

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

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In re: : Chapter 11
: :
SUPERIOR ENERGY SERVICES, INC., *et al.*,¹ : Case No. 20-35812 (DRJ)
: :
Debtors. : (Jointly Administered)
: :
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**DEBTORS’ AGENDA OF MATTERS SET FOR FIRST DAY HEARING
ON DECEMBER 8, 2020, AT 1:00 P.M. (PREVAILING CENTRAL TIME)**

I. EVIDENTIARY SUPPORT FOR FIRST DAY PLEADINGS

A. ***First Day Declaration.*** Declaration of Westervelt T. Ballard, Jr., Chief Financial Officer of the Debtors, in Support of Chapter 11 Petitions and First Day Pleadings [Docket No. 8]

Status: This Declaration will be relied upon as evidentiary support for the voluntary chapter 11 petitions and the first day pleadings listed below.

B. ***Omohundro Declaration.*** Declaration of Ryan Omohundro in Support of Debtors’ Emergency Motion for Entry of Orders (I) Authorizing the Debtors to obtain Postpetition Financing, (II) Authorizing the Debtors to use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection to Prepetition ABL Secured Parties, (V) Modifying Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 7]

Status: The Omohundro Declaration will be relied upon as evidentiary support for the DIP and Cash Collateral Motion listed below.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), and Workstrings International, L.L.C. (0390). The Debtors’ address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.



II. FIRST DAY PLEADINGS

1. ***Joint Administration Motion.*** Debtors' Emergency Motion for Entry of an Order Directing Joint Administration of Related Chapter 11 Cases [Docket No. 2]

Status: This matter is going forward.

2. ***Notice of Complex Case Designation.*** Notice of Designation as Complex Case [Docket No. 3]

Status: This matter is going forward.

3. ***Consolidated Creditor List Motion.*** Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to File a Consolidated Creditor Matrix and List of the 30 Largest Unsecured Creditors, (II) Waiving the Requirement to File a List of Equity Security Holders, and (III) Authorizing the Debtors to Redact Certain Personal Identification Information [Docket No. 4]

Status: This matter is going forward.

4. ***Bar Date Motion.*** Debtors' Emergency Motion for Entry of an Order (I) Establishing (A) Bar Dates and (B) Related Procedures for Filing Proofs of Claim Against Superior Emergency Services, Inc. and (II) Approving the Form and Manner of Notice Thereof [Docket No. 19]

Status: This matter is going forward.

5. ***DIP and Cash Collateral Motion.*** Debtors' Emergency Motion for Entry of Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection to Prepetition ABL Secured Parties, (V) Modifying Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 5]

Status: This matter is going forward.

6. ***All Trade Motion.*** Debtors' Emergency Motion for Entry of an Order Authorizing the Payment of Prepetition Trade Claims of Certain Creditors in the Ordinary Course of Business [Docket No. 15]

Status: This matter is going forward.

7. ***Employee Wages Motion.*** Debtors' Emergency Motion for Entry of an Order (I) Authorizing (A) Payment of Prepetition Workforce Obligations and (B) Continuation of Workforce Programs on a Postpetition Basis, (II) Authorizing Payment of Payroll Taxes, (III) Confirming the Debtors' Authority to Transmit Payroll Deductions, (IV) Authorizing

Payment of Prepetition Claims Owing to Administrators, and (V) Directing Banks to Honor Prepetition Checks and Fund Transfers for Authorized Payments [Docket No. 16]

Status: This matter is going forward.

8. ***Utilities Motion.*** Debtors' Emergency Motion for Entry of an Order (I) Prohibiting Utility Companies from Altering or Discontinuing Service on Account of Prepetition Invoices, (II) Approving Deposit as Adequate Assurance of Payment, and (III) Establishing Procedures for Resolving Requests by Utility Companies for Additional Assurance of Payment [Docket No. 10]

Status: This matter is going forward.

9. ***Insurance Motion.*** Debtors' Emergency Motion for Entry of an Order (I) Authorizing (A) Payment of Prepetition Insurance Obligations, (B) Payment of Prepetition Bonding Obligations, (C) Maintenance of Postpetition Insurance Coverage, (D) Maintenance of Bonding Program, and (E) Maintenance of Postpetition Financing of Insurance Premiums, and (II) Granting Related Relief [Docket No. 13]

Status: This matter is going forward.

10. ***Taxes Motion.*** Debtors' Emergency Motion for Entry of an Order Authorizing Payment of Prepetition Taxes and Fees [Docket No. 9]

Status: This matter is going forward.

11. ***KCC Retention Application.*** Debtors' Emergency Application for Entry of an Order Authorizing Employment and Retention of Kurtzman Carson Consultants LLC as Claims, Noticing, and Solicitation Agent Effective as of Petition Date [Docket No. 14]

Status: This matter is going forward.

12. ***Customer Programs Motion.*** Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Continue Their Customer Programs and (II) Granting Related Relief [Docket No. 22]

Status: This matter is going forward.

13. ***Cash Management Motion.*** Debtors' Emergency Motion for Entry of an Order (I) Authorizing (A) Continued Use of Existing Cash Management System, Including Maintenance of Existing Bank Accounts, Checks, and Business Forms, (B) Continuation of Existing Deposit and Investment Practices, (C) Continuation of Intercompany Transactions, and (II) Granting Administrative Expense Status to Certain Postpetition Intercompany Claims [Docket No. 17]

Status: This matter is going forward.

14. ***Equity Trading Motion.*** Debtors' Emergency Motion for Entry of an Order (I) Establishing Notification Procedures and (II) Approving Restrictions on Certain Transfers of Stock of the Debtors [Docket No. 18]

Status: This matter is going forward.

15. ***Solicitation Procedures Motion.*** Debtors' Emergency Motion for Entry of an Order (I) Conditionally Approving Disclosure Statement, (II) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement, and (B) Confirmation of Plan, (III) Establishing Deadline to Object to Disclosure Statement and Plan and Form of Notice Thereof, (IV) Approving (A) Solicitation Procedures, (B) Forms of Ballots and Notices of Non-Voting Status, and (C) Equity Rights Offering Materials (V) Conditionally Waiving Requirement of Filing Schedules and Statements and of Convening Section 341 Meeting of Creditors, with Respect to Certain Debtors, and (VI) Granting Related Relief [Docket No. 20]

Status: This matter is going forward.

Related Documents:

- a. Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and Its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 11]
- b. Disclosure Statement for the Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and Its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 12]

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Signed: December 7, 2020
Houston, Texas

Respectfully Submitted,

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*Proposed Counsel for the Debtors and
Debtors-in-Possession*

CERTIFICATE OF SERVICE

I certify that on December 7, 2020, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Timothy A. ("Tad") Davidson II

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