

Fill in this information to identify the case:

Debtor Superior Energy Services, Inc.

United States Bankruptcy Court for the: Southern District of Texas
(State)

Case number 20-35812

Official Form 410

Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>659 Overseas One Ltd.</u> Name of the current creditor (the person or entity to be paid for this claim)	
	Other names the creditor used with the debtor <u>815-024640</u>	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent? 659 Overseas One Ltd. Guillermo Rodriguez 220 Alhambra Circle, 10th Floor Coral Gables, FL 33134 Coral Gables, Florida 33173, USA Contact phone <u>3054607906</u> Contact email <u>See summary page</u>	Where should payments to the creditor be sent? (if different) Contact phone _____ Contact email _____
	Federal Rule of Bankruptcy Procedure (FRBP) 2002(g) (see summary page for notice party information) Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____	
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: <u>4640</u> <u> </u> <u> </u>
7. How much is the claim? \$ <u>20,331</u>	Does this amount include interest or other charges? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
8. What is the basis of the claim?	<p>Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.</p> <p><u>Purchase of bonds.</u></p>
9. Is all or part of the claim secured?	<div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes. The claim is secured by a lien on property. Nature or property: <div><input type="checkbox"/> Real estate: If the claim is secured by the debtor's principle residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i>. <input type="checkbox"/> Motor vehicle <input type="checkbox"/> Other. Describe: _____</div> Basis for perfection: _____ <small>Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)</small> Value of property: \$ _____ Amount of the claim that is secured: \$ _____ Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.) Amount necessary to cure any default as of the date of the petition: \$ _____ Annual Interest Rate (when case was filed) _____ % <div><input type="checkbox"/> Fixed <input type="checkbox"/> Variable</div></div>
10. Is this claim based on a lease?	<div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes. Amount necessary to cure any default as of the date of the petition. \$ _____</div>
11. Is this claim subject to a right of setoff?	<div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes. Identify the property: _____</div>



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☒ No

☐ Yes. Check all that apply:

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Amount entitled to priority

\$ _____

☐ Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ _____

☐ Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ _____

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ _____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ _____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

\$ _____

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?

☒ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.

☒ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 12/18/2020
MM / DD / YYYY

/s/Esteban Formoso
Signature

Print the name of the person who is completing and signing this claim:

Name Esteban Formoso
First name Middle name Last name

Title Senior V.P. Wealth Management

Company MorganStanley
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____

Contact phone _____ Email _____



KCC ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (866) 554-5810 | International 001-310-823-9000

Debtor: 20-35812 - Superior Energy Services, Inc. District: Southern District of Texas, Houston Division		
Creditor: 659 Overseas One Ltd. Guillermo Rodriguez 220 Alhambra Circle, 10th Floor Coral Gables, FL 33134 Coral Gables, Florida, 33173 USA Phone: 3054607906 Phone 2: 3057750059 Fax: n/a Email: Esteban.formoso@morganstanley.com	Has Supporting Documentation: Yes, please mail physical supporting documentation Related Document Statement:	
	Has Related Claim: No Related Claim Filed By:	
	Filing Party: Authorized agent	
Disbursement/Notice Parties: 659 Overseas One Ltd. Mr. Guillermo Rodriguez Matos 5545 Rivera Drive Coral Gables, Florida, 33146 USA Phone: 011-58-414-235-2546 Phone 2: Fax: E-mail: grodriguez@fundametal.edu.ve		
Other Names Used with Debtor: 815-024640	Amends Claim: No Acquired Claim: No	
Basis of Claim: Purchase of bonds.	Last 4 Digits: Yes - 4640	Uniform Claim Identifier:
Total Amount of Claim: 20,331	Includes Interest or Charges: No	
Has Priority Claim: No	Priority Under:	
Has Secured Claim: No Amount of 503(b)(9): No Based on Lease: No Subject to Right of Setoff: No	Nature of Secured Amount: Value of Property: Annual Interest Rate: Arrearage Amount: Basis for Perfection: Amount Unsecured:	
Submitted By: Esteban Formoso on 18-Dec-2020 5:35:57 p.m. Eastern Time Title: Senior V.P. Wealth Management Company: MorganStanley		

STATEMENT FOR:

ECL MSSB FBO
659 OVERSEAS ONE LTD.

Morgan Stanley Smith Barney LLC. Member SIPC.

TOTAL VALUE OF YOUR ACCOUNT (as of 11/30/20)

Includes Accrued Interest

\$2,318,675.75

Your Financial Advisor Team

Perret - Formoso Group
305-460-7933

Your Financial Advisors

Esteban Formoso

Senior Vice President
Esteban.Formoso@morganstanley.com
305 460-7906

Arturo Perret-Gentil

Senior Vice President
Arturo.Perret@morganstanley.com
561 620-5118

Your Branch

220 ALHAMBRA CIRCLE 10TH FLOOR
CORAL GABLES, FL 33134
Telephone: 305-460-7800 ; Alt. Phone: 800-637-4394 ; Fax: 305-448-5738

#BWNJGWM

ECL MSSB FBO
659 OVERSEAS ONE LTD.
5545 RIVERA DR.
CORAL GABLES FL 33146-2746

RECEIVED
DEC 29 2020

KURTZMAN CARSON CONSULTANTS

Client Service Center (24 Hours a Day; 7 Days a Week): 800-869-3326

Access Your Account Online: www.morganstanley.com/online

INVESTMENTS AND INSURANCE PRODUCTS: NOT FDIC INSURED • NOT A BANK DEPOSIT •
NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY • NOT BANK GUARANTEED •
MAY LOSE VALUE

ECL MSSB FBO
659 OVERSEAS

CORPORATE BONDS

Security Description	Trade Date	Face Value	Orig Unit Cost Adj Unit Cost	Unit Price	Orig Total Cost Adj Total Cost	Market Value	Unrealized Gain/(Loss)	Est Ann Income Accrued Interest	Current Yield %
GENERAL MOTORS FINANCIAL CO INC								\$800.00	3.16
Coupon Rate 3.200%; Matures 07/06/2021; CUSIP 37045XBMT	4/3/20	25,000,000	\$96.053	\$101.242	\$24,013.25			\$320.00	
Interest Paid Semi-Annually Jan/Jul; Callable \$100.00 on 06/06/21; Yield to Call .786%; Moody BAA3			\$96.053		\$24,013.25	\$25,310.50	\$1,297.25 ST		
			S&P BBB; Issued 07/05/16; Asset Class: FI & Pref						
ARES CAPITAL CORP									
Coupon Rate 3.750%; Matures 02/01/2022; CUSIP 04010LAT0	6/4/20	25,000,000	99.855	101.700	24,963.75				
			99.855		24,963.75	25,425.00	461.25 ST 5		
	6/4/20	25,000,000	99.831	101.700	24,957.74				
			99.831		24,957.74	25,425.00	467.26 ST 5		
Total		50,000,000			49,921.49	50,850.00	928.51 ST	1,875.00	3.68
					49,921.49			619.79	
Interest Paid Semi-Annually Feb/Aug; Yield to Maturity 2.267%; Convertible; S&P BBB-; Issued 01/27/17; Asset Class: Equities									
PROSPECT CAPITAL CORP								2,475.00	4.83
Coupon Rate 4.950%; Matures 07/15/2022; CUSIP 74348TAR3	6/4/20	50,000,000	98.433	102.363	49,216.50			928.13	
			98.627		49,313.50	51,181.50	1,868.00 ST		
Interest Paid Semi-Annually Jan/Jul; Callable \$100.00 on 04/15/22; Yield to Call 3.177%; Convertible; S&P BBB-; Issued 04/11/17; Asset Class: Equities									
NISSAN MOTOR ACCEPTANCE CORP REGS								462.00	0.94
Coupon Rate 0.923%; Matures 09/28/2022; CUSIP U65478BK1	5/13/20	50,000,000	87.478	98.263	43,739.00			79.50	
Interest Paid Quarterly Dec; Floating Rate; Moody BAA3			87.478		43,739.00	49,131.50	5,392.50 ST		
Interest Paid Semi-Annually Mar/Sep; Callable \$100.00 on 06/15/23; Yield to Call 2.513%; Moody BA2 (+) S&P BBB-; Issued 08/15/13; Asset Class: FI & Pref									
CENOVUS ENERGY INC								950.00	3.68
Coupon Rate 3.800%; Matures 09/15/2023; CUSIP 15135UAJ8	5/15/20	25,000,000	90.595	103.150	22,648.75			197.92	
Interest Paid Semi-Annually Mar/Sep; Callable \$100.00 on 06/15/23; Yield to Call 2.513%; Moody BA2 (+) S&P BBB-; Issued 08/15/13; Asset Class: FI & Pref			90.595		22,648.75	25,787.50	3,138.75 ST		
HESS CORP								1,750.00	3.36
Coupon Rate 3.500%; Matures 07/15/2024; CUSIP 42809HAF4	5/5/20	50,000,000	93.858	104.004	46,929.00			656.25	
Interest Paid Semi-Annually Jan/Jul; Callable \$100.00 on 04/15/24; Yield to Call 2.261%; Moody BA1			93.858		46,929.00	52,002.00	5,073.00 ST		
Interest Paid Semi-Annually Apr/Oct; Callable \$100.00 on 09/01/24; Yield to Call 3.033%; S&P BBB-; Issued 09/27/19; Asset Class: FI & Pref									
SESI LLC								—	—
Coupon Rate 7.750%; Matures 09/15/2024; CUSIP 78412FAU8	1/14/19	25,000,000	81.324	27.720	20,331.00		(13,401.00) LT	—	
Interest Paid Semi-Annually; Trading Flat; Moody C			81.324		20,331.00	6,930.00		—	
Interest Paid Semi-Annually; Trading Flat; Moody C									
BGC PARTNERS INC								938.00	3.65
Coupon Rate 3.750%; Matures 10/01/2024; CUSIP 05541TAM3	6/4/20	25,000,000	97.685	102.521	24,421.25			153.65	
Interest Paid Semi-Annually Apr/Oct; Callable \$100.00 on 09/01/24; Yield to Call 3.033%; S&P BBB-; Issued 09/27/19; Asset Class: FI & Pref			97.685		24,421.25	25,630.25	1,209.00 ST		
TANGER PROPERTIES LP								938.00	3.67
Coupon Rate 3.750%; Matures 12/01/2024; CUSIP 875484AH0	6/3/20	25,000,000	94.564	102.051	23,641.00			466.15	
Interest Paid Semi-Annually Jun/Dec; Callable \$100.00 on 09/01/24; Yield to Call 3.165%; Moody BAA2			94.564		23,641.00	25,512.75	1,871.75 ST		
Interest Paid Semi-Annually Jun/Dec; Callable \$100.00 on 09/01/24; Yield to Call 3.165%; Moody BAA2			S&P BBB; Issued 11/21/14; Asset Class: FI & Pref						