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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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In re:	Chapter 11
STARRY GROUP HOLDINGS, INC., et al., 1 :	Case No. 23-10219 (KBO)
Debtors.	(Jointly Administered)
· · · · · · · · · · · · · · · · · · ·	Ref. Docket No. 21 Hearing Date: March 22, 2023, at 2:00 p.m. (ET) Objection Deadline: March 7, 2023, at 4:00 p.m. (ET)

NOTICE OF MOTION

TO: (A) THE OFFICE OF THE UNITED STATES TRUSTEE FOR THE DISTRICT OF DELAWARE; (B) THE HOLDERS OF THE 30 LARGEST UNSECURED CLAIMS AGAINST THE DEBTORS; (C) COUNSEL TO ARROWMARK AGENCY SERVICES, LLC AS DIP AGENT AND PREPETITION AGENT, (D) THE UNITED STATES ATTORNEY'S OFFICE FOR THE DISTRICT OF DELAWARE; (E) THE INTERNAL REVENUE SERVICE; (F) THE UNITED STATES SECURITIES AND EXCHANGE COMMISSION; AND (G) ANY PARTY THAT HAS REQUESTED NOTICE PURSUANT TO BANKRUPTCY RULE 2002

PLEASE TAKE NOTICE that on February 20, 2022, Starry Group Holdings, Inc. and its affiliated debtors and debtors in possession (together, the "<u>Debtors</u>") filed the attached *Motion of Debtors for Entry of Order (I) (A) Establishing Bidding Procedures for Sale of Substantially All Assets, (B) Scheduling Auction and Sale Hearing, and (C) Approving Form and Manner of Notice Thereof, (II) Approving Sale of Substantially All Assets Free and Clear of Liens Claims Encumbrances, and Other Interests, and (III) Granting Related Relief* [D.I. 21] (the "<u>Motion</u>").

PLEASE TAKE FURTHER NOTICE that any objections to the Motion must be filed on or before <u>March 7, 2023 at 4:00 p.m. (ET)</u> (the "<u>Objection Deadline</u>") with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801. At the same time, you must serve a copy of the objection upon the undersigned proposed counsel to the Debtors so as to be received on or before the Objection Deadline.

¹ The debtors in these cases, along with the last four digits of each debtor's federal tax identification number, are: Starry Group Holdings, Inc. (9355); Starry, Inc. (9616); Connect Everyone LLC (5896); Starry Installation Corp. (7000); Starry (MA), Inc. (2010); Starry Spectrum LLC (N/A); Testco LLC (5226); Starry Spectrum Holdings LLC (9444); Widmo Holdings LLC (9208); Vibrant Composites Inc. (8431); Starry Foreign Holdings Inc. (3025); and Starry PR Inc. (1214). The debtors' address is 38 Chauncy Street, Suite 200, Boston, Massachusetts 02111.



PLEASE TAKE FURTHER NOTICE THAT A HEARING TO CONSIDER THE MOTION WILL BE HELD ON **MARCH 22, 2023 AT 2:00 P.M. (ET)** BEFORE THE HONORABLE KAREN B. OWENS, UNITED STATES BANKRUPTCY COURT JUDGE FOR THE DISTRICT OF DELAWARE.

PLEASE TAKE FURTHER NOTICE THAT, IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR A HEARING.

[*Remainder of page intentionally left blank*]

Dated: February 21, 2023 Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Joseph M. Mulvihill Michael R. Nestor (No. 3526) Kara Hammond Coyle (No. 4410) Joseph M. Mulvihill (No. 6061) Timothy R. Powell (No. 6894) Rodney Square, 1000 North King Street Wilmington, Delaware 19801 Telephone: (302) 571-6600 Facsimile: (302) 571-1253 Email: mnestor@ycst.com kcoyle@ycst.com jmulvihill@ycst.com tpowell@ycst.com

-and-

LATHAM & WATKINS LLP

Jeffrey E. Bjork (*pro hac vice* admission pending) Ted A. Dillman (*pro hac vice* admission pending) Jeffrey T. Mispagel (*pro hac vice* admission pending) Nicholas J. Messana (*pro hac vice* admission pending) 355 South Grand Avenue, Suite 100 Los Angeles, California 90071 Telephone: (213) 485-1234 Facsimile: (213) 891-8763 Email: jeff.bjork@lw.com ted.dillman@lw.com jeffrey.mispagel@lw.com

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Proposed Counsel for Debtors and Debtors in Possession