Case 20-35812 Document 357 Filed in TXSR on 02/26/21 Page 1 of 12 Docket #0357 Date Filed: 02/26/2021

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	-X	
In re:	:	Chapter 11
SUPERIOR ENERGY SERVICES, INC., et al.,	:	Case No. 20-35812 (DRJ)
Reorganized Debtors. ¹	:	(Jointly Administered)
	-X	

DEBTORS' MOTION FOR ENTRY OF FINAL DECREE CLOSING CERTAIN OF THE CHAPTER 11 CASES

This motion seeks an order that may adversely affect you. If you oppose the motion, you should immediately contact the moving party to resolve the dispute. If you and the moving party cannot agree, you must file a response and send a copy to the moving party. You must file and serve your response within 21 days of the date this was served on you. Your response must state why the motion should not be granted. If you do not file a timely response, the relief may be granted without further notice to you. If you oppose the motion and have not reached an agreement, you must attend the hearing. Unless the parties agree otherwise, the court may consider evidence at the hearing and may decide the motion at the hearing.

Represented parties should act through their attorney.

The above-captioned reorganized debtors (collectively, the "**Debtors**" or, after February 2,

2021, the "Reorganized Debtors") respectfully state the following in support of this motion:

The Reorganized Debtors in these cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), and Workstrings International, L.L.C. (0390). The Reorganized Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

RELIEF REQUESTED

1. The Reorganized Debtors believe that their Chapter 11 Cases (as defined below), other than the case of Superior Energy Services, Inc. (the "Remaining Debtor"), In re Superior Energy Services, Inc., No. 20-35812 (the "Remaining Case"), have been fully administered. Leaving the other cases open would impose significant costs on the Reorganized Debtors. Accordingly, the Reorganized Debtors request entry of a final decree, substantially in the form attached hereto (the "Final Decree"), closing certain of the Debtors' Chapter 11 Cases.

JURISDICTION AND VENUE

- 2. The United States Bankruptcy Court for the Southern District of Texas (the "Court") has jurisdiction to consider this Motion under 28 U.S.C. § 1334. This is a core proceeding under 28 U.S.C. § 157, and this Court may enter a final order consistent with Article III of the United States Constitution. Venue is proper under 28 U.S.C. §§ 1408 and 1409.
- 3. The bases for the relief requested herein are section 350(a) of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code"), Rule 3022 of the Federal Rules of Bankruptcy Procedures (the "Bankruptcy Rules"), Rule 9013-1(i) of the Bankruptcy Local Rules for the Southern District of Texas (the "Bankruptcy Local Rules"), and the Procedures for Complex Cases in the Southern District of Texas.

BACKGROUND

4. On December 7, 2020 (the "<u>Petition Date</u>"), the Debtors filed voluntary petitions in this Court commencing cases for relief under chapter 11 of the Bankruptcy Code (the "<u>Chapter 11 Cases</u>"). The factual background regarding the Debtors, including their business operations, their capital and debt structures, and the events leading to the filing of the Chapter 11 Cases, is set forth in detail in the *Declaration of Westervelt T. Ballard, Chief Financial*

Officer of the Debtors, in Support of Chapter 11 Petitions and First Day Pleadings (the "First Day Declaration") [Docket No. 8], filed on the Petition Date.

5. On the Petition Date, the Court entered the *Order Directing Joint Administration* of Related Chapter 11 Cases [Docket No. 21]. The Reorganized Debtors' Chapter 11 Cases (other than the Remaining Case), (collectively, the "<u>Affiliate Cases</u>" for the "<u>Affiliate Debtors</u>") are as follows:

	Debtor	Case No.
1.	SESI, L.L.C.	20-35813
2.	Superior Energy Services-North America Services, Inc.	20-35814
3.	Complete Energy Services, Inc.	20-35815
4.	Warrior Energy Services Corporation	20-35816
5.	SPN Well Services, Inc.	20-35817
6.	Pumpco Energy Services, Inc.	20-35818
7.	1105 Peters Road, L.L.C.	20-35819
8.	Connection Technology, L.L.C.	20-35820
9.	CSI Technologies, LLC	20-35811
10.	H.B. Rentals, L.C.	20-35821
11.	International Snubbing Services, L.L.C.	20-35822
12.	Stabil Drill Specialties, L.L.C.	20-35823
13.	Superior Energy Services, L.L.C.	20-35824
14.	Superior Inspection Services, L.L.C.	20-35825
15.	Wild Well Control, Inc.	20-35826
16.	Workstrings International, L.L.C.	20-35827

6. On January 15, 2021, the Debtors filed the First Amended Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors under Chapter 11 of the Bankruptcy Code [Docket No. 263] (as may be amended, modified, or supplemented, the "Plan"). On January 19, 2021, the Court entered the Order Approving the Disclosure Statement

and Confirming the First Amended Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors under Chapter 11 of the Bankruptcy Code [Docket No. 289] (the "Confirmation Order").

- 7. On February 2, 2021, the Plan was substantially consummated, and the Effective Date (as defined in the Plan) occurred.² Following the Effective Date, the Reorganized Debtors will focus on resolving any remaining claims and will file claims objections (the "Claims Objections").³ Additionally, pursuant to the Plan, fee applications for retained professionals must be filed no later than 45 days after the Effective Date (the "Fee Applications").
- 8. On January 27, 2021, Stephen Sammons, Elena Sammons, and Michael Sammons (collectively, the "Sammons"), filed the *Motion to Reconsider Order of January 19, 2021 Approving Disclosure Statement and Plan of Reorganization* [Docket No. 306] (the "Sammons' Reconsideration Motion"). The Court denied the Sammons' Reconsideration Motion by order entered February 4, 2021 [Docket No. 323]
- 9. On February 10, 2021, the Sammons filed a *Notice of Appeal* [Docket No. 332] of the Confirmation Order and the order denying the Sammons' Reconsideration Motion and filed the *Emergency Motion for Stay Pending Appeal* [Docket No. 333] (the "Sammons' Emergency Motion on The Reorganized Debtors filed an objection to the Sammons's Emergency Motion on February 15, 2021 [Docket No. 338] and the Sammons' filed a reply in support of the Sammons' Emergency Motion on February 22, 2021 [Docket No. 352]. Also on February 22, 2021, the

² See Notice of Effective Date and Entry of Order Approving the Disclosure Statement and Confirming the First Amended Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors under Chapter 11 of the Bankruptcy Code [Docket No. 317].

The Reorganized Debtors reserve all rights to dispute any outstanding claims, and the failure of the Reorganized Debtors to object to any claim filed in these Chapter 11 Cases shall not cause such claim to be deemed allowed.

Sammons' filed the *Motion for Direct Appeal Certification to Fifth Circuit Court of Appeals* [Docket No. 351] (the "Sammons' Direct Appeal Motion"). The Sammons' Emergency Motion, the Sammons' Direct Appeal Motion, and appeal of the Confirmation Order (the "Appeal") are pending as of the date hereof.

- 10. Finally, certain matters or proceedings may arise from time to time in respect of the Affiliate Cases, including any miscellaneous motions, applications, pleadings, or objections (together with the Claims Objections, the Fee Applications, and the Appeal, the "Remaining Matters").
- 11. Aside from the Remaining Matters (to the extent they pertain to the Affiliate Cases), the Debtors believe there will be no other substantive motions, contested matters, or adversary proceedings, to be resolved in the Affiliate Cases after the Effective Date. Accordingly, the Remaining Matters can be administered in the Remaining Case without any substantive impact on any party in interest. Superior Energy Services, Inc., in the Remaining Case, may object to or reconcile claims asserted against other Reorganized Debtors on their behalf notwithstanding their cases being closed.

BASIS FOR RELIEF

- I. The Court Should Close the Affiliate Cases Because They Have Been Fully Administered.
- 12. Section 350(a) of the Bankruptcy Code provides that "[a]fter an estate is fully administered and the court has discharged the trustee, the court shall close the case." Bankruptcy Rule 3022, which implements section 350 of the Bankruptcy Code, further provides that "[a]fter an estate is fully administered in a chapter 11 reorganization case, the court, on its own motion or on motion of a party in interest, shall enter a final decree closing the case." Fed. R. Bankr. P. 3022.

- 13. The term "fully administered" is not defined in the Bankruptcy Code, the Bankruptcy Rules, or the Bankruptcy Local Rules. *In re JCP Props. Ltd.*, 540 B.R. 596, 605 (Bankr. S.D. Tex. 2015) (citing *In re SLI, Inc.*, No. 02-12608, 2005 WL 1668396, at *1 (Bankr. D. Del. June 24, 2005)). The Advisory Committee Note to Bankruptcy Rule 3022 (the "<u>Advisory</u> Committee Note"), however, sets forth the following non-exclusive factors to be considered in determining whether a case has been fully administered:
 - a. whether the order confirming the plan has become final;
 - b. whether deposits required by the plan have been distributed;
 - c. whether the property proposed by the plan to be transferred has been transferred;
 - d. whether the debtor or the successor of the debtor under the plan has assumed the business or the management of the property dealt with by the plan;
 - e. whether payouts under the plan have commenced; and
 - f. whether all motions, contested matters, and adversary proceedings have been finally resolved.
- Fed. R. Bankr. P. 3022, Advisory Committee Note (1991). Courts look "to the advisory committee's notes on Bankruptcy Rule 3022 in seeking guidance as to the meaning of 'fully administered.'" *See, e.g., JCP Props.*, 540 B.R. at 605 (observing that factors (3)-(5) correspond "to whether substantial consummation" of the chapter 11 plan has been achieved); *In re Valence Tech., Inc.*, No. 12-11580-CAG, 2014 WL 5320632, at *1 (Bankr. W.D. Tex. Oct. 17, 2014); *SLI, Inc.*, 2005 WL 1668396, at *2; *In re Kliegl Bros. Universal Elec. Stage Lighting Co., Inc.*, 238 B.R. 531, 542 (Bankr. E.D.N.Y. 1999). Not all of the factors need to be present for the Court to enter a final decree. *See Valence Tech.*, 2014 WL 5320632, at *3 (noting that the six Advisory Committee Note factors "are not exhaustive nor must all six be present to establish that a case should be closed") (citing cases).

- 14. All of these factors need not be present before a court will enter a final decree. *See, e.g., Walnut Assocs.*, 164 B.R. at 493. For example, pending adversary proceedings do not necessarily preclude a court from entering a final decree. *See In re JMPNewcor Int'l, Inc.*, 225 B.R. 462 (Bankr. N.D. Ill. 1998) (entering a final decree when an adversary proceeding was pending and the debtors still needed to make certain distributions); *In re Valence Tech.*, No. 12-11580-CAG, 2014 WL 5320632, at *4 (W.D. Tex. Oct. 17, 2014) ("[I]t is well-established that '[t]he continuation of an adversary proceeding . . . is insufficient by itself to keep a case from being considered 'fully administered.") (citation omitted); *In re McClelland*, 377 B.R. 446, 453 (S.D.N.Y. 2007) ("Fed. R. Bankr. P. 3022 permits entry of a final decree closing the case '[a]fter an estate is fully administered,' which is not necessarily contingent upon the resolution of standalone adversary proceedings")). Nor does the pendency of an appeal prevent a finding that a case has been fully administered. *In re Jackson*, 564 B.R. 286, 288 (Bankr. W.D. Mich. 2017); *see also In re Valence Tech., Inc.*, No. 12-11580-CAG, 2014 WL 5320632, at *4 (Bankr. W.D. Tex. Oct. 17, 2014) (holding that pendency of appeal of fee orders did not preclude closing of case).
- 15. Here, the majority of the foregoing factors weigh strongly in favor of closing each of the Affiliate Cases. Taking each factor in turn here, the Effective Date has occurred, and: (a) the Court's order confirming the Plan is final by virtue of the Confirmation Order entered on January 19, 2021; (b) most distributions to creditors have been made or commenced and if not, the Plan provides a mechanism for payment; (c) property has vested in the Reorganized Debtors under the Plan and any property to be transferred pursuant to the Plan has been transferred; (d) the Reorganized Debtors have assumed management and operation of the reorganized businesses; (e) the Reorganized Debtors have fully paid or have commenced paying administrative and priority

claims under the Plan in the ordinary course, including payments to professionals; and (f) other than the Remaining Matters, no other motions, proceedings or contested matters are pending.

- 16. While the Reorganized Debtors acknowledge that the payment of certain claims may still be pending in accordance with the Plan, such claims will be paid outside the Chapter 11 Cases in accordance with the Bankruptcy Code and the Plan. Moreover, "[t]he court should not keep [a] case open only because of the possibility that the court's jurisdiction may be invoked in the future." Fed. R. Bankr. Advisory Comm. Note (1991). Furthermore, the entry of final decrees closing the Affiliate Cases is without prejudice to creditors' rights to petition the Court to reopen any of such cases pursuant to section 350(b) of the Bankruptcy Code.
- 17. In addition to weighing the six Advisory Committee Note factors for purposes of determining whether a case has been fully administered, courts also consider whether the plan has been substantially consummated. *See JCP Props.*, 540 B.R. at 605 (noting that "substantial consummation is the pivotal question here to determine the propriety of closing the . . . case by Final Decree."). Section 1101(2) of the Bankruptcy Code defines "substantial consummation" as the: (a) transfer of all or substantially all of the property proposed by the plan to be transferred; (b) assumption by the debtor or by the successor to the debtor under the plan of the business or of the management of all or substantially all of the property dealt with by the plan; and (c) commencement of distribution under the plan. 11 U.S.C. § 1102(2).
- 18. Here, as noted above in the discussion of the Advisory Committee Note factors, the Effective Date has occurred and all three elements under the Bankruptcy Code's definition of "substantial consummation" are present. Therefore, the Plan has been substantially consummated.
- 19. Additionally, business reasons exist that favor closing these Chapter 11 Cases. Specifically, until the Chapter 11 Cases are closed, the Reorganized Debtors will continue to pay

- the U.S. Trustee fees and expend resources complying with reporting requirements. The Reorganized Debtors are in compliance with all relevant reporting requirements, but closing the Chapter 11 Cases will allow the Reorganized Debtors and its employees to better focus on running their ordinary course business affairs.
- 20. Finally, entry of a final decree closing these Chapter 11 Cases will not adversely affect the substantive rights of any party in interest. *See In re Clayton*, 101 F.3d 697, 1996 WL 661099, at *1 (5th Cir. 1996) ("[E]ntry of a final decree is merely a perfunctory, administrative event and nothing more than a ministerial housekeeping act which was never designed to determine with finality the substantive rights of parties involved in a Chapter 11 case.") (quoting *Greater Jacksonville Transp. Co. v. Willis (In re Greater Jacksonville Transp. Co.)*, 169 B.R. 221, 224 (Bankr. M.D. Fla. 1994)); *see also In re Gould*, 437 B.R. 34, 38 (Bankr. D. Conn. 2010) (noting that a final decree "simply delineates on the docket that the case is closed; it represents the administrative conclusion of the case for recording keeping purposes.").
- Although the Reorganized Debtors will continue working to resolve the Remaining Matters, any subsequent issues will likely pertain to the Remaining Case. The limited number of issues that will pertain to the Affiliate Cases can be handled under the Remaining Case without keeping the Affiliate Cases open. Closing the Affiliate Cases will have no impact on the resolution of any remaining claims or distributions, other legal entitlements under the Plan, or the substantive rights of any party in interest. Accordingly, closing the Affiliate Cases is appropriate.

NOTICE

22. Notice of this Motion will be given to: (a) the United States Trustee for the Southern District of Texas (the "<u>U.S. Trustee</u>"); (b) the parties included on the Debtors' consolidated list of the holders of the 30 largest unsecured claims against the Debtors; (c) counsel to the agent for the Debtors' prepetition secured asset-based revolving credit facility (the "<u>Prepetition ABL</u>"

Agent"); (d) counsel to the indenture trustee for the Debtors' prepetition notes; (e) counsel to that certain ad hoc group of holders of prepetition senior notes (the "Ad Hoc Noteholder Group"); (f) the United States Attorney's Office for the Southern District of Texas; (g) the Internal Revenue Service; (h) the Securities and Exchange Commission; (i) the state attorneys general for states in which the Reorganized Debtors conduct business; (j) the Environmental Protection Agency; and (k) all parties that have requested or that are required to receive notice pursuant to Bankruptcy Rule 2002. In light of the nature of the relief requested, no other or further notice is required or needed under the circumstances.

23. A copy of this Motion is available on (a) the Court's website: www.txs.uscourts.gov, and (b) the website maintained by the Debtors' Claims and Noticing Agent, Kurtzman Carson Consultants LLC, at www.kccllc.net/superior.

WHEREFORE, the Reorganized Debtors respectfully request that the Court enter the Final Decree, substantially in the form attached hereto, granting the relief requested in this Motion and granting such other and further relief as is appropriate under the circumstances.

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Signed: February 26, 2021

Houston, Texas

Respectfully Submitted,

/s/ Timothy A. ("Tad") Davidson II

Timothy A. ("Tad") Davidson II (TX Bar No. 24012503)

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Counsel for the Reorganized Debtors

CERTIFICATE OF SERVICE

I certify that on February 26, 2021, a true and correct copy of this document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Timothy A. ("Tad") Davidson II
Timothy A. ("Tad") Davidson II

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	X	
In re:	:	
SUPERIOR ENERGY SERVICES, INC.,	:	Chapter 11
Reorganized Debtor.	:	Case No. 20-35812 (DRJ)
Tax I.D. No. 75-2379388	:	
In re:	x :	
SESI, L.L.C.,	:	Chapter 11
Reorganized Debtor.	:	Case No. 20-35813 (DRJ)
Tax I.D. No. 76-0664124	:	
In re:	X :	
SUPERIOR ENERGY SERVICES-NORTH AMERICA SERVICES, INC.,	:	Chapter 11
Reorganized Debtor.	:	Case No. 20-35814 (DRJ)
Tax I.D. No. 45-4535131	:	
In re:	· X :	
COMPLETE ENERGY SERVICES, INC.,	:	Chapter 11
Reorganized Debtor.	:	Case No. 20-35815 (DRJ)
Tax I.D. No. 73-1719295	: :	
	· X	

	Y	
In re:	:	
WARRIOR ENERGY SERVICES CORPORATION,	: Chapter 11 :	
Reorganized Debtor.	: Case No. 20-35816 (DRJ)	
Tax I.D. No. 20-8009424	:	
In re:	x :	
SPN WELL SERVICES, INC.,	: Chapter 11	
Reorganized Debtor.	: Case No. 20-35817 (DRJ)	
Tax I.D. No. 26-0372682	· :	
In re:	:	
PUMPCO ENERGY SERVICES, INC.,	: Chapter 11	
Reorganized Debtor.	: Case No. 20-35818 (DRJ)	
Tax I.D. No. 71-0987310	: :	
In re:	:	
1105 PETERS ROAD, LLC,	: Chapter 11	
Reorganized Debtor.	: Case No. 20-35819 (DRJ)	
Tax I.D. No. 76-0664198	· :	
In re:	: :	
CONNECTION TECHNOLOGY, L.L.C.,	: Chapter 11	
Reorganized Debtor.	: Case No. 20-35820 (DRJ)	
Tax I.D. No. 76-0664128	: x	

	X
In re:	: Chapter 11
CSI TECHNOLOGIES, LLC,	:
Reorganized Debtor.	: Case No. 20-35811 (DRJ)
Tax I.D. No. 47-0946936	:
In re:	:
H.B. RENTALS L.C.,	: Chapter 11
Reorganized Debtor.	: Case No. 20-35821 (DRJ)
Tax I.D. No. 72-1307291	· :
In re:	:
INTERNATIONAL SNUBBING SERVICES, L.L.C.,	: Chapter 11
Reorganized Debtor.	: Case No. 20-35822 (DRJ) :
Tax I.D. No. 76-0664134	:
In re:	Chamton 11
STABIL DRILL SPECIALTIES, L.L.C.,	: Chapter 11
Reorganized Debtor.	: Case No. 20-35823 (DRJ) :
Tax I.D. No. 76-0664138	:
In re:	x :
SUPERIOR ENERGY SERVICES, L.L.C.,	: Chapter 11
Reorganized Debtor.	: Case No. 20-35824 (DRJ)
Tax I.D. No. 76-0664196	: x

	X	
In re:	:	C1
SUPERIOR INSPECTION SERVICES, L.L.C,		Chapter 11
Reorganized Debtor.	:	Case No. 20-35825 (DRJ)
Tax I.D. No. 72-1454991	:	
In re:	x :	
WILD WELL CONTROL, INC.,	:	Chapter 11
Reorganized Debtor.	:	Case No. 20-35826 (DRJ)
Tax I.D. No. 74-1873477	:	
In re:	x :	
WORKSTRINGS INTERNATIONAL, L.L.C.,	:	Chapter 11
Reorganized Debtor.	:	Case No. 20-35827 (DRJ)
Tax I.D. No. 72-1340390	:	
	X	

FINAL DECREE CLOSING CERTAIN OF THE CHAPTER 11 CASES

Upon the motion (the "Motion")¹ of the Reorganized Debtors for entry of a final decree (this "Final Decree") closing certain of the Chapter 11 Cases, all as more fully described in the Motion; and the Court having reviewed the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. § 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that this Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice of the Motion has been

¹ Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

given under the circumstances and that no other or further notice is necessary; and all objections, if any, to entry of this Order having been withdrawn, resolved, or overruled; and upon the record herein; and after due deliberation thereon; the Court having determined that there is good and sufficient cause for the relief granted in the Order, it is hereby

ORDERED THAT:

1. The following Affiliate Cases are hereby closed; *provided* that this Court shall retain jurisdiction as provided in the Plan and the Confirmation Order:

	Debtor	Case No.
1.	SESI, L.L.C.	20-35813
2.	Superior Energy Services-North America Services, Inc.	20-35814
3.	Complete Energy Services, Inc.	20-35815
4.	Warrior Energy Services Corporation	20-35816
5.	SPN Well Services, Inc.	20-35817
6.	Pumpco Energy Services, Inc.	20-35818
7.	1105 Peters Road, L.L.C.	20-35819
8.	Connection Technology, L.L.C.	20-35820
9.	CSI Technologies, LLC	20-35811
10.	H.B. Rentals, L.C.	20-35821
11.	International Snubbing Services, L.L.C.	20-35822
12.	Stabil Drill Specialties, L.L.C.	20-35823
13.	Superior Energy Services, L.L.C.	20-35824
14.	Superior Inspection Services, L.L.C.	20-35825
15.	Wild Well Control, Inc.	20-35826
16.	Workstrings International, L.L.C.	20-35827

2. The Reorganized Debtors, no later than sixty (60) days after the date of entry of the Final Decree, shall file a post-confirmation quarterly report for the last period during which the Affiliate Cases remained open through the date of the entry of the Final Decree, and shall serve a

true and correct copy of said statements on the Office of the United States Trustee for the Southern District of Texas (the "U.S. Trustee").

- 3. The Reorganized Debtors, no later than sixty (60) days after the date of entry of the Final Decree, shall pay the appropriate sum of quarterly fees due and payable under 28 U.S.C. § 1930(a)(6)(A) and (B) by remitting payment to the United States Trustee Payment Center, P.O. Box 6200-19, Portland, Oregon, 97228-6200, and shall furnish evidence of such payment to the U.S. Trustee, 515 Rusk Street, Suite 3516, Houston, Texas. The payment shall reflect the Reorganized Debtors' account numbers and shall be transmitted with a "Chapter 11 Quarterly Disbursement and Fee Report" available from the U.S. Trustee. This Court shall retain jurisdiction to enforce payment of fees assessed under 28 U.S.C. § 1930(a)(6)(A) and (B).
- 4. The Remaining Case of Superior Energy Services, Inc., *In re Superior Energy Services, Inc.*, No. 20-35812, shall remain open pending the entry of a final decree by this Court closing the Remaining Case.
- 5. The Remaining Matters, whether or not they pertain to the Remaining Case or Affiliate Cases, including any Claims Objections with respect to claims against the Affiliate Debtors, shall be filed, administered, and adjudicated in the Remaining Case without the need to reopen the Affiliate Cases. Any failure of the Debtors, the Reorganized Debtors or any Entity authorized pursuant to the Plan, as applicable, to file an objection to any claim or interest in the Affiliate Cases on or prior to entry of this Final Decree shall not constitute allowance of the claim or interest and shall not result in such claim or interest being deemed Allowed against or in any Debtor. Any objections to claims against or interests in the Affiliate Debtors may be filed, administered, and adjudicated in the Remaining Case; provided, the rights of (i) any respondent to

argue that the right to file an objection terminated with the closing of a case are preserved; and the rights of (ii) the Reorganized Debtors to contest any such argument are similarly preserved.

- 6. Entry of this Final Decree is without prejudice to (a) the rights of the Reorganized Debtors or any party in interest to seek to reopen any of these Affiliate Cases for cause pursuant to section 350(b) of the Bankruptcy Code, and (b) the rights of the Reorganized Debtors or any Entity authorized pursuant to the Plan, as applicable, to dispute, in the Bankruptcy Court or any applicable non-bankruptcy forum, any claims that were filed against the Debtors in these Chapter 11 Cases as contemplated by the Plan and the Confirmation Order. Notwithstanding anything to the contrary contained in the Plan, any failure of the Reorganized Debtors or any Entity authorized pursuant to the Plan, as applicable, to file an objection to any claim in these Chapter 11 Cases shall not constitute allowance of the claim and shall not result in such claim being deemed Allowed against any Reorganized Debtor.
- 7. All further reporting concerning the administration of the assets and liabilities of the Affiliate Debtors shall occur only in the Remaining Case. A docket entry shall be made in each of the Affiliate Cases substantially similar to the following:

An order has been entered in this case directing that all further reporting concerning the administration of the assets and liabilities in this case will occur only in the case of Superior Energy Services, Inc., Case No. 20-35812. The docket in Case No. 20-35812 should be consulted for all matters affecting this case.

- 8. Quarterly disbursements for the Remaining Debtor will be reported and quarterly fees paid pending the entry of a final decree by this Court closing the Remaining Case.
- 9. Notwithstanding anything to the contrary in this Final Decree, all of the terms and conditions of this Final Decree are subject to, and shall be immediately effective and enforceable.

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- 10. The Reorganized Debtors or any Entity authorized pursuant to the Plan, and their respective agents are authorized to take all actions necessary to effectuate the relief granted pursuant to this Final Decree in accordance with the Motion.
- 11. Notwithstanding the relief granted in this Final Decree and any actions taken pursuant to such relief, nothing in this Final Decree shall be deemed: (a) an admission as to the validity of any prepetition claim against a Debtor entity; (b) a waiver of the right of the Reorganized Debtors or any Entity authorized pursuant to the Plan, as applicable, to dispute any prepetition claim on any grounds; (c) a promise or requirement to pay any prepetition claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Final Decree or the Motion; (e) a request or authorization to assume any prepetition agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (f) a waiver or limitation of the Reorganized Debtors' rights or the rights of any other Person under the Bankruptcy Code or any other applicable law; or (g) a concession by the Reorganized Debtors or any Entity authorized pursuant to the Plan, as applicable, that any liens (contractual, common law, statutory, or otherwise) satisfied pursuant to the Motion are valid, and the Reorganized Debtors or any Entity authorized pursuant to the Plan, as applicable, expressly reserve their rights to contest the extent, validity, or perfection or seek avoidance of all such liens.
- 12. The Reorganized Debtors are hereby authorized to take such actions and to execute such documents as may be necessary to implement the relief granted by this Final Decree.

	13.	This Court retains exclusive ju	risdiction with respect to all matters arising from or		
related to the implementation, interpretation, and enforcement of this Final Decree.					
	Signed	1:			
		Ţ	DAVID R. JONES		
			JNITED STATES BANKRUPTCY JUDGE		