

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

STAGE STORES, INC., et al.,<sup>1</sup>

Debtors.

Chapter 11

Case No. 20-32564 (DRJ)  
(Jointly Administered)

**COVERSHEET TO FIRST INTERIM APPLICATION OF PROVINCE P.C.  
FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AS  
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
FOR THE PERIOD FROM MAY 22, 2020 THROUGH JULY 31, 2020**

<b>Name of Applicant:</b>	Province, Inc.	
<b>Applicant's Role in case:</b>	Counsel to the Official Committee of Unsecured Creditors	
<b>Date Order of Employment Signed:</b>	July 9, 2020 (Docket No. 574)	
<b>Time Period Covered in Application:</b>	<b>Beginning of Period</b>	<b>Ending of Period</b>
	May 22, 2020	July 31, 2020
<b>Time Period covered by any prior applications:</b>	N/A	N/A
<b>Total amounts awarded in all prior applications:</b>	N/A	
<b>Total fees requested in this Application:</b>	\$738,778.50	
<b>Total professional fees requested in this Application:</b>	\$731,730.00	
<b>Total actual professional hours covered by this Application:</b>	1,428.6	
<b>Average hourly rate for professionals:</b>	\$512.20	
<b>Total paraprofessional fees requested in this Application:</b>	\$7,048.50	
<b>Total actual paraprofessional hours covered by this Application:</b>	38.1	
<b>Average hourly rate for paraprofessionals:</b>	\$185.00	
<b>Reimbursable expenses sought in this application:</b>	\$1,927.42	
<b>Total to be Paid to Priority Unsecured Creditors:</b>	N/A	
<b>Anticipated % Dividend to Priority Unsecured Creditors:</b>	N/A	
<b>Total to be Paid to General Unsecured Creditors</b>	N/A	
<b>Anticipated % Dividend to Unsecured Creditors:</b>	N/A	

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Stage Stores, Inc (6900) and Specialty Retailers, Inc. (1900). The Debtors' service address is: 2425 West Loop South, Houston, Texas 77027.



<b>Date of confirmation hearing:</b>	August 14, 2020
<b>Indicate whether the plan has been confirmed.</b>	Yes

Date Signed: September 17, 2020

By: /s/ David Dachelet  
David Dachelet, Managing Director  
Province, Inc.  
2360 Corporate Circle, Ste. 330  
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*Financial Advisor to the Official Committee  
Unsecured Creditors*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

STAGE STORES, INC., et al.,<sup>1</sup>

Debtors.

Chapter 11

Case No. 20-32564 (DRJ)  
(Jointly Administered)

**FIRST INTERIM APPLICATION OF PROVINCE, INC. FOR  
ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AS  
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
FOR THE PERIOD FROM MAY 22, 2020 THROUGH JULY 31, 2020**

**THIS MOTION SEEKS AN ORDER THAT MAY ADVERSELY AFFECT YOU. IF YOU OPPOSE THE MOTION, YOU SHOULD IMMEDIATELY CONTACT THE MOVING PARTY TO RESOLVE THE DISPUTE. IF YOU AND THE MOVING PARTY CANNOT AGREE, YOU MUST FILE A RESPONSE AND SEND A COPY TO THE MOVING PARTY. YOU MUST FILE AND SERVE YOUR RESPONSE WITHIN 21 DAYS OF THE DATE THIS WAS SERVED ON YOU. YOUR RESPONSE MUST STATE WHY THE MOTION SHOULD NOT BE GRANTED. IF YOU DO NOT FILE A TIMELY RESPONSE, THE RELIEF MAY BE GRANTED WITHOUT FURTHER NOTICE TO YOU. IF YOU OPPOSE THE MOTION AND HAVE NOT REACHED AN AGREEMENT, YOU MUST ATTEND THE HEARING. UNLESS THE PARTIES AGREE OTHERWISE, THE COURT MAY CONSIDER EVIDENCE AT THE HEARING AND MAY DECIDE THE MOTION AT THE HEARING.**

**REPRESENTED PARTIES SHOULD ACT THROUGH THEIR ATTORNEY.**

Province, Inc. (“**Province**”) as financial advisor to the Official Committee of Unsecured Creditors (the “**Committee**”) appointed in the above-captioned cases (the “**Chapter 11 Cases**”)

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Stage Stores, Inc (6900) and Specialty Retailers, Inc. (1900). The Debtors’ service address is: 2425 West Loop South, Houston, Texas 77027.

of Stage Stores, Inc., and the affiliated debtors and debtors in possession (collectively, “**Stage Stores**” or the “**Debtors**”) hereby files its first application for allowance of compensation for services rendered and necessary expenses incurred for the period from May 22, 2020 through July 31, 2020 (the “**First Interim Application Period**”), pursuant to sections 330 and 331 of the United States Bankruptcy Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and Rules 2016-1 and 9013-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Southern District of Texas (the “**Local Rules**”), the *Order Granting Debtors’ Motion for an Order Under U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 437] (the “**Interim Compensation Order**”). For the First Interim Application Period, Province seeks interim allowance of \$738,778.50 as fees for services rendered and \$1,927.42 as reimbursement of expenses incurred. In support of this application (the “**Application**”), Province submits the Declaration of David Dachelet (the “**Dachelet Declaration**”) attached hereto as **Exhibit 1** and a proposed order granting the Application attached hereto as **Exhibit 2**. In further support of this Application, Province respectfully states as follows:

### **JURISDICTION AND VENUE**

1. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the Southern District of Texas*, dated May 24, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2) and Article III of the United States Constitution. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory predicates for the relief sought herein are sections 330, 331 and 1103 of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Rules 2016-1 and 9013-1 of the Local Rules.

## **BACKGROUND**

### **A. Background**

3. On May 10, 2020, Stage Stores, Inc. and certain of its affiliates and subsidiaries each commenced a voluntary case under chapter 11 of the Bankruptcy Code in this Court. The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in these Chapter 11 Cases.

4. On May 20, 2020, the Office of the United States Trustee for the Southern District of Texas (the “**U.S. Trustee**”) appointed the Committee pursuant to Section 1102 of the Bankruptcy Code. The Committee consists of the following seven (7) members: (i) Seven Apparel Group, Inc.; (ii) Nike USA, Inc.; (iii) Specialty Store Services, Inc.; (iv) Adobe Systems, Inc.; (v) Enchante Accessories, Inc.; (vi) Skechers USA Inc.; (vii) Regency Commercial Associates LLC.

### **B. The Committee’s Retention of Province**

5. On May 22, 2020, the Committee held its initial meeting and, among other things, selected Province to serve as counsel to the Committee in these cases, subject to Court approval.

6. On July 9, 2020, the Court entered the *Order Approving Application for Approval of the Employment of Province P.C. as Counsel to the Official Committee of Unsecured Creditors, Effective May 22, 2020* [Docket No. 574] (the “**Retention Order**”).

7. The Retention Order authorizes the Debtors to compensate and reimburse Province in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any Orders

entered in these cases. The Retention Order also authorizes the compensation of Province at its standard hourly rates and the reimbursement of Province's actual and necessary out-of-pocket expenses incurred, subject to application to this Court.

**C. Case Status**

8. After the Petition Date, the Debtors worked on a dual-track process (1) to attempt to garner a going concern sale of its businesses, or a portion thereof, to a third party purchaser; and (2) to simultaneously liquidate Debtors' collateralized inventory in order to pay down its secured indebtedness as indicated in Debtors' confirmed Plan. Presently, the secured debt is nearly paid off; however, the Debtors have been unable to achieve any going concern sale of the date hereof. Toward these ends, the Debtors, in consultation with the Committee, is continuing to market the Debtors' remaining assets for sale, while the store GOB sales and store closures continue.

**SUMMARY OF PROFESSIONAL COMPENSATION AND REIMBURSEMENT  
OF EXPENSES REQUESTED**

9. Province seeks interim allowance of \$738,778.50 in fees calculated at the hourly billing rates of Province's professionals who worked on this case, and \$1,927.42 in expenses actually and necessarily incurred by Province while providing services to the Committee during the First Interim Application Period. During the First Interim Application Period, Province attorneys and paraprofessionals expended a total of 1,466.7 hours for which compensation is requested.

10. Pursuant to the Interim Compensation Order, during these cases, Province has filed monthly fee statements and has received payment of 80% of fees and 100% of expenses for services rendered and expenses incurred from May 22, 2020 through July 31, 2020. As of the date of this Application, Province has not received any objections to its monthly fee statements. A

summary of the amounts paid to Province in accordance with the Interim Compensation Order for monthly fee statements relating to the First Interim Application Period is set forth as follows:

<b>Date Filed</b>	<b>Period</b>	<b>Fees</b>	<b>Expenses</b>	<b>Fees Paid</b>	<b>Expenses Paid</b>	<b>Balance (Fees &amp; Expenses)</b>
7/21/2020 D. I. 614	May 22, 2020 - June 30, 2020	\$515,992.00	\$1,391.02	\$412,793.60	\$1,391.02	\$103,198.40
8/21/2020 D. I. 724	July 1, 2020 - July 31, 2020	\$222,786.50	\$536.40			\$223,322.90
<b>TOTALS:</b>		<b>\$738,778.50</b>	<b>\$1,927.42</b>	<b>\$412,793.60</b>	<b>\$1,391.02</b>	<b>\$326,521.30</b>

11. Pursuant to this Application, Province now seeks payment of the twenty percent (20%) “hold-back” amounts in connection with its previously filed monthly fee statements.

12. The fees charged by Province in these cases are billed in accordance with Province’s existing billing rates and procedures in effect during the First Interim Application Period. The rates Province charges for the services rendered by its professionals and paraprofessionals in these chapter 11 cases generally are the same rates Province charges for professional and paraprofessional services rendered in comparable bankruptcy and non-bankruptcy related matters.

13. Attached hereto as **Exhibit 3** is a summary breakdown of hours and amounts billed by timekeeper. The summary sheet lists those Province professionals, and paraprofessionals who have performed services for the Committee during the First Interim Application Period, the capacities in which each individual is employed by Province, the department in which each individual practices, the hourly billing rate charged by Province for services performed by such individual, the year in which each attorney was first licensed to practice law, where applicable, and the aggregate number of hours expended in this matter and fees billed therefor.

14. Attached hereto as **Exhibit 4** is a summary break down of hours and amounts billed by project category.

15. Province maintains computerized records of the time spent by all Province attorneys and paraprofessionals in connection with these chapter 11 cases. Copies of these computerized records were filed and served with Province's monthly fee statements in the format and by the procedure specified by the Interim Compensation Order. Copies of the monthly fee statements together with the time records are attached hereto as **Exhibit 5**.

16. Province reserves the right to request additional compensation for the First Interim Application Period to the extent that it is later determined that time or disbursement charges for services rendered or disbursements incurred during such time period have not yet been submitted.

#### **SUMMARY OF SERVICES RENDERED**

17. The following narrative provides a brief summary of the services rendered by Province on behalf of the Committee organized by project category. The summary that follows is not intended to be a detailed description of the work performed by Province during the First Interim Application Period, as those day-to-day services and the time expended in performing such services are fully set forth in the contemporaneous time records that are attached in Exhibit 5. Rather, the following summary attempts to highlight certain of those areas in which serves were entered to the Committee.

##### **A. Business Analysis / Operations**

Fees: \$629,258.00                      Total Hours: 1,314.60

(i) Incorporated within this category is time spent by Province personnel in connection with the evaluation and analysis of certain aspects of the Debtors' business and industry of



operation. The work performed in this task code was necessary for the Committee to be informed on the Debtors' historical and future operating performance and strategy.

(ii) Specific services provided by Province during the First Monthly Fee Period include, but are not limited to:

- i. Analyzing and evaluating financial information, including weekly cash flow forecasts, weekly cash flow variance reports, and long-term financial projections;
- ii. Monitoring weekly sales and cash flows versus the aforementioned forecasts;
- iii. Corresponding with the Debtors' management team regarding financial performance, updates on operations, and business plan initiatives;
- iv. Preparing business plan analyses and applying sensitivities to a go-forward financial model;
- v. Preparing various analyses related to the Debtors' operations, historical balance sheets, income statements, and cash flow statements;
- vi. Reviewing financial information and other documents provided by the Debtors and their advisors;
- vii. Assisting in the preparation of financial information for distribution to the Committee and legal counsel, including projections and budgets, analysis of the effect of various assumptions on projected financial results, and other ad hoc analyses as requested or deemed necessary; and
- viii. Corresponding and discussing budget and other business and financial results with counsel, committee professionals and within internal team.

**B. Case Administration**

Fees: \$9,673.00 Total Hours: 12.8

18. Incorporated within this task code is time incurred by Province personnel while performing various administrative tasks that do not clearly fit into other categories including planning and discussing general case updates with Committee professionals.

**C. Claims Administration and Objections**

Fees: \$4,049.00 Total Hours: 5.2

19. Incorporated within this task code is time incurred by Province personnel while performing various functions directly related to the preliminary analysis and estimate of potential claims, including administrative and general unsecured.

**D. Committee Activities**

Fees: \$21,319.00 Total Hours: 26.50

20. Incorporated within this category is time incurred by Province personnel while performing various functions directly related to preparing for, meeting with, and corresponding with the Committee of these chapter 11 cases. Province provided updates summarizing various analyses to the Committee and provided recommendations with regards to the Committee's position and next steps.

**E. Court Filings**

Fees: \$40,285.00 Total Hours: 57.00

21. Incorporated within this category is time incurred by Province personnel while performing various functions directly related to reviewing, evaluating and commenting on the Debtors' motions and orders filed on the docket, including analysis of various motions and proposed orders.

**F. Court Hearings**

Fees: \$4,138.00 Total Hours: 6.6

22. Incorporated within this category is time incurred by Province personnel while telephonically participating in the various court hearings in this case.

**G. Fee / Employment Applications**

Fees: \$8,230.50 Total Hours: 15.8

23. Incorporated within this task code is time incurred by Province personnel while performing various functions directly related to the employment applications of Province for these chapter 11 cases.

**H. Financing Activities**

Fees: \$1,258.00 Total Hours: 1.7

24. Incorporated within this category is time incurred by Province personnel while performing various functions directly related to the Debtors' DIP financing.

**I. Litigation**

Fees: \$864.00 Total Hours: 0.9

25. Incorporated within this category is cursory time incurred by Province personnel investigating the Debtors' and/or third party liabilities impacting the Debtors' estate.

**J. Plan and Disclosure Statement**

Fees: \$9,551.00 Total Hours: 12.7

26. Incorporated within this category includes time spent reviewing the initial draft of the Debtors' plan and disclosure statement as well as conducting research regarding the preservation of causes of action. In addition, time was spent on conferring both internally and with counsel for the Debtors regarding the plan structure.

**K. Sale Process**

Fees: \$8,578.00 Total Hours: 10.4

27. Incorporated within this category is time incurred by Province personnel while performing various functions related to the potential sale of the Debtors' assets.

**L. Tax Issues**

Fees: \$1,575.00 Total Hours: 2.5

28. Incorporated within this category includes time spent by Province personnel while analyzing potential tax issues of the Debtors to determine possible tax refunds and/or liabilities.

#### **SUMMARY OF ACTUAL AND NECESSARY EXPENSES**

29. During the First Interim Application Period, Province incurred \$1,927.42 in expenses on behalf of the Committee. It is Province's policy to charge its clients in all areas of practice for out-of-pocket expenses incurred in connection with the client's case. The expenses charged to clients include, among other things, court fees, conference calls, deposition transcripts, Investigators, lien/litigation work, outside printing, and photocopying. Province charges for these expenses in a manner and at rates consistent with charges made generally to its other clients. A summary of Province's expenses incurred during the First Interim Application Period is provided in **Exhibit 6**.

#### **BASIS FOR THE RELIEF REQUESTED**

30. Section 331 of the Bankruptcy Code provides for interim compensation of professionals not more than once every 120 days after the commencement of the cases (or more often as the court may permit) and incorporates the substantive standards of section 330 to govern the Court's award of such compensation. *See* 11 U.S.C. § 331. Section 330 provides that a Court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual, necessary services rendered [and] reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1).

31. Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded to . . . [a] professional person, the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

- A. the time spent on such services;
- B. the rates charged for such services;
- C. whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- D. whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- E. with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- F. whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

32. In determining the reasonableness of fees, courts routinely employ the twelve factors set forth by the Fifth Circuit in *Johnson v. Ga. Highway Express, Inc.*, 488 F.2d 714, 717-19 (5th Cir. 1974). These factors include: (1) the time and labor required; (2) the novelty and difficulty of the questions; (3) the skill requisite to perform the legal service properly; (4) the preclusion of employment by the attorney due to acceptance of the case; (5) the customary fee; (6) whether the fee is fixed or contingent; (7) time limitations imposed by client or the circumstances; (8) the amount involved and the results obtained; (9) the experience, reputation and ability of the attorneys; (10) the undesirability of the case; (11) the nature and length of the professional relationship with the client; and (12) awards in similar cases. *Id.* at 123 n.8. In *In re First Colonial Corp. of America*, 544 F.2d 1291, 1298-99 (5th Cir. 1977), *cert. denied*, 431 U.S. 904 (1977), the Fifth Circuit applied the *Johnson* factors to the analysis of fee awards in bankruptcy cases.

33. Under an analysis utilizing the *Johnson* factors and the standards customarily applied to fee awards under sections 330 and 331 of the Bankruptcy Code, Province submits that

its request for compensation and reimbursement of expenses is reasonable and proper, and that such request should be allowed in the requested amount. Province devoted a substantial amount of time and effort addressing the numerous issues involved in these Chapter 11 cases. Whenever possible, Province sought to minimize the costs of its services to the Committee by utilizing junior attorneys and paraprofessionals to handle the more routine aspects of case administration.

34. Province respectfully submits that the services for which it seeks compensation in this Application were, at the time rendered, believed to be necessary to effectively represent the Committee and the interests of the Debtors' estates and creditors, were performed economically, effectively and efficiently.

35. Further, Province submits that consideration of the relevant *Johnson* factors establishes that the compensation requested is reasonable in light of the nature, extent, and value of such services to the Debtors, their estates, and all parties in interest:

- (a) *The Time and Labor Required.* The professional services rendered by Province on behalf of the Committee have required the expenditure of substantial time and effort, as well as a high degree of professional competence and expertise, in order to deal with the many issues encountered with skill and dispatch. Province respectfully represents that the services rendered by it were performed efficiently, effectively and economically.
- (b) *The Novelty and Difficulty of Questions.* Although the issues in this case were not particularly novel, many challenges have arisen in the course of these cases. Province's effective assistance has and will continue to maximize value for the benefit of the estate and its stakeholders and facilitate resolutions of such challenges.
- (c) *The Skill Required to Perform the Services Properly.* Province believes that its recognized expertise in the area of financial advisory in large insolvency proceedings and reorganization has contributed to the efficient and effective administration of these Chapter 11 Cases.
- (d) *The Preclusion of Other Employment by Applicant Due to Acceptance of the Case.* Province's representation of the Committee has not precluded its acceptance of new clients. However, the issues that have arisen in these Chapter 11 Cases required attention on a continuing, and, at time, emergent, basis, requiring Province's professionals to commit significant portions of their time to these cases.

- (e) The Customary Fee. The fees sought herein are based upon Province's normal hourly rates for services of this kind. In fact, Province voluntarily agreed to reduce the hourly rates for certain partners for this matter. Province respectfully submits that the hourly rates of its professionals are not unusual given the time expended in attending to the representation of the Committee. Province's hourly rates and the fees requested herein are commensurate with fees Province has been awarded in other Chapter 11 cases, as well as with fees charged by other attorneys of comparable experience.
- (f) Whether the Fee is Fixed or Contingent. The fees requested in this Application represent fees incurred based upon a fixed hourly rate basis, contingent upon the Court's approval of this Application.
- (g) Time Limitations Imposed by Client or other Circumstances. Province provided capable financial advisory services within the time limitations imposed under the unique circumstances of these cases. During these Chapter 11 Cases, there were numerous instances in which it was necessary for Province to deliver services on very short notice and under significant time constraints.
- (h) The Amount Involved and Results Obtained. For the reasons described above, Province respectfully submits that the amount of fees for which compensation is sought is reasonable under the circumstances given the numerous matters that had to be addressed.
- (i) The Experience, Reputation and Ability of the Attorneys. Province is a professional financial advisory firm that regularly and extensively represents committees in large, complex bankruptcy and corporate restructuring matters across the United States, as further indicated in its retention application. Province has represented debtor, creditors' committees, fiduciaries and numerous other parties in cases before Bankruptcy Courts throughout the country.
- (j) The Undesirability of the Case. Not applicable.
- (k) Nature and Length of Professional Relationship. Not applicable.
- (l) Awards In Similar Cases. As previously indicated, the fees sought herein are commensurate with fees Province has been awarded in other chapter 11 cases.

36. In addition, consistent with Section 331 of the Bankruptcy Code, this is Province's first and only interim fee application during the first 120 days since the Filing Date. *See* 11 U.S.C. § 331.

37. In sum, the services rendered by Province were necessary and beneficial to the Committee and were consistently performed in a timely manner commensurate with the

complexity, importance, and nature of the issues involved. Accordingly, approval of the compensation for professional services and reimbursement of the expenses sought herein is warranted.

38. No previous application for the relief sought herein has been made to this or any other Court.



**WHEREFORE**, Province respectfully requests that the Court:

- (a) approve the allowance of \$738,778.50 for compensation for professional services rendered to the Committee by Province during the period from May 22, 2020 through and including July 31, 2020;
- (b) approve the reimbursement of \$1,927.42 for Province's out-of-pocket expenses incurred in connection with the rendering of such services during the period from May 22, 2020 through and including July 31, 2020;
- (c) authorize and direct the Debtors to immediately pay to Province the unpaid portion of such allowed fees and expenses.
- (d) award such other relief as the Court deems just and proper.

Respectfully submitted,

Dated: September 17, 2020

By: /s/ David Dachelet  
David Dachelet, Managing Director  
Province, Inc.  
2360 Corporate Circle, Ste. 330  
Henderson, NV 89074  
(702) 685-5555  
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ddachelet@provincefirm.com

*Financial Advisor to the Official  
Committee Unsecured Creditors*

**EXHIBIT 1**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

STAGE STORES, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 20-32564 (DRJ)

Jointly Administered

**DECLARATION OF DAVID DACHELET IN SUPPORT OF THE  
FIRST INTERIM APPLICATION OF PROVINCE, INC. FOR  
ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AS  
FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS  
FOR THE PERIOD FROM MAY 22, 2020 THROUGH JULY 31, 2020**

I, David Dachelet declare under penalty of perjury:

1. I am a Managing Director in the financial firm of Province, Inc. (“**Province**”), which is a financial advisory firm with its principal office located at 2360 Corporate Circle, Suite 330, Henderson, Nevada 89074. Province also has offices in the Baltimore, Los Angeles and Miami metro areas.

2. I have read the *First Interim Application of Province, Inc., for Allowance of Compensation for Services Rendered as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from May 22, 2020 through July 31, 2020* (the “**Application**”) filed

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Stage Stores, Inc. (6900) and Specialty Retailers, Inc. (1900). The Debtors’ service address is: 2425 West Loop South, Houston, Texas 77027.

contemporaneously herewith.<sup>2</sup> To the best of my knowledge, information, and belief, formed after reasonable inquiry, the statements contained in the Application are true and correct. In addition, I believe that the Application is in conformity with the applicable provisions of the Bankruptcy Code, Bankruptcy Rules, Local Rules, this Court's orders and the U.S. Trustee Guidelines.

3. In connection therewith, I hereby certify that:

- a. The fees and disbursements sought in the Application are billed at rates customarily employed by Province and generally accepted by Province's clients. In addition, none of the professionals seeking compensation varied their hourly rates based on the geographic location of the Debtors' cases;
- b. In providing a reimbursable expense, Province does not make a profit on that expense, whether the service is performed by Province in-house or through a third party;
- c. In accordance with Bankruptcy Rule 2016(a) and Bankruptcy Code Section 504, no agreement or understanding exists between Province and any other person for the sharing of compensation to be received in connection with these Chapter 11 Cases except as authorized pursuant to the Bankruptcy Code, Bankruptcy Rules and Local Rules; and
- d. All services for which compensation is sought were professional services on behalf of the Committee and not on behalf of any other person.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Executed on August 31, 2020:

By: /s/ David Dachelet  
David Dachelet

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<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings assigned to them in the Application.

**EXHIBIT 2**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

STAGE STORES, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 20-32564 (DRJ)

Jointly Administered

**ORDER GRANTING FIRST INTERIM APPLICATION OF PROVINCE, INC.  
FOR ALLOWANCE OF COMPENSATION FOR SERVICES  
RENDERED AS COUNSEL TO THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS FOR THE PERIOD FROM  
JULY 24, 2018 THROUGH OCTOBER 31, 2018**

(Related Docket No. \_\_\_\_\_)

Upon consideration of the *First Interim Application of Province, Inc., for Allowance of Compensation for Services Rendered as Counsel to the Official Committee of Unsecured Creditors for the Period from May 22, 2020 through July 31, 2020* (the “**Application**”)<sup>2</sup> filed by Province, Inc.; and this Court having jurisdiction over the Application; and due and adequate notice of the Application and the relief requested therein having been given under the circumstances and no other or further notice being required; and the Court having read and considered the Application, objections to Application, if any, and arguments of counsel, if any; and any objections to the Application having been resolved or overruled; and for good cause shown;

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Stage Stores, Inc. (6900) and Specialty Retailers, Inc. (1900). The Debtors’ service address is: 2425 West Loop South, Houston, Texas 77027.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings assigned to them in the Application.

**IT IS HEREBY ORDERED THAT:**

1. The relief requested in the Application is hereby GRANTED as provided herein.

2. Province is hereby awarded, on an interim basis, the allowance of \$738,778.50 for compensation for professional services and \$1,927.42 for reimbursement of expenses for the period of May 22, 2020 through July 31, 2020.

3. The Debtors are hereby authorized and directed to immediately pay Province the unpaid portion of such allowed fees and expenses.

Dated: \_\_\_\_\_, 2020

\_\_\_\_\_  
THE HONORABLE DAVID R JONES  
UNITED STATES BANKRUPTCY JUDGE

**EXHIBIT 3****SUMMARY OF TIMEKEEPERS INCLUDED IN THIS FEE APPLICATION**

<b>Name of Professional Individual</b>	<b>Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise</b>	<b>Hourly Billing Rate</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Paul Huygens, CPA, CFE	Principal – Corporate restructuring. CPA license in 1999, CFE license in 2015.	\$960	71.0	\$68,160.00
Edward Kim	Managing Director - Corporate restructuring. Investment banking and restructuring employment since 1998.	\$740	19.2	\$14,208.00
David Dachelet	Managing Director - Corporate restructuring. Bar admission in 1998.	\$730	142.5	\$104,025.00
Eric Bashaw, CPA	Tax Director - Corporate tax and accounting.	\$630	2.5	\$1,575.00
Michael Robinson	Vice President - Corporate restructuring.	\$530 <sup>1</sup>	215.4	\$114,162.00
Michael Robinson	Senior Associate - Corporate restructuring	\$510	401.5	\$204,765.00
Nathan Smith	Associate - Finance and data analytics.	\$390	576.5	\$224,835.00
	<b>Subtotal</b>		<b>1,428.6</b>	<b>\$731,730.00</b>
	<b>Blended Rate for Professionals</b>	\$512.20		
<b>Para Professionals</b>		<b>Hourly Billing Rate</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Beth Robinson		\$185	4.7	\$869.50
Nicholas Bassi		\$185	33.4	\$6,179.00
<b>Subtotal</b>			<b>38.1</b>	<b>\$7,048.50</b>
			<b>Fee Statement Hours</b>	<b>Total Compensation</b>
	<b>Grand Total</b>		<b>1,466.7</b>	<b>\$738,778.50</b>
	<b>Blended Rate for All Billers</b>	\$503.70		

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<sup>1</sup> July 1, 2020, Michael Robinson was promoted to Vice President.

**EXHIBIT 4****TASK CODE SUMMARY FROM  
MAY 22, 2020 THROUGH JULY 31, 2020**

<b>Project Categories</b>	<b>Total Hours</b>	<b>Total Fees</b>
Business Analysis / Operations	1314.6	\$629,258.00
Case Administration	12.8	\$9,673.00
Claims Analysis and Objections	5.2	\$4,049.00
Committee Activities	26.5	\$21,319.00
Court Filings	57.0	\$40,285.00
Court Hearings	6.6	\$4,138.00
Fee / Employment Applications	15.8	\$8,230.50
Financing Activities	1.7	\$1,258.00
Litigation	0.9	\$864.00
Plan and Disclosure Statement	12.7	\$9,551.00
Sale Process	10.4	\$8,578.00
Tax Issues	2.5	\$1,575.00
<b>Grand Total</b>	<b>1,466.7</b>	<b>\$738,778.50</b>

**EXHIBIT 5**  
**Monthly Fee Statements**



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

STAGE STORES, INC., et al.,<sup>1</sup>

Debtors.

Chapter 11

Case No. 20-32564 (DRJ)  
(Jointly Administered)

**FIRST MONTHLY FEE STATEMENT OF PROVINCE, INC. FOR  
COMPENSATION FOR SERVICES AND REIMBURSEMENT OF  
EXPENSES AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE  
OF UNSECURED CREDITORS FOR THE PERIOD  
FROM MAY 22, 2020 THROUGH JUNE 30, 2020**

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 433] entered by the Court on June 10, 2020 (the “Interim Compensation Order”), Province, Inc. (“Province”), financial advisor for the Official Committee of Unsecured Creditors of Stage Stores, Inc., *et al.* (the “Committee”), submits this monthly statement of services rendered and expenses incurred in this case for the period from May 22, 2020 through June 30, 2020 (the “Statement Period”).

**I. Itemization of Services Rendered by Province**

A. The following is a list of individuals and their respective titles that provided services during the Statement Period. It includes information regarding their respective billing rates and the total number of hours spent by each individual providing services during the Statement Period for which Province seeks compensation.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Stage Stores, Inc (6900) and Specialty Retailers, Inc. (1900). The Debtors’ service address is: 2425 West Loop South, Houston, Texas 77027.



### SUMMARY

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate	Total Hours Billed	Total Compensation
Paul Huygens, CPA, CFE	Principal – Corporate restructuring. CPA license in 1999, CFE license in 2015.	\$960	52.7	\$50,592.00
Edward Kim	Managing Director - Corporate restructuring. Investment banking and restructuring employment since 1998.	\$740	19.2	\$14,208.00
David Dachelet	Managing Director - Corporate restructuring. Bar admission in 1998.	\$730	124.6	\$90,958.00
Michael Robinson	Vice President - Corporate restructuring.	\$510	401.5	\$204,765.00
Nathan Smith	Associate - Finance and data analytics.	\$390	397.5	\$155,025.00
	<b>Subtotal</b>		<b>995.5</b>	<b>\$515,548.00</b>
	<b>Blended Rate for Professionals</b>	\$517.88		
Para Professionals		Hourly Billing Rate	Total Hours Billed	Total Compensation
Beth Robinson		\$185	2.4	\$444.00
	<b>Subtotal</b>		<b>2.4</b>	<b>\$444.00</b>
			Fee Statement Hours	Total Compensation
	<b>Grand Total</b>		<b>997.9</b>	<b>\$515,992.00</b>
	<b>Blended Rate for All Billers</b>	\$517.08		

B. The time records of Province consisting of a daily breakdown of the time spent by each person on each day, and detail as to the disbursements incurred are attached as **Exhibit A** to this Statement.

## **II. Itemization of Services Rendered and Disbursements Incurred by Category**

The following itemization presents the services rendered by Province by task category and provides a summary of disbursements incurred by category of disbursement.

### **1. Services Rendered**

The following services were rendered in the following task categories:

<b>Project Categories</b>	<b>Total Hours</b>	<b>Total Fees</b>
Business Analysis / Operations	875.3	\$426,777.00
Case Administration	11.8	\$8,943.00
Claims Analysis and Objections	3.8	\$2,820.00
Committee Activities	20.1	\$15,855.00
Court Filings	57.0	\$40,285.00
Court Hearings	6.6	\$4,138.00
Fee / Employment Applications	7.0	\$4,080.00
Financing Activities	1.7	\$1,258.00
Plan and Disclosure Statement	8.3	\$6,542.00
Sale Process	6.3	\$5,294.00
<b>Grand Total</b>	<b>997.9</b>	<b>\$515,992.00</b>

A detailed itemization of the services rendered in each of the above Task Categories is set forth in **Exhibit A**.

2. **Disbursements Incurred**

The disbursements incurred by Province for this Statement are as follows:

<b>Expense Category</b>	<b>Description</b>	<b>Total Expenses</b>
Miscellaneous	Research - May and June.	\$1,164.46
Telephone/Internet	Conference calls.	\$226.56
<b>Total Expenses</b>		<b>\$1,391.02</b>

3. **Total Amount Payable**

Accordingly, the amount of compensation and expenses payable for this Statement Period is **\$414,184.62** which is calculated as follows:

Total Fees for Services Rendered During Statement Period	\$515,992.00
Twenty Percent (20%) Holdback	\$103,198.40
Fees Minus Holdback	\$412,793.60
Costs (100%)	\$1,391.02
<b>Total</b>	<b>\$414,184.62</b>

**WHEREFORE**, pursuant to the Interim Compensation Order, Province requests payment of (i) compensation in the amount of \$412,793.60 (80% of \$515,992.00) on account of actual, reasonable and necessary professional services rendered to the Committee by Province and (ii) reimbursement of actual and necessary costs and expenses in the amount of \$1,391.02 incurred on behalf of the Committee by Province.

Dated: July 21, 2020

Respectfully submitted,

By: /s/ David Dachelet

David Dachelet, Managing Director  
Province, Inc.  
2360 Corporate Circle, Suite 330  
Henderson, NV 89074  
(702) 685-5555  
(702) 685-5556 (fax)  
ddachelet@provincefirm.com

*Financial Advisor to the Official Committee  
of Unsecured Creditors*

**EXHIBIT A****Billing Details**

<b>Entry Date</b>	<b>Person</b>	<b>Comments</b>	<b>Task</b>	<b>Hours</b>	<b>Billing Rate</b>	<b>Amount</b>
5/22/2020	David Dachelet	Analysis of debtors' Jacksonville, TX REO appraisal report.	Business Analysis / Operations	0.50	730.00	\$365.00
5/22/2020	David Dachelet	Analysis of debtors' Logan, WV REO appraisal report.	Business Analysis / Operations	0.50	730.00	\$365.00
5/22/2020	David Dachelet	Analysis of debtors' distribution center appraisal report.	Business Analysis / Operations	0.60	730.00	\$438.00
5/22/2020	David Dachelet	Review conclusions of debtors' M&E appraisal (Gordon Bros.).	Business Analysis / Operations	0.30	730.00	\$219.00
5/22/2020	David Dachelet	Analysis of Gordon Bros. Inventory Appraisal.	Business Analysis / Operations	0.50	730.00	\$365.00
5/22/2020	David Dachelet	Analysis of debtors' Tiger Inventory Appraisal.	Business Analysis / Operations	0.40	730.00	\$292.00
5/22/2020	David Dachelet	Analysis of debtors' Fourth Amendment to Second Amended and Restated Credit Agreement.	Business Analysis / Operations	1.30	730.00	\$949.00
5/22/2020	David Dachelet	Review debtors' top 20 vendors' sales and margins report.	Business Analysis / Operations	0.30	730.00	\$219.00
5/22/2020	David Dachelet	Review debtors' store reopening schedule; draft notes re: same.	Business Analysis / Operations	0.30	730.00	\$219.00
5/22/2020	David Dachelet	Brief review of debtors' 248 store footprint sales plan and 4-wall analysis in aid of sales process.	Business Analysis / Operations	0.60	730.00	\$438.00
5/22/2020	David Dachelet	Analysis of debtors' 2020-2021 business plan.	Business Analysis / Operations	0.50	730.00	\$365.00
5/22/2020	David Dachelet	Review and draft notes re: PJS CIM on debtors.	Business Analysis / Operations	0.40	730.00	\$292.00
5/22/2020	David Dachelet	Correspondence with BRG re: PSJ data room access.	Business Analysis / Operations	0.20	730.00	\$146.00
5/22/2020	David Dachelet	Review M. Robinson analysis of debtors' data room production items.	Business Analysis / Operations	0.50	730.00	\$365.00
5/22/2020	David Dachelet	Email correspondence with Cole Schotz re: local employment application forms.	Fee / Employment Applications	0.10	730.00	\$73.00
5/22/2020	David Dachelet	Review J. Indyke email to the UCC regarding kick off call.	Committee Activities	0.10	730.00	\$73.00
5/22/2020	David Dachelet	Review conflicts list provided by committee counsel for employment application.	Fee / Employment Applications	0.30	730.00	\$219.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/22/2020	David Dachelet	Review and supplement master committee and professionals contact list.	Case Administration	0.30	730.00	\$219.00
5/22/2020	David Dachelet	Review correspondence from committee counsel regarding Kirkland discussions and scheduling of debtors' general update.	Case Administration	0.10	730.00	\$73.00
5/22/2020	David Dachelet	Review and revise draft due diligence list.	Case Administration	0.60	730.00	\$438.00
5/22/2020	David Dachelet	Telephone conference with counsel regarding preliminary reach out to debtors' professionals.	Case Administration	0.40	730.00	\$292.00
5/22/2020	Michael Robinson	Working session with N. Smith regarding the preliminary diligence request list.	Business Analysis / Operations	1.90	510.00	\$969.00
5/22/2020	Michael Robinson	Reviewed working group lists with N. Smith.	Business Analysis / Operations	0.90	510.00	\$459.00
5/22/2020	Michael Robinson	Consolidate data room takeaways with N. Smith.	Business Analysis / Operations	0.50	510.00	\$255.00
5/22/2020	Michael Robinson	Working session with N. Smith in regard to PJ Solomon data room.	Business Analysis / Operations	1.10	510.00	\$561.00
5/22/2020	Nathan Smith	Working session with M. Robinson regarding PJ Solomon data room.	Business Analysis / Operations	1.10	390.00	\$429.00
5/22/2020	Nathan Smith	Consolidated data room takeaways with M. Robinson.	Business Analysis / Operations	0.50	390.00	\$195.00
5/22/2020	Nathan Smith	Reviewed working group list with M. Robinson.	Business Analysis / Operations	0.90	390.00	\$351.00
5/22/2020	Nathan Smith	Working session with M. Robinson in regard to the preliminary diligence request list.	Business Analysis / Operations	1.90	390.00	\$741.00
5/22/2020	Nathan Smith	Constructed summaries of key files in the PJ Solomon data room.	Business Analysis / Operations	0.90	390.00	\$351.00
5/22/2020	Nathan Smith	Begin mapping PJ Solomon files to the preliminary diligence list.	Business Analysis / Operations	2.00	390.00	\$780.00
5/22/2020	Nathan Smith	Work through preliminary diligence list.	Business Analysis / Operations	2.10	390.00	\$819.00
5/22/2020	Nathan Smith	Construct working group list.	Business Analysis / Operations	1.90	390.00	\$741.00
5/22/2020	Michael Robinson	Continue preparing the due diligence request list.	Business Analysis / Operations	2.70	510.00	\$1,377.00
5/22/2020	David Dachelet	Email correspondence with committee counsel and Province team re: first steps and kick off call.	Case Administration	0.20	730.00	\$146.00
5/22/2020	Michael Robinson	Refine the due diligence request list.	Business Analysis / Operations	1.30	510.00	\$663.00
5/22/2020	Edward Kim	Ongoing review of data room materials.	Business Analysis / Operations	1.00	740.00	\$740.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/22/2020	Michael Robinson	Begin preparing the due diligence request list.	Business Analysis / Operations	2.80	510.00	\$1,428.00
5/22/2020	Edward Kim	Client onboarding documentation.	Fee / Employment Applications	0.20	740.00	\$148.00
5/22/2020	Edward Kim	Analysis of 10Q and 10K filings.	Business Analysis / Operations	1.40	740.00	\$1,036.00
5/22/2020	Edward Kim	Initial review of data room contents and analysis of downloaded files.	Business Analysis / Operations	2.10	740.00	\$1,554.00
5/22/2020	David Dachelet	Review E. Kim report on Pathlight past dealings re: term loan debt.	Case Administration	0.20	730.00	\$146.00
5/22/2020	Edward Kim	Revise diligence request list.	Case Administration	0.60	740.00	\$444.00
5/22/2020	David Dachelet	Email correspondence to M. Robinson re: data room mapping workstream.	Case Administration	0.20	730.00	\$146.00
5/22/2020	Paul Huygens	Calls with J. Indyke (0.4) and with S. Van Aalten (0.3) re: case kickoff. Review draft diligence list and provide comments (0.3). Kickoff admin/case set up internally (0.3).	Case Administration	1.30	960.00	\$1,248.00
5/22/2020	David Dachelet	Review and edit diligence list for debtor production.	Case Administration	0.80	730.00	\$584.00
5/22/2020	Michael Robinson	Discuss due diligence list.	Business Analysis / Operations	0.70	510.00	\$357.00
5/22/2020	David Dachelet	Telephone call with committee counsel re: kick off call.	Case Administration	0.30	730.00	\$219.00
5/22/2020	Edward Kim	Review 2019 10Q and 10K filings ahead of access to data room to inform on issues and diligence needs.	Business Analysis / Operations	2.50	740.00	\$1,850.00
5/22/2020	Edward Kim	Review Jan 2020 business plan and strategy documents.	Business Analysis / Operations	1.00	740.00	\$740.00
5/22/2020	Michael Robinson	Finalize data room mapping to the request list.	Business Analysis / Operations	1.60	510.00	\$816.00
5/23/2020	Michael Robinson	Telephone conference with D. Dachelet in preparation for debtor kick-off call.	Business Analysis / Operations	0.30	510.00	\$153.00
5/23/2020	David Dachelet	Telephone conference with M. Robinson in preparation for debtor kick-off call.	Business Analysis / Operations	0.30	730.00	\$219.00
5/23/2020	David Dachelet	Revise draft question list for kick off call with debtors on sales process, GOB process, case budget, go-forward business plan, inventory status, REO and lease status, and other miscellaneous areas of inquiry.	Business Analysis / Operations	0.80	730.00	\$584.00
5/23/2020	David Dachelet	Review draft UCC bylaws.	Committee Activities	0.30	730.00	\$219.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/23/2020	David Dachelet	Receipt and review of counsel email to UCC re: committee bylaws.	Committee Activities	0.10	730.00	\$73.00
5/23/2020	David Dachelet	Correspondence with M. Robinson re: pending kick off call.	Case Administration	0.10	730.00	\$73.00
5/23/2020	Nathan Smith	Discussed high priority workstreams with M. Robinson.	Business Analysis / Operations	0.50	390.00	\$195.00
5/23/2020	Nathan Smith	Analyze 490 store business plan versus 250 store business plan.	Business Analysis / Operations	2.00	390.00	\$780.00
5/23/2020	Nathan Smith	Working session regarding preliminary 4 wall analysis.	Business Analysis / Operations	0.80	390.00	\$312.00
5/23/2020	Nathan Smith	Begin summarizing 490 store business plan.	Business Analysis / Operations	1.30	390.00	\$507.00
5/23/2020	Nathan Smith	Continue working through 4 wall analysis model.	Business Analysis / Operations	1.40	390.00	\$546.00
5/23/2020	Nathan Smith	Working session with M. Robinson regarding upcoming committee discussion materials.	Business Analysis / Operations	1.20	390.00	\$468.00
5/23/2020	Nathan Smith	Analyze dockets and construct list of key case dates. Circulate calendar invites for team.	Business Analysis / Operations	1.60	390.00	\$624.00
5/23/2020	Nathan Smith	Discussion with M. Robinson and D. Dachelet re: kick off and diligence list.	Business Analysis / Operations	0.70	390.00	\$273.00
5/23/2020	Nathan Smith	Catch up discussion with M. Robinson.	Business Analysis / Operations	0.20	390.00	\$78.00
5/23/2020	Nathan Smith	Begin constructing 4 wall analysis.	Business Analysis / Operations	1.80	390.00	\$702.00
5/23/2020	Michael Robinson	Internal catch up discussion.	Business Analysis / Operations	0.20	510.00	\$102.00
5/23/2020	Michael Robinson	Discussion with N. Smith and D. Dachelet re: kick off and diligence list.	Business Analysis / Operations	0.70	510.00	\$357.00
5/23/2020	Michael Robinson	Working session with N. Smith regarding upcoming committee discussion materials.	Business Analysis / Operations	1.20	510.00	\$612.00
5/23/2020	Michael Robinson	Working session with N. Smith in regard to preliminary 4 wall analysis.	Business Analysis / Operations	0.80	510.00	\$408.00
5/23/2020	Michael Robinson	Discussed high priority workstreams with N. Smith.	Business Analysis / Operations	0.50	510.00	\$255.00
5/23/2020	Nathan Smith	Continue review of PJ Solomon data room.	Business Analysis / Operations	1.50	390.00	\$585.00
5/23/2020	Nathan Smith	Review PJ Solomon data room.	Business Analysis / Operations	1.70	390.00	\$663.00
5/23/2020	Paul Huygens	Review questions list for kickoff call and comment.	Business Analysis / Operations	0.30	960.00	\$288.00



Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/23/2020	Paul Huygens	Update and workstream call with D. Dachelet.	Case Administration	0.20	960.00	\$192.00
5/23/2020	Michael Robinson	Prepare key dates tracker.	Business Analysis / Operations	1.00	510.00	\$510.00
5/23/2020	Paul Huygens	Review and correspond re: draft committee bylaws.	Committee Activities	0.30	960.00	\$288.00
5/23/2020	Michael Robinson	Prepare kick-off call question list.	Business Analysis / Operations	0.70	510.00	\$357.00
5/23/2020	David Dachelet	Begin review of Debtor IB and FA data room materials.	Case Administration	1.20	730.00	\$876.00
5/23/2020	David Dachelet	Draft memo to working group re: kick off call.	Case Administration	0.20	730.00	\$146.00
5/23/2020	David Dachelet	Telephone call with M. Robinson and N. Smith re: kick off and diligence list.	Business Analysis / Operations	0.70	730.00	\$511.00
5/23/2020	David Dachelet	Telephone call with P. Huygens re: case administration and diligence items.	Case Administration	0.30	730.00	\$219.00
5/23/2020	Michael Robinson	Preparation for kick off call with D. Dachelet.	Business Analysis / Operations	0.30	510.00	\$153.00
5/23/2020	Michael Robinson	Analyze the Gordon Brothers inventory appraisal.	Business Analysis / Operations	1.20	510.00	\$612.00
5/23/2020	Michael Robinson	Analyze the Tiger inventory appraisal.	Business Analysis / Operations	2.80	510.00	\$1,428.00
5/24/2020	David Dachelet	Review and consider edits to case NDA.	Committee Activities	0.30	730.00	\$219.00
5/24/2020	David Dachelet	Review counsel email to UCC explaining debtors' Motion to Extend Time for Performance Under Leases and providing case NDA.	Committee Activities	0.20	730.00	\$146.00
5/24/2020	David Dachelet	Review J. Indyke correspondence re: weekly debtor call scheduling.	Case Administration	0.10	730.00	\$73.00
5/24/2020	David Dachelet	Review M. Robinson notes on debtors' data room diligence productions.	Business Analysis / Operations	0.30	730.00	\$219.00
5/24/2020	David Dachelet	Telephone conference with M. Robinson re: kick off call follow-up items.	Business Analysis / Operations	0.10	730.00	\$73.00
5/24/2020	David Dachelet	Review kick off call notes for follow-up on diligence request items and workstream assignments.	Business Analysis / Operations	0.30	730.00	\$219.00
5/24/2020	David Dachelet	Kick off call with debtor and UCC professionals re: general status and sales process update.	Sale Process	0.80	730.00	\$584.00
5/24/2020	Nathan Smith	Discussion with M. Robinson regarding preliminary data room takeaways.	Business Analysis / Operations	0.90	390.00	\$351.00
5/24/2020	Nathan Smith	Continue preparing 4 wall analysis.	Business Analysis / Operations	1.60	390.00	\$624.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/24/2020	Nathan Smith	Working session with M. Robinson regarding the upcoming committee discussion materials.	Business Analysis / Operations	1.10	390.00	\$429.00
5/24/2020	Nathan Smith	Continue analysis of business plan.	Business Analysis / Operations	1.80	390.00	\$702.00
5/24/2020	Michael Robinson	Working session with N. Smith regarding upcoming committee discussion materials.	Business Analysis / Operations	1.10	510.00	\$561.00
5/24/2020	Michael Robinson	Discussion with N. Smith regarding preliminary data room takeaways.	Business Analysis / Operations	0.90	510.00	\$459.00
5/24/2020	Michael Robinson	Working session with N. Smith regarding the preliminary 4 wall analysis.	Business Analysis / Operations	1.70	510.00	\$867.00
5/24/2020	Nathan Smith	Continue preparing 4 wall analysis.	Business Analysis / Operations	1.20	390.00	\$468.00
5/24/2020	Nathan Smith	Continue reviewing store level detail to map to business plan.	Business Analysis / Operations	0.70	390.00	\$273.00
5/24/2020	Nathan Smith	Review store lease reopening schedule.	Business Analysis / Operations	0.90	390.00	\$351.00
5/24/2020	Nathan Smith	Continue working through 4 wall analysis.	Business Analysis / Operations	2.10	390.00	\$819.00
5/24/2020	Nathan Smith	Analyze rent savings schedules.	Business Analysis / Operations	1.50	390.00	\$585.00
5/24/2020	Nathan Smith	Begin working through first committee presentation.	Business Analysis / Operations	1.90	390.00	\$741.00
5/24/2020	Nathan Smith	Working session with M. Robinson regarding the preliminary 4 wall analysis.	Business Analysis / Operations	1.70	390.00	\$663.00
5/24/2020	Paul Huygens	Prep (0.1) and kickoff call with debtors and UCC professionals (0.8). Follow up with J. Indyke after (0.1). Call with committee member re: same (0.3).	Business Analysis / Operations	1.30	960.00	\$1,248.00
5/24/2020	Michael Robinson	Begin preparing a 4 wall analysis.	Business Analysis / Operations	0.80	510.00	\$408.00
5/24/2020	Michael Robinson	Analyze by store financials.	Business Analysis / Operations	1.60	510.00	\$816.00
5/24/2020	Michael Robinson	Review the 4-wall analysis.	Business Analysis / Operations	1.20	510.00	\$612.00
5/24/2020	Michael Robinson	Analyze the business plan.	Business Analysis / Operations	0.90	510.00	\$459.00
5/24/2020	Michael Robinson	Draft committee presentation outline.	Business Analysis / Operations	2.20	510.00	\$1,122.00
5/24/2020	Michael Robinson	Begin preparing a shell committee presentation.	Business Analysis / Operations	1.10	510.00	\$561.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/24/2020	Edward Kim	Ongoing Stage data room review.	Business Analysis / Operations	1.10	740.00	\$814.00
5/24/2020	Michael Robinson	Discuss call follow-up items.	Business Analysis / Operations	0.10	510.00	\$51.00
5/24/2020	Michael Robinson	Kick off call with Kirkland, BRG, and UCC advisors.	Committee Activities	0.80	510.00	\$408.00
5/24/2020	Paul Huygens	Review latest draft of NDA and correspond with committee re: same and motion to extend time re: leases.	Committee Activities	0.30	960.00	\$288.00
5/24/2020	Edward Kim	Kick off call with Stage professionals.	Committee Activities	0.80	740.00	\$592.00
5/25/2020	Michael Robinson	Correspondence with D. Dachelet re: diligence list issues and supplements.	Business Analysis / Operations	0.10	510.00	\$51.00
5/25/2020	David Dachelet	Review UCC counsel's analysis of debtor's cash collateral motion and desired revisions to same.	Claims Analysis and Objections	0.30	730.00	\$219.00
5/25/2020	David Dachelet	Telephone conference with M. Robinson re: diligence workstream status and follow-up.	Business Analysis / Operations	0.20	730.00	\$146.00
5/25/2020	David Dachelet	Correspondence with M. Robinson re: diligence list issues and supplements.	Business Analysis / Operations	0.10	730.00	\$73.00
5/25/2020	Michael Robinson	Reviewed Stage inventory detail.	Business Analysis / Operations	0.90	510.00	\$459.00
5/25/2020	Michael Robinson	Reviewed Stage financial information.	Business Analysis / Operations	1.10	510.00	\$561.00
5/25/2020	Michael Robinson	Reviewed Stage business plan.	Business Analysis / Operations	2.30	510.00	\$1,173.00
5/25/2020	Michael Robinson	Prepare summary of the data room.	Business Analysis / Operations	1.40	510.00	\$714.00
5/25/2020	Michael Robinson	Prepare analytics in support of cash collateral issues.	Business Analysis / Operations	2.70	510.00	\$1,377.00
5/25/2020	Michael Robinson	Status update call with D. Dachelet.	Business Analysis / Operations	0.20	510.00	\$102.00
5/25/2020	Nathan Smith	Review asset appraisals.	Business Analysis / Operations	0.90	390.00	\$351.00
5/25/2020	Nathan Smith	Continue working through committee presentation.	Business Analysis / Operations	1.30	390.00	\$507.00
5/25/2020	Nathan Smith	Continue working through first committee presentation.	Business Analysis / Operations	1.90	390.00	\$741.00
5/25/2020	Michael Robinson	Discussion with N. Smith regarding Cooley call workstream takeaways.	Business Analysis / Operations	0.60	510.00	\$306.00
5/25/2020	Nathan Smith	Continue analyzing business plan.	Business Analysis / Operations	1.70	390.00	\$663.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/25/2020	Michael Robinson	Prepared and consolidated thoughts and questions with N. Smith for Cooley call.	Business Analysis / Operations	0.40	510.00	\$204.00
5/25/2020	Nathan Smith	Prepare high level case takeaways in preparation for Cooley call.	Business Analysis / Operations	1.10	390.00	\$429.00
5/25/2020	Nathan Smith	Continue preparing 4 wall analysis.	Business Analysis / Operations	1.50	390.00	\$585.00
5/25/2020	Michael Robinson	Reviewed and analyzed business plan with N. Smith.	Business Analysis / Operations	0.80	510.00	\$408.00
5/25/2020	Nathan Smith	Reviewed and analyzed business plan with M. Robinson.	Business Analysis / Operations	0.80	390.00	\$312.00
5/25/2020	Nathan Smith	Prepared and consolidated thoughts and questions with M. Robinson for Cooley Call.	Business Analysis / Operations	0.40	390.00	\$156.00
5/25/2020	Nathan Smith	Discussion with M. Robinson regarding Cooley Call workstream takeaways.	Business Analysis / Operations	0.60	390.00	\$234.00
5/26/2020	David Dachelet	Correspondence with internal team on administrative solvency of proposed budget and items needing further diligence.	Business Analysis / Operations	0.30	730.00	\$219.00
5/26/2020	David Dachelet	Review M. Robinson summary of debtor's case budget.	Business Analysis / Operations	0.20	730.00	\$146.00
5/26/2020	David Dachelet	Review local retention application forms; draft revisions to same.	Fee / Employment Applications	0.50	730.00	\$365.00
5/26/2020	David Dachelet	Analysis of BRG's cash collateral budget with support tabs.	Business Analysis / Operations	0.60	730.00	\$438.00
5/26/2020	David Dachelet	Correspondence with UCC counsel re: retention applications.	Fee / Employment Applications	0.10	730.00	\$73.00
5/26/2020	David Dachelet	Telephone conference with BRG re: diligence items (left message).	Business Analysis / Operations	0.10	730.00	\$73.00
5/26/2020	David Dachelet	Internal status call update.	Committee Activities	0.30	730.00	\$219.00
5/26/2020	David Dachelet	Correspondence with internal team re: preparation of sales process questions list for BRG discussions.	Sale Process	0.10	730.00	\$73.00
5/26/2020	David Dachelet	Receipt and cursory review of debtors' production of its FF&E by location report.	Business Analysis / Operations	0.20	730.00	\$146.00
5/26/2020	David Dachelet	Internal status update call.	Committee Activities	0.30	730.00	\$219.00
5/26/2020	David Dachelet	Correspondence with P. Huygens re: execution of UCC case NDA.	Case Administration	0.10	730.00	\$73.00
5/26/2020	David Dachelet	Review takeaway notes on debtors' KEIP / KERP motion and consider possible objections to same.	Court Filings	0.30	730.00	\$219.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/26/2020	David Dachelet	Review of debtors' KEIP / KERP motion.	Court Filings	0.50	730.00	\$365.00
5/26/2020	Nathan Smith	Continue working through committee presentation.	Business Analysis / Operations	1.50	390.00	\$585.00
5/26/2020	Nathan Smith	Summarize initial takeaways/questions from iterative cash collateral budget.	Business Analysis / Operations	1.60	390.00	\$624.00
5/26/2020	Nathan Smith	Continue working through iterative cash collateral budget.	Business Analysis / Operations	1.30	390.00	\$507.00
5/26/2020	Edward Kim	Initial review of asset appraisals and other data room research.	Business Analysis / Operations	1.10	740.00	\$814.00
5/26/2020	Nathan Smith	Continue analyzing iterative cash collateral budget.	Business Analysis / Operations	1.70	390.00	\$663.00
5/26/2020	Edward Kim	Review and analysis of 13-week budget and research into credit agreement-related fees and LC exposure.	Business Analysis / Operations	1.70	740.00	\$1,258.00
5/26/2020	Nathan Smith	Analyze iterative liquidation cash collateral budget.	Business Analysis / Operations	2.20	390.00	\$858.00
5/26/2020	Nathan Smith	Analyze call notes versus initial questions.	Business Analysis / Operations	1.00	390.00	\$390.00
5/26/2020	Nathan Smith	Working session with M. Robinson regarding the cash collateral budget.	Business Analysis / Operations	1.10	390.00	\$429.00
5/26/2020	Paul Huygens	Analyze dynamic 13-week budget and confer with team re: commentary.	Business Analysis / Operations	1.00	960.00	\$960.00
5/26/2020	Nathan Smith	Working session with M. Robinson regarding the business plan.	Business Analysis / Operations	0.90	390.00	\$351.00
5/26/2020	Michael Robinson	Working session with N. Smith regarding upcoming committee discussion materials.	Business Analysis / Operations	1.50	510.00	\$765.00
5/26/2020	Nathan Smith	Call with M. Robinson regarding the preliminary 4 wall analysis.	Business Analysis / Operations	1.20	390.00	\$468.00
5/26/2020	Michael Robinson	Analyzed and discussed sale process update call notes with N. Smith.	Business Analysis / Operations	0.60	510.00	\$306.00
5/26/2020	Nathan Smith	Analyzed and discussed sale process update call notes with M. Robinson.	Business Analysis / Operations	0.60	390.00	\$234.00
5/26/2020	Michael Robinson	Call with N. Smith in regard to the preliminary 4 wall analysis.	Business Analysis / Operations	1.20	510.00	\$612.00
5/26/2020	Nathan Smith	Working session with M. Robinson regarding the upcoming committee discussion materials.	Business Analysis / Operations	1.50	390.00	\$585.00
5/26/2020	Michael Robinson	Working session with N. Smith regarding the business plan.	Business Analysis / Operations	0.90	510.00	\$459.00
5/26/2020	Michael Robinson	Discussion with debtor FA regarding business plan and budget.	Business Analysis / Operations	0.60	510.00	\$306.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/26/2020	Michael Robinson	Working session with N. Smith regarding the cash collateral budget.	Business Analysis / Operations	1.10	510.00	\$561.00
5/26/2020	Michael Robinson	Discussion with debtor professionals.	Committee Activities	0.50	510.00	\$255.00
5/26/2020	Michael Robinson	Internal action plan discussion.	Business Analysis / Operations	0.20	510.00	\$102.00
5/26/2020	Michael Robinson	Prepare questions for the detailed budget.	Business Analysis / Operations	1.10	510.00	\$561.00
5/26/2020	Michael Robinson	Review the detailed cash collateral budget.	Business Analysis / Operations	0.60	510.00	\$306.00
5/26/2020	Paul Huygens	Review and correspond re: business plan questions and responses.	Business Analysis / Operations	0.30	960.00	\$288.00
5/26/2020	Michael Robinson	Prepare a sales process summary.	Business Analysis / Operations	2.30	510.00	\$1,173.00
5/26/2020	Edward Kim	Review DIP budget.	Business Analysis / Operations	1.00	740.00	\$740.00
5/26/2020	Michael Robinson	Prepared question list for BRG discussion.	Business Analysis / Operations	1.30	510.00	\$663.00
5/26/2020	Edward Kim	Attend sale process update call.	Sale Process	0.50	740.00	\$370.00
5/26/2020	Michael Robinson	Analyzed the rent and lease summary.	Business Analysis / Operations	1.10	510.00	\$561.00
5/26/2020	Michael Robinson	Discussed BRG plan with D. Dachelet.	Business Analysis / Operations	0.20	510.00	\$102.00
5/26/2020	Michael Robinson	Reviewed FF&E detail.	Business Analysis / Operations	0.80	510.00	\$408.00
5/26/2020	Paul Huygens	Review sale contact log (0.2) and conference call with PJS team (and KE/BRG teams) re: sale process (0.5). Follow up call with D. Dachelet after (0.2).	Sale Process	0.90	960.00	\$864.00
5/26/2020	Edward Kim	Internal status update call.	Committee Activities	0.30	740.00	\$222.00
5/26/2020	Paul Huygens	Two calls with committee member re: sale process.	Committee Activities	0.60	960.00	\$576.00
5/26/2020	Paul Huygens	Call with team re: business plan and related analysis and diligence.	Business Analysis / Operations	0.30	960.00	\$288.00
5/27/2020	David Dachelet	Review correspondence from UCC counsel scheduling meeting of UCC.	Committee Activities	0.10	730.00	\$73.00
5/27/2020	David Dachelet	Correspondence with BRG re: working model of cash collateral budget.	Business Analysis / Operations	0.10	730.00	\$73.00
5/27/2020	David Dachelet	Review hearing notes on debtors' 365(d) motion.	Court Hearings	0.20	730.00	\$146.00
5/27/2020	Nathan Smith	Analyzed prepetition effective monthly interest rate in comparison to post petition rates.	Business Analysis / Operations	2.20	390.00	\$858.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/27/2020	Nathan Smith	Analyze may stub rent using different rent schedules in data room.	Business Analysis / Operations	1.20	390.00	\$468.00
5/27/2020	Nathan Smith	Consolidate court hearing notes.	Business Analysis / Operations	0.50	390.00	\$195.00
5/27/2020	Nathan Smith	Construct case task list/rolling list of questions.	Business Analysis / Operations	1.30	390.00	\$507.00
5/27/2020	David Dachelet	Review and consider Gordon Bros. liquidation fee analysis and terms; consider possible objections to same.	Business Analysis / Operations	0.30	730.00	\$219.00
5/27/2020	Nathan Smith	Team discussion regarding critical work streams and upcoming presentation.	Business Analysis / Operations	0.40	390.00	\$156.00
5/27/2020	David Dachelet	Review analysis of cash collateral budget and lender consent fees in relation to post-petition interest rates; consider objections based on same.	Business Analysis / Operations	0.30	730.00	\$219.00
5/27/2020	David Dachelet	Province team call re: critical workstreams and upcoming committee presentation.	Business Analysis / Operations	0.50	730.00	\$365.00
5/27/2020	David Dachelet	Telephone conference with committee counsel re: cash collateral motion and budget.	Business Analysis / Operations	0.80	730.00	\$584.00
5/27/2020	Nathan Smith	Continue working through preliminary budget analysis presentation.	Business Analysis / Operations	0.90	390.00	\$351.00
5/27/2020	Nathan Smith	Contract preliminary budget analysis presentation.	Business Analysis / Operations	1.90	390.00	\$741.00
5/27/2020	Nathan Smith	Continue working through upcoming committee presentation.	Business Analysis / Operations	1.50	390.00	\$585.00
5/27/2020	Nathan Smith	Analyze dynamic cash collateral budget.	Business Analysis / Operations	1.80	390.00	\$702.00
5/27/2020	Nathan Smith	Draft list of additional diligence request list items.	Business Analysis / Operations	1.10	390.00	\$429.00
5/27/2020	Michael Robinson	Province internal correspondence re: KEIP/KERP.	Business Analysis / Operations	0.60	510.00	\$306.00
5/27/2020	Nathan Smith	Telephone conference with committee counsel re: cash collateral motion and budget.	Business Analysis / Operations	0.80	390.00	\$312.00
5/27/2020	Michael Robinson	Internally discuss the BRG budget.	Business Analysis / Operations	0.50	510.00	\$255.00
5/27/2020	Michael Robinson	Province budget discussion with BRG.	Business Analysis / Operations	0.40	510.00	\$204.00
5/27/2020	Edward Kim	Review fee letters and estimate prepayment; analysis of consent and other fees and email to group re: comparison of 4th and 5th letters.	Financing Activities	1.10	740.00	\$814.00
5/27/2020	Michael Robinson	Team discussion regarding critical workstreams and upcoming committee presentation.	Business Analysis / Operations	0.40	510.00	\$204.00



Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/27/2020	Paul Huygens	Review daily sales and inventory report.	Business Analysis / Operations	0.30	960.00	\$288.00
5/27/2020	Michael Robinson	Telephone conference with committee counsel re: cash collateral motion and budget.	Business Analysis / Operations	0.80	510.00	\$408.00
5/27/2020	Paul Huygens	Review and correspond with team re: hearing takeaways.	Court Hearings	0.20	960.00	\$192.00
5/27/2020	Michael Robinson	Discuss budget with P. Huygens.	Business Analysis / Operations	0.20	510.00	\$102.00
5/27/2020	Paul Huygens	Review cash collateral motion and commentary.	Court Filings	1.00	960.00	\$960.00
5/27/2020	Paul Huygens	Call with committee member re: business update.	Committee Activities	0.20	960.00	\$192.00
5/27/2020	Paul Huygens	Review business update deck (0.4). Conference call with Cooley, Province and Cole teams re: diligence to date, takeaways and strategy (0.8). Call with Province team after (0.5).	Business Analysis / Operations	1.70	960.00	\$1,632.00
5/27/2020	Paul Huygens	Calls with J. Indyke re: business update and call scheduling (0.2) and with M. Robinson re: business plan (0.2).	Business Analysis / Operations	0.40	960.00	\$384.00
5/27/2020	David Dachelet	Telephone conference with P. Huygens re: active workstreams and BRG communications.	Case Administration	0.20	730.00	\$146.00
5/27/2020	David Dachelet	Internal telephone conference with M. Robinson re: court hearing and KEIP/KERP motion.	Case Administration	0.20	730.00	\$146.00
5/27/2020	Paul Huygens	Case update and workstream with D. Dachelet.	Business Analysis / Operations	0.20	960.00	\$192.00
5/27/2020	Michael Robinson	Prepare budget exhibits.	Business Analysis / Operations	1.10	510.00	\$561.00
5/27/2020	Michael Robinson	Prepare budget presentation.	Business Analysis / Operations	2.10	510.00	\$1,071.00
5/27/2020	Michael Robinson	Develop issues list for the wind down period.	Business Analysis / Operations	1.10	510.00	\$561.00
5/27/2020	Michael Robinson	Review the wind down budget details.	Business Analysis / Operations	2.30	510.00	\$1,173.00
5/27/2020	Michael Robinson	Review data room files.	Business Analysis / Operations	1.60	510.00	\$816.00
5/27/2020	Michael Robinson	Prepare a summary for daily sales report.	Business Analysis / Operations	0.60	510.00	\$306.00
5/27/2020	Michael Robinson	Reviewed the KEIP/KERP motion.	Business Analysis / Operations	1.20	510.00	\$612.00
5/27/2020	Michael Robinson	Attending hearing discussion on 365(d)(3) motion.	Court Hearings	0.50	510.00	\$255.00
5/28/2020	David Dachelet	Cursory review of debtors' actuals reporting to lenders (no variances).	Business Analysis / Operations	0.10	730.00	\$73.00



Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/28/2020	David Dachelet	Telephone conference with P. Huygens re: liquidator inactivation and terms.	Business Analysis / Operations	0.20	730.00	\$146.00
5/28/2020	David Dachelet	Analyze and draft notes re: Wells' Fifth Amendment Term Loan Fee Letter (3/29/2020).	Business Analysis / Operations	0.70	730.00	\$511.00
5/28/2020	David Dachelet	Analyze and draft summary of Wells Fourth Amendment Term Loan Fee Letter (1/11/2019) and attendant prepayment penalty.	Business Analysis / Operations	0.80	730.00	\$584.00
5/28/2020	David Dachelet	Analyze and draft summary of Wells Fargo Fee Letter 4 (1/11/2019).	Case Administration	0.30	730.00	\$219.00
5/28/2020	David Dachelet	Review E. Kim correspondence re: Wells' forbearance consent fee characterization.	Business Analysis / Operations	0.10	730.00	\$73.00
5/28/2020	David Dachelet	Review N. Smith notes re: pending debtor retention applications.	Court Filings	0.20	730.00	\$146.00
5/28/2020	David Dachelet	Analyze and draft summary of Wells Fargo Fee Letter 3 (8/3/2018).	Business Analysis / Operations	0.50	730.00	\$365.00
5/28/2020	Nathan Smith	Update diligence list items status.	Business Analysis / Operations	0.50	390.00	\$195.00
5/28/2020	David Dachelet	Analyze and draft summary of Wells Fargo Fee Letter 2 (12/16/2016).	Business Analysis / Operations	0.50	730.00	\$365.00
5/28/2020	David Dachelet	Review and consider possible objection to BRG retention application.	Court Filings	0.30	730.00	\$219.00
5/28/2020	Nathan Smith	Construct KEIP comparable analysis summary presentation.	Business Analysis / Operations	1.80	390.00	\$702.00
5/28/2020	David Dachelet	Analyze and draft summary of Wells Fargo Fee Letter 1 dated 10/6/2014.	Business Analysis / Operations	0.60	730.00	\$438.00
5/28/2020	David Dachelet	Correspondence with counsel and internal team re: allowing debtor to renew DC and inventory insurance policies.	Case Administration	0.20	730.00	\$146.00
5/28/2020	Nathan Smith	Analyze missing items from the diligence list. Construct summary.	Business Analysis / Operations	1.40	390.00	\$546.00
5/28/2020	David Dachelet	Review and draft initial objection notes re: PJ Solomon retention application.	Court Filings	0.80	730.00	\$584.00
5/28/2020	Nathan Smith	Turn comments on cash collateral exhibit.	Business Analysis / Operations	0.70	390.00	\$273.00
5/28/2020	Nathan Smith	Build cash collateral objection timeline exhibit.	Business Analysis / Operations	1.50	390.00	\$585.00
5/28/2020	David Dachelet	Review and consider possible objection to Kirkland retention application.	Court Filings	0.30	730.00	\$219.00
5/28/2020	Nathan Smith	Review filed debtor professional retention applications and write summary.	Business Analysis / Operations	1.00	390.00	\$390.00
5/28/2020	David Dachelet	Correspondence with internal team re: comparative analysis of KEIP / KERP metrics.	Business Analysis / Operations	0.10	730.00	\$73.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/28/2020	David Dachelet	Review debtors' daily sales and inventory flash report.	Business Analysis / Operations	0.20	730.00	\$146.00
5/28/2020	Nathan Smith	Finalize first draft of KEIP comparable analysis.	Business Analysis / Operations	0.70	390.00	\$273.00
5/28/2020	Nathan Smith	Audit all selected KEIP Comparables.	Business Analysis / Operations	2.10	390.00	\$819.00
5/28/2020	Nathan Smith	Continue KEIP comparable analysis.	Business Analysis / Operations	1.10	390.00	\$429.00
5/28/2020	Nathan Smith	Begin KEIP comparable analysis.	Business Analysis / Operations	1.90	390.00	\$741.00
5/28/2020	Nathan Smith	Analyze and summarize KEIP KERP motion.	Business Analysis / Operations	1.60	390.00	\$624.00
5/28/2020	Paul Huygens	Correspondence re: potential cash collateral strategy and legal arguments re: CARES act (0.4). Participate in conference call with UCC profs re: same (0.8).	Court Filings	1.20	960.00	\$1,152.00
5/28/2020	Michael Robinson	Develop questions for the sale process model.	Business Analysis / Operations	2.30	510.00	\$1,173.00
5/28/2020	Michael Robinson	Review comparable fee thresholds for Gordon Brothers.	Business Analysis / Operations	1.60	510.00	\$816.00
5/28/2020	Michael Robinson	Prepare a liquidator fee analysis.	Business Analysis / Operations	2.80	510.00	\$1,428.00
5/28/2020	Michael Robinson	Prepare and updated due diligence list.	Business Analysis / Operations	0.80	510.00	\$408.00
5/28/2020	Michael Robinson	Internal Stage update.	Business Analysis / Operations	0.30	510.00	\$153.00
5/28/2020	Michael Robinson	Stage discussion with Cole Schotz.	Business Analysis / Operations	0.70	510.00	\$357.00
5/28/2020	Michael Robinson	Stage discussion with Cooley and Province.	Business Analysis / Operations	0.20	510.00	\$102.00
5/28/2020	Michael Robinson	Follow up correspondence with D. Dachelet.	Business Analysis / Operations	0.20	510.00	\$102.00
5/28/2020	Michael Robinson	Stage discussion with BRG.	Business Analysis / Operations	0.70	510.00	\$357.00
5/28/2020	Michael Robinson	Stage discussion with D. Dachelet.	Business Analysis / Operations	0.60	510.00	\$306.00
5/28/2020	Edward Kim	Fee analysis and memo to counsel.	Financing Activities	0.60	740.00	\$444.00
5/28/2020	Paul Huygens	Review liquidator analysis and correspond with M. Robinson (0.3). Call with D. Dachelet re: same (0.2).	Business Analysis / Operations	0.50	960.00	\$480.00
5/29/2020	David Dachelet	Review and draft edit notes re: preliminary KEIP/KERP provision summary for committee presentation.	Court Filings	0.50	730.00	\$365.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/29/2020	David Dachelet	Internal discussion regarding status of active workstreams.	Business Analysis / Operations	0.80	730.00	\$584.00
5/29/2020	David Dachelet	Review BRG correspondence regarding and including updated diligence tracker.	Business Analysis / Operations	0.30	730.00	\$219.00
5/29/2020	David Dachelet	Research NOL carryback CARES Act application to Wells collateral package.	Business Analysis / Operations	0.80	730.00	\$584.00
5/29/2020	David Dachelet	Analysis of debtors' tax over assessment.	Business Analysis / Operations	0.40	730.00	\$292.00
5/29/2020	David Dachelet	Analysis of debtors' NOL carryback refund.	Business Analysis / Operations	0.30	730.00	\$219.00
5/29/2020	David Dachelet	Correspondence with M. Hootnick (PSJ) re: PSJ restructuring transaction fee application.	Business Analysis / Operations	0.30	730.00	\$219.00
5/29/2020	David Dachelet	Correspondence with internal team re: Wells fee letters.	Business Analysis / Operations	0.20	730.00	\$146.00
5/29/2020	David Dachelet	Analyze and draft summary of Wells Fee Letter dated May 8, 2020.	Business Analysis / Operations	0.30	730.00	\$219.00
5/29/2020	David Dachelet	Analyze and draft summary of Wells Fee Letter dated April 30, 2020.	Business Analysis / Operations	0.50	730.00	\$365.00
5/29/2020	David Dachelet	Correspondence with B. Robinson re: status of retention application.	Court Filings	0.10	730.00	\$73.00
5/29/2020	David Dachelet	Analyze PSJ potential restructuring fee upon wind-down.	Court Filings	0.80	730.00	\$584.00
5/29/2020	David Dachelet	Correspondence with internal team on workstream status.	Business Analysis / Operations	0.20	730.00	\$146.00
5/29/2020	Nathan Smith	Analyze PJS retention application for exact language surrounding the restructuring fee.	Business Analysis / Operations	0.80	390.00	\$312.00
5/29/2020	Nathan Smith	Fix formatting across the entire committee presentation.	Business Analysis / Operations	1.10	390.00	\$429.00
5/29/2020	Nathan Smith	Update excel exhibits in committee presentation.	Business Analysis / Operations	1.70	390.00	\$663.00
5/29/2020	Nathan Smith	Continue working through committee presentation.	Business Analysis / Operations	2.10	390.00	\$819.00
5/29/2020	Nathan Smith	Reconcile budget, KEIP/KERP, and other slides into updated committee deck.	Business Analysis / Operations	0.80	390.00	\$312.00
5/29/2020	Nathan Smith	Turn comments on KEIP/KERP presentation.	Business Analysis / Operations	1.30	390.00	\$507.00
5/29/2020	Nathan Smith	Continue working through KEIP/KERP presentation.	Business Analysis / Operations	1.50	390.00	\$585.00
5/29/2020	Nathan Smith	Work through KEIP/KERP presentation.	Business Analysis / Operations	1.30	390.00	\$507.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/29/2020	Nathan Smith	Audit KERP comparable numbers in database.	Business Analysis / Operations	1.90	390.00	\$741.00
5/29/2020	Nathan Smith	Analyze KERP Comparables.	Business Analysis / Operations	1.80	390.00	\$702.00
5/29/2020	Beth Robinson	Draft retention app; email to D. Dachelet for review.	Fee / Employment Applications	2.40	185.00	\$444.00
5/29/2020	Edward Kim	Finish review of credit agreement and send notes on amendments to group.	Business Analysis / Operations	1.00	740.00	\$740.00
5/29/2020	Michael Robinson	Review the PJS fee application.	Business Analysis / Operations	0.70	510.00	\$357.00
5/29/2020	Michael Robinson	Review the annotated due diligence list.	Business Analysis / Operations	0.40	510.00	\$204.00
5/29/2020	Nathan Smith	Discussion with Cole Schotz team re: cash collateral exhibit.	Business Analysis / Operations	0.30	390.00	\$117.00
5/29/2020	Michael Robinson	Prepare for BRG diligence discussion.	Business Analysis / Operations	0.40	510.00	\$204.00
5/29/2020	Nathan Smith	Discussion with Cooley team re: KEIP/KERP analysis.	Business Analysis / Operations	0.30	390.00	\$117.00
5/29/2020	Michael Robinson	Validate KEIP comp data found in dockets.	Business Analysis / Operations	2.80	510.00	\$1,428.00
5/29/2020	Michael Robinson	Review the KEIP / KERP motion.	Business Analysis / Operations	1.80	510.00	\$918.00
5/29/2020	Michael Robinson	Prepare KEIP / KERP presentation slides.	Business Analysis / Operations	2.20	510.00	\$1,122.00
5/29/2020	Paul Huygens	Review and comment on KEIP/KERP analysis and comp deck.	Business Analysis / Operations	0.40	960.00	\$384.00
5/29/2020	Michael Robinson	Internal discussion on status and workstreams.	Business Analysis / Operations	0.80	510.00	\$408.00
5/29/2020	Paul Huygens	Review draft engagement agreement and interested parties' notes. Respond with questions/comments.	Fee / Employment Applications	0.40	960.00	\$384.00
5/29/2020	Michael Robinson	Discussion with Cooley team re: KEIP/KERP analysis.	Business Analysis / Operations	0.30	510.00	\$153.00
5/29/2020	Paul Huygens	Call with D. Dachelet and M. Robinson re: diligence production, takeaways and workstreams.	Business Analysis / Operations	0.80	960.00	\$768.00
5/29/2020	Edward Kim	Review of Debtor professional retentions.	Business Analysis / Operations	1.20	740.00	\$888.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/29/2020	Michael Robinson	Discussion with Cole Schotz team re: cash collateral exhibit.	Business Analysis / Operations	0.30	510.00	\$153.00
5/29/2020	Paul Huygens	Review wells 5th amendment and related interest rate analysis (0.3). Discuss same and wind down analysis with D. Dachelet (0.2).	Business Analysis / Operations	0.50	960.00	\$480.00
5/29/2020	Michael Robinson	Discussion with BRG re: sale process, liquidation retention, and diligence list.	Business Analysis / Operations	0.60	510.00	\$306.00
5/30/2020	David Dachelet	Review and consider revisions to draft objection to cash collateral motion.	Court Filings	0.60	730.00	\$438.00
5/30/2020	David Dachelet	Telephone conference with M. Robinson re: committee presentation and workstreams related thereto.	Business Analysis / Operations	0.50	730.00	\$365.00
5/30/2020	David Dachelet	Review and consider PJS response to restructuring fee inquiry in relation to wind down.	Court Filings	0.20	730.00	\$146.00
5/30/2020	David Dachelet	Review UCC counsel correspondence regarding revised committee NDA.	Committee Activities	0.10	730.00	\$73.00
5/30/2020	Nathan Smith	Continue working through committee presentation.	Business Analysis / Operations	2.00	390.00	\$780.00
5/30/2020	Nathan Smith	Build out sales and inventory daily tracking model. Contract output exhibit for committee presentation.	Business Analysis / Operations	1.20	390.00	\$468.00
5/30/2020	Nathan Smith	Analyze daily sales and inventory burn through 5/28.	Business Analysis / Operations	0.90	390.00	\$351.00
5/30/2020	Nathan Smith	Turn comments on the committee presentation.	Business Analysis / Operations	1.70	390.00	\$663.00
5/30/2020	Nathan Smith	Print review committee presentation.	Business Analysis / Operations	1.90	390.00	\$741.00
5/30/2020	Michael Robinson	Provided comments on the committee presentation.	Business Analysis / Operations	1.40	510.00	\$714.00
5/30/2020	Michael Robinson	Continued work on the committee presentation.	Business Analysis / Operations	2.90	510.00	\$1,479.00
5/30/2020	Nathan Smith	Construct inventory variance analysis model.	Business Analysis / Operations	1.30	390.00	\$507.00
5/30/2020	Michael Robinson	Work through the committee presentation.	Business Analysis / Operations	2.80	510.00	\$1,428.00
5/30/2020	Nathan Smith	Continue working through upcoming committee presentation.	Business Analysis / Operations	1.50	390.00	\$585.00
5/30/2020	Michael Robinson	Draft of the executive summary slide.	Business Analysis / Operations	1.30	510.00	\$663.00
5/30/2020	Nathan Smith	Work through upcoming committee presentation.	Business Analysis / Operations	1.90	390.00	\$741.00
5/30/2020	Michael Robinson	Review the PJS retention application.	Business Analysis / Operations	0.40	510.00	\$204.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/30/2020	Nathan Smith	Analyze Debtors' stub rent analysis.	Business Analysis / Operations	1.00	390.00	\$390.00
5/30/2020	Michael Robinson	Review new data room files.	Business Analysis / Operations	1.40	510.00	\$714.00
5/30/2020	Nathan Smith	Analyze and audit Debtors' 502(b)(6) analysis.	Business Analysis / Operations	1.40	390.00	\$546.00
5/30/2020	Michael Robinson	Provide comments for cash collateral objection.	Business Analysis / Operations	0.80	510.00	\$408.00
5/30/2020	Michael Robinson	Review the catch collateral objection.	Business Analysis / Operations	1.60	510.00	\$816.00
5/30/2020	Michael Robinson	Telephone conference with D. Dachelet re: committee presentation and workstreams related thereto.	Business Analysis / Operations	0.50	510.00	\$255.00
5/31/2020	David Dachelet	Telephone conference with UCC counsel re: liquidators and KEIP/KERP.	Business Analysis / Operations	0.50	730.00	\$365.00
5/31/2020	David Dachelet	Correspondence with UCC counsel re: KEIP / KERP discussion.	Business Analysis / Operations	0.10	730.00	\$73.00
5/31/2020	David Dachelet	Correspondence with internal team re: KEIP / KERP analysis.	Business Analysis / Operations	0.10	730.00	\$73.00
5/31/2020	David Dachelet	Correspondence with UCC counsel re: case NDA.	Case Administration	0.20	730.00	\$146.00
5/31/2020	David Dachelet	Review J. Indyke correspondence to UCC re: upcoming committee update call.	Committee Activities	0.10	730.00	\$73.00
5/31/2020	David Dachelet	Review and draft revisions to draft committee presentation materials.	Committee Activities	1.30	730.00	\$949.00
5/31/2020	Nathan Smith	Format the committee presentation.	Business Analysis / Operations	0.90	390.00	\$351.00
5/31/2020	Nathan Smith	Analyze new files in the PJS data room.	Business Analysis / Operations	1.80	390.00	\$702.00
5/31/2020	Nathan Smith	Analyzed prepetition business plan model.	Business Analysis / Operations	1.60	390.00	\$624.00
5/31/2020	Nathan Smith	Develop question list for GB call.	Business Analysis / Operations	0.70	390.00	\$273.00
5/31/2020	Nathan Smith	Discussion with Cooley re: liquidation and KEIP/KERP.	Business Analysis / Operations	0.50	390.00	\$195.00
5/31/2020	Nathan Smith	Briefly summarize total payout from KEIP/KERP motion.	Business Analysis / Operations	0.60	390.00	\$234.00
5/31/2020	Nathan Smith	Develop question list for Debtor FA call.	Business Analysis / Operations	0.80	390.00	\$312.00
5/31/2020	Nathan Smith	Analyze supporting schedules in the dynamic full cash collateral model.	Business Analysis / Operations	2.10	390.00	\$819.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/31/2020	Nathan Smith	Update committee presentation with new exhibits alongside new commentary.	Business Analysis / Operations	1.30	390.00	\$507.00
5/31/2020	Nathan Smith	Update exhibits per comments.	Business Analysis / Operations	1.10	390.00	\$429.00
5/31/2020	Nathan Smith	Continue working through committee presentation.	Business Analysis / Operations	1.50	390.00	\$585.00
5/31/2020	Michael Robinson	Analyze BRG retention plan analysis.	Business Analysis / Operations	1.40	510.00	\$714.00
5/31/2020	Michael Robinson	Revise committee presentation.	Business Analysis / Operations	1.30	510.00	\$663.00
5/31/2020	Michael Robinson	Analyzed retention plan target goals.	Business Analysis / Operations	1.70	510.00	\$867.00
5/31/2020	Michael Robinson	Discussion with Cooley.	Business Analysis / Operations	0.50	510.00	\$255.00
5/31/2020	Michael Robinson	Develop questions for the liquidator discussion.	Business Analysis / Operations	0.90	510.00	\$459.00
5/31/2020	Michael Robinson	Correspondence with team on presentation.	Business Analysis / Operations	0.50	510.00	\$255.00
5/31/2020	Michael Robinson	Review lease rejection analysis.	Business Analysis / Operations	2.60	510.00	\$1,326.00
5/31/2020	Michael Robinson	Prepare script for the committee presentation.	Business Analysis / Operations	0.80	510.00	\$408.00
5/31/2020	Paul Huygens	Review draft committee slide deck and respond with comments.	Committee Activities	0.70	960.00	\$672.00
6/1/2020	Nathan Smith	Continue writing cash collateral declaration.	Court Filings	1.60	390.00	\$624.00
6/1/2020	Nathan Smith	Begin writing cash collateral declaration.	Court Filings	1.80	390.00	\$702.00
6/1/2020	Nathan Smith	Summarize total KEIP KERP payouts.	Business Analysis / Operations	0.60	390.00	\$234.00
6/1/2020	Nathan Smith	Calculate the waived term loan prepayment fee.	Business Analysis / Operations	1.30	390.00	\$507.00
6/1/2020	Nathan Smith	Review Wells Fargo's perpetuities term loan fee letter.	Business Analysis / Operations	1.70	390.00	\$663.00
6/1/2020	Nathan Smith	Discussion with counsel regarding KEIP KERP update.	Business Analysis / Operations	0.80	390.00	\$312.00
6/1/2020	Nathan Smith	Discussion with counsel regarding cash collateral objection.	Business Analysis / Operations	1.00	390.00	\$390.00
6/1/2020	Nathan Smith	Internal discussion regarding cash collateral objection.	Business Analysis / Operations	0.90	390.00	\$351.00
6/1/2020	Nathan Smith	Review PJS fee letter.	Business Analysis / Operations	0.90	390.00	\$351.00



Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/1/2020	Nathan Smith	Discussion with Debtors' FA re: sales process, budget, and KEIP/KERP.	Business Analysis / Operations	0.50	390.00	\$195.00
6/1/2020	Nathan Smith	Review new files in the data room and map to diligence list.	Business Analysis / Operations	2.20	390.00	\$858.00
6/1/2020	Nathan Smith	Discussion with Debtors' financial advisor and liquidator.	Business Analysis / Operations	0.20	390.00	\$78.00
6/1/2020	David Dachelet	Review and finalize committee presentation materials.	Committee Activities	0.30	730.00	\$219.00
6/1/2020	David Dachelet	Draft edits to draft cash collateral objection declaration.	Court Filings	0.80	730.00	\$584.00
6/1/2020	Michael Robinson	Discussion with the debtors' FA re: sales process, budget, and incentive plan update.	Business Analysis / Operations	0.50	510.00	\$255.00
6/1/2020	Michael Robinson	Discussion with Debtor with Debtor professionals.	Business Analysis / Operations	0.20	510.00	\$102.00
6/1/2020	David Dachelet	Cursory review of debtor's cure analysis.	Business Analysis / Operations	0.20	730.00	\$146.00
6/1/2020	Michael Robinson	Review IRS refund summary.	Business Analysis / Operations	0.40	510.00	\$204.00
6/1/2020	David Dachelet	Internal correspondence re: NOL analysis.	Business Analysis / Operations	0.10	730.00	\$73.00
6/1/2020	Michael Robinson	Debrief call with D. Dachelet.	Business Analysis / Operations	0.20	510.00	\$102.00
6/1/2020	David Dachelet	Discussion with counsel regarding KEIP KERP update.	Court Filings	0.80	730.00	\$584.00
6/1/2020	Michael Robinson	Internal strategy discussion.	Business Analysis / Operations	0.80	510.00	\$408.00
6/1/2020	Michael Robinson	Assess applicability of the PJS fee.	Business Analysis / Operations	0.70	510.00	\$357.00
6/1/2020	Michael Robinson	Discussion with Debtors' financial advisor and liquidator.	Business Analysis / Operations	0.20	510.00	\$102.00
6/1/2020	Michael Robinson	Cross reference the Gordon Brothers augment list.	Business Analysis / Operations	0.70	510.00	\$357.00
6/1/2020	David Dachelet	Analysis of WTW comp studies.	Business Analysis / Operations	0.50	730.00	\$365.00
6/1/2020	David Dachelet	Internal strategy discussion.	Business Analysis / Operations	0.80	730.00	\$584.00
6/1/2020	Michael Robinson	Discussion with counsel regarding incentive plan update.	Business Analysis / Operations	0.80	510.00	\$408.00
6/1/2020	Michael Robinson	Begin drafting the cash collateral declaration.	Business Analysis / Operations	1.10	510.00	\$561.00
6/1/2020	David Dachelet	Correspondence with liquidator re: augment.	Business Analysis / Operations	0.10	730.00	\$73.00



Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/1/2020	David Dachelet	Discussion with counsel re: cash collateral objection.	Court Filings	1.00	730.00	\$730.00
6/1/2020	David Dachelet	Analysis of PJS retention application and potential fees related to same.	Court Filings	1.20	730.00	\$876.00
6/1/2020	David Dachelet	Discussion with Debtors' financial advisor and liquidator.	Business Analysis / Operations	0.20	730.00	\$146.00
6/1/2020	David Dachelet	Discussion with the Debtors' FA re: sale process, budget, and KEIP/KERP.	Business Analysis / Operations	0.50	730.00	\$365.00
6/1/2020	Michael Robinson	Discussion with counsel regarding cash collateral objection.	Business Analysis / Operations	1.00	510.00	\$510.00
6/1/2020	David Dachelet	Internal discussion regarding cash collateral objection.	Business Analysis / Operations	0.90	730.00	\$657.00
6/1/2020	David Dachelet	Review debtor's daily sales flash report.	Business Analysis / Operations	0.20	730.00	\$146.00
6/1/2020	Michael Robinson	Internal discussion regarding cash collateral objection.	Business Analysis / Operations	1.00	510.00	\$510.00
6/1/2020	Michael Robinson	Review insurance policies.	Business Analysis / Operations	1.10	510.00	\$561.00
6/1/2020	David Dachelet	Professionals calls debrief with M. Robinson.	Business Analysis / Operations	0.20	730.00	\$146.00
6/1/2020	David Dachelet	Correspondence with committee counsel re: extension of pending motion deadlines.	Court Filings	0.10	730.00	\$73.00
6/1/2020	David Dachelet	Analysis of lender consent fees and potential comps for same in re: cash collateral motion.	Court Filings	0.80	730.00	\$584.00
6/1/2020	Michael Robinson	Analyze the credit card income summary.	Business Analysis / Operations	0.90	510.00	\$459.00
6/1/2020	Michael Robinson	Review landlord cure analysis.	Business Analysis / Operations	0.70	510.00	\$357.00
6/1/2020	Paul Huygens	Review and comment on draft cash collateral objection (0.5) and participate in conference call with Cole Schotz team to discuss (1.0).	Court Filings	1.50	960.00	\$1,440.00
6/1/2020	Paul Huygens	Review (0.1), then have call with D. Dachelet and loop in M. Robinson to walk through cash collateral declaration and first draft exhibits (0.5).	Court Filings	0.60	960.00	\$576.00
6/1/2020	Paul Huygens	Conference call with Cooley team re: KEIP, business and sale update and pending committee call (0.8). Call with T. Schilling (GB) re: augment after (0.2).	Business Analysis / Operations	1.00	960.00	\$960.00
6/1/2020	Paul Huygens	Call with province team to discuss exhibits and declaration re: cash collateral motion.	Business Analysis / Operations	0.90	960.00	\$864.00
6/1/2020	Paul Huygens	Call with M. Robinson and D. Dachelet re download from Gordon brother call (0.2). Further discussion with D. Dachelet re same and PJS app (0.2).	Business Analysis / Operations	0.40	960.00	\$384.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/1/2020	Michael Robinson	Cross reference data room requests with provided files.	Business Analysis / Operations	1.20	510.00	\$612.00
6/2/2020	Michael Robinson	Prepare budget model question list.	Business Analysis / Operations	0.60	510.00	\$306.00
6/2/2020	Michael Robinson	Analyze the latest budget.	Business Analysis / Operations	0.80	510.00	\$408.00
6/2/2020	Nathan Smith	Work through interest rate calc and write footnotes and supporting language for cash collateral objection and declaration.	Business Analysis / Operations	1.80	390.00	\$702.00
6/2/2020	Nathan Smith	Analyze board member payments.	Business Analysis / Operations	1.00	390.00	\$390.00
6/2/2020	Nathan Smith	Turn comments on cash collateral declaration.	Business Analysis / Operations	1.50	390.00	\$585.00
6/2/2020	Nathan Smith	Develop diligence list question list.	Business Analysis / Operations	1.90	390.00	\$741.00
6/2/2020	Nathan Smith	Analyze diligence list and map out missing items.	Business Analysis / Operations	1.40	390.00	\$546.00
6/2/2020	Nathan Smith	Revise post-petition effective monthly interest rate calculation.	Business Analysis / Operations	1.10	390.00	\$429.00
6/2/2020	Nathan Smith	Continue working through cash collateral declaration.	Court Filings	1.10	390.00	\$429.00
6/2/2020	Nathan Smith	Continue working through cash collateral declaration.	Court Filings	2.10	390.00	\$819.00
6/2/2020	Nathan Smith	Participated in weekly committee update call.	Business Analysis / Operations	0.80	390.00	\$312.00
6/2/2020	David Dachelet	Discussion with counsel re: cash collateral motion.	Court Filings	0.30	730.00	\$219.00
6/2/2020	David Dachelet	Correspondence with counsel re: board compensation.	Business Analysis / Operations	0.20	730.00	\$146.00
6/2/2020	David Dachelet	Review and draft notes in re: counsel's draft objection to cash collateral motion.	Court Filings	0.80	730.00	\$584.00
6/2/2020	David Dachelet	Review and edit draft cash collateral objection declaration.	Court Filings	0.30	730.00	\$219.00
6/2/2020	David Dachelet	Analysis of GB liquidator agreement augment terms.	Court Filings	0.50	730.00	\$365.00
6/2/2020	David Dachelet	Analysis of pre and post-petition lender rates and fees.	Business Analysis / Operations	0.30	730.00	\$219.00
6/2/2020	David Dachelet	Cursory review of debtor's weekly variance report.	Business Analysis / Operations	0.30	730.00	\$219.00
6/2/2020	David Dachelet	Participate in UCC committee update call.	Sale Process	0.80	730.00	\$584.00
6/2/2020	David Dachelet	Review debtor's daily sales report.	Business Analysis / Operations	0.20	730.00	\$146.00
6/2/2020	David Dachelet	Correspondence with counsel re: cash collateral objections.	Court Filings	0.30	730.00	\$219.00
6/2/2020	David Dachelet	Draft edits to Huygens draft cash collateral objection declaration.	Court Filings	0.70	730.00	\$511.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/2/2020	David Dachelet	Internal discussion with P. Huygens re: revisions to cash collateral draft declaration	Court Filings	0.30	730.00	\$219.00
6/2/2020	Nathan Smith	Contract three cash collateral bridges displaying the impact of additional unbudgeted expenses.	Business Analysis / Operations	1.60	390.00	\$624.00
6/2/2020	Paul Huygens	Review and comment on latest draft cash collateral objection and my declaration thereto.	Court Filings	0.70	960.00	\$672.00
6/2/2020	Michael Robinson	Participated in weekly committee update call.	Committee Activities	0.80	510.00	\$408.00
6/2/2020	Michael Robinson	Analyze post-petition effective interest rates.	Business Analysis / Operations	0.90	510.00	\$459.00
6/2/2020	Michael Robinson	Review the weekly variance analysis.	Business Analysis / Operations	1.10	510.00	\$561.00
6/2/2020	Michael Robinson	Assess augment inventory levels.	Business Analysis / Operations	1.40	510.00	\$714.00
6/2/2020	Michael Robinson	Develop exhibits for the cash collateral objection.	Business Analysis / Operations	2.60	510.00	\$1,326.00
6/2/2020	Michael Robinson	Make edits to the cash collateral declaration.	Business Analysis / Operations	1.80	510.00	\$918.00
6/2/2020	Michael Robinson	Analyze the comparable forbearance fee with the prepayment penalty fee.	Business Analysis / Operations	2.90	510.00	\$1,479.00
6/2/2020	Paul Huygens	Review confidential information memorandum.	Sale Process	0.90	960.00	\$864.00
6/2/2020	Michael Robinson	Discuss objection with S. Carnes.	Business Analysis / Operations	0.30	510.00	\$153.00
6/2/2020	Paul Huygens	Call with UCC team re: cash collateral issues and objection.	Business Analysis / Operations	0.40	960.00	\$384.00
6/2/2020	Paul Huygens	Participate in full committee call with UCC prof teams.	Committee Activities	0.80	960.00	\$768.00
6/2/2020	Paul Huygens	Review and correspond re: cash collateral issues list (0.5). Prep call with UCC prof team in advance of committee call and to discuss cash collateral issues and strategy (0.4).	Committee Activities	0.90	960.00	\$864.00
6/2/2020	Paul Huygens	Review draft cash collateral objection declaration (0.3) and call with D. Dachelet to discuss (0.3).	Court Filings	0.60	960.00	\$576.00
6/3/2020	Nathan Smith	Research data points for the cash collateral objection.	Business Analysis / Operations	1.40	390.00	\$546.00
6/3/2020	Nathan Smith	Develop question list for upcoming model walk through call.	Business Analysis / Operations	1.60	390.00	\$624.00
6/3/2020	Nathan Smith	Analyze full cash collateral budget model.	Business Analysis / Operations	2.10	390.00	\$819.00
6/3/2020	Nathan Smith	Analyze store closing expense support file.	Business Analysis / Operations	1.90	390.00	\$741.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/3/2020	Nathan Smith	Analyze the credit card income support file.	Business Analysis / Operations	1.30	390.00	\$507.00
6/3/2020	Nathan Smith	Review and annotate cash collateral objection.	Business Analysis / Operations	1.50	390.00	\$585.00
6/3/2020	Nathan Smith	Discussion with BRG re: case status, sale process, and budget.	Business Analysis / Operations	1.10	390.00	\$429.00
6/3/2020	David Dachelet	Correspondence with counsel re: budget discussions.	Business Analysis / Operations	0.10	730.00	\$73.00
6/3/2020	David Dachelet	Correspondence with counsel re: weekly fee estimates.	Case Administration	0.20	730.00	\$146.00
6/3/2020	David Dachelet	Telephone conference with P. Huygens re: negotiations with Wells and follow-up items.	Claims Analysis and Objections	0.60	730.00	\$438.00
6/3/2020	David Dachelet	Telephone call with M. Hootnick (PJS) re: PJS fees.	Court Filings	0.30	730.00	\$219.00
6/3/2020	David Dachelet	Telephone call with P. Huygens re: cash collateral issues.	Court Filings	0.40	730.00	\$292.00
6/3/2020	David Dachelet	Telephone call with M. Robinson re: cash collateral objection issues.	Business Analysis / Operations	0.40	730.00	\$292.00
6/3/2020	Michael Robinson	Begin reviewing the credit card agreements.	Business Analysis / Operations	2.90	510.00	\$1,479.00
6/3/2020	David Dachelet	Revise draft cash collateral objection declaration.	Court Filings	0.80	730.00	\$584.00
6/3/2020	Michael Robinson	Audit store closing expense file.	Business Analysis / Operations	1.80	510.00	\$918.00
6/3/2020	Michael Robinson	Review the credit card income support file.	Business Analysis / Operations	1.20	510.00	\$612.00
6/3/2020	Michael Robinson	Review uploaded data room files.	Business Analysis / Operations	0.70	510.00	\$357.00
6/3/2020	Michael Robinson	Audit the cash collateral declaration.	Business Analysis / Operations	0.70	510.00	\$357.00
6/3/2020	Michael Robinson	Prepare budget question list.	Business Analysis / Operations	1.80	510.00	\$918.00
6/3/2020	Michael Robinson	Analyze the budget for discrepancies in the wind down period.	Business Analysis / Operations	1.10	510.00	\$561.00
6/3/2020	Michael Robinson	Discussion with S. Carnes about cash collateral objection.	Business Analysis / Operations	0.30	510.00	\$153.00
6/3/2020	Paul Huygens	Call with debtor lender and UCC profs re: cash collateral motion (0.7). Call with just KE and CS teams re: same (0.6). Call with D. Dachelet re: update and workstreams (0.6).	Business Analysis / Operations	1.90	960.00	\$1,824.00
6/3/2020	Paul Huygens	Research and correspondence re: fee estimates and lender call scheduling.	Business Analysis / Operations	0.30	960.00	\$288.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/3/2020	Nathan Smith	Update daily sales, inventory, and budget variance models.	Business Analysis / Operations	1.60	390.00	\$624.00
6/3/2020	Michael Robinson	Discussion with BRG re: case status, sale process, and budget.	Business Analysis / Operations	1.10	510.00	\$561.00
6/3/2020	David Dachelet	Telephone conference with P. Huygens re: ongoing Wells negotiations.	Claims Analysis and Objections	0.30	730.00	\$219.00
6/3/2020	Paul Huygens	Review and correspond re: debtor call notes and takeaways along with correspondence regarding cash collateral negotiation (0.8).	Business Analysis / Operations	0.80	960.00	\$768.00
6/3/2020	Michael Robinson	Review the Willis Tower Watson incentive plan reports.	Business Analysis / Operations	1.60	510.00	\$816.00
6/3/2020	Paul Huygens	Review and correspond with team re: proposed KEIP KERP details.	Business Analysis / Operations	0.40	960.00	\$384.00
6/3/2020	Paul Huygens	Review and comment on BRG questions list and call with D. Dachelet and M. Robinson re: same and update from BRG call.	Business Analysis / Operations	0.50	960.00	\$480.00
6/4/2020	Michael Robinson	Review consent fee analysis options.	Business Analysis / Operations	2.80	510.00	\$1,428.00
6/4/2020	Michael Robinson	Analyze alternative ways to assess comparable consent fee comps.	Business Analysis / Operations	2.20	510.00	\$1,122.00
6/4/2020	Michael Robinson	Prepare consent fee comps.	Business Analysis / Operations	1.40	510.00	\$714.00
6/4/2020	Michael Robinson	Consider sale incentives based on size.	Business Analysis / Operations	1.20	510.00	\$612.00
6/4/2020	Nathan Smith	Construct consent fee as a percentage of new money exhibit for cash collateral declaration.	Business Analysis / Operations	1.10	390.00	\$429.00
6/4/2020	Michael Robinson	Consider options for the repayment goal.	Business Analysis / Operations	2.60	510.00	\$1,326.00
6/4/2020	Nathan Smith	Discussion with Debtor counsel and financial advisor re: the budget.	Business Analysis / Operations	1.00	390.00	\$390.00
6/4/2020	Nathan Smith	Continue comparable cash collateral consent fee research.	Business Analysis / Operations	1.50	390.00	\$585.00
6/4/2020	Michael Robinson	Prepare the KEIP analysis for counsel.	Business Analysis / Operations	1.70	510.00	\$867.00
6/4/2020	Nathan Smith	Write supporting language for consent fee re: cash collateral declaration.	Court Filings	1.90	390.00	\$741.00
6/4/2020	Nathan Smith	Analyze KEIP goals, brainstorm adjusted goalposts.	Business Analysis / Operations	1.50	390.00	\$585.00
6/4/2020	Nathan Smith	Analyze cash collateral fee as a percentage of new money against comparable DIP financings.	Business Analysis / Operations	2.00	390.00	\$780.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/4/2020	Nathan Smith	Write up summary adjusted KEIP goals.	Business Analysis / Operations	1.70	390.00	\$663.00
6/4/2020	Nathan Smith	Continue analysis of comparable consent fees.	Business Analysis / Operations	1.80	390.00	\$702.00
6/4/2020	Nathan Smith	Analyze comparable cash collateral consent fees.	Business Analysis / Operations	2.10	390.00	\$819.00
6/4/2020	David Dachelet	Internal declaration discussion on cash collateral.	Business Analysis / Operations	0.20	730.00	\$146.00
6/4/2020	David Dachelet	Internal call re: KEIP/KERP objection points.	Business Analysis / Operations	0.60	730.00	\$438.00
6/4/2020	Paul Huygens	Review KEIP proposal.	Business Analysis / Operations	0.40	960.00	\$384.00
6/4/2020	David Dachelet	Telephone conference with UCC and debtor's counsel and FAs to discuss global negotiations.	Business Analysis / Operations	0.70	730.00	\$511.00
6/4/2020	Paul Huygens	Prep (0.2) and participate in conference call with debtor and UCC professionals re: budget and cash collateral considerations (1.0).	Business Analysis / Operations	1.20	960.00	\$1,152.00
6/4/2020	David Dachelet	Internal telephone conference re: DIP comp and consent fee comp issues.	Business Analysis / Operations	0.50	730.00	\$365.00
6/4/2020	David Dachelet	Telephone conference with committee counsel re: revisions to P. Huygens cash collateral objection declaration.	Business Analysis / Operations	0.30	730.00	\$219.00
6/4/2020	Paul Huygens	Call with S. Van Aalten re: budget risks and reserve concept.	Business Analysis / Operations	0.50	960.00	\$480.00
6/4/2020	Paul Huygens	Review latest draft cash motion.	Court Filings	0.70	960.00	\$672.00
6/4/2020	David Dachelet	Correspondence with counsel re: KEIP/KERP motion.	Court Filings	0.20	730.00	\$146.00
6/4/2020	David Dachelet	Correspondence with internal team re: PJS retention fee arguments.	Business Analysis / Operations	0.20	730.00	\$146.00
6/4/2020	David Dachelet	Analysis of KEIP/KERP motion and objections to same.	Court Filings	0.80	730.00	\$584.00
6/4/2020	David Dachelet	Telephone conference with PJS re: PJS retention and sales fee.	Business Analysis / Operations	0.20	730.00	\$146.00
6/4/2020	David Dachelet	Further review and revise draft cash collateral objection declaration.	Court Filings	0.30	730.00	\$219.00
6/4/2020	David Dachelet	Analysis of Cash Collateral Budget and the BRG Wind Down Budget in preparation for BRG budget call.	Business Analysis / Operations	1.20	730.00	\$876.00
6/4/2020	David Dachelet	Review debtors' daily sales report.	Business Analysis / Operations	0.10	730.00	\$73.00
6/4/2020	David Dachelet	Review debtor's Jacksonville additional land survey materials.	Business Analysis / Operations	0.30	730.00	\$219.00
6/4/2020	David Dachelet	Correspondence with internal team re: cash collateral objection support.	Business Analysis / Operations	0.20	730.00	\$146.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/4/2020	David Dachelet	Draft edits to P. Huygens declaration in re: cash collateral motion.	Court Filings	0.80	730.00	\$584.00
6/4/2020	David Dachelet	Telephone call with M. Robinson re: edits to P. Huygens deposition.	Business Analysis / Operations	0.30	730.00	\$219.00
6/4/2020	David Dachelet	Telephone conference with M. Robinson re: KEIP, cash collateral, and budget workstreams.	Business Analysis / Operations	0.30	730.00	\$219.00
6/4/2020	Michael Robinson	Discussion with debtor counsel and financial advisor regarding the budget.	Business Analysis / Operations	1.00	510.00	\$510.00
6/4/2020	Michael Robinson	Internal discussion about KEIP and budget.	Business Analysis / Operations	0.60	510.00	\$306.00
6/4/2020	Michael Robinson	Internal declaration discussion.	Business Analysis / Operations	0.20	510.00	\$102.00
6/4/2020	Michael Robinson	Discussion with D. Dachelet re: edits to P. Huygens deposition.	Business Analysis / Operations	0.30	510.00	\$153.00
6/5/2020	Nathan Smith	Reconstruct disbursement goal tiered KEIP goalpost.	Business Analysis / Operations	0.50	390.00	\$195.00
6/5/2020	Michael Robinson	Review data room updates.	Business Analysis / Operations	2.30	510.00	\$1,173.00
6/5/2020	Nathan Smith	Finalize language and print review the cash collateral declaration and objection.	Court Filings	2.10	390.00	\$819.00
6/5/2020	Nathan Smith	Continue working through the cash collateral declaration.	Court Filings	1.90	390.00	\$741.00
6/5/2020	Nathan Smith	Review revised KEIP goal post write up.	Business Analysis / Operations	0.90	390.00	\$351.00
6/5/2020	Nathan Smith	Discussion with counsel re: cash collateral declaration.	Business Analysis / Operations	0.20	390.00	\$78.00
6/5/2020	Nathan Smith	Discussion with committee counsel re: key employee incentive plan.	Business Analysis / Operations	0.50	390.00	\$195.00
6/5/2020	Michael Robinson	Develop revised goals for the disbursement plan.	Business Analysis / Operations	2.20	510.00	\$1,122.00
6/5/2020	Michael Robinson	Prepare KEIP analytics.	Business Analysis / Operations	1.10	510.00	\$561.00
6/5/2020	Michael Robinson	Review the KEIP proposal.	Business Analysis / Operations	1.40	510.00	\$714.00
6/5/2020	Michael Robinson	Analyze store closing expenses.	Business Analysis / Operations	0.60	510.00	\$306.00
6/5/2020	Paul Huygens	Conference call with J. Indyke and S. Van Aalten re: wells negotiation.	Court Filings	0.50	960.00	\$480.00
6/5/2020	Paul Huygens	Review Wells Fargo response to cash collateral issues (0.2) and call with S. Van Aalten to discuss briefly (0.2).	Court Filings	0.40	960.00	\$384.00
6/5/2020	Paul Huygens	Call with S. Van Aalten re: wells response to cash collateral issues (0.3). Correspond with team and counsel re: KEIP issues.	Business Analysis / Operations	0.40	960.00	\$384.00



Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/5/2020	David Dachelet	Review and revise draft cash collateral declaration.	Court Filings	0.30	730.00	\$219.00
6/5/2020	David Dachelet	Review counsel's KEIP motion settlement discussions.	Business Analysis / Operations	0.30	730.00	\$219.00
6/5/2020	David Dachelet	Telephone call with counsel re: PJS retention application issues.	Court Filings	0.50	730.00	\$365.00
6/5/2020	David Dachelet	Discussion with Cooley re: key employee incentive plan.	Business Analysis / Operations	0.50	730.00	\$365.00
6/5/2020	David Dachelet	Discussion with debtor counsel and FA re: budget.	Business Analysis / Operations	1.00	730.00	\$730.00
6/5/2020	David Dachelet	Review debtors' daily sales report.	Business Analysis / Operations	0.20	730.00	\$146.00
6/5/2020	David Dachelet	Internal discussion re: KEIP / KERP issues.	Business Analysis / Operations	0.20	730.00	\$146.00
6/5/2020	David Dachelet	Correspondence with counsel re: KEIP / KERP motion issues.	Court Filings	0.30	730.00	\$219.00
6/5/2020	Michael Robinson	Discussion with counsel regarding the cash collateral declaration.	Business Analysis / Operations	0.20	510.00	\$102.00
6/5/2020	Michael Robinson	Follow-up preparation for the KEIP discussion.	Business Analysis / Operations	0.20	510.00	\$102.00
6/5/2020	Michael Robinson	Discussion with Cooley regarding key employee incentive plan.	Business Analysis / Operations	0.50	510.00	\$255.00
6/5/2020	Michael Robinson	Internal preparation for KEIP discussion.	Business Analysis / Operations	0.20	510.00	\$102.00
6/5/2020	Nathan Smith	Update cash collateral declaration exhibits.	Business Analysis / Operations	1.20	390.00	\$468.00
6/5/2020	Nathan Smith	Continue working through committee presentation.	Business Analysis / Operations	1.60	390.00	\$624.00
6/5/2020	Nathan Smith	Begin building out next week's committee presentation.	Business Analysis / Operations	1.50	390.00	\$585.00
6/5/2020	Michael Robinson	Analyze AP aging detail.	Business Analysis / Operations	2.10	510.00	\$1,071.00
6/6/2020	Michael Robinson	Two calls with P. Huygens to discuss draft declaration.	Court Filings	0.40	510.00	\$204.00
6/6/2020	Nathan Smith	Construct comparable consent fee exhibits for the declaration.	Business Analysis / Operations	1.60	390.00	\$624.00
6/6/2020	Michael Robinson	Review alternative ways for calculating post-petition interest costs.	Business Analysis / Operations	2.60	510.00	\$1,326.00
6/6/2020	Michael Robinson	Consider alternative options for KEIP goals.	Business Analysis / Operations	1.60	510.00	\$816.00
6/6/2020	Michael Robinson	Revise consent fee language for the declaration.	Business Analysis / Operations	0.60	510.00	\$306.00



Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/6/2020	Michael Robinson	Edit the cash collateral declaration.	Business Analysis / Operations	2.40	510.00	\$1,224.00
6/6/2020	Paul Huygens	Review latest draft declaration (0.3); and two calls with M. Robinson to discuss (0.4).	Court Filings	0.70	960.00	\$672.00
6/6/2020	David Dachelet	Review additional edit to cash collateral objection declaration.	Court Filings	0.30	730.00	\$219.00
6/6/2020	David Dachelet	Correspondence with counsel re: PJS retention application.	Court Filings	0.20	730.00	\$146.00
6/6/2020	Nathan Smith	Finalized post-petition interest calculation re: cash collateral declaration.	Business Analysis / Operations	1.10	390.00	\$429.00
6/6/2020	Nathan Smith	Analyze pre and post-petition interest on a weekly, monthly, and total period basis.	Business Analysis / Operations	1.70	390.00	\$663.00
6/6/2020	Nathan Smith	Review cash collateral interest fee calculation on a weekly basis.	Business Analysis / Operations	2.10	390.00	\$819.00
6/7/2020	Nathan Smith	Review consent fee language.	Business Analysis / Operations	1.30	390.00	\$507.00
6/7/2020	Nathan Smith	Analyze changes to cash collateral objection.	Business Analysis / Operations	1.70	390.00	\$663.00
6/7/2020	Nathan Smith	Continue analysis to answer counsel's questions re: cash collateral declaration.	Business Analysis / Operations	1.10	390.00	\$429.00
6/7/2020	Nathan Smith	Review cash collateral budget to answer counsel's questions.	Business Analysis / Operations	1.90	390.00	\$741.00
6/7/2020	Michael Robinson	Review changes to the cash collateral declaration.	Business Analysis / Operations	0.40	510.00	\$204.00
6/7/2020	Michael Robinson	Review changes to the cash collateral objection.	Business Analysis / Operations	0.70	510.00	\$357.00
6/7/2020	Michael Robinson	Answer counsel's questions on the cash collateral objections.	Business Analysis / Operations	1.20	510.00	\$612.00
6/7/2020	Michael Robinson	Answer counsel's questions on the cash collateral declaration.	Business Analysis / Operations	1.90	510.00	\$969.00
6/7/2020	David Dachelet	Review and comment on revised draft cash collateral objection.	Court Filings	0.60	730.00	\$438.00
6/7/2020	David Dachelet	Review and revise draft P. Huygens declaration.	Court Filings	0.50	730.00	\$365.00
6/7/2020	Nathan Smith	Continue working through upcoming committee presentation.	Business Analysis / Operations	1.50	390.00	\$585.00
6/7/2020	Nathan Smith	Begin working through upcoming committee presentation.	Business Analysis / Operations	1.80	390.00	\$702.00
6/8/2020	Nathan Smith	Analyzed purchase price economics file.	Business Analysis / Operations	0.80	390.00	\$312.00
6/8/2020	David Dachelet	Two calls with P. Huygens for an internal update and to discuss the draft cash collateral objection and declaration.	Court Filings	0.40	730.00	\$292.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/8/2020	Nathan Smith	Analyzed updated business plan.	Business Analysis / Operations	1.00	390.00	\$390.00
6/8/2020	Nathan Smith	Discussion with M. Robinson re: cash collateral and declaration redlines.	Business Analysis / Operations	1.00	390.00	\$390.00
6/8/2020	Nathan Smith	Working session with M. Robinson re: KEIP/KERP strategy.	Business Analysis / Operations	0.80	390.00	\$312.00
6/8/2020	David Dachelet	Review and revise KEIP call outline for debtor negotiations.	Court Filings	0.30	730.00	\$219.00
6/8/2020	David Dachelet	Correspondence with counsel re: KEIP negotiations.	Court Filings	0.30	730.00	\$219.00
6/8/2020	David Dachelet	Review counsel correspondence to committee re: cash collateral motion negotiations.	Committee Activities	0.20	730.00	\$146.00
6/8/2020	David Dachelet	Review counsel correspondence to committee re: case status.	Committee Activities	0.10	730.00	\$73.00
6/8/2020	David Dachelet	Review and analysis of proposed KEIP settlement terms.	Court Filings	0.70	730.00	\$511.00
6/8/2020	David Dachelet	Internal discussion regarding active workstreams.	Business Analysis / Operations	0.30	730.00	\$219.00
6/8/2020	Nathan Smith	Working session with M. Robinson re: budgeted revisions.	Business Analysis / Operations	1.30	390.00	\$507.00
6/8/2020	David Dachelet	Review settlement terms on cash collateral motion.	Court Filings	0.30	730.00	\$219.00
6/8/2020	Nathan Smith	Discussion with Debtor professionals re: sale process update.	Business Analysis / Operations	0.30	390.00	\$117.00
6/8/2020	David Dachelet	Prepare weekly fees estimate for BRG.	Case Administration	0.30	730.00	\$219.00
6/8/2020	David Dachelet	Review BRG sales and inventory flash report.	Business Analysis / Operations	0.20	730.00	\$146.00
6/8/2020	Nathan Smith	Discussion with P. Huygens re: cash collateral declaration.	Business Analysis / Operations	0.10	390.00	\$39.00
6/8/2020	David Dachelet	Review due diligence materials on potential acquirer Surplus Freight.	Business Analysis / Operations	0.30	730.00	\$219.00
6/8/2020	Nathan Smith	Discussion with P. Huygens re: cash collateral declaration.	Business Analysis / Operations	0.20	390.00	\$78.00
6/8/2020	David Dachelet	Analysis of BRG's business plan in re: Surplus Freight.	Business Analysis / Operations	1.20	730.00	\$876.00
6/8/2020	David Dachelet	Discussion with Debtor professionals re: sales process update.	Business Analysis / Operations	0.30	730.00	\$219.00
6/8/2020	David Dachelet	Internal discussion re: debtor negotiations re: KEIP motion.	Business Analysis / Operations	0.30	730.00	\$219.00
6/8/2020	David Dachelet	Review and consider further edits to P. Huygens declaration in support of cash collateral objection.	Court Filings	0.30	730.00	\$219.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/8/2020	Paul Huygens	Correspondence with committee re: cash collateral resolution, and with D. Dachelet re: fee estimates.	Committee Activities	0.20	960.00	\$192.00
6/8/2020	David Dachelet	Review and revise interest rate comps in re: cash collateral motion.	Court Filings	0.50	730.00	\$365.00
6/8/2020	Michael Robinson	Working session with N. Smith re: budget revisions.	Business Analysis / Operations	1.30	510.00	\$663.00
6/8/2020	Michael Robinson	Working session with N. Smith re: KEIP/KERP strategy.	Business Analysis / Operations	0.80	510.00	\$408.00
6/8/2020	Michael Robinson	Discussion with N. Smith re: cash collateral declaration and objection deadlines.	Business Analysis / Operations	1.00	510.00	\$510.00
6/8/2020	Michael Robinson	Discussion with N. Smith re: updated business plan and purchase price economics.	Business Analysis / Operations	0.50	510.00	\$255.00
6/8/2020	Michael Robinson	Refine question list for BRG discussion.	Business Analysis / Operations	0.60	510.00	\$306.00
6/8/2020	Michael Robinson	Assess various disbursement milestones.	Business Analysis / Operations	0.60	510.00	\$306.00
6/8/2020	Michael Robinson	Review proposed sale assumptions.	Business Analysis / Operations	0.90	510.00	\$459.00
6/8/2020	Michael Robinson	Review the revised business plan.	Business Analysis / Operations	1.20	510.00	\$612.00
6/8/2020	Michael Robinson	Prepare counterpoints to the current repayment goals.	Business Analysis / Operations	0.80	510.00	\$408.00
6/8/2020	Michael Robinson	Prepare counterpoints to the current disbursement goals.	Business Analysis / Operations	0.70	510.00	\$357.00
6/8/2020	Nathan Smith	Construct presentation re: revised budget with unbudgeted amounts and negotiation implications.	Business Analysis / Operations	1.30	390.00	\$507.00
6/8/2020	Nathan Smith	Construct revised budget cash bridge.	Business Analysis / Operations	0.80	390.00	\$312.00
6/8/2020	Nathan Smith	Finalize cash collateral declaration and objection redlines.	Business Analysis / Operations	1.10	390.00	\$429.00
6/8/2020	Nathan Smith	Turned comments on cash collateral declaration.	Business Analysis / Operations	0.50	390.00	\$195.00
6/8/2020	Nathan Smith	Discussion with M. Robinson re: updated business plan and purchase price economics.	Business Analysis / Operations	0.50	390.00	\$195.00
6/8/2020	Nathan Smith	Summarized key takeaways from purchase economics file.	Business Analysis / Operations	0.60	390.00	\$234.00
6/8/2020	Nathan Smith	Summarized key takeaways from updated business plan file.	Business Analysis / Operations	0.90	390.00	\$351.00
6/8/2020	Paul Huygens	Review latest wells cash collateral offer (0.2) and call with S. Van Aalten to discuss (0.2).	Court Filings	0.40	960.00	\$384.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/8/2020	Paul Huygens	Review latest draft going concern business plan and potential buyer sources/uses (0.6). Correspondence amongst UCC team re: same (0.1).	Business Analysis / Operations	0.70	960.00	\$672.00
6/8/2020	Paul Huygens	Call with S. Van Aalten re: cash collateral objection and hearing update.	Court Filings	0.30	960.00	\$288.00
6/8/2020	Paul Huygens	Review buyer outreach worksheet (0.1) and call with D. Dachelet to discuss same and ongoing workstreams (0.2).	Sale Process	0.30	960.00	\$288.00
6/8/2020	Michael Robinson	Review changes to the objection package.	Business Analysis / Operations	1.60	510.00	\$816.00
6/8/2020	Paul Huygens	Review and correspond re: witness and exhibit list.	Court Filings	0.20	960.00	\$192.00
6/8/2020	Paul Huygens	Review latest draft cash collateral objection and declaration (0.6). Two calls with D. Dachelet (0.2) and two calls with N. Smith (0.3) re: same.	Court Filings	1.10	960.00	\$1,056.00
6/9/2020	David Dachelet	Cursory review of JLL cash collateral objection.	Court Filings	0.30	730.00	\$219.00
6/9/2020	David Dachelet	Analysis of debtors' variance report.	Business Analysis / Operations	0.30	730.00	\$219.00
6/9/2020	David Dachelet	Analysis of debtors' revised cash collateral budget.	Business Analysis / Operations	0.50	730.00	\$365.00
6/9/2020	David Dachelet	Discussion with BRG re: case update.	Business Analysis / Operations	0.50	730.00	\$365.00
6/9/2020	David Dachelet	Discussion with counsel regarding KEIP negotiations.	Business Analysis / Operations	0.30	730.00	\$219.00
6/9/2020	David Dachelet	Analysis of debtors' settlement position relative to KEIP issues.	Court Filings	0.50	730.00	\$365.00
6/9/2020	David Dachelet	Review debtors' daily sales and inventory flash report.	Business Analysis / Operations	0.20	730.00	\$146.00
6/9/2020	David Dachelet	Review committee email correspondence re: cash collateral settlement.	Committee Activities	0.20	730.00	\$146.00
6/9/2020	David Dachelet	Review JLL objection to cash collateral motion.	Court Filings	0.30	730.00	\$219.00
6/9/2020	Michael Robinson	Discussion with N. Smith re: KEIP/KERP negotiations and BRG update call.	Business Analysis / Operations	0.90	510.00	\$459.00
6/9/2020	Michael Robinson	Discussion with N. Smith re: cash collateral order redlines.	Business Analysis / Operations	1.50	510.00	\$765.00
6/9/2020	Michael Robinson	Discussion with BRG re: case update.	Business Analysis / Operations	0.50	510.00	\$255.00
6/9/2020	Michael Robinson	Develop a budget variance analysis.	Business Analysis / Operations	1.10	510.00	\$561.00
6/9/2020	Michael Robinson	Prepare incentive plan talking points.	Business Analysis / Operations	1.40	510.00	\$714.00
6/9/2020	Michael Robinson	Analyze payroll detail.	Business Analysis / Operations	0.70	510.00	\$357.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/9/2020	Michael Robinson	Review the variance analysis.	Business Analysis / Operations	0.40	510.00	\$204.00
6/9/2020	Michael Robinson	Analyze the updated budget.	Business Analysis / Operations	1.70	510.00	\$867.00
6/9/2020	Michael Robinson	Review the comprehensive budget model.	Business Analysis / Operations	0.70	510.00	\$357.00
6/9/2020	Nathan Smith	Analyze proposed form of KEIP/KERP Order.	Business Analysis / Operations	0.50	390.00	\$195.00
6/9/2020	Nathan Smith	Discussion with M. Robinson re: cash collateral budget redlines.	Business Analysis / Operations	1.50	390.00	\$585.00
6/9/2020	Paul Huygens	Analyze and correspond re: revised cashflow budget.	Business Analysis / Operations	0.70	960.00	\$672.00
6/9/2020	Paul Huygens	Review draft cash collateral order redlines and commentary. Correspondence amongst UCC team re: same.	Court Filings	1.10	960.00	\$1,056.00
6/9/2020	Nathan Smith	Discussion with BRG re: case update.	Business Analysis / Operations	0.50	390.00	\$195.00
6/9/2020	Nathan Smith	Update budget variance (0.3) and sales and inventory update model (0.4).	Business Analysis / Operations	0.70	390.00	\$273.00
6/9/2020	Nathan Smith	Analyze daily inventory and sales update.	Business Analysis / Operations	0.40	390.00	\$156.00
6/9/2020	Nathan Smith	Analyze variance report.	Business Analysis / Operations	0.50	390.00	\$195.00
6/9/2020	Nathan Smith	Discussion with M. Robinson re: KEIP/KERP negotiations and BRG call update.	Business Analysis / Operations	0.90	390.00	\$351.00
6/9/2020	Paul Huygens	KEIP structuring call with Province and Cooley teams.	Business Analysis / Operations	0.40	960.00	\$384.00
6/10/2020	David Dachelet	Review final order re: store closure/wind down.	Court Filings	0.30	730.00	\$219.00
6/10/2020	David Dachelet	Prepare fee estimates per debtor request.	Case Administration	0.30	730.00	\$219.00
6/10/2020	David Dachelet	Attend internal planning call.	Business Analysis / Operations	0.70	730.00	\$511.00
6/10/2020	David Dachelet	Review debtors' sales and inventory flash report.	Business Analysis / Operations	0.20	730.00	\$146.00
6/10/2020	Nathan Smith	Spread revised budget.	Business Analysis / Operations	0.50	390.00	\$195.00
6/10/2020	Nathan Smith	Continue working through committee presentation.	Business Analysis / Operations	0.70	390.00	\$273.00
6/10/2020	Nathan Smith	Begin constructing upcoming committee presentation.	Business Analysis / Operations	1.90	390.00	\$741.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/10/2020	Nathan Smith	Bridge from original cash collateral budget to revised cash collateral budget.	Business Analysis / Operations	1.00	390.00	\$390.00
6/10/2020	Michael Robinson	Discussion with N. Smith re: dividends and cash collateral order.	Business Analysis / Operations	0.50	510.00	\$255.00
6/10/2020	Michael Robinson	Walk through the cash collateral budget model with Debtor FA.	Business Analysis / Operations	0.30	510.00	\$153.00
6/10/2020	Michael Robinson	Telephonically attended court hearing.	Court Hearings	1.00	510.00	\$510.00
6/10/2020	Michael Robinson	Attend internal planning call.	Business Analysis / Operations	0.70	510.00	\$357.00
6/10/2020	Michael Robinson	Review data room files for dividend detail.	Business Analysis / Operations	1.70	510.00	\$867.00
6/10/2020	Michael Robinson	Begin working on the committee presentation.	Business Analysis / Operations	2.90	510.00	\$1,479.00
6/10/2020	Michael Robinson	Analyze revised CC budget.	Business Analysis / Operations	0.80	510.00	\$408.00
6/10/2020	Michael Robinson	Develop questions for the comprehensive budget model.	Business Analysis / Operations	1.20	510.00	\$612.00
6/10/2020	Michael Robinson	Review the comprehensive budget model.	Business Analysis / Operations	2.70	510.00	\$1,377.00
6/10/2020	Nathan Smith	Analyzed cash collateral budget model in preparation for walk through call.	Business Analysis / Operations	2.10	390.00	\$819.00
6/10/2020	Nathan Smith	Telephonically attended court hearing.	Court Hearings	1.00	390.00	\$390.00
6/10/2020	Nathan Smith	Walk through cash collateral budget model with Debtor FA.	Business Analysis / Operations	0.30	390.00	\$117.00
6/10/2020	Nathan Smith	Discussion with M. Robinson re: dividends and cash collateral order.	Business Analysis / Operations	0.50	390.00	\$195.00
6/10/2020	Paul Huygens	Participate in cash collateral and status hearing.	Court Hearings	1.00	960.00	\$960.00
6/11/2020	David Dachelet	Review status of diligence items requested from BRG for follow up.	Business Analysis / Operations	0.30	730.00	\$219.00
6/11/2020	David Dachelet	Preparation of Province retention application and supporting disclosures.	Fee / Employment Applications	0.50	730.00	\$365.00
6/11/2020	David Dachelet	Review debtors' daily sales and inventory flash report.	Business Analysis / Operations	0.20	730.00	\$146.00
6/11/2020	Michael Robinson	Compare the May 21 Email WK file to the SMS file.	Business Analysis / Operations	1.10	510.00	\$561.00
6/11/2020	Michael Robinson	Prepare takeaways from LTM data.	Business Analysis / Operations	1.90	510.00	\$969.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/11/2020	Nathan Smith	Construct cash collateral negotiation slides for upcoming deck.	Business Analysis / Operations	1.40	390.00	\$546.00
6/11/2020	Nathan Smith	Run negotiated admin reserve and reduced consent fee through the cash collateral model.	Business Analysis / Operations	1.70	390.00	\$663.00
6/11/2020	Nathan Smith	Continue working through upcoming committee presentation.	Business Analysis / Operations	2.20	390.00	\$858.00
6/11/2020	Michael Robinson	Begin preparing committee presentation slides.	Business Analysis / Operations	2.20	510.00	\$1,122.00
6/11/2020	Michael Robinson	Prepare plan and disclosure statement overview.	Business Analysis / Operations	2.20	510.00	\$1,122.00
6/11/2020	Michael Robinson	Review the Chapter 11 plan for consistency with the case.	Business Analysis / Operations	0.50	510.00	\$255.00
6/11/2020	Michael Robinson	Continue review of the disclosure statement.	Business Analysis / Operations	1.70	510.00	\$867.00
6/11/2020	Michael Robinson	Review the disclosure statement for consistency with case updates.	Business Analysis / Operations	1.10	510.00	\$561.00
6/12/2020	Michael Robinson	Review trial balance detail.	Business Analysis / Operations	1.60	510.00	\$816.00
6/12/2020	David Dachelet	Correspondence with committee and counsel re: upcoming committee update call.	Committee Activities	0.20	730.00	\$146.00
6/12/2020	David Dachelet	Analysis of PJS retention app for objection items/fee duplication with A&G.	Court Filings	0.80	730.00	\$584.00
6/12/2020	David Dachelet	Review debtors' lease commencement date supplement.	Business Analysis / Operations	0.20	730.00	\$146.00
6/12/2020	David Dachelet	Internal correspondence re: plan and disclosure statement comments.	Plan and Disclosure Statement	0.10	730.00	\$73.00
6/12/2020	David Dachelet	Analysis of debtors' disclosure statement and issues with same.	Plan and Disclosure Statement	2.20	730.00	\$1,606.00
6/12/2020	David Dachelet	Analysis of debtors' filed plan.	Plan and Disclosure Statement	1.30	730.00	\$949.00
6/12/2020	David Dachelet	Review debtors' daily sales and inventory flash report.	Business Analysis / Operations	0.20	730.00	\$146.00
6/12/2020	Nathan Smith	Read chapter 11 plan or reorganization.	Business Analysis / Operations	1.30	390.00	\$507.00
6/12/2020	Nathan Smith	Review disclosure statement.	Business Analysis / Operations	1.50	390.00	\$585.00
6/12/2020	Nathan Smith	Continue working through upcoming committee presentation.	Business Analysis / Operations	2.00	390.00	\$780.00
6/12/2020	Nathan Smith	Aggregate investment banker comparable analysis in-to output template.	Business Analysis / Operations	1.50	390.00	\$585.00



Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/12/2020	Nathan Smith	Continue working through investment banker comparable analysis.	Business Analysis / Operations	1.80	390.00	\$702.00
6/12/2020	Nathan Smith	Begin investment banker comparable analysis.	Business Analysis / Operations	1.90	390.00	\$741.00
6/12/2020	Michael Robinson	Summarize key takeaways in the committee presentation.	Business Analysis / Operations	2.80	510.00	\$1,428.00
6/12/2020	Michael Robinson	Begin working on the committee presentation.	Business Analysis / Operations	1.90	510.00	\$969.00
6/12/2020	Michael Robinson	Review uploaded data room files.	Business Analysis / Operations	0.70	510.00	\$357.00
6/13/2020	David Dachelet	Analysis of KEIP settlement term sheet.	Court Filings	0.50	730.00	\$365.00
6/13/2020	David Dachelet	Internal correspondence re: committee presentation for upcoming call.	Committee Activities	0.20	730.00	\$146.00
6/13/2020	David Dachelet	Internal correspondence re: plan and disclosure statement comments.	Plan and Disclosure Statement	0.10	730.00	\$73.00
6/13/2020	Nathan Smith	Begin analyzing various waterfall scenarios.	Business Analysis / Operations	1.10	390.00	\$429.00
6/13/2020	Nathan Smith	Update excel exhibits for committee presentation with new daily data.	Business Analysis / Operations	1.00	390.00	\$390.00
6/13/2020	Nathan Smith	Continue working through upcoming committee presentation.	Business Analysis / Operations	1.80	390.00	\$702.00
6/13/2020	Nathan Smith	Continue working through investment banker comparable analysis.	Business Analysis / Operations	2.00	390.00	\$780.00
6/13/2020	Michael Robinson	Consider larger comp considerations for investment bankers.	Business Analysis / Operations	1.20	510.00	\$612.00
6/13/2020	Michael Robinson	Prepare investment bank comparable comps.	Business Analysis / Operations	2.60	510.00	\$1,326.00
6/13/2020	Michael Robinson	Review KEIP summary term sheet against negotiation notes.	Business Analysis / Operations	1.40	510.00	\$714.00
6/14/2020	Paul Huygens	Review latest draft plan and DS.	Plan and Disclosure Statement	0.90	960.00	\$864.00
6/14/2020	Nathan Smith	Construct KEIP term sheet slide.	Business Analysis / Operations	1.70	390.00	\$663.00
6/14/2020	Nathan Smith	Continue analysis of waterfall recovery scenarios.	Business Analysis / Operations	2.10	390.00	\$819.00
6/14/2020	Nathan Smith	Finalize investment banker comparable analysis and construct slides.	Business Analysis / Operations	1.60	390.00	\$624.00
6/14/2020	Michael Robinson	Review change to language in the presentation.	Business Analysis / Operations	1.80	510.00	\$918.00



Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/14/2020	Michael Robinson	Internally discuss KEIP negotiated changes.	Business Analysis / Operations	0.70	510.00	\$357.00
6/14/2020	Michael Robinson	Prepare KEIP summary changes overview.	Business Analysis / Operations	2.60	510.00	\$1,326.00
6/15/2020	David Dachelet	Call with P. Huygens re: UCC professionals call and next steps.	Sale Process	0.20	730.00	\$146.00
6/15/2020	David Dachelet	Weekly call with debtors' professionals re: sales status.	Sale Process	0.30	730.00	\$219.00
6/15/2020	David Dachelet	Correspondence with counsel re: Province retention application.	Fee / Employment Applications	0.10	730.00	\$73.00
6/15/2020	David Dachelet	Review debtors' daily sales and inventory flash report.	Business Analysis / Operations	0.20	730.00	\$146.00
6/15/2020	Michael Robinson	Weekly discussion with debtor's professionals.	Business Analysis / Operations	0.30	510.00	\$153.00
6/15/2020	Michael Robinson	Discussion with committee professionals.	Business Analysis / Operations	0.50	510.00	\$255.00
6/15/2020	Michael Robinson	Discussion with counsel regarding KEIP and PJS fee negotiations.	Business Analysis / Operations	0.50	510.00	\$255.00
6/15/2020	Michael Robinson	Finalize the KEIP summary slide.	Business Analysis / Operations	0.70	510.00	\$357.00
6/15/2020	Michael Robinson	Perform preliminary review of A&G comps.	Business Analysis / Operations	2.10	510.00	\$1,071.00
6/15/2020	Michael Robinson	Review A&G retention application.	Business Analysis / Operations	0.70	510.00	\$357.00
6/15/2020	Michael Robinson	Review IB comps.	Business Analysis / Operations	2.40	510.00	\$1,224.00
6/15/2020	Michael Robinson	Consider PJS alternative options.	Business Analysis / Operations	1.80	510.00	\$918.00
6/15/2020	Michael Robinson	Incorporate changes to the weekly presentation.	Business Analysis / Operations	2.60	510.00	\$1,326.00
6/15/2020	Paul Huygens	Participate in global professionals call re: sale process and case update (0.3). Follow up call with D. Dachelet re: UCC professionals call and next steps (0.2).	Sale Process	0.50	960.00	\$480.00
6/15/2020	Nathan Smith	Analyze purchase price economics.	Business Analysis / Operations	1.50	390.00	\$585.00
6/15/2020	Nathan Smith	Analyze new business plan.	Business Analysis / Operations	1.90	390.00	\$741.00
6/15/2020	Nathan Smith	Spread purchase price economics slide.	Business Analysis / Operations	0.60	390.00	\$234.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/15/2020	Nathan Smith	Spread new business plan.	Business Analysis / Operations	1.00	390.00	\$390.00
6/15/2020	Nathan Smith	Discussion with Committee professionals.	Business Analysis / Operations	0.50	390.00	\$195.00
6/15/2020	Nathan Smith	Continue working through investment banker comps. Analyze different comparable cases.	Business Analysis / Operations	2.10	390.00	\$819.00
6/15/2020	Nathan Smith	Work through and finalize KEIP slide.	Business Analysis / Operations	1.80	390.00	\$702.00
6/15/2020	Nathan Smith	Discussion with counsel re: KEIP and PJS fee negotiations.	Business Analysis / Operations	0.50	390.00	\$195.00
6/15/2020	Nathan Smith	Work through committee presentation.	Business Analysis / Operations	2.20	390.00	\$858.00
6/16/2020	Michael Robinson	Review KEIP summary slide.	Business Analysis / Operations	0.80	510.00	\$408.00
6/16/2020	David Dachelet	Internal correspondence re: professionals budget and fees to date.	Case Administration	0.10	730.00	\$73.00
6/16/2020	David Dachelet	Internal discussion re: professionals budgeting.	Case Administration	0.20	730.00	\$146.00
6/16/2020	David Dachelet	Analysis of A&G retention application.	Court Filings	0.50	730.00	\$365.00
6/16/2020	Michael Robinson	Review consolidated sales and inventory report.	Business Analysis / Operations	0.60	510.00	\$306.00
6/16/2020	Michael Robinson	Analyze professional fee budget.	Business Analysis / Operations	1.20	510.00	\$612.00
6/16/2020	Michael Robinson	Analyze PJS proposal considerations.	Business Analysis / Operations	1.60	510.00	\$816.00
6/16/2020	David Dachelet	Review N. Smith UCC professionals budgeting analysis.	Case Administration	0.30	730.00	\$219.00
6/16/2020	David Dachelet	Analysis of debtor's new FY21 Business Plan.	Business Analysis / Operations	0.80	730.00	\$584.00
6/16/2020	David Dachelet	Review draft committee correspondence in re: upcoming update call.	Committee Activities	0.30	730.00	\$219.00
6/16/2020	David Dachelet	Review debtor's counsel correspondence re: comp set for similar IB engagements.	Court Filings	0.10	730.00	\$73.00
6/16/2020	David Dachelet	Review and revise draft committee presentation materials.	Committee Activities	0.50	730.00	\$365.00
6/16/2020	David Dachelet	Review counsel correspondence to committee in re: committee professionals retention application drafts.	Fee / Employment Applications	0.10	730.00	\$73.00
6/16/2020	David Dachelet	Review of BRG variance report.	Business Analysis / Operations	0.30	730.00	\$219.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/16/2020	David Dachelet	Review counsel's draft correspondence to debtors on settlement position in re: PJS and A&G retention applications.	Court Filings	0.30	730.00	\$219.00
6/16/2020	David Dachelet	Analysis of professional spend to date for professionals budgeting.	Case Administration	0.30	730.00	\$219.00
6/16/2020	David Dachelet	Telephone conference with counsel re: professionals budget.	Case Administration	0.30	730.00	\$219.00
6/16/2020	David Dachelet	Correspondence with counsel re: PJS retention application negotiations.	Court Filings	0.20	730.00	\$146.00
6/16/2020	David Dachelet	Analysis of A&G retention application.	Court Filings	0.50	730.00	\$365.00
6/16/2020	David Dachelet	Review and revise committee presentation materials re: KEIP negotiations.	Committee Activities	0.30	730.00	\$219.00
6/16/2020	David Dachelet	Correspondence with counsel re: KEIP settlement negotiations.	Business Analysis / Operations	0.20	730.00	\$146.00
6/16/2020	Paul Huygens	Analyze business plan.	Business Analysis / Operations	0.60	960.00	\$576.00
6/16/2020	Paul Huygens	Review draft committee update deck and provide comments (1.1). Correspondence re: PJS employment app (0.1). Review committee update from legal (0.1).	Committee Activities	1.40	960.00	\$1,344.00
6/16/2020	Nathan Smith	Finalized committee presentation.	Business Analysis / Operations	1.80	390.00	\$702.00
6/16/2020	Nathan Smith	Analyze professional fee run rates.	Business Analysis / Operations	1.50	390.00	\$585.00
6/16/2020	Nathan Smith	Turn further comments on KEIP slides.	Business Analysis / Operations	0.70	390.00	\$273.00
6/16/2020	Nathan Smith	Revise KEIP slide.	Business Analysis / Operations	1.10	390.00	\$429.00
6/16/2020	Nathan Smith	Analyze A&G compensation application.	Business Analysis / Operations	1.70	390.00	\$663.00
6/16/2020	Michael Robinson	Analyzed council fees.	Business Analysis / Operations	1.90	510.00	\$969.00
6/16/2020	Michael Robinson	Analyze weekly variance report.	Business Analysis / Operations	1.10	510.00	\$561.00
6/16/2020	Michael Robinson	Revise professional fee summary.	Business Analysis / Operations	0.70	510.00	\$357.00
6/17/2020	David Dachelet	Review and consider debtor's KEIP settlement proposal.	Court Filings	0.30	730.00	\$219.00
6/17/2020	David Dachelet	Review counsel correspondence to committee in re: SOFA and Schedules filing and timing.	Committee Activities	0.10	730.00	\$73.00
6/17/2020	David Dachelet	Review and draft notes re: draft IB comp set in re: PJS retention application.	Court Filings	0.30	730.00	\$219.00
6/17/2020	David Dachelet	Review debtor's daily sales and inventory flash report.	Business Analysis / Operations	0.20	730.00	\$146.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/17/2020	David Dachelet	Internal discussion re: committee presentation.	Committee Activities	0.30	730.00	\$219.00
6/17/2020	David Dachelet	Internal discussion re: PJS retention settlement negotiations.	Court Filings	0.50	730.00	\$365.00
6/17/2020	David Dachelet	Committee update call.	Committee Activities	0.40	730.00	\$292.00
6/17/2020	Michael Robinson	Prepare for committee presentation.	Business Analysis / Operations	0.90	510.00	\$459.00
6/17/2020	Michael Robinson	Discussion with counsel re: KEIP and PJS fee negotiations.	Business Analysis / Operations	0.50	510.00	\$255.00
6/17/2020	Michael Robinson	Discussion with committee professionals.	Business Analysis / Operations	0.50	510.00	\$255.00
6/17/2020	Michael Robinson	Internal discussion of fee comps.	Business Analysis / Operations	0.50	510.00	\$255.00
6/17/2020	Michael Robinson	Review PJS fee comp sources.	Business Analysis / Operations	2.70	510.00	\$1,377.00
6/17/2020	Michael Robinson	Consider PJS fee comp alternatives.	Business Analysis / Operations	2.20	510.00	\$1,122.00
6/17/2020	Michael Robinson	Analyze PJS fee comps.	Business Analysis / Operations	2.90	510.00	\$1,479.00
6/17/2020	Paul Huygens	Conference call with team (and loop in J Brown. for part) re: PJS retention issues.	Business Analysis / Operations	0.50	960.00	\$480.00
6/17/2020	Paul Huygens	Correspondence re: PJS and KEIP (0.2). Prepare for (0.1) and attend full committee call (1.0).	Committee Activities	1.30	960.00	\$1,248.00
6/17/2020	Nathan Smith	Turn formatting comments on investment banker objection exhibit.	Business Analysis / Operations	0.90	390.00	\$351.00
6/17/2020	Nathan Smith	Update investment banker comparable objection exhibit.	Business Analysis / Operations	1.20	390.00	\$468.00
6/17/2020	Nathan Smith	Write investment banker comparable memo.	Business Analysis / Operations	1.80	390.00	\$702.00
6/17/2020	Nathan Smith	Continue audit of investment banker comparable database for objection.	Business Analysis / Operations	2.00	390.00	\$780.00
6/17/2020	Nathan Smith	Continue audit of investment banker comparable database for objection.	Business Analysis / Operations	1.90	390.00	\$741.00
6/17/2020	Nathan Smith	Audit investment banker comparable database for objection.	Business Analysis / Operations	2.10	390.00	\$819.00
6/18/2020	David Dachelet	Internal discussion re: edits to P. Huygens declaration in support of PJS retention objection.	Business Analysis / Operations	0.50	730.00	\$365.00
6/18/2020	David Dachelet	Internal discussion re: PJS retention application settlement issues.	Business Analysis / Operations	0.30	730.00	\$219.00
6/18/2020	Michael Robinson	Internal discussion in regard to investment banker retention objection.	Business Analysis / Operations	0.30	510.00	\$153.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/18/2020	Michael Robinson	Discussion with Cooley re: cash collateral objection and declaration.	Business Analysis / Operations	0.80	510.00	\$408.00
6/18/2020	Michael Robinson	Discussion with counsel re: investment banker retention objection.	Business Analysis / Operations	0.40	510.00	\$204.00
6/18/2020	Paul Huygens	Review and correspond re: Kingswood IOI.	Sale Process	0.20	960.00	\$192.00
6/18/2020	Paul Huygens	Correspondence amongst team and call with D. Dachelet (0.2), then call with Cooley team (0.3) re: PJS retention/objection.	Court Filings	0.50	960.00	\$480.00
6/18/2020	Paul Huygens	Review draft PJS objection and declaration. Provide comments (0.6) and speak with the Browder group (0.2) re: same.	Court Filings	0.80	960.00	\$768.00
6/18/2020	Paul Huygens	Correspondence re: wage related priority claims filing and plan treatment.	Claims Analysis and Objections	0.20	960.00	\$192.00
6/18/2020	Nathan Smith	Continue review of investment banker fee objection and declaration.	Business Analysis / Operations	1.40	390.00	\$546.00
6/18/2020	Nathan Smith	Review investment banker fee declaration.	Business Analysis / Operations	1.50	390.00	\$585.00
6/18/2020	Nathan Smith	Review investment banker fee objection.	Business Analysis / Operations	1.90	390.00	\$741.00
6/18/2020	Nathan Smith	Discussion with counsel re: investment banker retention objection.	Business Analysis / Operations	0.40	390.00	\$156.00
6/18/2020	Nathan Smith	Analyze admin solvency impact of non-going concern asset sale.	Business Analysis / Operations	1.30	390.00	\$507.00
6/18/2020	Nathan Smith	Update cash collateral bridge with additional expenses.	Business Analysis / Operations	2.30	390.00	\$897.00
6/18/2020	Nathan Smith	Discussion with counsel re: cash collateral objection and declaration.	Business Analysis / Operations	0.80	390.00	\$312.00
6/18/2020	Nathan Smith	Internal discussion in regard to investment banker retention objection.	Business Analysis / Operations	0.30	390.00	\$117.00
6/18/2020	David Dachelet	Analysis of Kingswood IOI for possible going concern sale.	Business Analysis / Operations	0.50	730.00	\$365.00
6/18/2020	David Dachelet	Review and revise counsel's draft settlement proposal in re: PJS retention application.	Court Filings	0.30	730.00	\$219.00
6/18/2020	David Dachelet	Discussion with counsel re: PJS retention.	Business Analysis / Operations	0.40	730.00	\$292.00
6/18/2020	David Dachelet	Review revised IB comps in re: PJS retention application objection.	Court Filings	0.20	730.00	\$146.00
6/18/2020	David Dachelet	Internal correspondence re: PJS retention application settlement negotiations.	Court Filings	0.30	730.00	\$219.00
6/18/2020	David Dachelet	Review committee correspondence re: PJS retention objection draft.	Committee Activities	0.10	730.00	\$73.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/18/2020	David Dachelet	Discussion with Cooley re: cash collateral objection and declaration.	Business Analysis / Operations	0.80	730.00	\$584.00
6/18/2020	David Dachelet	Internal correspondence re: objection deadline extension on PJS retention application.	Court Filings	0.20	730.00	\$146.00
6/18/2020	David Dachelet	Review BRG daily sales and inventory sales flash report.	Business Analysis / Operations	0.20	730.00	\$146.00
6/18/2020	David Dachelet	Review and draft revisions to P. Huygens declaration in support of PJS retention application.	Court Filings	1.50	730.00	\$1,095.00
6/18/2020	Michael Robinson	Analyze Kingswood IOI.	Business Analysis / Operations	1.10	510.00	\$561.00
6/18/2020	David Dachelet	Review and revise draft objection to PJS retention application.	Court Filings	1.20	730.00	\$876.00
6/18/2020	Michael Robinson	Finalize investment banker comps.	Business Analysis / Operations	2.80	510.00	\$1,428.00
6/18/2020	Michael Robinson	Review objection declaration.	Business Analysis / Operations	2.90	510.00	\$1,479.00
6/18/2020	Michael Robinson	Adjust language for final PJS proposal.	Business Analysis / Operations	0.60	510.00	\$306.00
6/18/2020	Michael Robinson	Review bridge analysis.	Business Analysis / Operations	0.70	510.00	\$357.00
6/18/2020	Michael Robinson	Propose alternatives for PJS counter.	Business Analysis / Operations	1.10	510.00	\$561.00
6/18/2020	Michael Robinson	Make additions to the investment banker comps.	Business Analysis / Operations	1.80	510.00	\$918.00
6/19/2020	Michael Robinson	Discussion with BRG re: sale and case update.	Business Analysis / Operations	0.60	510.00	\$306.00
6/19/2020	Paul Huygens	Review initial draft of case prof fee forecast.	Business Analysis / Operations	0.70	960.00	\$672.00
6/19/2020	Paul Huygens	Correspondence re: potential PJS resolution (0.2) and call with Cooley team re: same (0.3).	Court Filings	0.50	960.00	\$480.00
6/19/2020	Paul Huygens	Review BRG daily (and case to date) sales update.	Business Analysis / Operations	0.40	960.00	\$384.00
6/19/2020	Nathan Smith	Analyze liquidation recovery versus going concern sale recovery.	Business Analysis / Operations	2.10	390.00	\$819.00
6/19/2020	Nathan Smith	Analyze impact of going concern sale on recovery.	Business Analysis / Operations	1.90	390.00	\$741.00
6/19/2020	Nathan Smith	Analyze going concern indication of interest.	Business Analysis / Operations	1.70	390.00	\$663.00
6/19/2020	Nathan Smith	Review inventory by location, map to 4-wall.	Business Analysis / Operations	1.10	390.00	\$429.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/19/2020	Nathan Smith	Review GOB daily sales summary.	Business Analysis / Operations	0.70	390.00	\$273.00
6/19/2020	Nathan Smith	Continue analysis of business plan.	Business Analysis / Operations	1.10	390.00	\$429.00
6/19/2020	Nathan Smith	Discussion with BRG re: sale and case update.	Business Analysis / Operations	0.60	390.00	\$234.00
6/19/2020	David Dachelet	Review professionals fees budget projections.	Case Administration	0.20	730.00	\$146.00
6/19/2020	David Dachelet	Internal correspondence re: PJS retention objection.	Court Filings	0.30	730.00	\$219.00
6/19/2020	Michael Robinson	Summarize claims detail provided in the SOAL.	Business Analysis / Operations	2.90	510.00	\$1,479.00
6/19/2020	Michael Robinson	Continue comparing SOFA detail with data room information.	Business Analysis / Operations	2.80	510.00	\$1,428.00
6/19/2020	Michael Robinson	Review inventory by location.	Business Analysis / Operations	0.60	510.00	\$306.00
6/19/2020	Michael Robinson	Review professional fees analysis.	Business Analysis / Operations	2.10	510.00	\$1,071.00
6/19/2020	Michael Robinson	Prepare PJS counter proposal.	Business Analysis / Operations	1.60	510.00	\$816.00
6/19/2020	Nathan Smith	Continue review of differing plan recoveries.	Business Analysis / Operations	1.60	390.00	\$624.00
6/20/2020	Paul Huygens	Correspondence with counsel then with committee re: hearing outcome, KEIP, bar date, PJS and A&G retention.	Committee Activities	0.40	960.00	\$384.00
6/20/2020	Nathan Smith	Continue analysis of going concern transaction.	Business Analysis / Operations	1.60	390.00	\$624.00
6/20/2020	Nathan Smith	Continue review of SOFA and SOALs.	Business Analysis / Operations	1.90	390.00	\$741.00
6/20/2020	Nathan Smith	Review SOFA and SOALs.	Business Analysis / Operations	2.20	390.00	\$858.00
6/20/2020	Nathan Smith	Review counsel investment banker and bad date memo.	Business Analysis / Operations	0.50	390.00	\$195.00
6/20/2020	David Dachelet	Review diligence list for preference analysis.	Business Analysis / Operations	0.30	730.00	\$219.00
6/20/2020	David Dachelet	Review counsel correspondence to committee re: pending matters.	Committee Activities	0.30	730.00	\$219.00
6/20/2020	Michael Robinson	Prepare initial committee summary overview.	Business Analysis / Operations	1.10	510.00	\$561.00
6/20/2020	Michael Robinson	Analyze accounts payable information.	Business Analysis / Operations	1.10	510.00	\$561.00



Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/20/2020	Michael Robinson	Analyze requisite detail for the preference analysis.	Business Analysis / Operations	1.50	510.00	\$765.00
6/20/2020	Michael Robinson	Review preference analysis detail.	Business Analysis / Operations	2.60	510.00	\$1,326.00
6/20/2020	Michael Robinson	Review the SOAL.	Business Analysis / Operations	2.80	510.00	\$1,428.00
6/20/2020	Nathan Smith	Continue working through waterfall model.	Business Analysis / Operations	2.10	390.00	\$819.00
6/20/2020	Nathan Smith	Begin construction of waterfall model.	Business Analysis / Operations	1.80	390.00	\$702.00
6/21/2020	Paul Huygens	Review and correspondent re: revised proposed PJS order.	Court Filings	0.30	960.00	\$288.00
6/21/2020	Michael Robinson	Prepare key takeaways from asset schedules.	Business Analysis / Operations	2.30	510.00	\$1,173.00
6/21/2020	Michael Robinson	Prepare for discussion with counsel.	Business Analysis / Operations	2.10	510.00	\$1,071.00
6/21/2020	Michael Robinson	Begin outlining the next committee presentation.	Business Analysis / Operations	2.40	510.00	\$1,224.00
6/21/2020	Nathan Smith	Prepared for SOFA SOAL discussion with counsel.	Business Analysis / Operations	1.80	390.00	\$702.00
6/22/2020	Michael Robinson	Review general SOFA detail tabs.	Business Analysis / Operations	2.90	510.00	\$1,479.00
6/22/2020	Michael Robinson	Review SOFA 7 litigation excel detail.	Business Analysis / Operations	2.10	510.00	\$1,071.00
6/22/2020	Michael Robinson	Review SOFA insider transfer detail.	Business Analysis / Operations	1.90	510.00	\$969.00
6/22/2020	Michael Robinson	Review preference exposure by vendor.	Business Analysis / Operations	2.40	510.00	\$1,224.00
6/22/2020	Paul Huygens	Review and correspond re: sales process update.	Sale Process	0.20	960.00	\$192.00
6/22/2020	Paul Huygens	Review UST comments/questions re: committee retention apps and correspond with D. Dachelet re: same (0.7). Review responsive internal redline (0.1).	Fee / Employment Applications	0.80	960.00	\$768.00
6/22/2020	Nathan Smith	Review amended SOAL.	Business Analysis / Operations	1.60	390.00	\$624.00
6/22/2020	Nathan Smith	Review daily sales and inventory data.	Business Analysis / Operations	1.30	390.00	\$507.00
6/22/2020	Nathan Smith	Analyze SOFA and SOAL and work through SOFA SOAL presentation.	Business Analysis / Operations	2.10	390.00	\$819.00
6/22/2020	Nathan Smith	Make formatting edits to preference presentation.	Business Analysis / Operations	0.50	390.00	\$195.00



Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/22/2020	Nathan Smith	Construct PowerPoint presentation re: gross preference exposure.	Business Analysis / Operations	1.70	390.00	\$663.00
6/22/2020	Nathan Smith	Analyze gross preference exposure.	Business Analysis / Operations	1.90	390.00	\$741.00
6/22/2020	David Dachelet	Analysis of weekly fees for BRG fee estimate (0.2); correspondence with BRG re: same (0.1).	Case Administration	0.30	730.00	\$219.00
6/22/2020	David Dachelet	Review/revise draft supplemental declaration and order in re: Province retention application.	Fee / Employment Applications	0.50	730.00	\$365.00
6/22/2020	David Dachelet	Perform research on potential going concern acquirer.	Sale Process	0.60	730.00	\$438.00
6/22/2020	David Dachelet	Group professionals call re: case and sales status update.	Business Analysis / Operations	0.30	730.00	\$219.00
6/22/2020	David Dachelet	Correspondence with committee and counsel re: sales process update.	Committee Activities	0.20	730.00	\$146.00
6/22/2020	David Dachelet	Correspondence with counsel re: Province retention application supplements and order edits.	Fee / Employment Applications	0.20	730.00	\$146.00
6/22/2020	Michael Robinson	Discussion with Debtors' professionals re: sale update.	Business Analysis / Operations	0.30	510.00	\$153.00
6/22/2020	David Dachelet	Correspondence with counsel re: filing of supplemental retention declaration.	Fee / Employment Applications	0.20	730.00	\$146.00
6/22/2020	David Dachelet	Review and consider UST's requested edits to proposed Province retention order.	Fee / Employment Applications	0.30	730.00	\$219.00
6/22/2020	David Dachelet	Review and consider UST's request for supplemental declaration issues in re: Province retention application.	Fee / Employment Applications	0.30	730.00	\$219.00
6/23/2020	Michael Robinson	Correspondence with D. Dachelet re: pending kick off call.	Case Administration	0.10	510.00	\$51.00
6/23/2020	Nathan Smith	Continue to work through gross preference exposure analysis.	Business Analysis / Operations	0.80	390.00	\$312.00
6/23/2020	Nathan Smith	Review counsel's case update memo.	Business Analysis / Operations	0.50	390.00	\$195.00
6/23/2020	Nathan Smith	Turn comments on gross preference exposure analysis.	Business Analysis / Operations	0.90	390.00	\$351.00
6/23/2020	Nathan Smith	Print review preference exposure slide.	Business Analysis / Operations	0.50	390.00	\$195.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/23/2020	Nathan Smith	Turn comments on preference exposure presentation.	Business Analysis / Operations	1.70	390.00	\$663.00
6/23/2020	Nathan Smith	Reconcile duplicate creditors/addresses in the SOFA 90 day payment schedule.	Business Analysis / Operations	1.30	390.00	\$507.00
6/23/2020	Nathan Smith	Analyze committee member's preference exposure.	Business Analysis / Operations	2.00	390.00	\$780.00
6/23/2020	Nathan Smith	Analyze and reconcile professional fee tracker.	Business Analysis / Operations	1.00	390.00	\$390.00
6/23/2020	Nathan Smith	Analyze case update call notes.	Business Analysis / Operations	0.70	390.00	\$273.00
6/23/2020	Nathan Smith	Case update with Debtor financial advisor.	Business Analysis / Operations	0.50	390.00	\$195.00
6/23/2020	David Dachelet	Review counsel's committee report on status update.	Committee Activities	0.30	730.00	\$219.00
6/23/2020	David Dachelet	Review debtors' daily sales and inventory report.	Business Analysis / Operations	0.10	730.00	\$73.00
6/23/2020	David Dachelet	Analysis of debtors SOFA and schedules.	Business Analysis / Operations	2.20	730.00	\$1,606.00
6/23/2020	David Dachelet	Review and revise draft preference analysis.	Committee Activities	0.60	730.00	\$438.00
6/23/2020	David Dachelet	Correspondence with counsel re: preference action diligence.	Claims Analysis and Objections	0.20	730.00	\$146.00
6/23/2020	David Dachelet	Correspondence with BRG re: fee estimate reconciliation.	Case Administration	0.10	730.00	\$73.00
6/23/2020	David Dachelet	Call with BRG regarding case update.	Business Analysis / Operations	0.50	730.00	\$365.00
6/23/2020	Michael Robinson	Case update with Debtor financial advisor.	Business Analysis / Operations	0.50	510.00	\$255.00
6/23/2020	Paul Huygens	Correspondence re: investigation topics.	Business Analysis / Operations	0.10	960.00	\$96.00
6/23/2020	Paul Huygens	Business and sale update call with BRG team.	Business Analysis / Operations	0.50	960.00	\$480.00
6/23/2020	Michael Robinson	Prepare IB fee reduction analytics.	Business Analysis / Operations	1.30	510.00	\$663.00
6/23/2020	Michael Robinson	Construct claim details presentation materials.	Business Analysis / Operations	2.80	510.00	\$1,428.00
6/23/2020	Michael Robinson	Review updated preference analytics.	Business Analysis / Operations	2.10	510.00	\$1,071.00
6/23/2020	Michael Robinson	Prepare committee presentation materials.	Business Analysis / Operations	2.40	510.00	\$1,224.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/23/2020	Michael Robinson	Analyze 90 day payment details.	Business Analysis / Operations	2.60	510.00	\$1,326.00
6/23/2020	Paul Huygens	Review and correspond with committee re: reservation of rights motion re: DS, and also 90 day pymt/preference exposure.	Plan and Disclosure Statement	0.30	960.00	\$288.00
6/24/2020	Nathan Smith	Continue to work through upcoming committee presentation.	Business Analysis / Operations	1.70	390.00	\$663.00
6/24/2020	Nathan Smith	Work through upcoming committee presentation.	Business Analysis / Operations	1.90	390.00	\$741.00
6/24/2020	Nathan Smith	Weave new sale plan into iterative budget.	Business Analysis / Operations	2.10	390.00	\$819.00
6/24/2020	Nathan Smith	Compare updated sale plan to old sale plan.	Business Analysis / Operations	1.60	390.00	\$624.00
6/24/2020	Nathan Smith	Review daily sales and inventory data.	Business Analysis / Operations	0.50	390.00	\$195.00
6/24/2020	Nathan Smith	Analyze update sale plan.	Business Analysis / Operations	1.80	390.00	\$702.00
6/24/2020	David Dachelet	Analysis of GB GOB sales business plan.	Business Analysis / Operations	2.30	730.00	\$1,679.00
6/24/2020	David Dachelet	Internal discussion re: migration of debtors' preference data.	Business Analysis / Operations	0.20	730.00	\$146.00
6/24/2020	David Dachelet	Review debtors' daily sales and inventory report.	Business Analysis / Operations	0.20	730.00	\$146.00
6/24/2020	David Dachelet	Review court notice cancelling status conference hearing.	Court Hearings	0.10	730.00	\$73.00
6/24/2020	Michael Robinson	Review AP detail.	Business Analysis / Operations	1.10	510.00	\$561.00
6/24/2020	Michael Robinson	Prepare SOFA exhibits.	Business Analysis / Operations	1.60	510.00	\$816.00
6/24/2020	Michael Robinson	Compare Gordon Brothers updated detail to the previous budget.	Business Analysis / Operations	1.80	510.00	\$918.00
6/24/2020	Michael Robinson	Review Gordon Brothers sale detail.	Business Analysis / Operations	1.70	510.00	\$867.00
6/24/2020	Michael Robinson	Analyze claim detail.	Business Analysis / Operations	2.10	510.00	\$1,071.00
6/24/2020	Michael Robinson	Review schedule A/B.	Business Analysis / Operations	1.60	510.00	\$816.00
6/24/2020	Michael Robinson	Prepare committee presentation materials.	Business Analysis / Operations	2.20	510.00	\$1,122.00
6/24/2020	Paul Huygens	Analyze and correspond re: start up and staging plan.	Business Analysis / Operations	0.40	960.00	\$384.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/24/2020	Paul Huygens	Correspondence with team re: hearing and DS update.	Business Analysis / Operations	0.20	960.00	\$192.00
6/25/2020	David Dachelet	Prepare committee presentation materials.	Case Administration	0.50	730.00	\$365.00
6/25/2020	David Dachelet	Revise committee presentation materials.	Committee Activities	0.30	730.00	\$219.00
6/25/2020	David Dachelet	Analysis of claim detail.	Claims Analysis and Objections	1.20	730.00	\$876.00
6/25/2020	Nathan Smith	Turn comments on upcoming committee presentation.	Business Analysis / Operations	1.40	390.00	\$546.00
6/25/2020	Nathan Smith	Analyze daily sales and inventory data.	Business Analysis / Operations	0.60	390.00	\$234.00
6/25/2020	Nathan Smith	Continue to work through the upcoming committee presentation.	Business Analysis / Operations	1.60	390.00	\$624.00
6/25/2020	Nathan Smith	Work through upcoming committee presentation.	Business Analysis / Operations	1.80	390.00	\$702.00
6/25/2020	David Dachelet	Further analysis of debtors' SOFA and schedules.	Claims Analysis and Objections	0.80	730.00	\$584.00
6/25/2020	David Dachelet	Review debtors' daily sales and inventory report.	Business Analysis / Operations	0.20	730.00	\$146.00
6/25/2020	Michael Robinson	Compare claims detail against prior assumptions.	Business Analysis / Operations	2.40	510.00	\$1,224.00
6/25/2020	Michael Robinson	Analyze claims detail.	Business Analysis / Operations	2.80	510.00	\$1,428.00
6/25/2020	Michael Robinson	Review sales mix by store detail.	Business Analysis / Operations	1.20	510.00	\$612.00
6/26/2020	Nathan Smith	Analyze secured debt pay down timing re: new sales projections.	Business Analysis / Operations	1.70	390.00	\$663.00
6/26/2020	Nathan Smith	Update excel exhibits in upcoming committee presentation.	Business Analysis / Operations	0.50	390.00	\$195.00
6/26/2020	Nathan Smith	Continue to work through upcoming committee presentation.	Business Analysis / Operations	1.00	390.00	\$390.00
6/26/2020	Nathan Smith	Work through upcoming committee presentation.	Business Analysis / Operations	1.90	390.00	\$741.00
6/26/2020	Nathan Smith	Update daily sales and inventory models.	Business Analysis / Operations	0.80	390.00	\$312.00
6/26/2020	Nathan Smith	Update budget variance model.	Business Analysis / Operations	0.40	390.00	\$156.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/26/2020	Nathan Smith	Review budget variance report.	Business Analysis / Operations	0.60	390.00	\$234.00
6/26/2020	David Dachelet	Internal discussion re: status of active workstreams.	Business Analysis / Operations	0.90	730.00	\$657.00
6/26/2020	Michael Robinson	Review filed PJS retention application.	Business Analysis / Operations	0.40	510.00	\$204.00
6/26/2020	Michael Robinson	Continue working on draft committee presentation.	Business Analysis / Operations	2.20	510.00	\$1,122.00
6/26/2020	Michael Robinson	Analyze weekly variance report.	Business Analysis / Operations	0.90	510.00	\$459.00
6/26/2020	Michael Robinson	Continue working on Stage committee presentation.	Business Analysis / Operations	2.90	510.00	\$1,479.00
6/26/2020	Michael Robinson	Internal strategy discussion.	Business Analysis / Operations	0.90	510.00	\$459.00
6/26/2020	Michael Robinson	Reconcile Gordon Brothers data.	Business Analysis / Operations	2.10	510.00	\$1,071.00
6/27/2020	Nathan Smith	Revise SOFA SOAL exhibit.	Business Analysis / Operations	0.50	390.00	\$195.00
6/27/2020	Nathan Smith	Stress test iterative budget model in regard to debt pay down timing.	Business Analysis / Operations	1.50	390.00	\$585.00
6/27/2020	Nathan Smith	Work through upcoming committee presentation.	Business Analysis / Operations	2.20	390.00	\$858.00
6/27/2020	David Dachelet	Correspondence with counsel re: lien investigation workstream.	Claims Analysis and Objections	0.20	730.00	\$146.00
6/27/2020	David Dachelet	Analysis of debtors' revised plan (1.2) and disclosure statement (1.0).	Plan and Disclosure Statement	2.20	730.00	\$1,606.00
6/27/2020	Michael Robinson	Review sale process detail.	Business Analysis / Operations	1.90	510.00	\$969.00
6/27/2020	Michael Robinson	Draft presentation slides.	Business Analysis / Operations	2.70	510.00	\$1,377.00
6/28/2020	Nathan Smith	Continue to work through upcoming committee presentation.	Business Analysis / Operations	1.50	390.00	\$585.00
6/28/2020	Nathan Smith	Review the disclosure statement.	Business Analysis / Operations	2.00	390.00	\$780.00
6/28/2020	Nathan Smith	Review data room for NOL tax information.	Business Analysis / Operations	1.20	390.00	\$468.00
6/28/2020	David Dachelet	Internal correspondence regarding edits to debtors' revised plan and disclosure statement.	Plan and Disclosure Statement	0.30	730.00	\$219.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/28/2020	Michael Robinson	Review the revised disclosure schedule.	Business Analysis / Operations	2.40	510.00	\$1,224.00
6/28/2020	Michael Robinson	Analyze different debt pay down scenarios.	Business Analysis / Operations	2.60	510.00	\$1,326.00
6/28/2020	Michael Robinson	Review the committee presentation.	Business Analysis / Operations	2.30	510.00	\$1,173.00
6/28/2020	Michael Robinson	Analyze tax return details.	Business Analysis / Operations	2.10	510.00	\$1,071.00
6/29/2020	Nathan Smith	Circulate outstanding diligence list to Debtor FA.	Business Analysis / Operations	0.20	390.00	\$78.00
6/29/2020	Nathan Smith	Review outstanding diligence items.	Business Analysis / Operations	0.30	390.00	\$117.00
6/29/2020	Nathan Smith	Review debtor 502(b)(6) model and contrast against SOFA/SOAL.	Business Analysis / Operations	0.80	390.00	\$312.00
6/29/2020	Nathan Smith	Update SOFA/SOAL presentation exhibit.	Business Analysis / Operations	0.80	390.00	\$312.00
6/29/2020	Nathan Smith	Analyze unsecured creditor pool, answer emails.	Business Analysis / Operations	2.10	390.00	\$819.00
6/29/2020	Nathan Smith	Update daily sales and inventory model.	Business Analysis / Operations	0.40	390.00	\$156.00
6/29/2020	Nathan Smith	Review the disclosure statement and plan.	Business Analysis / Operations	1.50	390.00	\$585.00
6/29/2020	Nathan Smith	Analyze variance report and update model.	Business Analysis / Operations	1.30	390.00	\$507.00
6/29/2020	Paul Huygens	Analyze inventory and COGS reporting and bridge correspondence.	Business Analysis / Operations	0.40	960.00	\$384.00
6/29/2020	David Dachelet	Analysis of debtors' variance report for W/E 6/20.	Business Analysis / Operations	0.30	730.00	\$219.00
6/29/2020	David Dachelet	Review debtors' daily sales and inventory report.	Business Analysis / Operations	0.20	730.00	\$146.00
6/29/2020	David Dachelet	Analysis of GB COGS analysis (1.3) and BRG correspondence re: same (0.6); internal discussion re: same (0.2).	Business Analysis / Operations	2.10	730.00	\$1,533.00
6/29/2020	David Dachelet	Internal correspondence re: plan and disclosure statement revisions.	Business Analysis / Operations	0.30	730.00	\$219.00
6/29/2020	David Dachelet	Telephone conference with BRG re: update.	Business Analysis / Operations	0.50	730.00	\$365.00
6/29/2020	David Dachelet	Weekly professionals call re: sales process and case status.	Business Analysis / Operations	0.30	730.00	\$219.00
6/29/2020	Paul Huygens	Review and comment on proposed amendments to DS and Plan.	Plan and Disclosure Statement	0.70	960.00	\$672.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/29/2020	Michael Robinson	Review revised disclosure statement and plan package.	Business Analysis / Operations	2.10	510.00	\$1,071.00
6/29/2020	Michael Robinson	Analyze the budget variance.	Business Analysis / Operations	0.90	510.00	\$459.00
6/29/2020	Michael Robinson	Respond to questions on claims.	Business Analysis / Operations	0.60	510.00	\$306.00
6/29/2020	Michael Robinson	Work through the committee presentation.	Business Analysis / Operations	2.70	510.00	\$1,377.00
6/29/2020	Michael Robinson	Prepare 502(b)(6) analytics.	Business Analysis / Operations	1.70	510.00	\$867.00
6/29/2020	Michael Robinson	Analyze various store closure scenarios.	Business Analysis / Operations	1.20	510.00	\$612.00
6/29/2020	Michael Robinson	Review rent payment detail.	Business Analysis / Operations	1.20	510.00	\$612.00
6/30/2020	Nathan Smith	Analyze committee member non priority unsecured claims.	Business Analysis / Operations	1.00	390.00	\$390.00
6/30/2020	Nathan Smith	Constructed insider payments slide.	Business Analysis / Operations	1.00	390.00	\$390.00
6/30/2020	Nathan Smith	Construct summary output model for insider payments.	Business Analysis / Operations	1.20	390.00	\$468.00
6/30/2020	Nathan Smith	Analyze insider payments.	Business Analysis / Operations	1.60	390.00	\$624.00
6/30/2020	Nathan Smith	Updated variance report and sale update slides.	Business Analysis / Operations	1.80	390.00	\$702.00
6/30/2020	Nathan Smith	Analyze variance report and update model.	Business Analysis / Operations	1.00	390.00	\$390.00
6/30/2020	Nathan Smith	Follow up on missing variance report.	Business Analysis / Operations	0.20	390.00	\$78.00
6/30/2020	Nathan Smith	Follow up on outstanding diligence items.	Business Analysis / Operations	0.60	390.00	\$234.00
6/30/2020	Nathan Smith	Turn comments on SOFA SOAL presentation.	Business Analysis / Operations	0.40	390.00	\$156.00
6/30/2020	Nathan Smith	Turn comments on SOFA SOAL presentation.	Business Analysis / Operations	1.50	390.00	\$585.00
6/30/2020	Michael Robinson	Telephonically attend Stage Stores hearing.	Court Hearings	1.30	510.00	\$663.00
6/30/2020	Michael Robinson	Prepare for BRG discussion.	Business Analysis / Operations	0.70	510.00	\$357.00
6/30/2020	Michael Robinson	Case update with debtor financial advisor.	Business Analysis / Operations	0.50	510.00	\$255.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/30/2020	Michael Robinson	Review disclosure statement order.	Business Analysis / Operations	0.40	510.00	\$204.00
6/30/2020	Michael Robinson	Analyze updated weekly variance report.	Business Analysis / Operations	0.80	510.00	\$408.00
6/30/2020	Michael Robinson	Analyze committee member claims.	Business Analysis / Operations	1.20	510.00	\$612.00
6/30/2020	Michael Robinson	Review bankruptcy related payments.	Business Analysis / Operations	1.40	510.00	\$714.00
6/30/2020	Michael Robinson	Review the updated SOFA SOAL presentation.	Business Analysis / Operations	0.80	510.00	\$408.00
6/30/2020	Michael Robinson	Revise the variance analysis.	Business Analysis / Operations	1.10	510.00	\$561.00
6/30/2020	Michael Robinson	Analyze debt pay down scenarios.	Business Analysis / Operations	0.90	510.00	\$459.00
6/30/2020	David Dachelet	Review debtors' daily sales and inventory report.	Business Analysis / Operations	0.20	730.00	\$146.00
6/30/2020	David Dachelet	Prepare and revise committee presentation materials.	Committee Activities	0.60	730.00	\$438.00
6/30/2020	David Dachelet	Review internal fees for prior week (0.2); correspondence with BRG re: fee estimate re: same.	Case Administration	0.30	730.00	\$219.00
6/30/2020	David Dachelet	Revised committee presentation materials.	Business Analysis / Operations	0.40	730.00	\$292.00
6/30/2020	David Dachelet	Review and draft revisions to committee SOFA/SOAL presentation materials.	Committee Activities	1.10	730.00	\$803.00
6/30/2020	Paul Huygens	Internal correspondence re: DS hearing and fee estimates.	Plan and Disclosure Statement	0.20	960.00	\$192.00
6/30/2020	David Dachelet	Attend (via telephone) court hearing on plan and disclosure statement.	Court Hearings	1.30	730.00	\$949.00
6/30/2020	Paul Huygens	Review and respond re: draft budget update and SOFA/SOAL slide decks.	Business Analysis / Operations	0.60	960.00	\$576.00



**EXPENSE DETAILS**

<b>Date</b>	<b>Expense Category</b>	<b>Description</b>	<b>Total Expenses</b>
5/25/2020	Telephone/Internet	Toll Free Conference Call - M. Robinson conference call with N. Smith re: Cooley call takeaways.	\$7.68
5/27/2020	Telephone/Internet	Toll Free Conference Call - M. Robinson conference call with Cole Schotz and Province teams re: cash collateral budget.	\$6.68
5/28/2020	Telephone/Internet	Toll Free Conference Call - M. Robinson conference call with Cole Schotz and Province teams re: Stage.	\$17.44
5/29/2020	Telephone/Internet	Toll Free Conference Call - M. Robinson conference call with BRG team re: sale process, liquidation retention, and diligence list.	\$15.15
5/31/2020	Miscellaneous	Debtwire - May research fees.	\$107.86
5/31/2020	Miscellaneous	Standard and Poor - May research fees.	\$632.50
6/1/2020	Telephone/Internet	Toll Free Conference Call - M. Robinson conference call with internal team re strategy.	\$9.98
6/2/2020	Telephone/Internet	Toll Free Conference Call - M. Robinson conference call with committee re: weekly update.	\$23.69
6/1/2020	Telephone/Internet	Toll Free Conference Call - M. Robinson conference call with Province team and Debtors' FA re: sale process, budget, and incentive plan update.	\$12.85
6/3/2020	Telephone/Internet	Toll Free Conference Call - M. Robinson conference call with BRG and Province teams re: case status, sale process, and budget.	\$35.38
6/4/2020	Telephone/Internet	Toll Free Conference Call - M. Robinson conference call with internal team re: KEIP/KERP objection points.	\$8.40
6/9/2020	Telephone/Internet	Toll Free Conference Call - M. Robinson conference call with BRG and Province teams re: case update.	\$15.29
6/15/2020	Telephone/Internet	Toll Free Conference Call - N. Smith conference call with committee professionals re: weekly update.	\$9.76
6/17/2020	Telephone/Internet	Toll Free Conference Call - N. Smith conference call with internal team re: fee comps.	\$11.06

<b>Date</b>	<b>Expense Category</b>	<b>Description</b>	<b>Total Expenses</b>
6/18/2020	Telephone/Internet	Toll Free Conference Call - M. Robinson conference call with Cooley and Province teams re: cash collateral objection and declaration.	\$13.42
6/19/2020	Telephone/Internet	Toll Free Conference Call - M. Robinson conference call with BRG and Province teams re: sale and case update.	\$9.26
6/19/2020	Telephone/Internet	Toll Free Conference Call - M. Robinson conference call with internal team re: PJS retention objection.	\$8.76
6/23/2020	Telephone/Internet	Toll Free Conference Call - M. Robinson conference call with BRG and Province teams re: case update.	\$11.49
6/29/2020	Telephone/Internet	Toll Free Conference Call - M. Robinson conference call with professionals re: sale process and case status.	\$10.27
6/30/2020	Miscellaneous	Standard and Poor - June research fees.	\$316.25
6/30/2020	Miscellaneous	Debtwire - June research fees.	\$107.85
	<b>Total Expenses</b>		<b>\$1,391.02</b>

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

STAGE STORES, INC., et al.,<sup>1</sup>

Debtors.

Chapter 11

Case No. 20-32564 (DRJ)  
(Jointly Administered)

**SECOND MONTHLY FEE STATEMENT OF PROVINCE, INC. FOR  
COMPENSATION FOR SERVICES AND REIMBURSEMENT OF  
EXPENSES AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE  
OF UNSECURED CREDITORS FOR THE PERIOD  
FROM JULY 1, 2020 THROUGH JULY 31, 2020**

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 433] entered by the Court on June 10, 2020 (the “Interim Compensation Order”), Province, Inc. (“Province”), financial advisor for the Official Committee of Unsecured Creditors of Stage Stores, Inc., *et al.* (the “Committee”), submits this monthly statement of services rendered and expenses incurred in this case for the period from July 1, 2020 through July 31, 2020 (the “Statement Period”).

**I. Itemization of Services Rendered by Province**

A. The following is a list of individuals and their respective titles that provided services during the Statement Period. It includes information regarding their respective billing rates and the total number of hours spent by each individual providing services during the Statement Period for which Province seeks compensation.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Stage Stores, Inc (6900) and Specialty Retailers, Inc. (1900). The Debtors’ service address is: 2425 West Loop South, Houston, Texas 77027.



### SUMMARY

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate	Total Hours Billed	Total Compensation
Paul Huygens, CPA, CFE	Principal – Corporate restructuring. CPA license in 1999, CFE license in 2015.	\$960	18.3	\$17,568.00
David Dachelet	Managing Director - Corporate restructuring. Bar admission in 1998.	\$730	17.9	\$13,067.00
Eric Bashaw, CPA	Tax Director - Corporate tax and accounting.	\$630	2.5	\$1,575.00
Michael Robinson	Vice President - Corporate restructuring.	\$530	215.4	\$114,162.00
Nathan Smith	Associate - Finance and data analytics.	\$390	179.0	\$69,810.00
	<b>Subtotal</b>		<b>433.1</b>	<b>\$216,182.00</b>
	<b>Blended Rate for Professionals</b>	\$499.15		
Para Professionals		Hourly Billing Rate	Total Hours Billed	Total Compensation
Beth Robinson		\$185	2.3	\$425.50
Nick Bassi		\$185	33.4	\$6,179.00
	<b>Subtotal</b>		<b>35.7</b>	<b>\$6,604.50</b>
			Fee Statement Hours	Total Compensation
	<b>Grand Total</b>		<b>468.8</b>	<b>\$222,786.50</b>
	<b>Blended Rate for All Billers</b>	\$475.23		

B. The time records of Province consisting of a daily breakdown of the time spent by each person on each day, and detail as to the disbursements incurred are attached as **Exhibit A** to this Statement.

## **II. Itemization of Services Rendered and Disbursements Incurred by Category**

The following itemization presents the services rendered by Province by task category and provides a summary of disbursements incurred by category of disbursement.

### **1. Services Rendered**

The following services were rendered in the following task categories:

<b>Project Categories</b>	<b>Total Hours</b>	<b>Total Fees</b>
Business Analysis / Operations	439.3	\$202,481.00
Case Administration	1.0	\$730.00
Claims Analysis and Objections	1.4	\$1,229.00
Committee Activities	6.4	\$5,464.00
Fee / Employment Applications	8.8	\$4,150.50
Litigation	0.9	\$864.00
Plan and Disclosure Statement	4.4	\$3,009.00
Sale Process	4.1	\$3,284.00
Tax Issues	2.5	\$1,575.00
<b>Grand Total</b>	<b>468.8</b>	<b>\$222,786.50</b>

A detailed itemization of the services rendered in each of the above Task Categories is set forth in **Exhibit A**.

2. Disbursements Incurred

The disbursements incurred by Province for this Statement are as follows:

<b>Expense Category</b>	<b>Description</b>	<b>Total Expenses</b>
Miscellaneous	Research - July.	\$447.85
Telephone/Internet	Conference calls.	\$88.55
<b>Total Expenses</b>		<b>\$536.40</b>

3. Total Amount Payable

Accordingly, the amount of compensation and expenses payable for this Statement Period is **\$178,765.60** which is calculated as follows:

Total Fees for Services Rendered During Statement Period	\$222,786.50
Twenty Percent (20%) Holdback	\$44,557.30
Fees Minus Holdback	\$178,229.20
Costs (100%)	\$536.40
<b>Total</b>	<b>\$178,765.60</b>

**WHEREFORE**, pursuant to the Interim Compensation Order, Province requests payment of (i) compensation in the amount of \$178,229.20 (80% of \$222,786.50) on account of actual, reasonable and necessary professional services rendered to the Committee by Province and (ii) reimbursement of actual and necessary costs and expenses in the amount of \$536.40 incurred on behalf of the Committee by Province.

Dated: August 21, 2020

Respectfully submitted,

By: /s/ David Dachelet

David Dachelet, Managing Director  
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*Financial Advisor to the Official Committee  
of Unsecured Creditors*

**EXHIBIT A****Billing Details**

<b>Entry Date</b>	<b>Person</b>	<b>Comments</b>	<b>Task</b>	<b>Hours</b>	<b>Billing Rate</b>	<b>Amount</b>
7/1/2020	David Dachelet	Telephone conference with committee counsel re: SOFA / SOAL analysis.	Business Analysis / Operations	0.30	730.00	\$219.00
7/1/2020	David Dachelet	Review Stage daily sales and inventory report.	Business Analysis / Operations	0.10	730.00	\$73.00
7/1/2020	David Dachelet	Review and revise SOFA/SOAL analysis.	Business Analysis / Operations	0.50	730.00	\$365.00
7/1/2020	David Dachelet	Cursory review of BRG's GOB analysis.	Business Analysis / Operations	0.30	730.00	\$219.00
7/1/2020	Nathan Smith	Compare insider agreement RSU to paid amounts in SOFA.	Business Analysis / Operations	2.20	390.00	\$858.00
7/1/2020	Nathan Smith	Review tax documents.	Business Analysis / Operations	0.90	390.00	\$351.00
7/1/2020	Nathan Smith	Analyze counsel tax questions.	Business Analysis / Operations	1.60	390.00	\$624.00
7/1/2020	Nathan Smith	Add language re: gift cards to SOFA SOAL analysis.	Business Analysis / Operations	0.30	390.00	\$117.00
7/1/2020	Nathan Smith	Analyze GOB weekly report.	Business Analysis / Operations	2.10	390.00	\$819.00
7/1/2020	Nathan Smith	Construct summary output and ppt slide re: restructuring expenses.	Business Analysis / Operations	0.80	390.00	\$312.00
7/1/2020	Nathan Smith	Analyze restructuring related expenses.	Business Analysis / Operations	1.50	390.00	\$585.00
7/1/2020	Michael Robinson	Analysis of debtors' tax refund potential.	Business Analysis / Operations	1.30	530.00	\$689.00
7/1/2020	Michael Robinson	Prepare response to counsel questions regarding lender forbearance and prepayment fee issues.	Business Analysis / Operations	1.90	530.00	\$1,007.00
7/1/2020	Michael Robinson	Review weekly sales and inventory reports.	Business Analysis / Operations	1.60	530.00	\$848.00
7/1/2020	Michael Robinson	Add additional slides to the committee presentation.	Business Analysis / Operations	2.60	530.00	\$1,378.00
7/2/2020	David Dachelet	Multiple calls with P. Huygens re: Wells forbearance.	Claims Analysis and Objections	0.30	730.00	\$219.00
7/2/2020	David Dachelet	Receipt and review of Gordon Bros revised business plan.	Business Analysis / Operations	0.40	730.00	\$292.00
7/2/2020	David Dachelet	Internal correspondence re: counsel's requested forbearance and prepayment fee analysis.	Business Analysis / Operations	0.30	730.00	\$219.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/2/2020	David Dachelet	Begin preparation of first monthly fee application (0.2); correspondence with B. Robinson re: further drafting and finalization of same (0.1).	Fee / Employment Applications	0.30	730.00	\$219.00
7/2/2020	Nathan Smith	Finalize SOFA & SOAL presentation.	Business Analysis / Operations	1.40	390.00	\$546.00
7/2/2020	Nathan Smith	Continued review of insider employment agreements.	Business Analysis / Operations	1.10	390.00	\$429.00
7/2/2020	Nathan Smith	Begin review of insider employee agreements.	Business Analysis / Operations	1.50	390.00	\$585.00
7/2/2020	Nathan Smith	Review Debtor FA response to SOFA SOAL questions.	Business Analysis / Operations	0.80	390.00	\$312.00
7/2/2020	Nathan Smith	Analyze and draft response to counsel's tax question.	Business Analysis / Operations	0.70	390.00	\$273.00
7/2/2020	Nathan Smith	Bridge debtor's new sales plan to old sales plan.	Business Analysis / Operations	1.70	390.00	\$663.00
7/2/2020	Nathan Smith	Review and analysis of debtor's updated sales plan.	Business Analysis / Operations	1.40	390.00	\$546.00
7/2/2020	Nathan Smith	Review machinery and equipment schedule.	Business Analysis / Operations	0.30	390.00	\$117.00
7/2/2020	Nathan Smith	Prepare questions to Debtor professionals re: SOFA SOAL.	Business Analysis / Operations	1.10	390.00	\$429.00
7/2/2020	Michael Robinson	Analyze BRG's updated sales model relative to revised sale plan.	Business Analysis / Operations	2.90	530.00	\$1,537.00
7/2/2020	Michael Robinson	Internal discussions relating to repetition fees.	Business Analysis / Operations	0.60	530.00	\$318.00
7/2/2020	Michael Robinson	Analysis of updated liquidator GOB sales model.	Business Analysis / Operations	2.90	530.00	\$1,537.00
7/2/2020	Michael Robinson	Continue drafting and finalization of committee presentation materials.	Business Analysis / Operations	2.30	530.00	\$1,219.00
7/2/2020	Michael Robinson	Analysis of outstanding debtor diligence items (0.8); updated diligence list. (0.5)	Business Analysis / Operations	1.30	530.00	\$689.00
7/2/2020	Michael Robinson	Prepare additional committee presentation materials.	Business Analysis / Operations	1.10	530.00	\$583.00
7/2/2020	Michael Robinson	Analyze SOFA / SOAL questions for counsel.	Business Analysis / Operations	0.70	530.00	\$371.00
7/2/2020	Paul Huygens	Review correspondence re: Wells forbearance (0.2) two calls with D. Dachelet (0.3) and one with S. Van Aalten (0.2) to discuss strategy re: same.	Claims Analysis and Objections	0.70	960.00	\$672.00



Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/2/2020	Paul Huygens	Correspondence with committee and separately with a creditor re: SOFA/SOAL deck.	Committee Activities	0.50	960.00	\$480.00
7/3/2020	David Dachelet	Correspondence with Province team re: weekly fee estimate.	Case Administration	0.10	730.00	\$73.00
7/3/2020	Michael Robinson	Draft report regarding preference exposure analysis.	Business Analysis / Operations	2.20	530.00	\$1,166.00
7/3/2020	Michael Robinson	Analyze accounts payable detail for preference analysis.	Business Analysis / Operations	2.70	530.00	\$1,431.00
7/3/2020	Michael Robinson	Continue lease rejection analysis.	Business Analysis / Operations	2.10	530.00	\$1,113.00
7/3/2020	Michael Robinson	Begin performing lease rejection analysis.	Business Analysis / Operations	2.40	530.00	\$1,272.00
7/5/2020	Paul Huygens	Correspondence with team re: workstream update and findings.	Business Analysis / Operations	0.20	960.00	\$192.00
7/6/2020	David Dachelet	Review Stage daily sales and inventory report.	Business Analysis / Operations	0.10	730.00	\$73.00
7/6/2020	David Dachelet	Review and consider active workstream report.	Business Analysis / Operations	0.10	730.00	\$73.00
7/6/2020	Michael Robinson	Continue analysis of debtor's AP detail for preference claim analysis.	Business Analysis / Operations	1.60	530.00	\$848.00
7/6/2020	Michael Robinson	Prepare preference claims analytics package.	Business Analysis / Operations	2.20	530.00	\$1,166.00
7/6/2020	Michael Robinson	Continue analysis of accounts payable detail for preference analysis.	Business Analysis / Operations	2.80	530.00	\$1,484.00
7/6/2020	Michael Robinson	Reconcile inventory discrepancies between support files.	Business Analysis / Operations	1.40	530.00	\$742.00
7/6/2020	Michael Robinson	Analyze daily sales trends.	Business Analysis / Operations	1.10	530.00	\$583.00
7/6/2020	Michael Robinson	Prepare budget to actual analytics.	Business Analysis / Operations	2.10	530.00	\$1,113.00
7/6/2020	Paul Huygens	Participate in global case professionals update, timing, issues call. Update team following.	Business Analysis / Operations	0.30	960.00	\$288.00
7/6/2020	Nathan Smith	Trace and follow up on outstanding diligence items.	Business Analysis / Operations	0.90	350.00	\$315.00
7/7/2020	David Dachelet	Review current analysis re: potential 2019 tax refund.	Business Analysis / Operations	0.30	730.00	\$219.00
7/7/2020	Michael Robinson	Review comparable forbearance fee structures.	Business Analysis / Operations	1.80	530.00	\$954.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/7/2020	Michael Robinson	Review 2015 tax refund data.	Business Analysis / Operations	1.90	530.00	\$1,007.00
7/7/2020	Michael Robinson	Review 2018 tax refund data.	Business Analysis / Operations	2.40	530.00	\$1,272.00
7/7/2020	Michael Robinson	Analyze potential upside through tax refunds.	Business Analysis / Operations	1.90	530.00	\$1,007.00
7/7/2020	Michael Robinson	Work to resolve discrepancies in the budget backup details.	Business Analysis / Operations	1.20	530.00	\$636.00
7/7/2020	Michael Robinson	Analysis of debtor's variance report presentation.	Business Analysis / Operations	1.30	530.00	\$689.00
7/7/2020	Paul Huygens	Review operations update deck and respond to team with comments/questions.	Business Analysis / Operations	0.50	960.00	\$480.00
7/7/2020	Nathan Smith	Draft budget committee update presentation materials.	Business Analysis / Operations	2.30	390.00	\$897.00
7/7/2020	Nathan Smith	Draft further revisions to budget update presentation.	Business Analysis / Operations	0.70	390.00	\$273.00
7/7/2020	Nathan Smith	Construct weekly sales variance model.	Business Analysis / Operations	1.70	390.00	\$663.00
7/7/2020	Nathan Smith	Analysis of issues presented by debtor's updated sales plan.	Business Analysis / Operations	1.90	390.00	\$741.00
7/7/2020	Nathan Smith	Construct budget variance slide for committee presentation materials.	Business Analysis / Operations	0.90	390.00	\$351.00
7/7/2020	Nathan Smith	Draft revisions to budgets variance report model.	Business Analysis / Operations	0.50	390.00	\$195.00
7/7/2020	Nathan Smith	Analyze daily sales report and budget variance.	Business Analysis / Operations	1.30	390.00	\$507.00
7/8/2020	Michael Robinson	Review weekly sales and inventory data.	Business Analysis / Operations	1.20	530.00	\$636.00
7/8/2020	Paul Huygens	Correspondence with team re: operations and variances, along with tax returns/refunds.	Business Analysis / Operations	0.40	960.00	\$384.00
7/8/2020	Michael Robinson	Analyze debtor's 2020 financials.	Business Analysis / Operations	2.10	530.00	\$1,113.00
7/8/2020	Michael Robinson	Analyze the 2020 forbearance agreement per issues raised by counsel.	Business Analysis / Operations	2.60	530.00	\$1,378.00
7/8/2020	Michael Robinson	Further analysis of preference exposure detail.	Business Analysis / Operations	2.30	530.00	\$1,219.00
7/8/2020	Michael Robinson	Telephonic diligence discussion with BRG re: debtor tax refund issues.	Business Analysis / Operations	0.90	530.00	\$477.00
7/8/2020	Michael Robinson	Finalize budget update presentation.	Business Analysis / Operations	1.20	530.00	\$636.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/9/2020	David Dachelet	Internal correspondence with Province team re: workstream assignments and status.	Business Analysis / Operations	0.20	730.00	\$146.00
7/9/2020	David Dachelet	Review daily sales and inventory report.	Business Analysis / Operations	0.10	730.00	\$73.00
7/9/2020	Paul Huygens	Call with CS team re: Wells liens and pre petition payments and fraudulent conveyance issues (0.6). Call with team to get them started on workstreams (0.3).	Business Analysis / Operations	0.90	960.00	\$864.00
7/9/2020	Nathan Smith	Draft revisions to solvency presentation.	Business Analysis / Operations	0.40	390.00	\$156.00
7/9/2020	Nathan Smith	Analyze debtor's historical leverage and market capitalization.	Business Analysis / Operations	1.40	390.00	\$546.00
7/9/2020	Nathan Smith	Review solvency analysis and update presentation exhibits for same.	Business Analysis / Operations	1.60	390.00	\$624.00
7/9/2020	Nathan Smith	Continue working through solvency analysis presentation.	Business Analysis / Operations	1.70	390.00	\$663.00
7/9/2020	Nathan Smith	Begin construction of solvency analysis presentation.	Business Analysis / Operations	1.90	390.00	\$741.00
7/9/2020	Nathan Smith	Analysis of debtor's trial balances.	Business Analysis / Operations	0.80	390.00	\$312.00
7/9/2020	Nathan Smith	Review data room for additional relevant financials.	Business Analysis / Operations	1.30	390.00	\$507.00
7/9/2020	Nathan Smith	Construct debtor's solvency analysis model per counsel's request.	Business Analysis / Operations	1.60	390.00	\$624.00
7/9/2020	Nathan Smith	Analyze monthly balance sheet.	Business Analysis / Operations	1.20	390.00	\$468.00
7/9/2020	Michael Robinson	Analyze potential 502(b)(6) claims.	Business Analysis / Operations	2.60	530.00	\$1,378.00
7/9/2020	Michael Robinson	Analyze adjustable assets and liabilities for solvency analysis.	Business Analysis / Operations	1.80	530.00	\$954.00
7/9/2020	Michael Robinson	Analyze Gordmans store conversion performance.	Business Analysis / Operations	1.20	530.00	\$636.00
7/9/2020	Michael Robinson	Analyze historical financial detail.	Business Analysis / Operations	2.10	530.00	\$1,113.00
7/9/2020	Michael Robinson	Internally discuss committee presentation.	Business Analysis / Operations	0.90	530.00	\$477.00
7/9/2020	Michael Robinson	Prepare solvency presentation outline.	Business Analysis / Operations	1.20	530.00	\$636.00
7/10/2020	David Dachelet	Review and revise Stage Stores solvency analysis	Business Analysis / Operations	0.50	730.00	\$365.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/10/2020	Nathan Smith	Analyze public filings for additional financials.	Business Analysis / Operations	0.90	390.00	\$351.00
7/10/2020	Nathan Smith	Revise solvency presentation excel exhibits.	Business Analysis / Operations	0.70	390.00	\$273.00
7/10/2020	Nathan Smith	Draft revisions to commentary throughout the solvency presentation.	Business Analysis / Operations	1.20	390.00	\$468.00
7/10/2020	Nathan Smith	Construct initial business plan slide for solvency presentation.	Business Analysis / Operations	1.20	390.00	\$468.00
7/10/2020	Nathan Smith	Continue working through solvency presentation.	Business Analysis / Operations	1.50	390.00	\$585.00
7/10/2020	Nathan Smith	Draft further revisions to counsel solvency presentation.	Business Analysis / Operations	2.10	390.00	\$819.00
7/10/2020	Paul Huygens	Review draft solvency deck (0.7) and discuss with M. Robinson (0.3).	Business Analysis / Operations	1.00	960.00	\$960.00
7/10/2020	Michael Robinson	Continue reviewing May / June time entries.	Fee / Employment Applications	2.60	530.00	\$1,378.00
7/10/2020	Michael Robinson	Review May / June time entries.	Fee / Employment Applications	2.30	530.00	\$1,219.00
7/10/2020	Michael Robinson	Continue work on committee presentation.	Business Analysis / Operations	2.20	530.00	\$1,166.00
7/10/2020	Michael Robinson	Work through committee presentation.	Business Analysis / Operations	2.90	530.00	\$1,537.00
7/11/2020	Nathan Smith	Analyze outstanding merch AP data.	Business Analysis / Operations	1.80	390.00	\$702.00
7/11/2020	Nathan Smith	Analyze outstanding AP expense data.	Business Analysis / Operations	1.90	390.00	\$741.00
7/11/2020	Nathan Smith	Work through preference analysis.	Business Analysis / Operations	2.10	390.00	\$819.00
7/11/2020	Nathan Smith	Analyze outstanding AMEX AP data.	Business Analysis / Operations	1.00	390.00	\$390.00
7/12/2020	Nathan Smith	Work through preference analysis.	Business Analysis / Operations	1.60	390.00	\$624.00
7/12/2020	Nathan Smith	Consolidate historical payment data into excel model.	Business Analysis / Operations	1.80	390.00	\$702.00
7/12/2020	Nathan Smith	Analyze historical merch AMEX payment data.	Business Analysis / Operations	0.80	390.00	\$312.00
7/12/2020	Nathan Smith	Analyze historical expense payment data.	Business Analysis / Operations	1.20	390.00	\$468.00
7/12/2020	Nathan Smith	Analyze historical merch payment data.	Business Analysis / Operations	2.20	390.00	\$858.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/12/2020	Michael Robinson	Analyze AP data set 4.	Business Analysis / Operations	2.20	530.00	\$1,166.00
7/12/2020	Michael Robinson	Analyze AP data set 3.	Business Analysis / Operations	2.10	530.00	\$1,113.00
7/12/2020	Michael Robinson	Analyze AP data set 2.	Business Analysis / Operations	1.70	530.00	\$901.00
7/12/2020	Michael Robinson	Analyze AP data set 1.	Business Analysis / Operations	1.50	530.00	\$795.00
7/12/2020	Nathan Smith	Continue to work through preference analysis.	Business Analysis / Operations	2.10	390.00	\$819.00
7/13/2020	Michael Robinson	Call with D. Dachelet re: preference analysis.	Business Analysis / Operations	0.10	530.00	\$53.00
7/13/2020	Michael Robinson	Analyze committee preference by thresholds.	Business Analysis / Operations	0.60	530.00	\$318.00
7/13/2020	Michael Robinson	Analyze available 2019 tax detail.	Business Analysis / Operations	1.70	530.00	\$901.00
7/13/2020	Michael Robinson	Prepare 2019 tax questions.	Business Analysis / Operations	0.80	530.00	\$424.00
7/13/2020	Michael Robinson	Prepare store closing update for counsel.	Business Analysis / Operations	2.20	530.00	\$1,166.00
7/13/2020	Michael Robinson	Analyze updated GOB store closure schedule.	Business Analysis / Operations	0.90	530.00	\$477.00
7/13/2020	Michael Robinson	Explore committee preference exposure considerations.	Business Analysis / Operations	0.70	530.00	\$371.00
7/13/2020	Michael Robinson	Analyze weekend sales and inventory data.	Business Analysis / Operations	0.50	530.00	\$265.00
7/13/2020	Nicholas Bassi	Created interactive model for the Store Closing Schedule to estimate rent totals by month and by phase.	Business Analysis / Operations	2.20	185.00	\$407.00
7/13/2020	Nicholas Bassi	Continued analyzing updated Store Closing Schedule and consolidated information with previous data.	Business Analysis / Operations	0.40	185.00	\$74.00
7/13/2020	Nicholas Bassi	Analyzed updated Store Closing Schedule and consolidated information with previous data.	Business Analysis / Operations	1.80	185.00	\$333.00
7/13/2020	Nathan Smith	Review revised store closing rent schedule model.	Business Analysis / Operations	1.80	390.00	\$702.00
7/13/2020	Paul Huygens	Correspondence re: 2019 & 20 taxes, 2019 operating reports and discuss preliminary tax conclusions with E. Bashaw.	Business Analysis / Operations	0.40	960.00	\$384.00
7/13/2020	Paul Huygens	Review GOB store closure information.	Business Analysis / Operations	0.30	960.00	\$288.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/13/2020	Nathan Smith	Review daily sales and inventory report; update model.	Business Analysis / Operations	0.80	390.00	\$312.00
7/13/2020	David Dachelet	Internal call with M. Robinson re: preference analysis.	Business Analysis / Operations	0.10	730.00	\$73.00
7/13/2020	Nathan Smith	Review committee member preference exposure with ordinary course.	Business Analysis / Operations	1.50	390.00	\$585.00
7/13/2020	David Dachelet	Telephone call with team and counsel re: solvency analysis.	Business Analysis / Operations	0.40	730.00	\$292.00
7/13/2020	Nathan Smith	Continue working through the preference analysis.	Business Analysis / Operations	1.90	390.00	\$741.00
7/13/2020	Paul Huygens	Prep (0.1) and conference call with CS and Province teams to discuss lien review and solvency analysis (0.4). Call with S. Van Aalten re: preferences (0.4).	Litigation	0.90	960.00	\$864.00
7/13/2020	Nathan Smith	Work through preference analysis.	Business Analysis / Operations	2.20	390.00	\$858.00
7/13/2020	Paul Huygens	Sales update call with debtor team.	Sale Process	0.20	960.00	\$192.00
7/13/2020	Nathan Smith	Collect and review tax information.	Business Analysis / Operations	1.10	390.00	\$429.00
7/13/2020	Nathan Smith	Discussion with counsel re: solvency analysis.	Business Analysis / Operations	0.40	390.00	\$156.00
7/13/2020	Nathan Smith	Weekly update call with Debtor professionals.	Business Analysis / Operations	0.10	390.00	\$39.00
7/13/2020	David Dachelet	Review daily sales and inventory report.	Business Analysis / Operations	0.10	730.00	\$73.00
7/13/2020	David Dachelet	Correspondence with E. Bashaw re: tax refund workstream.	Business Analysis / Operations	0.20	730.00	\$146.00
7/14/2020	Michael Robinson	Analyze payment terms by vendor.	Business Analysis / Operations	2.10	530.00	\$1,113.00
7/14/2020	Michael Robinson	Review updated 2019 forecast.	Business Analysis / Operations	0.80	530.00	\$424.00
7/14/2020	Michael Robinson	Analyze the weekly variance report.	Business Analysis / Operations	0.90	530.00	\$477.00
7/14/2020	Michael Robinson	Analysis of newly provided tax information from BRG.	Business Analysis / Operations	1.30	530.00	\$689.00
7/14/2020	Michael Robinson	Review debtor's 90 day payment detail.	Business Analysis / Operations	0.70	530.00	\$371.00
7/14/2020	Michael Robinson	Discussion with counsel in regard to preference and sale process.	Business Analysis / Operations	0.50	530.00	\$265.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/14/2020	Michael Robinson	Review detail needed for the preference analysis.	Business Analysis / Operations	0.90	530.00	\$477.00
7/14/2020	Michael Robinson	Draft revisions to lender lien memo.	Business Analysis / Operations	0.60	530.00	\$318.00
7/14/2020	Michael Robinson	Analyze counsel's lender lien memo.	Business Analysis / Operations	2.90	530.00	\$1,537.00
7/14/2020	Paul Huygens	Review and comment on a couple drafts of CS lien analysis memo.	Business Analysis / Operations	0.90	960.00	\$864.00
7/14/2020	Nathan Smith	Review and provide comment on lien review memo.	Business Analysis / Operations	1.70	390.00	\$663.00
7/14/2020	Nathan Smith	Correspond with debtors re: missing preference data and reconciliation issues.	Business Analysis / Operations	1.10	390.00	\$429.00
7/14/2020	Nathan Smith	Review sales and inventory daily report; update model.	Business Analysis / Operations	0.60	390.00	\$234.00
7/14/2020	David Dachelet	Discussion with counsel in regard to preferences and sale process.	Business Analysis / Operations	0.50	730.00	\$365.00
7/14/2020	Paul Huygens	Review initial OC defense preference analysis (0.2) and conference call with UCC team to discuss (0.5).	Business Analysis / Operations	0.70	960.00	\$672.00
7/14/2020	Nathan Smith	Continue working through preference analysis.	Business Analysis / Operations	2.10	390.00	\$819.00
7/14/2020	Nathan Smith	Discussion with counsel in regard to preference analysis and sale process.	Business Analysis / Operations	0.50	390.00	\$195.00
7/14/2020	David Dachelet	Review and consider revised BRG budget variance report.	Business Analysis / Operations	0.30	730.00	\$219.00
7/14/2020	David Dachelet	Review daily sales and inventory report.	Business Analysis / Operations	0.10	730.00	\$73.00
7/14/2020	David Dachelet	Review counsel's lien analysis memo to the Committee.	Claims Analysis and Objections	0.20	730.00	\$146.00
7/14/2020	David Dachelet	Review and consider preliminary preference analysis.	Business Analysis / Operations	0.30	730.00	\$219.00
7/15/2020	Michael Robinson	Draft summary of 2019 tax findings.	Business Analysis / Operations	0.60	530.00	\$318.00
7/15/2020	Michael Robinson	Provide comments to the debtor's budget update.	Business Analysis / Operations	0.70	530.00	\$371.00
7/15/2020	Michael Robinson	Analyze key changes from prior budget update.	Business Analysis / Operations	0.60	530.00	\$318.00
7/15/2020	Michael Robinson	Continue preparing portions of committee budget update presentation.	Business Analysis / Operations	2.60	530.00	\$1,378.00



Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/15/2020	Michael Robinson	Prepare portions of committee budget update presentation.	Business Analysis / Operations	2.80	530.00	\$1,484.00
7/15/2020	Paul Huygens	Review variance report, draft committee update deck and correspond with team re: same.	Business Analysis / Operations	0.60	960.00	\$576.00
7/15/2020	Nathan Smith	Construct portions of budget update presentation.	Business Analysis / Operations	0.90	390.00	\$351.00
7/15/2020	Nathan Smith	Analyze store closing schedule.	Business Analysis / Operations	1.00	390.00	\$390.00
7/15/2020	Nathan Smith	Analyze daily sales report.	Business Analysis / Operations	0.70	390.00	\$273.00
7/15/2020	Nathan Smith	Analyze budget variance report and update model.	Business Analysis / Operations	1.40	390.00	\$546.00
7/15/2020	Nathan Smith	Call with N. Bassi to discuss store closing schedule and rent analysis.	Business Analysis / Operations	0.20	390.00	\$78.00
7/15/2020	Nicholas Bassi	Call with N. Smith to discuss store closing schedule and rent analysis.	Business Analysis / Operations	0.20	185.00	\$37.00
7/15/2020	Nathan Smith	Continue working through budget update presentation.	Business Analysis / Operations	1.40	390.00	\$546.00
7/15/2020	Nathan Smith	Add commentary and finalize budget update presentation.	Business Analysis / Operations	1.60	390.00	\$624.00
7/15/2020	Nathan Smith	Construct budget update presentation exhibits.	Business Analysis / Operations	1.70	390.00	\$663.00
7/15/2020	David Dachelet	Review and draft revision notes to committee update slide on budget variance.	Business Analysis / Operations	0.30	730.00	\$219.00
7/15/2020	David Dachelet	Correspondence with S. Carnes re: Province fee application.	Fee / Employment Applications	0.10	730.00	\$73.00
7/16/2020	Michael Robinson	Incorporate counsel's changes to budget presentation.	Business Analysis / Operations	0.90	530.00	\$477.00
7/16/2020	Michael Robinson	Continue analysis of rejection of contracts and leases.	Business Analysis / Operations	0.80	530.00	\$424.00
7/16/2020	Eric Bashaw	Review of 2018 federal consolidated tax return (0.8), review of the 2018 10-K tax footnote (0.3), and review of 2019 projected earnings (1.0) to create an estimate of the 2019 taxable earnings (0.4).	Tax Issues	2.50	630.00	\$1,575.00
7/17/2020	Michael Robinson	Draft committee preference analysis presentation.	Business Analysis / Operations	2.80	530.00	\$1,484.00
7/17/2020	Michael Robinson	Make final revisions to the budget presentation.	Business Analysis / Operations	1.40	530.00	\$742.00



Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/17/2020	Michael Robinson	Call with D. Dachelet re: edits to draft fee statement.	Fee / Employment Applications	0.20	530.00	\$106.00
7/17/2020	Nathan Smith	Review and analyze vendor terms file re: new value preference analysis.	Business Analysis / Operations	1.50	390.00	\$585.00
7/17/2020	Nathan Smith	Draft email summary for budget update presentation.	Business Analysis / Operations	0.80	390.00	\$312.00
7/17/2020	Nathan Smith	Draft revisions to committee budget presentation.	Business Analysis / Operations	0.50	390.00	\$195.00
7/17/2020	Beth Robinson	Draft First Monthly Fee Application (2.2); email same to D. Dachelet (0.1).	Fee / Employment Applications	2.30	185.00	\$425.50
7/17/2020	Paul Huygens	Review and correspondence with committee re: operations update deck.	Committee Activities	0.30	960.00	\$288.00
7/17/2020	Nicholas Bassi	Reconciled store numbers and lease expiration dates between multiple source files for use in lease rejection calculation.	Business Analysis / Operations	1.80	185.00	\$333.00
7/17/2020	Nathan Smith	Correspondence with debtors and team re: preferences.	Business Analysis / Operations	1.00	390.00	\$390.00
7/17/2020	Nicholas Bassi	Analyzed monthly and annual CAM amounts for lease rejections.	Business Analysis / Operations	1.40	185.00	\$259.00
7/17/2020	Nicholas Bassi	Continued building interactive model to analyze lease rejection amounts for store numbers on 502(b)(6).	Business Analysis / Operations	2.30	185.00	\$425.50
7/17/2020	Nicholas Bassi	Began analyzing provided data re: store leases and associated rent for rejection analysis.	Business Analysis / Operations	2.60	185.00	\$481.00
7/17/2020	David Dachelet	Review S. Carnes revisions to draft fee statement (first) (0.2); correspondence with S. Carnes re: same (0.1).	Fee / Employment Applications	0.30	730.00	\$219.00
7/17/2020	David Dachelet	Telephone conference with M. Robinson re: edits to draft fee statement.	Fee / Employment Applications	0.20	730.00	\$146.00
7/17/2020	David Dachelet	Draft revisions to monthly fee statement (0.4); draft email to S. Carnes re: same (0.1).	Fee / Employment Applications	0.50	730.00	\$365.00
7/18/2020	Michael Robinson	Analyze debtor's real estate appraisals relative to sales proposals.	Business Analysis / Operations	2.30	530.00	\$1,219.00
7/18/2020	Michael Robinson	Continue analysis of 502(b)(6) exposure.	Business Analysis / Operations	2.40	530.00	\$1,272.00
7/18/2020	Nathan Smith	Review and revise current version of 502(b)(6) model.	Business Analysis / Operations	0.80	390.00	\$312.00
7/19/2020	Michael Robinson	Analyze historical company distributions.	Business Analysis / Operations	2.10	530.00	\$1,113.00
7/19/2020	Michael Robinson	Review revisions to the 502(b)(6) analysis.	Business Analysis / Operations	0.30	530.00	\$159.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/19/2020	Michael Robinson	Review lease rejection action plan.	Business Analysis / Operations	0.50	530.00	\$265.00
7/19/2020	Michael Robinson	Map vendor detail to the preference analysis.	Business Analysis / Operations	1.70	530.00	\$901.00
7/19/2020	Michael Robinson	Analyze vendor detail for preference analysis.	Business Analysis / Operations	2.10	530.00	\$1,113.00
7/19/2020	Nicholas Bassi	Analyzed lease rejection model outputs and created tables for same.	Business Analysis / Operations	2.20	185.00	\$407.00
7/20/2020	Nathan Smith	Constructed question list re: outstanding diligence items and discussion materials.	Business Analysis / Operations	1.10	390.00	\$429.00
7/20/2020	Nathan Smith	Outlined upcoming committee discussion materials slides.	Business Analysis / Operations	1.80	390.00	\$702.00
7/20/2020	Nathan Smith	Reviewed and analyzed outran diligence request items.	Business Analysis / Operations	1.60	390.00	\$624.00
7/20/2020	Michael Robinson	Review historical revolver availability.	Business Analysis / Operations	2.10	530.00	\$1,113.00
7/20/2020	Nathan Smith	Weekly update call with Debtors' professionals.	Business Analysis / Operations	0.20	390.00	\$78.00
7/20/2020	Michael Robinson	Analyze vendor details for preference analysis.	Business Analysis / Operations	2.70	530.00	\$1,431.00
7/20/2020	Michael Robinson	Review AP detail for preference analysis.	Business Analysis / Operations	1.20	530.00	\$636.00
7/20/2020	Michael Robinson	Begin drafting committee presentation on preference analysis and wind down budget.	Business Analysis / Operations	2.10	530.00	\$1,113.00
7/20/2020	Michael Robinson	Develop an outline for the committee preference analysis, budget presentation.	Business Analysis / Operations	1.20	530.00	\$636.00
7/20/2020	Michael Robinson	Continue analysis of 502(b)(6) exposure.	Business Analysis / Operations	1.00	530.00	\$530.00
7/20/2020	Michael Robinson	Weekly update call with Debtors' professionals.	Business Analysis / Operations	0.20	530.00	\$106.00
7/20/2020	Paul Huygens	Participate in sales update call with debtor team.	Sale Process	0.10	960.00	\$96.00
7/20/2020	Paul Huygens	Correspondence with committee re: challenge extension and net jets sale.	Committee Activities	0.20	960.00	\$192.00
7/20/2020	Nicholas Bassi	Created interactive rent schedule model for 502(b)(6) analysis.	Business Analysis / Operations	1.10	185.00	\$203.50
7/20/2020	Nicholas Bassi	Continued drafting summary of claim results from full 502(b)(6) analysis.	Business Analysis / Operations	0.70	185.00	\$129.50
7/20/2020	David Dachelet	Review daily sales and inventory report.	Business Analysis / Operations	0.10	730.00	\$73.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/20/2020	David Dachelet	Review counsel's correspondence to UCC re: lien challenge and extension to deadline thereto.	Case Administration	0.20	730.00	\$146.00
7/20/2020	Nicholas Bassi	Drafted summary of claim results from full 502(b)(6) analysis.	Business Analysis / Operations	1.00	185.00	\$185.00
7/20/2020	Nathan Smith	Reviewed daily sales and inventory data (0.3); updated internal model re: same (1.0).	Business Analysis / Operations	1.30	390.00	\$507.00
7/20/2020	Nicholas Bassi	Created model for rent reconciliation between various sources of monthly and annual rent values for store leases.	Business Analysis / Operations	2.80	185.00	\$518.00
7/20/2020	Nathan Smith	Reviewed data room for file relevant to historical revolver availability and distributions.	Business Analysis / Operations	1.40	390.00	\$546.00
7/20/2020	Nicholas Bassi	Performed verification of figures provided for purposes of 502(b)(6) analysis.	Business Analysis / Operations	2.10	185.00	\$388.50
7/21/2020	Nathan Smith	Reviewed and analyzed weekly budget variance report and update model.	Business Analysis / Operations	1.70	390.00	\$663.00
7/21/2020	Nathan Smith	Reviewed and draft revisions to 502(b)(6) model.	Business Analysis / Operations	1.50	390.00	\$585.00
7/21/2020	Nathan Smith	Discussion with N. Basis re: 502(b)(6) analysis.	Business Analysis / Operations	0.50	390.00	\$195.00
7/21/2020	Nathan Smith	Discussion with Debtor financial advisor re: case update, revised sales plan, and preference analysis.	Business Analysis / Operations	0.50	390.00	\$195.00
7/21/2020	Nathan Smith	Discussion with M. Robinson re: preference analysis and budget update.	Business Analysis / Operations	0.40	390.00	\$156.00
7/21/2020	Nathan Smith	Discussion with counsel re: preference analysis, budget, and upcoming committee presentation.	Business Analysis / Operations	0.30	390.00	\$117.00
7/21/2020	Nathan Smith	Internal discussion re: real estate and intellectual property value.	Business Analysis / Operations	0.30	390.00	\$117.00
7/21/2020	Nicholas Bassi	Discussion with N. Smith to discuss 502(b)(6) Rejection Analysis.	Business Analysis / Operations	0.50	185.00	\$92.50
7/21/2020	Paul Huygens	Correspondence with team re: debtor call update, open diligence and questions.	Business Analysis / Operations	0.30	960.00	\$288.00
7/21/2020	Michael Robinson	Discussion with Debtor FA re: case update, revised sales plan, and preference analysis.	Business Analysis / Operations	0.50	530.00	\$265.00
7/21/2020	Michael Robinson	Discussion with N. Smith re: preference analysis and budget update.	Business Analysis / Operations	0.40	530.00	\$212.00
7/21/2020	Michael Robinson	Internal discussion re: real estate and intellectual property value.	Business Analysis / Operations	0.30	530.00	\$159.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/21/2020	Michael Robinson	Reconcile data between revised daily sales report and the previously provided report.	Business Analysis / Operations	0.30	530.00	\$159.00
7/21/2020	Michael Robinson	Discussion with counsel re: preference analysis, budget, and upcoming committee presentation.	Business Analysis / Operations	0.30	530.00	\$159.00
7/21/2020	Michael Robinson	Analyze the weekly cash flow variance report provided by BRG.	Business Analysis / Operations	0.70	530.00	\$371.00
7/21/2020	Michael Robinson	Review follow-up requests for BRG.	Business Analysis / Operations	0.20	530.00	\$106.00
7/21/2020	Michael Robinson	Analyze potential value of misc. assets incremental to the previous budget.	Business Analysis / Operations	2.70	530.00	\$1,431.00
7/21/2020	Michael Robinson	Discussion with Debtor FA re: sale process, wind down budget, and preference exposure.	Business Analysis / Operations	0.50	530.00	\$265.00
7/21/2020	Michael Robinson	Analyze updated sales and inventory updated reporting as it relates to committee update.	Business Analysis / Operations	1.20	530.00	\$636.00
7/21/2020	David Dachelet	Internal discussion with Province team re: real estate and IP values.	Business Analysis / Operations	0.30	730.00	\$219.00
7/21/2020	David Dachelet	Review and consider BRG weekly budget variance report.	Business Analysis / Operations	0.30	730.00	\$219.00
7/21/2020	David Dachelet	Review daily sales and inventory report.	Business Analysis / Operations	0.10	730.00	\$73.00
7/21/2020	Nathan Smith	Continue working through upcoming committee presentation materials.	Business Analysis / Operations	1.80	390.00	\$702.00
7/21/2020	Nathan Smith	Reviewed updated daily sales report.	Business Analysis / Operations	0.80	390.00	\$312.00
7/22/2020	Nicholas Bassi	Created model with figures for stratification of accounts payable and accrued expenses for GUC Pool update to committee.	Business Analysis / Operations	0.90	185.00	\$166.50
7/22/2020	Nicholas Bassi	Analyzed aggregate accounts payable and accrued expense claims for purposes of estimating general unsecured claims pool.	Business Analysis / Operations	2.70	185.00	\$499.50
7/22/2020	Nicholas Bassi	Begin drafting presentation materials for total GUC Pool estimate.	Business Analysis / Operations	1.70	185.00	\$314.50
7/22/2020	David Dachelet	Prepare weekly fee estimate for BRG (0.3); correspondence with BRG re: same (0.1).	Case Administration	0.40	730.00	\$292.00
7/22/2020	David Dachelet	Review daily sales and inventory report.	Business Analysis / Operations	0.10	730.00	\$73.00
7/22/2020	Michael Robinson	Continue drafting and revising 502(b)(6) analysis.	Business Analysis / Operations	2.10	530.00	\$1,113.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/22/2020	David Dachelet	Review counsel's correspondence to UCC re: bar date update.	Business Analysis / Operations	0.20	730.00	\$146.00
7/22/2020	Paul Huygens	Conference call with debtor team re: sale update and strategy.	Sale Process	0.50	960.00	\$480.00
7/22/2020	Paul Huygens	Review and correspondence with committee re: bar date.	Claims Analysis and Objections	0.20	960.00	\$192.00
7/22/2020	Nathan Smith	Continue drafting upcoming committee presentation.	Business Analysis / Operations	1.50	390.00	\$585.00
7/22/2020	Nathan Smith	Reviewed store closing schedule and constructed summary of request location closing dates.	Business Analysis / Operations	0.90	390.00	\$351.00
7/23/2020	Nicholas Bassi	Continue drafting presentation materials for GUC Pool analysis update for committee.	Business Analysis / Operations	2.20	185.00	\$407.00
7/23/2020	Nicholas Bassi	Begin drafting presentation materials for GUC Pool Analysis outputs.	Business Analysis / Operations	2.80	185.00	\$518.00
7/23/2020	David Dachelet	Review and consider debtors' merchandise vendors top 50 claims.	Business Analysis / Operations	0.30	730.00	\$219.00
7/23/2020	Michael Robinson	Discussion with counsel re: upcoming committee presentation and case deadlines.	Business Analysis / Operations	0.90	530.00	\$477.00
7/23/2020	Michael Robinson	Begin preparing budget overview analytics.	Business Analysis / Operations	2.40	530.00	\$1,272.00
7/23/2020	Michael Robinson	Update discussion with D. Dachelet re: call with counsel.	Business Analysis / Operations	0.30	530.00	\$159.00
7/23/2020	Michael Robinson	Develop outline for upcoming committee presentation.	Business Analysis / Operations	1.00	530.00	\$530.00
7/23/2020	Michael Robinson	Analyze updated GOB sales schedule.	Business Analysis / Operations	2.30	530.00	\$1,219.00
7/23/2020	Michael Robinson	Prepare updated preference exposure slides for the committee.	Business Analysis / Operations	2.10	530.00	\$1,113.00
7/23/2020	Michael Robinson	Analyze updated preference materials.	Business Analysis / Operations	1.20	530.00	\$636.00
7/23/2020	David Dachelet	Review daily sales and inventory report.	Business Analysis / Operations	0.10	730.00	\$73.00
7/23/2020	Paul Huygens	Analyze June balance sheet.	Business Analysis / Operations	0.30	960.00	\$288.00
7/23/2020	Nathan Smith	Reviewed GUC stratification model.	Business Analysis / Operations	1.20	390.00	\$468.00
7/23/2020	Paul Huygens	Conference call with UCC professional team re: cashflow budget, preferences, plan and plan administrator.	Plan and Disclosure Statement	0.80	960.00	\$768.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/23/2020	Nathan Smith	Reviewed GUC stratification analysis.	Business Analysis / Operations	2.10	390.00	\$819.00
7/23/2020	Nathan Smith	Continue reconciliation of AP and payment data.	Business Analysis / Operations	1.80	390.00	\$702.00
7/23/2020	Nathan Smith	Begin reconciliation of provided accounts payable and payment data to SOFA 3.	Business Analysis / Operations	2.20	390.00	\$858.00
7/23/2020	Nathan Smith	Correspondence re: sales and store closing schedules.	Business Analysis / Operations	1.10	390.00	\$429.00
7/24/2020	Michael Robinson	Continue drafting presentation slides for the upcoming committee meeting.	Business Analysis / Operations	2.80	530.00	\$1,484.00
7/24/2020	Michael Robinson	Analyze the liquidator's revised GOB plan.	Business Analysis / Operations	2.60	530.00	\$1,378.00
7/24/2020	Michael Robinson	Analysis of historical distributions with corresponding borrowing base adjustments.	Business Analysis / Operations	2.80	530.00	\$1,484.00
7/24/2020	Michael Robinson	Analyze borrowing base as it pertains to historical distributions.	Business Analysis / Operations	2.10	530.00	\$1,113.00
7/24/2020	Nathan Smith	Analysis of Gordmans and Department store inventory levels relative to GOB plan and wind down budgeting.	Business Analysis / Operations	1.20	390.00	\$468.00
7/24/2020	David Dachelet	Review and consider S. Balasiano as Plan Administrator nomination and counsel correspondence re: same.	Case Administration	0.30	730.00	\$219.00
7/24/2020	David Dachelet	Review daily sales and inventory report.	Business Analysis / Operations	0.10	730.00	\$73.00
7/24/2020	Nathan Smith	Reconciled new preference data provided by Debtor FA against old data.	Business Analysis / Operations	1.90	390.00	\$741.00
7/24/2020	Nathan Smith	Draft budget slides re: upcoming committee presentation.	Business Analysis / Operations	2.20	390.00	\$858.00
7/24/2020	Nathan Smith	Constructed summary model re: historical dividend payments and revolver availability.	Business Analysis / Operations	1.60	390.00	\$624.00
7/24/2020	Nathan Smith	Analyzed SEC filings re: historical dividend payments and revolver availability.	Business Analysis / Operations	2.10	390.00	\$819.00
7/24/2020	Nathan Smith	Correspond with Debtor advisor re: outstanding diligence requests.	Business Analysis / Operations	1.10	390.00	\$429.00
7/25/2020	Nathan Smith	Analyzed augment sale penetration in Gordmans and department store locations.	Business Analysis / Operations	1.30	390.00	\$507.00
7/25/2020	Michael Robinson	Review 90 day AP aging support files.	Business Analysis / Operations	2.90	530.00	\$1,537.00
7/25/2020	Michael Robinson	Reconcile disconnect between claims data with historically provided details.	Business Analysis / Operations	2.80	530.00	\$1,484.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/25/2020	Nathan Smith	Corresponded with Debtor professionals re: preference data.	Business Analysis / Operations	0.70	390.00	\$273.00
7/25/2020	Nathan Smith	Analyzed ordinary course new value defenses.	Business Analysis / Operations	1.70	390.00	\$663.00
7/25/2020	Nathan Smith	Analyzed new value preference defenses.	Business Analysis / Operations	1.80	390.00	\$702.00
7/25/2020	Nathan Smith	Re-construct preference analysis with new data.	Business Analysis / Operations	2.10	390.00	\$819.00
7/26/2020	Nathan Smith	Worked through revised sales plan slides re: committee presentation.	Business Analysis / Operations	1.50	390.00	\$585.00
7/26/2020	Michael Robinson	Analyze top 10 preference exposure thresholds.	Business Analysis / Operations	2.40	530.00	\$1,272.00
7/26/2020	Nathan Smith	Analysis of GB revised sales plan against two previous iterations of the sales plan.	Business Analysis / Operations	2.30	390.00	\$897.00
7/26/2020	Michael Robinson	Further analysis of preference exposure for committee members applying ordinary course defense.	Business Analysis / Operations	2.90	530.00	\$1,537.00
7/26/2020	Nathan Smith	Receipt and review of new GB sales plan.	Business Analysis / Operations	0.60	390.00	\$234.00
7/26/2020	Michael Robinson	Analyze updated payment detail for the preference analysis.	Business Analysis / Operations	1.70	530.00	\$901.00
7/26/2020	Nathan Smith	Analysis of updated GOB weekly summary report.	Business Analysis / Operations	0.80	390.00	\$312.00
7/26/2020	Nathan Smith	Finalize first draft of committee presentation.	Business Analysis / Operations	2.20	390.00	\$858.00
7/27/2020	Michael Robinson	Call with N. Smith and D. Dachelet re: preference analysis.	Business Analysis / Operations	0.30	530.00	\$159.00
7/27/2020	Nathan Smith	Call with M. Robinson and D. Dachelet re: preference analysis.	Business Analysis / Operations	0.30	390.00	\$117.00
7/27/2020	Paul Huygens	Correspondence with committee and review of proposed plan administrator CV/background.	Plan and Disclosure Statement	0.30	960.00	\$288.00
7/27/2020	Paul Huygens	Participate in weekly call with debtor team, bankers and UCC team re: sales update.	Sale Process	0.20	960.00	\$192.00
7/27/2020	Michael Robinson	Provide comments to committee presentation.	Business Analysis / Operations	1.10	530.00	\$583.00
7/27/2020	Michael Robinson	Analyze exposure for top 50 preference list.	Business Analysis / Operations	2.60	530.00	\$1,378.00
7/27/2020	Michael Robinson	Analyze new value defenses available for landlords.	Business Analysis / Operations	2.10	530.00	\$1,113.00



Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/27/2020	Paul Huygens	Conference call with Province team re: preference analysis and committee slide deck.	Committee Activities	0.70	960.00	\$672.00
7/27/2020	Paul Huygens	Review first draft committee update deck (0.4) and call with D. Dachelet to discuss comments (0.2).	Committee Activities	0.60	960.00	\$576.00
7/27/2020	Nathan Smith	Reviewed Company vendor list to identify each top 30 vendors' supplier IDs (multiple per vendor).	Business Analysis / Operations	1.90	390.00	\$741.00
7/27/2020	Nathan Smith	Reconcile top 30 preference vendors with new wire data.	Business Analysis / Operations	1.90	390.00	\$741.00
7/27/2020	Nathan Smith	Further reconcile top 30 preference payments with new ACH data.	Business Analysis / Operations	2.30	390.00	\$897.00
7/27/2020	David Dachelet	Review and draft revisions to preference analysis committee presentation materials.	Business Analysis / Operations	0.50	730.00	\$365.00
7/27/2020	David Dachelet	Telephone call with M. Robinson and N. Smith re: preference analysis (0.3); telephone call with P. Huygens re: same (0.2).	Business Analysis / Operations	0.50	730.00	\$365.00
7/27/2020	David Dachelet	Review and provide comment on draft committee presentation materials.	Business Analysis / Operations	0.30	730.00	\$219.00
7/27/2020	David Dachelet	Review daily sales and inventory report.	Business Analysis / Operations	0.10	730.00	\$73.00
7/27/2020	Nathan Smith	Updated budget slides with new data.	Business Analysis / Operations	1.10	390.00	\$429.00
7/27/2020	Nathan Smith	Draft revisions and updates to upcoming committee presentation.	Business Analysis / Operations	2.20	390.00	\$858.00
7/27/2020	Nathan Smith	Continue drafting and revising committee presentation materials.	Business Analysis / Operations	1.50	390.00	\$585.00
7/27/2020	Nathan Smith	Audit preference analysis final model.	Business Analysis / Operations	2.10	390.00	\$819.00
7/27/2020	Michael Robinson	Analyze updated overall case solvency.	Business Analysis / Operations	2.40	530.00	\$1,272.00
7/27/2020	Michael Robinson	Incorporate comments from counsel into the presentation materials.	Business Analysis / Operations	2.10	530.00	\$1,113.00
7/28/2020	Nathan Smith	Discussion with P. Huygens re: budget.	Business Analysis / Operations	0.30	390.00	\$117.00
7/28/2020	Paul Huygens	Analyze long dated budget and latest 13 week (0.4) and call with N. Smith to discuss downward adjustments (0.3).	Business Analysis / Operations	0.70	960.00	\$672.00
7/28/2020	Paul Huygens	Participate in full committee call re: update and plan supplement (1.0). Follow up call with D. Dachelet re: takeaways and workstreams (0.2).	Committee Activities	1.20	960.00	\$1,152.00



Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/28/2020	Paul Huygens	Review Jetall offer (0.4) and call with J. Indyke to discuss (0.3).	Sale Process	0.70	960.00	\$672.00
7/28/2020	Paul Huygens	Review latest draft committee deck (0.4) and participate in portion of prep call focused on preference analysis (0.5).	Committee Activities	0.90	960.00	\$864.00
7/28/2020	Michael Robinson	Telephonically attended the committee call.	Committee Activities	1.10	530.00	\$583.00
7/28/2020	Michael Robinson	Analyze asset evaluation in comparison to the recurved bid.	Business Analysis / Operations	1.30	530.00	\$689.00
7/28/2020	Nathan Smith	Internal discussion re: preference data issues/analysis.	Business Analysis / Operations	0.30	390.00	\$117.00
7/28/2020	Michael Robinson	Make final revisions to the committee presentation.	Business Analysis / Operations	0.80	530.00	\$424.00
7/28/2020	Nathan Smith	Implement counsels comments on the committee presentation also side finalize the remaining slides re: same.	Business Analysis / Operations	2.30	390.00	\$897.00
7/28/2020	Michael Robinson	Analyze the indication of interest from a new party.	Sale Process	0.50	530.00	\$265.00
7/28/2020	Nathan Smith	Correspond with Debtor FA re: follow up call.	Business Analysis / Operations	0.20	390.00	\$78.00
7/28/2020	Michael Robinson	Analyze daily inventory and sales update.	Business Analysis / Operations	0.20	530.00	\$106.00
7/28/2020	Nathan Smith	Bridges SOFA 3 outstanding 90 day payments to preference data.	Business Analysis / Operations	1.70	390.00	\$663.00
7/28/2020	Michael Robinson	Review commentary for the preference analysis.	Business Analysis / Operations	0.40	530.00	\$212.00
7/28/2020	Nathan Smith	Draft preference data issues memo/email.	Business Analysis / Operations	1.10	390.00	\$429.00
7/28/2020	Michael Robinson	Correspond internally re: preference analysis.	Business Analysis / Operations	0.30	530.00	\$159.00
7/28/2020	Michael Robinson	Provide comments to N. Smith on the committee presentation.	Business Analysis / Operations	0.90	530.00	\$477.00
7/28/2020	Michael Robinson	Analyze preference exposure net of new value for the top 20 vendors and suppliers.	Business Analysis / Operations	2.80	530.00	\$1,484.00
7/28/2020	Michael Robinson	Revise preference analysis slides for the committee presentation.	Business Analysis / Operations	1.80	530.00	\$954.00
7/28/2020	David Dachelet	Internal team discussion re: preference analysis presentation revisions.	Business Analysis / Operations	0.70	730.00	\$511.00
7/28/2020	David Dachelet	Analysis of budget concerns raised by Jetall offer.	Sale Process	0.60	730.00	\$438.00
7/28/2020	David Dachelet	Call with counsel re: UCC committee presentation issues.	Committee Activities	0.40	730.00	\$292.00
7/28/2020	David Dachelet	Attend professionals call re: Jetall going concern offer.	Sale Process	0.50	730.00	\$365.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/28/2020	David Dachelet	UCC Committee update call.	Committee Activities	0.50	730.00	\$365.00
7/28/2020	David Dachelet	Internal correspondence re: metrics of Jetall offer and impact on budget.	Sale Process	0.30	730.00	\$219.00
7/28/2020	David Dachelet	Review and consider metrics of Jetall offer.	Sale Process	0.50	730.00	\$365.00
7/28/2020	David Dachelet	Review revised committee presentation materials.	Business Analysis / Operations	0.30	730.00	\$219.00
7/29/2020	Michael Robinson	Prepare a bridge to show all known adjustments to the budget since inception.	Business Analysis / Operations	1.90	530.00	\$1,007.00
7/29/2020	Michael Robinson	Analyze daily inventory and sales report.	Business Analysis / Operations	0.20	530.00	\$106.00
7/29/2020	Michael Robinson	Analyze potential tax liability for 2019.	Business Analysis / Operations	0.30	530.00	\$159.00
7/29/2020	Michael Robinson	Analyze the weekly variance report.	Business Analysis / Operations	0.40	530.00	\$212.00
7/29/2020	Nathan Smith	Prepare questions for upcoming debtor FA call.	Business Analysis / Operations	0.70	390.00	\$273.00
7/29/2020	Nathan Smith	Reviewed received tax information and answer emails re: same.	Business Analysis / Operations	0.80	390.00	\$312.00
7/29/2020	David Dachelet	Correspondence with M. Brown re: status of stub budgeting.	Business Analysis / Operations	0.20	730.00	\$146.00
7/29/2020	David Dachelet	Review status of BRG diligence items (0.3); internal team correspondence re: follow up items for same (0.2).	Business Analysis / Operations	0.50	730.00	\$365.00
7/29/2020	Paul Huygens	Correspond with team and then with counsel re: wind down budget and status.	Business Analysis / Operations	0.20	960.00	\$192.00
7/30/2020	Michael Robinson	Analyze the net jet sale.	Business Analysis / Operations	1.10	530.00	\$583.00
7/30/2020	Michael Robinson	Prepare internal budget and solvency update.	Business Analysis / Operations	0.90	530.00	\$477.00
7/30/2020	Michael Robinson	Analyze daily sales and inventory report.	Business Analysis / Operations	0.30	530.00	\$159.00
7/30/2020	Michael Robinson	Case professionals call re: wind down budget, sale process, and plan update.	Business Analysis / Operations	0.50	530.00	\$265.00
7/30/2020	Michael Robinson	Internal discussion re: sale process, wind down budget, and general update from Debtor FA.	Business Analysis / Operations	0.40	530.00	\$212.00
7/30/2020	Michael Robinson	Discussion with Debtor FA re: wind down budget, sale prep was, and general update.	Business Analysis / Operations	0.70	530.00	\$371.00
7/30/2020	Nathan Smith	Construct model that flowed new GB sales plan into new wind down revised projections.	Business Analysis / Operations	1.50	390.00	\$585.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/30/2020	Nathan Smith	Wrote memo and outline of Dow award cash revision estimates case to date.	Business Analysis / Operations	1.80	390.00	\$702.00
7/30/2020	Nathan Smith	Draft and revise cash bridge re: original budget ending cash to revised projections.	Business Analysis / Operations	2.10	390.00	\$819.00
7/30/2020	Nathan Smith	Case professionals call re: wind down budget, sale process, and plan update.	Business Analysis / Operations	0.50	390.00	\$195.00
7/30/2020	Nathan Smith	Internal discussion re: sale process, wind down budget, and general update from Debtor FA.	Business Analysis / Operations	0.40	390.00	\$156.00
7/30/2020	Nathan Smith	Discussion with Debtor FA re: wind down budget, sale process, and general update.	Business Analysis / Operations	0.70	390.00	\$273.00
7/30/2020	Paul Huygens	Call with debtor team re: wind down budget and pending hearing.	Business Analysis / Operations	0.80	960.00	\$768.00
7/30/2020	David Dachelet	Discussion with Debtor FA re: wind down budget, sale process, and general update.	Business Analysis / Operations	0.70	730.00	\$511.00
7/30/2020	David Dachelet	Internal discussion re: sale process, wind down budget, and general update from Debtor FA.	Business Analysis / Operations	0.40	730.00	\$292.00
7/30/2020	David Dachelet	Review analysis on stub budget issues.	Business Analysis / Operations	0.30	730.00	\$219.00
7/30/2020	David Dachelet	Case professionals call re: wind down budget, sale process, and plan update.	Business Analysis / Operations	0.50	730.00	\$365.00
7/30/2020	David Dachelet	Review daily sales and inventory report.	Business Analysis / Operations	0.10	730.00	\$73.00
7/31/2020	Michael Robinson	Analyze daily sales and inventory update.	Business Analysis / Operations	0.30	530.00	\$159.00
7/31/2020	Michael Robinson	Review the notes for the exhibits for the plan supplement.	Plan and Disclosure Statement	0.30	530.00	\$159.00
7/31/2020	Michael Robinson	Analyze the plan supplement.	Plan and Disclosure Statement	1.20	530.00	\$636.00
7/31/2020	Nathan Smith	Construct excel bridge between old budget and realized budget ending cash.	Business Analysis / Operations	1.40	390.00	\$546.00
7/31/2020	Nathan Smith	Reviewed and analyzed debtor's revised wind down budget.	Business Analysis / Operations	2.10	390.00	\$819.00
7/31/2020	Nathan Smith	Reviewed plan supplement.	Plan and Disclosure Statement	1.00	390.00	\$390.00
7/31/2020	Nathan Smith	Reviewed and summarized prepetition insider trades.	Business Analysis / Operations	0.80	390.00	\$312.00
7/31/2020	Michael Robinson	Review write up re: insider payments.	Business Analysis / Operations	0.30	530.00	\$159.00
7/31/2020	Michael Robinson	Further analysis of historical insider payments per counsel's request.	Business Analysis / Operations	2.10	530.00	\$1,113.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/31/2020	Paul Huygens	Review and correspond with committee re: current draft of plan supplement and ballot.	Plan and Disclosure Statement	0.80	960.00	\$768.00

**EXPENSE DETAILS**

<b>Date</b>	<b>Expense Category</b>	<b>Description</b>	<b>Total Expenses</b>
7/2/2020	Telephone/Internet	Toll Free Conference Call - M. Robinson conference call with N. Smith and BRG re: update.	\$9.04
7/13/2020	Telephone/Internet	Toll Free Conference Call - M. Robinson conference call with internal team and counsel re: solvency analysis.	\$9.87
7/21/2020	Telephone/Internet	Toll Free Conference call - N. Smith conference call with M. Robinson and counsel re: preference analysis, budget and upcoming committee presentation.	\$5.09
7/21/2020	Telephone/Internet	Toll Free Conference Call - N. Smith conference call with M. Robinson and Debtor's financial advisor re: case update, revised sales plan, and preference analysis.	\$7.52
7/27/2020	Telephone/Internet	Toll Free Conference Call - D. Dachelet internal conference call re: preference analysis.	\$12.53
7/28/2020	Telephone/Internet	Toll Free Conference Call - D. Dachelet conference call with internal team and committee re: update.	\$22.85
7/28/2020	Telephone/Internet	Toll Free Conference Call - N. Smith conference call with internal team re: preference data issues and analysis.	\$5.93
7/30/2020	Telephone/Internet	Toll Free Conference Call - N. Smith conference call with internal team and Debtor FA re: wind down budget, sale process and general update.	\$15.72
7/31/2020	Miscellaneous	Debtwire - July research fees.	\$107.85
7/31/2020	Miscellaneous	Standard and Poor - July research fees.	\$340.00
	<b>Total Expenses</b>		<b>\$536.40</b>

**EXHIBIT 6****EXPENSE SUMMARY FROM  
MAY 22, 2020 THROUGH JULY 31, 2020**

<b>Expense Category</b>	<b>Description</b>	<b>Total Expenses</b>
Miscellaneous	Research fees.	\$1,612.31
Telephone/Internet	Conference Calls.	\$315.11
<b>Total Expenses</b>		<b>\$1,927.42</b>