

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

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In re: : Chapter 11
: :
SUPERIOR ENERGY SERVICES, INC., *et al.*,¹ : Case No. 20-35812 (DRJ)
: :
Debtors. : (Jointly Administered)
: :
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**NOTICE OF ELECTRONIC HEARING ON
DECEMBER 8, 2020, AT 1:00 P.M. (PREVAILING CENTRAL TIME)**

On December 7, 2020, the above-captioned debtors and debtors-in-possession (collectively, the “**Debtors**”) commenced these chapter 11 cases.

A hearing is set for **December 8, 2020, at 1:00 P.M. (prevailing Central Time)** before the Honorable David R. Jones of the United States Bankruptcy Court, Houston, Texas and will be **conducted electronically via both audio and video communication (as described below)**, to consider the following matters:

- **Joint Administration Motion.** Debtors’ Emergency Motion for Entry of an Order Directing Joint Administration of Related Chapter 11 Cases [Docket No. 2]
- **Notice of Complex Case Designation.** Notice of Designation as Complex Case [Docket No. 3]
- **Consolidated Creditor List Motion.** Debtors’ Emergency Motion for Entry of an Order (I) Authorizing the Debtors to File a Consolidated Creditor Matrix and List of the 30 Largest Unsecured Creditors, (II) Waiving the Requirement to File a List of Equity Security

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), and Workstrings International, L.L.C. (0390). The Debtors’ address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.



Holders, and (III) Authorizing the Debtors to Redact Certain Personal Identification Information [Docket No. 4]

- **Bar Date Motion.** Debtors' Emergency Motion for Entry of an Order (I) Establishing (A) Bar Dates and (B) Related Procedures for Filing Proofs of Claim Against Superior Emergency Services, Inc. and (II) Approving the Form and Manner of Notice Thereof [Docket No. 19]
- **DIP and Cash Collateral Motion.** Debtors' Emergency Motion for Entry of Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection to Prepetition ABL Secured Parties, (V) Modifying Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 5]
- **All Trade Motion.** Debtors' Emergency Motion for Entry of an Order Authorizing the Payment of Prepetition Trade Claims of Certain Creditors in the Ordinary Course of Business [Docket No. 15]
- **Employee Wages Motion.** Debtors' Emergency Motion for Entry of an Order (I) Authorizing (A) Payment of Prepetition Workforce Obligations and (B) Continuation of Workforce Programs on a Postpetition Basis, (II) Authorizing Payment of Payroll Taxes, (III) Confirming the Debtors' Authority to Transmit Payroll Deductions, (IV) Authorizing Payment of Prepetition Claims Owing to Administrators, and (V) Directing Banks to Honor Prepetition Checks and Fund Transfers for Authorized Payments [Docket No. 16]
- **Utilities Motion.** Debtors' Emergency Motion for Entry of an Order (I) Prohibiting Utility Companies from Altering or Discontinuing Service on Account of Prepetition Invoices, (II) Approving Deposit as Adequate Assurance of Payment, and (III) Establishing Procedures for Resolving Requests by Utility Companies for Additional Assurance of Payment [Docket No. 10]
- **Insurance Motion.** Debtors' Emergency Motion for Entry of an Order (I) Authorizing (A) Payment of Prepetition Insurance Obligations, (B) Payment of Prepetition Bonding Obligations, (C) Maintenance of Postpetition Insurance Coverage, (D) Maintenance of Bonding Program, and (E) Maintenance of Postpetition Financing of Insurance Premiums, and (II) Granting Related Relief [Docket No. 13]
- **Taxes Motion.** Debtors' Emergency Motion for Entry of an Order Authorizing Payment of Prepetition Taxes and Fees [Docket No. 9]
- **KCC Retention Application.** Debtors' Emergency Application for Entry of an Order Authorizing Employment and Retention of Kurtzman Carson Consultants LLC as Claims, Noticing, and Solicitation Agent Effective as of the Petition Date [Docket No. 14]

- ***Customer Programs Motion.*** Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Continue Their Customer Programs and (II) Granting Related Relief [Docket No. 22]
- ***Cash Management Motion.*** Debtors' Emergency Motion for Entry of an Order (I) Authorizing (A) Continued Use of Existing Cash Management System, Including Maintenance of Existing Bank Accounts, Checks, and Business Forms, (B) Continuation of Existing Deposit and Investment Practices, (C) Continuation of Intercompany Transactions, and (II) Granting Administrative Expense Status to Certain Postpetition Intercompany Claims [Docket No. 17]
- ***Equity Trading Motion.*** Debtors' Emergency Motion for Entry of an Order (I) Establishing Notification Procedures and (II) Approving Restrictions on Certain Transfers of Stock of the Debtors [Docket No. 18]
- ***Solicitation Procedures Motion.*** Debtors' Emergency Motion for Entry of an Order (I) Conditionally Approving Disclosure Statement, (II) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement, and (B) Confirmation of Plan, (III) Establishing Deadline to Object to Disclosure Statement and Plan and Form of Notice Thereof, (IV) Approving (A) Solicitation Procedures, (B) Forms of Ballots and Notices of Non-Voting Status, and (C) Equity Rights Offering Materials, (V) Conditionally Waiving Requirement of Filing Schedules and Statements and of Convening Section 341 Meeting of Creditors, with Respect to Certain Debtors, and (VI) Granting Related Relief [Docket No. 20]

[Electronic Hearing Instructions on the Following Page]

Electronic Hearing Instructions

Please note that on March 24, 2020, through the entry of General Order 2020-10, the Court invoked the *Protocol for Emergency Public Health or Safety Conditions* (the “**Protocol**”), which is set forth in the Court’s General Order 2020-04. The Protocol is available at: https://www.txs.uscourts.gov/sites/txs/files/Bankruptcy%20General%20Order%202020-04%20Adoption%20of%20Contingency%20Plan_0.pdf.

Pursuant to the Protocol, the hearing will be by electronic means and all persons will participate in the hearing by audio/video connection.

Audio communication will be by use of the Court’s dial-in facility. You may access the facility at (832) 917-1510. You will be responsible for your own long-distance charges. Once connected, you will be asked to enter the conference room number. Judge Jones’ conference room number is 205691. You may view video via GoToMeeting. To use GoToMeeting, the Court recommends that you download the free GoToMeeting application. To connect, you should enter the meeting code “JudgeJones” in the GoToMeeting app or click the link on Judge Jones’ home page on the Southern District of Texas website. Once connected, click the settings icon in the upper right corner and enter your name under the personal information setting.

Hearing appearances must be made electronically in advance of the hearing. To make your electronic appearance, go to the Southern District of Texas website and select “Bankruptcy Court” from the top menu. Select “Judges’ Procedures,” then “View Home Page” for Judge Jones. Under “Electronic Appearance” select “Click here to submit Electronic Appearance”. Select the case name, complete the required fields and click “Submit” to complete your appearance.

All documents filed in these chapter 11 cases are available free of charge by visiting the website maintained by the Debtors’ proposed Claims and Noticing Agent, Kurtzman Carson Consultants LLC, at www.kccllc.net/superior. Copies of any pleadings may be obtained by visiting the Court’s website at <https://ecf.txs.uscourts.gov> in accordance with the procedures and fees set forth therein.

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Signed: December 7, 2020
Houston, Texas

Respectfully Submitted,

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*Proposed Counsel for the Debtors and
Debtors-in-Possession*

CERTIFICATE OF SERVICE

I certify that on December 7, 2020, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Timothy A. ("Tad") Davidson II
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