Case 23-10219-KBO Doc 85 Filed 02/28/23 Page 1 of 3

Docket #85 Date Filed: 2/28/2023

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

1

STARRY GROUP HOLDINGS, INC., et al.,¹

Debtors.

Chapter 11

Case No. 23-10219 (KBO)

(Jointly Administered)

AFFIDAVIT OF PUBLICATION OF THE NOTICE OF INTERIM ORDER (I) ESTABLISHING NOTIFICATION PROCEDURES AND APPROVING RESTRICTIONS ON CERTAIN TRANSFERS OF, OR WORTHLESSNESS DEDUCTIONS WITH RESPECT TO, STOCK OF THE DEBTORS AND (II) GRANTING RELATED RELIEF IN THE WALL STREET JOURNAL

The debtors in these cases, along with the last four digits of each debtor's federal tax identification number, are: Starry Group Holdings, Inc. (9355); Starry, Inc. (9616); Connect Everyone LLC (5896); Starry Installation Corp. (7000); Starry (MA), Inc. (2010); Starry Spectrum LLC (N/A); Testco LLC (5226); Starry Spectrum Holdings LLC (9444); Widmo Holdings LLC (9208); Vibrant Composites Inc. (8431); Starry Foreign Holdings Inc. (3025); and Starry PR Inc. (1214). The debtors' address is 38 Chauncy Street, Suite 200, Boston, Massachusetts 02111.



AFFIDAVIT

STATE OF NEW JERSEY

)) ss:

CITY OF MONMOUTH JUNCTION, in the COUNTY OF MIDDLESEX)

I, Wayne Sidor, being duly sworn, depose and say that I am the Advertising Clerk of the Publisher of THE WALL STREET JOURNAL, a daily national newspaper of general circulation throughout the United States, and that the notice attached to this Affidavit has been regularly published in THE WALL STREET JOURNAL for National distribution for

1 insertion(s) on the following date(s): 02/28/2023

ADVERTISER: STARRY GROUP HOLDINGS, INC.

and that the foregoing statements are true and correct to the best of my knowledge.

Wayne Sidor

Sworn to before me this 28th day of February 2023

Notary Public



TECHNOLOGY

WSJ.com/Tech

Fisker Says EV Deliveries Set to Begin

Shares rise 30% after startup reports quarterly loss, misses analysts' projection

BY DIA GILL

Shares of Fisker Inc. climbed 30% to \$7.40 Monday after the electric-vehicle startup confirmed that deliveries for its first vehicle, the Ocean SUV, would commence in the spring.

Chief Executive Henrik Fisker said on a Monday call with investors that deliveries set to begin in March pending regulatory approvals.

Fisker maintained its 2023 production target of 42,400 vehicles, which it plans to make with manufacturer Magna International Inc. The company is averaging 100 new cars a week and expects the process to become more effi-

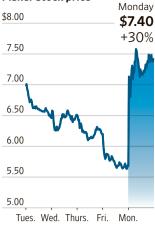
cient. Magna has made 56 Fisker stock price cars with Fisker since November.

"When we are ramping up, specifically in Q2, we are going to have such a strong ramp that any units that may have been lost early on can easily be caught up later in the year, and that's why we maintain our guidance," Mr. Fisker said.

Fisker's stock is rising despite fourth-quarter earnings falling short of expectations. The electric-vehicle startup

posted a loss of \$170.1 million, or 54 cents a share, for the quarter ended Dec. 31, down from \$138.4 million, or 47 cents a share, a year earlier.

The company had \$736.5 million in cash and cash equivalents in the fourth quarter. It expects to spend between \$535 million and \$610 million, down from the \$702 million it spent in 2022. The company said orders



Source: FactSet

for its SUV continue increasing despite rising competition and price cuts from other EV makers such as Tesla Inc.

Fisker said it expects demand to rise once its deliveries begin and its brand awareness grows.



Fisker maintained its 2023 production target of 42,400 vehicles, which it plans to make with manufacturer Magna International. The company is averaging 100 new cars a week.

Meta, Snap Embrace Artificial-Intelligence Chatbot

BY MEGHAN BOBROWSKY

Facebook parent Meta Platforms Inc. and Snap Inc. are embracing the much talkedabout artificial-intelligence technology popularized by OpenAI's viral ChatGPT chatbot

Meta is establishing a generative AI group aimed at accelerating adoption of the technology across the company. Chief Executive Mark Zuckerberg said Monday. Meta, which also owns Instagram and messaging app WhatsApp, is centralizing staff that are working on the AI technology from across the company to achieve faster breakthroughs it can apply to different products, "In the short term, we'll fo-

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NOTICE OF SALE

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NOTICE OF PUBLIC SALE • Property to be Sold Public Sale No. 1: Thursday, March 2, 2023 10:00 n.m. EST. (CMBS – CTL, MH, Prime / Alt-A, Subprime) Lot # Cusip lssue CVSPAS 5.88 01/10/ BCM 1999-A A3 0AK 2002-A A2 26650BC IMM 2004-838 254NKV IMM 2004-8 3M2 IMM 2005-6 2B1 AMIT 2005-3 M5 CNFHE 2002-C MV2 200,000 GSRPM 2003-1 B1 MDST 11 M1 MDST 11 M2 SAST 2000-1 MF2 TRUMN 2005-1 M1 6228FLN4 1,020,000 59549WAB9 400,000 9549WA0 805564FK2 c Sale No. 2: Thursday, March 2, 2023 1:00 p.m. (Zero Factor – CMBS, Zero Factor – Class A Pfd , Zero Factor – Class A-1 Warrant, Zero Factor – RMBS, Zero Factor - RV) Original Face (USD) Cusip lssue BAYC 2005-4A B2 U S AIR GROUP EX 01/3)7324SDA 3,000,000 07 589

Mr. Zuckerberg said.

cus on building creative and expressive tools," the CEO said on Instagram. "Over the longer term, we'll focus on developing AI personas that can help people in a variety of ways."

Snap on Monday also signaled it was making a bet on OpenAI's technology. The company known for its popular Snapchat app, said it had begun rolling out its own AI experimental chatbot to users who subscribe to its \$3.99 a month subscription service, Snapchat+.

Tech companies more broadly have moved swiftly to embrace generative AI developments in recent months after the San Francisco-based AI research firm OpenAI launched a chatbot called ChatGPT in November that went viral. Tools like ChatGPT and others allow users to ask written questions and receive responses in a conversational format as opposed to seeing a list of search results.

Microsoft Corp., which has invested in OpenAI, announced this month that it was adding the technology behind Chat-GPT to its Bing search engine to chip away at Google's dominance in the search market. It has given a select group of users access to the new Bing to try the system. **Alphabet** Inc.'s

Google also said this month that it was rolling out its own conversational AI service, called Bard, to an early group of testers.

Meta said its team initially is looking into ways to use the technology to enhance Whats-App and Messenger, as well as with Instagram filters and video.

Snap said it is making its chatbot, called My AI, available only to Snapchat+ subscribers as social-media companies are trying to drive users to their paid services amid upheaval in

'In the short term, we'll focus on building creative and expressive tools.'

the digital ad market. Twitter Inc. and Meta both have also launched subscription offerings, trying to lure customers with blue check-mark verification badges and promises of increased customer support in the case of the latter. Snapchat+ has reached more than 2.5 million subscribers since its launch last summer, Snap said. The Verge earlier reported on Snap's AI technology rollout.

Snap has been one of the companies hardest hit by admarket turmoil, driven both by companies pulling back on economic amid spending downturn concerns and changes Apple Inc. made that made it more difficult to track users and target ads. Its subscription service is an attempt to diversify its revenue, though the company has indicated it doesn't fully expect to replace ad revenue with earnings from its subscriptions.

The social-media company late last month said revenue growth had stalled in the last three months of 2022 and that sales were likely to drop in the current quarter.

The AI technology isn't without flaws. Within a week of launch, users of Microsoft's new Bing called out the technology for providing inaccurate information, such as giving the results of last year's SuperBowl when asked about this year's. It also sometimes has given disturbing responses.

Microsoft responded by saying that the search engine is still a work in progress and that it would limit the amount of questions users could ask it a day.

Snap, in its announcement,

said mistakes could occur with its chatbot that uses OpenAI technology customized for Snapchat.

"My AI is prone to hallucination and can be tricked into saving just about anything. Please be aware of its many deficiencies and sorry in advance!" the company said, also warning: "Please do not share any secrets with My AI and do not rely on it for advice."

Mr. Zuckerberg has embraced hot technology trends before. In 2021, he renamed Facebook to Meta Platforms as part of his bet on the metaverse, a futuristic, more immersive vision of the internet that largely hasn't materialized vet. The company has struggled financially since then, in part because of the same disruptions to the digital ad business that have challenged Snap.

After posting three consecutive quarters of declining sales, Meta said in its most recent earnings report that market conditions were improving and interviews and internal documents viewed by The Wall Street Journal show that the company has begun to see a path to recovery through using AI tools to improve ad-targeting and user engagement with its TikTok competitor, Reels.

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 Dock Street Capital Management LLC, on behalf of Wells Fargo Bank, National Association, in its capacity as trustee (the "Trustee", will be conducting a public scied of certain collateral pledged to the Trustee. The Collateral (as defined herein) will be offered and sold by the Trustee without recourse, representations, or covenants, express or implied, being made by the Trustee with respect to any other information then in the Trustee's possession, including without limitation any offering circular or other financial information. Lecation OSJaes, The sales will be held at 575-B Riverside Avenue, Westport, CI 06880. Additional Information. Please be advised that the sale of each security listed above may be made only to the best bidder who is also a qualified bidder and may be subject to a reserve level. For additional information, including with respect to qualified bidder status, and to obtain copies of an Investor Representation and Confidentially Agreement, contact David Crowle or Jeffrey Holtman by email at dCrowle@dckstreetap.com or jholtman@ dockstreetap.com, respectively, by phone at (212) 457-8258, By facsimile at (212) 457-8266 or by mail addressed to 575-B Riverside Avenue, Westport, CI 06880. Disclaimer. The Trustee is authorized at such sale, if the Trustee dems advisable or is required by applicable law to dos c:(i) to restrict the prospective bidders on or purchasers of any of the above identified securities (the "Collateral") to be sold to those who will represent and agree that they are purchasing for their own account for investment and not with a view to the distribution or reside of any of such assets, (ii) to verify that each certificate for each security to be sold that has onbe ten registreed underth Securities 4.

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assets, (ii) to verify that each certificate for each security to be sold that has not been registered under the Securities Act of 1933 bears a legend substantially to the effect that such security has not been registered under the Securities Act 1933, as amended, and may not be disposed of in violation of the mendions of child Act (iii) that definition of the registered to the security that the first t provisions of said Act, (iii) to disclaim and to refuse to give any warranty (other than as to title), and (iv) to impose such other limitations or conditions in connection with any such sale as the Trustee deems necessary or advisable.

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NOTICE OF SALE

SUPREME COURT - COUNTY OF NEW YORK MICHAELANGELO GIIK FLATIRON LLC, NEW TRIPLE CROWN LLC, FLATIRON NEWMARK PARTNERS LLC and FLAT IRON ACQUISTION LLC, Plaintiffs - against- NRS FLATIRON LLC, Defendant. Pursuant to an Interlocutory Judgment dated January 6, 2023 and entered on January 19, 2023, 1, the undersigned Referee, will sell at a public auction, to be held outside at the portico at the front entrance of the New York County Courthouse, located at 60 Centre Street, New York, New York, or such other space in said Courthouse as the Court may designate, on March 22, 2023 at 2:00 p.m., the real property located at 175 Fifth Avenue, New York, New York, being the building commonly known as "The Flatiron Building," and described as follows: Block 851, Lot 1 on the tax map of the Borough of Manhattan, and more particularly described as follows:

described as follows: ALL that certain plot, picee, or parcel of land, lying and being in the Borough of Manhattan, County, City, and State of New York, and being more particularly bounded and described as follows: BEGINNING at the corner formed by the intersection of the northerly side of East 22nd Street and easterly side of Fifth Avenue.

THENCE easterly along the northerly side of East 22nd Street, 85 feet 8 inches to the westerly side of

Broadway, THENCE northerly along the westerly side of Broadway, 214 feet 6 inches to the southerly side of Madison Square South;

Square South; THENCE westerly along the southerly side of Madison Square South, 2 feet to the easterly side of Fifth

THENCE westerly along the southerly side of Madison Square South, 2 feet to the easterly side of Fifth Avenue: THENCE southerly along the easterly side of Fifth Avenue; 197 feet 6 inches to the point or place of BEGINNING. The Premises will be sold subject to the provisions of the said Interlocutory Judgment and Terms of Sale, which may be reviewed on the New York County Supreme Court's electronic docket under Index Number 65412/6/2021. The purchaser shall pay the charge for recording the deed to be given by the Referee, any charge or tax (excluding any applicable real property transfer taxes) upon the delivery or recording of said deed, and the reasonable charge of the Referees free actions rate, the successful bidder will be required to agree to be bound by the terms of the Interlocutory Judgment and Terms of Sale, including but not limited to the terms specifying the successful bidder's liability for damages in the event of a default; and to pay a down payment of Sale. Plees consult the Interlocutory Judgment and Terms of Sale for other conditions applicable to this auction. PETER A. AKELROD, ESO, Referee 260 Madison Avenue, J5th Floor New York, New York 10016

New Tool Helps Young People Remove **Explicit Online Images of Themselves**

BANKRUPTCIES

ATTENTION DIRECT AND INDIRECT HOLDERS OF, AND PROSPECTIVE HOLDERS OF, STOCK ISSUED BY STARRY GROUP HOLDINGS, INC.

AND PROSPECTIVE HOLDERS OF, STOCK ISSUED BY STARRY GROUP HOLDINGS, INC. PLEASE TAKE NOTICE that on the motion (the "Motion") of stary Group Holdings, Inc. and its affiliated debtors (collectively, the "Debtors"), on February 20, 2023 (the "Petition Date"), the United States Bankruptcy Court for the District of Poleware (the "Bankruptcy Court"), having jurisdiction over the chapter 11 cases of the Debtors, captioned as in re Starry Group Holdings, Inc., et al., Case No. 23-10219 (the "Chapter 11 Cases"), entered an order establishing procedures (the "Stock Procedures") with respect to direct and indirect trading, transfers of, and worthlessness deductions with respect to, stock of the Debtors. In certain circumstances, the Stock Procedures restrict transactions involving, and require notices of the holdings of and proposed transactions by any person or group of persons the stock Procedures, a "Substantial Stockholder" is any person or, in certain cases, group of persons the Benchfally Own, directly ori indirectly (and/or owns options to acquire) at least 7,563,41 shares of Starry Group Stock"). For purposes of the Stock Procedures, a "Substantial Stockholder" is any person or, in certain cases, group of persons the Benchfally Own, directly ori indirectly (and/or owns options to acquire) at least 7,564,31 shares of Starry Group Stock"). For purposes of the Debtors will be null and void ab hinition and may lead to starty Group Stock). Any prohibited transfer of the stock of the Debtors will be null and void ab hinition and may lead to stock of the Debtors the Beneficially to the Debtors will be null and void ab hinition and may lead to stock of the Debtors that may be on become a substantial Stockholder should consult the Stock PLEASE TAKE FURTHER NOTICE that in certain circumstances,

Procedures. PLEASE TAKE FURTHER NOTICE that in certain circum the Worthless Stock Deduction Procedures restrict taking worthlessness deductions with respect to, and require notice of the holdings of, any person or entity that is or becomes a 50-percent Shareholder of the Starry Group Stock. For pur-poses of the Worthless Stock Deduction Procedures, a" **50-per**cent Shareholder" is any person or entity that at any time during the three-year period ending on the Petition Date has had Beneficial Ownership of at least 50 percent or more of Starry Group Stock or is otherwise considered a 50-percent Shareholder of Starry Group Holdings, Inc. within the meaning of section 382(g)(4)(D) of Title 26 of the United States Code. **Any** prohibited worthlessness deduction with respect to the stock of the Debtors will be null and void ab initio and may Sock of the vectors with entantial via damino damino damino lead to contempt, compensatory damages, punitive dam-ages, or sanctions being imposed by the Bankruptcy Court. A direct or indirect holder of, or prospective holder of, stock of the Debtors that may be or become a 50-per-cent Shareholder should consult the Worthless Stock Debusies Development

Deduction Procedures. The requirements set forth in the Stock Procedures and

the Worthless Stock Deduction Procedures are in addition to the requirements of Rule 3001(e) of the Federal Rules of Bankruptcy Procedure and applicable securities, corporate, and and do not excuse noncompliance therewit The Stock Procedures and the Worthless Stock

Deduction Procedures are available on the website of Kurtzman Carson Consultants LLC, the Debtors' Courtapproved Claims agent, located at http://www.kccllc. net/Starry, and on the docket of the Chapter 11 Cases, Docket No. 78, which can be accessed via PACER at ://www.pacer.gov

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By GINGER ADAMS OTIS

The National Center for Missing and Exploited Children launched a tool Monday that allows young people to remove explicit images of themselves that appear online, or block such photos from being shared.

The platform, known as Take It Down, allows young adults from anywhere in the world to submit an anonymous report about explicit or intimate images of themselves posted on certain online spaces.

Young adults who are over 18 but appear in imagery taken when they were underage can also submit a report to have the images removed from certain platforms, according to the center, a nonprofit.

The new initiative can't remove photos everywhere online, but can block or delete them across participating platforms and social-media companies, the center said.

Meta Platforms Inc., the social-media company that owns Facebook, Instagram and WhatsApp, provided the initial funding to build the infrastructure for Take It Down, the company said. Facebook and Instagram also are among the participating tech apps, a spokeswoman for Meta said.

MindGeek, the parent company of Pornhub, has signed on to participate with Take It Down, as well as OnlyFans and Yubo, the center said. The nonprofit said it hopes other platforms and social-media companies will also sign on.

Take It Down works by assigning a unique digital fingerprint, known as a hash value, to specific images or videos. Young adults can make a re-



Mark Zuckerberg's Meta provided funding to build Take It Down.

parent or guardian can submit illicit imagery. a case on behalf of a minor, according to the center.

Once a report is made and an image is assigned a hash value, that code is sent to participating tech platforms, which use it to detect and remove the imagery from its public or unencrypted websites and apps.

The hash values are assigned without the image or video leaving the victim's phone or computer, or having anyone view it, the center said.

Reports also can be submitted by those who fear an explicit or private image or video might be shared online, even if it hasn't appeared yet, according to the center. In that case, the hash value works to block the imagery from appearing online without consent.

The center also said it hopes the new platform will prevent an online crime known as sextortion, which occurs when a person threatens to post intimate images or share more explicit content if a victim doesn't provide

port on their own behalf, or a money, sexual contact or more

The nonprofit said it carried out a soft launch of the platform at the end of December and has already received 200 submissions.

The center has also launched a public-service announcement to run on platforms to raise awareness among teens and young adults about their options.

Even though the platform isn't foolproof—in some cases an altered image might get around the program—the center said it offers victims a new way to fight back against unwanted exposure.

"Having explicit content online can be scary and very traumatizing, especially for young people," said Gavin Portnoy, a spokesman for the center. "We cannot go back and change what happened, but we can help you move forward."

Take It Down mirrors a similar platform that was launched for adults in 2021. That initiative, which is known as StopNCII and meant to pro-

tect and prevent nonconsensual image sharing among those over 18, was led by a U.K.-based charity, the South West Grid for Learning, and funded and developed by Meta.

StopNCII also uses a unique hash value to identify unwanted imagery online.

In December 2022, TikTok and Bumble Inc. joined the initiative to halt what is sometimes called revenge porn, when nude, partially nude or sexually explicit content is shared online without an adult's consent, the nonprofit said.

In its first year, Stop-NCII.org helped 12,000 adults create cases to stop images or videos from being shared online without consent, according to South West Grid.

The National Center for Missing and Exploited Children, as well as Meta and cybersecurity experts, wanted to create a separate platform for teens and young adults because of concerns about shared intimate images of minors, a Meta spokeswoman said.

Take It Down is being promoted across Meta's platforms and integrated it into Facebook and Instagram to make it easy for users to report potentially violating content, the tech company said. Both apps already have a way to report inappropriate content.

Meta Platforms said it has developed more than 30 tools to support the safety of teens and families across its apps, including defaulting teen users into the most private settings on Facebook and Instagram and educating teens about the potential harms of taking intimate or explicit photos and videos.