG) re: daily team update.
6/26/2020	J. McCarthy	0.3	Updated disbursement template for following week.
6/26/2020	J. Cox	0.2	Reviewed weekly GOB presentation.
6/29/2020	C. Lim	2.7	Prepared daily going out of business sales and inventory reports.
6/29/2020	C. Lim	2.6	Analyzed Gordon Brothers GOB sales plans.
6/29/2020	J. McCarthy	2.4	Created key bankruptcy date timeline for Company to determine staffing requirements.
6/29/2020	M. Brown	2.1	Continued to prepare wind down scenario staffing model.
6/29/2020	C. Lim	2.0	Continued to build consolidated weekly GOB sales reporting workbook.
6/29/2020	M. Brown	1.8	Prepared staffing model by functional area for contingency wind down scenario.
6/29/2020	M. Brown	1.7	Provided feedback on updated store closing analysis and takeaways.
6/29/2020	C. Lim	1.6	Analyzed Gordon Brothers GOB sales plans.
6/29/2020	C. Lim	1.4	Continued to investigate COGS reporting reconciliation.
6/29/2020	M. Brown	1.3	Updated sales and inventory disposition analysis based on latest phasing plan.
6/29/2020	M. Brown	1.2	Reviewed store level performance and analyzed for potential store closure date adjustments.
6/29/2020	J. Cox	0.8	Reviewed latest store closure list and stores impacted by COVID-19.
6/29/2020	C. Lim	0.6	Met with J. Jaeger (Gordon Brothers) re: COGS reporting reconciliation.
6/29/2020	C. Lim	0.5	Continued to build consolidated weekly GOB sales reporting workbook.
6/29/2020	C. Lim	0.5	Investigated COGS reporting reconciliation.

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Date	Professional	Hours	Description
<b>36. Operation Management</b>			
6/29/2020	C. Lim	0.3	Drafted emails re: COGS reporting discrepancies and weekly going out of business sales reporting.
6/30/2020	J. McCarthy	2.9	Reviewed invoices for weekly disbursements.
6/30/2020	J. McCarthy	2.4	Continued to review invoices for weekly disbursements.
6/30/2020	C. Lim	2.1	Continued to prepare the weekly going out of business report.
6/30/2020	J. Cooperstein	2.0	Continued to update organizational chart analysis.
6/30/2020	C. Lim	1.9	Prepared COGS reporting reconciliation analysis.
6/30/2020	M. Brown	1.8	Analyzed historical plan enrolment and claims metrics for healthcare tail forecast.
6/30/2020	M. Brown	1.7	Prepared analysis of cost of goods discrepancy for internal versus GOB reporting.
6/30/2020	C. Lim	1.5	Prepared weekly going out of business report.
6/30/2020	C. Lim	1.4	Continued to prepare the weekly going out of business report.
6/30/2020	M. Brown	1.3	Analyzed progress on cost inventory reconciliation and reviewed bridging items.
6/30/2020	J. Cox	1.2	Prepared schedule summarizing GOB sales by phase for UCC.
6/30/2020	M. Brown	1.1	Prepared organizational structure analysis.
6/30/2020	C. Lim	0.9	Prepared and distributed daily going out of business sales and inventory reports.
6/30/2020	J. Cooperstein	0.8	Compiled sub categories of employee positions for organizational chart analysis.
6/30/2020	C. Lim	0.7	Met with J. Cox and M. Brown (all BRG) re: COGS reporting reconciliation.
6/30/2020	J. Cox	0.6	Updated scheduling detail store level inventory balances.
6/30/2020	J. McCarthy	0.5	Finalized key bankruptcy date timeline for Company to determine staffing requirements.
6/30/2020	C. Lim	0.5	Met with J. Jaeger (Gordon Brothers), E. Crowley (Stage), M. Brown, and J. Cox (both BRG) re: COGS reporting reconciliation.
6/30/2020	J. McCarthy	0.3	Created store rejection tracker.

Date	Professional	Hours	Description
<b>36. Operation Management</b>			
6/30/2020	C. Lim	0.3	Met with M. Brown, J. Cox, and J. McCarthy (all BRG) re: daily team update.
<b>Task Code Total Hours</b>		<b>437.9</b>	
<b>37. Vendor Management</b>			
5/11/2020	G. Pantelis	0.3	Corresponded with S. Arfan (Stage) re: utility escrow account.
5/11/2020	M. Light	0.3	Corresponded with S. Arfan (Stage) regarding adequate assurance accounts.
5/11/2020	M. Light	0.3	Discussed vendor script with E. Crowley (Stage).
5/13/2020	M. Light	1.5	Discussed utility process with D. Farmer (K&E).
5/13/2020	M. Brown	1.1	Addressed various landlord and vendor issues resulting from filing.
5/13/2020	M. Light	0.2	Finalized utility script.
5/14/2020	H. Tran	0.8	Resolved utilities shut off issues with Management.
5/14/2020	M. Light	0.6	Corresponded with J. Curtis (Stage) regarding vendor issues.
5/14/2020	M. Light	0.6	Reviewed vendor issue from J. Curtis (Stage) and provided guidance.
5/15/2020	H. Tran	1.8	Resolved utilities shut off issues with Management.
5/18/2020	G. Pantelis	0.3	Met with E. Grav (Stage) re: vendor noticing.
5/20/2020	G. Pantelis	0.9	Finalized ordinary course professionals exhibit for filing.
5/20/2020	M. Light	0.5	Met with G. Pantelis (BRG) re: ordinary course professionals.
5/20/2020	G. Pantelis	0.5	Met with M. Light (BRG) re: ordinary course professionals.
5/20/2020	M. Light	0.3	Met with G. Pantelis (BRG) re: ordinary course professionals.
5/20/2020	G. Pantelis	0.3	Met with M. Light (BRG) re: ordinary course professionals.
5/20/2020	G. Pantelis	0.2	Corresponded with G. Lampman (Stage) re: OCP.
5/22/2020	J. Cox	1.5	Reviewed vendor invoices for payment approval.
5/22/2020	M. Light	0.9	Met with R. Stasyszen, E. Grav (both Stage) and G. Pantelis (BRG) re: vendor/ factor discussion.
5/22/2020	G. Pantelis	0.9	Met with R. Stasyszen, E. Grav (both Stage) and M. Light (BRG) re: vendor/ factor discussion.

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<b>Date</b>	<b>Professional</b>	<b>Hours</b>	<b>Description</b>
<b>37. Vendor Management</b>			
5/26/2020	H. Tran	1.0	Resolved utilities shut off issues with Management.
6/1/2020	J. Cox	0.9	Reviewed augmented vendor list.
6/8/2020	J. Cox	1.2	Prepared summary of case professionals and historical payments to date.
6/16/2020	J. Cox	1.8	Developed comprehensive list of IT vendors expected to be paid in forecast period.
6/17/2020	J. Cooperstein	2.5	Developed critical IT vendor analysis with all contracts and sunset dates.
6/17/2020	J. Cooperstein	2.1	Edited critical IT vendor analysis with all contracts and sunset dates.
6/17/2020	J. Cooperstein	1.4	Edited critical IT vendor analysis with all contracts and sunset dates.
6/18/2020	G. Pantelis	0.4	Corresponded with S. Williams (Stage) re: IT account details.
6/23/2020	M. Brown	1.8	Reviewed vendor level IT descriptions and spend plan for wind down scenario.
<b>Task Code Total Hours</b>		<b>26.9</b>	
<b>Total Hours</b>		<b>1,760.9</b>	