

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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In re: : Chapter 11
: :
SUPERIOR ENERGY SERVICES, INC., *et al.*,¹ : Case No. 20-35812 (DRJ)
: :
Debtors. : (Joint Administration Requested)
: :
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**DEBTORS' EMERGENCY MOTION FOR ENTRY OF ORDER
(I) ESTABLISHING (A) BAR DATES AND (B) RELATED PROCEDURES
FOR FILING PROOFS OF CLAIM AGAINST SUPERIOR ENERGY SERVICES,
INC. AND (II) APPROVING THE FORM AND MANNER OF NOTICE THEREOF**

Emergency relief has been requested. A hearing will be conducted on this matter on December 8, 2020 at 1:00 pm (Prevailing Central Time) in Courtroom 400, 4th floor, United States Bankruptcy Court for the Southern District of Texas, 515 Rusk Street, Houston, Texas 77002. You may participate in the hearing by audio/video connection.

Audio communication will be by use of the Court's regular dial-in facility. You may access the facility at (832) 917-1510. You will be responsible for your own long-distance charges. Once connected, you will be asked to enter the conference room number. Judge Jones' conference room number is 205691.

You may view video via GoToMeeting. To use GoToMeeting, the Court recommends that you download the free GoToMeeting application. To connect, you should enter the meeting Code "JudgeJones" in the GoToMeeting app or click the link on Judge Jones' home page on the Southern District of Texas website. Once connected, click the settings icon in the upper right corner and enter your name under the personal information setting.

Hearing appearances must be made electronically in advance of the hearing. To make your electronic appearance, go to the Southern District of Texas website

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), and Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.



and select “Bankruptcy Court” from the top menu. Select “Judges’ Procedures,” then “View Home Page” for Judge Jones. Under “Electronic Appearance” select “Click here to submit Electronic Appearance”. Select the case name, complete the required fields and click “Submit” to complete your appearance.

If you object to the relief requested or you believe that emergency consideration is not warranted, you must either appear at the hearing or file a written response prior to the hearing. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

Relief is requested not later than December 8, 2020.

The above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) respectfully state the following in support of this motion (the “**Motion**”):

RELIEF REQUESTED

1. By this Motion, the Debtors request entry of an order (the “**Bar Date Order**”), substantially in the form attached hereto:

- (i) establishing (a) January 7, 2021 at 5:00 pm (Prevailing Central Time) (the “**Parent Bar Date**”) as the last date and time by which creditors (as defined in section 101(10) of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “**Bankruptcy Code**”)) may file proofs of claim (the “**Proofs of Claim**”) in these Chapter 11 Cases (as defined below) on account of claims against Superior Energy Services, Inc. (“**Parent**”) and (b) related procedures for filing Proofs of Claim; and
- (ii) approving (a) the form and scope of the notice of the Parent Bar Date in substantially the form attached to the Bar Date Order as Exhibit 1 (the “**Bar Date Notice**”) and (b) mailing procedures with respect thereto;

The Parent Bar Date will only apply to creditors of Parent. The Debtors are not seeking approval in the Motion of a claim bar date for creditors of any Debtor except for Parent.

JURISDICTION AND VENUE

2. The United States Bankruptcy Court for the Southern District of Texas (the “**Court**”) has jurisdiction to consider this Motion under 28 U.S.C. § 1334. This is a core

proceeding under 28 U.S.C. § 157(b), and this Court may enter a final order consistent with Article III of the United States Constitution. Venue is proper under 28 U.S.C. §§ 1408 and 1409.

3. The bases for the relief requested herein are sections 105(a), 501, and 502 of the Bankruptcy Code, Rules 2002(a)(7), 2002(l), 3003(c) and 5005(a) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 3003-1 and, to the extent applicable, Rule 9013-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “**Bankruptcy Local Rules**”), and the Procedures for Complex Cases in the Southern District of Texas (the “**Complex Case Procedures**”).

BACKGROUND

4. The Debtors and their indirect subsidiaries are oilfield services providers headquartered in Houston, Texas, with operations spanning Africa, the Asia Pacific region, Europe, the Middle East, North America, and Latin America. The Debtors’ businesses serve the drilling, completion, and production-related needs of oil and gas companies through a diversified portfolio of specialized oilfield services and equipment that are used throughout the economic life cycle of oil and gas wells. In particular, the Debtors manufacture, rent, and sell specialized equipment and tools for use with well drilling, completion, production, and workover activities, and offer fluid handling and well servicing rigs. The Debtors also provide coiled tubing services, electric line, slickline, and pressure control tools and services, as well as snubbing and hydraulic workover services.

5. On the date hereof (the “**Petition Date**”), the Debtors filed voluntary petitions in this Court commencing cases for relief under chapter 11 of the Bankruptcy Code (the “**Chapter 11 Cases**”). The factual background regarding the Debtors, including their business operations, their capital and debt structures, and the events leading to the filing of the

Chapter 11 Cases, is set forth in detail in the *Declaration of Westervelt T. Ballard, Chief Financial Officer of the Debtors, in Support of Chapter 11 Petitions and First Day Pleadings* (the “**First Day Declaration**”), filed contemporaneously herewith and fully incorporated herein by reference.²

6. The Debtors continue to manage and operate their businesses as debtors in possession pursuant to sections 1107 and 1108 of the Bankruptcy Code. No trustee or examiner has been requested in the Chapter 11 Cases, and no committees have been appointed or designated.

7. Simultaneously with the filing of this Motion, the Debtors have filed a motion with this Court pursuant to Bankruptcy Rule 1015(b) seeking joint administration of the Chapter 11 Cases.

8. These Chapter 11 Cases are “prepackaged” cases commenced for the purpose of implementing a restructuring of the Debtors’ liabilities. As of the Petition Date, the Debtors have entered into that certain Amended and Restated Restructuring Support Agreement, dated as of December 4, 2020 (as amended, modified, or supplemented, the “**Restructuring Support Agreement**”)³ with holders of approximately 85% of the outstanding principal amount of the Debtors’ senior unsecured notes (the “**Consenting Noteholders**”).

9. A plan of reorganization reflecting the terms of the Restructuring Support Agreement (as may be amended, modified, or supplemented, the “**Plan**”) was filed on the Petition Date, along with a disclosure statement with respect to the Plan (as may be amended, modified, or supplemented, the “**Disclosure Statement**”). Among other things, the Plan contemplates that all

² Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the First Day Declaration.

³ The Debtors originally entered in that certain Restructuring Support Agreement, dated as of September 29, 2020, which was amended and restated by the Restructuring Support Agreement.

Allowed General Unsecured Claims (as defined in the Plan) against all Debtors other than Parent will be paid in full or will otherwise be unimpaired.

BASIS FOR RELIEF

A. Establishment of a Bar Date

10. At this time, the Debtors only seek a claim bar date for creditors of the Parent because the Plan contemplates that all Allowed General Unsecured Claims (as defined in the Plan) against all Debtors other than the Parent will be paid in full or will otherwise be unimpaired. Under Bankruptcy Rule 3003(c)(2), any creditor who asserts a claim (as defined in section 101(5) of the Bankruptcy Code) against Parent that arose, or is deemed to have arisen, prior to the Petition Date and whose claim is either (a) not listed on Parent's schedules of assets and liabilities (collectively, **"Parent's Schedules"**) or (b) is listed on Parent's Schedules as disputed, contingent or unliquidated, must file a proof of claim. Bankruptcy Rule 3003(c)(3) provides that the Court shall fix the time within which proofs of claim or interest must be filed in a chapter 11 case.

11. The Debtors request that the Court establish January 7, 2021 at 5:00 p.m. (Prevailing Central Time) as the Parent Bar Date in these Chapter 11 Cases.⁴ The Parent Bar Date would be the date by which only creditors (as defined in section 101(10) of the Bankruptcy Code) holding prepetition claims (as defined in section 101(5) of the Bankruptcy Code) against Parent must file Proofs of Claim. The Parent Bar Date will apply only to creditors holding claims against Parent that arose, or are deemed to have arisen, prior to the Petition Date, including, without limitation, secured claims, unsecured priority claims (including, without limitation, claims entitled to priority under sections 507(a)(3) through 507(a)(10) and 503(b)(9) of the Bankruptcy Code) and

⁴ The Debtors have filed Parent's Schedules contemporaneously herewith.

unsecured non-priority claims (such claims the “**Parent Claims**” and the holder of any Parent Claims, a “**Claimant**”).

12. In addition, section 502(b)(9) of the Bankruptcy Code provides that governmental units (as defined in section 101(27) of the Bankruptcy Code) shall have 180 days after the petition date, or such later time as the Bankruptcy Rules may provide, to file proofs of claim or interest. Accordingly, the Debtors request that the Court establish June 7, 2021 at 5:00 p.m. (Prevailing Central Time) as the deadline for all governmental units to file Proofs of Claim in these Chapter 11 Cases (the “**Governmental Bar Date**,” and together with the Parent Bar Date, the “**Bar Dates**”).

13. At this time, the Debtors only expect to require holders of Parent Claims to file Proofs of Claim. Holders of claims in all but one other class against the other Debtors in these Chapter 11 Cases are either unimpaired or not receiving a distribution under the Plan, and pursuant thereto such holders do not need to file Proofs of Claim. The only other class of impaired claims against a Debtor other than Parent that is expected to receive a distribution in these Chapter 11 Cases is Class 7 - Prepetition Notes Claims Against Affiliate Debtors. Holders of such claims are not required to file Proofs of Claim because the Plan provides for the allowed amount of claims in Class 7. Further, as set forth below, the Debtors are requesting that Interest Holders (as defined below) not be required to file proofs of interest at this time. As a result, the Bar Dates sought by this Motion will apply only to holders of Parent Claims.⁵

14. Pursuant to the Bar Date Order, each Claimant must file with Kurtzman Carson Consultants LLC (“**KCC**”), the Debtors’ proposed claims and noticing agent, an original, written

⁵ The Plan provides for separate procedures for the holders of claims on account of the rejection of any executory contracts or unexpired leases to file Proofs of Claim. The Bar Dates sought in this Motion will not apply to such claims.

proof of such Parent Claim that substantially conforms to the Proof of Claim form attached to the Bar Date Order as Exhibit 2 (the “**Proof of Claim Form**”) either by (a) mailing the original Proof of Claim by regular mail to Superior Claim Processing, c/o KCC, 222 N. Pacific Coast Highway, Suite 300 El Segundo, CA 90245, (b) delivering such original Proof of Claim by overnight mail, courier service, hand delivery, or in person to the address set forth in the preceding clause, or (c) completing the electronic Proof of Claim Form (an “**Electronic Proof of Claim**”) available online at www.kccllc.net/superior. The Debtors request that the Bar Date Order provide that (a) Proofs of Claim sent by facsimile, telecopy, or electronic mail will **not** be accepted and (b) Proofs of Claim are deemed timely filed only if such claims are **actually received** by KCC on or before 5:00 p.m. (Prevailing Central Time) on the applicable Bar Date. The Debtors propose that properly filing an original, written Proof of Claim or an Electronic Proof of Claim that substantially conforms to the Proof of Claim Form be deemed to satisfy the procedural requirements for the assertion of administrative priority claims under section 503(b)(9) of the Bankruptcy Code (which, despite their priority status, are pre-petition claims); provided, however, that all other administrative claims under section 503(b) of the Bankruptcy Code must be made by separate requests for payment in accordance with section 503(a) of the Bankruptcy Code and will not be deemed proper if made by Proof of Claim.

15. Equity Interests. The Debtors propose that any person or entity holding an equity security (as defined in section 101(16) of the Bankruptcy Code and including, without limitation, common stock, preferred stock, warrants, or stock options) or other ownership interest in Parent (an “**Interest Holder**”) not be required to file a proof of interest on or before the Bar Dates; provided, however, that an Interest Holder that wishes to assert claims against Parent that arise out of or relate to the ownership or purchase of an equity security or other ownership interest,

including, but not limited to, a claim for damages or rescission based on the purchase or sale of such equity security or other ownership interest, must file a Proof of Claim on or before the applicable Bar Date. The Debtors reserve the right to seek relief at a later date establishing a deadline for Interest Holders to file proofs of interest.

16. Amended Schedules Bar Date. The Debtors further propose that, if the Debtors amend Parent's Schedules, the deadline for those creditors affected by any such amendment shall be the later of (a) the Parent Bar Date or (b) 5:00 p.m. (Prevailing Central Time) on the date that is twenty-one (21) days from the date that the Debtors provide written notice to the affected creditor that Parent's Schedules have been amended.

B. Notice of the Bar Date Order and the Bar Dates

17. To provide adequate notice to creditors, the Debtors propose to serve the Bar Date Notice, together with a copy of the Proof of Claim Form, by first class United States mail, postage prepaid (or equivalent service), to the following parties:

- a. all known holders of potential Parent Claims and their counsel (if known), including all persons and entities listed in Parent's Schedules at the addresses set forth therein as potentially holding Parent Claims;
- b. all parties that have requested notice of the proceedings in these Chapter 11 Cases pursuant to Bankruptcy Rule 2002 as of the date of the Bar Date Order;
- c. all parties that have filed Proofs of Claim in these Chapter 11 Cases as of the date of the Bar Date Order;
- d. all known holders of equity securities in Parent as of the date of the Bar Date Order;
- e. all known parties to executory contracts and unexpired leases with Parent as of the Petition Date, as identified in Parent's Schedules;
- f. all known parties to litigation with Parent as of the date of the Bar Date Order;

- g. all known taxing authorities for the jurisdictions in which the Debtors maintain or conduct business;
- h. the Securities and Exchange Commission;
- i. all regulatory authorities that regulate the Debtors' businesses, including environmental and permitting authorities;
- j. the United States Attorney for the Southern District of Texas;
- k. the Offices of the Attorney General for each of the states in which the Debtors operate;
- l. all other entities listed on the Debtors' Creditor Matrix; and
- m. counsel (if known) to any of the foregoing.

18. The Debtors propose to serve the Bar Date Notice and Proof of Claim Form within three (3) business days after entry of the Bar Date Order. The proposed Bar Date Notice provides the Claimants with sufficient and appropriate information regarding their requirement to file a Proof of Claim, the procedure for filing a Proof of Claim, and the consequences of failing to timely file a Proof of Claim. Accordingly, the Debtors request that the Court approve the form and scope of the proposed Bar Date Notice.

C. Publication Notice

19. Potential claims against Parent may exist that the Debtors have not been able to identify on Parent's Schedules. Accordingly, the Debtors believe that: (a) it is appropriate to provide notice of the Bar Dates to these persons or entities whose names and addresses are unknown to the Debtors; and (b) it is advisable to provide supplemental notice to known holders of potential claims. Therefore, pursuant to Bankruptcy Rule 2002(l),⁶ the Debtors request authority to publish notice of the Bar Dates substantially in the form attached to the Bar Date Order

⁶ Bankruptcy Rule 2002(l) provides that "[t]he court may order notice by publication if it finds that notice by mail is impracticable or that it is desirable to supplement the notice."

as Exhibit 3 (the “**Publication Notice**”) once in the *Houston Chronicle*, the national edition of *USA Today* and such other local newspapers, trade journals or similar publications, if any, as the Debtors deem appropriate, as soon as practicable after entry of the Bar Date Order, but no later than twenty-one (21) days before the Parent Bar Date. In the Debtors’ judgment, such publication is likely to reach the widest possible audience of Claimants who may not otherwise have notice of these Chapter 11 Cases.

D. Requirements for Preparing and Filing Proofs of Claim

20. The Debtors request that all Claimants file a Proof of Claim that substantially complies with the Proof of Claim Form. The Debtors request that the Court require that each Proof of Claim filed must: (a) be signed; (b) be written in the English language; (c) be denominated in lawful currency of the United States; (d) conform substantially to the Proof of Claim Form or Official Form 410;⁷ (e) set forth with specificity the legal and factual basis for the alleged claim; and (f) include supporting documentation or an explanation as to why such documentation is not available.

21. The Debtors further request that all Claimants be permitted to file a Proof of Claim electronically by completing the Proof of Claim Form accessible at the website dedicated to these Chapter 11 Cases, www.kccllc.net/superior.

22. The Debtors further request that Claimants filing claims under section 503(b)(9) of the Bankruptcy Code (or proofs thereof) attach to the Proof of Claim a supplemental statement setting forth with specificity: (a) the date of shipment of the goods the Claimant contends Parent received in the twenty (20) days before the Petition Date; (b) the date, place, and method (including

⁷ Official Form 410 can be found at <http://www.uscourts.gov/forms/bankruptcy-forms>, the Official Website for the United States Bankruptcy Courts.

carrier name) of delivery of the goods the Claimant contends Parent received in the twenty (20) days before the Petition Date; (c) the value of the goods the Claimant contends Parent received in the twenty (20) days before the Petition Date; and (d) whether the Claimant timely made a demand to reclaim such goods under section 546(c) of the Bankruptcy Code, including any documentation identifying such demand.

E. Consequences of Failure to File Proof of Claim by the Bar Dates

23. The Debtors propose that, pursuant to Bankruptcy Rule 3003(c)(2), any Claimant that is required to file a Proof of Claim under the terms of the Bar Date Order, but that fails to do so properly by the applicable Bar Date, shall not be treated as a creditor with respect to such claim for any purpose of voting or distribution.

APPLICABLE AUTHORITY

A. The Proposed Notice Procedures are Reasonable and Appropriate

24. Bankruptcy Rules 3003(c)(3) provides that the Court shall fix the time within which Proofs of Claim must be filed. Bankruptcy Rule 2002(a)(7) provides that creditors are entitled to at least twenty-one (21) days' notice by mail of the deadline fixed for filing Proofs of Claim. The proposed notice procedures contemplate that Claimants will have at least twenty-one (21) days' notice of the Bar Dates.

25. Additionally, the Complex Case Procedures, which apply to these Chapter 11 Cases, provide that the bar date for the filing of proofs of claim is (a) 180 days after the petition date for governmental units and (b) 90 days after the first date set for the 341 meeting of creditors for all other entities, unless the Court orders otherwise. Pursuant to the Restructuring Support Agreement entered into between the Debtors and the Consenting Noteholders, the Debtors are bound to certain milestones for confirmation of the Plan and occurrence of the effective date of

the Plan. A prompt bar date for Parent Claims will allow the Debtors sufficient time to analyze the Proofs of Claim as necessary and meet the required Restructuring Support Agreement milestones. Ample cause thus exists to warrant bar dates that differ from those provided for in the Complex Case Procedures.

26. It is well recognized that the claims bar date plays an essential role in the twin goals of bankruptcy—preserving a debtor’s going-concern value and maximizing property available to satisfy creditors. *See Bank of Am. Nat’l Trust & Sav. Assoc. v. 203 N. LaSalle St. P’ship*, 526 U.S. 434, 453 (1999). The claims bar date allows a debtor and parties in interest to expeditiously determine and evaluate the liabilities of the estate. The absence of such a deadline, in contrast, would prolong creditor uncertainty, increase the costs and expenses incurred by the debtor in connection with the claims reconciliation process, and delay or even derail the claims process, thus undercutting one of the principal purposes of bankruptcy law—“secur[ing] within a limited period the prompt and effectual administration and settlement of the debtor’s estate.” *See Chemetron Corp. v. Jones*, 72 F.3d 341, 346 (3d Cir. 1995).

27. The Bar Dates are critical to provide the Debtors and parties in interest with additional certainty as to Parent’s liabilities for purposes of meeting the milestones in the Restructuring Support Agreement. The Bar Dates will also allow the Debtors to identify and address any currently unknown claims against Parent that may threaten the reorganization and provide guidance on Plan voting for the Parent’s Plan. In other words, the Bar Dates maximize the benefits of the chapter 11 process.

28. Moreover, the Debtors’ proposed procedures provide clear instructions that will help avoid confusion or uncertainty among Claimants that might lead them to file unnecessary or protective Proofs of Claim or multiple Proofs of Claim that would cause expense and delay in the

claims process for all parties. The proposed procedures are designed to comply with the Bankruptcy Code and provide the Debtors with flexibility in case of the need for supplemental bar dates or situations in which a creditor's claim status may change during these Chapter 11 Cases.

B. The Proposed Notice Procedures Satisfy the Requirements of Due Process

29. Bankruptcy Rule 2002(*I*) provides that this Court may order notice by publication if it finds that notice by mail is impractical or that it is desirable to supplement other notice. Bankruptcy Rule 9008 also provides that this Court shall determine the form and manner of publication notice, the newspapers used, and the frequency of publication.

30. To determine the adequacy of notice to a creditor, case law distinguishes between “known” and “unknown” creditors. Generally speaking, the former are creditors whose identity is either known or is reasonably ascertainable by a debtor, while the latter are creditors whose interests are conjectural or future or, although potentially discoverable upon investigation, do not come to the knowledge of a debtor in the ordinary course of business. *See Tulsa Prof'l Collection Serv., Inc. v. Pope*, 485 U.S. 478, 490 (1988); *Mullane v. Central Hanover Bank & Trust Co.*, 339 U.S. 306, 317 (1950) (publication is acceptable where it is not “reasonably possible or practicable to give more adequate warning,” whereas when names and addresses are available, notice must be mailed).

31. A creditor's identity is “reasonably ascertainable” if that creditor can be identified through “reasonably diligent efforts.” *Mennonite Bd. of Missions v. Adams*, 462 U.S. 791, 798 n.4 (1983). But this does not require the debtor to engage in “impracticable and extended searches . . . in the name of due process.” *See Mullane*, 339 U.S. at 317–18.

32. While the Debtors have and will continue to undertake reasonably diligent efforts to identify all creditors of Parent, it is possible that these efforts will not identify every creditor of

Parent. Accordingly, the Debtors must rely on publication notice to provide the requisite notice to all unknown creditors of Parent. The Parent Bar Date, the Governmental Bar Date, the Bar Date Order, the Bar Date Notice, and the Publication Notice proposed by the Debtors will provide such unknown creditors of Parent with ample notice of the applicable Bar Dates and fully comply with the requirements of the Due Process Clause of the Fifth Amendment of the United States Constitution as construed by the Supreme Court in *Mullane*.

33. In light of the foregoing, the Debtors believe that their ability to resolve the Parent Claims in the manner requested will assist in the consensual resolution of many such claims, assist in the efficient administration of the Debtors' reorganization, and ultimately maximize value for the Debtors, their estates, and all parties in interest. Accordingly, the relief requested in this Motion is in the best interests of the Debtors and their estates.

EMERGENCY CONSIDERATION

34. Pursuant to Bankruptcy Local Rule 9013-1(i), the Debtors respectfully request emergency consideration of this Motion. The Debtors believe an immediate and orderly transition into chapter 11 is critical to the viability of their operations and the success of the Chapter 11 Cases. As discussed in detail above and in the First Day Declaration, immediate and irreparable harm would result if the relief requested herein is not granted. Under the Restructuring Support Agreement entered into between the Debtors and the Consenting Noteholders, the Debtors are bound to certain milestones for confirmation of the Plan and occurrence of the effective date of the Plan. A prompt bar date for Parent Claims is necessary to allow the Debtors sufficient time to analyze the Proofs of Claim and meet the required milestones. Failure to fix a prompt bar date will thus result in irreparable harm to the Debtors. Accordingly, the Debtors submit that they have satisfied the requirements of Bankruptcy Local Rule 9013-1(i) and that emergency relief is

appropriate. Therefore, the Debtors respectfully request that the Court approve the relief requested in this Motion on an emergency basis.

RESERVATION OF RIGHTS

35. Nothing contained herein or in the Bar Date Order, the Publication Notice, or the Bar Date Notice is intended to or should be construed as: (a) an admission as to the validity of any claim against any Debtor or the existence of any lien against the Debtors' properties; (b) a waiver of the Debtors' or any other party in interest's rights to dispute any claim or lien on any grounds; (c) a promise to pay any claim; (d) an implication or admission that any particular claim would constitute an allowed claim; (e) an assumption or rejection of any executory contract or unexpired lease pursuant to section 365 of the Bankruptcy Code; (f) a limitation on the Debtors' rights under section 365 of the Bankruptcy Code to assume or reject any executory contract with any party subject to the proposed Order once entered; or (g) a waiver of the Debtors' or any other party in interest's rights under the Bankruptcy Code or any other applicable law. Nothing contained in the Bar Date Order shall be deemed to increase, decrease, reclassify, elevate to an administrative expense status, or otherwise affect any claim to the extent it is not paid.

NOTICE

36. Notice of this Motion will be given to: (a) the United States Trustee for the Southern District of Texas; (b) the parties included on the Debtors' consolidated list of the holders of the 30 largest unsecured claims against the Debtors; (c) counsel to the agent for the Debtors' prepetition secured asset-based revolving credit facility; (d) counsel to the indenture trustee for the Debtors' prepetition notes; (e) counsel to that certain ad hoc group of holders of prepetition senior notes; (f) the United States Attorney's Office for the Southern District of Texas; (g) the Internal Revenue Service; (h) the Securities and Exchange Commission; (i) the state attorneys general for states in

which the Debtors conduct business; (j) the Environmental Protection Agency; and (k) all parties that have requested or that are required to receive notice pursuant to Bankruptcy Rule 2002. In light of the nature of the relief requested, the Debtors submit that no other or further notice is required or needed under the circumstances.

37. A copy of this Motion is available on (a) the Court's website: www.tx.uscourts.gov, and (b) the website maintained by the Debtors' proposed Claims and Noticing Agent, Kurtzman Carson Consultants LLC, at www.kccllc.net/superior.

[Remainder of page intentionally left blank]

WHEREFORE, the Debtors respectfully request that the Court enter the proposed Bar Date Order, substantially in the form attached hereto, granting the relief requested in the Motion and such other and further relief as may be just and proper.

Signed: December 7, 2020
Houston, Texas

Respectfully Submitted,

/s/ Timothy A. ("Tad") Davidson II
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Proposed Counsel for the Debtors and Debtors in Possession

CERTIFICATE OF SERVICE

I certify that on December 7, 2020, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Timothy A. ("Tad") Davidson II
Timothy A. ("Tad") Davidson II

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

	-X	
In re:	:	Chapter 11
	:	
SUPERIOR ENERGY SERVICES, INC., <i>et al.</i> , ¹	:	Case No. 20-35812 (DRJ)
	:	
Debtors.	:	
	:	(Jointly Administered)

**ORDER (I) ESTABLISHING (A) BAR DATES
AND (B) RELATED PROCEDURES FOR FILING PROOFS
OF CLAIM AGAINST SUPERIOR ENERGY SERVICES, INC. AND
(II) APPROVING THE FORM AND MANNER OF NOTICE THEREOF**

[Relates to Docket No.]

Upon the motion (the “**Motion**”)² of the Debtors for entry of an Order (i) establishing (a) January 7, 2021 at 5:00 p.m. (Prevailing Central Time) (the “**Parent Bar Date**”) as the last date and time by which creditors holding claims against Parent may file Proofs of Claim in these Chapter 11 Cases and (b) related procedures for filing Proofs of Claim, and (ii) approving (a) the form and scope of the notice of the Bar Dates (the “**Bar Date Notice**”) and (b) mailing procedures with respect thereto, and the Court having reviewed the Motion and the First Day Declaration; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. § 1334; and the Court having found that this is a core proceeding pursuant to 28

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), and Workstrings International, L.L.C. (0390). The Debtors’ address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

² Capitalized terms used but not defined herein shall have the same meanings ascribed to them in the Motion.

U.S.C. § 157(b)(2) and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and all objections, if any, to entry of this Bar Date Order having been withdrawn, resolved, or overruled; and upon the record herein; and after due deliberation thereon; and the Court having determined that there is good and sufficient cause for the relief granted in this Bar Date Order, it is hereby

ORDERED THAT:

1. The Court hereby approves (i) the forms of the Bar Date Notice, the Proof of Claim Form, and the Publication Notice, substantially in the forms attached to this Bar Date Order as Exhibit 1, Exhibit 2 and Exhibit 3, respectively, and (ii) the manner of providing notice of the Bar Dates as described in the Motion.

2. Pursuant to Bankruptcy Rule 3003(c)(2), any creditor (as defined in section 101(10) of the Bankruptcy Code) who asserts a claim (as defined in section 101(5) of the Bankruptcy Code) against Parent that arose, or is deemed to have arisen, prior to December 7, 2020 (the “**Petition Date**”) and whose claim is either (i) not listed on Parent’s schedules of assets and liabilities (collectively, “**Parent’s Schedules**”) or (ii) is listed on Parent’s Schedules as disputed, contingent or unliquidated (such claims the “**Parent Claims**” and the holder of any Parent Claims, a “**Claimant**”), must file a Proof of Claim on or prior to January 7, 2021 at 5:00 p.m. (Prevailing Central Time) (the “**Parent Bar Date**”) as provided in this Bar Date Order.

3. Notwithstanding paragraph 2 above, the deadline for governmental units (as defined in section 101(27) of the Bankruptcy Code) to file a Proof of Claim against the Parent is June 7, 2021 at 5:00 p.m. (Prevailing Central Time) (the “**Governmental Bar Date**”).

4. Any Claimant (including, without limitation, each individual, partnership, joint venture, corporation, estate, trust and governmental unit), that holds, or seeks to assert, a Parent Claims, no matter how remote, contingent, or unliquidated, including, without limitation, secured claims, unsecured priority claims (including, without limitation, claims entitled to priority under sections 507(a)(3) through 507(a)(10) and 503(b)(9) of the Bankruptcy Code), and unsecured non-priority claims, must properly file a Proof of Claim on or before the applicable Bar Date to be treated as a creditor with respect to such Parent Claim for any purpose of voting or distribution. Notwithstanding the foregoing and pursuant to the Plan, the Prepetition Notes Indenture Trustee shall not be required to file a Proof of Claim with respect to the Prepetition Notes Indentures and the Prepetition Notes as such Claims are Allowed pursuant to the Plan.

5. All Claimants must submit (by overnight mail, courier service, hand delivery, regular mail, in person or electronically through the online Proof of Claim Form available at www.kccllc.net/superior an original, written proof of claim that substantially conforms to the Proof of Claim Form so as to be **actually received** by KCC, the Debtors’ claims and noticing agent, by no later than 5:00 p.m. (Prevailing Central Time) on or before the applicable Bar Date at the following address:

Superior Claim Processing
c/o KCC
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

6. Notwithstanding anything else set forth in this Bar Date Order, as set forth in paragraph 30 of the DIP Order,³ none of the DIP Agent, the DIP Secured Parties, the Prepetition ABL Agent nor the Prepetition ABL Secured Parties will be required to file Proofs of Claims for any claim in any of the Chapter 11 Cases or Successor Cases for any claim allowed under the DIP Order.

7. A Proof of Claim must satisfy all of the following requirements to be considered properly and timely filed in these Chapter 11 Cases:

- a. be **actually received** by KCC as described in paragraph 3 above by overnight mail, courier service, hand delivery, regular mail, in person or electronically through the Proof of Claim Form available on KCC's website on or before the applicable Bar Date;
- b. be signed by the Claimant;
- c. be written in the English language;
- d. be denominated in lawful currency of the United States;
- e. conform substantially to the Proof of Claim Form or Official Form 410;
- f. set forth with specificity the legal and factual basis for the alleged claim; and
- g. include supporting documentation or an explanation as to why such documentation is not available.

8. Proofs of Claim sent to KCC by facsimile, telecopy, or electronic mail will **not** be accepted and will **not** be considered properly or timely filed for any purpose in these Chapter 11 Cases.

³ **"DIP Order"** means the *Interim Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection to Prepetition ABL Secured Parties, (V) Modifying Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief*, filed concurrently herewith. Capitalized terms used in this paragraph but not otherwise defined shall have the meaning given to such terms in the DIP Order.

9. Only Claimants who hold Parent Claims are required to file Proofs of Claim by this Bar Date Order.

10. Any person or entity holding an equity security (as defined in section 101(16) of the Bankruptcy Code and including, without limitation, common stock, preferred stock, warrants, or stock options) or other ownership interest in Parent (an “**Interest Holder**”) is not required to file a proof of interest on or before the applicable Bar Date; provided, however, that an Interest Holder that wishes to assert claims against Parent that arise out of or relate to the ownership or purchase of an equity security or other ownership interest, including, but not limited to, a claim for damages or rescission based on the purchase or sale of such equity security or other ownership interest, must file a Proof of Claim on or before the applicable Bar Date. The Debtors reserve the right to seek relief at a later date establishing a deadline for Interest Holders to file proofs of interest.

11. If the Debtors amend Parent’s Schedules, then the deadline to submit a Proof of Claim for those creditors affected by any such amendment shall be the later of (i) the applicable Bar Date or (ii) 5:00 p.m. (Prevailing Central Time) on the date that is twenty-one (21) days from the date that the Debtors provide written notice to the affected creditor that Parent’s Schedules have been amended.

12. Within three (3) business days after entry of this Bar Date Order, the Debtors shall serve the Bar Date Notice, together with a copy of the Proof of Claim Form, by first class United States mail, postage prepaid (or equivalent service), to the following parties:

- a. all known holders of potential Parent Claims and their counsel (if known), including all persons and entities listed in Parent’s Schedules at the addresses set forth therein as potentially holding Parent Claims;

- b. all parties that have requested notice of the proceedings in these Chapter 11 Cases pursuant to Bankruptcy Rule 2002 as of the date of this Bar Date Order;
- c. all parties that have filed proofs of claim in these Chapter 11 Cases as of the date of this Bar Date Order;
- d. all known holders of equity securities in Parent as of the date of this Bar Date Order;
- e. all known parties to executory contracts and unexpired leases with Parent as of the Petition Date, as identified in Parent's Schedules;
- f. all known parties to litigation with Parent as of the date of this Bar Date Order;
- g. all known taxing authorities for the jurisdictions in which the Debtors maintain or conduct business;
- h. the Securities and Exchange Commission;
- i. all regulatory authorities that regulate the Debtors' businesses, including environmental and permitting authorities;
- j. the United States Attorney for the Southern District of Texas;
- k. the Offices of the Attorney General for each of the states in which the Debtors operate;
- l. all other entities listed on the Debtors' Creditor Matrix; and
- m. counsel (if known) to any of the foregoing.

13. In accordance with Bankruptcy Rule 2002(a)(7), service of the Bar Date Notice and Proof of Claim Form in the manner set forth in this Bar Date Order is and shall be deemed to be good and sufficient notice of the Bar Dates to the Claimants.

14. Pursuant to Bankruptcy Rule 2002(l), the Debtors shall cause the Publication Notice to be published once in the *Houston Chronicle*, the national edition of *USA Today* and such other local newspapers, trade journals or similar publications, if any, as the Debtors deem appropriate, as soon as practicable after entry of this Bar Date Order but no later than twenty-one

(21) days before the Parent Bar Date. Such form and manner of publication notice is hereby approved and authorized and is and shall be deemed to be good and sufficient notice of the Bar Dates to unknown Claimants.

15. Properly filing an original, written Proof of Claim that substantially conforms to the Proof of Claim Form shall be deemed to satisfy the procedural requirements for the assertion of administrative priority claims under section 503(b)(9) of the Bankruptcy Code; provided, however, that all other administrative claims under section 503(b) of the Bankruptcy Code must be made by separate requests for payment in accordance with section 503(a) of the Bankruptcy Code and will not be deemed proper if made by Proof of Claim.

16. Claimants filing claims under section 503(b)(9) of the Bankruptcy Code (or proofs thereof) shall attach to the Proof of Claim a supplemental statement setting forth with specificity: (i) the date of shipment of the goods the Claimant contends Parent received in the twenty (20) days before the Petition Date; (ii) the date, place, and method (including carrier name) of delivery of the goods the Claimant contends Parent received in the twenty (20) days before the Petition Date; (iii) the value of the goods the Claimant contends Parent received in the twenty (20) days before the Petition Date; and (iv) whether the Claimant timely made a demand to reclaim such goods under section 546(c) of the Bankruptcy Code, including any documentation identifying such demand.

17. Pursuant to Bankruptcy Rule 3003(c)(2), any Claimant that is required to file a Proof of Claim in these Chapter 11 Cases pursuant to the Bankruptcy Code, the Bankruptcy Rules or this Bar Date Order with respect to a particular claim against the Debtors, but that fails to do so properly by the applicable Bar Date, shall not be treated as a creditor with respect to such claim for purposes of voting and distribution.

18. Nothing contained in this Bar Date Order, the Bar Date Notice, or the Publication Notice is intended or shall be construed as: (a) an admission as to the validity of any claim against any Debtor or the existence of any lien against the Debtors' properties; (b) a waiver of the Debtors' or any other party in interest's rights to dispute any claim or lien on any grounds; (c) a promise to pay any claim; (d) an implication or admission that any particular claim would constitute an allowed claim; (e) an assumption or rejection of any executory contract or unexpired lease pursuant to section 365 of the Bankruptcy Code; (f) a limitation on the Debtors' rights under section 365 of the Bankruptcy Code to assume or reject any executory contract with any party subject to the proposed Order once entered; or (g) a waiver of the Debtors' or any other party in interest's rights under the Bankruptcy Code or any other applicable law.

19. The provisions of this Bar Date Order apply to all claims of whatever character or nature against Parent or its assets, whether secured or unsecured, priority or non-priority, liquidated or unliquidated, fixed or contingent.

20. All Claimants who desire to rely on Parent's Schedules with respect to filing a Proof of Claim in these Chapter 11 Cases shall have the sole responsibility for determining that their respective claim is accurately listed therein.

21. Notwithstanding Bankruptcy Rule 6004(h), to the extent applicable, this Bar Date Order shall be effective and enforceable immediately upon entry hereof.

22. The Debtors and KCC are hereby authorized to take such reasonable actions and to execute such documents as may be necessary to implement the relief granted by this Bar Date Order.

23. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Bar Date Order.

Signed _____, 2020

THE HONORABLE DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE

Exhibit 1

Bar Date Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	X	
	:	Chapter 11
	:	
SUPERIOR ENERGY SERVICES, INC., <i>et al.</i> , ¹	:	Case No. 20-35812 (DRJ)
	:	
Debtors.	:	
	:	(Jointly Administered)

**NOTICE OF DEADLINE FOR THE FILING OF PROOFS OF CLAIM
AGAINST SUPERIOR ENERGY SERVICES, INC. INCLUDING FOR
CLAIMS ASSERTED UNDER SECTION 503(b)(9) OF THE BANKRUPTCY CODE**

(PARENT BAR DATE IS JANUARY 7, 2021 AT 5:00 P.M. (PREVAILING CENTRAL TIME). THIS BAR DATE APPLIES ONLY TO CLAIMS ASSERTED DIRECTLY AGAINST SUPERIOR ENERGY SERVICES, INC.)

TO: HOLDERS OF CLAIMS AGAINST SUPERIOR ENERGY SERVICES, INC.

Please take notice that on December 7, 2020 (the “**Petition Date**”), the debtors and debtors in possession in the above-captioned cases (together, the “**Debtors**”) filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (the “**Chapter 11 Cases**”) with the United States Bankruptcy Court for the Southern District of Texas (the “**Court**”).

Please take further notice that on [•], 2020, the Court entered an order (the “**Bar Date Order**”) establishing **January 7, 2021, at 5:00 p.m. (Prevailing Central Time)** (the “**Parent Bar Date**”) as the last date and time for each person or entity to file a proof of claim against Superior Energy Services, Inc. (“**Parent**”) in the Chapter 11 Cases (the “**Proof of Claim**” or “**Proofs of Claims**,” as applicable); provided that, solely with respect to a governmental unit, the last date and time for such governmental unit to file a Proof of Claim in the Chapter 11 Cases is **June 7, 2021, at 5:00 p.m. (Prevailing Central Time)** (the “**Governmental Bar Date**,” and together with the Parent Bar Date, the “**Bar Dates**”). **Only holders of claims asserted directly against Parent are**

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), and Workstrings International, L.L.C. (0390). The Debtors’ address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

required to file Proofs of Claim at this time. If you hold a claim against a Debtor other than the Parent, you do not need to file a Proof of Claim.

For your convenience, enclosed with this Notice is a proof of claim form (the “**Proof of Claim Form**”).

Please take further notice that the Bar Date Order and the procedures set forth therein and herein for the filing of Proofs of Claim apply solely to claims against Parent that arose, or are deemed to have arisen, prior to the Petition Date, regardless of their character or nature, whether secured or unsecured, priority or non-priority, liquidated or unliquidated, fixed or contingent, including, without limitation, claims entitled to administrative priority status under section 503(b)(9) of the Bankruptcy Code, no matter how remote or contingent (such claims the “**Parent Claims**” and the holder of any such Parent Claims, a “**Claimant**”).

As used in this Notice, the term “**claim**” or “**Claim**” has the meaning given to it in section 101(5) of the Bankruptcy Code, and includes as to or against Parent: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

YOU ARE RECEIVING THIS NOTICE BECAUSE YOU MAY HAVE OR YOU MAY ASSERT A PARENT CLAIM IN THE ABOVE-CAPTIONED CHAPTER 11 CASES. THEREFORE, YOU SHOULD READ THIS NOTICE CAREFULLY AND *DISCUSS* IT WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.

General Information about the Debtors’ Cases. The Debtors’ cases are being jointly administered under case number 20-35812. The Debtors’ mailing address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

A CLAIMANT SHOULD CONSULT AN ATTORNEY IF THE CLAIMANT HAS ANY QUESTIONS, INCLUDING WHETHER SUCH CLAIMANT SHOULD FILE A PROOF OF CLAIM.

1. PERSONS OR ENTITIES WHO MUST FILE A PROOF OF CLAIM.

Any person or entity, except for the Prepetition Notes Indenture Trustee with respect to the Prepetition Notes Indentures and Prepetition Notes, that has or seeks to assert a Parent Claim which arose, or is deemed to have arisen, prior to the Petition Date, including, without limitation, a claim under section 503(b)(9) of the Bankruptcy Code, **MUST FILE A PROOF OF CLAIM ON OR BEFORE THE APPLICABLE BAR DATE** to potentially share in any distribution from Parent’s estate.

Under the Bar Date Order, the filing of a Proof of Claim Form shall be deemed to satisfy the procedural requirements for the assertion of administrative priority claims under section

503(b)(9) of the Bankruptcy Code. All other administrative claims under section 503(b) of the Bankruptcy Code must be made by separate requests for payment in accordance with section 503(a) of the Bankruptcy Code and shall not be deemed proper if made by proof of claim. No deadline has yet been established for the filing of administrative claims other than claims under section 503(b)(9) of the Bankruptcy Code. **Claims under section 503(b)(9) of the Bankruptcy Code must be filed by the Bar Date.**

THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A PARENT CLAIM OR THAT THE DEBTORS BELIEVE THAT YOU HAVE A PARENT CLAIM. A CLAIMANT SHOULD CONSULT AN ATTORNEY IF THE CLAIMANT HAS ANY QUESTIONS, INCLUDING WHETHER SUCH CLAIMANT SHOULD FILE A PROOF OF CLAIM.

A. No Bar Date for Proof of Interest

Any person or entity holding an equity security (as defined in section 101(16) of the Bankruptcy Code and including, without limitation, common stock, preferred stock, warrants, or stock options) or other ownership interest in Parent (an “**Interest Holder**”) is not required to file a proof of interest on or before the applicable Bar Date; provided, however, that an Interest Holder that wishes to assert claims against Parent that arise out of or relate to the ownership or purchase of an equity security or other ownership interest, including, but not limited to, a claim for damages or rescission based on the purchase or sale of such equity security or other ownership interest, must file a Proof of Claim on or before the applicable Bar Date. The Debtors have reserved the right to establish at a later time a bar date requiring Interest Holders to file proofs of interest. If such a bar date is established, Interest Holders will be notified in writing of the bar date for filing of proofs of interest at the appropriate time.

B. Amendment to Parent’s Schedules.

If the Debtors amend Parent’s Schedules, then the deadline to submit a Proof of Claim for those creditors affected by any such amendment shall be the later of (i) the applicable Bar Date or (ii) 5:00 p.m. (Prevailing Central Time) on the date that is twenty-one (21) days from the date that the Debtors provide written notice to the affected creditor that Parent’s Schedules have been amended.

2. WHEN AND WHERE TO FILE.

All Claimants must submit (by overnight mail, courier service, hand delivery, regular mail, or in person) an original, written Proof of Claim that substantially conforms to the Proof of Claim Form so as to be **actually received** by KCC, the Debtors’ claims and notice agent, by no later than 5:00 p.m. (Prevailing Central Time) on or before the applicable Bar Date at the following address:

Superior Claim Processing
c/o KCC
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

Alternatively, Claimants may submit a Proof of Claim electronically by completing the Proof of Claim Form that can be accessed at KCC's website, www.kccllc.net/superior.

Proofs of Claim will be deemed timely filed only if **actually received** by KCC on or before the applicable Bar Date. Proofs of Claim may **not** be delivered by facsimile, telecopy, or electronic mail transmission. Any facsimile, telecopy, or electronic mail submissions will not be accepted and will not be deemed filed until a Proof of Claim is submitted to KCC by overnight mail, courier service, hand delivery, regular mail, in person, or through KCC's website listed above.

Claimants wishing to receive acknowledgment that their Proofs of Claim were received by KCC must submit (i) a copy of the Proof of Claim and (ii) a self-addressed, stamped envelope (in addition to the original Proof of Claim sent to KCC).

3. CONTENTS OF A PROOF OF CLAIM.

As noted above, the Debtors are enclosing a Proof of Claim Form for use in these Chapter 11 Cases, or you may use another Proof of Claim form that substantially conforms to Official Bankruptcy Form No. 410. The Proof of Claim Form is available free of charge on KCC's website, www.kccllc.net/superior.

To be valid, your Proof of Claim **MUST** (i) be signed by the Claimant; (ii) be written in the English language; (iii) be denominated in lawful currency of the United States; (iv) conform substantially to the Proof of Claim Form or Official Form 410; (v) set forth with specificity the legal and factual basis for the alleged claim; and (vi) include supporting documentation or an explanation as to why such documentation is not available.

If you are filing a Claim under section 503(b)(9) of the Bankruptcy Code, you must indicate in the Proof of Claim Form the amount of the Claim that arises under section 503(b)(9) of the Bankruptcy Code. For each Claim under section 503(b)(9) of the Bankruptcy Code, you must attach to the Proof of Claim Form a supplemental statement setting forth with specificity: (i) the date of shipment of the goods you contend Parent received in the twenty (20) days before the Petition Date; (ii) the date, place, and method (including carrier name) of delivery of the goods you contend Parent received in the twenty (20) days before the Petition Date; (iii) the value of the goods you contend Parent received in the twenty (20) days before the Petition Date; and (iv) whether you timely made a demand to reclaim such goods under section 546(c) of the Bankruptcy Code, and, if so, include any documentation identifying such demand.

4. CONSEQUENCES OF FAILURE TO FILE PROOF OF CLAIM BY THE BAR DATE.

Any Claimant that is required to file a Proof of Claim under the Bar Date Order with respect to a Parent Claim, but that fails to do so properly by the applicable Bar Date, shall not be treated as a creditor with respect to such claim for purposes of voting and distribution.

5. CONTINGENT CLAIMS.

Acts or omissions of or by Parent that occurred, or that are deemed to have occurred, prior to the Petition Date, including, without limitation, acts or omissions related to any indemnity agreement, guarantee, services provided to or rendered by Parent, or goods provided to or by Parent, may give rise to claims against Parent notwithstanding the fact that such claims (or any injuries on which they may be based) may be contingent or may not have matured or become fixed or liquidated prior to the Petition Date. Therefore, any person or entity that holds a Parent Claim, no matter how remote, contingent, or unliquidated, **MUST** file a Proof of Claim on or before the applicable Bar Date.

6. PARENT'S SCHEDULES.

You may be listed as the holder of a claim against Parent in Parent's Schedules. Parent's Schedules will be available free of charge on KCC's website at www.kccllc.net/superior. If you rely on Parent's Schedules, it is your responsibility to determine that your claim is accurately listed in Parent's Schedules. If (i) you agree with the nature, amount and status of your claim as listed in Parent's Schedules **and** (ii) your claim is **NOT** described as "disputed," "contingent," or "unliquidated," then you are not required to file a Proof of Claim in these Chapter 11 Cases with respect to such claim. Otherwise, or if you decide to file a Proof of Claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this Notice and the Bar Date Order.

7. RESERVATION OF RIGHTS.

Nothing contained in this Notice or the Bar Date Order is intended or should be construed as: (a) an admission as to the validity of any claim against any Debtor or the existence of any lien against the Debtors' properties; (b) a waiver of the Debtors' or any other party in interest's rights to dispute any claim or lien on any grounds; (c) a promise to pay any claim; (d) an implication or admission that any particular claim would constitute an allowed claim; (e) an assumption or rejection of any executory contract or unexpired lease pursuant to section 365 of the Bankruptcy Code; (f) a limitation on the Debtors' rights under section 365 of the Bankruptcy Code to assume or reject any executory contract with any party subject to the proposed Order once entered; or (g) a waiver of the Debtors' or any other party in interest's rights under the Bankruptcy Code or any other applicable law.

8. ADDITIONAL INFORMATION.

Parent's Schedules, the Proof of Claim Form, the Motion and the Bar Date Order are available free of charge on KCC's website www.kccllc.net/superior. If you have questions concerning the filing or processing of Claims, you may contact the Debtors' claims agent, KCC, toll-free at (888) 802-7207 or, if calling from outside the United States or Canada, at (781) 575-2107. If you require additional information regarding the filing of a Proof of Claim, you may contact counsel for the Debtors in writing at the addresses below.

Signed: [____], 2020
Houston, Texas

/s/ [____]
Timothy A. ("Tad") Davidson II (TX Bar No. 24012503)
Ashley L. Harper (TX Bar No. 24065272)
Philip M. Guffy (TX Bar No. 24113705)
HUNTON ANDREWS KURTH LLP
600 Travis Street, Suite 4200
Houston, Texas 77002
Tel: 713-220-4200
Fax: 713-220-4285
Email: taddavidson@HuntonAK.com
ashleyharper@HuntonAK.com
pguffy@HuntonAK.com

-and-

George A. Davis (*pro hac vice* admission pending)
Keith A. Simon (*pro hac vice* admission pending)
George Klidonas (*pro hac vice* admission pending)
LATHAM & WATKINS LLP
885 Third Avenue
New York, New York 10022
Tel: 212-906-1200
Fax: 212-751-4864
Email: george.davis@lw.com
keith.simon@lw.com
george.klidonas@lw.com

Proposed Counsel for the Debtors and Debtors in Possession

Exhibit 2

Proof of Claim Form

United States Bankruptcy Court for the Southern District of Texas

Indicate Debtor against which you assert a claim by checking the appropriate box below. **(Check only one Debtor per claim form.)**

- | | |
|--|--|
| <input type="checkbox"/> 1105 Peters Road, L.L.C. (Case No. 20-00000) | <input type="checkbox"/> Stabil Drill Specialties, L.L.C. (Case No. 20-00000) |
| <input type="checkbox"/> Complete Energy Services, Inc. (Case No. 20-00000) | <input type="checkbox"/> Superior Energy Services, Inc. (Case No. 20-00000) |
| <input type="checkbox"/> Connection Technology, L.L.C. (Case No. 20-00000) | <input type="checkbox"/> Superior Energy Services, L.L.C. (Case No. 20-00000) |
| <input type="checkbox"/> CSI Technologies, LLC (Case No. 20-00000) | <input type="checkbox"/> Superior Energy Services-North America Services, Inc. (Case No. 20-00000) |
| <input type="checkbox"/> H.B. Rentals, L.C. (Case No. 20-00000) | <input type="checkbox"/> Superior Inspection Services, L.L.C. (Case No. 20-00000) |
| <input type="checkbox"/> International Snubbing Services, L.L.C. (Case No. 20-00000) | <input type="checkbox"/> Warrior Energy Services Corporation (Case No. 20-00000) |
| <input type="checkbox"/> Pumpco Energy Services, Inc. (Case No. 20-00000) | <input type="checkbox"/> Wild Well Control, Inc. (Case No. 20-00000) |
| <input type="checkbox"/> SESI, L.L.C. (Case No. 20-00000) | <input type="checkbox"/> Workstrings International, L.L.C. (Case No. 20-00000) |
| <input type="checkbox"/> SPN Well Services, Inc. (Case No. 20-00000) | |

Official Form 410

Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

Part 1: Identify the Claim

1. Who is the current creditor?	
Name of the current creditor (the person or entity to be paid for this claim) _____	
Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	
<input type="checkbox"/> No	
<input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent? Where should payments to the creditor be sent? (if different)
Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	
Name _____	Name _____
Number _____ Street _____	Number _____ Street _____
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____
Country _____	Country _____
Contact phone _____	Contact phone _____
Contact email _____	Contact email _____
Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____	
4. Does this claim amend one already filed?	
<input type="checkbox"/> No	
<input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	
<input type="checkbox"/> No	
<input type="checkbox"/> Yes. Who made the earlier filing? _____	

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? ☐ No
☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ _

7. How much is the claim?
 \$ _____. Does this amount include interest or other charges?
☐ No
☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
 Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
 Limit disclosing information that is entitled to privacy, such as health care information.

9. Is all or part of the claim secured? ☐ No
☐ Yes. The claim is secured by a lien on property.

Nature of property:

☐ Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.

☐ Motor vehicle

☐ Other. Describe: _____

Basis for perfection: _____
 Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ _____

Amount of the claim that is secured: \$ _____

Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) _____ %

☐ Fixed

☐ Variable

10. Is this claim based on a lease? ☐ No
☐ Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? ☐ No
☐ Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☐ No

☐ Yes. Check all that apply:

Amount entitled to priority

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

\$ _____

☐ Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ _____

☐ Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ _____

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ _____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ _____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

\$ _____

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?

☐ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____
MM / DD / YYYY

Signature

Print the name of the person who is completing and signing this claim:

Name _____
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

City State ZIP Code Country

Contact phone _____ Email _____

Official Form 410

Instructions for Proof of Claim

United States Bankruptcy Court

04/19

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.
18 U.S.C. §§ 152, 157 and 3571

How to fill out this form

- **Fill in all of the information about the claim as of the date the case was filed.**

- **Fill in the caption at the top of the form**

- **If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.**

- **Attach any supporting documents to this form.**
Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).

- **Do not attach original documents because attachments may be destroyed after scanning.**

- **If the claim is based on delivery health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**

PLEASE SEND COMPLETED PROOF(S) OF CLAIM TO:

Superior Claims Processing Center
c/o KCC
222 N. Pacific Coast Hwy., Ste. 300
El Segundo, CA 90245

Alternatively, your claim can be filed electronically on KCC's website at <https://epoc.kccllc.net/Superior>.

- **A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth.** See Bankruptcy Rule 9037.

- **For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian.**
For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may view a list of filed claims in this case by visiting the Claims and Noticing and Agent's website at <http://www.kccllc.net/Superior>.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing that bankruptcy estate.
11 U.S.C. § 503

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. § 101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity to who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. §101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Do not file these instructions with your form.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate electronic payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Exhibit 3

Publication Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: SUPERIOR ENERGY SERVICES, INC., <i>et al.</i> , ¹ Debtors.	X : : : : : : X	Chapter 11 Case No. 20-35812 (DRJ) (Jointly Administered)
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**NOTICE OF DEADLINE FOR THE FILING OF PROOFS OF CLAIM,
INCLUDING FOR CLAIMS ASSERTED UNDER SECTION 503(b)(9) OF THE
BANKRUPTCY CODE, AGAINST SUPERIOR ENERGY SERVICES, INC.**

**(PARENT BAR DATE IS JANUARY 7, 2021 AT 5:00 P.M. (PREVAILING CENTRAL TIME).
THIS BAR DATE APPLIES ONLY TO CLAIMS ASSERTED DIRECTLY AGAINST
SUPERIOR ENERGY SERVICES, INC.)**

PLEASE TAKE NOTICE OF THE FOLLOWING:

On December 7, 2020 (the “**Petition Date**”), the above-captioned debtors and debtors in possession (the “**Debtors**”) filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code with the United States Bankruptcy Court for the Southern District of Texas (the “**Court**”). On [•], 2020, the Court entered an order [Docket No. [•]] (the “**Bar Date Order**”) establishing certain deadlines for the filing of proofs of claim in the Debtors’ Chapter 11 Cases.

Unless excepted by the Bar Date Order, pursuant thereto each person or entity (including, without limitation, each individual, partnership, joint venture, corporation, estate, and trust) that holds or seeks to assert a claim (as defined in section 101(5) of the Bankruptcy Code) against Superior Energy Services, Inc. (“**Parent**”) that arose, or is deemed to have arisen, prior to the Petition Date (including, without limitation, claims entitled to administrative priority status under section 503(b)(9) of the Bankruptcy Code), no matter how remote or contingent such right to payment or equitable remedy may be, **MUST FILE A PROOF OF CLAIM** on or before 5:00 p.m. (**Prevailing Central Time**), on January 7, 2021 (the “**Parent Bar Date**”), by sending an original proof of claim form to Kurtzman Carson Consultants LLC (“**KCC**”), or by completing

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), and Workstrings International, L.L.C. (0390). The Debtors’ address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

the online proof of claim form available at www.kccllc.net/superior, so that it is **actually received** on or before the Parent Bar Date; provided that, solely with respect to governmental units (as defined in section 101(27) of the Bankruptcy Code), the deadline for such governmental units to file a proof of claim against the Debtors is June 7, 2021 at 5:00 p.m. (Prevailing Central Time) (the “**Governmental Bar Date**”). Proofs of claim must be sent by overnight mail, courier service, hand delivery, regular mail, or in person, or completed electronically through KCC’s website. Proofs of claim sent by facsimile, telecopy, or electronic mail will **not** be accepted and will **not** be considered properly or timely filed for any purpose in these Chapter 11 Cases.

The Parent Bar Date applies only to claims asserted directly against Parent. Holders of claims only against any of the other Debtors should not file proofs of claim at this time.

ANY PERSON OR ENTITY THAT IS REQUIRED TO FILE A PROOF OF CLAIM IN THESE CHAPTER 11 CASES WITH RESPECT TO A PARTICULAR CLAIM AGAINST PARENT, BUT THAT FAILS TO DO SO PROPERLY BY THE APPLICABLE BAR DATE, SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR PURPOSES OF VOTING AND DISTRIBUTION.

A copy of the Bar Date Order and proof of claim form may be obtained by contacting the Debtors’ claims agent, in writing, at KCC, Superior Claim Processing, c/o KCC, 222 N. Pacific Coast Highway, Suite 300 El Segundo, CA 90245, or online at www.kccllc.net/superior. The Bar Date Order can also be viewed on the Court’s website at www.deb.uscourts.gov. If you have questions concerning the filing or processing of claims, you may contact the Debtors’ claims agent, KCC, toll-free at (888) 802-7207 or, if calling from outside the United States or Canada, at (781) 575-2107.

Dated: [•], 2020
Houston, Texas

BY THE ORDER OF THE COURT

HUNTON ANDREWS KURTH LLP
Timothy A. (“Tad”) Davidson II (TX Bar No. 24012503)
Ashley L. Harper (TX Bar No. 24065272)
Philip M. Guffy (TX Bar No. 24113705)
600 Travis Street, Suite 4200
Houston, Texas 77002

LATHAM & WATKINS LLP
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George Klidonas
885 Third Avenue
New York, New York 10022

PROPOSED COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION