Docket #97 Date Filed: 3/3/2023

10/20

### Information to identify the case:

Debtor: Starry Group Holdings, Inc., et al.

United States Bankruptcy Court for the District of Delaware

Case Number: 23-10219 (KBO)

### Official Form 309F1 (For Corporations or Partnerships)

## Notice of Chapter 11 Bankruptcy Case

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

# This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected on the website created by the Claims and Noticing Agent for the case, Kurtzman Carson Consultants LLC, at <a href="http://www.kccllc.net/Starry">http://www.kccllc.net/Starry</a>, at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <a href="https://pacer.uscourts.gov">https://pacer.uscourts.gov</a>). Telephonic inquiries may be directed to (866) 480-0830 (U.S./Canada) and +1 (781) 575-2040 (International).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

### 1. Debtor's full name: Starry Group Holdings, Inc.

Jointly Administered Cases	Case No.	EIN
Starry Group Holdings, Inc.	23-10219	87-4759355
Starry, Inc.	23-10220	47-2299616
Connect Everyone LLC	23-10221	85-2075896
Starry Installation Corp.	23-10222	84-3867000
Starry (MA), Inc.	23-10223	32-0482010
Starry Spectrum LLC	23-10224	N/A
Testco LLC	23-10225	37-1785226
Starry Spectrum Holdings LLC	23-10226	36-4919444
Widmo Holdings LLC	23-10227	32-0519208
Vibrant Composites Inc.	23-10228	27-3808431
Starry Foreign Holdings Inc.	23-10229	83-3493025
Starry PR Inc.	23-10230	88-3951214
3. Address: 38 Chauncy Street, Suite 200, Boston, MA 0211	1	

#### LATHAM & WATKINS LLP

Jeffrey E. Bjork (jeff.bjork@lw.com) Ted A. Dillman (ted.dillman@lw.com) Jeffrey T. Mispagel (Jeffrey.mispagel@lw.com) Nicholas J. Messana (Nicolas.messana@lw.com) 355 South Grand Avenue, Suite 100 Los Angeles, California 90071 Tel: (213) 485-1234 - and - Debtors' Claims and Noticing Agent (for Court Documents and Case Information Inquiries):

Case website: http://www.kccllc.net/Starry

**Claim Processing Address Information:** 

A proof of claim form may be obtained at www.uscourts.gov, any bankruptcy clerk's office or on the case website. Completed proofs of claim may be submitted to KCC LLC as the official claims agent for this case.

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EIN: 87-4759355

Date case filed in chapter 11: 2/20/23

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3 (           	Jason B. Gott (Jason.gott@lw.com) 330 North Wabash Avenue, Suite 2800 Chicago, IL 60611 Tel: (312) 876-7700 <b>YOUNG CONAWAY STARGATT &amp; TAYLOR, LLP</b> Michael R. Nestor (mnestor@ycst.com) Kara Hammond Coyle (kcoyle@ycst.com) Joseph M. Mulvihill (jmulvihill@ycst.com) Rodney Square, 1000 North King Street Wilmington, Delaware 19801 Telephone: (302) 571-6600		If by First-Class Mail, Hand Delivery or Overnight Mail: Starry Group Holdings, Inc., Claims Processing Center c/o Kurtzman Carson Consultants LLC 222 N. Pacific Coast Highway, Suite 300 El Segundo, CA 90245	
	Bankruptcy clerk's office Documents in the case may be filed at this address. You may inspect all records filed in this case at this office or online at http://www.kccllc.net/Starry at no cha https://pacer.uscourts.gov for a fee.	824 Market Street, 3rd FloorHours open: Monday - Friday 8:00 AM - 4:00 PMWilmington, DE 19801Contact phone 302-252-2900ge or atContact phone 302-252-2900		
	Meeting of creditors March 30, 2023 at 1:00 p.n		n. (ET)	Location:
	The debtors' representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	The meeting may be continued or date. If so, the date will be on the	adjourned to a later court docket.	Meeting is to be held telephonically. Dial-in instructions 1-866-621-1355; Passcode 7178157#
		<ul> <li>at a later time.</li> <li>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be filed either electronically or as a paper document. A proof of claim form may be obtained at <a href="https://pacer.uscourts.gov">https://pacer.uscourts.gov</a>, <a href="https://pacer.uscourts.gov">https://pacer.uscourts.gov</a>. </li> </ul>		
8.	Exception to discharge deadline The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline	If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below. Deadline for filing the complaint: May 30, 2023		
9.	Creditors with a foreign address	If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.		
10.	Filing a Chapter 11 bankruptcy case	Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.		
11.	Discharge of debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.		