

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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In re: : Chapter 11
:
SUPERIOR ENERGY SERVICES, INC., *et al.*,¹ : Case No. 20-35812 (DRJ)
:
Reorganized Debtors. : (Jointly Administered)
:
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REORGANIZED DEBTORS' SIXTH OMNIBUS OBJECTION TO CERTAIN CLAIMS

This is an objection to your claim. This objection asks the court to disallow the claim that you filed in this bankruptcy case. If you do not file a response within 30 days after the objection was served on you, your claim may be disallowed without a hearing.

Claimants receiving this objection should locate their names and claims on Schedule 1 attached to the proposed form of order attached to this objection.

The above-captioned reorganized debtors (collectively, the “Debtors” or “Reorganized Debtors,” as applicable) respectfully state the following in support of this omnibus claims objection (this “Objection”):

RELIEF REQUESTED

1. By this Objection, the Reorganized Debtors seek entry of an order (the “Order”), substantially in the form attached hereto, disallowing each of the claims identified on Schedule 1

¹ The Reorganized Debtors in these cases, along with the last four digits of each Reorganized Debtor’s federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), and Workstrings International, L.L.C. (0390). The Reorganized Debtors’ address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.



(collectively, the “**Disputed Claims**”) attached to the Order in their entirety for the following reasons:

- a. Claim No. 427 filed by Arch Specialty Insurance Company was filed in relation to an insurance and surety contract, which has been assumed by the Reorganized Debtors, and all claimed amounts associated with this contract have been satisfied;
- b. Claim No. 638 filed by Marvin Traweck and Claim No 639 filed by Roman Nykyforuk are both based on equity interests in, and not claims against, the Debtors and were filed after the applicable Bar Date (as defined below); and
- c. Claim No. 642 filed by Pitney Bowes Global Financial Services LLC was filed after the applicable Bar Date on account of obligations that arose after the Effective Date of the Plan.

In support hereof, the Reorganized Debtors submit the declaration of Jay Herriman, Managing Director of Alvarez and Marsal North America, LLC, attached here as **Exhibit A**.

JURISDICTION AND VENUE

2. The United States Bankruptcy Court for the Southern District of Texas (the “**Court**”) has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157, and this Court may enter a final order consistent with Article III of the United States Constitution. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The bases for the relief requested herein are sections 105(a) and 502(b) of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “**Bankruptcy Code**”), rule 3007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), rule 3007-1(b) of the Bankruptcy Local Rules for the Southern District of Texas, and the Procedures for Complex Cases in the Southern District of Texas.

BACKGROUND

4. On December 7, 2020 (the “**Petition Date**”), the Debtors filed voluntary petitions for relief in this Court commencing cases (the “**Chapter 11 Cases**”) under chapter 11 of the Bankruptcy Code. The factual background regarding the Debtors, including their business operations, their capital and debt structures, and the events leading to the filing of the Chapter 11 Cases, is set forth in detail in the *Declaration of Westervelt T. Ballard, Jr., Chief Financial Officer of the Debtors, in Support of Chapter 11 Petitions and First Day Pleadings* [Docket No. 8] (the “**First Day Declaration**”), filed on the Petition Date.

5. On January 15, 2021, the Debtors filed their *First Amended Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and Its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code* [Docket No. 263] (as may be amended, modified, or supplemented, the “**Plan**”).² On January 19, 2021, the Court entered the *Order (I) Approving Disclosure Statement and (II) Confirming First Amended Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and Its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code* [Docket No. 289] (the “**Confirmation Order**”). The Plan provides that the Reorganized Debtors are authorized to object to scheduled claims and proofs of claim and interests.³ On February 2, 2021, the Plan was substantially consummated, and the Effective Date (as defined in the Plan) occurred.⁴

² Capitalized terms used but not defined herein have the meanings given to them in the Plan.

³ Plan Article VIII.

⁴ See *Notice of Effective Date and Entry of Order Approving the Disclosure Statement and Confirming the First Amended Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code* [Docket No. 317].

6. On the Petition Date, Debtor Superior Energy Services, Inc. (the “**Parent**”) filed its schedules of assets and liabilities (“**Schedules**”) and statements of financial affairs, pursuant to Bankruptcy Rule 1007.⁵

7. On December 8, 2020, the Court issued the *Order (I) Establishing (A) Bar Dates and (B) Related Procedures for Filing Proofs of Claim Against Superior Energy Services, Inc. and (II) Approving the Form and Manner of Notice Thereof* [Docket No. 88] (the “**Bar Date Order**”) pursuant to which the Court, among other things, established January 7, 2021 at 5:00 p.m. (Prevailing Central Time) (the “**Parent Bar Date**”), as the deadline for all non-governmental entities⁶ holding or wishing to assert a “claim” (as defined in section 101(5) of the Bankruptcy Code).

THE DISPUTED CLAIMS

8. Each of the Disputed Claims is asserted against the Parent. Based on the Reorganized Debtors’ review of their books and records and the filed proofs of claims, the Reorganized Debtors object to the Disputed Claims for the Reasons set forth below. Accordingly, the Reorganized Debtors request that the Court enter the Order disallowing the Disputed Claims as set forth on **Schedule 1** to the Order.

9. Claim No. 427 filed by Arch Specialty Insurance Company is a protective proof of claim filed in relation to an insurance program in an unliquidated amount. Pursuant to the terms of the Plan, all such insurance programs were assumed by the Reorganized Debtors. All outstanding amounts that were due to Arch Specialty Insurance Company (if any) were cured as

⁵ See Docket Nos. 24 & 25.

⁶ The deadline for all governmental units asserting a “claim” (as defined in section 101(5) of the Bankruptcy Code) against the Parent that arose on or prior to the Petition Date to file written proof of such claim was June 7, 2021 at 5:00 p.m. (prevailing Central Time) (together with the Parent Bar Date, the “**Bar Dates**”).

part of such assumption, and the Reorganized Debtors will pay any other amounts that come due under the insurance program in the ordinary course of business.

10. Claim No. 638 filed by Marvin Traweck and Claim No 639 filed by Roman Nykyforuk are both asserted on account of equity interests in the Debtors. Under the Bankruptcy Code, an equity interest does not give rise to a “claim” under section 101(5).⁷ Further, both of these claims were filed several months after the Parent Bar Date.

11. Claim No. 642 filed by Pitney Bowes Global Financial Services LLC asserts a claim based on an equipment lease that terminated after the Effective Date. The basis of the claim, as set forth in the attached statement of account, is for amounts due on and after October 30, 2021. Such post-effective date charges are not “claims” against a debtor under section 101(5).⁸ Further, the claim was filed several months after the Parent Bar Date.

BASIS FOR RELIEF

12. Section 502(a) of the Bankruptcy Code provides, in pertinent part, as follows: “[a] claim or interest, proof of which is filed under section 501 of [the Bankruptcy Code], is deemed allowed, unless a party in interest . . . objects.”⁹ Moreover, section 502(b) of the Bankruptcy Code provides, in relevant part, that a claim may not be allowed if “such claim is unenforceable against the debtor and property of the debtor, under any agreement or applicable law [or] proof of such claim is not timely filed”¹⁰ Bankruptcy Rule 3007 provides certain grounds upon which

⁷ 11 U.S.C. § 101(5).

⁸ *Id.*

⁹ *Id.* § 502.

¹⁰ *Id.* § 502(b)(1) & (9).

“objections to more than one claim may be joined in an omnibus objection,” which includes the grounds that form the basis of the Reorganized Debtors’ objections to the Disputed Claims.¹¹

13. As set forth in Bankruptcy Rule 3001(f), a properly executed and filed proof of claim constitutes *prima facie* evidence of the validity and the amount of the claim under section 502(a) of the Bankruptcy Code.¹² A proof of claim loses the presumption of *prima facie* validity under Bankruptcy Rule 3001(f) if an objecting party refutes at least one of the allegations that are essential to the claim’s legal sufficiency.¹³ Once such an allegation is refuted, the burden reverts to the claimant to prove the validity of its claim by a preponderance of the evidence.¹⁴ Despite this shifting burden during the claim objection process, “the ultimate burden of proof always lies with the claimant.”¹⁵

14. For the reasons set forth above, the Parent does not have any liability to the claimants on account of the Disputed Claims. Failure to disallow the Disputed Claims could result in the applicable claimants receiving unwarranted or duplicate recoveries, to the detriment of creditors with legitimate claims. Moreover, disallowance of the Disputed Claims will enable the Reorganized Debtors to maintain a more accurate claims register.

RESERVATION OF RIGHTS

15. This Objection is without prejudice to the rights of the Reorganized Debtors or any other party in interest to object to any of the Disputed Claims on any grounds whatsoever, and the

¹¹ Fed. R. Bankr. P. 3007(d).

¹² See, e.g., *In re Jack Kline Co., Inc.*, 440 B.R. 712, 742 (Bankr. S.D. Tex. 2010).

¹³ See *In re Fidelity Holding Co., Ltd.*, 837 F.2d 696, 698 (5th Cir. 1988).

¹⁴ *Id.*

¹⁵ *In re Armstrong*, 347 B.R. 581, 583 (Bankr. N.D. Tex. 2006) (citing *Raleigh v. Ill. Dep’t of Rev.*, 530 U.S. 15 (2000)).

Reorganized Debtors expressly reserve all further substantive or procedural objections they may have.

SEPARATE CONTESTED MATTER

16. To the extent that a response is filed regarding any Disputed Claim and the Reorganized Debtors are unable to resolve any such response, each such Disputed Claim, and the Objection as it pertains to such Disputed Claim, will constitute a separate contested matter as contemplated by Bankruptcy Rule 9014. Further, the Reorganized Debtors request that any order entered by the Court regarding an objection or other reply asserted in response to this Objection be deemed a separate order with respect to each claim.

WHEREFORE, the Reorganized Debtors respectfully request that the Court enter the proposed Order, granting the relief requested herein and such other and further relief as may be just and proper.

Signed: October 28, 2021
Houston, Texas

Respectfully Submitted,

/s/ Timothy A. ("Tad") Davidson II

Timothy A. ("Tad") Davidson II (TX Bar No. 24012503)

Ashley L. Harper (TX Bar No. 24065272)

Philip M. Guffy (TX Bar No. 24113705)

HUNTON ANDREWS KURTH LLP

600 Travis Street, Suite 4200

Houston, Texas 77002

Tel: 713-220-4200

Fax: 713-220-4285

Email: taddavidson@HuntonAK.com

ashleyharper@HuntonAK.com

pguffy@HuntonAK.com

CERTIFICATE OF SERVICE

I certify that on October 28, 2021, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Timothy A. ("Tad") Davidson II
Timothy A. ("Tad") Davidson II

Exhibit A

Herriman Declaration

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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In re:	:	Chapter 11
	:	
SUPERIOR ENERGY SERVICES, INC., <i>et al.</i> , ¹	:	Case No. 20-35812 (DRJ)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
-----	X	

**DECLARATION OF JAY HERRIMAN IN SUPPORT OF
REORGANIZED DEBTORS' SIXTH OMNIBUS OBJECTION TO CERTAIN CLAIMS**

I, Jay Herriman, hereby declare under penalty of perjury:

1. I am a Managing Director with Alvarez & Marsal North America, LLC, (“A&M”), a restructuring advisory services firm with numerous offices throughout the country.² I, along with my colleagues at A&M, have been engaged by the Reorganized Debtors to provide various restructuring and financial services. In my current position with the Reorganized Debtors, I am responsible for all claims management related matters. I am generally familiar with the Reorganized Debtors’ day-to-day operations, financing arrangements, business affairs, and books and records that reflect, among other things, the Reorganized Debtors’ liabilities and the amount thereof owed to their creditors as of the Petition Date. I am above 18 years of age, and I am competent to testify.

¹ The Reorganized Debtors in these cases, along with the last four digits of each Reorganized Debtor’s federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), and Workstrings International, L.L.C. (0390). The Reorganized Debtors’ address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

² Capitalized terms used but not otherwise defined in this Declaration have the meanings given to them in the Objection.

2. I submit this declaration (this “**Declaration**”) in support of the *Reorganized Debtors’ Sixth Omnibus Objection to Certain Claims* (the “**Objection**”) and am directly, or by and through the Reorganized Debtors’ advisors and personnel, familiar with the information contained therein and the Disputed Claims. I am authorized to submit this declaration on the Reorganized Debtors’ behalf. Except as otherwise indicated, all facts set forth in this Declaration are based upon my personal knowledge of the Reorganized Debtors’ operations and finances, information learned from my review of relevant documents, and information I have received from other members of the Reorganized Debtors’ management, the Reorganized Debtors’ employees, or the Reorganized Debtors’ advisors. As to matters regarding state and federal law, including bankruptcy law, I have relied on the advice of counsel. If I were called upon to testify, I could and would testify competently to the facts set forth in this Declaration on that basis.

3. To the best of my knowledge, information, and belief, insofar as I have been able to ascertain after reasonable inquiry, considerable time and resources have been expended to ensure a high level of diligence in reviewing and reconciling the proofs of claim filed against the Reorganized Debtors in the chapter 11 cases. In evaluating the Disputed Claims, the Reorganized Debtors and/or their advisors thoroughly reviewed the Reorganized Debtors’ books and records and the Disputed Claims (as well as any supporting documentation) and have determined that each Disputed Claim should be disallowed in its entirety for the reasons set forth in the Objection. Failure to do so could result in such claimants receiving an unwarranted or duplicate recovery—to the detriment of creditors with legitimate claims. Thus, I believe that disallowance of the Disputed Claims is appropriate.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing statements are true and correct to the best of my knowledge, information, and belief.

Dated: October 28, 2021

Respectfully submitted,

/s/ Jay Herriman

Jay Herriman, Managing Director
Alvarez & Marsal North America, LLC

**IN THE UNITED STATES BANKRUPTCY COURT
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	X	
In re:	:	Chapter 11
	:	
SUPERIOR ENERGY SERVICES, INC., <i>et al.</i> , ¹	:	Case No. 20-35812 (DRJ)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
	X	

**ORDER SUSTAINING REORGANIZED DEBTORS’
SIXTH OMNIBUS OBJECTION TO CERTAIN CLAIMS**
[Relates to Docket No. __]

Upon the objection (the “**Objection**”)² of the above-captioned reorganized debtors (collectively, the “**Reorganized Debtors**”) seeking entry of an order (this “**Order**”) disallowing the Disputed Claims, all as more fully set forth in the Objection; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and it appearing that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and it appearing that the Court may enter a final order consistent with Article III of the United States Constitution; and it appearing that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that the Debtors’ notice of the Objection and opportunity for a hearing on the Objection were appropriate under the circumstances and no other notice need be provided; and the Court having

¹ The Reorganized Debtors in these cases, along with the last four digits of each Reorganized Debtor’s federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), and Workstrings International, L.L.C. (0390). The Reorganized Debtors’ address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

² Capitalized terms used herein but not defined shall have the meanings ascribed to such terms in the Objection.

reviewed the Objection; and all responses, if any, to the Objection having been withdrawn, resolved, or overruled; and the Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is **HEREBY ORDERED THAT:**

1. Each Disputed Claim (i.e., each claim listed on **Schedule 1** hereto) is disallowed in its entirety.

2. Kurtzman Carson Consultants LLC, as claims agent, is authorized and directed to update the claims register maintained in these chapter 11 cases to reflect the relief granted in this Order.

3. Each Disputed Claim and the objections by the Reorganized Debtors to each Disputed Claim constitute a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate order with respect to each Disputed Claim.

4. The Reorganized Debtors and Kurtzman Carson Consultants LLC are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Objection.

5. This Court shall retain exclusive jurisdiction to resolve any dispute arising from or related to this Order.

Signed: _____, 2021

DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE

Schedule 1

Disputed Claims

Sixth Omnibus Objection
Schedule 1 - Disputed Claims

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM #	ASSERTED CLAIM AMOUNT
1	ARCH SPECIALTY INSURANCE COMPANY FRANCINE PETROSINO, LEGAL ASSISTANT 210 HUDSON STREET, SUITE 300 JERSEY CITY, NJ 07311	1/7/2021	20-35812 (DRJ)	Superior Energy Services, Inc.	427	Undetermined*
	Reason: This claim was filed in relation to an insurance and surety contract, which has been assumed by the Reorganized Debtors, and all claimed amounts associated with this contract have been satisfied.					
2	MARVIN TRAWEEK 268 ARGOSY LANE MONTGOMERY, TX 77316	6/22/2021	20-35812 (DRJ)	Superior Energy Services, Inc.	638	\$ 52,662.26
	Reason: This claim is based on an interest in, and not a claim against, the Debtors and was filed after the applicable Bar Date.					
3	PITNEY BOWES GLOBAL FINANCIAL SERVICES LLC PITNEY BOWES INC. 27 WATERVIEW DR., 3RD FL. SHELTON, CT 06484	8/30/2021	20-35812 (DRJ)	Superior Energy Services, Inc.	642	\$ 1,063.19
	Reason: This claim was filed after the applicable bar date on account of obligations that arose after the Effective Date.					
4	ROMAN NYKYFORUK VYSOTCKOGOSTR. 6B/43 KYIV, 02232 UKRAINE	7/4/2021	20-35812 (DRJ)	Superior Energy Services, Inc.	639	Undetermined*
	Reason: This claim is based on an interest in, and not a claim against, the Debtors and was filed after the applicable Bar Date.					
					TOTAL	\$ 53,725.45*