<u>81 (Official I</u>	United States Bankruptcy C District of New Jersey					Court				Volunta	ry Petition	
	Name of Debtor (if individual, enter Last, First, Middle): Tarragon Edgewater Associates, LLC					Name o	of Joint Deb	otor (Spouse)	(Last, First, M	iddle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):								oint Debtor in t rade names):	ne last 8 years			
Last four dig (if more than o	one, state all)	Sec. or Indiv	vidual-Taxpa	yer I.D. (I'	TIN) No./C	omplete Ell		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)				
Street Addre	ss of Debtor	-	Street, City, a	nd State):		ZIP Code	Street	Address of .	Joint Debtor	(No. and Street	, City, and State	e): ZIP Code
0		Cal Day		2 D		0019		- CD!-l		Dalarda I Dire	-£D	ZIF Code
County of R		of the Princ	ipal Place of	Business:			County	oi Resider	ice or oi the l	Principal Place	of Business:	
Mailing Add	lress of Deb	tor (if differ	ent from stre	et address	<b>:)</b> :		Mailin	g Address c	of Joint Debto	or (if different f	rom street addr	ess):
					_	ZIP Code						ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):  One Hudson Park (Berge Edgewater, NJ 07020					County)							
Type of Debtor (Form of Organization) (Cheek one box)  Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.  Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.)  Tax-Exempt Entity (Cheek box, if applicable) Debtor is a tax-exempt organization under Title 26 of the United S Code (the Internal Revenue Co			e) unization I States	defined "incurre	the P or 7 or 9 or 11 or 12 or 13 or 13 or 11 or 11 or 1.5 or 1.6 or 1.7	Petition is Filed  Chap of a  Chap of a  Nature o (Check or	Foreign Main Poter 15 Petition Foreign Nonma  T Debts ne box)	ox) for Recognition roceeding for Recognition				
Filing Fee (Check one box)  Full Filing Fee attached  Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.				Check	Debtor is a if: Debtor's a to insiders all applica A plan is 1 Acceptance	a small busin not a small busin aggregate non or affiliates) ble boxes; being filed wees of the pla	usiness debtor a neontingent liqu are less than \$ ith this petition n were solicited accordance wit	efined in 11 U.s. s defined in 11 sidated debts (e. 2,190,000.  I prepetition fro h 11 U.S.C. § 1	S.C. § 101(51D). U.S.C. § 101(51D).  xcluding debts owed  om one or more 126(b).			
■ Debtor estimates that funds will be available for distribution to unsecured credit □ Debtor estimates that, after any exempt property is excluded and administrative there will be no funds available for distribution to unsecured creditors.						es paid,						
Estimated N  1- 49	lumber of C ☐ 50- 99	reditors  100- 199	200-	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated A  \$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$3 billion	More than \$1 billion			
Estimated L 50 to \$50,000	iabilities  50,001 to \$100,000	\$100,001 to \$500,000	\$500,001	\$1,000,001 to \$10	\$10,000,001 to \$50 million	\$50,000,001 to \$100	\$100,000,001 ta \$500	\$500,000,001 to \$1 billion				



	ficial Form 1)(1/08) untary Petition	
	page must be completed and filed in every case)	
<u>,</u>		Sign
p [] h c a [	Signature(s) of Debtor(s) (Individual/Joint) declare under penalty of perjury that the information provided in this etition is true and correct. If petitioner is an individual whose debts are primarily consumer debts an as chosen to file under chapter 7] I am aware that I may proceed under hapter 7, 11, 12, or 13 of title 11, United States Code, understand the relie vailable under each such chapter, and choose to proceed under chapter 7. If no attorney represents me and no bankruptcy petition preparer signs the etition] I have obtained and read the notice required by 11 U.S.C. §342(b	ef
	request relief in accordance with the chapter of title 11, United States Coepecified in this petition.	de,
X		
5	Signature of Debtor	
$\mathbf{X}_{\overline{s}}$	Signature of Joint Debtor	
-	Telephone Number (If not represented by attorney)	
ī	Date	
	Signature of Attorney*	
$\mathbf{x}$	/s/ Michael D. Sirota	
21	Signature of Attorney for Debtor(s)	
-	Michael D. Sirota MS-4088	
	Printed Name of Attorney for Debtor(s)	
-	Cole, Schotz, Meisel, Forman & Leonard, P.A.  Firm Name	
	25 Main Street Hackensack, NJ 07601	
- i .	Address	
	201-489-3000 Fax: 201-489-1536	
-	Telephone Number	
	January 12, 2009	
	Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	a
	Signature of Debtor (Corporation/Partnership)	
ر ا	I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petion behalf of the debtor.	ition
Ι.	The debter requests relief in eccordance with the chanter of title 11. Unite	A

States Code, specified in this petition.

Signature of Authorized Individual

Tarragon Development Corp. Managingmember

Printed Name of Authorized Individual

Kathryn Mansfield, Exec. V.P. & Secretary

Title of Authorized Individual

January 12, 2009

Date

Name of Debtor(s):

Tarragon Edgewater Associates, LLC

atures

Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.
(Check only one box.)
☐ I request relief in accordance with chapter 15 of title 11. United States Cod Certified copies of the documents required by 11 U.S.C. §1515 are attached
☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapte of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X
Signature of Foreign Representative
Printed Name of Foreign Representative
Date
Signature of Non-Attorney Bankruptcy Petition Preparer
I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
Printed Name and title, if any, of Bankruptcy Petition Preparer
Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)
Address
X
Date
Circuture of Doubernton Potition December 200-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-
Signature of Bankruptcy Petition Preparer or officer, principal, responsible

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

### Tarragon Corporation, et al – List of Filing Entities

- 1. 800 Madison Street Urban Renewal, LLC
- 2. 900 Monroe Development LLC
- 3. Bermuda Island Tarragon LLC
- 4. Block 88 Development, LLC
- 5. Central Square Tarragon LLC
- 6. Charleston Tarragon Manager, LLC
- 7. Fenwick Plantation Tarragon, LLC
- 8. Omni Equities Corporation
- 9. One Las Olas, Ltd.
- 10. Orion Towers Tarragon, LLP
- 11. Orlando Central Park Tarragon L.L.C.
- 12. The Park Development East, LLC
- 13. The Park Development West, LLC
- 14. Tarragon Corporation
- 15. Tarragon Development Company LLC
- 16. Tarragon Development Corporation
- 17 Tarragon Edgewater Associates, LLC
- 18. Tarragon Management, Inc.
- 19. Tarragon South Development Corp.
- 20. Vista Lakes Tarragon, LLC

#### TARRAGON EDGEWATER ASSOCIATES, LLC

(Chapter 11 Bankruptcy Petition)

## WRITTEN CONSENT OF MEMBER AND MANAGER

The undersigned, being the Member and Manager of Tarragon Edgewater Associates, LLC, a New Jersey limited liability company (the "Company"), does hereby consent to and adopt the following resolutions:

WHEREAS, in light of the Company's current financial condition, the Member and Manager has investigated, discussed and considered all options for addressing the Company's financial challenges and, after consultation with the Company's advisors, has concluded that it is in the best interests of the Company, its creditors, employees and other interested parties that a petition be filed by the Company seeking relief under the provisions of Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code"); now therefore be it

**RESOLVED**, that in the judgment of the Member and Manager of the Company, it is desirable and in the best interests of the Company, its creditors, employees and other interested parties that a petition be filed by the Company seeking relief under the Bankruptcy Code; and it is further

**RESOLVED**, that the appropriate officers and/or Manager of the Company are hereby authorized, empowered and directed, in the name and on behalf of the Company, to execute and verify a petition under Chapter 11 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the District of New Jersey at such time as said officer and/or Manager executing the same shall determine; and it is further

**RESOLVED**, that the law firm of Cole, Schotz, Meisel, Forman & Leonard, P.A. is hereby employed as attorneys for the Company in the Chapter 11 case, subject to Bankruptcy Court approval; and it is further

**RESOLVED**, that the appropriate officers and/or Manager of the Company are hereby authorized, empowered and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings and other papers and, in that connection, to employ and retain all assistance by legal counsel, accountants, financial advisors, liquidators and other professionals, and to take and perform any

and all further acts and deeds they deem necessary, proper or desirable in connection with the successful prosecution of the Chapter 11 case; and it is further

RESOLVED, that the appropriate officers and/or Manager of the Company are hereby authorized, empowered and directed, in the name and on behalf of the Company, to cause the Company to enter into, execute, deliver, certify, file and/or record, and perform such agreements, instruments, motions, affidavits, applications for approvals or ruling of governmental or regulatory authorities, certificates or other documents, including without limitation, the amendment of any organizational, constitutional or similar documents of subsidiaries of the Company for the preservation of such entities and/or the value of the estate, and to take such action as in the judgment of such officer and/or Manager shall be or become necessary, proper and desirable to effectuate an orderly liquidation of the Company's assets; and it is further

**RESOLVED**, that any and all past actions heretofore taken by any officer or Manager of the Company in the name and on behalf of the Company in furtherance of any or all of the proceeding resolutions be, and the same hereby are, ratified, confirmed and approved; and it is further

**RESOLVED,** that the filing by the Company of a petition seeking relief under the provisions of the Bankruptcy Code shall not dissolve the Company; and it is further

**RESOLVED**, that this Written Consent shall serve in lieu of a special meeting of the Members and Managers of the Company and the undersigned hereby waives all requirements as to notice of a meeting.

[The remainder of this page is intentionally left blank.]

IN WITNESS WHEREOF, the undersigned has executed this Written Consent of the Member and Manager of Tarragon Edgewater Associates, LLC as of this <u>12tj</u> day of January, 2009.

#### **MEMBER AND MANAGER:**

Tarragon Development Corporation

Name. Kathryn Mansfield

Title: Executive Vice President and Secretary

## **United States Bankruptcy Court District of New Jersey**

In re	Tarragon Corporation, et al.	Case No.	09-	
		Debtor(s)	Chapter	11

#### CONSOLIDATED LIST OF CREDITORS HOLDING 30 LARGEST UNSECURED CLAIMS

800 Madison Street Urban Renewal, LLC, 900 Monroe Development LLC, Bermuda Island Tarragon LLC, Block 88 Development, LLC, Central Square Tarragon LLC, Charleston Tarragon Manager, LLC, Fenwick Plantation Tarragon, LLC, Omni Equities Corporation, One Las Olas, Ltd., Orion Towers Tarragon, LLP, Orlando Central Park Tarragon L.L.C., The Park Development East, LLC, The Park Development West, LLC, Tarragon Corporation, Tarragon Development Company LLC, Tarragon Development Corporation, Tarragon Edgewater Associates, LLC, Tarragon Management, Inc., Tarragon South Development Corp. and Vista Lakes Tarragon, LLC, (collectively, the "Debtors") each filed a petition in this Court on January 12, 2009 for relief under chapter 11 of title 11 of the United States Code. In lieu of a separate list for each of the Debtors, the Debtors submit this consolidated list of the 30 largest unsecured creditors of the Debtors (the "Top 30 List"). The Top 30 List is based on the Debtors' books and records as of approximately January 12, 2009 and was prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in the Debtors' chapter 11. The Top 30 list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 30 largest unsecured claims.

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Taberna Capital Management LLC c/o Cohen Bros. & Company 450 Park, 23rd Floor New York, NY 10022	Taberna Capital Management LLC c/o Cohen Bros. & Company 450 Park, 23rd Floor New York, NY 10022			125,972,840.28
AJD Construction Company, LLC 948 Highway 36 Leonardo, NJ 07737	AJD Construction Company, LLC 948 Highway 36 Leonardo, NJ 07737			2,897,978.00
Omni Boys North Ltd. (Zipes Note) c/o Richard Zipes 112 Nurmi Drive Fort Lauderdale, FL 33301	Omni Boys North Ltd. (Zipes Note) c/o Richard Zipes 112 Nurmi Drive Fort Lauderdale, FL 33301			1,026.846.01
Sovor Associates (290 Veterans) c/o Peter B. Eddy, Esquire, Williams, Caliri, Miller & Otley, P.C. 1428 Route 23 Wayne, NJ 07470-0995	Sovor Associates (290 Veterans) c/o Peter B. Eddy, Esquire, Williams, Caliri, Miller & Otley, P.C. 1428 Route 23 Wayne, NJ 07470-0995			600,000.00
Bank of America Mail Code GA2-002-05-12 P.O. Box 105483 Atlanta, GA 30348-5483	Bank of America Mail Code GA2-002-05-12 P.O. Box 105483 Atlanta, GA 30348-5483			261,235.62
United Healthcare Insurance Co. 22703 Network Place Chicago, IL 60673-1227	United Healthcare Insurance Co. 22703 Network Place Chicago, IL 60673-1227			158,073.93
Steelways Inc. 401 S. Water St. Newburgh, NY 12553	Steelways Inc. 401 S. Water St. Newburgh, NY 12553			118,125.00

In re **Tarragon Corporation, et al.** 

	09
Case	

Debtor(s)

# CONSOLIDATED LIST OF CREDITORS HOLDING 30 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
iStar FM Loans, LLC	iStar FM Loans, LLC			104,964.15
GPO	GPO			
P.O. Box 26480	P.O. Box 26480			
New York, NY 10087-6480	New York, NY 10087-6480			
Posner Advertising	Posner Advertising			89,672.65
30 Broad St.	30 Broad St.			
New York, NY 10004	New York, NY 10004			
Mahoney Cohen & Company CPA PC 1065 Avenue of the Americas New York, NY 10018	Mahoney Cohen & Company CPA PC 1065 Avenue of the Americas New York, NY 10018			83,229.00
Winter Management Corp. P.O. Box 21076A	Winter Management Corp. P.O. Box 21076A			64,147.67
New York, NY 10286-2076	New York, NY 10286-2076			
Tricony CFC, LLC 5900 N. Andrews Avenue, Suite 624 Fort Lauderdale, FL 33309	Tricony CFC, LLC 5900 N. Andrews Avenue, Suite 624			48,051.11
	Fort Lauderdale, FL 33309			20 407 54
The Crossings at Fleming Island CDD	The Crossings at Fleming Island CDD			39,497.51
c/o Clay County Utility Authority 3176 Old Jennings Rd.	c/o Clay County Utility Authority 3176 Old Jennings Rd.			
Middleburg, FL 32068	Middleburg, FL 32068			04.000.00
EC Enterprises Consultants, LLC	EC Enterprises Consultants, LLC			34,822.39
11 Kensington Ave.	11 Kensington Ave.			
Emerson, NJ 07630	Emerson, NJ 07630			00.070.00
Devon Design, LLC	Devon Design, LLC			33,672.23
2472 Hemlock Farms	2472 Hemlock Farms			
Lords Valley, PA 18428	Lords Valley, PA 18428			
ESCC 149 Madison Ave/Suite 501	ESCC 149 Madison Ave/Suite 501			32,030.00
New York, NY 10016	New York, NY 10016			
NANC Construction Services	NANC Construction Services			30,138.81
1544 E. Harmony Lakes Circle	1544 E. Harmony Lakes Circle			
Davie, FL 33324	Davie, FL 33324			
Regions Bank	Regions Bank			24,642.58
Commercial Loan Processing Ctr	Commercial Loan Processing Ctr			
1751 Congressman Dickenson	1751 Congressman Dickenson			
Montgomery, AL 36109	Montgomery, AL 36109			
K Langford Lawn Care Inc.	K Langford Lawn Care Inc.			22,500.00
230 3rd Street	230 3rd Street			
Naples, FL 34120	Naples, FL 34120			
Las Olas River House Condo Ass	Las Olas River House Condo Ass			20,528.96
c/o TCG-General Mail Facility	c/o TCG-General Mail Facility			
P.O. Box 01-9732	P.O. Box 01-9732			
Direct Cabinet Sales	Direct Cabinet Sales			20,092.00
104 E. Elizabeth Ave.	104 E. Elizabeth Ave.			
Linden, NJ 07036	Linden, NJ 07036			

B4 (Offic	ial Form 4) (12/07) - Cont.	
In ro	Tarragan Carnaration	-4

n	re	Tarragon	Corporation,	et al.
11	10	rarragon	Corporation,	Ct ai.

Case No	. 09-
Casc 110	· • • • • • • • • • • • • • • • • • • •

Debtor(s)

#### CONSOLIDATED LIST OF CREDITORS HOLDING 30 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Assurant Employee Benefits P.O. Box 807009 Kansas City, MO 64184-7009	Assurant Employee Benefits P.O. Box 807009 Kansas City, MO 64184-7009			18,409.40
Bank Atlantic P.O. Box 9708 Ft. Lauderdale, FL 33310	Bank Atlantic P.O. Box 9708 Ft. Lauderdale, FL 33310			17,426.00
Progress Energy Florida, Inc. P.O. Box 33199 St. Petersburg, FL 33733-8199	Progress Energy Florida, Inc. P.O. Box 33199 St. Petersburg, FL 33733-8199			15,246.11
ComCast P.O. Box 105257 Atlanta, GA 30348-5257	ComCast P.O. Box 105257 Atlanta, GA 30348-5257			11,735.72
Christina Stilles Interiors 1104 Charming Street Maitland, FL 32751	Christina Stilles Interiors 1104 Charming Street Maitland, FL 32751			10,233.03
Kirst Kosmoski, Inc. 2630 Fountainview, Ste. 300 Houston, TX 77057	Kirst Kosmoski, Inc. 2630 Fountainview, Ste. 300 Houston, TX 77057			10,216.41
Lapatka Associates, Inc. 12 Rt 17 North/Suite 230 Paramus, NJ 07652	Lapatka Associates, Inc. 12 Rt 17 North/Suite 230 Paramus, NJ 07652			9,802.15
Mechanical Services of Central FL 9820 Satellite Blvd. Orlando, FL 32837	Mechanical Services of Central FL 9820 Satellite Blvd. Orlando, FL 32837			9,112.50
Refinish Plus Corporation 3300 Bermuda Isle Circle #323 Naples, FL 34109	Refinish Plus Corporation 3300 Bermuda Isle Circle #323 Naples, FL 34109			8,950.00

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Executive Vice President and Secretary of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	January 12, 2009	Signature	/s/ Kathryn Mansfield
•			Kathryn Mansfield
			Executive Vice President and Secretary

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

## United States Bankruptcy Court District of New Jersey

In re	Tarragon Edgewater Associates, LLC		Case No.	09-
		Debtor(s)	Chapter	
VERIFICATION OF CREDITOR MATRIX				
I, Kathry	yn Mansfield, the Exec. V.P. & Secretary of T	Γarragon Development Corp., the M	Ianaging Memb	per of the debtor in this case,
hereby v	verify that the attached list of creditors is true	and correct to the best of my knowl	ledge.	
Date:	January 12, 2009	/s/ Kathryn Mansfield, Exec. V.P. Tarragon Development Corp./K Secretary Signer/Title		eld, Exec. V.P. &

Atlantic Surety & Insurance LLC 1767 Morris Avenue Union, NJ 07083

Isabel DeLeon c/o Krenkel & Krenkel, LLC 100 Deal Road Asbury Park, NJ 07712

ESCC 149 Madison Avenue Suite 501 New York, NY 10016

Min Woo Song One Hudson Park #1510 Edgewater, NJ 07020

Kathleen Murphy c/o Thomas J. O'Leary, Esq. Connell Foley LLP 85 Livingston Avenue Warren, NJ 07059

One Hudson Park Condo. Assoc., Inc. Attn: Elizabeth Comando c/o RCP Management Co. 71 Route 46 West, Second Floor Elmwood Park, NJ 07407

Titan Formwork Systems, LlC c/o Gerald J. Gunning, Esq. Stein McGuire Pantages & Gigi LLP 354 Eisenhower Parkway Livingston, NJ 07039-0460