

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

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In re	:	Chapter 11
	:	
SWIFT ENERGY COMPANY, <i>et al.</i> , <sup>1</sup>	:	Case No. 15-12670 (MFW)
	:	
Debtors.	:	(Jointly Administered)
	:	

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**NOTICE OF AMENDED<sup>2</sup> AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON FEBRUARY 1, 2016 AT 11:30 A.M. (ET)<sup>3</sup>**

**I. UNCONTESTED MATTERS GOING FORWARD:**

1. Motion for an Order Authorizing the Debtors to Pay Certain Prepetition Taxes [Docket No. 5; filed December 31, 2015]

Objection/Response Deadline:                      January 25, 2016 at 4:00 p.m. (ET),  
extended for the Official Committee of  
Unsecured Creditors (the "Committee")

Objections/Responses Received:

- A. The Official Committee of Unsecured Creditors of Swift Energy Company, *et al.*, Reservation of Rights with Respect to (I) Certain of the Debtors' First and Second Day Motions and (II) the Sale Motion [Docket No. 161; filed January 27, 2016] (**the "Reservation of Rights"**)

Related Documents:

- i. Declaration of Dean E. Swick in Support of First Day Pleadings [Docket No. 13; filed December 31, 2015]

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<sup>1</sup> The Debtors are the following nine entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): Swift Energy Company (0661); Swift Energy International, Inc. (6721); Swift Energy Group, Inc. (8150); Swift Energy USA, Inc. (8212); Swift Energy Alaska, Inc. (6493); Swift Energy Operating, LLC (2961); GASRS LLC (4381); SWENCO-Western, LLC (0449); and Swift Energy Exploration Services, Inc. (2199). The address of each of the Debtors is 17001 Northchase Drive, Suite 100, Houston, Texas 77060.

<sup>2</sup> **Amended/added agenda items are noted in bold.**

<sup>3</sup> The hearing will be held before The Honorable Mary F. Walrath at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5<sup>th</sup> Floor, Courtroom 4, Wilmington, Delaware 19801. Any person who wished to appear telephonically at the February 1, 2016, hearing must **have** contacted COURTCALL, LLC at 866-582-6878 prior to 12:00 p.m. (noon) (ET) on Friday, January 29, 2016, to register his/her telephonic appearance in accordance with the *Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009*.



- ii. Interim Order Authorizing the Debtors to Pay Prepetition Taxes [Docket No. 56; filed January 5, 2016]
- iii. Notice of (A) Entry of Interim Order Authorizing the Debtors to Pay Prepetition Taxes and (B) Final Hearing Thereon [Docket No. 65; filed January 5, 2016]

**Status: The Debtors have resolved the Reservation of Rights by making certain changes to the proposed form of final order approving this motion. Accordingly, the Debtors intend to present an agreed-upon form of final order to the Court at the hearing.**

- 2. Motion for an Order (I) Authorizing the Debtors to Pay Royalties, Withholding Taxes, Severance Taxes and Delay Rentals and (II) Granting Related Relief [Docket No. 7; filed December 31, 2015]

Objection/Response Deadline: January 25, 2016 at 4:00 p.m. (ET),  
extended for the Committee

Objections/Responses Received:

- A. The Official Committee of Unsecured Creditors of Swift Energy Company, *et al.*, Reservation of Rights with Respect to (I) Certain of the Debtors' First and Second Day Motions and (II) the Sale Motion [Docket No. 161; filed January 27, 2016] (*Document located under tab I.A.*)

Related Documents:

- i. Declaration of Dean E. Swick in Support of First Day Pleadings [Docket No. 13; filed December 31, 2015]
- ii. Interim Order (I) Authorizing the Debtors to Pay Royalties, Withholding Taxes, Severance Taxes and Delay Rentals and (II) Granting Related Relief [Docket No. 62; filed January 5, 2016]
- iii. Notice of (A) Entry of Interim Order (I) Authorizing the Debtors to Pay Royalties, Withholding Taxes, Severance Taxes and Delay Rentals and (II) Granting Related Relief and (B) Final Hearing Thereon [Docket No. 68; filed January 5, 2016]

**Status: The Debtors have resolved the Reservation of Rights by making certain changes to the proposed form of final order approving this motion. Accordingly, the Debtors intend to present an agreed-upon form of final order to the Court at the hearing.**

- 3. Motion for an Order Authorizing the Debtors to Pay Prepetition Employee Wages, Benefits and Related Items [Docket No. 8; filed December 31, 2015]

Objection/Response Deadline: January 25, 2016 at 4:00 p.m. (ET),  
extended for the Committee

Objections/Responses Received:

- A. The Official Committee of Unsecured Creditors of Swift Energy Company, *et al.*, Reservation of Rights with Respect to (I) Certain of the Debtors' First and Second Day Motions and (II) the Sale Motion [Docket No. 161; filed January 27, 2016] (*Document located under tab 1.A.*)

Related Documents:

- i. Declaration of Dean E. Swick in Support of First Day Pleadings [Docket No. 13; filed December 31, 2015]
- ii. Interim Order Authorizing the Debtors to Pay Prepetition Employee Wages, Benefits and Related Items [Docket No. 58; filed January 5, 2016]
- iii. Notice of (A) Entry of Interim Order Authorizing the Debtors to Pay Prepetition Employee Wages, Benefits and Related Items and (B) Final Hearing Thereon [Docket No. 70; filed January 5, 2016]

Status: **The Debtors have resolved the Reservation of Rights by making certain changes to the proposed form of final order approving this motion. Accordingly, the Debtors intend to present an agreed-upon form of final order to the Court at the hearing.**

- 4. Debtors' Motion for Interim and Final Orders Establishing Adequate Assurance Procedures With Respect to Debtors' Utility Providers [Docket No. 9; filed December 31, 2015]

Objection/Response Deadline: January 25, 2016 at 4:00 p.m. (ET),  
extended for the Committee

Objections/Responses Received:

- A. The Official Committee of Unsecured Creditors of Swift Energy Company, *et al.*, Reservation of Rights with Respect to (I) Certain of the Debtors' First and Second Day Motions and (II) the Sale Motion [Docket No. 161; filed January 27, 2016] (*Document located under tab 1.A.*)

Related Documents:

- i. Declaration of Dean E. Swick in Support of First Day Pleadings [Docket No. 13; filed December 31, 2015]
- ii. Interim Order Establishing Adequate Assurance Procedures With Respect to the Debtors' Utility Providers [Docket No. 59; filed January 5, 2016]

- iii. Notice of (A) Entry of Interim Order Establishing Adequate Assurance Procedures With Respect to the Debtors' Utility Providers and (B) Final Hearing Thereon [Docket No. 71; filed January 5, 2016]
- iv. **Certification of Counsel Regarding Final Order Establishing Adequate Assurance Procedures With Respect to the Debtors' Utility Providers [Docket No. 196; filed January 31, 2016]**

**Status: On January 31, 2016, the Debtors filed a certification of counsel regarding this matter. Accordingly, a hearing regarding this matter is required only to the extent the Court has any questions or concerns.**

- 5. Debtors' Motion for an Order (I) Authorizing the Payment of (A) Prepetition Claims of Potential Lien Claimants, (B) Joint-Interest Billings, (C) GPT Expenses and (D) Shipping and Warehousing Claims and (II) Granting Certain Related Relief [Docket No. 10; filed December 31, 2015]

Objection/Response Deadline: January 25, 2016 at 4:00 p.m. (ET),  
extended for the Committee

Objections/Responses Received:

- A. The Official Committee of Unsecured Creditors of Swift Energy Company, *et al.*, Reservation of Rights with Respect to (I) Certain of the Debtors' First and Second Day Motions and (II) the Sale Motion [Docket No. 161; filed January 27, 2016] (*Document located under tab 1.A.*)

Related Documents:

- i. Declaration of Dean E. Swick in Support of First Day Pleadings [Docket No. 13; filed December 31, 2015]
- ii. Interim Order (I) Authorizing the Debtors to Pay (A) Prepetition Claims of Potential Lien Claimants, (B) Joint-Interest Billings, (C) GPT Expenses, and (D) Shipping and Warehousing Claims and (II) Granting Certain Related Relief [Docket No. 61; filed January 5, 2016]
- iii. Notice of (A) Entry of Interim Order (I) Authorizing the Debtors to Pay (A) Prepetition Claims of Potential Lien Claimants, (B) Joint-Interest Billings, (C) GPT Expenses and (D) Shipping and Warehousing Claims and (II) Granting Certain Related Relief and (B) Final Hearing Thereon [Docket No. 66; filed January 5, 2016]

**Status: The Debtors have resolved the Reservation of Rights by making certain changes to the proposed form of final order approving this**

**motion. Accordingly, the Debtors intend to present an agreed-upon form of final order to the Court at the hearing.**

6. Motion for Entry of Interim and Final Orders (I) Establishing Notice and Objection Procedures for Transfers of Equity Securities and (II) Establishing a Record Date for Notice and Sell-Down Procedures for Trading in Claims Against the Debtors' Estates [Docket No. 11; filed December 31, 2015]

Objection/Response Deadline: January 25, 2016 at 4:00 p.m. (ET),  
extended for the Committee

Objections/Responses Received:

- A. The Official Committee of Unsecured Creditors of Swift Energy Company, *et al.*, Reservation of Rights with Respect to (I) Certain of the Debtors' First and Second Day Motions and (II) the Sale Motion [Docket No. 161; filed January 27, 2016] (*Document located under tab I.A.*)

Related Documents:

- i. Declaration of Dean E. Swick in Support of First Day Pleadings [Docket No. 13; filed December 31, 2015]
- ii. Interim Order (I) Establishing Notice and Objection Procedures for Transfers of Equity Securities, (II) Establishing a Record Date for Notice and Sell-Down Procedures for Trading in Claims Against the Debtors' Estates and (III) Scheduling a Final Hearing [Docket No. 63; filed January 5, 2016] (**the "Interim NOL Order"**)
- iii. Notice of (A) Entry of Interim Order (I) Establishing Notice and Objection Procedures for Transfers of Equity Securities, (II) Establishing a Record Date for Notice and Sell-Down Procedures for Trading in Claims Against the Debtors' Estates and (III) Scheduling a Final Hearing and (B) Final Hearing Thereon [Docket No. 67; filed January 5, 2016]

Status: **Pursuant to the terms of the Interim NOL Order, the Interim NOL Order becomes a final order in the event that no party objects to the relief requested in the motion. The Debtors resolved the Reservation of Rights without being required to make any changes to the Interim NOL Order. Accordingly, the Interim NOL Order automatically became a final order and no hearing regarding this matter is necessary.**

7. Motion for an Order (I) Approving the Continued Use of the Debtors' Cash Management System and (II) Granting Related Relief [Docket No. 12; filed December 31, 2015]

Objection/Response Deadline: January 25, 2016 at 4:00 p.m. (ET),  
extended for the Committee

Objections/Responses Received:

- A. The Official Committee of Unsecured Creditors of Swift Energy Company, *et al.*, Reservation of Rights with Respect to (I) Certain of the Debtors' First and Second Day Motions and (II) the Sale Motion [Docket No. 161; filed January 27, 2016] (*Document located under tab 1.A.*)

Related Documents:

- i. Declaration of Dean E. Swick in Support of First Day Pleadings [Docket No. 13; filed December 31, 2015]
- ii. Interim Order (I) Approving the Continued Use of the Debtors' Cash Management System and (II) Granting Related Relief [Docket No. 60; filed January 5, 2016]
- iii. Notice of (A) Entry of Interim Order (I) Approving the Continued Use of the Debtors' Cash Management System and (II) Granting Related Relief and (B) Final Hearing Thereon [Docket No. 69; filed January 5, 2016]

Status: **The Debtors have resolved the Reservation of Rights by making certain changes to the proposed form of final order approving this motion. Accordingly, the Debtors intend to present an agreed-upon form of final order to the Court at the hearing.**

- 8. Debtors' Motion for an Order (I) Establishing Bar Dates for Filing Claims and (II) Approving the Form and Manner of Notice Thereof [Docket No. 86; filed January 11, 2016]

Objection/Response Deadline: January 25, 2016 at 4:00 p.m. (ET),  
extended for the Committee and the Office  
of the United States Trustee for the District  
of Delaware (the "U.S. Trustee")

Objections/Responses Received:

- A. Informal response of the U.S. Trustee

Related Documents:

- i. **Certification of Counsel Regarding Order (I) Establishing Bar Dates for Filing Claims and (II) Approving the Form and Manner of Notice Thereof [Docket No. 197; filed January 31, 2016]**

**Status: On January 31, 2016, the Debtors filed a certification of counsel regarding this matter. Accordingly, a hearing regarding this matter is required only to the extent the Court has any questions or concerns.**

9. Debtors' Motion for an Order Establishing Procedures for Interim Compensation and Reimbursement of Expense of Professionals [Docket No. 87; filed January 11, 2016]

**Objection/Response Deadline:** January 25, 2016 at 4:00 p.m. (ET),  
extended for the Committee and the U.S.  
Trustee

**Objections/Responses Received:**

- A. Informal response of the U.S. Trustee
- B. The Official Committee of Unsecured Creditors of Swift Energy Company, *et al.*, Reservation of Rights with Respect to (I) Certain of the Debtors' First and Second Day Motions and (II) the Sale Motion [Docket No. 161; filed January 27, 2016] (*Document located under tab 1.A.*)

**Related Documents:**

- i. **Certification of Counsel Regarding Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Docket No. 198; filed January 31, 2016]**

**Status: On January 31, 2016, the Debtors filed a certification of counsel regarding this matter. Accordingly, a hearing regarding this matter is required only to the extent the Court has any questions or concerns.**

10. Motion Authorizing the Debtors to Retain, *Nunc Pro Tunc* as of the Petition Date, and Pay Professionals Utilized in the Ordinary Course of Business [Docket No. 88; filed January 11, 2016]

**Objection/Response Deadline:** January 25, 2016 at 4:00 p.m. (ET),  
extended for the Committee and the U.S.  
Trustee

**Objections/Responses Received:**

- A. Informal response of the U.S. Trustee
- B. The Official Committee of Unsecured Creditors of Swift Energy Company, *et al.*, Reservation of Rights with Respect to (I) Certain of the

Debtors' First and Second Day Motions and (II) the Sale Motion [Docket No. 161; filed January 27, 2016] (*Document located under tab I.A.*)

Related Documents:

- i. **Certification of Counsel Regarding Order Authorizing the Debtors to Retain, *Nunc Pro Tunc* as of the Petition Date, and Pay Professionals Utilized in the Ordinary Course of Business [Docket No. 201; filed January 31, 2016]**

**Status: On January 31, 2016, the Debtors filed a certification of counsel regarding this matter. Accordingly, a hearing regarding this matter is required only to the extent the Court has any questions or concerns.**

11. Application for an Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as (I) Administrative Advisor and (II) Strategic Communications Consultant, *Nunc Pro Tunc* as of the Petition Date [Docket No. 89; filed January 11, 2016]

Objection/Response Deadline: January 25, 2016 at 4:00 p.m. (ET),  
extended for the Committee and the U.S.  
Trustee

Objections/Responses Received:

- A. Informal response of the U.S. Trustee

Related Documents:

- i. **Certification of Counsel Regarding Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as (I) Administrative Advisor and (II) Strategic Communications Consultant, *Nunc Pro Tunc* as of the Petition Date [Docket No. 199; filed January 31, 2016]**

**Status: On January 31, 2016, the Debtors filed a certification of counsel regarding this matter. Accordingly, a hearing regarding this matter is required only to the extent the Court has any questions or concerns.**

12. Debtors' Application for an Order Authorizing Them to Retain and Employ Jones Day as Counsel, *Nunc Pro Tunc* as of the Petition Date [Docket No. 91; filed January 12, 2016]

Objection/Response Deadline: January 25, 2016 at 4:00 p.m. (ET),  
extended for the Committee and the U.S.  
Trustee



Objections/Responses Received:

- A. Informal response of the U.S. Trustee
- B. The Official Committee of Unsecured Creditors of Swift Energy Company, *et al.*, Reservation of Rights with Respect to (I) Certain of the Debtors' First and Second Day Motions and (II) the Sale Motion [Docket No. 161; filed January 27, 2016] (*Document located under tab I.A.*)

Related Documents: None

**Status: The Debtors believe they have resolved the Reservation of Rights and the informal comments from the U.S. Trustee by, among other things, making certain changes to the proposed form of order approving this application. Accordingly, the Debtors intend to present an agreed-upon form of order to the Court at the hearing.**

- 13. Application of the Debtors Pursuant to 11 U.S.C. §§ 105(a) and 363(b) to Retain Alvarez & Marsal North America, LLC to Provide a Chief Restructuring Officer and Certain Additional Personnel for the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 92; filed January 12, 2016]

Objection/Response Deadline: January 25, 2016 at 4:00 p.m. (ET),  
extended for the Committee and the U.S.  
Trustee

Objections/Responses Received:

- A. Informal response of the U.S. Trustee
- B. The Official Committee of Unsecured Creditors of Swift Energy Company, *et al.*, Reservation of Rights with Respect to (I) Certain of the Debtors' First and Second Day Motions and (II) the Sale Motion [Docket No. 161; filed January 27, 2016] (*Document located under tab I.A.*)

Related Documents:

- i. **Certification of Counsel Regarding Order Authorizing the Debtors, Pursuant to 11 U.S.C. §§ 105(a) and 363(b), to Retain Alvarez & Marsal North America, LLC to Provide the Debtors a Chief Restructuring Officer and Certain Additional Personnel *Nunc Pro Tunc* to the Petition Date [Docket No. 200; filed January 31, 2016]**

**Status: On January 31, 2016, the Debtors filed a certification of counsel regarding this matter. Accordingly, a hearing regarding this matter is required only to the extent the Court has any questions or concerns.**

14. Application for an Order (I) Authorizing the Retention and Employment of Lazard Frères & Co. LLC to Serve as the Debtors' Investment Banker, *Nunc Pro Tunc* as of the Petition Date and (II) Waiving Certain Reporting Requirements Pursuant to Local Rule 2016-2(h) [Docket No. 93; filed January 12, 2016]

Objection/Response Deadline: January 25, 2016 at 4:00 p.m. (ET),  
extended for the Committee and the U.S.  
Trustee

Objections/Responses Received:

- A. Informal response of the U.S. Trustee
- B. The Official Committee of Unsecured Creditors of Swift Energy Company, *et al.*, Reservation of Rights with Respect to (I) Certain of the Debtors' First and Second Day Motions and (II) the Sale Motion [Docket No. 161; filed January 27, 2016] (*Document located under tab 1.A.*)

Related Documents: None

Status: **The Debtors believe they have resolved the Reservation of Rights and the informal comments from the U.S. Trustee by, among other things, making certain changes to the proposed form of order approving this application. Accordingly, the Debtors intend to present an agreed-upon form of order to the Court at the hearing.**

15. Application of Debtors to Employ and Retain Richards, Layton & Finger, P.A. as Co-Counsel Pursuant to Section 327(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Rule 2014-1, *Nunc Pro Tunc* to the Petition Date [Docket No. 94; filed January 12, 2016]

Objection/Response Deadline: January 25, 2016 at 4:00 p.m. (ET),  
extended for the Committee and the U.S.  
Trustee

Objections/Responses Received:

- A. Informal response of the U.S. Trustee
- B. The Official Committee of Unsecured Creditors of Swift Energy Company, *et al.*, Reservation of Rights with Respect to (I) Certain of the Debtors' First and Second Day Motions and (II) the Sale Motion [Docket No. 161; filed January 27, 2016] (*Document located under tab 1.A.*)

Related Documents:

- i. **Certification of Counsel Regarding Order Authorizing the Debtors to Employ and Retain Richards, Layton & Finger, P.A. as Co-Counsel**

**Pursuant to Section 327(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Rule 2014-1, *Nunc Pro Tunc* to the Petition Date [Docket No. 195; filed January 31, 2016]**

**Status: On January 31, 2016, the Debtors filed a certification of counsel regarding this matter. Accordingly, a hearing regarding this matter is required only to the extent the Court has any questions or concerns.**

16. Application for an Order Authorizing the Debtors to Retain and Employ Baker & Hostetler LLP as Special Corporate Counsel, *Nunc Pro Tunc* to the Petition Date [Docket No. 100; filed January 13, 2016]

Objection/Response Deadline: January 25, 2016 at 4:00 p.m. (ET),  
extended for the Committee and the U.S.  
Trustee

Objections/Responses Received:

- A. Informal response of the U.S. Trustee
- B. The Official Committee of Unsecured Creditors of Swift Energy Company, *et al.*, Reservation of Rights with Respect to (I) Certain of the Debtors' First and Second Day Motions and (II) the Sale Motion [Docket No. 161; filed January 27, 2016] (*Document located under tab 1.A.*)

Related Documents: None

**Status: The Debtors believe they have resolved the Reservation of Rights and the informal comments from the U.S. Trustee by, among other things, making certain changes to the proposed form of order approving this application. Accordingly, the Debtors intend to present an agreed-upon form of order to the Court at the hearing**

**II. CONTESTED MATTERS GOING FORWARD:**

17. Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Post-Petition Financing on a Super-Priority, Secured Basis and (B) Use Cash Collateral, (II) Granting (A) Liens and Super-Priority Claims and (B) Adequate Protection to Certain Prepetition Lenders, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing and (V) Granting Related Relief [Docket No. 17; filed December 31, 2015]

Objection/Response Deadline: January 25, 2016 at 4:00 p.m. (ET),  
extended for the Committee

Objections/Responses Received:

- A. Limited Objection of Y Bar Ranch, Ltd. to Motion of Debtors for Entry of an Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Post-Petition Financing on a Super-Priority, Secured Basis and (B) Use Cash Collateral, (II) Granting (A) Liens and Super-Priority Claims and (B) Adequate Protection to Certain Prepetition Lenders, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing and (V) Granting Related Relief [Docket No. 145; filed January 25, 2016]
- B. Limited Objection of the Bracken Group to Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Post-Petition Financing on a Super-Priority, Secured Basis and (B) Use Cash Collateral, (II) Granting (A) Liens and Super-Priority Claims and (B) Adequate Protection to Certain Prepetition Lenders, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing and (V) Granting Related Relief [Docket No. 148; filed January 25, 2016]
- C. **Reservation of Rights of the Official Committee of Unsecured Creditors of Swift Energy Company, et al., to the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Post-Petition Financing on a Super-Priority, Secured Basis and (B) Use Cash Collateral, (II) Granting (A) Liens and Super-Priority Claims and (B) Adequate Protection to Certain Prepetition Lenders, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing and (V) Granting Related Relief [Docket No. 169; filed January 29, 2016]**
- D. **Declaration of David C. Person in Support of Limited Objection of Y Bar Ranch, Ltd. to Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Post-Petition Financing on a Super-Priority, Secured Basis and (B) Use Cash Collateral, (II) Granting (A) Liens and Super-Priority Claims and (B) Adequate Protection to Certain Prepetition Lenders, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing and (V) Granting Related Relief [Docket No. 167; filed January 29, 2016]**

Related Documents:

- i. Declaration of Dean E. Swick in Support of First Day Pleadings [Docket No. 13; filed December 31, 2015]
- ii. Interim Order (I) Authorizing the Debtors to (A) Obtain Post-Petition Financing on a Super-Priority, Secured Basis and (B) Use Cash Collateral, (II) Granting (A) Liens and Super-Priority Claims and (B) Adequate Protection to Certain Prepetition Lenders, (III) Modifying the Automatic

Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. 57; filed January 5, 2016]

- iii. Notice of (A) Interim Order (I) Authorizing the Debtors to (A) Obtain Post-Petition Financing on a Super-Priority, Secured Basis and (B) Use Cash Collateral, (II) Granting (A) Liens and Super-Priority Claims and (B) Adequate Protection to Certain Prepetition Lenders, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing and (V) Granting Related Relief and (B) Final Hearing Thereon [Docket No. 72; filed January 5, 2016]
- iv. Notice of Filing of Debtor-In-Possession Financing Syndication Procedures [Docket No. 80; filed January 11, 2016]
- v. Supplemental Declaration of Dean E. Swick in Support of First Day Pleadings [Docket No. 97; filed January 12, 2016]

Status: The hearing regarding this matter will go forward.

- 18. Motion for an Order (A) Approving the Sale of Certain of the Debtors' Louisiana Assets, (B) Approving the Assumption, Assignment and Sale of Certain Contracts and Unexpired Leases, and (C) Granting Related Relief [Docket No. 83; filed January 11, 2016]

Objection/Response Deadline: January 25, 2016 at 4:00 p.m. (ET),  
extended for the Committee

Objections/Responses Received:

- A. The State of Louisiana's Objection to Debtor's Motion for an Order (A) Approving the Sale of Certain of the Debtors' Louisiana Assets, (B) Approving the Assumption, Assignment and Sale of Certain Contracts and Unexpired Leases, and (C) Granting Related Relief [Docket No. 130; filed January 20, 2016]
- B. Objection by the United States to the Debtors' Sale Motion [Docket No. 139; filed January 22, 2016]
- C. Preliminary Objection to Objection to Debtors' Motion for an Order (A) Approving the Sale of Certain of the Debtors' Louisiana Assets, (B) Approving the Assumption, Assignment and Sale of Certain Contracts and Unexpired Leases, and (C) Granting Related Relief [Docket No. 142; filed January 22, 2016]
- D. Objection by the Louisiana Department of Revenue to the Debtor's Sale Motion [Docket No. 146; filed January 25, 2016]

- E. The Official Committee of Unsecured Creditors of Swift Energy Company, *et al.*, Reservation of Rights with Respect to (I) Certain of the Debtors' First and Second Day Motions and (II) the Sale Motion [Docket No. 161; filed January 27, 2016] (*Document located under tab 1.A.*)
- F. **Reservation of Rights of Anadarko E&P Company LP to the Debtors' Motion for an Order (A) Approving the Sale of Certain of the Debtors' Louisiana Assets, (B) Approving the Assumption, Assignment and Sale of Certain Contracts and Unexpired Leases, and (C) Granting Related Relief [Docket No. 176; filed January 29, 2016]**

Related Documents:

- i. Amended Notice of Cure Amounts for Contracts That May Be Assumed and Assigned in Connection With the Sale of Certain of the Debtors' Louisiana Assets [Docket No. 109; filed January 15, 2016]

Status: The hearing regarding this matter will go forward.

Dated: January 31, 2016  
Wilmington, Delaware

Respectfully submitted,

/s/ Zachary I. Shapiro

Daniel J. DeFranceschi (DE 2732)  
Zachary I. Shapiro (DE 5103)  
Brendan J. Schlauch (DE 6115)  
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PROPOSED ATTORNEYS FOR DEBTORS  
AND DEBTORS IN POSSESSION

**File a Notice:**[15-12670-MFW Swift Energy Company](#)

Type: bk Chapter: 11 v Office: 1 (Delaware)  
Assets: y Judge: MFW Case Flag: MEGA,  
CLMSAGNT, LEAD

**U.S. Bankruptcy Court****District of Delaware**

Notice of Electronic Filing

The following transaction was received from Zachary I Shapiro entered on 1/31/2016 at 10:09 PM EST and filed on 1/31/2016

**Case Name:** Swift Energy Company**Case Number:** [15-12670-MFW](#)**Document Number:** [202](#)**Docket Text:**

Amended Notice of Agenda of Matters Scheduled for Hearing Filed by Swift Energy Company. Hearing scheduled for 2/1/2016 at 11:30 AM at US Bankruptcy Court, 824 Market St., 5th Fl., Courtroom #4, Wilmington, Delaware. (Shapiro, Zachary)

The following document(s) are associated with this transaction:

**Document description:**Main Document**Original filename:**\\netapp2\home\ced\WindowsProfile\Desktop\Swift - Amended 2\_1\_16 Agenda (2).pdf**Electronic document Stamp:**[STAMP bkecfStamp\_ID=983460418 [Date=1/31/2016] [FileNumber=13622182-0]  
][81d718f486e5db176992cc888b7b76956ea2ed14a24efa9b03c23f92d378357cdde  
ce51fa94c3a3e02cd153012f90468766ad071c949669356500e6a7186b7e0]]**15-12670-MFW Notice will be electronically mailed to:**David G. Aelvoet on behalf of Creditor Bexar County  
davida@publicans.comIan J Bambrick on behalf of Interested Party Wilmington Trust Company, as Indenture Trustee  
bankfilings@yest.comElizabeth Banda Calvo on behalf of Creditor Johnson County et al  
rgleason@pbfcm.com, ebcavlo@pbfcm.com;ebcalvo@ecf.inforuptcy.comLeah E. Barnes on behalf of Creditor JPMorgan Chase Bank, N.A., as Administrative Agent under that certain Second Amended and Restated Credit Agreement, dated as of September 21, 2010 (as amended, restated, supplemented or otherwise modi  
leah.barnes@stblaw.comChristopher R. Belmonte on behalf of Interested Party Moody's Investors Service, Inc.  
cbelmonte@ssbb.com, pboswick@ssbb.com,managingclerk@ssbb.com,asnow@ssbb.comL. John Bird on behalf of Creditor JPMorgan Chase Bank, N.A., as Administrative Agent under that certain Second Amended and Restated Credit Agreement, dated as of September 21, 2010 (as amended, restated, supplemented or otherwise modi  
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