

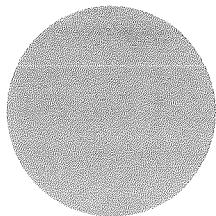
**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re	:	Chapter 11
	:	
SWIFT ENERGY COMPANY, <i>et al.</i> , ¹	:	Case No. 15-12670 (MFW)
	:	
Debtors.	:	(Jointly Administered)
	:	

**AFFIDAVIT OF PUBLICATION RE: NOTICE OF RESTRICTION OF TRADING IN
EQUITY OF SWIFT ENERGY CORPORATION AND RECORD DATE FOR NOTICE
AND SELL-DOWN PROCEDURES FOR TRADING IN CLAIMS AGAINST THE
DEBTORS' ESTATE**

¹ The Debtors are the following nine entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): Swift Energy Company (0661); Swift Energy International, Inc. (6721); Swift Energy Group, Inc. (8150); Swift Energy USA, Inc. (8212); Swift Energy Alaska, Inc. (6493); Swift Energy Operating, LLC (2961); GASRS LLC (4381); SWENCO-Western, LLC (0449); and Swift Energy Exploration Services, Inc. (2199). The address of each of the Debtors is 17001 Northchase Drive, Suite 100, Houston, Texas 77060.





**USA
TODAY**
A GANNETT COMPANY

VERIFICATION OF PUBLICATION

**COMMONWEALTH OF VIRGINIA
COUNTY OF FAIRFAX**

Being duly sworn, Toussaint Hutchinson says that he is the principal clerk of USA TODAY, and is duly authorized by USA TODAY to make this affidavit, and is fully acquainted with the facts stated herein: on Tuesday, January, 12, 2016 - the following legal advertisement - In re SWIFT ENERGY COMPANY, et al. - was published in the national edition of USA TODAY.

Principal Clerk of USA TODAY
January 13, 2016

This 13 day of January month
2016 year.

Ann Bates
NOTARY PUBLIC
REG. #128826
MY COMMISSION
EXPIRES
09/30/2019
COMMONWEALTH OF VIRGINIA

LEGAL NOTICES

UNITED STATES BANKRUPTCY COURT, DISTRICT OF DELAWARE

In re SWIFT ENERGY COMPANY, et al., Chapter 11, Case No. 15-12670 (MFW) Debtors. (Jointly Administered)

NOTICE OF RESTRICTION OF TRADING IN EQUITY OF SWIFT ENERGY CORPORATION AND RECORD DATE FOR NOTICE AND SELL-DOWN PROCEDURES FOR TRADING IN CLAIMS AGAINST THE DEBTORS' ESTATES

TO ALL PERSONS OR ENTITIES WITH EQUITY INTERESTS IN SWIFT ENERGY CORPORATION OR CLAIMS AGAINST ANY OF THE DEBTORS:

PLEASE TAKE NOTICE OF THE FOLLOWING:

On December 31, 2015 (the "Petition Date"), the above-captioned debtors and debtors in possession (collectively, the "Debtors") commenced cases under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code").

On the Petition Date, the Debtors filed the Motion For Entry of Interim and Final Orders (i) Establishing Notice and Objection Procedures for Transfers of Equity Securities and (ii) Establishing a Record Date for Notice and Sell-Down Procedures for Trading in Claims Against the Debtors' Estates (the "Motion").

On January 5, 2016, the United States Bankruptcy Court for the District of Delaware (the "Court") entered an Interim Order (the "Interim Order") (i) approving procedures with respect to transfers of equity securities in Swift Energy Corporation (the "Equity Transfer Procedures") and (ii) setting the record date with respect to trading in claims against the Debtors, in order to assist the Debtors in preserving their net operating losses ("NOL").

FAILURE TO FOLLOW THE EQUITY TRANSFER PROCEDURES SET FORTH IN THE INTERIM ORDER SHALL CONSTITUTE A VIOLATION OF THE AUTOMATIC STAY UNDER SECTION 362 OF THE BANKRUPTCY CODE. ANY PROHIBITED PURCHASE, SALE, TRADE OR OTHER TRANSFER OF EQUITY SECURITIES IN SWIFT ENERGY CORPORATION IN VIOLATION OF THE INTERIM ORDER WILL BE NULL AND VOID AB INITIO, SHALL CONFER NO RIGHTS ON THE TRANSFEREE AND MAY RESULT IN THE IMPOSITION OF SANCTIONS BY THE BANKRUPTCY COURT.

Pursuant to the Interim Order, the Record Date is established as January 5, 2016.

Claimholders and potential purchasers of claims against the Debtors ("Claims") are hereby notified that, if the Court ultimately approves a Sell-Down Order, claimholders that acquire Claims after the record date in an amount that would entitle them to receive more than 4.99% of the stock of the reorganized Debtors under a plan of reorganization may be subject to a required sell-down of any Claims purchased after the record date in accordance with the Sell-Down Procedures.

All persons or entities that acquired and hold Claims after the record date in an amount entitling such person or entity to receive more than 4.99% of the equity of the reorganized Debtors may be required to identify themselves to the Debtors and any official committee of unsecured creditors after the Court's approval of a qualifying sale.

A final hearing to consider the relief requested in the Motion and the entry of an order (the "Final Order") implementing the Equity Transfer Procedures on a final and permanent basis shall be held on February 1, 2016 at 11:30 a.m. (ET), before the Honorable Mary F. Walrath at 824 North Market Street, 5th Floor, Courtroom #4, Wilmington, DE 19801.

Objections to the Motion must be filed with the Court and served so as to be received by 4 p.m. (ET) on January 25, 2016 on (a) the office of the United States Trustee for the District of Delaware and (b) (i) the Debtors, c/o Swift Energy Company, 17001 Northchase Drive, Suite 100, Houston, Texas 77060 (Attn: Office of General Counsel), and (ii) Jones Day, 2727 N. Harwood, Dallas, Texas 75201 (Attn: Jonathan M. Fisher, Esq.).

If no objections to the Motion are timely filed, served and received in accordance with the Interim Order, the Interim Order shall be deemed a Final Order without further notice or hearing, and the Motion shall be granted on a final and permanent basis.

The entry of the Interim and Final Orders shall in no way prejudice the rights of any party to oppose the entry of a Sell-Down Order, on any grounds, and all parties' rights are expressly preserved by the Interim and Final Orders.

Any of the Debtors may waive in writing, and in their sole and absolute discretion, any and all restrictions, stays and notice procedures contained in the Interim Order.

Complete copies of the Motion and the Interim Order are, and any Final Order will be, available via PACER via the Court's website at <https://ecf.deb.uscourts.gov> for a fee, or through the Debtors' Notice, Claims and Solicitation Agent, Kurtzman Carson Consultants LLC, by accessing their website at www.kccllc.net/swiftenergy, or by calling 888.251.2764.

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